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PROJECT MANUAL

GYM HVAC RENOVATION & LOCKER ROOM ALTERATIONS

LINDENWOLD MIDDLE SCHOOL 40 WHITE HORSE AVENUE LINDENWOLD, NEW JERSEY 08021

NJDOE SP# 2670-090-14-1006-G04



LINDENWOLD BOARD OF EDUCATION 801 EGG HARBOR ROAD LINDENWOLD, NEW JERSEY 08021 (856) 783-0276

REGAN YOUNG, AIA NEW JERSEY REGISTRATION NO. 21A00912100 RYEBREAD PROJECT 5563C 01 MARCH 2019

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SECTION 000030 - ABBREVIATIONS

PART 1 - GENERAL

SUMMARY

The following abbreviations and symbols are used throughout the Contract Documents.

SYMBOLS

<	angle	AUTO	automatic
~	approximately	AVE	avenue
[channel		
x°	degree (s)		
ø	diameter	BSMT	basement
#x	number	BRM	bathroom
	perpendicular	BM	beam
x#	pound (s)	BRG	bearing
•	extra mat'ls/service agreem'ts req'd	BRG PL	bearing plate
		BM	bench mark
		BLW	below
ABBREVI	ATIONS	BET	between
		BIT	bituminous
ABV	above	BLK	block
AFF	above finish floor	BLKG	blocking
ASC	above suspended ceiling	BD	board
ACC	access	BO	bottom of
ACFL	access floor	BOT	bottom
AP	access panel	BCB	bottom chord bearing
APC	acoustical panel ceiling	BOS	botttom of steel
ATC	acoustical tile ceiling	BRK	brick
ADJ	adjacent	BLDG	building
ADJT	adjustable	BL	building line
AFFID	affidavit		c
AGG	aggregate		
A/C	air conditioning	CAB	cabinet
ALT	alternate	CTV	cable television
ALUM	aluminum	CPT	carpet(ed), (ing)
ADA	american w/ disability act	CSMT	casement
AB	anchor bolt	CI	cast iron
ANOD	anodized	CIPC	cast-in place concrete
APP	application	CST	cast stone
APPROX	approximate(ly)	CB	catch basin
ARCHT	architect(ural)	CLK	caulk(ing)
A/E	architect/engineer	CLG	ceiling
AD	area drain	СН	ceiling height
APM	as per manufacturer	CTR	center
ASPH	asphalt	CC	center to center
A/V	audio visual	СТ	ceramic tile

CMT	ceramic mosaic tile	ELEC	electric(al)
CERT	certificate	EC	electrical closet
CHBD	chalkboard	EP	electrical panel
CLRM	classroom	EWC	electric water cooler
CO	clean out	EL	elevation
CLR	clear(ance)	ELEV	elevator
CL	closet	EMER	emergency
COL	column(s)	EO	equal
COMP	complete(d) (ing)	EOUIP	equipment
CONC	concrete	EST	estimate
CMU	concrete masonry unit	EXCAV	excavate
CU	condensing unit	EF	exhaust fan
CONF	conference	EX	exist(ing)
CONST	construction	EXIST('G)	exist(ing)
CONT	continue(ous)	EXIST(0)	expansion joint
CONTR	contract(or)	EXP	exposed
	contract limit line		exterior
	contract mint mile		exterior
COOPD	control joint	EIFS	ext msur & nn sys
CODD	coordinate(tion)		
COKK		EAD	fabricata(d)
CKS	course(ing), (s)	FAB FD	factoriale
		FB	face brick
CU YD	cubic yard	FOC	face of concrete
		FOF	face of finish
55	1	FOM	face of masonry
DP	dampproofing	FT	feet, foot
DL	dead load	FBGL	fiberglass
DEG	degree	FIN	finish
DEMO	demolish, demolition	FF	finsh floor
DMT	demountable	FE	fire extinguisher
DTL	detail(ed), (ing), (s)	FEC	fire extinguisher cabinet
DIAG	diagonal	FPL	fireplace
DIA	diameter	FP	fireproof
DIM	dimension	FLASH'G	flashing
DRM	dining room	FLR	floor(ing)
DSPR	dispenser	FD	floor drain
DIV	division	FLUR	fluorescent
DR	door	FJ	flush joint
DA	doubleacting	FTG	footing
DH	double hung	FND	foundation
DN	down	FBO	furnished by others
DS	downspout		5
D	drain		
DWG	drawing(s)	GA	gauge
DF	drinking fountain	GALV	galvanized
D/W	drywall	GC	general contract(or)
		GL	glass, glazing
		GB	grab bar
EA	each	GD	grade(ing)
EF	each face	GFI	groung fault interunt
E	east	GR	onard rail
-	CH DI	OR	Duara rain

GWB	gypsum wall board	MECH MC	mechanical medicine cabinet
		MED	medium
HC	handican	MTL	metal
HR	handrail	MIN	minimum
HDW	hardware	MIR	mirror
HDR	header	MISC	miscellaneous
	heater	MOD	modular
	heating/wantilating & a/a	MOD	mount(ad) (in a)
HVAC	heating/ventilating & a/c		mount(ed), (ing)
HI	height	MHI	mounting neight
HC	hollow core		
HM	hollow metal		
HORZ	horizontal	NOM	nominal
HB	hose bibb	Ν	north
HWH	hot water heater	NIC	not in contract
		NTS	not to scale
		NO	number
IRWC	impact resist. wall cover	NJUCC	NJ Uniform Constr. Code
ID	inside diameter		
INSUL	insulate(d). (ion)		
INT	interior	OFF	office
INV	invert	O/C	on center
11.1.1	hiver t	OPN'G	opening
		OPP	opposite
IC	ignitor's closet	OPT	optional
JC IST	jaintoi s cioset		outside air
JS 1 IT	JOISt	OA OD	outside diameter
JI	Joint	OD OA	
	1 1/2 1	0A OH	overall
KH	kitchen	OH	overhead
LBL	lable	PNT	paint
LAB	laboratory	PNL	panel
LAV	lavatory	PAN	pantry
LH	left hand	PAR	parallel
L	length	PKG	parking
LTG	lighting	PTN	partition
LT FIX	light fixture	PVMT	pavement
LF	lineal foot	PAYMT	navment
LIN	linen closet	PI	nlate
	lintel	PI VWD	place
	live load		prywood
			point nalariari ablarida
			polyvinyl chloride
LVK	louver	LBS	pounds
		PCF	pounds per cubic foot
		PLF	pounds per lineal foot
MH	manhole	PSF	pounds per square foot
MFR	manufacture(r)	PSI	pounds per square foot
MO	masonry opening	PCL	Precast lintel
MAT'L	material(s)	PREFAB	prefabricate(d)
MAX	maximum	PTL	property line

PROP	proposed	TOW TB T	top of wall towel bar tread
	radius		trai
DAET	rafter(s)	111	typical
	ranter(s)		
КАН	root area natch		Jon t
RWC	rain water conductor		under cut
KEF	reference	U/D	unfinished drywall
RYEB	Regan Young England Butera	UL	underwriters laboratory
REINF	reinforce(d), (ing)	UR	urinal
REQ'D	required		
RF	Resinous Flooring		
RH	right hand	VERT	vertical
ROW	right of way	VB	vinyl base
R	riser	VCT	vinyl composit tile
RF'G	roofing	VT	vinyl tile
RD	roof drain		(ing i the
RD	room		
	rough opening	W/TW/	wall to wall
	rough opening	W I W	wall to wall
KI	rubber tile	WC WC	water closet
		WG	wire glass
		WP	waterproof(ing)
SAFB	sound attn fire blanket	WWF	welded wire fabric
SCHED	schedule	W	west
SAU	self-adhering underlayment	WDW	window
SHT	sheet(s)	WG	wire glass
SIM	similar	W/	with
SKYLT	skylight	W/O	without
SC	solid core	WOM	women
S	south	WD	wood
SPEC	specification(s)	WPT	wood preservative treated
SO FT	square feet foot		wood preservative treated
SQTT	slip registent vinyl tile		
SKVI	stip resistant vinyr the	VD	word
551 STD	standard	ID	yalu
SID	standard		
SIL	steel		
STO	storage	END OF	SECTION 000030
SD	storm drain		
STRUC	structure(ural)		
SYM	symmetry(ical)		
SYS	system		
SV	sheet vinyl		
TELE	telephone		
THK	thick(ness)		
TG	tempered glass		
T&G	tongue and grove		
TO	ton of		
тор	top of parapet		
TOS	top of parapor		
105			

1 2	SECTION 000100 - ADVERTISEMENT
3 4 5	NOTICE IS HEREBY GIVEN THAT SEALED PROPOSALS FOR:
6 7 8 9	GYMNASIUM HVAC RENOVATIONS & LOCKER ROOM ALTERATIONS AT THE LINDENWOLD MIDDLE SCHOOL LOCATED AT 40 WHITE HORSE AVENUE; LINDENWOLD, NEW JERSEY 08021.
10 11 12 13	Will be received no later than 2:00 PM prevailing time, on Wednesday , 03 April 2019 in the Board Offices located in the Administrative Building at 801 Egg Harbor Road; Lindenwold, New Jersey 08021.
13 14 15	THIS IS NOT A SCHOOL DEVELOPMENT AUTHORITY (SDA) PROJECT
13 16 17 18 19 20 21	Prime Bidders must be pre-qualified by the New Jersey Department of the Treasury, Department of Property and Management Construction, prior to the date that bids are received. Any bids submitted under the terms of New Jersey Statutes not including a copy of a valid and active Pre-qualified/Classification Certificate and New Jersey Department of Labor Contractor Registration Certificate may be rejected as being non-responsive to bid requirements.
21 22 23 24	One of the following DPMC-Classified Trade(s) and License(s) are required by the Overall Prime Bidder and/or their subcontractors:
25 26 27	C008 General Construction or C009 General Construction/Alterations and Additions. C032 Heating, Ventilation, Air Conditioning and Refrigeration (HVACr). C047 Electrical.
28 29 30 31 32 33 34 25	Proposals must be addressed to the LINDENWOLD BOARD OF EDUCATION; 801 Egg Harbor Road; Lindenwold, New Jersey 08021; Attn.: Kathleen Huder, Business Administrator/Board Secretary. All bids received on time shall be opened and read publicly at the above time and date. Electronic (e-mail) submissions shall not be accepted. The LINDENWOLD BOARD OF EDUCATION and REGAN YOUNG ENGLAND BUTERA, PC. assume no responsibility for bids mailed or misdirected in delivery.
35 36 37 38 39 40 41 42 43 44 45	Sealed bids shall be received as a SINGLE GENERAL CONSTRUCTION contract for all work, goods and services required to complete the project. The bid must identify the name or names of all subcontractors to whom the Prime Bidder will subcontract the furnishing of: (1) Plumbing and Gas Fitting; (2) Heating, Ventilation, Air Conditioning and Refrigeration; (3) Electrical Work, including any electrical power plant, tele-data, fire alarm, or security system; and (4) Structural Steel and Ornamental Iron Work ("Prime Subcontractors"). Each of the Prime Subcontractors shall be qualified in the same manner as the Prime Bidder, in accordance with the requirements of N.J.S.A. 18A:18A-1 et seq. If none are required, the Prime Bidder shall input "None" on the List of Subcontractors.
46 47	The project consists of, but is not limited to, the removal and replacement of the existing Gymnasium and Locker Room HVAC systems and their associated electrical modifications,

- 48 interior spatial reconfigurations and partial relighting.
- 49

The Work shall include, but not be limited to, selective demolition, masonry, hollow metal doors 1 and hardware, VCT flooring, painting, HVAC, lighting and associated electrical work. 2 3 4 Proposal Forms, Instructions to Bidders, Specifications and other bid documents may be made 5 available and examined by Bidders from the office of REGAN YOUNG ENGLAND BUTERA, PC; 456 High Street; Mt. Holly, New Jersey 08060 during regular business hours, (beginning on 6 7 07 March 2019). Additional information, including a list of (registered) Prime Bidders, can be 8 obtained from the Architect's web site (www.RYEBREAD.com). Subcontractors and vendors 9 may obtain copies from registered Prime Bidders. There is a \$25.00 non-refundable cost to be a Prime Bidder. An electronic copy of the specifications and drawings shall be made available to 10 11 Prime Bidders; hard copies of the bidding documents shall not be provided. Access to the electronic documents shall be emailed to the Prime Bidder upon receipt of their payment and all 12 13 of the following information: 14 15 **Business** name 16 Contact person 17 Business mailing address 18 Business phone number Business facsimile number 19 20 Email address 21 22 Additional information, including Addenda, a list of Prime Bidders, and project budget can be 23 obtained from the following link. 24 http://www.ryebread.com/bidding/lindenwold-middle-school-gym-hvac-renovation-25 26 locker-room-alterations/ 27 28 Inquiries shall be directed to: 29 30 Angelo. P Butera, AIA, LEED AP 31 REGAN YOUNG ENGLAND BUTERA, PC 32 456 High Street Mt. Holly, NJ 08060 33 34 (609) 265-2652/0333 Fax 35 apb@ryebread.com 36 37 A NON-MANDATORY PRE-BID CONFERENCE will be held at 3:30 PM prevailing time, on 38 Friday, 15 March 2019 in the Main Lobby (entrance located at the rear of the building) of 39 LINDENWOLD MIDDLE SCHOOL located at 40 Whitehorse Avenue; Lindenwold, New 40 Jersey 08021. Attendance at the Pre-Bid Conference is encouraged but not mandatory. Bid 41 documents will not be available at the pre-bid conference. 42 43 Prime Bidder shall note that long-lead shop drawings are required to be initiated immediately 44 after the Notice to Proceed is issued so that those items can be ordered as soon as possible. Construction shall begin on or about 19 April 2019 and shall be substantially completed on or 45

- 46 before **23 August 2019**.
- 47

Bids must be made upon the official Form of Bid and shall include Bid Security in the form of a certified check, cashier's check, or by Bid Bond drawn to the order of the Owner in the amount of not less than ten percent (10%) of the Base Bid but in no case in excess of \$20,000.00. The bid

shall also be accompanied by an executed Consent of Surety in accordance with N.J.S.A.
 18A:18A-25, agreeing to furnish a Performance Bond and a Payment Bond, each in the stated

principal amount of one hundred percent (100%) of the contract amount, and a two-year

4 Maintenance Bond in the amount of ten percent (10%) of the contract amount.

5

Contracts for work under these bids will obligate contractors and Subcontractors to (1) pay 6 7 Prevailing Wages in accordance with N.J.S.A. 34:11-56(a) et. seq., (2) comply with equal opportunity laws in accordance with N.J.S.A. 10:5-31 et. seq., (3) comply with Affirmative 8 9 Action laws in accordance with N.J.A.C. 17:27 and comply with Exhibit B of the Department of 10 the Treasury, Guidelines for Administering EEO in Public Contracts), (4) provide ownership disclosure information per N.J.S.A. 52:25-24.2, (5) comply with New Jersey Business 11 Registration laws in accordance with N.J.S.A. 52:32-44 and (6) comply with any and all 12 13 successors, amendments or additions thereto.

14

Prime Bidders are required to comply with the requirements of the State of New Jersey Public School Contract Law, N.J.S.A. Title 18A bidding laws. A Prime Bidder that withdraws or modifies his/her bid prior to 60 days after the actual date of opening of bids may forfeit their bid security. All bid security, except for the security of the three apparent lowest responsible Prime Bidders shall, if requested, be returned after ten days from the opening of the bids, Saturdays, Sundays and holidays excepted, and the bids of such Prime Bidders shall be considered as withdrawn.

22

Registered Bidders must submit substitution requests or any questions concerning the project to the Architect on Form 006001 BIDDER REQUEST FOR INFORMATION included in the Project Manual no later than 1:00 PM Wednesday, 20 March 2019. The Architect will not respond to questions received by those other than Prime Bidders.

27

The LINDENWOLD BOARD OF EDUCATION has the right to award the contracts within sixty (60) days of the bid opening and reserves the right to reject any or all bids and to waive any non-material defects, as may be permitted by law.

- Directions to the Pre-Bid Conference and the Bid Opening can be obtained by calling:
 - (856) 783-0276
- 35
- 36 By Order of the LINDENWOLD BOARD OF EDUCATION.
- Kathleen Huder, Business Administrator/Board Secretary.
- 39

34

40 END OF SECTION 000100

1 2	SECTION 001000 - INSTRUCTIONS TO BIDDERS
3 4	PART 1 - GENERAL
5 6 7	Refer to Sections of Divisions 00 and 01 for additional information that may affect the preparation of bids. These Sections contain information pertaining to:
8	
9	Time, date and place for receipt of bids.
10	lime for completion.
11	Alternate prices allowances unit prices
12	Other conditions pertaining to the Work
14	Other conditions pertaining to the work.
15	BIDDING DOCUMENTS
16	
17	Bidding Documents consist of:
18	
19	The Project Manual containing:
20	
21	Table of Contents.
22	List of Drawings.
23	Instructions to Bidders.
24	Contract Forms.
25	Modified AIA General Conditions of the Contract.
26	Specifications as listed in the TABLE OF CONTENTS.
21	Drowings as listed in the DROIECT MANULAL
28	Drawings as listed in the PROJECT MANUAL.
29	Any Addenda as may be subsequently issued to Bidders of Record
31	Any Addenda as may be subsequently issued to Didders of Record.
32	Ridding Documents will be available to Prime Contract Ridders as stated in the
33	ADVERTISEMENT Sub-Contractors and vendors may obtain copies from registered Prime
34	Contract Bidders. All documents furnished to any person, under any condition, shall remain the
35	property of the Architect and shall not be reproduced or used on any other project without
36	approval of the Architect in writing.
37	
38	BID UPDATES
39	
40	Bidders should regularly visit the Architect's website at the link indicated in the Advertisement
41	and select the applicable project for relevant project information including, but not limited to,
42	addenda, prospective bidders, and budget.
43	
44	SINGLE OVERALL BID
45	
46	In accordance with Title 18A, Public School Contracts Law, the Contractor submitting a bid to
41	perform the work under a single contract shall furnish in writing at the time of Bid, the names of
48	persons or entities proposed as Prime subcontractors. Prime subcontractors shall be qualified in
49	accordance with N.J.S.A. 18A:18A-18. In addition, submit evidence of performance security of

50 each Prime subcontractor simultaneously with the bid.

1 BID PREPARATION

2

3 Proposal for Contracts as listed in the Advertisement for Bids as hereinafter described, will be received for the performance of the Project. The bids shall cover all cost of any nature, incident 4 5 to and growing out of the work. In explanation but not in limitation thereof, these costs shall include the cost of all work, labor, materials, equipment, transportation and cost of all else 6 7 necessary to perform and complete the Project in the manner and within the time required, all incidental expenses in connection therewith, all costs on account of loss by damage or 8 destruction of the Project, to the extent that the cost of such loss is not recovered from insurance 9 carried by the Owner and the Contractor, and any additional expenses for unforeseen difficulties 10 11 encountered, for settlement of damages and for replacement of defective work and materials.

12

Prior to submitting a bid, Bidder shall examine and thoroughly familiarize himself/herself withall of the following:

15 16

The Bidding Documents.

- 17 All applicable laws, ordinances, rules and regulations which may affect the Work.
- 18 The Site and all existing Work, buildings, utilities, roads, etc.
- 19 That the bidding Contractor can secure the necessary labor and equipment and that the 20 materials specified herein may be obtained in the quantities and in the time required by 21 the Contract.
- 22 23

All other conditions that may affect the Work.

Drawings and Specifications have been prepared on the basis of surveys and inspections of the Site and are intended to present an essentially accurate indication of the physical conditions at the Site. This shall not relieve the Bidder of the necessity of fully informing himself/herself as to the existing conditions at the site. The failure or omission of any Bidder to receive or examine any form instrument or document or to visit the site and acquaint themself with conditions there existing, shall not relieve any Bidder from obligation with respect to his bid.

30

31 If a Bidder finds discrepancies or ambiguities in, or omissions from the Documents, or if he/she 32 is in doubt as to their meaning, he/she shall notify the Architect in writing by the time, date and method indicated in the ADVERTISEMENT. Failure to report any discrepancies, ambiguities, 33 and/or omissions in the manner herein prescribed constitutes a waiver of any claim for additional 34 35 compensation arising out of any and all additional work and/or materials necessary as a result of the Architect's decision(s) clarifying said discrepancies, ambiguities and/or omissions. 36 If 37 properly notified, the Architect will, if necessary, send written Addenda to all Bidders of Record. 38 Direct inquiries to:

39

40 Angelo. P Butera, AIA, LEED AP

- 41 REGAN YOUNG ENGLAND BUTERA, PC
- 42 456 High Street
- 43 Mt. Holly, NJ 08060
- 44 (609) 265-2652/0300 Fax
- 45 apb@ryebread.com
- 46

- 1 PRE-BID CONFERENCE
- 2

6

3 A pre-bid conference will be conducted by the Architect as stated in the ADVERTISEMENT. It is the responsibility of the bidders to obtain directions to the place of the meeting and for 4 5 attendance.

- 7 VISITATION OF EXISTING SITE
- 8 9 Visit to the existing site may be arranged by calling:
- 10 11

Carl Haines, Supervisor of Facilities at (609) 685-4294.

- 13 **REQUESTS FOR INFORMATION**
- 14

12

Registered Prime Bidders requesting information or clarification to bidding or construction 15 related issues shall fax the request to the Architect at (609) 265-0333 by the date and time 16 17 indicated in the ADVERTISEMENT. Bidders must submit form 006001, BIDDER REQUEST FOR INFORMATION included in this Project Manual. Only requests submitted on the 18 19 BIDDERS REQUEST FOR INFORMATION form will be answered.

20

21 Request must clearly identify the drawing number and/or specification section in question. All 22 requests must be received in writing no later than the date & time indicated in the 23 ADVERTISEMENT.

24

25 ORAL EXPLANATIONS 26

27 Oral explanations or instructions given before Award of Contract will not be binding. All 28 authorized interpretations will be made by written Addenda. 29

- 30 ADDENDA
- 31

32 Written Addenda making changes or corrections to the Bidding Documents after they have been issued will be sent, if required, to Bidders of Record. Such Addenda shall take precedence over 33 34 that portion of the Bidding Documents concerned and shall become a part of the Contract 35 Documents. The failure to provide the additional notice to bidders shall not serve to void the award of the Contract(s). In accordance with N.J.S.A 18A:18A-21, Addenda shall be issued to 36 37 reach registered Bidders at least 7 days prior, Saturdays, Sundays and holidays excepted, to the 38 Date for Receipt of Bids. It is the responsibility of the Bidder to ascertain that he/she has 39 received all issued Addenda, prior to submission of the bid.

40

41 Receipt of all Addenda shall be acknowledged by the Bidder on the FORM OF BID in the space 42 provided. Failure to acknowledge Addenda may be cause for rejection of the bid.

- 43
- 44 PREOUALIFICATION/CLASSIFICATION

45

46 Pursuant to N.J.S.A. 52:35-1 et seq. and 18A:18A-26, 27 et seq., Bidders on any Contract for 47 State Funded and/or Department of Education work in the State of New Jersey in which the 48 entire cost of the Contract exceeds \$20,000 must be pre-gualified by the Department of Treasury,

49 Division of Property Management and Construction, as to the character and amount of public 50 work on which they may submit bids. Pre-qualified Bidders must submit with their Proposal a

1 Notice of Classification setting forth the type of work and the amount of work for which he has been qualified, that there has been no material adverse change in his qualification information, 2 3 the total amount of uncompleted work on contracts at the time of the bid opening. (Forms for this purpose are available from the Director of the Division of Property Management and 4 5 Construction, Department of Treasury. Trenton. NJ 08625. www.state.nj.us/treasury/dpmc/forms.shtml). 6

7

Each bidder submitting a proposal for a single overall contract must include with its bid evidence that the prime subcontractors it proposes (if any) to utilize for structural steel work; plumbing and fire protection work; heating, ventilating and air conditioning work; and electrical work (prime subcontractors) are pre-qualified by the New Jersey Department of Treasury, Division of Property Management and Construction and shall submit with his/her bid a current Notice of Classification and a No Material Change in Qualification Information Form, and a Total Amount of Uncompleted Contracts Form (DPMC Form 701) for each of the above subcontractors.

15

Pursuant to N.J.S.A. 18A:7G-37, each prequalified contractor seeking to bid school facilities projects, along with any prime subcontractors required to be named shall, as a condition of bidding, submit a sworn Contractor Certification regarding their qualifications and credentials. A principal owner or officer of each company shall certify that their firm has the qualifications and credentials required by the Contractor Certification. A current, valid copy of a "Certification of Authority to perform work in New Jersey" issued by the Department of the Treasury shall be attached to each Contractor Certification form.

23

BUSINESS REGISTRATION OF PUBLIC CONTRACTORS

Pursuant to N.J.S.A.52:32-44, as set forth above, the bidder shall submit a copy of their Business
Registration Certificate as well as each of their subcontractors or suppliers anticipated to be used
in the fulfillment of the contract.

29

For the term of the contract, the contractor and each of its affiliates and a subcontractor and each of its affiliates [N.J.S.A. 52:32-44(g)(3) shall collect and remit to the Director, New Jersey Division of Taxation, the use tax due pursuant to the Sales and Use Tax Act on all sales of tangible personal property delivered into this State, regardless of whether the tangible personal property is intended for a contract with a contracting agency.

35

A business organization that fails to provide a copy of a business registration as required pursuant to section 1 of P.L.2001, c.134 (C.52:32-44 et al.) or subsection e. or f. of section 92 of P.L.1977, c.110 (C.5:12-92), or that provides false business registration information under the requirements of either of those sections, shall be liable for a penalty of \$25 for each day of violation, not to exceed \$50,000 for each business registration copy not properly provided under a contract with a contracting agency.

42

43 PAYMENTS TO CONTRACTOR

44

This project is part of the District's 2019-2020 Budget and so the purchase order shall be dated 01 July 2019. Payment applications can be submitted with the understanding that the Lindenwold Board of Education will approve the first payment at their July 2019 Board of Education meeting. No payments under this Contract shall be authorized prior to these dates.

49

1 OWNER'S RIGHT TO ADDITIONAL INVESTIGATION

2

The Owner may make such additional investigations as it deems necessary to determine the ability of the Bidder to perform the work, and the Bidder shall furnish to the Owner all such information and data for this purpose as the Owner may request. The Owner reserves the right to reject any bid if the evidence submitted by, or investigation of, such Bidder fails to satisfy the Owner that he is properly qualified to carry out the obligations of the Contract and to complete the work contemplated therein.

- 9 TIME FOR COMPLETION
- 10

Time for completion as indicated in the ADVERTISEMENT. Bidders attention is directed to
 MODIFIED AIA GENERAL CONDITIONS, Paragraph 8.1.

14 BIDDER'S LEGAL NAME

16 The Bidders legal name, address and telephone number shall be stated in full on the FORM OF 17 BID. The Bid shall be signed in ink by a Principal duly authorized to bind the Bidder in 18 contracts.

19

15

Bids by Partnerships shall indicate the full names of all partners and shall be signed in the partnership name by one of the partners or by a duly authorized representative followed by the designation of the person signing.

23

Bids by Corporations shall have the name of the corporation followed by the State of Incorporation and the designation of the corporate officer authorized to bind the corporation in this matter. Disclosure by the bidder must be continued until the individual names and addresses of every non-corporate stockholder and individual partner exceeding the 10% ownership criteria has been listed. (N.J. S.A.52:25-24.2).

30 DOCUMENTS ACCOMPANYING BID

Refer to Section 002000 - FORM OF BID for a list of all documents required to be submitted with the bid along with the required number of copies.

- Failure to provide all required documents and required number of copies may be cause for
 disqualification and rejection of bid.
- 38 MAILED BID PROPOSALS

39

37

31

If a Bid is to be mailed, the bid envelope shall be enclosed in another opaque envelope stating
 "MAILED BID PROPOSAL" and addressed to:

- 42
- 43 Kathleen Huder, Business Administrator/ Board Secretary
- 44 LINDENWOLD BOARD OF EDUCATION
- 45 801 Egg Harbor Road
- 46 Lindenwold, New Jersey 08021
- 4748 Electronic (e-mail) submissions shall not be accepted.
- 49

1 The Bidder assumes full responsibility for bids mailed or misdirected in delivery. The Owner is not responsible for any Bids that fail to arrive within the time specified by the 2 ADVERTISEMENT regardless of fault. 3

- 5 **BID OPENING**
- 6 7

4

Bids shall be received and opened as stated in the ADVERTISEMENT. 8

9 The award of the Contract(s) or rejection of all bids must be made within sixty (60) days of the 10 bid opening.

11

12 The execution of the Contract(s) shall be done within twenty-one (21) days of award of bid. 13

14 Award made to a Bidder whom is not a resident of the State of New Jersey is conditioned upon 15 Bidder designating a proper agent in the State on whom service can be made in the event of 16 litigation.

17

18 If the successful bidder is a corporation not organized under the laws of New Jersey, the award of 19 Contract and payment of consideration thereunder shall be conditioned upon Corporation 20 promptly filing a certificate of doing business in the State of New Jersey pursuant to the 21 provisions of New Jersey law. 22

23 WITHDRAW OR MODIFICATION OF BID

25 No Bids may be withdrawn or modified after the time set for receipt of bids and for a period of 26 60 calendar days thereafter without consent of the Owner. 27

- INFORMALITIES IN BID PROPOSALS 28
- 29

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24

30 The Owner reserves the right to reject any or all bids, and to waive any bid requirements and/or 31 any non-material bid defects, where such rejection or waiver is in the best interests of the Owner, 32 and where such rejection or waiver is permitted by law.

- 34 FORM OF AGREEMENT
- 35

36 The Form of Agreement shall be the 2007 AIA Document A101 Standard Form of Agreement 37 between Owner and Contractor (Stipulated Sum). 38

- 39 CONTRACTOR PREFORMANCE REVIEW
- 40

41 In accordance with N.J.S.A. 18A:18A-15, the Board of Education, through its authorized agent, 42 shall upon completion of the contract report to the department as to the contractor's performance, 43 and shall also furnish such report from time to time during performance if the contractor is then 44 in default.

- 45
- 46 CHALLENGES TO BID SPECIFICATIONS
- 47

48 In accordance with N.J.S.A. 18A:18A-15, any prospective bidder who wishes to challenge a bid 49 specification shall file such challenges in writing with the School Business Administrator/Board

Secretary and the Architect no less than three (3) days prior to the opening of bids. Challenges 50

1 filed after that date shall be considered void and having no impact on the Board of Education or

- 2 the award of a contract.3
- 4 AMERICAN GOODS 5

In accordance with N.J.S.A. 18A:18A-20, only manufactured products of the United States,
wherever available, and where possible are to be used with this project.

9 EQUIVALENT PRODUCTS: The use of manufacturers' brand names, catalogue numbers and 10 similar proprietary identifying data in the Contract Documents are not intended to eliminate from 11 consideration products that are equivalent in quality, appearance and function to those specified.

13 BONDING

14

18

- Bid Security: Each bid shall include bid security by certified check, cashier's check or bid
 bond drawn to the Owner in an amount of not less than ten percent (10%) of the base bid
 but in no case in excess of \$20,000.00.
- 19 Contract Bonds: The Bidder to whom the Contract has been awarded shall, within ten (10) 20 days of the date of the award, furnish and deliver a Performance Bond and Payment 21 Bond, equal to one hundred percent (100%) of the Contract amount. The Bidder(s) to 22 whom the Contract(s) has been awarded shall, prior to requesting Final Payment, furnish and deliver a TWO (2) year Maintenance Bond, equal to ten percent (10%) of the Final 23 24 Contract Amount. If, at any time after execution and approval of a Contract and 25 Performance-Payment Bond required by Contract Documents, such Bond shall cease to be adequate security for the Owner, the Contractor shall, within five days after notice to 26 do so, furnish a new or additional Bond, in form, sum and signed by such Sureties as 27 28 shall be satisfactory to the Owner. No further payment shall be deemed due nor shall any further payment be made to the Contractor unless and until such new or additional 29 30 Bond shall be furnished and approved.
 - Consent of Surety: All bids shall be accompanied by an executed Consent of Surety in accordance with 18A:18A-25, agreeing to furnish the required Performance, Labor and Material Payment Bond and Maintenance Bond.

The Contractor shall obligate their Surety to make periodic inquiries of the Board at reasonable times, to determine whether its Principal has performed or was performing the Contract in accordance with all of its terms and conditions, particularly in relation to the progress payments scheduled under said Contract with the Board.

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34 35 36

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Bidder shall provide proof of executed consent with his/her bid from an approved surety
company licensed to conduct business in the State of New Jersey agreeing to furnish the required
Maintenance Bond.

- 44
- 45 BOND AND PERMIT COSTS46

The cost of all Bonds shall be paid for and obtained by the Contractor. Permits shall be coordinated by and obtained by the Contractor. If the municipality requires a fee for the review and release of construction permits, the Contractor shall pay all required fees and submit evidence of such to the Owner for full reimbursement of direct costs without any markup.

1 NON-COLLUSION AFFIDAVIT. Pursuant to N.J.S.A. 52:34-15, each bidder shall submit with 2 his bid a Non-Collusion Affidavit in the form bound herein.

4 LAW AGAINST DISCRIMINATION

All contracts related to the project, whether between Owner and Contractor or Contractor and
Subcontractors, shall comply with the anti-discrimination provisions of N.J.S.A. 10:2-1 *et seq.*,
the New Jersey Law Against Discrimination, N.J.S.A 10:5-31 et seq., N.J.A.C. 17:27, N.J.A.C.
6A:7-1.8.

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11 Pursuant to N.J.S.A. 10:2-1:

- a. In the hiring of persons for the performance of work under this contract or any subcontract hereunder, or for the procurement, manufacture, assembling or furnishing of any such materials, equipment, supplies or services to be acquired under this contract, no contractor, nor any person acting on behalf of such contractor or subcontractor, shall, by reason of race, creed, color, national origin, ancestry, marital status, gender identity or expression, affectional or sexual orientation or sex, discriminate against any person who is qualified and available to perform the work to which the employment relates;
- b. No contractor, subcontractor, nor any person on his behalf shall, in any manner, discriminate against or intimidate any employee engaged in the performance of work under this contract or any subcontract hereunder, or engaged in the procurement, manufacture, assembling or furnishing of any such materials, equipment, supplies or services to be acquired under such contract, on account of race, creed, color, national origin, ancestry, marital status, gender identity or expression, affectional or sexual orientation or sex;
- c. There may be deducted from the amount payable to the contractor by the contracting public agency, under this contract, a penalty of \$50.00 for each person for each calendar day during which such person is discriminated against or intimidated in violation of the provisions of the contract; and
- d. This contract may be canceled or terminated by the contracting public agency, and all money due or to become due hereunder may be forfeited, for any violation of this section of the contract occurring after notice to the contractor from the contracting public agency of any prior violation of this section of the contract.

ANTI-BULLYING BILL OF RIGHTS—REPORTING OF HARASSMENT, INTIMIDATION AND BULLYING—CONTRACTED SERVICE

41

42 The contracted service provider shall comply with all applicable provisions of the New Jersey 43 Anti-Bullying Bill of Rights Act—N.J.S.A. 18A:37-13.1 et seq., all applicable code and 44 regulations, and the Anti-Bullying Policy of the Board of Education. The district shall provide to 45 the contracted service provider a copy of the board's Anti-Bullying Policy.

46

In accordance with N.J.A.C. 6A:16-7.7 (c), a contracted service provider, who has witnessed, or has reliable information that a student has been subject to harassment, intimidation, or bullying shall immediately report the incident to any school administrator or safe schools resource officer,

50 or the School Business Administrator/Board Secretary.

1 NEW JERSEY PREVAILING WAGE RATE: Bidders are required to comply with the State prevailing wage rate for public works, Chapter 150 Laws of 1963, N.J.S.A. 34:11-56.25 et seq. 2 3 4 PUBLIC WORKS CONTRACTOR REGISTRATION: In accordance with the "Public Works 5 Contractor Registration Act" (N.J.S.A. 34:11-56.51) each bidder is required to be registered pursuant to the Act at the time of the bid and in accordance with N.J.S.A. 34:11-56.55 shall 6 7 submit their certificate prior to awarding of the contract. 8 9 In accordance with N.J.S.A. 34:11-56.27, (a) bidders shall pay workers not less than the 10 prevailing wage rate; (b) in the event it is found that any worker, employed by the contractor or 11 any subcontractor covered by said contract, has been paid a rate of wages less than the prevailing wage required to be paid by such contract, the Owner may terminate the contractor's or 12 subcontractor's right to proceed with the work, or such part of the work as to which there has 13 14 been a failure to pay required wages and to prosecute the work to completion or otherwise. 15 16 Pursuant to N.J.S.A. 34:11-56.51, a contractor must be registered pursuant to the Public Works 17 Contractor Registration Act in order to bid on a contract. All listed subcontractors must also be 18 registered at the time the bid is submitted. 19 20 PAY TO PLAY: Bidders are advised to comply with the disclosure requirements of 6A:23A-6.3. RESIDENT CITIZENS; PREFERRED IN EMPLOYMENT ON PUBLIC WORKS 21 22 CONTRACTS 23 24 All bidders are to familiarize themselves with N.J.S.A. 34:9-2, which requires the contractor of 25 any public work project to give preference in employment on the project, to citizens of the state 26 of New Jersey. If the terms and conditions of N.J.S.A. 34:9-2 are not complied with, the contract 27 shall be voidable. 28 29 CERTIFIED PAYROLL RECORDS 30 31 The bidder to whom the contract has been awarded agrees to submit certified payroll records to 32 the public body for each payroll period within ten (10) days of payment of wages in accordance with current New Jersey Statutes. Copies of certified payroll forms may be obtained by calling 33 34 or writing or calling the following agency: 35 36 NEW JERSEY DEPARTMENT OF LABOR 37 **Division of Workplace Standards** 38 Public Contracts Section 39 CN 389 40 Trenton, New Jersey 08626-0389 41 (609) 292-2259 42 43 CRIMINAL HISTORY BACKGROUND CHECKS 44 45 The contractor and all subcontractors for the project shall provide to the school district (Director 46 of Facilities, Director of Security or School Business Administrator/Board Secretary) evidence or 47 proof that each worker assigned to the project that comes in regular contact with students, has 48 had a criminal history background check, and that said check indicates that no criminal history 49 record information exists on file for that worker pursuant to N.J.S.A. 18A:6-7.1.

50

- 1 The determination of "regular contact with students" will be made by the school district. Failure 2 to provide a proof of criminal history background check for any contractor or subcontractor
- 3 employee coming in regular contact with students may be cause for breach of contract.
- 4

5 If it is discovered during the course of the contract that a contractor or subcontractor employee 6 has a disqualifying criminal history, or the employee has not had a criminal history background 7 check, that employee is to be removed from the project immediately.

8

- 9 RECORDS RETENTION
- 10

In accordance with N.J.A.C. 17:44-2.2 Bidders shall maintain all documentation related to products, transactions or services under this contract for a period of five years from the date of final payment. Such records shall be made available to the New Jersey Office of the State Comptroller upon request.

- 15
- 16
- 17 PARTS 2 AND 3 (Not Applicable)
- 18
- 19
- 20 END OF SECTION 001000

SEC	CTION 002000 - FORM OF BID
TO Kat LIN 801 Lin	: hleen Huder, Business Administrator/Board Secretary IDENWOLD BOARD OF EDUCATION Egg Harbor Road denwold, New Jersey 08021
<u>FR</u>	<u>MC</u>
	(NAME)
	(ADDRESS)
	(CITY, STATE, ZIP)
	(PHONE/FAX NUMBER)
	(EMAIL ADDRESS)
Ope	erating as an individual, a partnership, corporation under the laws of the State of New Jersey
	(Input words that apply)
PR	OPOSAL FOR: RYEBREAD PROJECT NO. 5563C
	GYMNASIUM HVAC RENOVATIONS & LOCKER ROOM ALTERATIONS LINDENWOLD MIDDLE SCHOOL 40 White Horse Avenue
	Lindenwold, New Jersey 08021
Thi	s proposal is based on Specifications and Drawings dated 01 March 2019 and prepared by:
	ARCHITECTURAL, STRUCTURAL, MECHANICAL & ELECTRICAL REGAN YOUNG ENGLAND BUTERA, PC 456 High Street Mt. Holly, New Jersey 08060
BA proj bec of t Uno tran	SE BID: Pursuant to and in compliance with your request for proposals for the above named ject and contract, and having examined the site where the work is to be located, and having ome familiar with local conditions as they may, in any way, affect the cost and/or execution the work, and having carefully examined the specifications and drawings named above, the dersigned Bidder hereby agrees to provide all plant, labor, materials, supplies equipment asportation and other facilities necessary and proper for, or incidental to, or required for

42

the allowance(s) listed below.			
		(\$	
ALLOWANCES below, which other costs in connection therew isted. Allowances listed shall is complete and operational wheth leducted from the contract value	n include labor, materials, taxes with, shall be included in the Ba include all incidental items requ er specifically referenced or not e at the stated amount.	s, insurance, overhead, puse-Bid proposal for the q lired to render the alloward. Any unused allowances	rofit and uantitie nce fully shall b
Contingency Allowance No. 0 8,000 for additional work as di	1: Include in the Base-Bid a rected by the Architect and appr	contingency allowance an roved by the Owner.	nount of
ALTERNATE BIDS below to specifications and Drawings for to (NO CHANGE) the Base Bid	be executed by the Undersign the addition to (ADD), deducti as follows.	ed Bidder in accordance on from (DEDUCT) or no	with the
All costs listed for each alter adjustment.	rnate shall include costs of r	elated coordination, revi	sion, or
All Prime Bidder shall compl associated with the Alternate, ir t will be construed to mean the Prime Bidder shall be required t	ete the schedule for each Alt nput "No Dollar Change" in tha re is no cost impact of that Alte o bid on all alternates listed.	ernate Bid. If there is t space. If the space is le ernate for your particular	no cost ft blank, contract.
Note: Owner may	elect to select from either Alter	nate -01, -02 or both.	
ALTERNATE - 01 - HVAC C system as indicated in Item 1.3. a lump sum total of:	CONTROLS - Provide an altern B of Section 230900 Instrumer	nated approved networked nation and Control for H	l control VAC for
	(Circle one that applies)		
(ADD)	(DEDUCT)	(NO CHANGE))
		(\$)
ALTERNATE - 02 - MAIN switchboard and provide a new indicated in Note 1 on Sheet E2	N DISTRIBUTION SWITCHE switchboard, pad and all assoc .0 for a lump sum total of:	BOARD - Replace the iated work in the Boiler l	existing Room as
	(Circle one that applies)		
(ADD)	(DEDUCT)	(NO CHANGE))

- 1 LONG LEAD ITEMS: Prime Bidders shall complete the procurement activities for each item listed below indicating the approximate delivery time, which shall include, but is not limited to, 2 3 purchasing, fabrication, and delivery from the time of approved shop drawings. 4 Rooftop Air Handling Units delivery time: _____ weeks. 5 Main Distribution Switchboard delivery time: _______ weeks. 6 7 NO MATERIAL ADVERSE CHANGE IN QUALIFICATION: The undersigned bidder hereby certifies that there has been no material adverse change in the qualification information last 8 9 submitted to the New Jersey Department of the Treasury pursuant to NJSA 18A: 18A-28. 10 11 HOLD HARMLESS AGREEMENT: By submitting and executing a bid proposal the Bidder, if corporation, also responsible individual of corporation signing individually agrees to indemnify 12 13 and hold harmless the Owner, Architect, and their agents and employees, from all and against all claims, damages, losses, and expenses, including reasonable attorney's fees in case it shall be 14 necessary to file an action, arising out of bodily injury, illness or death, or for property damage, 15 by the Contractor negligent act or omission or that of a Subcontractor, or that of anyone 16 employed by them or for whose acts contractor or subcontractor may be liable. 17 This 18 indemnification and agreement shall apply in all instances whether Owner, Architect is made a 19 party to the action by third-party in-pleading or is made party to a collateral action arising, in 20 whole or in part, from any of the issues emanating from the original cause of action or claim. 21 22 TIME OF COMPLETION: The Undersigned Bidder agrees to complete the work as indicated in 23 the Advertisement, (Bidder is referred to AIA GENERAL CONDITIONS, Par. 8.1). 24 25 ATTACHED TO THIS PROPOSAL are **TWO** copies (One original and one copy) of all the following documents (Fill in all blank spaces, alternate bids and unit prices. Failure 26 27 to comply may be cause for rejection of bid.). 28 29 DOCUMENTS ACCOMPANYING BID 30 31 Failure to provide all required documents and required number of copies may be cause for disgualification and rejection of bid. 32 33 Bidder shall correlate the following required documents in the order 34 listed below & place an "X" in the box next to each item provided. 35 36 37 In bid envelope: 38 1. Form of Bid. 39 2. DPMC Notice of Classification.
- 40 3. Total Amount of Uncompleted Contracts Affidavit (DPMC Form 701).

1 2	4.	Business Registration of Public Contractors from the New Jersey Division of Taxation.			
3 4 5 6	5.	Bid Security in the form of a Bid Bond, certified check or cashier's check in the mount of not less than 10% of the Base Bid, or \$500.00 whichever is more, but in ny event not more than \$20,000.00. The Bid Security must be in a form consistent with the statutory requirements of the State of New Jersey.			
7	6.	Consent of Surety: Section 002800, or similar.			
8	7.	Surety Company & Agency Information: Section 002801.			
9	8.	Affirmative Action Evidence: Section 002850.			
10 11	9.	Ownership Certificate: Section 002900 or similar if Bidder is a partnership or a corporation.			
12	10.	Non-Collusion Affidavit: Section 002950.			
13	11.	No Material Change in Qualification Information Form: Section 002960.			
14 15	12.	Form of certification stating that bidder is not currently debarred, suspended or lisqualified under N.J.A.C. section 19:32-1.8. Section 002970.			
16	13.	Disclosure of Investment Activities in Iran. Section 002980.			
17 18	14.	Contractor's Sworn Contractor Certification. Section 004580; and			
19 20	C	redentials A, B & C listed below must be stapled to this certification.			
21 22 23		A. "Contractor Registration Certificate" from the New Jersey Department of Labor in accordance with the "Public Works Contractor Registration Act."			
24 25		B."Certificate of Authority" issued by the Department of Treasury.C.Contractor or trade license.			
26	15.	Political Contributions Disclosure Form: Section 004590.			
27	16.	Prevailing Wages Certification Form: Section 004595.			
28	17.	List of Prime Subcontractors: Section 005290.			
29		For each Prime subcontractor listed, attached a copy of:			

1		٨	DPMC Notice of Classification
1		A. D	Tatal Amount of Uncompleted Contracts Affidevit (DDMC Form
23		В.	10tal Amount of Uncompleted Contracts Affidavit (DPMC Form 701).
4		C.	Business Registration of Public Contractors from the New Jersey
5		D	
6 7		D.	No Material Change in Qualification Information Form: Section 002960.
8		E.	Contractor's Sworn Contractor Certification. Section 004580; and
9 10		Cred	entials 1, 2 & 3 listed below must be stapled to this certification.
11			······································
12		\square	1. "Contractor Registration Certificate" from the New Jersey
13			Department of Labor in accordance with the "Public Works
14			Contractor Registration Act."
15			2. "Certificate of Authority" issued by the Department of
16			Treasury.
17			3. Contractor or trade license.
10		Б	Esidence of Drive Sedecentre de rice new formance es conita
18		Г.	(Dequired only if Didders Did Dend does not eaver Didders Drime
20			subcontractors.) (Attach to Prime Bidder's Bid Bond).
0.1			conice (One enicipal and one even) of all required
21	19. I W) (2)	copies (One original and one copy) of all required
22	docu	ments	8.
23			
24	IF AWARDED COI	NIKA(1, the Undersigned Bidder agrees to execute the AGREEMENT and
23 26	soon as practicable	ofter N	Jotice of Acceptance of Proposal or in any event not later than 10
20	calendar days after re	eceint c	such notification
28	curchair augs arter is	conpr	
29	If the Undersigned	Bidde	r fails to execute AGREEMENT and furnish required bond and
30	evidence of insuran	ce, the	Bid Security accompanying this Proposal will be forfeited to the
31	Owner as liquidated	l dama	ges for the delay and loss caused to the Owner by reason of such
32	failure by the Unders	signed	Bidder.
33			
34	THE UNDERSIGN	ED BII	DDER HAS COMPLIED with all requirements concerning licensing
35	and with all Local,	State a	nd Federal laws. No legal requirement has been violated in making
36	this Proposal nor will	l be vi	olated in the execution of the Work if this Proposal is accepted.
3/ 20	In addition the under	raiona	d haraby partified that there has been no material adverse shance in the
20 20	auglification inform	ation la	a hereby certifies that there has been no material adverse change in the
40	NISA $184 \cdot 184 \cdot 2$	au011 18 8	as submitted to the ivew servey department of freasury pursualit to
41	11.J.D.11. 10A.10A-2	0.	
42	IT IS UNDERSTOO	DD that	t the right is reserved by the Owner to reject any and all bids and to
43	waive all informaliti	es in co	onnection therewith as may be permitted by law.

1 AWARD OF CONTRACT(S)

A Single Prime Contract shall be awarded for all of the work and materials required to complete
the project, unless all bids are rejected, to the lowest responsible bidder based on the total amount
of the Base Bid and Alternates (if any), accepted by the Owner.

- 6
- 7

8 IT IS AGREED THAT THIS BID MAY NOT BE WITHDRAWN for a period of 60 days after
9 the actual date of receipt of bids.

10

RECEIPT OF THE FOLLOWING ADDENDA is acknowledged by the Undersigned bidder (List
 by number and date):

ADDENDUM NO. DAT	ED	ADDENDUM NO.	DATED
Respectfully submitted this		day of	20
			(Name of Firm
	By:		L.
*(SEAL IF BIDDER	Pı	int	
IS A CORPORATION)	<u></u>	anatura	
	51	gnature	
	Ti	tle	
	Fe	ederal Employment Ider	ntification Number (FEIN)
		1 2	

DOCUMENT 002600 - PROCUREMENT SUBSTITUTION PROCEDURES

1.1 DEFINITIONS

- A. Procurement Substitution Requests: Requests for changes in products, materials, equipment, and methods of construction from those indicated in the Procurement and Contracting Documents, submitted prior to receipt of bids.
- B. Substitution Requests: Requests for changes in products, materials, equipment, and methods of construction from those indicated in the Contract Documents, submitted following Contract award. See Section 012500 "Substitution Procedures" for conditions under which Substitution requests will be considered following Contract award.

1.2 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.3 PROCUREMENT SUBSTITUTIONS

- A. Procurement Substitutions, General: By submitting a bid, the Bidder represents that its bid is based on materials and equipment described in the Procurement and Contracting Documents, including Addenda. Bidders are encouraged to request approval of qualifying substitute materials and equipment when the Specifications Sections list materials and equipment by product or manufacturer name.
- B. Procurement Substitution Requests will be received and considered by Owner when the following conditions are satisfied, as determined by Architect; otherwise requests will be returned without action:
 - 1. Extensive revisions to the Contract Documents are not required.
 - 2. Proposed changes are in keeping with the general intent of the Contract Documents, including the level of quality of the Work represented by the requirements therein.
 - 3. The request is fully documented and properly submitted.

1.4 SUBMITTALS

A. Procurement Substitution Request: Submit to Architect. Procurement Substitution Request must be made in writing by prime contract Bidder only in compliance with the following requirements:

- 1. Requests for substitution of materials and equipment will be considered if received no later than **10** days prior to date of bid opening the date and time for questions indicated in the ADVERTISEMENT.
- 2. Submittal Format: Submit one pdf copy of each written Procurement Substitution Request, using form 012501 Substitution Request form of the Project Manual.
- 3. Submittal Format: Submit Procurement Substitution Request, using format provided on Project Web site.
 - a. Identify the product or the fabrication or installation method to be replaced in each request. Include related Specifications Sections and drawing numbers.
 - b. Provide complete documentation on both the product specified and the proposed substitute, including the following information as appropriate:
 - 1) Point-by-point comparison of specified and proposed substitute product data, fabrication drawings, and installation procedures.
 - 2) Copies of current, independent third-party test data of salient product or system characteristics.
 - 3) Samples where applicable or when requested by Architect.
 - 4) Detailed comparison of significant qualities of the proposed substitute with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
 - 5) Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
 - 6) Research reports, where applicable, evidencing compliance with building code in effect for Project.a
 - 7) Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors, which will become necessary to accommodate the proposed substitute.
 - c. Bidder shall provide certification by manufacturer that the substitute proposed is equal to or superior to that required by the Procurement and Contracting Documents, and that its in-place performance will be equal to or superior to the product or equipment specified in the application indicated.
 - d. By submitting the Procurement Substitution Request, Bidder waives the right to additional payment or an extension of Contract Time due to any failure of the substitute to perform as represented in the Procurement Substitution Request.
- B. Architect's Action:
 - 1. Architect may request additional information or documentation necessary for evaluation of the Procurement Substitution Request. Architect will notify all bidders of acceptance of the proposed substitute by means of an Addendum to the Procurement and Contracting Documents.

C. Architect's approval of a substitute during bidding does not relieve Contractor of the responsibility to submit required shop drawings and to comply with all other requirements of the Contract Documents.

END OF DOCUMENT 002600

	- CONSENT OF SURET	<u>1</u>			
IO: LINDENWOI	LD BOARD OF EDUCA	TION (Owner).			
nerein called the Su	rety hereby agrees that if	the Contract			
Contract No					(Titl
or the construction	of the				
	and approved Allowances	, Alternates & Un	it Prices (if any)	
t the	Lindenwo	old Middle School			
e awarded to					
nerein called the Bi	dder, the Surety will prov	ride the Bidder			
nerein called the Bi with such form and	dder, the Surety will prov sums that are required by	vide the Bidder			
nerein called the Bi with such form and Signed, sealed and	dder, the Surety will prov sums that are required by dated this	vide the Bidder		_ day of 20)
nerein called the Bi with such form and Signed, sealed and	dder, the Surety will prov sums that are required by dated this	vide the Bidder		_ day of 20) (Suret
nerein called the Bi vith such form and Signed, sealed and	dder, the Surety will prov sums that are required by dated this	vide the Bidder		_ day of 2()(Suret
herein called the Bi with such form and Signed, sealed and	dder, the Surety will prov sums that are required by dated this	vide the Bidder		_ day of 20)(Suret
herein called the Bi with such form and Signed, sealed and	dder, the Surety will prov sums that are required by dated this	vide the Bidder		_ day of 20)(Suret
herein called the Bi with such form and Signed, sealed and (SE Attest:	dder, the Surety will prov sums that are required by dated this	yide the Bidder		_ day of 20)(Suret

PRIME BIDDER:	
	(NAM
	(ADDRES
	(CITY, STATE, ZI
	(TELEPHONE NUMBE
	(FACSIMILE NUMBE
	(E-MAIL ADDRES
In accordance with the bidding requireme responsible surety data for this project: SURETY COMPANY	nts, the bidder hereby acknowledges the following
	(NAM
	(ADDRES
	(CITY, STATE, Z)
	(TELEPHONE NUMBE
	(FACSIMILE NUMBE
	(E-MAIL ADDRES
SURETY AGENCY	
	(NAM
	(ADDRES
	(CITY, STATE, Z
	(TELEPHONE NUMBE
	(FACSIMILE NUMBE

1 <u>SECTION 002850 – AFFIRMATIVE ACTION EVIDENCE FOR CONSTRUCTION</u> 2 <u>PROJECTS</u>

3 4

Bidder shall complete this form and submit it with his/her bid proposal.

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7 Pursuant to N.J.S.A.10:5-31 et. seq. and N.J.A.C.17:27, all successful bidders are required to submit evidence of appropriate Affirmative Action compliance to the Division of Public 8 Contracts Equal Employment Opportunity Compliance (hereafter referred to as "Division") and 9 the awarding Public Agency. During a review, the Division representatives will review the Public 10 11 Agency files to determine whether the Affirmative Action evidence has been submitted by the vendor/contractor. Specifically, each vendor/contractor shall submit to the Public Agency, prior 12 to execution of Public Agency contract the following documents within seven (7) days after 13 14 receipt of the notification of intent to award the contract or receipt of the contract, whichever is 15 sooner:

16

The construction contractors shall complete and submit an Initial Project Workforce Report Form AA-201 upon notification of award. Proper completion and submission of this report shall constitute evidence of the contractor's compliance with the regulations. Failure to submit this form may result in the contract being terminated. The contractor also agrees to submit a copy of the Monthly Project Workforce Report Form AA-202 once a month thereafter for the duration of the contract to the Division and to the public agency compliance officer.

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After notification of award, but prior to signing a construction contract the EEO/AA evidence must be submitted.

26

Upon award of a construction contract, it shall be the responsibility of the Public Agency to
provide the contractor with Form AA-201, Initial Project Workforce Report. The Division does
not supply this form to the contractor.

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Failure on the Contractor's part to comply with their requirements of N.J.S.A. 10:5-31 et. seq.
and N.J.A.C. 17:27 that result in sanctions and/or penalties against the Public Agency from the
Division agree to pay all costs and expenses incurred by the Public Agency.

The undersigned contractor certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 et. seq. and N.J.A.C. 17:27 and agrees to furnish the required documentation pursuant to the Law.

 39
 Signed, sealed and dated this _______ day of 20______.

 40
 ________(Company)

 41
 ________(Signature)

 42
 ________(Title)

1 **EXHIBIT B** 2 3 MANDATORY EOUAL EMPLOYMENT OPPORTUNITY LANGUAGE 4 N.J.S.A. 10:5-31 et seq. (P.L.1975, c.127) 5 N.J.A.C.17:27 - 1.1 et seq. 6 7 **CONSTRUCTION CONTRACTS** 8 9 During the performance of this contract, the contractor agrees as follows: 10 11 The contractor or subcontractor, where applicable, will not discriminate against any employee or 12 applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or 13 14 sex. Except with respect to affectional or sexual orientation and gender identity or expression, the 15 contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard 16 17 to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual 18 orientation, gender identity or expression, disability, nationality or sex. Such equal employment 19 opportunity shall include, but not be limited to the following: employment, upgrading, demotion, 20 or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other 21 forms of compensation; and selection for training, including apprenticeship. The contractor 22 agrees to post in conspicuous places, available to employees and applicants for employment, 23 notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause. 24 25 26 The contractor or subcontractor, where applicable will, in all solicitations or advertisements for 27 employees placed by or on behalf of the contractor, state that all qualified applicants will receive 28 consideration for employment without regard to age, race, creed, color, national origin, ancestry, 29 marital status, affectional or sexual orientation, gender identity or expression, disability, 30 nationality or sex. 31 32 The contractor or subcontractor will send to each labor union, with which it has a collective 33 bargaining agreement, a notice, to be provided by the agency contracting officer, advising the 34 labor union or workers' representative of the contractor's commitments under this act and shall 35 post copies of the notice in conspicuous places available to employees and applicants for employment. 36 37 38 The contractor or subcontractor, where applicable, agrees to comply with any regulations 39 promulgated by the Treasurer, pursuant to N.J.S.A. 10:5-31 et seq., as amended and 40 supplemented from time to time and the Americans with Disabilities Act. 41 42 When hiring or scheduling workers in each construction trade, the contractor or subcontractor 43 agrees to make good faith efforts to employ minority and women workers in each construction 44 trade consistent with the targeted employment goal prescribed by N.J.A.C. 17:27-7.2; provided, however, that the Dept. of LWD, Construction EEO Monitoring Program, may, in its discretion, 45 46 exempt a contractor or subcontractor from compliance with the good faith procedures prescribed 47 by the following provisions, A, B, and C, as long as the Dept. of LWD, Construction EEO 48 Monitoring Program is satisfied that the contractor or subcontractor is employing workers 49 provided by a union which provides evidence, in accordance with standards prescribed by the 50 Dept. of LWD, Construction EEO Monitoring Program, that its percentage of active "card 1 carrying" members who are minority and women workers is equal to or greater than the targeted 2 employment goal established in accordance with N.J.A.C. 17:27-7.2. The contractor or 3 subcontractor agrees that a good faith effort shall include compliance with the following 4 procedures:

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6 (A) If the contractor or subcontractor has a referral agreement or arrangement with a union for a 7 construction trade, the contractor or subcontractor shall, within three business days of the 8 contract award, seek assurances from the union that it will cooperate with the contractor or 9 subcontractor as it fulfills its affirmative action obligations under this contract and in 10 accordance with the rules promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et. seq., 11 as supplemented and amended from time to time and the Americans with Disabilities Act. If the contractor or subcontractor is unable to obtain said assurances from the construction trade 12 union at least five business days prior to the commencement of construction work, the 13 14 contractor or subcontractor agrees to afford equal employment opportunities minority and women workers directly, consistent with this chapter. If the contractor's or subcontractor's 15 prior experience with a construction trade union, regardless of whether the union has 16 17 provided said assurances, indicates a significant possibility that the trade union will not refer 18 sufficient minority and women workers consistent with affording equal employment 19 opportunities as specified in this chapter, the contractor or subcontractor agrees to be 20 prepared to provide such opportunities to minority and women workers directly, consistent 21 with this chapter, by complying with the hiring or scheduling procedures prescribed under 22 (B) below; and the contractor or subcontractor further agrees to take said action immediately 23 if it determines that the union is not referring minority and women workers consistent with 24 the equal employment opportunity goals set forth in this chapter. 25

- (B) If good faith efforts to meet targeted employment goals have not or cannot be met for each construction trade by adhering to the procedures of (A) above, or if the contractor does not have a referral agreement or arrangement with a union for a construction trade, the contractor or subcontractor agrees to take the following actions:
 - To notify the public agency compliance officer, the Dept. of LWD, Construction EEO Monitoring Program, and minority and women referral organizations listed by the Division pursuant to N.J.A.C. 17:27-5.3, of its workforce needs, and request referral of minority and women workers;
 - (2) To notify any minority and women workers who have been listed with it as awaiting available vacancies;
 - (3) Prior to commencement of work, to request that the local construction trade union refer minority and women workers to fill job openings, provided the contractor or subcontractor has a referral agreement or arrangement with a union for the construction trade;
 - (4) To leave standing requests for additional referral to minority and women workers with the local construction trade union, provided the contractor or subcontractor has a referral agreement or arrangement with a union for the construction trade, the State Training and Employment Service and other approved referral sources in the area;
- (5) If it is necessary to lay off some of the workers in a given trade on the construction site,
 layoffs shall be conducted in compliance with the equal employment opportunity and
 nondiscrimination standards set forth in this regulation, as well as with applicable
 Federal and State court decisions;
- 49 (6) To adhere to the following procedure when minority and women workers apply or are
 50 referred to the contractor or subcontractor:
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- (i) The contactor or subcontractor shall interview the referred minority or women worker.
- 4 (ii) If said individuals have never previously received any document or certification 5 signifying a level of qualification lower than that required in order to perform the work of the construction trade, the contractor or subcontractor shall in good faith 6 7 determine the qualifications of such individuals. The contractor or subcontractor shall hire or schedule those individuals who satisfy appropriate qualification 8 9 standards in conformity with the equal employment opportunity and non-10 discrimination principles set forth in this chapter. However, a contractor or subcontractor shall determine that the individual at least possesses the requisite 11 skills, and experience recognized by a union, apprentice program or a referral 12 agency, provided the referral agency is acceptable to the Dept. of LWD, 13 14 Construction EEO Monitoring Program. If necessary, the contractor or subcontractor shall hire or schedule minority and women workers who qualify as 15 trainees pursuant to these rules. All of the requirements, however, are limited by 16 17 the provisions of (C) below. 18
 - (iii) The name of any interested women or minority individual shall be maintained on a waiting list and shall be considered for employment as described in (i) above, whenever vacancies occur. At the request of the Dept. of LWD, Construction EEO Monitoring Program, the contractor or subcontractor shall provide evidence of its good faith efforts to employ women and minorities from the list to fill vacancies.
 - (iv) If, for any reason, said contractor or subcontractor determines that a minority individual or a woman is not qualified or if the individual qualifies as an advanced trainee or apprentice, the contractor or subcontractor shall inform the individual in writing of the reasons for the determination, maintain a copy of the determination in its files, and send a copy to the public agency compliance officer and to the Dept. of LWD, Construction EEO Monitoring Program.
 - (7) To keep a complete and accurate record of all requests made for the referral of workers in any trade covered by the contract, on forms made available by the Dept. of LWD, Construction EEO Monitoring Program and submitted promptly to the Dept. of LWD, Construction EEO Monitoring Program upon request.
- 35 (C) The contractor or subcontractor agrees that nothing contained in (B) above shall preclude the contractor or subcontractor from complying with the union hiring hall or apprenticeship 36 policies in any applicable collective bargaining agreement or union hiring hall arrangement, 37 38 and, where required by custom or agreement, it shall send journeymen and trainees to the 39 union for referral, or to the apprenticeship program for admission, pursuant to such agreement or arrangement. However, where the practices of a union or apprenticeship 40 41 program will result in the exclusion of minorities and women or the failure to refer minorities 42 and women consistent with the targeted county employment goal, the contractor or 43 subcontractor shall consider for employment persons referred pursuant to (B) above without 44 regard to such agreement or arrangement; provided further, however, that the contractor or subcontractor shall not be required to employ women and minority advanced trainees and 45 46 trainees in numbers which result in the employment of advanced trainees and trainees as a percentage of the total workforce for the construction trade, which percentage significantly 47 48 exceeds the apprentice to journey worker ratio specified in the applicable collective 49 bargaining agreement, or in the absence of a collective bargaining agreement, exceeds the 50 ratio established by practice in the area for said construction trade. Also, the contractor or

subcontractor agrees that, in implementing the procedures of (B) above, it shall, where
 applicable, employ minority and women workers residing within the geographical
 jurisdiction of the union.

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5 After notification of award, but prior to signing a construction contract, the contractor shall submit to the public agency compliance officer and the Dept. of LWD, Construction EEO 6 7 Monitoring Program an initial project workforce report (Form AA-201) electronically provided 8 to the public agency by the Dept. of LWD, Construction EEO Monitoring Program, through its website, for distribution to and completion by the contractor, in accordance with N.J.A.C. 17:27-9 7. The contractor also agrees to submit a copy of the Monthly Project Workforce Report once a 10 month thereafter for the duration of this contract to the Dept. of LWD, Construction EEO 11 12 Monitoring Program, and to the public agency compliance officer.

13

14 The contractor agrees to cooperate with the public agency in the payment of budgeted funds, as is 15 necessary, for on-the-job and/or off-the job programs for outreach and training of minorities and 16 women.

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(D) The contractor and its subcontractors shall furnish such reports or other documents to the Dept. of LWD, Construction EEO Monitoring Program as may be requested by the Dept. of LWD, Construction EEO Monitoring Program from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Dept. of LWD, Construction EEO Monitorine EEO Monitoring Program for conducting a compliance investigation pursuant to N.J.A.C. 17:27-1.1 et seq.

(Revised: January 2016)

28 END OF SECTION 002850

1 SECTION 002900 - STATEMENT OF OWNERSHIP DISCLOSURE

2 PART 1 - GENERAL

3 1.1 ORGANIZATION INFORMATION

- 4 A. Provide the following as per N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43).
- B. This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

9	Organization Name:	
0	Organization Address:	
1	<u> </u>	

	12	C.	Type of Business	Organization
--	----	----	------------------	--------------

13 1. Check the box that represents the type of business organization:

- 14 Sole Proprietorship (skip PARTS 2 and 3, execute certification in PART 4)
- 15 Non-Profit Corporation (skip PARTS 2 and 3, execute certification in PART
 4)
- 17
 For-Profit Corporation (any type)
 Limited Liability Company (LLC)
- 18PartnershipLimited PartnershipLimited19Liability Partnership (LLP)Limited

20 Other (be specific):

21 PART 2 - STOCKHOLDER INFORMATION

- 22 2.1 LIST OF CORPERATION STOCKHOLDERS
- A. Percentage Amount
- 24 1. Check the box that represents the corporation's stockholder percentages:

1	The list below contains the names and addresses of all stockholders in the
2	corporation who own 10 percent or more of its stock, of any class, or of all
3	individual partners in the partnership who own a 10 percent or greater
4	interest therein, or of all members in the limited liability company who own
5	a 10 percent or greater interest therein, as the case may be. (COMPLETE
6	THE LIST BELOW IN THIS SECTION)

7 (Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address

No one stockholder in the corporation owns 10 percent or more of its stock, 8 9 of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns 10 a 10 percent or greater interest therein, as the case may be. (SKIP TO 11 12 PART 4)

- 13 PART 3 STOCKHOLDER DISCLOSURE
- 14 3.1 DISCLOSURE OF 10% OR GREATER OWNERSHIP
- A. Disclosure of 10% or greater ownership in the stockholders, partners or llc members
 listed in PART 2.
- 17 If a bidder has a direct or indirect parent entity which is publicly traded, and any 1 person holds a 10 percent or greater beneficial interest in the publicly traded 18 19 parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing 20 21 links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the 22 name and address of each person holding a 10% or greater beneficial interest in 23 the publicly traded parent entity, along with the relevant page numbers of the 24 filing(s) that contain the information on each such person. 25 26

1 (Please attach additional sheets if more space is needed):

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

2	2.	List the names and addresses of each stockholder, partner or member owning a
3		10 percent or greater interest in any corresponding corporation, partnership
4		and/or limited liability company (LLC) listed in PART 2 other than for any
5		publicly traded parent entities referenced above. The disclosure shall be
6		continued until names and addresses of every non-corporate stockholder, and
7		individual partner, and member exceeding the 10 percent ownership criteria
8		established pursuant to N.J.S.A. 52:25-24.2 has been listed.

9 (Please attach additional sheets if more space is needed):

Stockholder/Partner/Member & Corresponding Entity Listed In PART 2	Home Address (for Individuals) or Business Address

10 PART 4 - CERTIFICATION

- 4.1 I, being duly sworn upon my oath, hereby represent that the foregoing information and
 any attachments thereto to the best of my knowledge are true and complete.
- A. I acknowledge: that I am authorized to execute this certification on behalf of the
 bidder/proposer; that the LINDENWOLD BOE is relying on the information contained
 herein and that I am under a continuing obligation from the date of this certification
 through the completion of any contracts with the LINDENWOLD BOE to notify them
 in writing of any changes to the information contained herein;
- B. that I am aware that it is a criminal offense to make a false statement or
 misrepresentation in this certification, and if I do so, I am subject to criminal
 prosecution under the law and that it will constitute a material breach of my
 agreement(s) with the, permitting the LINDENWOLD BOE to declare any contract(s)
 resulting from this certification void and unenforceable.

1	Full Name (Print):
2	Title:
3	Signature:
4 5 6 7	Date:
8	END OF SECTION 002900

1 2	<u>SECTION 002950 - N</u>	ON-COLLUSION	<u>AFFIDAVIT</u>	
3 4	STATE OF NEW JER	SEY		
5	County of Camden	Owner:	LINDENWOLD BOARI	O OF EDUCATION
6				
7	I,	of		(Municipality)
8 9	in the County of of full age, being duly	sworn according t	and the State of to law on my oath depose and say tha	t:
10 11 12 13 14 15 16 17 18 19 20 21 22	I am the bidder making the with full authority so agreement, participate competitive bidding is contained in said Bid a the above named Own statements contained in I further warrant that secure such contract brokerage or continger selling agencies mainta	Bid for the above to do; that said d in any collusion n connection with and in this affidave er relies upon the n this affidavit in a no person or sell upon an agreen of fee, except bon tined by	of the firm of re named Project, and that I have ex Bidder has not, directly or indirectly on, or otherwise taken any action it the above named Project; and it are true and correct, and made with the truth of the statements contained in awarding contract for the said Project ling agency has been employed or r nent or understanding for a comm a fide employees or bona fide establis	ecuted the said Bid ly, entered into any in restraint of free, that all statements full knowledge that said Bid and in the etained to solicit or hission, percentage, shed commercial or
23				(Bidder)
24 25 26 27 28 29 30 31 32	Ву	r:		(Type name)
33 34	Subscribed and sworn	to before me this		
35	day of		, 20	
36	State of			
37	Notary Public:			
38	My commission expire	S		, 20
39 40	END OF SECTION 00	2950		

I,		being of full age under oath depose and sa
	1.	I am a(n) owner, partner, shareholder or officer of the company set forth below a am duly authorized to execute this affidavit on its behalf.
	2.	A statement as to the financial ability, adequacy of plant and equipme organization and prior experience of Bidder, as required by N.J.S.A. 18A:18A-28 H been submitted to the Department of Treasury within one (1) year preceding the d of opening of bids for this contract.
	3.	I certify, as required by N.J.S.A. 18A:18A-32 that there has been no material adve change in the qualification information of Bidder since such statement was submit to the Department of Treasury except:
		TITLE
		COMPANY
		COMPANY
Subs	cribec	and sworn to before me this
	(day of, 20
State	of	
Nota	ry Pul	blic:
My c	comm	ission expires 20
END		

		of the firm of
	(title)	(name of your organization)
	(state the add	ress of your organization)
	CHOOSE ON	E OF THE FOLLOWING
() A	I hereby certify on behalf of	t
		(name of your organization)
	neither it nor its principals are in List of Debarred, Suspended, of taken by any State or Federal Ag	ncluded on any State or Federal Government's or Disqualified Bidders as a result of action ency.
() B	I am unable to certify to any of the attached an explanation to this for	he statements set forth in this certification. I have orm.
		(SEA
		(Signature)
		(Type Name & Title)
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INELIGIBILITY AND VOLUNTARY EXCLUSION 002970-1

STATE OF NEW JERSEY -- DIVISION OF PURCHASE AND PROPERTY DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN

Quote Number:

Bidder/Offeror:

PART 1: CERTIFICATION

BIDDERS <u>MUST COMPLETE</u> PART 1 BY CHECKING <u>EITHER BOX</u>. FAILURE TO CHECK ONE OF THE BOXES WILL RENDER THE PROPOSAL NON-RESPONSIVE.

Pursuant to Public Law 2012, c. 25, any person or entity that submits a bid or proposal or otherwise proposes to enter into or renew a contract must complete the certification below to attest, under penalty of perjury, that neither the person or entity, nor any of its parents, subsidiaries, or affiliates, is identified on the Department of Treasury's Chapter 25 list as a person or entity engaging in investment activities in Iran. The Chapter 25 list is found on the Division's website at http://www.state.nj.us/treasury/purchase/pdf/Chapter25List.pdf. Bidders **must** review this list prior to completing the below certification. **Failure to complete the certification will render a bidder's proposal non-responsive**. If the Director finds a person or entity to be in violation of law, s/he shall take action as may be appropriate and provided by law, rule or contract, including but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the party in default and seeking debarment or suspension of the party

PLEASE CHECK THE APPROPRIATE BOX:

I certify, pursuant to Public Law 2012, c. 25, that neither the bidder listed above nor any of the bidder's parents, subsidiaries, or affiliates is <u>listed</u> on the N.J. Department of the Treasury's list of entities determined to be engaged in prohibited activities in Iran pursuant to P.L. 2012, c. 25 ("Chapter 25 List"). I further certify that I am the person listed above, or I am an officer or representative of the entity listed above and am authorized to make this certification on its behalf. I will skip Part 2 and sign and complete the Certification below.

OR

I am unable to certify as above because the bidder and/or one or more of its parents, subsidiaries, or affiliates is listed on the Department's Chapter 25 list. I will provide a detailed, accurate and precise description of the activities in Part 2 below and sign and complete the Certification below. Failure to provide such will result in the proposal being rendered as non-responsive and appropriate penalties, fines and/or sanctions will be assessed as provided by law.

PART 2: PLEASE PROVIDE FURTHER INFORMATION RELATED TO INVESTMENT ACTIVITIES IN IRAN

You must provide a detailed, accurate and precise description of the activities of the bidding person/entity, or one of its parents, subsidiaries or affiliates, engaging in the investment activities in Iran outlined above by completing the boxes below.

EACH BOX WILL PROMPT YOU TO PROVIDE INFORMATION RELATIVE TO THE ABOVE QUESTIONS. PLEASE PROVIDE THOROUGH ANSWERS TO EACH QUESTION. IF YOU NEED TO MAKE ADDITIONAL ENTRIES, CLICK THE "ADD AN ADDITIONAL ACTIVITIES ENTRY" BUTTON.

Name	Relationship to Bidder/Offeror
Description of Activities	
Duration of Engagement	Anticipated Cessation Date
Duration of Engagement	Anticipated Ocessation Date

ADD AN ADDITIONAL ACTIVITIES ENTRY

Certification: I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder; that the State of New Jersey is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with the State to notify the State in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the State, permitting the State to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):	Signature:	
	Do Not Enter PIN as a Signature	
Title:	Date:	

1	SECTION 004580 - SWORN CONTRACTOR CERTIFICATION REQUIREMENTS
2 3 4 5 6 7	In accordance with N.J.S.A. 18A:7G-37, a prequalified contractor seeking to bid school facilities projects, and any subcontractors, required to be named under N.J.S.A. 18A:7G-1. shall, as a condition of bidding, submit this Sworn Contractor Certification regarding qualifications and credentials.
8 9 10	By signing and submitting this Sworn Contractor Certification the principal Owner or Officer of the Company or Corporation certifies that the firm has the following qualifications and credentials:
11	Credentials 1, 2 & 3 listed below must be stapled to this certification.
13 14 15 16	(1) A current, valid certificate of registration issued pursuant to "The Public Works Contractor Registration Act", P.L. 1999, c.238 (C.34:11-56.48 et seq), N.J.S.A. 34:11-56.48 et seq., a copy of which is attached hereto;
17 18 19 20	(2) A current, valid "Certificate of Authority to perform work in New Jersey" issued by the Department of Treasury, a copy of which is attached hereto;
20 21 22 23 24	(3) A current, valid contractor or trade license required under applicable New Jersey Law for any trade or specialty area in which the firm seeks to perform work, a copy of which is attached hereto;
25 26 27 28	(4) During the term of construction of the school facilities project, I as principal Owner or Officer of the company or corporation, as contractor, will have in place a suitable quality control and quality insurance program and an appropriate safety and health plan.
29 30 31 32	As the principal Owner or Officer of the company or corporation, I certify that, at the time of bidding this project, the amount of the bid proposal and the value of all this firm's outstanding incomplete contracts does not exceed the firm's existing aggregate rating limit.
33 34 35 36	Company:
37 38 39 40	(Signature)
41 42	(Print Name)
43 44 45	Date:

1			
2			
3			
4	Corporate Seal		
5			
6			
7			
8			
9	Sworn and subscribed before r	ne this	
10			
11	day of		_20
12 13	NOTARY PUBLIC		
14		(Signature)	
15			
16			
17		(Print Name)	
18		· · · · · ·	SEAL
19			
20	Notary Public - State of		
21	·		
22	My Commission Expires		
23	· 1		
24	END SECTION 004580		

SECTION 004590 – POLITICAL CONTRIBUTIONS DISCLOSURE FORM

The undersigned, being authorized and knowledgeable of the circumstances, does hereby certify

that ______ (Business Entity) has made the following **reportable** political contributions to any elected official, political candidate or any political committee as defined in N.J.S.A. 19:44-20.26 during the twelve (12) months preceding this award of contract:

Reportable Contributions

<u>Date of</u> <u>Contribution</u>	<u>Amount of</u> <u>Contribution</u>	<u>Name of Recipient</u> <u>Elected Official/</u> <u>Committee/Candidate</u>	<u>Name of</u> <u>Contributor</u>

The Business Entity may attach additional pages if needed.

No Reportable Contributions (Please check (\checkmark) if applicable.)

I certify that ______ (Business Entity) made no reportable contributions to any elected official, political candidate or any political committee as defined in N.J.S.A. 19:44-20.26.

CERTIFICATION

I certify, that the information provided above is in full compliance with Public Law 2005—Chapter 271.

Name of Authorized Agent:

Signature: _____

Title:

Business Entity: _____

END OF SECTION 004590

SECTION 004595 – PREVAILING WAGES CERTIFICATION FORM

It is the determination of the Lindenwold Board of Education that this is a public works project that in total will exceed \$2,000.00 (two thousand dollars), therefore prevailing wages rules and regulations apply as promulgated by the New Jersey Prevailing Wage Act and in conformance with N.J.S.A. 34:11-56:25.

CERTIFICATION

- 1. I certify that our company understands that this project of the Lindenwold Township Board of Education requires prevailing wages to be paid in full accordance with the law.
- 2. I further certify that all subcontractors named in this bid understand that this project requires the subcontractor to pay prevailing wages in full accordance with the law.

NOTIFICATION OF VIOLATIONS – New Jersey Department of Labor

Has the bidder or any person having an "interest" with the bidder, been notified by the New Jersey Department of Labor by notice issued pursuant to N.J.S.A. 34:11-56:37 that he/she has been in violation for failure to pay prevailing wages as required by the New Jersey Prevailing Wage Act within the last five (5) years?





*If yes, please attach a signed document explaining any/or all administrative proceedings with the NJDOL within the last five (5) years.

Please include any pending administrative proceedings with the NJDOL, if any.

Name of Company: _____

Authorized Agent:

Authorized Signature:

END OF SECTION 004595

	(NAM
	(ADDRE
	(CITY, STATE, Z
	(PHONE/FAX NUMB)
In accordation of the spe applicable input "Not Bidding I listed with	nce with N.J.S.A. 18A:18A-18, where the Bid requires and/or permits more than cified branches of work to be under one contract, the bidder shall list below name or names of their Prime Subcontractors. If none are required, the Bidder s ne" on the list of those Subcontractors. Subject to compliance with the Pu aws, if the Overall Bidder elects to undertake one or more of the subcontra- their own forces, they MUST indicate their intentions on this form.
<u>LIST OF F</u>	RIME SUBCONTRACTORS
FLOWIDIN	(NA)
	(ADDRE
	(CITY, STATE, Z
	(PHONE/FAX NUMB)
	(DOLLAR VAL)
<u>HEATING</u>	, VENTILATION, AIR CONDITIONING AND REFRIGERATION (HVACr) (CO
	(NAM
	(ADDRE
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STRUCTURAL STEEL AND	O ORNAMENTAL IRON WORK (C029)
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	(ADDRES
	(CITY, STATE, ZI
	(PHONE/FAX NUMBE)
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GENERAL CONSTRUCTIO	<u>N (C008 or C009)</u> , which shall include all other work goods a letion of the project.
	(NAM
	(ADDRES
	(CITY, STATE, ZI
	(PHONE/FAX NUMBE

SECTION 006000 - PROJECT FORMS

1.1 FORM OF AGREEMENT AND GENERAL CONDITIONS

- A. The following form of Owner/Contractor Agreement and form of the General Conditions shall be used for Project:
 - 1. AIA Document A101-2017 "Standard Form of Agreement between Owner and Contractor Where the Basis of Payment is a Stipulated Sum."
 - a. The General Conditions as modified by the Owner for Project are AIA Document A201-2017 "General Conditions of the Contract for Construction."
 - 2. Form for Requests for Information (RFIs): Section 006001 Bidder Request for Information is to be used during the Bidding Phase and is included in the Project Manual.
 - 3. Notice to Proceed: Section 007100 Notice to Proceed is included in the Project Manual.

1.2 ADMINISTRATIVE FORMS

- A. Administrative Forms: Additional administrative forms are specified in Division 01 General Requirements.
- B. Copies of AIA standard forms may be obtained from the American Institute of Architects; <u>https://www.aiacontractdocs.org</u>; (800) 942-7732.
- C. State of New Jersey Pre-Qualification (Notice of Classification) information may be obtained from the New Jersey Department of Treasury at (609) 633-3990 or (609) 984-4708.
- D. State of New Jersey WORKFORCE REPORTS may be obtained from the New Jersey Division of Public Contracts Equal Employment Opportunity Compliance at www.state.nj.us/treasury/contract_compliance.
- E. Preconstruction Forms:
 - 1. Form of Performance Bond and Labor and Material Bond: Bonding Company's standard form complying with the statutory requirements of the State of New Jersey.
 - 2. Form of Payment Bond: AIA Document A312-2010 "Payment Bond."
 - 3. Form of Performance Bond: AIA Document A312-2010 "Performance Bond."
 - 4. Form of Certificate of Insurance: Insurance Company's standard form complying with the statutory requirements of the State of New Jersey.
 - 5. Tracking Report: Initial Project Workforce Report Building Construction (NJAAO Form AA-201).

- F. Information and Modification Forms:
 - 1. Form for Requests for Information (RFIs): Section 013100 Contractor Request for Information is to be used during the Construction Phase and is included in the Project Manual.
 - 2. Form for Requesting Substitutions: Section 012501 Substitution Request is included in the Project Manual.
 - 3. Form for Submitting Submittals: Section 013300 Submittal Transmittal Form is included in the Project Manual.
 - 4. Change Order Form: AIA Document G701-2017, "Change Order."
 - 5. Prime Contractor Change Order Request Forms: Sections 012610 & 012610.1 Prime Contractor COR Summary & Worksheet.
 - 6. Subcontractor Change Order Request Forms: Sections 012620 & 012620.1 -Subcontractor COR Summary & Worksheet.
 - 7. Form of Architect's Memorandum for Minor Changes in the Work: AIA Document G710-2017, "Architect's Supplemental Instructions."
 - 8. Form of Change Directive: AIA Document G714-2017, "Construction Change Directive."
- G. Payment Forms:
 - 1. Schedule of Values Form: AIA Document G703-1992 "Continuation Sheet."
 - 2. Payment Application: AIA Document G702-1992 "Application and Certificate for Payment."
 - 3. Payroll Verification: Section 012910 Payroll Verification Affidavit is included in the Project Manual.
 - 4. Partial Release: Section 012911 Partial Release of Liens is included in the Project Manual.
 - 5. Stored Materials: Section 012920 Bill of Sale/Certification for Stored Materials is included in the Project Manual.
 - 6. Monthly Tracking Reports: Monthly Workforce Tracking Building Construction (Form AA-202).
 - 7. Form of Partial Release: AIA Document G707A-1994, "Consent of Surety to Reduction in or Partial Release of Retainage.
- H. Close Out Forms:
 - 1. Substantial Completion: AIA Document G704-2017, "Certificate of Substantial Completion."
 - 2. Payment Application: AIA Document G702/703-1992, "Application and Certificate for Payment and Continuation Sheet."
 - 3. Form of Contractor's Affidavit: AIA Document G706-1994, "Contractor's Affidavit of Payment of Debts and Claims."
 - 4. Form of Affidavit of Release of Liens: AIA Document G706A-1994, "Contractor's Affidavit of Payment of Release of Liens."
 - 5. Form of Consent of Surety: AIA Document G707-1994, "Consent of Surety to Final Payment."

- 6. Maintenance Bond: Section 017721 Maintenance Bond is included in the Project Manual.
- 7. Subcontractor Guaranty: Section 017722 Subcontractor Guaranty is included in the Project Manual.

END OF DOCUMENT 006000

REQUEST DATE:	EMAIL
BIDDER'S RFI NUMBER:	
TO: Scott Charles England, AIA REGAN YOUNG ENGLAND BU Fax: (609) 265-0333	TERA, PC Email: sce@ryebre
REFERENCES (List all applicable	drawings & specifications):
PLEASE RESPOND TO THE FO	LLOWING:
RESPONSE:	

1 2	SECTION 007100 - NOTICE TO PROCEED		
3 4	TO:		DATE:
5			PROJECT:
6			
7 8			
9	You are hereby notified to commence WORK i	in accor	dance with
10	the Agreement dated		, on of
11	before		, and you are
12 13	to complete the WORK within	K is	consecutive calendar days
14	therefore		
15 16			(OWNER)
17		By:	
18		Title:	
20	ACCEPTANCE OF NOTICE		
22 23	Receipt of the above NOTICE TO PROCEED is hereby acknowledged by:		
24 25	(CONTRACTOR)		,
26	this the	_, 20	
27			
28	Ву:		
29	Title:		
30 31	Employer ID #:		
32 33	END OF SECTION 007100		

MIA Document A201[™] – 2017

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

Gymnasium HVAC System Renovation-Lindenwold Middle School 40 White Horse Avenue Lindenwold, New Jersey 08021

THE OWNER:

(Name, legal status and address)

Lindenwold Board of Education Kathleen Huder, SBA 801 Egg Harbor Road Lindenwold, New Jersey 08021

THE ARCHITECT: (Name, legal status and address)

Regan Young England Butera, P.C. 456 High Street Mount Holly, New Jersey 08060

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- 1 **GENERAL PROVISIONS**
- 2 OWNER
- 3 CONTRACTOR
- 4 ARCHITECT
- 5 **SUBCONTRACTORS**
- 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS
- **CHANGES IN THE WORK** 7
- TIME 8

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1

- 9 PAYMENTS AND COMPLETION
- 10 PROTECTION OF PERSONS AND PROPERTY
- 11 INSURANCE AND BONDS
- 12 UNCOVERING AND CORRECTION OF WORK
- 13 **MISCELLANEOUS PROVISIONS**

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503[™], Guide for Supplementary Conditions.

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- 14 **TERMINATION OR SUSPENSION OF THE CONTRACT**
- **CLAIMS AND DISPUTES** 15
- 16 NEW JERSEY REQUIREMENTS FOR PUBLIC WORK

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(1833715043)

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 Basic Definitions

§ 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements. The Contract Documents shall apply to all Contractors for the Project and each Contractor is responsible for the content of all.

§ 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.2.1 The Contractor acknowledges and warrants that it has closely examined all of the Contract Documents, that they are suitable and sufficient to enable the Contractor to complete the Work in a timely manner for the Contract Sum, and that they include all Work, whether or not shown or described, which reasonably may be inferred to be required or useful for the completion of the Work in full compliance with all applicable codes, laws, ordinances and regulations and that questions regarding the bid documents and any interpretation(s) regarding same have been asked by the Contractor, in the form and manner required in the instructions to bidders.

§ 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, transportation/delivery, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.3.1 The Work shall include the obligation of the Contractor to visit the site of the Project before submitting a bid. Such site visit shall be for the purpose of familiarizing the Contractor with the conditions as they exist and the character of the operations to be carried on under the Contract Documents, including all existing site conditions, access to the site, physical characteristics of the site and surrounding areas.

§ 1.1.3.2 Nothing in these General Conditions shall be interpreted as imposing on either the Owner or Architect, or their respective agents, employees, officers, directors or consultants, any duty, obligation or authority with respect to any items that are not intended to be incorporated into the completed project, including but not limited to shoring, scaffolding, hoists, temporary weatherproofing, or any temporary facility or temporary activity, since these are the sole responsibility of the Contractor.

§ 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

§ 1.1.5 The Drawings

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The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams. § 1.1.5.1 The Drawings are diagrammatical and show the general arrangement and extent of the Work; exact locations and arrangements of parts shall be determined as the Work progresses and shall be subject to the Architect's approval.

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- The right is reserved by the Architect to make any reasonable change in location of equipment, .1 ductwork, and piping prior to roughing in without involving additional expense to the Owner.
- .2 Contractor shall coordinate his Work with the Work of others and shall be responsible for the coordination work, so that interference between mechanical, electrical and other work and architectural and structural work does not occur.
- Contractor shall furnish and install supports, hangers, offsets, bends, turns, and the like in connection .3 with this Work to avoid interference with work of other Contractors, to conceal Work where required, and to secure necessary clearance and access for operation and maintenance without involving additional expense to the Owner.

§ 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

§ 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

(Paragraph deleted)

§ 1.2.1.1 The general character of the detail work is shown on the drawings, but minor modifications may be made in large-scale details. Where the word "similar" occurs on the drawings it shall be used in its general sense and not as meaning identical, and all details shall be worked out in relation to their location and their connection to other parts of the work.

- Where on any drawings a portion of the work is drawn out and the remainder is indicated in outline, the .1 parts drawn out shall apply also to other like portions of the work.
- .2 Where detail is indicated by starting only, such detail shall be continued throughout the courses or parts in which it occurs and shall also apply to all other similar parts in the work unless otherwise indicated.
- .3 In case of differences between small and large-scale drawings, the larger scale drawings shall take precedence. Dimensions given shall take precedence over scale measurements.
- .4 Any discrepancies or questions as to the application of, and interpretations related to 1.2.1.1, shall be referred to the Architect for adjustment before any work affected thereby has been performed.

§ 1.2.1.2 During the course of the work, should any ambiguities or discrepancies be found in the Specifications or on the Drawings; or should there be found any discrepancies between the Drawings and Specifications to which the Contractor has failed to call attention before submitting his bid, then the Architect will interpret the intent of the Drawings and Specifications; and the Contractor hereby agrees to abide by the Architect's interpretation and to carry out the work in accordance with the decision of the Architect.

§ 1.2.1.3 It is expressly stipulated that neither the Drawings nor the Specifications shall take precedence over the other. and it is further stipulated that the Architect may interpret or construe the Drawings and Specifications so as to secure in all cases the result most consistent with the needs and requirements of the Owner. In the event of such ambiguity or discrepancy subject to any Architect's interpretation, the Contractor shall comply with the more stringent requirement, and supply the better quality or greater quantity of work.

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§ 1.2.1.4 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.2.1 The various materials and products specified in the specifications by name or description are given to establish a standard of quality and of cost for bid purposes. It is not the intent to limit the acceptance to any one material or product specified, but rather to name or describe it as the absolute minimum standard that is desired and acceptable, all determinations as to equality of a proposed product or material shall be at the discretion of the Architect and/or the Owner.

- .1 A material or product of lesser quality will not be acceptable.
- .2 Where "Basis of Design" products or manufacturer's names are used, whether or not followed by the words "or approved equal," they shall be subject to approved equals and authorized only by the Architect and/or the Owner.

§ 1.2.2.2 Substitutions lowering performance, quality, method of assembly or installation, or in general not in keeping with details and specifications, will not be permitted. Refer to substitution procedure indicated elsewhere in the Contract Documents.

§ 1.2.2.3 It is understood when a bid for any product or material is submitted, the bidder is aware of specified requirements and all materials or products within his bid are equal or better than such specified items.

§ 1.2.2.4 In addition to the Specifications, it shall be understood that details on Drawings shall become part of the Specification in determining the required "standard of quality."

§ 1.2.2.5 If a conflict occurs between Drawing details and Specifications, bidder during bidding process and/or Contractor shall bring such conflicts to the attention of the Architect in accordance with applicable requirements indicated elsewhere in other sections of Contract Documents.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 Interpretation

In the interest of brevity, the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.4.1 Whenever in the Contract Documents an item of work is referred to in the singular number, such reference shall apply to as many such items as are required to complete the work.

§ 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

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§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

§ 1.6 Notice

§ 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.

§ 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

§ 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use the Electronic Indemnification Form provided by the Architect to establish the protocols for the development, use, transmission, and exchange of digital data.

(Paragraphs deleted) § 1.9 EXECUTION OF CONTRACT DOCUMENTS

§ 1.9.1 Execution of the Contract by the Contractor is a representation that said Contract Documents are full and complete, are sufficient to have enabled the Contractor to determine the cost of the Work therein to enter into the Contract and that the Contract Documents are sufficient to enable it to construct the Work outlined therein, and otherwise to fulfill all its obligations hereunder, including, but not limited to, Contractor's obligation to construct the Work for an amount not in excess of the Contract Sum on or before the date(s) of Substantial Completion established in the Agreement. The Contractor further acknowledges and declares that it has visited and examined the site, examined all physical, legal, and other conditions affecting the Work and is fully familiar with all of the conditions thereon and thereunder affecting the same. In connection therewith, Contractor specifically represents and warrants to Owner that it has, by careful examination, satisfied itself as to: (1) the nature, location and character of the Project and the site, including, without limitation, the surface and subsurface conditions of the site and all structures and obstructions thereon and thereunder, both natural and man-made, and all surface and subsurface water conditions of the site and the surrounding area; (2) the nature, location, and character of the general area in which the Project is located, including without limitation, its climatic conditions, available labor supply and labor costs, and available equipment supply and equipment costs; and (3) the quality and quantity of all materials, supplies, tools, equipment, labor, approvals, and professional services necessary to complete the Work in the manner and within the cost and time frame required by the Contract Documents. In connection with the foregoing, and having carefully examined all Contract Documents, as aforesaid, and having visited the site, the Contractor acknowledges and declares that it has no knowledge of any discrepancies, omissions, ambiguities, or conflicts in said Contract Documents and that if it becomes aware of any such discrepancies, omissions, ambiguities, or conflicts, it will promptly notify Owner and Architect of such fact.

§ 1.9.2 The Contract Documents include all items necessary for the proper execution and completion of the Work by the Contractor. The Work shall consist of all items specifically included in the Contract Documents as well as all additional items of work which are reasonable inferable from that which is specified in order to complete the Work in accordance with the Contract Documents. The Contract Documents are complementary, and what is required by any one Contract Document shall be as binding as if required by all. Any differences between the requirements of the Drawings and the Specifications or any differences noted within the Drawings themselves or within the Specifications themselves have been referred to the Owner and Architect by Contractor prior to the submission of bids and have been clarified by an Addendum issued to all bidders.

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§ 1.9.2.1 If any such differences or conflicts were not called to the Owner's and Architect's attention prior to submission of bids, the Architect shall decide which of the conflicting requirements will govern based upon the most stringent of the requirements, and, subject to the approval of the Owner, the Contractor shall perform the Work at no additional cost and/or time to the Owner in accordance with the Architect's decision. Work not covered in the Contract Documents will not be required unless it is consistent therewith and is reasonable inferable therefrom as being necessary to produce the intended results.

§ 1.9.2.2 The term "reasonably inferable" includes work necessary to "provide" work indicated or specified, as defined in section: Definitions and Standards; that is: furnish and install, complete, in place and ready for use.

§ 1.9.2.3 Details referenced to portions of the Work shall apply to other like portions of the Work not otherwise detailed.

§ 1.9.2.4 The Contractor shall request, from the Architect's interpretation of apparent discrepancies, conflicts, or omissions in the Specifications and Drawings. Subcontractors shall forward such requests through the Contractor. Such requests, and the Architect's interpretation, shall be in written form; other forms of communications shall be used to expedite resolution of concerns, but will not be binding.

§ 1.9.3 Explanatory notes shall take precedence over conflicting drawn note indications. Large-scale drawings shall take precedence over small-scale drawings. Figured dimensions shall take precedence over scaled measurements. Should contradictions be found, the Architect shall determine which indication is correct.

§ 1.9.4 Where it is required in the specifications that materials, products, processes, equipment, or the like be installed or applied in accordance with manufacturers' instructions, directions, or specifications, or words to this effect, it shall be construed to mean that said application or installation shall be in strict accordance with printed material concerned for use under conditions similar to those at the job site.

§ 1.9.5 Any material specified by reference to the number, symbol, or title of a Commercial Standard, Federal Specification, ASTM Specification, trade association standard, or other similar standards, shall comply with the requirements in the latest revision thereof and any amendments or supplements thereto in effect one month prior to the date on which bids are opened and read, except as limited to type, class, or grade, or modified in such reference. The standards referred to, except as modified in the specifications, shall have full force and effect as though printed in the specifications.

ARTICLE 2 OWNER

§ 2.1 General

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

(Paragraphs deleted)

§ 2.3 Information and Services Required of the Owner

§ 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number. The term "Architect" means the Architect or the Architect's authorized representative.

§ 2.3.3 If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

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§ 2.3.4 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work. The furnishing of these surveys and the legal description of the site shall not relieve the Contractor from its duties under the Contract Documents. Neither Owner nor the Architect shall be required to furnish Contractor with any information concerning subsurface characteristics or conditions of the areas where the Work is to be performed. When the Owner or Architect has made investigations of subsurface characteristics or conditions of the areas where the Work is to be performed, such investigations, if any, were made solely for the purposes of Owner's study and Architect's design. Neither such investigations nor the records thereof are a part of the Contract between Owner and Contractor. To the extent such investigations or the records thereof are made available to the Contractor by the Owner or Architect, such information is furnished solely for the convenience of Contractor. Neither Owner nor Architect assumes any responsibility whatsoever in respect of the sufficiency or accuracy of the investigations thus made, the records thereof, or of the interpretations set forth therein or made by the Owner or Architect in its use thereof, and there is no warranty or guaranty, either express or implied, that the conditions indicated by such investigations or records thereof are representative of those existing throughout the areas where the Work is to be performed, or any part thereof, or that unforeseen developments may not occur, or that materials other than or in proportions different from those indicated may not be encountered. The Contractor shall undertake such further investigations and studies as may be necessary or useful to determine subsurface characteristics and conditions. In connection with the foregoing, Contractor shall be solely responsible for locating (and shall locate prior to performing any Work) all utility lines, telephone company lines and cables, sewer lines, water pipes, gas lines, electrical lines, including, without limitation, all buried pipelines and buried telephone cables and shall perform the Work in such a manner so as to avoid damaging any such lines, cables, pipes, and pipelines.

(Paragraphs deleted)

§ 2.3.4.1 After award of Contract and for construction purposes, designated Contractors will be furnished with printed signed and sealed Drawings and Specifications free of charge for filing with public bodies.

- .1 Additional copies of Drawings and Specifications will be furnished upon receipt of the amount indicated in the Advertisement. Subcontractors and vendors shall obtain copies of the Drawings and Specifications through the Contractor from his/her allotment.
- .2 Digital copies of the Drawings and Specifications shall be issued to the Contractor at no charge.

§ 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, or fails or refuses to provide a sufficient amount of properly supervised and coordinated labor, materials, or equipment so as to be able to complete the Work within the Contract Time or fails to remove and discharge (within ten days) any lien filed upon Owner's property by anyone claiming by, though or under Contractor, or disregards the instructions of Architect or Owner when based on the requirements of the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity.

§ 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor and/or their Surety shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

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ARTICLE 3 CONTRACTOR

§ 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The term "Contractor" shall mean the respective Prime Contract person or entity identified as such in the Owner Contractor Agreement, for each respective Prime Construction Contract, as responsible for the supervisory control over allocation, coordination of all Subcontractors or trades, performance and completion of all portions of the Work, including cooperation with those doing portions of the Work under Separate Contract with the Owner.

§ 3.1.1.2 The term "Contractor" shall mean and apply with equal force to each respective Prime Contractor and all other Contractors having a direct Contract with the Owner, or with each respective Contractor or other Prime Contractor for other branches of the Work, or his authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.1.4 Regularly scheduled job meetings shall be held at a location and time convenient to the Contractor, Owner's representatives and the Architect. The Contractor shall attend such meetings or be represented by a person in authority who can speak for and make decisions for the Contractor.

§ 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

.1 If the Contractor requires clarification of the intent of the Contract Documents after award, the Contractor shall be responsible to issue a typewritten Request for Information (RFI) to the Architect utilizing the Architect's sample form via acceptable methods set forth in Article 4.2.

§ 3.2.2 In addition to and not in derogation of Contractor's duties under Paragraph 1.5.2, the Contractor shall carefully study and compare the Contract Documents with each other and shall at once report to the Architect errors, inconsistencies or omissions discovered. If the Contractor performs any construction activity involving an error, inconsistency or omission in the Contract Documents that the Contractor recognized or reasonably should have recognized without such notice to the Architect, the Contractor shall assume complete responsibility for such performance and shall bear the full amount of the attributable costs for correction. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional. unless otherwise specifically provided in the Contract Documents. However, any design errors or omissions noted by the Contractor during this review shall be reported promptly to the Architect.

§ 3.2.2.1 Conditions Precedent – Notice

- Notice of any alleged Conflict that have been reasonably identified prior to submitting a Bid shall be .1 provided to the Architect immediately in order that the Architect in its discretion, may issue an Addendum
- .2 A Bidder's failure to do so constitutes an absolute waiver of any Conflict that may thereafter be asserted with respect thereto and shall bar any recovery regarding such Conflict.
- .3 If any errors, inconsistencies or omissions appear in the drawings, specifications or other Contract Documents, which should reasonably have been discovered and concerning which interpretation had not been obtained from the Architect during the Bidding Period, the Contractor shall within ten (10) days after receiving written "Notice of Award" notify the Architect in writing of such error, inconsistency or omission. In the event the Contractor fails to give such notice, Contractor and its Surety may be required to indemnify Owner for the costs of any such errors, inconsistencies or omissions and the cost of rectifying same including attorney's fees. Interpretation of this procedure after the ten-day period will be made by the Architect and his decision will be final. By Submission of a bid, the Contractor acknowledges that the Contract Documents are full and complete, are sufficient to

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have enabled it to determine the cost of the Work and that the Drawings, the Specifications and all addenda are sufficient to enable the Contractor to construct the Work outlined therein in accordance with applicable laws, statutes, ordinances, building codes and regulations, and otherwise to fulfill all of its obligations under the Contract Documents.

- The Contract Documents are sufficiently complete and detailed for the Contractor to perform .a the Work and comply with all requirements of the Contract Documents;
- The Work required by the Contract Documents, including, without limitation, all construction .b details, construction means, methods, procedures, and techniques necessary to perform the Work, use of materials, selection of equipment, and requirements of products by manufacturers are consistent with;
 - .i Good and sound practices within the construction industry;
 - .ii Generally prevailing and accepted industry standards applicable to Work;
 - .iii Requirements of any warranties applicable to the Work; and
 - .iv All laws, ordinances, regulations, rules, and orders which bear upon the Contractor's performance of the Work.
- The Contractor has read, understands and accepts the Contract Documents and its bid was .C made in accordance with them;
- .d The Contract Sum is based upon the products, materials, systems and equipment required by the Contract Documents without exception. Where the Contract Documents list one or more manufacturer or brand name products, materials, systems and equipment as acceptable, the Contract sum is, in each instance, based upon one of the listed manufacturers or brand name products, materials, systems, and equipment, or, if the contract Sum is based upon the substitution of an "or equal" manufacturer or product, material, system or equipment, the Contractor has in each such instance sought and received the Architect's approval for the substitution either:
 - .i Prior to the Bid in accordance Architect's Addenda; and
 - .ii After commencement of the Work, under in conformance with substitution procedure elsewhere in the Contract Documents.
- The Contract Sum is firm and all inclusive, and no escalation is contemplated for any reason .e whatsoever.
 - .i The Contract Sum includes any and all costs associated with completion by those dates and times, including any and all costs associated with out-of-sequence work, come-back work, stand-by work, stacking of trades, coordination with the schedules and work of separate Contractors, allowing sufficient time, work and storage areas, and site access for separate Contractors to timely progress and complete their work, overtime, expediting and acceleration that may be required to complete the work by those dates and times.
 - .ii The Contractor has reviewed the completion dates and times, and milestone dates set forth in the Contract Documents, agrees that such dates and times are reasonable and commits to achieve them.
- The Contractor shall satisfy itself as to the accuracy of all dimensions and locations. In all .f cases of interconnection of its work with existing or other work, it shall verify at the site, all dimensions relating to such existing or other work. Any errors due to the Contractor's failure to verify all such locations or dimensions shall be promptly rectified by the Contractor without any additional cost to the Owner.

§ 3.2.2.2 Deviations from the construction documents must be noted by the Contractor at the time of shop drawing submission. Failure to do so will result in the implication of Section 3.2 of the General Conditions and Paragraph 3.2.1. and 3.2.1.1 above.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3,

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the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor and/or their Surety shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities; unless the Contractor recognized such error, inconsistency, omission or difference and knowingly failed to report it to the Architect.

§ 3.3 Supervision and Construction Procedures

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§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.3.4 The Contractor, when requested by the Architect, shall meet with representative of the Architect at all times and furnish all information requested; he shall allow the Architect and Construction Code Officials to inspect the work at all times. Neither the Owner, nor the Architect shall be liable to the Contractor for extra compensation or damages for interference or delays on account of any such meetings, information, or inspections so requested or other acts of the Architect done in good faith and within the scope of their employment by the Owner.

In addition the Contractor is entrusted with the oversight, management control, and general direction of .1 this project to ensure that all contract completion dates are met. In the event that there are any delays caused to any subcontractor on this project, liability shall lie with the Contractor and not with the Owner.

§ 3.3.5 The Contractor has the responsibility to ensure that all material suppliers and Subcontractors, their agents, and employees adhere to the Contract Documents, and that they order materials on time, taking into account the current market and delivery conditions and that they provide materials on time. The Contractor shall coordinate its Work with that of all others on the Project including deliveries, storage, installations, and construction utilities. The Contractor shall be responsible for the space requirements, locations, and routing of its materials and equipment. In areas and locations where the proper and most effective space requirements, locations and routing cannot be made as indicated, the Contractor shall meet with all others involved, before installation, to plan the most effective and efficient method of overall installation.

§ 3.3.6 The Contractor shall establish and maintain bench marks and all other grades, lines, and levels necessary for the Work, report errors or inconsistencies to the Architect before commencing Work and review the placement of the building(s) and permanent facilities on the site with the Owner and Architect after all lines are staked out and before foundation Work is started. Contractor shall provide access to the Work for the Owner, the Architect, other persons designated by Owner, and governmental inspectors. Any encroachments made by Contractor or its Subcontractor (of any tier) on adjacent properties due to construction as revealed by an improvement survey, except for encroachments arising from errors or omissions not reasonably discoverable by Contractor in the Contract Documents, shall be the sole responsibility of the Contractor, and Contractor shall correct such encroachments within thirty (30) days of the improvement survey (or as soon thereafter as reasonably possible), at Contractor's sole cost and expense, either by the

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removal of the encroachment (and subsequent reconstruction on the Project site) or agreement with the adjacent property owner(s) (in form and substance satisfactory to Owner in its sole discretion) allowing the encroachments to remain.

§ 3.3.7 Coordination:

- In the case of a single prime Contract (single prime), the General Contractor becomes the sole .1 responsible party for the coordination of the entire project, and all other contractors shall mean subcontractors. In the case of a multiple Prime Contract (separate prime), the General Contractor shall also be responsible to coordinate the relationships among the Prime Contractors.
- .2 The General Contractor shall be responsible to coordinate and expedite the total construction process and all of its parts. The Owner relies upon the organization, management, skill, cooperation and efficiency of the General Contractor to supervise, direct, control and manage the work and to coordinate and expedite the efforts of the other prime contractors and subcontractors so as to deliver the work conforming to the contract within the scheduled time. The General Contractor is responsible for proper sequence and coordination. It shall determine the location of work and resolve conflicts amongst Contractors.
- The General Contractor shall provide a qualified full-time staff member or members to manage the .3 project on site. This Construction Superintendent shall coordinate, organize and manage the project from the Contractor's on-site field office and oversee their own work and the work of their sub-contractors. Should the Prime Contractor be responsible for multiple projects at different sites, or multiple locations on one large site, then the Contractor shall provide a separate qualified superintendent for each of the projects or locations. This determination shall be made by and subject to the approval of the Owner, Architect who at all times may require additional manpower. The Superintendent shall be responsible for on-site safety, quality assurance, conformance with the Contract Documents and perform coordination with all on-site construction personnel and/or subcontractors. The Construction Superintendent shall be subject to the approval of the Owner and Architect who at all times have the right to require the contractor to replace this Construction Superintendent if they fail to perform.
- .4 The other prime contractors (separate prime) or subcontractor's (single prime) shall also have a designated Superintendent and/or Foreman who will at all times be subject to the approval of the Owner, Architect. The Owner and Architect reserve the right to require the Contractor to replace the Superintendent and/or Foreman if, in the opinion of the Owner or Architect, the Superintendent and/or Foreman is not performing satisfactorily.
- .5 Each prime contractor shall coordinate his activities with the activities of other contractors.
- .6 All questions pertaining to the work are to be made to the Architect sufficiently in advance (via an RFI Form) of construction to permit comparisons investigation or references to drawings and shop drawings as necessary.
- .7 The General Contractor is required to submit a site logistics plan coordinating all Owner functions with the access and safety of the job site.
- The Contractor is required to coordinate all the inspection and material testing to meet the contract .8 documents specifications.
- The Contractor has full and sole responsibility for construction methods and implementation of a .9 "quality control system" to insure coordination.
- .10 The Contractor is responsible for field verification of all dimensions/measurements for the coordination of materials and trades. Check field dimensions, clearances, relationships to available space, and anchors.
- .11 The Contractor shall make all necessary arrangements to conduct work so that all parts shall be carried on harmoniously and simultaneously or sequentially, so as components or increments of the same shall not interfere or retard the progress of others.
- .12 Minor changes in locations of equipment, parts, etc. due to field conditions shall be made, if so directed, at no additional cost.
- The Contractor shall coordinate the delivery, unloading, movement, relocation, storage and protection .13 of all materials.
- .14 The Contractor shall examine the drawings and dimensions and is responsible for satisfactory joining and fitting of all parts of the work.
- .15 Accurate dimensions, sleeved and opening drawings are to be submitted prior to placement in the field.
- .16 Prepare coordination drawings for all above ceiling areas throughout the entire project. Drawings

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showing all piping, duct, cable trays, electrical ductbanks, and similar items, but not electrical conduit less than 4 inches in diameter. Complete architectural, mechanical and electrical reflected ceiling layouts, (including ductwork, conduits, piping, lighting, etc.).

- .17 The Contractor is responsible for any omissions of the subcontractors and is required to provide a complete operating facility.
- .18 The General Contractor shall be responsible for preserving the integrity of ceiling heights and room sizes and shall:
 - .a Check compatibility with equipment, other work, electrical characteristics, and operational control requirements. Check motor voltages and control characteristics. Coordinate controls, interlocks, wiring of pneumatic switches, and relays. Coordinate wiring and control wiring diagrams. Review the effect of changes on other work. Obtain and distribute installation data on each item of equipment requiring mechanical or electrical connections;
 - Coordinate and observe start-up and demonstration of equipment and systems. Observe and .b maintain record of tests and inspections. Coordinate maintenance of record documents;
 - .c Assist the Architect with final inspections;
 - .d Coordinate all mechanical, plumbing, electrical, food service and equipment/furnishings work, and coordinate that work with all other work; and
 - Inform the Owner via the Architect when coordination of his work is required. .e
- .19 Where space is limited, coordinate arrangement of mechanical, electrical, and other work to fit, show plan and cross-section dimensions of space available, including structural obstructions and ceilings as applicable.
- .20 Coordinate cutting and patching activities and sequencing.
- .21 The Architect and Owner shall assist in resolution of any coordination items.

§ 3.4 Labor and Materials

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.2.1 Not later than ten (10) days from the Notice to Proceed, the Contractor shall provide a list showing the names of the manufacturers proposed to be used for each of the products identified in the Specifications and the installing Subcontractor's name(s).

§ 3.4.2.2 STANDARD OF QUALITY: The various materials and products specified in the specifications by name or description are given to establish a standard of quality and of cost for bid purposes.

- It is not the intent to limit the Contractor to any one material or product specified but rather to described .1 as the minimum standard.
- .2 When proprietary names are used as the "Basis of Design", for specified products or equipment, they shall be followed by the words "or approved equal in quality necessary to meet the specifications," unless otherwise indicated elsewhere in the Contact Documents.

§ 3.4.2.3 The Architect will evaluate alternatives and substitutions and shall be the sole judge of whether the alternatives, (substitutions), are acceptable or not.

- .1 The burden of proving the alternatives, (substitutions), are equal, or better, to the specified product is that of the Contractor.
- .2 Contractor shall submit request for substitution in accordance with substitution procedures indicated elsewhere in the Contract Documents.
- .3 Any alternative names or products which do not meet the specifications will not be accepted.

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§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.4.4 The Contractor will be held to be thoroughly familiar with all conditions affecting labor in the locale of the Project, including, but not limited to, trade jurisdictions and agreements, incentive and premium time, pay, procurement, living and commuting conditions. Contractor shall assume responsibility for costs resulting from his failure to verify conditions affecting his labor.

§ 3.4.5 Contractor shall be responsible for labor peace on the Project and shall at all times make its best efforts and judgment as an experienced contractor to adopt and implement policies and practices designed to avoid work stoppages, slowdowns, disputes, or strikes where reasonably possible and practical under the circumstances and shall at all times maintain Project-wide labor harmony. Except as specifically provided in Subparagraph 8.3.1, Contractor shall be liable to Owner for all damages suffered by Owner occurring as a result of work stoppages, slowdowns, disputes, or strikes.

§ 3.5 Warranty

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§ 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.5.2 The Contractor represents that all manufacturer and supplier warranties shall run directly to or be specifically assignable to the Owner. The Contractor warrants that all portions of the work that will be covered by a manufacturer's or supplier's warranty shall be performed in such a manner so as to preserve all rights under such warranties. The Contractor hereby assigns to the Owner effective upon the termination of this contract all manufacturer's and supplier's warranties relating to the Work, and the Contractor shall upon request of the Owner, execute any document reasonably requested by Owner to effectuate such assignment. If the Owner attempts to enforce a claim based upon a manufacturer's or suppliers warranty and such manufacturer or supplier refuses to honor such warranty based in whole or in part on a claim of defective installation by the Contractor, the Contractor shall be responsible for any resulting loss or damages incurred by the Owner as a result of the manufacturer's or supplier's refusal to honor such warranty. The Contractor's obligations under this Subparagraph 3.5.1.1 shall survive the expiration or earlier termination of the Contract. The warranty period for all work of each Contractor shall not be less than two (2) years from the date of Substantial Completion and acceptance by the Owner unless otherwise specified.

§ 3.5.3 The Contractor represents and warrants the following to the Owner (in addition to the other representations and warranties contained in the Contract Documents), as an inducement to the Owner to execute the Owner-Contractor Agreement, which representations and warranties shall survive the execution and delivery of the Owner-Contractor Agreement and the final completion of the Work:

- .1 That he/she is authorized to do business in the State, County, and/or City where construction will take place at the Project and is properly licensed by all necessary governmental and public authorities having jurisdiction over him/her and over the Work and the site of the Project;
- .2 That he/she is familiar with all Federal, State, Municipal and Department laws, ordinances and regulations, which may in any way affect the work of those employed herein, including but not limited to any special acts relating to the work or to the project of which it is a part;
- .3 That such temporary and permanent work required by the Contract Documents as is to be done by him/her, can be satisfactorily constructed and used for the purposes for which it is intended;
- That he/she is familiar with local trade jurisdictional practices at the site of the project; .4
- .5 That he/she has carefully examined the plans; the specifications and the site of the work, and that from his own investigations, he/she has satisfied himself/herself as to the nature and location of the work, the character, quality and quantity of the surface and subsurface materials likely to be encountered, the character of equipment and other facilities needed for the performance of the work, and the general

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local conditions, and all other materials which may in any way affect the work or his/her performance; and

.6 That he/she has determined what local ordinances, if any, will affect his work. That he/she has checked for any County, City, Borough, or Township rules or regulations applicable to the area in which the Project is being constructed and in addition, for any rules or regulations of other organizations having jurisdiction, such as planning commission, industries, or utility companies who have jurisdiction over property on which the Work will be performed. Any costs of compliance with local controls are included in the prices bid, even if documents of such local controlling agencies are not listed specifically in the Contract Documents.

§ 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received, or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.6.1 The Owner is exempt from all taxes including Federal Excise Tax, fuel tax, transportation taxes and State Sales or Use Tax.

-§ 3.6.2 The Contractor shall pay all social security taxes, unemployment insurance, contributions, or other taxes measured by wages of employees, attributable to, or performing the Work.

§ 3.7 Permits, Fees, Notices and Compliance with Laws

§ 3.7.1 The Contractor shall be required to secure permits or government approvals necessary for the proper execution and completion of the work. The Contractor shall obtain business licenses required by the State, County and/or City and shall give all notices and comply with all laws, ordinances, rules, regulations and orders of any public authority bearing on the performance of the work.

- It shall be the obligation of the Contractor to review the Contract Documents and to determine and to .1 notify the Owner and Architect of any discrepancy between building codes and regulations of which the Contractor has knowledge or should be reasonably able to determine.
- .2 The Contractor shall not violate any zoning, setback or other requirements of applicable laws, codes and ordinances, building codes, rules or regulations, the Contractor promptly shall notify the Architect, in writing, and necessary changes shall be accomplished by appropriate modification.
- The required Building Permit or Permits shall be secured by the Contractor for his trade; or by the .3 Prime Contractor in charge of the Work when the Contract combines more than one trade under a Single Contract. Fees shall be paid for by the Owner or reimbursed after submission of receipt to the Architect for Owner's payment, by the Contractor of subcontractor without additional markup.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.2.1 Subject to the other terms and conditions of these General Conditions, it is not the Contractor's responsibility to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, building codes, and rules and regulations. However, if the Contractor observes that portions of the Contract Documents are at variance therewith, the Contractor shall promptly notify the Architect and Owner in writing, and necessary changes shall be accomplished by appropriate modification.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to the correction thereof or related thereto, including all fines and penalties.

§ 3.7.4 Concealed or Unknown Conditions

Claims for Concealed or Unknown Conditions: Subject to the Contractor's obligations under Articles 3.2, if conditions are encountered at the site which are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature which differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, then notice by the observing party shall be given to the other party promptly before conditions are disturbed and in no event later than five (5) days after first observance

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of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. Claims by either party in opposition to such determination must be made within 21 days after the Architect has given notice of the decision. If the conditions encountered are materially different, the Contract Sum and Contract Time shall be equitably adjusted, but if the Owner and Contractor cannot agree on an adjustment in the Contract Sum or Contract Time, the adjustment shall be referred to the Architect for initial determination, subject to further proceedings pursuant to Section 15.2.5.1.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 Allowances

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts; and
- .2 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect the difference between actual costs and the allowances under in the Contract Documents.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 Superintendent

§ 3.9.1 The Contractor shall employ a competent full-time superintendent and necessary assistants, acceptable to the Owner and Architect who shall be in attendance at the Project site during performance of the Work and until final completion of all work including all corrective and punch list items. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. If, in the Architect's opinion, the quality or progress of the work is adversely affected by the lack of adequate supervision, the Contractor shall increase the number of supervisory personnel at no increase in the Contract Sum. Each contractor must have supervisory personnel on site at all times during the execution of any work under their respective contract.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.9.4 A Superintendent for the contractor shall be required for the overall project and a Foreman shall be required at each project site. The number of necessary Assistants to the superintendent shall be determined by the areas where work is in progress so that the work areas are adequately supervised by the Contractor's superintendent or one of his assistants. If in the Architect's opinion, the quality or progress of the work are adversely affected by lack of adequate supervision, the Contractor shall be required to increase the number of supervisory personnel at no increase in the Contract sum.

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§ 3.9.5 The Contractor shall provide a qualified full-time staff member or members to provide mechanical and electrical coordination and perform coordination with all their subcontractors.

§ 3.10 Contractor's Construction and Submittal Schedules

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project. The schedule which is prepared by the General Contractor shall indicate the proposed starting and completion date for the various subdivisions of the Work as well as the totality of the Work. The schedule shall be updated every thirty (30) days and must be submitted to the Architect with Contractor's Applications for Payment. If the schedule is not submitted with the payment application, no payment will be processed. Each schedule shall contain a comparison of actual progress with the estimated progress for such point in time started in the original schedule. If any schedule submitted sets forth a date for Substantial Completion for the Work or any phase of the Work beyond the date(s) of Substantial Completion established in the Contract (as the same may be extended as provided in the Contract Documents), then Contractor shall submit to Architect and Owner for their review and approval a description of the means and methods which Contractor intends to employ to expedite the progress of the Work to ensure timely completion of the various phases of the Work as well as the totality of the Work. To ensure such timely completion, Contractor shall take all necessary action including, without limitation, increasing the number of personnel and labor on the Project and implementing overtime and double shifts. In that event, Contractor shall not be entitled to an adjustment in the Contract Sum or the schedule.

§ 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 Shop Drawings, Product Data and Samples

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.

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§ 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors. Submittals which are not marked as reviewed for compliance with the Contract Documents and approved by the Contractor shall be returned by the Architect without action.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.

§ 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor the performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

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§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

§ 3.12.11 After the Contract has been executed, the Owner and the Architect will consider a formal request for the substitution of products in place of those specified only under the conditions set forth in "SUBSTITUTION PROCEDURES" and "PRODUCT REQUIREMENTS" in Division 01 of the Project Manual.

§ 3.12.12 All substitutions or deviations from the plans and specifications must be clearly noted as such on all Shop Drawings, Product Data, Samples or similar submittals. Contractor shall identify, coordinate and pay for any additional requirements as a result of substitutions, deviations, etc., including necessary change orders and additional work of other trades as a result of the substitution.

§ 3.12.13 All Shop Drawings, Product Data, Samples or similar submittals are to be submitted within the time frame indicated in the Contract Documents. Shop Drawings, Product Data, Samples or similar submittals logs shall be updated and submitted at each job meeting along with job meeting report form.

§ 3.12.14 All shop drawings are to include manufacturer's data. All shop drawings and samples are to be submitted by the Contractor to the Architect for review. Each sheet of the shop drawings shall identify the project, contractor, subcontractor, and fabricator or manufacturer and the date of the drawings. All shop drawings shall be numbered in consecutive sequence and each sheet shall indicate the total number of sheets in the set.

§ 3.13 Use of Site

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§ 3.13.1 The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.13.2 The Contractor shall not place or maintain, or allow to be placed or maintained, any advertising matter, sign, bill, poster, etc., on or about the Site, except those required by law or by the Contract Documents, unless approved by the Architect.

§ 3.13.3 Contractor shall store materials on site only in areas as directed by the Owner and shall confine operations only to areas of new construction. The Contractor shall provide adequate protection around the designated storage areas. Workers will not be permitted in areas other than construction areas. When by exception, the Owner allows any room to be used as a shop, storeroom, etc., during the progress of the work, the Contractor making use of the space will be responsible for any repairs, patching, or cleaning arising from such use. Prior approval of Owner for use of such areas is mandatory and Contractor shall be required to provide full access to other trades for work activities. Contractors shall not be permitted to use partially completed spaces for storage areas or offices.

§ 3.13.4 If the Work is to be executed in areas occupied by the Owner, the Contractor shall inform the Owner in advance of the areas scheduled to be worked on so that the Owner's personnel may make proper preparations to protect equipment and records.

§ 3.13.5 All storage of materials at the site shall be subject to the approval or rejection of the Owner and such storage, even when approved, will be done as to minimize any impact upon the Owner's ongoing operations at the site.

§ 3.13.6 All materials delivered to the premises which are to form a part of the work are to be considered the property of the Owner and must not be removed without the Owner's consent; but the Contractor shall remove all surplus materials upon completion of each phase of the work and as directed by the Architect.

§ 3.13.7 The existing facilities may be in use during the progress of the work as indicated in the specifications. The Contractor shall schedule his work in conjunction with the use of the facility to permit operation by the Owner and cause the least disruption to the Owner's normal schedule.

§ 3.13.8 If the Contractor is required to work in areas that will also be occupied, he/she shall maintain adequate barricades, fences, etc. to protect the occupants and the work. Any work that is not possible to be completed while occupants are present shall be completed on weekends or evenings only with approval of the Owner. No work shall

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occur while the building is occupied without consent of the Owner.

§ 3.13.9 Construction shall be limited to the hours indicated in "SUMMARY" in Division 01 of the Project Manual.

§ 3.13.9.1 In the event that a Contractor will require working beyond 3:30 PM or on weekends, the Contractor agrees to pay the overtime expenses incurred by the Owner. The overtime rates per person will vary between \$75.00 per hour to \$90.00 per hour depending on the individual selected by the Owner for building coverage. All construction shall be performed with a minimum of inconvenience to the building occupants or grounds.

§ 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

§ 3.15 Cleaning Up

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§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

§ 3.15.3 Each Prime Contractor shall perform a daily clean up and removal of debris from the site including that of his subcontractors. Each Prime Contractor shall maintain an adequate supply of laborers to accomplish daily clean up and removal of debris from the site and work areas. No debris will be allowed to accumulate in or around the building including masonry debris. The building site must be maintained free of all litter, dirt, dust and debris on a daily basis. The Owner's team may stop all work and require all personnel on site to clean up. Prior to installation of finishes, the floors shall be swept or vacuumed and kept free of dust and dirt until turned over to the Owner.

§ 3.15.4 Cleaning and debris removal may be considered a safety concern by judgment of the Owner or their agents, and as such the work may be stopped to provide time and labor for immediate clean up by the Contractor(s).

§ 3.15.5 Final Clean-Up: The Contractor has the responsibility for the final clean-up and policing of the entire site after other contractors have removed their own waste materials, rubbish, equipment, tools and plant. In addition, thereto, the General Construction Contractor shall have a professional cleaning company perform the following immediately prior to the Architect's inspection for Substantial Completion:

- .1 Removal of all manufacturer's temporary labels from materials, equipment and fixtures;
- .2 Removal of all stains from glass and mirrors; wash, polish, inside and outside;
- .3 Removal of marks, stains, finger prints, other soil, dust, dirt, from painted, decorated, or stained woodwork, plaster or gypsum wall board, metal, acoustic tile, and equipment surfaces;
- .4 Remove spots, paint, soil, from resilient flooring and carpeting;
- .5 Remove temporary floor protections; clean, strip and provide three (3) coats of wax on new VCT floors or otherwise treat as directed by the material manufacturers recommendation, all finished floors. Final vacuum all carpet;
- .6 Clean all interior finished surfaces, including doors and window frames, and hardware required to have a polished finish, of oil, stains, dust, dirt, paint, and the like; leave without finger prints, blemishes; and
- .7 Final site cleanup shall extend beyond the Contract Limit Lines as reasonably required to insure the complete removal of all construction debris from the entire site, including staging areas.

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§ 3.15.6 No accumulation of flammable material shall be permitted.

§ 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

§ 3.16.1 Contractor shall keep only necessary equipment on site and shall cooperate with the Owner regarding the location of stored material. Contractor shall not be allowed to unreasonably encumber the Project site (or building) with equipment and stored material and shall afford other contractors reasonable opportunity for introduction and storage of their materials and for execution of other work.

§ 3.16.2 General Contractor shall be responsible to maintain access/egress to building and site.

§ 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

§ 3.18 Indemnification

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§ 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Owner's consultant's and agents, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

Contractor, for itself, its successors and assigns, agrees to indemnify and save Owner, the individual .1 members (past, present and future), its successors, assigns, employees, agent, Architects, Engineers harmless from, and against any and all claims, demands, damages, actions or causes of action by any party, together with any and all losses, costs or expenses in connection therewith or related thereto, including, but not limited to, attorney fees and costs of suit, for bodily injuries, death or property damage arising in or in any manner growing out of the work performed, or to be performed under this Contract. Contractor and its successors and assigns agree to indemnify the Owner, its individual members (past, present and future), its successors, assigns, employees, agents, Architects, Engineers against all fines, penalties or losses incurred for, including, but not limited to, attorney fees and costs of suit, or by reason of the violation by Contractor in the performance of this Contract, or any ordinance, regulation, rule of law of any political subdivision or duly constituted public authority. Without limiting the foregoing, the Contractor, at the request of Owner, its individual members (past and present), its successors, assigns, employees, agents, Architects, Engineers agrees to defend at the Contractor's expense any suit or proceeding brought against Owner, its individual members (past, present and future), its successors, assigns, employees, agents, Architect, Engineers due to, or arising out of the work performed by the Contractor.

The Contractor assumes the entire risk, responsibility, and liability for any and all damage or injury of .2 every kind and nature whatsoever (including death resulting therefrom) to all persons, whether employees of the Contractor or otherwise, and to all property (including the Work itself) caused by, resulting from, arising out of or occurring in connection with the execution of the Work, or in preparation for the Work, or any extension, modification, or amendment to the Work by the Change Order or otherwise. To the fullest extent permitted by law, the Contractor and its Surety shall indemnify and save harmless the Owner, the Architect, the Architect's consultants, and the respective agents and employees of any of them (herein collectively called the Indemnitees) from and against any and all

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liability, loss, damages, interest, judgments, and liens growing out of, and any and all costs and expenses (including, but not limited to, counsel fees and disbursements) arising out of, relating to or incurred in connection with the Work including, any and all claims, demands, suits, actions, or proceedings which may be made or brought against any of the Indemnitees for or in relation to any breach of the Contract for Construction or any violation of the laws, statutes, ordinances, rules, regulations, or executive orders relating to or in any way affecting the performance or breach of the Contract for Construction, whether or not such injuries to persons or damages to property are due or claimed to be due, in whole or in part, to any negligence of the Contractor or its employees, agents, subcontractors, or materialmen, excepting only such injuries and/or damages as are the result of the sole gross negligence of the Owner, Architect, or Engineer.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

§ 3.19 Re-Design

§ 3.19.1 If the Contractor makes or causes to be made, due to approval of substitute equipment or otherwise, any substantial change in the form, type, system and details of construction from those shown on the drawings, he/she shall pay for all costs arising from such changes. The Contractor shall reimburse the Owner for all Architectural and engineering fees required to check the adequacy of and/or document such changes. Any changes or departures from the construction and details shown shall be made only after written approval from the Architect.

ARTICLE 4 ARCHITECT

§ 4.1 General

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§ 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

§ 4.1.1.1 The Architect is REGAN YOUNG ENGLAND BUTERA, PC, a professional corporation under the laws of the State of New Jersey, with principal offices at 456 High Street, Mount Holly, New Jersey 08060, and is identified as "the Architect" in the Owner-Contractor Agreement and is referred to throughout the Contract Documents as "the Architect" as though singular in number. The term "the Architect" means REGAN YOUNG ENGLAND BUTERA, PC or its authorized representative. Engineering Services for Mechanical, Plumbing, Electrical and Fire Protection are provided under the Architect's contract.

§ 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

§ 4.2 Administration of the Contract

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment and with the Owner's concurrence, from time to time during the two-year period for correction of Work described in Section 12.2. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents unless otherwise modified in writing in accordance with other provisions of the Contract.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the

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Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4 and by regulations regarding "Change Orders" promulgated under the Public School Contracts law, N.J.S.A. 18A:18A-1 et seq., and N.J.A.C. 6:20-8.3.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

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§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the language and intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

§ 4.2.15 Reference in the technical provisions of the specifications to standard specifications and test methods, including those of the American Society for Testing and Materials, the American Iron and Steel Institute, the American National Standards Institute, the American Society of Mechanical Engineers, the American Society of Heating, Refrigeration and Air Conditioning Engineers, the Factory Mutual System, the National Fire Protection Association, Federal Specifications, and other similar nationally recognized technical societies and agencies shall refer to the editions and revisions current with the date of the codes referenced in the Contract Documents.

§ 4.2.16 The Architect's decision with respect to proposed substitutions of material or equipment specified by trade name shall be final. The Architect reserves the right to waive specifications and to accept a proposed substitution, which in his opinion is superior to the material or product specified, or to limit the specification to the product specified.

§ 4.2.17 Approval of substitutions shall not relieve the Contractor of responsibility for adequate fulfillment of all the various parts of the work, nor from specified guarantees and maintenance. Modification of adjacent or connecting work required due to any substitution approval shall be provided as part of the substitution.

§ 4.2.18 Insofar as practicable, except as otherwise specified or shown, the material or product of one manufacturer shall be used throughout the work for each specified purpose.

§ 4.2.19 Manufactured articles, materials and equipment shall be applied, installed, connected, erected, used, cleaned and conditioned in strict accordance with the manufacturer's directions. Should such directions conflict with the Specifications, the Contractor shall request clarification from the Architect before proceeding.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

§ 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

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§ 5.2.1.1 In accordance with Title 18A, Public School Contracts Law, the Contractor submitting a bid to perform the work under a single contract shall furnish in writing at the time of Bid, the names of persons or entities proposed as Prime subcontractors. Prime subcontractors shall be qualified in accordance with N.J.S.A. 18A:18A-18. In addition, submit evidence of performance security of each Prime subcontractor simultaneously with the bid.

§ 5.2.1.2 In accordance with Chapter 150, Laws of 1963: Prime subcontractors appearing on the Commissioner of Labor and Industry's current list of subcontractors who have failed to pay prevailing wages, will be automatically rejected.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.2.1 Failure of the Owner or Architect to voice objection to a Subcontractor or material supplier shall not relieve the Contractor of responsibility for compliance with the Contract Documents.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.3.1 Prime Subcontractors or Subcontractors proposed by the Contractor will not be acceptable to either the Owner or Architect where evidence exists that such proposed Subcontractors (1) are unable or unwilling to comply with the requirements of the Contract Documents; (2) have experience, judged by the Owner or Architect, to be inconsistent with requirements for the Work; (3) or appear on the Department of Labor and Workforce Development Prevailing Wage Debarment List. In these instances, the Contractor will not be entitled to a change in the Contract Sum as provided in Subparagraph 5.2.3 and shall propose substitute Subcontractors for those not accepted for causes stated herein.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.2.5 No work shall take place on site by a subcontractor unless a qualified Contractor, responsible for the subcontractor's work, is on site to manage the work of their subcontractor.

§ 5.3 Subcontractual Relations

(Paragraphs deleted)

§ 5.3.1 By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

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§ 5.3.1.1 Where the Contractor sublets portions of the Work, the entire responsibility for the subdividing of Work rests with the Contractor. The Owner and Architect are not responsible for the manner of the subdivision of the Work and neither will enter into nor settle disagreements or disputes between Contractor and Subcontractors.

§ 5.3.2 The Contractor shall obligate each Subcontractor specifically to comply with the New Jersey Plan of Affirmative Action to avoid discriminatory practice in employment.

§ 5.3.3 The Contractor shall obligate each Subcontractor to comply with the applicable prevailing wage schedule of the Department of Labor of the State of New Jersey per 16.2.1 and 16.2.2.

§ 5.3.4 The Contractor shall obligate each Subcontractor to comply with the Public Works (the Public Works Contractor Registration Act of the State of New Jersey).

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

§ 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Contractor shall be responsible to coordinate all Work. All trades have a mutual obligation to coordinate their work with the other trades and cooperate as necessary with the Contractor and the Construction Schedule to complete the work as required by the Owner. The Contractor is required to have their Superintendent or Foreman on site at all times when their work or that of their Subcontractors is in progress.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

§ 6.2 Mutual Responsibility

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§ 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent. Should the Contractor be damaged by any other separate Contractor on the work by reason of such other Contractor's failure to perform properly his Contract with the Owner, no action will lie against the Owner or Architect, and the Owner and the Architect shall have no liability therefore, but the Contractor may assert his claim for damage against such separate Contractor as a third-party beneficiary under the Contract between such other Contractor and the Owner.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.

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§ 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5 or to other completed or partially completed construction or property on the site or to property of any adjourning Owner or other party.

§ 6.2.4.1 Should the Contractor cause damage to the work or property of any separate Contractor on the Project, the Contractor shall, upon due notice, settle with such other Contractor by agreement or Court of Law if he will so settle. If such separate Contractor sues the Owner or Architect, or initiates a Court of Law proceeding on account of any damage alleged to have been so sustained, the Contractor agrees that he will hold the Owner and Architect harmless against any such suit, and that he will reimburse to the Owner or Architect, as the case may be, the cost of defending such suit, including reasonable attorney's fee and if judgment against Owner or Architect arises therefrom, the Contractor shall pay all judgment cost incurred by the Owner and Architect.

§ 6.2.5 The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible as the Owner determines to be just, based on the recommendation of the Architect.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 General

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§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.1.1 A field directive or field order shall not be recognized as having any impact upon the Contract Sum or the Contract Time and the Contractor shall have no claim therefore unless it shall, prior to complying with same and in no event no later than 10 working days from the date such direction or order was given, submit to the Owner for the Owner's approval its change proposal.

§ 7.1.1.2 When submitting its Change Order request, the Contractor shall include and set forth in clear and precise detail breakdowns of labor and materials for all trades involved and the estimated impact on the Construction Schedule. The Contractor shall use the Prime Contractor Change Order Request forms, 012610 and the Subcontractor Change Order Request forms, 012620 of the Project Manual.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone in accordance with Section 7.4.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

§ 7.1.4 Notwithstanding anything to the contrary contained in this article, all Change Orders shall be subject to the requirements of N.J.A.C. 6A:26-4.9 (2006).

§ 7.1.5 A directive or order from the Owner or Architect, other than a Change Order, a Construction Change Directive or any order for a minor change pursuant to this article 7, shall not be recognized as having any impact on the contract sum or the contract time and the Contractor shall have no claim therefore. If the Contractor believes that a directive or order would require it to perform work not required by the contract documents, the Contractor shall so inform the Owner and Architect in writing prior to complying with the same and in no event any later than five (5) working days from the day such direction or order was given and shall submit to the Owner and Architect for the Owner's and Architect's approval its change proposal.

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§ 7.2 Change Orders

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.2.2 Change Orders shall include all costs, including cost of preparation of the Change Order, all impact and ripple costs associated with modifications or delays to the work an assessment of the amount and impact of any perceived potential delays, and all costs associated with modifications to other work.

- .1 The Prime Contractor shall furnish all necessary documentation to support the additional cost,
 - including but not limited to the following:
 - Copy of subcontractor's proposal; .a
 - .b Complete breakdown for all costs for labor and material;
 - Complete breakdown of related costs; and .c
 - Other information as may be requested by the Architect. .d

§ 7.2.3 The overall cost of the Change Order shall be inclusive, and once accepted by the Owner it shall be considered full and final.

§ 7.2.4 When a Change Order involves both additions and deletions in material, the net quantity is to be determined and the appropriate overhead and profit is to be applied to the net quantity.

§ 7.2.5 When any change in the Work, regardless of the reason therefore, requires or is alleged to require an adjustment in Contract Time, such request for time adjustment shall be submitted by the Contractor as part of the change proposal. Any Change Order approved by the Owner and for which payment is accepted by the Contractor, in which no adjustment in Contract Time is stipulated, shall be understood to mean that no such adjustment is required by reason of the change, and any and all rights of the Contractor or any subsequent request for adjustment of Contract Time by reason of the change is waived.

§ 7.2.6 Request by the Contractor for adjustment of the Contract Amount regardless of the reason therefore, shall be submitted to the Owner and Architect with itemized labor and material quantities and unit prices to permit proper evaluation of the request. A submission by the Contractor containing unsubstantiated lump sum requests for adjustment of the Contract Amount will not be considered by the Owner and Architect. The Owner and Architect will not be liable for any delay incurred by reason of the Contractor's failure to submit satisfactory justification and back-up with any request for adjustment to the Contract Amount.

§ 7.2.7 Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the initial Work which is the subject to the Change Order, including, but not limited to, all direct, indirect and impact costs associated with such change and any and all adjustment to the Contract Sum and the Construction Schedule. The Contractor will not be entitled to any compensation for additional work, impact costs or delays in the Construction Schedule not included in the Change Order.

§ 7.3 Construction Change Directives

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

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- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.4.

§ 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

- Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, .1 workers' compensation insurance shall be in accordance with the Prevailing Wage Rates at the time the Contract is signed with no additional "labor burden", future increases or any other considerations;
- Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor .2 or others: and
- The allowance for overhead and profit combined, included in the total cost to the Owner, shall be based .3 upon the following schedule, may only include a Contractor, his Subcontractor and shall be limited to a total of 15% of the cost:
 - In order to facilitate checking of quotations for extras or credits, all proposals, except those so .a minor that their propriety can be seen by inspection, shall be accompanied by a complete itemization of costs, including labor, materials and subcontracts. Labor and materials shall be itemized in the manner prescribed above. Where major cost items are subcontractors, they shall be itemized.

§ 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.

§ 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

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§ 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

ARTICLE 8 TIME

§ 8.1 Definitions

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§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 Progress and Completion

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.2.3.1 Contract Time shall start and end on the dates indicated in the Agreement plus any authorized extension(s) of time as approved by written Change Order.

§ 8.2.4 The Contractor shall have sole responsibility for any and all costs, charges, fees or expenses of any and all kinds from the failure to complete the work within the preceding time period, and such sums shall be deducted from the Contract Sum.

§ 8.2.5 Owner, or his representative, in coordination with the Contractor, shall set work hours. Contractor may be required to work nights, weekends or holidays as necessary to complete the work in accordance with the Schedule or in coordination with the Owner's activities. Under no circumstances shall the Contractor begin or continue with work that is adversely impacting the Owner's activity or operations. All utility shutdowns, interruptions, work in or adjacent to existing buildings will be coordinated through the Owner, or his representative, and may have to be performed during hours when the building is not in operation. All cutting, hammering or other activity that is noisy, produces smoke or fumes or is otherwise disruptive to the building occupants may have to be done during hours when the building is not in operation. Work required to be performed during non-operating hours, as determined by the Owner or his representative, will be performed at no additional cost to the Owner. Contractor agrees to increase manpower, increase work hours, and to increase equipment necessary to maintain the Project Construction Schedule, and when also requested by the Architect and the Owner, and shall be without additional cost or charge to the Owner.

§ 8.2.6 Work shall commence in accordance with the Notice to Proceed and shall proceed uninterrupted to Final Completion. The Contractor acknowledges and recognizes that the Owner is entitled to full and beneficial occupancy and use of all or part of the completed Work in accordance with the milestone dates set forth in other sections of the Contract Documents, as per approved Schedule, and that the Owner has made arrangements to discharge its public obligations based upon the Contractor's achieving Substantial Completion of all of the Work within the Contract Time. The Contractor further acknowledges and agrees that if the Contractor fails to complete substantially or cause the Substantial Completion of any portion of the Work as required by the Project Construction Schedule and/or within

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the Contract Time, the Owner will sustain extensive damages and serious loss as a result of such failure. The exact amount of such damages will be extremely difficult to ascertain. Therefore, the Owner and the Contractor agrees as set forth below:

- If the Contractor fails to achieve partial completion within the requirements of the milestone dates or .1 the approved Schedule or to achieve Substantial Completion of all or part of the Work when and as required by the Project Construction Schedule and/or within the Contract Time, the Owner shall be entitled to retain or recover from the Contractor and its Surety, as liquidated damages and not as a penalty, the amounts indicated in other sections of the Contract Documents and commencing upon the first day following expiration of the Project Construction Schedule and/or the Contract Time, as the case may be, and continuing until the actual Date of Substantial Completion.
- .2 Adherence to Schedule:
 - Monthly progress payments will only be released after the Contractor reaches the status of .a completion for that month contemplated by the construction schedule.

§ 8.3 Delays and Extensions of Time

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by occurrences beyond the control and without the fault or negligence of the Contractor and which by the exercise of reasonable diligence the Contractor is unable to prevent or provide against, including labor disputes (other than disputes limited to the work force of, or provided by, the Contractor or its Subcontractors), fire, unusual delay in deliveries not reasonably anticipatable, unavoidable casualties, or by other occurrences which the Architect, subject to the Owner's approval, determines may justify delay, then, provided that the Contractor is in compliance with Subparagraph 8.3.3 hereof, the Contract Time shall be extended by Change Order or Construction Change Directive for the length of time actually and directly caused by such occurrence as determined by the Architect and approved by the Contractor and Owner (such approval not to be unreasonably withheld, delayed, or conditioned); provided, however, that such extension of Contract Time shall be net of any delays caused by or due to the fault or negligence of the Contractor or which are otherwise the responsibility of the Contractor and shall also be net of any contingency or "float" time allowance included in the Contractor's construction schedule. The Contractor shall, in the event of any occurrence likely to cause a delay, cooperate in good faith with the Architect and Owner to minimize and mitigate the impact of any such occurrence and do all things reasonable under the circumstances to achieve this goal.

§ 8.3.2 Claims relating to time shall be made as follows:

- Any claim for extension of time should be made in writing to the Architect not more than five (5) days .1 after the commencement of the delay, otherwise, it shall be waived. The Contractor shall provide an estimate of the probable effect of such delay on the progress of the work. No claim made beyond the five (5) days shall be considered valid; and
- 2 The Contractor agrees that if any delay in the Contractor's works unnecessarily delays the work of any other Contractor or Contractors, the Contractor shall in that case pay all costs and expenses incurred by such parties due to such delays and hereby authorizes the Owner to deduct the amount of such costs and expenses from any moneys due or to become due the Contractor under this Contract. The Architect shall be responsible for ascertaining whether the Contractor is responsible for delaying any of the work of any other Contractor. The Architect's decision shall be final.

§ 8.3.3 Notwithstanding anything to the contrary in the Contract Documents, any extension of the Contract Time, to the extent permitted under Paragraph 8.3.1, shall be the sole remedy of the Contractor for any (1) delay in the commencement, prosecution or completion of the Work, (2) hindrance or obstruction in the performance of the Work, (3) loss of productivity or (4) other similar claims (collectively referred to in this Paragraph 8.3.3 as "delays"), whether or not such delays are foreseeable, unless a delay is caused by acts of the Owner constituting active interference with the Contractor's performance of the Work and only to the extent such acts continue after the Contractor furnishes the Owner and Architect with written notice of such interference. In no event shall the Contractor be entitled to any compensation or recovery of any damages in connection with any delay including without limitation consequential damages, lost opportunity cost, impact damages or other similar remuneration. The Owner's exercise of any of its rights or remedies under the Contract Documents (including without limitation ordering changes in the Work or directing suspension, rescheduling or correction of the Work) regardless of the extent or frequency of the Owner's exercise of such rights or remedies shall not be construed as an act of interference with the Contractor's performance of the Work.

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§ 8.3.4 The Contractor agrees that the Owner can deduct from the Contract Sum, any wages paid by the Owner to any Inspector, Architect, or other professional necessarily employed by the Owner for any number of days in excess of the number of days allowed in the specifications for completion of work.

§ 8.3.5 Where the cause of delay is due to weather conditions, an extension of time shall be granted only for unusually severe weather, as determined by reference to historical data. The term "historical data" as used in the previous sentence shall be construed according to this formula: Average rainfall (or snow or low temperature) for the past five years.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 Contract Sum

§ 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 9.2 Schedule of Values

§ 9.2.1 Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work which in the aggregate equals the total Contract Sum, divided so as to facilitate payments to Subcontractors, supported by such evidence of correctness as the Architect may direct or as required by the Owner. It will be necessary for all Contractors to divide their contract into a separate schedule for the work performed at the project. These schedules, when approved by the Architect and Owner, shall be used to monitor the progress of the Work and as a basis for Certificates for Payment. All items with entered values will be transferred by the Contractor to the "Applications and Certificate for Payment," and shall include the latest approved Change Orders and Construction Change Directives. Change Order values and Construction Change Directive values shall be broken down to show the various subcontracts. The Application for Payment shall be on AIA Document G702 and G703 and the approved Voucher obtainable from the Owner. Each item shall show its total scheduled value, value of previous applications, value of the application, percentage completed, value completed and value yet to be completed. All blanks and columns must be filled in, including every percentage complete figure.

§ 9.2.2 Each Prime Contractor shall include the following separate items in their schedule of values:

- Punch List Work Minimum of 1% of contract value. .1
- Value for testing. .2
- .3 Value for Record Drawings and manuals.
- .4 Value for final clean-up and monthly value for daily clean up by General Contractor.
- .5 Value for equipment start-up and commissioning.
- .6 Value for shop drawings.
- .7 Safety protections.
- .8 Project Schedule and monthly updates.
- .9 Allowances.
- .10 TAB coordination shiv, belts and modifications as required.
- .11 Value for Owner's attic stock.
- .12 Winter Protection.

§ 9.3 Applications for Payment

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values for their Contract on AIA Document G702 and G703 and the Contract Documents.

(Paragraphs deleted)

§ 9.3.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.

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§ 9.3.3 Until substantial completion, the Owner will pay 98% of the amount due the Contractor on account of progress payments until a balance of \$500,000 is due the Contractor. The retainage will then be increased to Five Percent (5%) of the \$500,000.00 balance of the contract until final completion. The retainage will be held until final acceptance of the project by the Architect and the Owner. The Contractor shall submit a separate voucher for the full amount of the retainage along with the Consent of Surety, A.I.A. Form G707A and the Contractor shall be required to furnish a Maintenance Bond for 10% of the Project Cost for a period of two (2) years from the Date of Substantial Completion.

§ 9.3.4 Upon acceptance of the work performed pursuant to this Contract for which the Contractor has agreed to the withholding of payments pursuant to Article 9 of this Contract, all amounts being withheld by the Owner shall be paid in accordance with Paragraph 9.3.3 without further withholding of any amounts for any purposes whatsoever, provided that the Contract has been satisfactorily completed.

§ 9.3.5 Each application for payment shall be accompanied by the following, all in form and substance satisfactory to the Owner and Architect:

- .1 A current contractor's lien waiver and duly executed and acknowledged sworn statement by an officer of the Contractor showing all subcontractors and material supplier with whom the Contractor has entered into subcontracts, the amount of each such subcontract, the amount requested for any subcontractor and material supplier in the requested progress payment and the amount to be paid to the Contractor from such progress payment together with similar sworn statements from all such subcontractors and material supplier.
- .2 Duly executed waivers of mechanics and material supplier's liens from all subcontractors and when appropriate, from material supplier and lower tier subcontractors establishing payment or satisfaction of payment of all amounts requested by the Contractor on behalf of such entities or persons in any previous application for payment.
- .3 A Purchase Order or Voucher if required by the Owner.
- .4 Payroll Verification Affidavit.
- .5 Bill of Sale/Certification for Stored Materials.
- .6 Monthly Project Workforce Report (AA-202).

§ 9.3.6 At the Owner's option, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with Paragraphs 9.3.1, 9.3.2, 9.3.3, 9.3.4 and 9.3.5 satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site.

§ 9.3.6.1 With each Application for Payment the Contractor shall submit to the Architect and Owner Section 012920 Bill of Sale/Certification for Stored Materials as found in the Project Manual identifying each location where materials are stored off the Project site and the value of materials at each location. The Contractor shall procure insurance satisfactory to the Owner for materials stored off the Project site in an amount not less than the total value thereof. The Contractor shall also provide picture(s) of the stored material(s).

§ 9.3.6.2 The consent of any surety shall be obtained to the extent required prior to the payment for any materials stored off the Project site.

§ 9.3.6.3 Representatives of the Owner shall have the right to make inspections of the off-site storage areas at any time.

§ 9.3.6.4 Materials stored off site shall be protected from diversion, destruction, theft and damage to the satisfaction of the Owner, shall specifically be marked for use on the Project and shall be segregated from other materials at the storage facility.

§ 9.3.7 The Contractor warrants and agrees that title to all Work will pass to the Owner either by incorporation in the construction or upon receipt of payment therefor by the Contractor; whichever occurs first, free and clear of all liens, claims, security interests, or encumbrances whatsoever, that the vesting of such title shall not impose any obligation on Owner or relieve Contractor of any of its obligations under the Contract, that the Contractor shall remain responsible

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for damages to or loss of the Work, whether completed or under construction, until responsibility for the Work has been accepted by Owner in the manner set forth in the Contract Documents, and that no Work covered by an Application for Payment will have been acquired by the Contractor, or by any other person performing Work at the site or furnishing materials and equipment for the Project, subject to an agreement under which an interest therein or an encumbrance thereon is retained by the seller or otherwise imposed by the Contractor or such other person.

§ 9.4 Certificates for Payment

§ 9.4.1 The Architect will, after receipt of the Contractor's Application for Payment, and as indicated in the Form of Agreement Between Owner and Contractor either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1 The Contractor warrants and agrees that title to all Work will pass to the Owner either by incorporation in the construction or upon receipt of payment therefor by the Contractor, whichever occurs first, free and clear of all liens, claims, security interests, or encumbrances whatsoever, that the vesting of such title shall not impose any obligation on Owner or relieve Contractor of any of its obligations under the Contract, that the Contractor shall remain responsible for damages to or loss of the Work, whether completed or under construction, until responsibility for the Work has been accepted by Owner in the manner set forth in the Contract Documents, and that no Work covered by an Application for Payment will have been acquired by the Contractor, or by any other person performing Work at the site or furnishing materials and equipment for the Project, subject to an agreement under which an interest therein or an encumbrance thereon is retained by the seller or otherwise imposed by the Contractor or such other person.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 Decisions to Withhold Certification

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§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- third party claims filed or reasonable evidence indicating probable filing of such claims, unless security .2 acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment:
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay;
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.
- .8 avoidable delay in the progress of the work;

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- .9 failure to cooperate with the Architect relative to the construction schedule, material storage, coordination with the Owner and/or other contractors, clean up and site safety;
- .10 failure to submit shop drawings as required by the Contract Documents;
- .11 failure of any Contractors to comply with mandatory requirements for maintaining record drawings. The Contractor shall be required to check record drawings each month. Written confirmation that the record drawings are up-to-date shall be required by the Architect before approval of the Contractor's monthly payment requisition will be considered;
- .12 safety violations; or
- .13 insurance lapses.

§ 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.

§ 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

- .1 If the Contractor disputes any determination by the Architect with regard to any Certificate of Payment, the Contractor nevertheless expeditiously shall continue to prosecute the Work.
- .2 The failure of the Owner to retain any percentage payable to the Contractor or any change in or variation of the time, method or condition of payments to the Contractor shall not release or discharge to any extent whatsoever the Surety upon any bond given by Contractor hereunder. The Owner shall have the right, but not the duty, to disregard any schedule of items and costs that the Contractor may have furnished and defer or withhold in whole or in part any payment if it appears to the Owner, in its sole discretion, that the balance available in the Contract Sum as adjusted and less retained percentages, may be insufficient to complete the Work.

.3 Notwithstanding any provision of any law to the contrary, the Contractor agrees that the time and conditions for payment under the Contract for Construction shall be as stated in the Contract for Construction and in the Contract Documents. The Contractor specifically-agrees that Owner's failure to give, or timely give, notice of:

- .a Any error in an invoice or application for payment submitted by the Contractor for payment; or;
- .b any deficiency or non-compliance with the Contract Documents with respect to any Work for which payment is requested, shall not waive or limit any of the Owner's rights or defenses under the Contract for Construction and the Contract Documents, or require the Owner to make a payment in advance of the time, or in an amount greater than, as provided by the Contract for Construction.

§ 9.6 Progress Payments

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§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents and shall so notify the Architect. Notwithstanding Certification by the Architect, the Owner may refuse to make payment based on any default by the Contractor including, but not limited to those defaults set forth in Subparagraphs 9.5.1 through 9.5.1.13. The Owner shall not be deemed in default by reason of withholding payment while any of such defaults by the Contractor remain uncured.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than fourteen (14) days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors and suppliers (of any tier) within the same time.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

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§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.

§ 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2. 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

§ 9.6.9 The Owner will issue timely payments to the Contractor in accordance with the requirements of "The Prompt Payment Act", N.J.S.A. 2A:30A-1, et seq. The Contractor is hereby notified that the Owner, as a public entity, requires all payments to be approved at scheduled public meetings. The vote on authorization for payments will be made at the first public meeting of the Owner, following the Owner's receipt of the Architect's authorization for payment, and paid during the subsequent payment cycle.

§ 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within fourteen days after receipt of the Contractor's Application for Payment, or if the Owner does not, for reasons other than a default of the Contract, including but not limited to those defaults set forth in Subparagraphs 9.5.1.1 through 9.5.1.12, pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof which the Owner agrees to accept separately is sufficiently complete in accordance with this definition and the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The Work will not be considered substantially complete until all project systems included in the Work are operational as designed and scheduled, all designated or required inspections, certifications, permits, approvals, licenses and other documents from any governmental authority having jurisdiction thereof necessary for the beneficial use and occupancy of the Project are received, designated instruction of Owner's personnel has been completed, and all final finishes within the Contract are in place. In general, the only remaining Work shall be minor in nature, so that the Owner can occupy the building on that date and the completion of the Work by the Contractor would not materially interfere or hamper the Owner's (or those claiming by, through or under the Owner) normal operations. Contractor recognizes that normal operations requires the use and occupancy of the Work by building's intended occupants without interruption and that any punch list or corrective work shall be done at times when the Work is not so occupied. As a further condition of

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substantial completion acceptance, the Contractor shall certify that all remaining Work will be completed within thirty (30) consecutive calendar days or as agreed upon following the date of substantial completion. In addition to any other definitions of Substantial Completion as defined by the contract documents, the following is required before the project is considered "Substantially Complete":

- All required final inspections have been completed by the authority having jurisdiction resulting in a .1 Temporary Certificate of Occupancy, Certificate of Occupancy or a Certificate of Approval.
- 2. Air Balancing Reports can be hand written field notes but must be reviewed and approved via the shop drawing process by the Mechanical Engineer. Final Air and Water Balancing Reports certified by the licensed balancer are required for "Final Acceptance" and the start of the warranty period. (These reports must be submitted in accordance with the shop drawing process to the Architect so that they can be tracked and approved and distributed to all applicable parties).
- Equipment Start Up Reports can be hand written field notes but must be reviewed and approved via the 3. shop drawing process by the Mechanical Engineer. (These reports must be submitted in accordance with the shop drawing process to the Architect so that they can be tracked and approved and distributed to all applicable parties).
- Owner On-Site ATC Training: Refer to the ATC specifications for training requirements on-site and 4. off-site. The Owner does not have beneficial use of the mechanical system until they can operate it following this training.

§ 9.8.2 Before the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list (Punch List) of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.2.1 The Contractor shall perform a Quality Control/Quality Assurance QC/QA Punch List of all work prior to requesting Substantial Completion and a Punch List from the Architect. The Architect shall take the lead and conduct an onsite review with the Contractor's superintendent and representation from every major sub prime contractor. Notification of this onsite walk-thru shall be provided from the Architect and Owner who may or may not choose to attend. The Architect shall record and distribute this Punch List to the Contractor for their use and who shall document the completion of the work and the date. After successful completion of the Punch List and all work, the Contractor shall request the Architect to perform a Punch List review walk thru. Substantial Completion shall be requested in accordance with paragraph 9.8.1.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents and the requirements above so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate.

§ 9.8.5.1 The Architect's Certificate of Substantial Completion shall be subject to the Owner's final approval.

§ 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, who shall obtain all necessary modifications to its insurance coverage to permit such occupancy or use. In addition, Contractor shall obtain consent of those public

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authorities having jurisdiction over the Work. Such partial occupancy or use may commence whether or not the portion is substantially complete pursuant to the terms of that Agreement.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of any Work not complying with the requirements of the Contract Documents; and

.1 except as hereinafter stated, nor does it waive the Owner's right to Liquidated Damages. Final Acceptance of the Work shall be for the whole Work only and not part.

§ 9.9.4 As portions of the Project are completed, and occupied, Contractor shall ensure the continuing construction activity will not unreasonably interfere with the use, occupancy and quiet enjoyment of the completed portions thereof.

- .1 The Contractor agrees to coordinate the Work with the Architect and the Owner in order to minimize disturbance to occupied portions of the structure.
- .2 In the event performances or scheduled events by the Owner are conducted in close proximity to the Work in progress, the Contractor agrees to cease all work which may disturb the Owner's occupants at the site.

§ 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled. All required close out documentation pursuant to the Contract Documents, shall be assembled and delivered by the Contractor to the Architect as part of the final Application for Payment. The Architect will not issue the final Application for Payment to the Owner until all required close out documentation has been received and approved by the Architect and accepted by the Owner.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, and (6) evidence of compliance with all requirements of the Contract Documents: notices, certificates, affidavits, other requirements to complete obligations under the Contract Documents, including but not limited to (a) instruction of Owner's representatives in the operation of mechanical, electrical, plumbing and other systems, (b) delivery of keys to Owner with keying schedule, master, sub-master and special keys, (c) delivery to Architect of Contractor's General Warranty as described in section 3.5 and each written warranty and assignment thereof prepared in duplicate, certificates of inspections, and bonds for Architect's review and delivery to Owner, (d) delivery to Architect a printed or typewritten operating, servicing, maintenance and cleaning instructions for all Work; parts lists and special tools for mechanical and electrical Work, in approval form, (e) delivery to the Architect of specified Project record documents, (f) delivery to the Architect all required "Attic Stock" and spare parts, and (g) delivery to Owner of a Final Waiver of Liens (AIA Document G-706 or other form satisfactory to Owner), covering all Work including that of all Subcontractors, vendors, labor, materials and services, executed by an authorized officer and duly notarized. In addition to the foregoing, all other submissions required by other articles and paragraphs of the Project Manual shall be submitted to the Architect before approval of final payment. If a Subcontractor refuses to furnish a release or waiver

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required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If a lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled; .1
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

9.11 Liquidated Damages

§ 9.11.1 The Contractor understands and agrees that all work must be performed in an orderly and closely coordinated sequence so that the date for substantial completion is met.

§ 9.11.2 If the Contractor fails to complete his/her work or fails to complete a portion of his/her work, he/she shall pay the Owner, as liquidated damages and not as a penalty, the sum as specified in sub-paragraphs 9.11.5. Such amount is agreed upon as a reasonable and proper measure which the Owner will sustain each calendar day by failure of the Contractor to complete work within the stipulated time. Liquidated damages shall also apply to all Phased construction milestone dates as established by the Phasing Schedule.

§ 9.11.3 Substantial completion will be determined by the Architect as defined in paragraph 9.8.1.

§ 9.11.4 For damage occurring at the time of delay, the Owner may retain the amount due to him/her under this clause from any payments due to the Contractor.

§ 9.11.5 The Owner will suffer financial loss if the project is not substantially complete on the date set forth in the Contract Documents. The Contractor and the Contractor's Surety shall be liable for and pay to the Owner the sums hereinafter stipulated and fixed, agreed as liquidated damages for each calendar day of delay as follows:

.1 ONE THOUSAND FIVE HUNDRED DOLLARS (\$1,500.00) per calendar day of delay beyond the date of Substantial Completion.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 Safety Precautions and Programs

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The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract and the following:

- The Contractor must fully comply with the job safety requirements in addition to all Federal, State and .1 Local safety guidelines. All cost associated with complying with all safety requirements shall be included in each contractor's bid.
- .2 The Contractor will serve as the overall Project Safety Coordinator and shall be responsible for all issues of safety and protection. The Contractor shall designate a safety person at the job site while the contractor is working on the project site. The designated safety person shall be responsible for the safety of their work and for their workers and to make continuous inspections for all safety issues relating to his work. Each Contractor must comply with job Safety Requirements in addition to the

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Federal Occupational Safety and Health Act (OSHA) and local agency requirements. Failure to comply with safety issues will be grounds for withholding of payments.

- Contractor will comply with all reasonable requests of the Owner with respect to additional security .3 and protections required for work interfacing with Facility Operations. Safety is of utmost importance on this project and all issues relative to safety and protection of the Facility, Staff and Occupants will be treated as emergency needs and will not be subject to the seven-day notice requirements of Article 14.
- .4 Contractor shall provide, relocate and /or maintain barricades, signage, provide flagmen etc. as necessary to ensure public safety and safe egress. Contractor to provide, maintain, relocate and remove in coordination with the Owner, the perimeter security fence.
- .5 The proper execution of the required safety provisions is directly related to the general condition safety line item on the Schedule of Values. The failure to provide a competent person on site to properly identify and take immediate corrective action may result in deductions to the general condition safety line item of the Schedule of Values.
- .6 The Contractor shall be responsible for the immediate investigation and resolution of all safety and environmental complaints/issues generated by Contractor employees, Owners, Owner's representatives or members of the public.
- .7 The Contractor shall be responsible for providing and maintaining all temporary emergency egress routes. The Contractor shall obtain the approval of the Building and Fire Departments for all temporary emergency egress routes. General Contractor to provide for fire separation walls between occupied areas as required by local officials.
- .8 Contractor shall maintain all egress routes throughout building. Contractor shall post exit signs as coordinated with the Owner. Contractor shall provide wall hung fire extinguishers throughout building as deemed necessary by the fire officials.
- .9 The Contractor shall supply (2) two OSHA approved means of access/egress to each floor and roof for the course of the entire project for use by all applicable parties. The Contractor shall erect and maintain OSHA approved pedestrian walking bridges, for emergency access/egress and as necessary to protect personnel from overhead work.
- Contractor shall provide OSHA approved pedestrian walking bridges as required to protect against .10 overhead hazards.
- Contractor's safety representative shall perform a daily safety inspection walk through to ensure that all .11 requirements of the OSHA Standards, Fire Protection Standards and Safe Work Practices are being complied with and/or corrected. The responsibility of the Contractor is to provide a safe and healthy work environment for construction personnel, Owner's personnel and representative, and the public.
- .12 Upon written receipt of safety concerns and/or issues, the Contractor shall respond in writing addressing how the safety concerns or issues were resolved. The Owner shall be copied on all safety-related correspondence.
- .13 The Contractor's response and compliance with correction of deficiencies noted in the safety concerns notice issued by the Authority having jurisdiction is mandatory. Failure to comply will be grounds for withholding of progress payments until the conditions are acceptable to OSHA or Authority having local jurisdiction.
- .14 The Contractor shall provide, when requested by the Architect a copy of all licenses (welding, asbestos, etc.) as required by applicable agencies.
- .15 The Contractor shall provide, when requested by the Architect a copy of all testing and inspection reports.
- .16 Contractor shall have all required personal protective equipment and materials available for use by each employee as required by Federal, State and Local guidelines.
- .17 Contractor shall supply proper equipment and crew sizes as necessary to safely complete the work.
- .18 Notify Owner immediately upon arrival of OSHA to the site.
- .19 Contractor shall submit to the Owner all Material Safety Data Sheets and shall cooperate in the posting of all required notifications relative to the use of hazardous substances on the property. Contractor shall comply with New Jersey Law regarding the use or storage of hazardous substances in Schools.
- .20 For the safety of occupants, staff, and the public, the steel erection must be scheduled and coordinated with the Owner and Architect. Swinging of steel and crane boom over occupied space will not be allowed. Steel contractor shall provide additional barricades and fencing around his crane and steel at all times.

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- .21 The speed limit within the project property is 5 MPH. Contractor employees operating vehicles in excess of the speed limit or in any otherwise unsafe manner will be directed to leave the site and will not be permitted to return.
- .22 Contractor shall submit an acceptable OSHA compliant site specific written safety plan to the Owner for the project files within fourteen (14) days from the Notice to Proceed or prior to mobilizing on site, whichever comes first.

§ 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, .2 under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction as well as any other real or personal property of the Owner; and
- .4 The Contractor shall provide a third-party Insurance Safety Site Inspection Report monthly and remedy all issues promptly.

§ 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss and further, the Contractor shall give immediate notice to the Owner and Architect of the onset of any hazardous conditions at the site which could require the implementation of safety programs or measures by personnel on site.

§ 10.2.2.1 Contractor shall comply with all regulations required by the Federal Occupational Safety and Health Act (OSHA).

§ 10.2.2.2 The Contractor shall conform to all applicable New Jersey Department of Environmental Protection regulations.

§ 10.2.2.3 Contractor shall comply with Construction and Environmental Standards contained in Federal and State Regulations and other applicable laws.

§ 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities consistent with applicable laws, statutes, ordinances, codes, rules and regulations and lawful orders of public authorities, and prevailing industry practice.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods not prohibited by the Contract Documents are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

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§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.2.9 The Contractor shall provide and maintain in good operating condition suitable and adequate fire protection equipment and shall comply with all reasonable recommendations regarding fire protection made by the representatives of the fire insurance company carrying insurance on the Work or by the local fire chief or fire marshal. The area within the site limits under the Contractor's control shall be kept orderly and clean, and all combustible rubbish shall be promptly removed from the site. Contractor will comply with all reasonable requests of the Owner with respect to additional security and protections required for work interfacing with Owner's operations. Safety is of utmost importance on this project and all issues relative to safety and protection of the building and its occupants will be treated as emergency needs and will not be subject to the seven-day notice requirements of Article 14.

§ 10.2.10 The Contractor shall remove snow and/or ice, which may accumulate on the site within areas under his/her control which might result in damage or delay.

§ 10.2.11 The Contractor shall take all precautions necessary to prevent loss and/or damage caused by vandalism, theft, burglary, pilferage, or unexplained disappearance of property of the Owner and Contractor, whether or not forming part of the Work, located within those areas of the Project to which the Contractor has access. Whenever unattended, including nights and weekends, mobile equipment and operable machinery shall be kept locked and made inoperable and immovable.

§ 10.2.12 Neither the Owner or Architect shall be responsible for providing a safe working place for the Contractor, the Subcontractors or their employees, or any individual responsible to them for the work.

§ 10.2.13 The Contractor shall conform to requirements of OSHA, the Construction Safety Code of the State Department of Labor and other governing bodies having jurisdiction. The requirements of the New Jersey and Local Building Construction Codes shall apply where they are equal to or more restrictive than the requirements of the Federal Act.

§ 10.2.14 When all or a portion of the Work is suspended for any reason, the Contractor shall securely fasten down all coverings and protect the Work as necessary from damage or any cause.

§ 10.2.15 The Contractor shall promptly report in writing to the Owner and Architect all accidents arising out of or in connection with the Work which caused death, personal injury or property damage giving full details and statements of any witnesses. In addition, if death, serious personal injury or serious property damage is caused, the accident shall be reported immediately by telephone or messenger to the Owner and Architect.

§ 10.2.16 Contractor is required to follow and enforce the work rules set forth below. Failure to comply with or enforce any of these rules will be grounds for suspension and/or termination of their Contract:

- No use of alcoholic beverages prior to or during working hours. Anyone found impaired will be .1 removed from the Project site.
- .2 No use of illegal drugs or prescription medications which could induce drowsiness or otherwise impair perception or performance. Use of illegal drugs may result in prosecution to the fullest extent of the law. Any warning associated with use of prescription drugs must be complied with, particularly warning against operation of machinery and equipment.
- .3 Horseplay or rough-housing will not be allowed.

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- .4 Sexual, racial, or ethnic harassment, or similar conduct will not be tolerated.
- .5 All employees shall use proper sanitation habits including use of toilet and trash facilities.
- .6 All employees shall dress in clothing that identifies their company and is appropriate for the work they are to perform. All personnel are to wear hardhats, safety shoes, glasses, gloves, masks or respirators,

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noise protection devices, and other protective clothing and equipment as required by OSHA standards. .7 All equipment is to be property stored and/or secured at the end of the workday or if it is to remain idle for greater than one hour.

- All personnel are to be made aware of the availability of Material Safety Data Sheets for materials used .8 at the Project site. This information is available from the Contractor using the product. The Contractor shall maintain a copy of all MSDS at the construction site for all personnel to review.
- .9 Enforce a full time no smoking or alcohol use policy for all employees during the entire course of the project. Any worker found violating these restrictions, or being belligerent, will be subject to removal from the site. (Contractors shall post required signs).

§ 10.3 Hazardous Materials and Substances

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.

§ 10.3.2 Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

(Paragraph deleted)

§ 10.4 Emergencies

(Paragraph deleted)

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§ 10.4.1 In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

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§ 10.4.2 – Emergency/Safety Plan

- .1 All parties involved in the construction process should be aware of emergency services that may be required during the construction process.
- .2 Contractor shall establish the site-specific Emergency Action Plan and, after approval by the local authorities, shall display at site trailers and various locations at the site.
- In case of an accident, emergency, or injury on the job site, the Contractor shall immediately follow the .3 Site-Specific Emergency Action Plan. Following the incident, the Contractor shall submit to the Owner a complete written accident report detailing the circumstances which caused the accident, extent of injuries, damage to the building, time of accident, corrective action required, etc.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 Contractor's Insurance and Bonds

§ 11.1.1 All insurance provisions shall be confirmed with Owner's Insurance Agent. Contractor shall, without in any way altering Contractor's liability under the Contract or applicable law, obtain, pay for and maintain insurance for the coverages and amounts of coverage not less than those set forth below in the Schedule of Insurance Coverages and shall provide to Owner certificates issued by insurance companies satisfactory to Owner to evidence such coverage no later than seven days of the date of the execution of this Contract and prior to any personnel or equipment being brought onto and/or before any work commences at the job site. The coverage afforded under any insurance obtained pursuant to this paragraph shall be primary to any valid and collectible insurance carried separately by any of the indemnities. Such certificates shall provide that there shall be no cancellation, non-renewal or material change of such coverage without thirty (30) days prior written notice to Owner. In the event of any failure by Contractor to comply with the provisions of this Paragraph 11.1, Owner may, at its option, on notice to Contractor, suspend the Contract for cause until there is full compliance with this Paragraph 11.1 and/or terminate the Contract for cause. Alternatively, Owner may purchase such insurance at Contractor's expense, provided that Owner shall have no obligation to do so, and if Owner shall do so, Contractor shall not be relieved of or excused from the obligation to obtain and maintain such insurance amounts and coverages. Contractor shall provide the Owner and Architect a copy of any and all applicable insurance policies.

.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless all parties or persons described in Section 3.18.

§ 11.1.2 The Contractor shall require all Subcontractors to carry similar insurance coverages and limits of liability as required under this Article 11, adjusted to the nature of Subcontractors' operations and submit same through Contractor to Owner and Architect for approval, before any personnel or equipment is brought onto the site and/or before any work commences.

§ 11.1.3 In the event Contractor fails to obtain the required certificates of insurance from the Subcontractor and a claim is made or suffered, the Contractor shall indemnify, defend and hold harmless all parties or persons described in Section 3.18 from any and all claims for which the required insurance would have provided coverage. This indemnity obligation is in addition to any other indemnity obligation provided in the Contract.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) all parties or persons described in Section 3.18 as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations.

§ 11.2 Schedule of Insurance Coverages

§ 11.2.1

- .1 Commercial General Liability of not less than \$5,000,000, naming all parties or persons described in Section 3.18 as additional insureds on a primary and non-contributory basis.
- Worker's Compensation in the Statutory amount together with Employer's Liability Insurance of .2 \$500,000 for each accident.
- .3 Comprehensive Automobile Liability Insurance of \$1,000,000, naming all parties or persons described in Section 3.18 as additional insureds on a primary and non-contributory basis.
- .4 Sexual Harassment of not less than \$1,000,000, naming all parties or persons described in Section 3.18 as additional insureds on a primary and non-contributory basis.

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§ 11.2.2 Contractors Pollution Liability Insurance including limits of \$1,000,000 each Incident/\$2,000,000 aggregate and including full coverage for mold, legionella, asbestos, and lead. All parties or persons described in Section 3.18 are to be included as additional insureds on a primary and non-contributory basis.

§ 11.2.3 Builder's Risk Insurance Contractor shall provide for all risk of physical loss or damage to the property described hereunder in an amount equal to the Total Project Value and furnished under Construction Contracts for the School Facilities Project; excepting excavations, foundations and other structures customarily excluded by such insurance. The Policy shall name all parties or persons described in Section 3.18 as loss payee as their interests may appear on a primary and non-contributory basis. The Builders Risk Policy is to include coverage for the perils of Earthquake, Flood, Full Windstorm, Equipment Breakdown and Theft (excluding employee theft), contain an endorsement allowing permission to occupy and include coverage for both transit and offsite storage. The policy is also to include all Contractors, Subcontractors and Sub-subcontractors as well as all parties or persons described in Section 3.18 as additional insureds on a primary and non-contributory basis. The contractor and all subcontractors are responsible for all policy deductibles and uninsured or underinsured losses.

§ 11.3 Bonds, Performance and Payment

§ 11.3.1 Contractor shall furnish a performance bond and labor and material payment bond meeting all statutory requirements of the State of New Jersey in form and substance satisfactory to the Owner and without limitation complying with the following specific requirements:

- Except as otherwise required by statute, the form and substance of such bonds shall be satisfactory to .1 the Owner in the Owner's sole judgment;
- The bonds shall be executed by a responsible surety licensed in the State of New Jersey Best's rating of .2 no less than A-/X and shall remain in effect for a period of not less than two years following the date of final acceptance or the time required to resolve any items of incomplete or inadequate work and the payment of any disputed amounts, whichever time period is longer;
- The performance bond and the labor and material payment bond shall each be in an amount equal to the .3 Contract Sum;
- .4 The Contractor shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix thereto a certified and current copy of his power of attorney indicating the monetary limit of such power;
- .5 Any bond under this Paragraph 11.3.1 must display the surety's bond number. A rider including the following provisions shall be attached to each bond:
 - Surety hereby agrees that it consents to and waives notice of any addition, alteration, omission, change or other modification of the Contract Documents which singularly or in the aggregate equals or is less than 20% of the Contract Sum. Except as to increases in the Contract Sum in excess of the percentage set forth in this clause 11.3.1.5.a. Any other alterations, change, extension of time or other modification of the Contract Documents or a forbearance on the part of either the Owner or the Contractor to the other shall not release the surety of its obligations hereunder and notice to surety of such matter is hereby waived.
 - .b Surety further agrees that in the event of any default by the Owner in the performance of the Owner's obligations to the Contractor under the Contract, the Contractor or surety shall cause written notice of such default (specifying said default in writing) to be given to the Owner, and the Owner shall have 30 days after receipt of such notice within which to cure such default of such additional reasonable time as may be required if the nature of such default is such that it cannot be cured within 30 days. Such notice of default shall be sent by certified or registered U.S. mail, return receipt requested, first class postage prepaid to the Owner.

§ 11.4 Maintenance of Insurance

§ 11.4.1 If any of the foregoing insurance coverages are required to remain in force after final payment, including, but not limited to coverage for completed operations, an additional certificate evidencing continuation of such coverage shall be submitted to the Architect with the Final Application for Payment.

§ 11.4.2 In no event shall any failure of the Owner to receive certificates of policies required under paragraph 11.1 or to demand receipt of such certificates prior to the Contractor commencing Work be construed as a waiver of the Owner or the Architect of the Contractor's obligations to obtain insurance pursuant to this Article 11. The obligation to procure and maintain any insurance required by this Article 11 is a separate responsibility of the Contractor and

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independent of the duty to furnish a certificate of such insurance policies.

§ 11.4.3 If the Contractor fails to purchase and maintain or require to be purchased and maintained any insurance required under this Article 11, the Owner may, but shall not be obligated to, upon five days written notice to the Contractor, purchase such insurance on behalf of the Contractor and shall be entitled to deduct said cost from the Contractor's Contract Sum.

(Paragraphs deleted)

§ 11.4.4 When any required insurance due to the attainment of a normal expiration date or renewal date shall expire the Contractor shall supply the Owner with certificates of insurance and amendatory riders or endorsements that clearly evidence the continuation of all coverage in the same manner, limits of protection and scope as was provided by the previous policy. In the event any renewal or replacement policy for whatever reason obtained or required is written by a carrier other than that with whom the coverage was previously placed, or the subsequent policy differs in any way from the previous policy, the Contractor shall also furnish replacement policy unless the Owner provides the Contractor with prior written consent to submit only a certificate of insurance for any such policy. All renewal and or replacement policies shall be in form and substance satisfactory to the Owner and written by carriers acceptable to the Owner.

§ 11.4.5 The Contractor shall cause each subcontractor to (1) procure insurance in the amounts set for in Paragraph 11.2 and (2) name the indemnities under Paragraph 3.18 as additional insureds under the subcontractor's comprehensive general liability policy. The additional insured endorsement included on the subcontractor's comprehensive general liability policy shall state that coverage is afforded the additional insureds with respect to claims arising out of operations performed by or on behalf of the Contractor. If the additional insureds have other insurance, which is applicable to the claims, such other insurance shall be on an excess or contingent basis. The amount of the insurance liability under this insurance policy shall not be reduced by the existence of such other insurance.

§ 11.4.6 Property insurance provided by the Owner shall not cover any tools, apparatus, machinery, scaffolding, hoists, forms, staging, shoring, or other similar items commonly referred to as construction equipment which may be on the site and the capital value of which is not included in the work. The Contractor shall make its own arrangements for any insurance it might require on such construction requirement. Any such policy obtained by the Contractor under this Paragraph 11.4.6 shall include a waiver of subrogation.

§ 11.4.7 The Contractor may carry whatever additional insurance he/she deems necessary to protect him/herself against hazards not covered for theft, collapse, water damage, materials and equipment stored on the site, and for materials and equipment stored off site, and against loss of owned or rented capital equipment and tools owned by mechanics or any tools, equipment, scaffolding, staging, towers and forms owned or rented by the Contractor, the capital value of which is not included in the cost of the Work.

§ 11.4.8 All insurance coverage procured by the Contractor shall be provided by insurance companies having policy holder ratings no lower than "A-" and financial rating no lower than, "X" in the Best's Insurance guide, latest edition in effect as the date of the Contract and subsequently in effect at the time of the renewal of the policies required by the Contract Documents which coverage shall be maintained for no less than two (2) years following Substantial Completion.

§ 11.4.9 If the Owner or the Contractor is damaged by the failure of the other party to purchase or maintain insurance required under Article 11, then the party who failed to purchase or maintain the insurance shall bear all reasonable costs (including attorney's fees and court and settlement costs) properly attributable thereto.

§ 11.4.10 The Contractors must remove all "X, C & U" exclusions from their policies.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK § 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

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§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.

§ 12.2 Correction of Work

§ 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense. If prior to the date of Substantial Completion, the Contractor, a subcontractor or anyone for whom either is responsible, uses or damages any portion of the Work or existing conditions, including without limitation, mechanical, electrical, plumbing and other building systems, machinery, equipment or other mechanical device, the Contractor shall cause each such item to be restored to "like new condition" at no expense to the Owner.

§ 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within two (2) years after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the two-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

- The obligations under Paragraph 12.2 shall cover any repairs and replacement to any part of the Work .1 or other property caused by the defective Work.
- .2 Upon completion of any work under or pursuant to this Paragraph 12.2., the two-year correction period in connection with the work requiring correction shall be renewed and recommenced.

§ 12.2.2.2 The two-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The two-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the two-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

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§ 12.3 Acceptance of Nonconforming Work

§ 12.3.1 If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be affected whether or not final payment has been made This Subparagraph relates exclusively to the knowing acceptance of nonconforming work by the Owner. It has no applicability to work accepted by the Owner or Architect without the knowledge that such work fails to conform to the requirements of the Contract Documents.

§ 12.3.2 The Contractor and its Surety guaranty to make good, repair and/or correct, at no cost or expense to the Owner, any and all latent defects hereafter discovered, provided only that notice in writing, shall be given by the Owner to the Contractor within two years of the discovery of such defects.

.1 This obligation shall survive the termination of any or all other obligation or obligations under the contract Documents and it is agreed by the Contractor and its Surety that in the event the Owner is required to bring suit under this provision against the Contractor or its Surety to enforce this obligation, the contractor and its Surety hereby waive any defense of the status of limitations.

ARTICLE 13 MISCELLANEOUS PROVISIONS § 13.1 Governing Law

The Contract shall be governed by the law of New Jersey.

§ 13.2 Successors and Assigns

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legallyresponsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

§ 13.3 Rights and Remedies

§ 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.

§ 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

§ 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

§ 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.

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§ 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense The Contractor also agrees that the cost of testing services required for the convenience of the Contractor in his/her scheduling and performance of the Work and the cost of testing services related to remedial operations performed to correct deficiencies in the Work shall be borne by the Contractor.

§ 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.4.5 If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.5 Interest

§ 13.5.1 The Contractor shall not be entitled to any payment of interest for any reason, action or inaction by the Architect or the Owner.

§ 13.5.2 Any payments withheld for time delays, faulty materials, or workmanship, shall not bear interest for period of delay or non-acceptance.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 Termination by the Contractor

§ 14.1.1 The Contractor may terminate the Contract in the manner provided in Subparagraph 14.1.2 if repeated suspensions, delays or interruptions by the Owner as described in Paragraph 14.3 constitute in the aggregate more than 100% of the total number of days scheduled for completion or 120 days in any 365-day period, whichever is less, or if all the Work is entirely stopped for a continuous period of 45 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2 An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents.

§ 14.1.2 If one of the above reasons exist, the Contractor may, upon fourteen (14) days written notice to the Owner and Architect, terminate the Contract, unless this reason is cured prior to the expiration of the notice, and recover from the Owner payment of work properly executed in accordance with the Contract Documents (the basis for such payment shall be as provided in the Contract) and for payment for cost directly related to work thereafter performed by Contractor in terminating such work including reasonable demobilization and cancellation charges provided said work is authorized in advance by Architect and Owner.

§ 14.1.3 The Owner shall not be responsible for damages for loss of anticipated profits on work not performed on account of any termination described in Subparagraph 14.1.1 and 14.1.2.

§ 14.1.4 If the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

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§ 14.2 Termination by the Owner for Cause

- § 14.2.1 The Owner may terminate the Contract if the Contractor
 - repeatedly refuses or fails to supply enough properly skilled workers or proper materials and/or .1 equipment;
 - .2 fails to make prompt payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
 - repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful .3 orders of a public authority;
 - disregards the instructions of Architect or Owner (when such instructions are based on the .4 requirements of the Contract Documents);
 - is adjudged bankrupt or insolvent, or makes a general assignment for the benefit of Contractor's .5 creditors, or a trustee or a receiver is appointed for Contractor or for any of its property, or files a petition to take advantage of any debtor's act, or to recognize under bankruptcy or similar laws;
 - .6 breaches any warranty made by the Contractor under or pursuant to the Contact Documents;
 - .7 fails to furnish the Owner with assurances satisfactory to the Owner evidencing the Contractor's ability to complete the Work in compliance with the requirements of the Contract Documents;
 - .8 fails after the commencement of the Work to proceed continuously with the construction and completion of the work for more than 10 days except as permitted under the Contract Documents; or
 - .9 otherwise does not fully comply with the Contract Documents.

§ 14.2.2 When

(Paragraphs deleted)

the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.3 If the costs of finishing the Work, including compensation for the Architect's and any other Consultant's services and expenses made necessary thereby, and other costs and expenses identified hereinafter, exceed the unpaid balance of the Contract Sum, the Contractor and its Surety shall pay the difference to the Owner upon demand. The costs of finishing the Work include, without limitation, all reasonable attorney's fees, additional title costs, insurance, additional interest because of any delay in completing the Work, and all other direct and indirect consequential costs, including, without limitation, Liquidated Damages for untimely completion as specified in the Contract Documents, incurred by the Owner by reason of, or arising from, or relating to the termination of the Contractor as stated herein.

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§ 14.3 Suspension by the Owner for Convenience

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 Termination by the Owner for Convenience

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.
- § 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor shall be entitled

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to Owner payment for Work performed as of the date of termination in accordance with the contract Documents. The Contractor shall, as a condition of receiving the payments referred to herein, execute and deliver all such papers, turn over all plans, documents and files of whatsoever nature required by the Owner, and take all such steps, including the legal assignment of its contractual rights, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Contractor. The Contractor warrants that it will enter into no subcontracts or other agreements that would adversely impact the Owner's rights or increase the Owner's obligations under this paragraph. In no event shall the Owner be liable to the Contractor for lost or anticipated profits or consequential damages, or for any amount in excess of the compensation due to the Contractor in accord with the Contract Documents for the Work performed as of the date of termination. The warranty and indemnity obligations of the Contractor and Surety shall survive and continue, notwithstanding any termination pursuant to this paragraph, with respect to the Work performed as of the date of termination.

§ 14.4.4 If Owner terminates the Contract for cause pursuant to Paragraph 14.2 and it is subsequently determined that the Owner was not authorized to terminate the Contract as provided in Paragraph 14.2, the Owner's termination shall be treated as a termination for convenience under this Paragraph 14.4 and the rights and obligations of the parties shall be the same as if the Owner has issued a notice of termination to the Contractor as provided in this Paragraph 14.4.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

§ 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

§ 15.1.2 Time Limits on Claims

§ 15.1.2.1 Issues involving the applicable statute of limitations shall be governed by New Jersey Law.

§ 15.1.2.2 No act or omission by the Owner or Architect, or by anyone acting on behalf of either shall be deemed or construed as a waiver or limitation of ant right or remedy under the Contract Documents, or as an admission, acceptance, or approval with respect to any breech in the Contract for Construction or failure to comply with the Contract Documents by the Contractor, unless the Owner expressly agrees in writing.

§ 15.1.2.3 The Owner's exercise or failure to exercise any rights, claims or remedies it may have arising out of or relating to the Contract Documents shall not release, prejudice, or discharge the Owner's other rights and remedies, nor shall it give rise to any right, claim, remedy or defense by any other person, including the Contractor, its Surety, any Subcontractor, or any other person or entity.

§ 15.1.2.4 Whenever possible, each provision of the Contract Documents shall be interpreted in a manner as to be effective and valid under applicable law. If, however, any provision of the Contract Documents or portion thereof is prohibited or found invalid by law, only such invalid provision or portion thereof shall be ineffective and shall not invalidate or affect the remaining provision of the Contract Documents or valid portions of such provision, which shall be deemed severable. Further, if any provision of this Contract is deemed inconsistent with applicable law, applicable law shall control.

§ 15.1.2.5 Contractor shall promptly pay to Owner all costs and reasonable attorney's fees incurred in connection with any action or proceeding in which Owner prevails, based on a breach of the Contract or other dispute arising out of or in connection with the Contract.

§ 15.1.2.6 In the event of the appointment of a trustee and/or receiver or any similar occurrence affecting the management of the account of the Contractor pertaining to the Work, it shall be the obligation of the Contractor, its representatives, receivers, sureties, or successors in interest to continue the progress of the Work without delay and specifically to make timely payment to Subcontractors and Suppliers of all amounts that are lawfully due them and to provide the Owner and all Subcontractors and Suppliers whose work may be affected with timely notice of the status of receivership, bankruptcy, etc., and the status of their individual accounts.

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§ 15.1.3 Notice of Claims

§ 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within five days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

§ 15.1.3.3 Injury or Damage to Person or Property. If either party to the Contract suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding five days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 15.1.4 Continuing Contract Performance

§ 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

§ 15.1.4.2 The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

§ 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given to the Owner and Architect before proceeding to execute the Work and within five days after the occurrence of the event giving rise to such Claim for increase in the Construct Sum. The foregoing written notice shall contain a written statement from the Contractor setting forth in detail the nature and cause of the Claim and an itemized statement of the increase requested. No such written notice shall form the basis of an increase to the Contract Sum unless and until such increase has been authorized by a written Change Order executed and issued according to the terms and conditions set forth herein. The Contractor hereby acknowledges that the Contractor shall not have any right to, and the Owner will not consider any requests for an increase in the Contract Sum that is not submitted in compliance with the foregoing requirements. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided herein shall be given. Said notice shall itemize all claims and shall contain sufficient detail and substantiating data to permit evaluation of same by the Owner and Architect. No such claim shall be valid unless so made. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary. Any change in the Contract Sum resulting from such claim shall be authorized only by Change Order or Construction Change Directive, as the case may be. All required notices for additional costs shall be made in writing.

§ 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

(Paragraphs deleted)

§ 15.2 Initial Decision

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§ 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless

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otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

§ 15.2.5.1 All claims and disputes and other matters in question between the Contractor and the Owner arising out of or relating to the Contract Documents or a breach thereof with regard to the Initial Decision Maker 's decision, shall be decided through suit in New Jersey Superior Court and Contractor consents to the jurisdiction of the New Jersey Superior Court. The Contractor shall carry on all work and maintain its progress during such suit and the Owner shall continue to make payments not related to the dispute of the Contractor in accordance with Contract Documents.

§ 15.2.6 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

(Paragraph deleted)

§ 15.2.7 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

(Paragraphs deleted)

ARTICLE 16 NEW JERSEY REQUIREMENTS FOR PUBLIC WORK (Paragraph deleted)

§ 16.1 Overtime

The Contractor or any subcontractor shall not employ any mechanic, worker or laborer engaged in the performance of the Work more than 8 hours in any one day in accordance with and subject to the exceptions named in Revised Statutes of New Jersey, Title 34, Chapter 10 and any and all revised statutes thereof.

(Paragraph deleted) § 16.2 Prevailing Wage

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(Paragraph deleted)

§ 16.2.1 Pursuant to Revised Statutes of New Jersey, Title 34, Chapter 11, Article 28 as amended, wages for all laborers, workers and mechanics employed by the Contractor or any Subcontractor for the Work shall not be less than the prevailing wages for work of a similar nature in the vicinity of the Project Site as fixed by the Commissioner of Labor and Industry and made a part of Division 01 - Conditions of the Contract. Contractors are referred to Section 010001-PREVAILING WAGE RATES for wage determination.

(Paragraph deleted)

§ 16.2.2 The Contractor and Subcontractors shall do the following:

- .1 Pay to all workers engaged in the performance of services directly upon the Work, the prevailing rate of wages specified in the Contract.
- .2 Keep an accurate record showing the name, craft or trade and actual hourly rate of wages paid to each worker employed by him in connection with the Work. Records shall be preserved two years from the date of payment.
- Post the prevailing wage rates for each craft and classification involved, as determined by the .3 Commissioner of Labor and Industry, including the effective date of any changes thereof, in prominent and easily accessible places at the site of the Work and at such place or places as are used by the employer to pay workers their wages.
- Before final payment, file written statements certifying to the amounts then due and owing to any and .4 all workers for wages due on account of the Work. The statements shall set forth the names of the persons whose wages are unpaid and the amount due to each. The statement shall be verified by the oath of the Contractor or Subcontractor, as the case may be.

§ 16.3 Business Registration of Public Contractors

(Paragraph deleted)

§ 16.3.1 Pursuant to P.L. 2004, c.57, bidders shall include proof of its own business registration and proofs of business registration of those subcontractors required to be listed in the bidder's submission (i.e., "named subcontractors.") The proof of business registration shall be provided at the time the bid or proposal is officially received and opened by the contracting agency. If there are no subcontractors on a job, the Contractor must certify to that effect.

(Paragraphs deleted)

§ 16.3.2 After award of the contract, the Contractor shall obtain proof of business registration of subcontractors and suppliers through all tiers of a contract, when the value of the goods or services to be provided by the subcontractor or supplier exceeds 15% of the contracting agency's bid threshold.

(Paragraph deleted)

§ 16.3.3 The Contractor shall provide written notice to its subcontractors and suppliers of the responsibility to submit proof of business registration to the Contractor. The requirement of proof of business registration extends down through all levels (tiers) of the project.

§ 16.3.4 Before final payment on the Contract is made by the contracting agency, the Contractor shall submit an accurate list and the proof of business registration of each subcontractor or supplier used in the fulfillment of the Contract or shall attest that no subcontractors were used.

§ 16.3.5 A contractor or a contractor with a subcontractor that has entered into a contract with a contracting agency, and each of their affiliates, shall collect and remit to the Director of the Division of Taxation in the Department of the Treasury the use tax due pursuant to the "Sales and Use Tax Act," P.L.1966, c.30 (C.54:32B-1 et seq.) on all their sales of tangible personal property delivered into this State.

§ 16.3.6 A business organization that fails to provide a copy of a business registration as required pursuant to Section 1 of P.L.2001, c.134 (C.52:32-44 et al.) or subsection e. or f. of Section 92 of P.L.1977, c.110 (C.5:12-92), or that provides false business registration information under the requirements of either of those sections, shall be liable for a penalty of \$25 for each day of violation, not to exceed \$50,000 for each business registration copy not properly provided under a contract with a contracting agency."

§ 16.4 Workers and Community Right to Know Act

§ 16.4.1 Contractors shall be required to submit copies of all Material Safety Data Sheets to the Owner and shall

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Init. 1

cooperate in the posting of all required notifications relative to the use of hazardous substances on Owner's property. Contractor shall comply with New Jersey Law regarding the use or storage of hazardous substances in Schools and as follows:

§ 16.4.2 New Jersey Administrative Code 8:59 - 6.5

- .1 Subcontractors:
 - When a public or private subcontractor produces, uses or stores hazardous substances at a .a public employer's facility in such a way that the employees of the public employer are or may be exposed to the hazardous substances, the public employer shall find out the identity of the hazardous substances and provide health hazard and protective procedure information about the substances to exposed and potentially exposed employees during the annual education and training program or upon request of an employee or employee representative, whichever occurs sooner.
 - .b If not part of the annual training program, such information may be provided to exposed and potentially exposed employees in writing. The public employer shall provide exposed and potentially exposed employees with appropriate hazardous substance fact sheets or Material Safety Data Sheets, if requested.
 - Contractor shall retain a copy of the Material Safety Data Sheet and Hazardous Substance Fact .c Sheets on the job site.

§ 16.5 Meghan's Law

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During the performance of this contract, neither the Contractor nor any Subcontractor, where applicable, shall knowingly allow any employee registered pursuant to N.J.S.A. 2C:7-1, et seq. "Meghan's Law", as a Tier 3 offender (sex offenders determined to pose a relatively high risk of re-offense") or a Tier 2 offender (sex offenders determined to pose a moderate risk of re-offense), upon the Owner's property or the Project site.

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- SECTION 010002 PREVAILING WAGE RATES 1 2 3 4 NEW JERSEY DEPARTMENT OF LABOR & WORKFORCE DEVELOPMENT 5 PREVAILING WAGE RATES: 6 7 The Prevailing Wage Rate Determination by the New Jersey Department of Labor and 8 Workforce Development pursuant to Chapter 150 of the New Jersey Laws of 1963. 9 10 Website: 11 12 https://www.nj.gov/labor/wagehour/wagehour index.html 13 14 Wage & Hour - General Information 15 16 Tel. (609) 292-2305 17 Tel. (609) 292-2337 18 Fax (609) 695-1174 19 **Public Contracts** – For information about prevailing wage rates on public works projects: 20 Tel. (609) 292-2259 21 Fax (609) 695-1174 22 **Contractor Registration** – For information about registering with the Department of Labor and 23 Workforce Development in order to bid on or engage in the performance of any public works 24 project: 25 Tel. (609) 292-9464 26 Fax (609) 633-8591 27 28 The Prevailing Wage Rates in the locality is for each craft or trade or classification of all workers 29 needed to perform the contract during the anticipated term thereof are hereby made a part of each 30 Contract to be performed under this Project Manual. 31 32 It is the responsibility of the Contractor and each Subcontractor to use the current Prevailing Wage Rates when bidding this Project and, if awarded the Contract, to pay their employees the 33 minimum amounts mandated by such Prevailing Wage Rate Determination and to submit all 34 35 certified payroll records to the Owner in accordance with the regulations. In the event it is found that any worker employed by the contractor, or any subcontractor covered 36 37 by said contract, has been paid a rate of wages less than the prevailing wages required to be paid 38 by such contract, the public body, the lessee to whom the public body is leasing a property or 39 premises or the lessor from whom the public body is leasing or will be leasing a property or 40 premises may terminate the contractor's or subcontractor's right to proceed with the work, or 41 such part of the work as to which there has been a failure to pay required wages and to prosecute 42 the work to completion or otherwise. 43
- 43 44
- 45 END OF SECTION 010002

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Phased construction.
 - 2. Work by Owner.
 - 3. Work under separate contracts.
 - 4. Access to site.
 - 5. Coordination with occupants.
 - 6. Work restrictions.
 - 7. Specification and Drawing conventions.
 - 8. Warranty
 - 9. Miscellaneous provisions.
- B. Related Requirements:
 - 1. Section 000100 "Advertisement" for project information and work covered by the contract documents.
 - 2. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.
- C. All specification divisions and drawings listed are part of the Contract Documents. It is ultimately the responsibility of the Contractor and their subcontractors to review all the Contract Documents and all field conditions to determine the full extent of work for this project.
- D. The Contractor shall provide all labor, materials, equipment and services for the complete and proper installation and operation of the work as indicated, required or implied by the Contract Documents.
- E. The submission of a proposal by the Contractor will be considered an indication that a thorough review of the conditions, materials, and the Contract Documents have been made by the Contractor and their subcontractors, and the results of such investigations have been included in their proposal and accepted.

1.3 PHASED CONSTRUCTION

- A. The following Phased Construction is provided as a guide to establish general timelines and can be amended at any time by the Lindenwold Board of Education due to school closures or unusually cool weather that may prevent the shut-down of the heating system as described below.
- B. The current school year is scheduled to end on 14 June 2019. If snow days require the school year to be extended, the Phased Construction dates after the 14 June closure date may have to be modified. A copy of the current Lindenwold 2018/2019 School Calendar is included in the Division 34 "Appendix and Exhibits."
- C. The Work shall be conducted in four (4) phases, with each phase substantially complete as indicated.
 - 1. Phase One Removal of Crawlspace Steam Piping. Work of this phase shall commence on 15 May 2019 and be substantially complete on or before 15 May 2019. Refer to Item 1.8.C under "Work Restrictions" below for restrictions of this Phase.
 - 2. Phase Two Furniture Removal: The District will removal of all movable furnishings and equipment from the rooms. Work of this phase shall commence on 17 June 2019 and be completed on or before 19 June 2019. This work shall be completed by the District and include the following:
 - 3. Phase Three Asbestos Floor Tile Removal: The District will be contracting with others for the abatement of floor tile and mastic located in Storage Rooms A102G and A103D. Work of this phase shall commence on 22 June 2019 and be substantially complete on or before 25 June 2019.
 - 4. Phase Four Balance of the Work: The remaining Work shall be substantially complete and ready for occupancy at time of Substantial Completion for the Work.
- D. Before commencing Work of each phase, submit an updated copy of Contractor's construction schedule showing the sequence, commencement and completion dates for all phases of the Work.

1.4 WORK BY OWNER

- A. General: Cooperate fully with Owner so work may be carried out smoothly, without interfering with or delaying work under this Contract or work by Owner. Coordinate the Work of this Contract with work performed by Owner.
- B. Preceding Work: Owner will perform the following construction operations at Project site. Those operations are scheduled to be substantially complete before work under this Contract begins.
 - 1. Movable furnishings and equipment will be relocated.

1.5 WORK UNDER SEPARATE CONTRACTS

A. General: Cooperate fully with separate contractors so work on those contracts may be carried out smoothly, without interfering with or delaying Work under this Contract or other contracts. Coordinate the Work of this Contract with work performed under separate contracts.

- B. Concurrent Work: Owner will award separate contract(s) for the following construction operations at Project site. Those operations will be conducted simultaneously with work under this Contract.
 - 1. Floor tile & mastic abatement.
 - 2. Relocation of the solar system conduits required for the installation of the proposed HVAC rooftop equipment.
 - 3. Technology network upgrades to routers and switches.

1.6 ACCESS TO SITE

- A. General: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Use of Site: Limit use of Project site to Work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Driveways, Walkways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or for storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.
- D. Condition of Existing Grounds: Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period. Repair damage caused by construction operations.

1.7 COORDINATION WITH OCCUPANTS

- A. Partial Owner Occupancy: Owner will occupy the premises during entire construction period, with the exception of areas under construction. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Maintain existing exits unless otherwise indicated.
 - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
 - 2. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.

1.8 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
 - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. On-Site Work Hours: Limit work in the existing building to normal business working hours of 7:00 a.m. to 3:30 p.m., Monday through Friday, unless otherwise indicated.
 - 1. Weekend Hours: 72 hours notice and Owner approval.
 - 2. Hours for Utility Shutdowns: After normal school hours, weekends, or holidays and as approved by Owner.
 - 3. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner and adjacent property owners.
 - 4. Contractors shall clean the work areas on a daily basis and properly secure all work areas in a safe and professional manner to protect the health, safety and welfare of the general public and the building occupants.
- C. After-Hours Work: In order to expedite the work, the Owner will allow specific activities to take place during the normal school year. The "After-Hours" work may occur after normal school hours and other dates, when students and staff are not occupying the building. After hours work may occur between 3:30 P.M. to 11:00 P.M., Mondays through Fridays. This only applies to Phase One Work.
 - 1. The Owner reserves the right to revoke the after-hours work provisions of the work at any time without recourse from the Contractor including but not limited to claims for work interruption, escalation, overtime or any other claim for additional compensation as a result of the revocation. The Owner reserves the right to terminate this provision if it is deemed the Contractor repeatedly fails to conform with the requirements of cleaning, work sequence, safety concerns or demonstrates general disregard for the health, safety and welfare of the building occupants.
 - 2. Schedule deliveries to occur after normal school hours, unless approved by the Owner.
 - 3. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to adjacent property owners with Owner.
 - 4. Contractors shall clean the work areas on a daily basis and to properly secure all work areas in a safe and professional manner to protect the health, safety and welfare of the building occupants as well as maintaining the building weather-tight and secure at all times. The work areas must be cleaned and "student ready" by the end of the work shift, as deemed acceptable by the Owner. If the areas are not deemed clean and "student-ready", the Owner shall clean the rooms with their own forces at an hourly rate not to exceed \$60.00 per hour/per person. The total cost of the cleaning, if any, shall be deducted from the contract sum.
 - 5. The definition of "student ready" shall be interpreted to mean all floors, ceilings and walls are intact, no construction debris and loose equipment are present, no sharp edges, no exposed hot surfaces, no exposed electrical wiring and all surfaces are wet-wiped to remove dust. All furniture and other school equipment shall be functional and returned to their original locations.

- a. The site must clean and no construction material, equipment or debris providing a condition adverse to the health, safety and welfare of the building occupants.
- D. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify Architect not less than two days in advance of proposed utility interruptions.
 - 2. Obtain Owner's written permission before proceeding with utility interruptions.
 - 3. As indicated on the Electrical Drawings, the electrical service along with various panels and feeders will be changed over as part of Alternate-02. Contractor shall be required to provide temporary power for building and construction operations during this period.
- E. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
 - 1. Notify Architect not less than two days in advance of proposed disruptive operations.
 - 2. Obtain Owner's written permission before proceeding with disruptive operations.
- F. Nonsmoking Building: Smoking is not permitted on the Owner's property.
- G. Restricted Substances: Use of tobacco products and other controlled substances on Owner's property is not permitted.
- H. Employee Identification: Provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- I. Contractor employees shall also be required to have company shirts and photographic identification clearly displayed at all times that indicates the employees name, current photograph and company of employment. Anyone on site without proper credentials visibly displayed at all times shall be asked to leave the project site.
- J. Employee Screening: Comply with Owner's requirements for drug and background screening of Contractor personnel working on Project site.
 - 1. Maintain list of approved screened personnel with Owner's representative.

1.9 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
 - 2. Specification requirements are to be performed by Contractor unless specifically stated otherwise.

- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
 - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
 - 2. Abbreviations: Materials and products are identified by abbreviations and scheduled in Section 000030 Abbreviations of the Project Manual.
 - 3. Keynoting: Materials and products are identified by reference keynotes referencing Specification Section numbers found in this Project Manual.

1.10 WARRANTY

- A. Equipment and material warranties, as described in the various sections of the specifications, will only take effect on the date indicated in the Certificate of Substantial Completion issued by the Architect. The ordering, delivery, installation or start-up of equipment and materials, or a manufacturer's self-imposed warranty start date, shall not determine the beginning of a warranty period.
- B. All equipment and materials provided shall be warrantied for a minimum of two-years or as indicated in the various sections of the specifications, whichever is greater, on all parts and labor.

1.11 MISCELLANEOUS PROVISIONS

A. The Contractor shall not perform any work or provide any services materials or supplies until an executed Notice to Proceed and an approved Purchase Order has been received from the Owner.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

SECTION 012100 - ALLOWANCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements governing allowances.
- B. Types of allowances include the following:
 - 1. Contingency allowances.

1.3 DEFINITIONS

A. Allowance is a quantity of work or dollar amount established in lieu of additional requirements, used to defer selection of actual materials and equipment to a later date when direction will be provided to Contractor. If necessary, additional requirements will be issued by Change Order.

1.4 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise Architect of the date when final selection, or purchase and delivery, of each product or system described by an allowance must be completed by the Owner to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.

1.5 ACTION SUBMITTALS

A. Submit proposals for purchase of products or systems included in allowances on forms in Section 012610 "Prime Contractor Change Order Request Summary" and Section 012620 "Subcontractor Request Summary."

1.6 INFORMATIONAL SUBMITTALS

- A. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- B. Submit time sheets and other documentation to show labor time and cost for installation of allowance items that include installation as part of the allowance.
- C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.

1.7 CONTINGENCY ALLOWANCES

- A. Use the contingency allowance only as directed by Architect for Owner's purposes and only by Change Orders that indicate amounts to be charged to the allowance.
- B. Contractor's overhead, profit, and related costs for products and equipment ordered by Owner under the contingency allowance are included in the allowance and are not part of the Contract Sum. These costs include delivery, installation insurance, equipment rental, and similar costs.
- C. Change Orders authorizing use of funds from the contingency allowance will include Contractor's related costs and reasonable overhead and profit.
- D. At Project closeout, credit unused amounts remaining in the contingency allowance to Owner by Change Order.

1.8 ADJUSTMENT OF ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, prepare a Change Order proposal based on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place where applicable. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
 - 1. Include installation costs in purchase amount only where indicated as part of the allowance.
 - 2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other markups.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

3.2 PREPARATION

A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.

3.3 SCHEDULE OF ALLOWANCES

A. Refer to Section 002000 – Form of Bid, for Schedule of Allowances.

END OF SECTION 012100

SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if the Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
 - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternates into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Execute accepted alternates under the same conditions as other work of the Contract.
- C. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

A. Refer to Section 002000 – Form of Bid, for Schedule of Alternates.

END OF SECTION 012300

SECTION 012500 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.
- B. Related Requirements:
 - 1. Section 012100 "Allowances" for products selected under an allowance.
 - 2. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
 - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
 - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.4 ACTION SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Submit one pdf copy of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Substitution Request Form: Use Section 012501 Substitution Request form provided in Project Manual.
 - 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified product or fabrication or installation method cannot be provided, if applicable.

- b. Coordination of information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
- c. Detailed comparison of significant qualities of proposed substitutions with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes, such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects, with project names and addresses as well as names and addresses of architects and owners.
- h. Material test reports from a qualified testing agency, indicating and interpreting test results for compliance with requirements indicated.
- i. Research reports evidencing compliance with building code in effect for Project, from current edition of the New Jersey Uniform Construction Code.
- j. Detailed comparison of Contractor's construction schedule using proposed substitutions with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- 1. Contractor's certification that proposed substitution complies with requirements in the Contract Documents, except as indicated in substitution request, is compatible with related materials and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
 - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

1.5 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.6 PROCEDURES

A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

1.7 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
 - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 - b. Substitution request is fully documented and properly submitted.
 - c. Requested substitution will not adversely affect Contractor's construction schedule.
 - d. Requested substitution has received necessary approvals of authorities having jurisdiction.
 - e. Requested substitution is compatible with other portions of the Work.
 - f. Requested substitution has been coordinated with other portions of the Work.
 - g. Requested substitution provides specified warranty.
 - h. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Not allowed unless otherwise indicated.
- C. Substitutions for Convenience: Architect will consider requests for substitution if received within 10 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
 - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:

- a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
- b. Requested substitution does not require extensive revisions to the Contract Documents.
- c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
- d. Substitution request is fully documented and properly submitted.
- e. Requested substitution will not adversely affect Contractor's construction schedule.
- f. Requested substitution has received necessary approvals of authorities having jurisdiction.
- g. Requested substitution is compatible with other portions of the Work.
- h. Requested substitution has been coordinated with other portions of the Work.
- i. Requested substitution provides specified warranty.
- j. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012500

SECTION 012501 - SUBSTITUTION REQUEST

Project:			Substitution R	equest Number:					
			From:						
То:			Date:						
			A/E Project N	umber:					
Re:			Contract For:						
Specification Title:			Description:						
Section:	Page:		Article/Parag	raph:					
Proposed Substitution:									
Manufacturer:	Address:			Phone:					
Trade Name:				_ Model No.: _					
Installer:	Address:			Phone:					
History: New product 2-	5 years old 5-1	0 yrs old	More than 10	years old					
			-						
Point-by-point comparative data	attached - REQUIR	ED BY A/I	<u>1</u>						
Reason for not providing specified	tem:								
Similar Installation:									
Project:		Architec	t:						
Address:		Owner:							
		Date Ins	talled:						
Proposed substitution affects other	parts of Work:	🗌 No	☐ Yes; explain						
Savings to Owner for accepting sub	stitution:				(\$).		
Proposed substitution changes Cont	ract Time: 🗌 No		Yes [Add]	[Deduct]			days.		
Supporting Data Attached:	rawings Proc	luct Data	Samples	Tests	Reports				

The Undersigned certifies:

- Proposed substitution has been fully investigated and determined to be equal or superior in all respects to specified product.
- Same warranty will be furnished for proposed substitution as for specified product.
- Same maintenance service and source of replacement parts, as applicable, is available.
- Proposed substitution will have no adverse effect on other trades and will not affect or delay progress schedule.
- Proposed substitution is compliant with the building code in effect for Project.
- Cost data as stated above is complete. Claims for additional costs related to accepted substitution which may subsequently become apparent are to be waived.
- Proposed substitution does not affect dimensions and functional clearances.
- Payment will be made for changes to building design, including A/E design, detailing, and construction costs caused by the substitution.
- Coordination, installation, and changes in the Work as necessary for accepted substitution will be complete in all respects.

Submitted by:				
Signed by:				
Firm:				
Address:				
Telephone:				
Attachments:				
A/E's REVIEW AND AC	TION - Make submittals it	n accordance with Specification S	ection 013300	
Substitution approved Substitution rejected - Substitution Request r	as noted - Make sub Use specified mater received too late - Us	omittals in accordance with Specifials. se specified materials.	ication Section 013300.	
Signed by:				Date:
Additional Comments:	Contractor	Subcontractor Supplier	r 🗌 Manufacturer	□ A/E □

SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Requirements:
 - 1. Section 012500 "Substitution Procedures" for administrative procedures for handling requests for substitutions made after the Contract award.

1.3 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710 or similar

1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
 - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.

- d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
- e. Quotation Form: Use Section 012610 "Prime Contractor Change Order Request Summary" and Section 012620 "Subcontractor Change Order Request Summary." These documents will be provided by the Architect, in digital format to the Contractor.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect .
 - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - 4. Include costs of labor and supervision directly attributable to the change.
 - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
 - 7. Proposal Request Form: Use Section 012610 "Prime Contractor Change Order Request Summary" and Section 012620 "Subcontractor Change Order Request Summary." These documents will be provided by the Architect, in digital format to the Contractor.

1.5 ADMINISTRATIVE CHANGE ORDERS

A. Allowance Adjustment: See Section 012100 "Allowances" for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect actual costs of allowances.

1.6 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Work Change Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on AIA Document G701 or similar.

1.7 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714 or similar Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
 - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

GYM HVAC RENOVATION LOCKEROOM ALTERATIONS LINDENWOLD BOE REGAN YOUNG ENGLAND BUTERA, PC PROJECT #5563C

SECTION 012610 - PRIME CONTRACTOR CHANGE ORDER REQUEST SUMMARY

PRIM NUM	IE CONTRACTOR: C.U.F IBER OF DAYS REQUESTED FOR CONTRACT EXTENTION:	R. NO.: DATE:
DESC	CRIPTION OF CHANGE:	
	PRIME CONTRACTOR DIRECT COSTS ADDITIONS	
A B	Material & Equipment Labor	
С	Subtotal of Additive Cost	\$0.00
D E	DEDUCTIONS (use minus sign for all deduct figures) Material & Equipment Labor	
F	Subtotal of Deductive Cost	\$0.00
G	Contractor's Total Direct Cost (C+F)	\$0.00
Н	Prime Contractor's Mark-up Line "H" mark-up is calculated in accordance with Article 7 of the General Conditions of the Contract for Construc percentages applied to the line "G" subtotal are as follows: Not to exceed 15% on first \$50,000, 10% on balance credits.	\$0.00 tion. Mark-up beyond \$50,000, 6% for
Ι	Total Prime Contractor Direct Costs + Mark-up (Line G + H)	\$0.00
J	Total Subcontractor Direct Costs (Note: If there are two or more subcontractors for this change item, then use a separate form for each subcontrac Sum of Lines "I" and "L" from Subcontractor Change Order Request Summary 012620	ctor.)
K	Subcontractor Mark-up Sum of Lines "J","M","N" and "O" from Subcontractor Change Order Request Summary 012620	
L	General Contractor's Mark-up on Subcontractor Direct Costs Line "L" mark-up is calculated in accordance with Article 7 of the General Conditions of the Contract for Construct percentages applied to the line "J" subtotal are as follows: Not to exceed 5% on first \$50,000, 3% on balance be credits.	\$0.0 tion. Mark-up yond \$50,000, 4% for
М	Total Prime Contractor Change Request (Line I + J + K + L)	\$0.0
	Note: Include detailed breakdown of material, labor and equipment cost for each trade using Sections 012611 and 012621. Refer to . Contract for Construction, Article 7.	AIA Document A201 General Conditions of the
	To the best of my knowledge and belief, I certify that all costs listed above are correct.	
	Contractor Name	Date

Contractor Signature

GYM HVAC RENOVATION LOCKER ROOM ALTERATIONS LINDENWOLD BOE REGAN YOUNG ENGLAND BUTERA, PC PROJECT #5563C

SECTION 012610.1 - PRIME CONTRACTOR CHANGE ORDER REQUEST WORKSHEET

PRIME CONTRACTOR:

C.O.R. NO.:

DATE:_____

Complete and attached this Worksheet to Section 012610 - Prime Contractor Change Order Request Summary.

PRIME CONTRACTOR DIRECT COSTS

ADDITIONS

			MATERIAL & EQUIPI	MENT		LABOR		τοται
	DESCRIFTION	QTY	COST	SUBTOTAL	HRS	RATE/HR	SUBTOTAL	TOTAL
1				\$0.00			\$0.00	\$0.00
2				\$0.00			\$0.00	\$0.00
3				\$0.00			\$0.00	\$0.00
4				\$0.00			\$0.00	\$0.00
5				\$0.00			\$0.00	\$0.00
6				\$0.00			\$0.00	\$0.00
7				\$0.00			\$0.00	\$0.00
8				\$0.00			\$0.00	\$0.00
9				\$0.00			\$0.00	\$0.00
10				\$0.00			\$0.00	\$0.00
	ADDITIONS TOTAL			\$0.00			\$0.00	\$0.00

DEDUCTIONS

	DESCRIPTION (Lice minus sign for all deduct dellar figures)		MATERIAL & EQUIPMENT LABOR		LABOR			τοται
		QTY	COST (-)	SUBTOTAL	HRS	RATE/HR (-)	SUBTOTAL	TOTAL
1				\$0.00			\$0.00	\$0.00
2				\$0.00			\$0.00	\$0.00
3				\$0.00			\$0.00	\$0.00
4				\$0.00			\$0.00	\$0.00
5				\$0.00			\$0.00	\$0.00
6				\$0.00			\$0.00	\$0.00
7				\$0.00			\$0.00	\$0.00
8				\$0.00			\$0.00	\$0.00
9				\$0.00			\$0.00	\$0.00
10				\$0.00			\$0.00	\$0.00
	DEDUCTIONS TOTAL			\$0.00			\$0.00	\$0.00

GRAND TOTAL (Additions & Deductions)

\$0.00

SECTION 012620 - SUBCONTRACTOR CHANGE ORDER REQUEST SUMMARY

SUBC		C.O.R. NO.:	
		D) (1 E.	
DESC	RIPTION OF CHANGE:		
	SUBCONTRACTOR DIRECT COSTS		
А	Material & Equipment		
В	Labor		
С	Subtotal of Additive Cost		\$0.00
	DEDUCTIONS (use minus sign for all deduct figures)		
D	Material & Equipment		
F	Subtotal of Deductive Cost		\$0.00
G	Subcontractor's Total Direct Cost (C+F)		\$0.00
н	Subontractor's Mark-up		\$0.00
	Line "H" mark-up is calculated in accordance with Article 7 of the General Conditions of the Contract for C percentages applied to the line "G" subtotal are as follows: Not to exceed 15% on first \$50,000, 10% on b credits.	onstruction. Mark-up valance beyond \$50,000, 6% for	φ0.00
I	Total Subontractor Direct Costs + Mark-up (Line G + H)		\$0.00
J	Total of all Sub-subcontractor Direct Costs		
К	Sub-subcontractor Mark-up		\$0.00
	Line "K" mark-up is calculated in accordance with Article 7 of the General Conditions of the Contract for Corpercentages applied to the line "J" subtotal are as follows: Not to exceed 15% on first \$50,000, 10% on be credits.	onstruction. Mark-up alance beyond \$50,000, 6% for	
L	Subcontractor's Mark-up on Sub-subcontractor Direct Costs		\$0.00
	Line "L" mark-up is calculated in accordance with Article 7 of the General Conditions of the Contract for Corpercentages applied to the line "J" subtotal are as follows: Not to exceed 5% on first \$50,000, 3% on bala credits.	onstruction. Mark-up Ince beyond \$50,000, 4% for	
М	Total Subcontractor Change Request (Line I + J + K + L)		\$0.00
	Note: Include detailed breakdown of material, labor and equipment cost for each trade using Section 012621. Refer to AIA Contract for Construction, Article 7.	Document A201 General Conditions of the	
	To the best of my knowledge and belief, I certify that all costs listed above are correct.		
	Contractor Name	Date	
	Contractor Signature		

GYM HVAC RENOVATION LOCKER ROOM ALTERATIONS LINDENWOLD BOE REGAN YOUNG ENGLAND BUTERA, PC PROJECT #5563C

SECTION 012620.1 - SUBCONTRACTOR CHANGE ORDER REQUEST WORKSHEET

SUBCONTRACTOR:

C.O.R. NO.:

DATE:

Complete and attached this Worksheet to Section 012620 - Subcontractor Change Order Request Summary.

SUBCONTRACTOR DIRECT COSTS

ADDITIONS

			MATERIAL & EQUIPI	MENT		τοται		
	DESCRIPTION	QTY	COST	SUBTOTAL	HRS	RATE/HR	SUBTOTAL	TOTAL
1				\$0.00			\$0.00	\$0.00
2				\$0.00			\$0.00	\$0.00
3				\$0.00			\$0.00	\$0.00
4				\$0.00			\$0.00	\$0.00
5				\$0.00			\$0.00	\$0.00
6				\$0.00			\$0.00	\$0.00
7				\$0.00			\$0.00	\$0.00
8				\$0.00			\$0.00	\$0.00
9				\$0.00			\$0.00	\$0.00
10				\$0.00			\$0.00	\$0.00
	ADDITIONS TOTAL			\$0.00			\$0.00	\$0.00

DEDUCTIONS

	DESCRIPTION (Lise minus sign for all deduct dellar figures)		MATERIAL & EQUIPMENT LABOR		LABOR			ΤΟΤΑΙ	
		QTY	COST (-)	SUBTOTAL	HRS	RATE/HR (-)	SUBTOTAL	TOTAL	
1				\$0.00			\$0.00	\$0.00	
2				\$0.00			\$0.00	\$0.00	
3				\$0.00			\$0.00	\$0.00	
4				\$0.00			\$0.00	\$0.00	
5				\$0.00			\$0.00	\$0.00	
6				\$0.00			\$0.00	\$0.00	
7				\$0.00			\$0.00	\$0.00	
8				\$0.00			\$0.00	\$0.00	
9				\$0.00			\$0.00	\$0.00	
10				\$0.00			\$0.00	\$0.00	
	DEDUCTIONS TOTAL			\$0.00			\$0.00	\$0.00	

GRAND TOTAL (Additions & Deductions)

\$0.00
SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Requirements:
 - 1. Section 012100 "Allowances" for procedural requirements governing the handling and
 - 2. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
 - 3. Section 012910 "Payroll Verification Affidavit" to be completed and attached to each application for payment.
 - 4. Section 012911 "Partial Release of Liens" to be completed and attached to each application for payment.
 - 5. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.

1.3 DEFINITIONS

A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the schedule of values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's Project number.

- d. Contractor's name and address.
- e. Date of submittal.
- 2. Arrange schedule of values consistent with format of AIA Document G703.
- 3. Arrange the schedule of values in tabular form, with separate columns to indicate the following for each item listed:
 - a. Related Specification Section or Division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value of the following, as a percentage of the Contract Sum to nearest onehundredth percent, adjusted to total 100 percent. Round dollar amounts to whole dollars, with total equal to Contract Sum.
 - 1) Labor.
 - 2) Materials.
 - 3) Equipment.
- 4. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
- 5. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site.
- 6. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
- 7. Closeout Costs. Include separate line items under Contractor and principal subcontracts for Project closeout requirements in an amount totaling five percent of the Contract Sum and subcontract amount.
- 8. Schedule of Values Revisions: Revise the schedule of values when Change Orders or Construction Change Directives result in a change in the Contract Sum. Include at least one separate line item for each Change Order and Construction Change Directive.

1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.

- 1. Submit draft copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
 - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
 - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
 - 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
 - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment for stored materials.
 - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
 - 3. Provide summary documentation for stored materials indicating the following:
 - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
 - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
 - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. One copy shall include waivers of lien and similar attachments if required.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.

- 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
- 2. When an application shows completion of an item, submit conditional final or full waivers.
- 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
- 4. Waiver Forms: Use Section 012911 "Partial Release of Liens" of the Project Manual.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
 - 1. List of subcontractors.
 - 2. Schedule of values.
 - 3. Contractor's construction schedule (preliminary if not final).
 - 4. Products list (preliminary if not final).
 - 5. Sustainable design action plans, including preliminary project materials cost data.
 - 6. Schedule of unit prices.
 - 7. Submittal schedule (preliminary if not final).
 - 8. List of Contractor's staff assignments.
 - 9. List of Contractor's principal consultants.
 - 10. Copies of building permits.
 - 11. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 - 12. Initial progress report.
 - 13. Report of preconstruction conference.
 - 14. Certificates of insurance and insurance policies.
 - 15. Performance and payment bonds.
 - 16. Data needed to acquire Owner's insurance.
 - 17. Copies of Initial Project Workforce Report.
 - 18. Copies of Monthly Workforce Tracking.
- I. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
 - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
 - 1. Evidence of completion of Project closeout requirements.
 - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 - 3. Updated final statement, accounting for final changes to the Contract Sum.
 - 4. AIA Document G706.

- 5. AIA Document G706A.
- 6. AIA Document G707.
- 7. Evidence that claims have been settled.
- 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
- 9. Final liquidated damages settlement statement.
- 10. Letter on Contractor's letterhead stating that all Workforce Tracking forms and Weekly Certified Payroll Records have been submitted to the proper recipients.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

SECTION 012910 - PAYROLL VERIFICATION AFFIDAVIT

State of New Jersey

County of _____

_____ being duly sworn, on its oath deposes and says:

I swear that the payroll on the Project indicated below,

under contract with ______(Owner) and for the payroll period indicated, was fully paid and that nothing is due and owing to any worker thereunder, and that the wages paid were, in no case, less than the applicable wage rates contained in the wage determination decision of the Secretary of Labor of New Jersey, and that the job classification for each worker conformed to the actual work he/she performed.

In addition, I have submitted to the Owner for their files one copy of all weekly-certified payroll records for this pay period.

The above statement applies in full to all of the sub-contractors under this contract.

Project Name & Location:		
Pay Period:		
Contract No		(Name)
Contractor		
	BY:	
	TITLE:	
Subscribed and sworn to before me this		
day of	, 20	
State of		-
Notary Public:		-
My commission expires		, 20
END OF SECTION 012910		

SECTION 012911 - PARTIAL RELEASE OF LIENS

STATE OF NEW JERSEY

I,	of	(Municipality)
in the County of		and the State of
		of full age, being duly sworn according to law
on my oath depose and sa	ıy:	
I am		(Title)
of the firm of		
(s	trike two of the three	options below, which do not apply)
1.(Prime Contrac	tor)
2.(Subcontractor	to)
3.(Material suppl	ier to)
in connection with constr	uction of the	
	(Project na	me and location)
	To be completed	l by Prime Contractor
To the date hereof, all l taxes furnished for this p due therefore, except as f	abor and/or material project has been fully ollows:	(s) installed, including all applicable sales or use paid for, and there are no sums due or to become
All labor directly employ payroll period	yed by us for this pr	oject has been fully paid as of the date of our last

To be completed by Prime Contractor

To the date hereof, all labor and/or material(s) installed, including all applicable sales or use taxes furnished for this project has been fully paid for, and there are no sums due or to become due therefore, except as follows:

To be completed by Subcontractor and/or Material Supplier

All labor directly employed by us for this project has been fully paid as of the date of our last payroll period

(Date), except as follows:

All withholding, Social Security, or Unemployment Taxes, all Union benefits and Welfare Funds, all Workman's Compensation, Public Liability, and accumulations of Withholding taxes are separately deposited in trust funds.

This affidavit is made with the full knowledge that _____

(Owner)

relies hereon in making partial (final) payment <u>\$</u> (Amount of payment) to us for labor and or material furnished and installed for the project named herein.

By: _____L.S.

*(SEAL IF BIDDER IS A CORPORATION)

Subscribed and sworn to before me this

day 01		
State of		
Notary Public:		
My commission expires	 , 20	<u> </u>

END OF SECTION 012911

1 2 2	SECT	ION 012920-BILI	OF SALE/CERTIFICATION F	OR STORED MATERIA	L
3 4	OWN	ER:			
5	CONT	RACTOR:			
6 7 8 9 10	IN AC has al require payme	CCORDANCE We lowed the Contra ed for the installa ent of such materia	TH THE CONTRACT DOCUM actor to purchase materials and tion of said materials and/or equ and/or equipment properly stor	1ENTS on the above Projet /or equipment in advance ipment and to requisition ed. The following is mutu	ect, the Owner e of the time the Owner for ally agreed:
12 13 14	1.	The Contractor listed below and loss beneficiary	certifies that he/she is the legal of l provides the Owner with a certi for the full dollar amount represe	owner of the materials and ficate of insurance naming enting the materials stored.	/or equipment the Owner as
13 16 17 18	2.	The Contractor below and to tra	agrees to transfer to the Owne nsfer all rights, title and interest	r the materials and/or equation to the Owner.	upment listed
19 20 21	3.	The materials an and has been de	nd/or equipment listed below has signated by a tag or other approp	been properly stored when riate notice affixed thereto	re listed below stating:
22 23 24 25	4.	Nothing in thes responsibility for as a waiver of the the Contract Do	e provisions shall be construed a or the care, custody and protection ne right of the Owner to require to cuments.	s relieving the Contractor n of such materials and/or fulfillment of all terms and	from the sole equipment or conditions of
20 27 28 29 30	5.	When materials and/or equipment are stored off the Project Site, the Contractor certifies that such materials and/or equipment, listed below, are fully insured against the perils of fire, theft, extended coverage, vandalism and malicious mischief.			
31 32 33	6.	The Owner an wherever stored	d Architect reserve the right t , at their convenience during norr	o inspect materials and/onal working hours.	or equipment,
34 35	7.	The cost and expense, if any, involved in the storage and/or delivery to the Project Site will be borne by the Contractor.			
36	LIST (OF MATERIALS	AND/OR EQUIPMENT STORE	<u>ED</u> :	
38		ITEM	DESCRIPTION	QUANTITY	TOTAL VALUE
39	1.				
40	2.				
41	3.				
42	4.				
43	5.				

1 <u>PLACE AND METHOD OF STORAGE</u>:

2	LOCATION	STORED BY	PROTECTED BY			
	()Warehouse	()Contractor	()Building Cover			
	()Storage Yard	()Distributor	()Plastic Cover			
3	()On Project Site	()Manufacturer	()Not Required			
4 5 6	NAME AND ADDRESS OF P	JAME AND ADDRESS OF PARTY STORING MATERIALS AND/OR EQUIPMENT				
7	NAME:					
8	ADDRESS:					
9	CITY, STATE, ZIP:					
10 11 12	BILL OF SALE:					
12 13 14 15 16 17	In consideration of the sum or sums listed above in lawful money of the United States to be paid as provided in the Contract Documents, The Contractor does grant and convey unto the Owner title of ownership of all materials and/or equipment listed above to have and to hold the same unto the Owner forever.					
18 19 20	The Contractor does, for himself/herself, his/her successors and assigns covenant and agree to warrant and defend the sale of the above listed materials and/or equipment hereby sold unto the Owner, against all claims or any claims or any person or persons whomsoever.					
21 22	SWORN TO AND SUBSCRIE	BED	Contractor			
23	BEFORE ME THIS	DAY				
24 25	OF,	. 20	By:Name			
26 27 28	Notary Public of the State of New Jersey.					
29 30			Title			
31 32	My Commission Expires:					
33 34			Date			
35						

1			
2			
3			
4	Accepted for Project Owner:		
5			
6			
7	Signature	Title	Date
8 9			
10	END OF SECTION 012920		

SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 - 1. General coordination procedures.
 - 2. Coordination drawings.
 - 3. RFIs.
 - 4. Digital project management procedures.
 - 5. Project meetings.
- B. Related Requirements:
 - 1. Section 013200 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
 - 2. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

1.3 DEFINITIONS

A. RFI: Request for Information. Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
 - 1. Name, address, telephone number, and email address of entity performing subcontract or supplying products.
 - 2. Number and title of related Specification Section(s) covered by subcontract.
 - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project

site. Identify individuals and their duties and responsibilities; list addresses and cellular telephone numbers and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.

1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations included in different Sections that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its own operations with operations included in different Sections that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components with other contractors to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- C. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
 - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.

1.6 COORDINATION DRAWINGS

A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely indicated on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.

- 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
 - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
 - b. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
 - c. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
 - d. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
 - e. Indicate required installation sequences.
 - f. Indicate dimensions shown on Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternative sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Drawing Organization: Organize coordination drawings as follows:
 - 1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire-protection, fire-alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
 - 2. Plenum Space: Indicate subframing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within plenums to accommodate layout of light fixtures and other components indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
 - 3. Structural Penetrations: Indicate penetrations and openings required for all disciplines.
 - 4. Mechanical and Plumbing Work: Show the following:
 - a. Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
 - b. Dimensions of major components, such as dampers, valves, diffusers, access doors, cleanouts and electrical distribution equipment.
 - c. Fire-rated enclosures around ductwork.
 - 5. Electrical Work: Show the following:
 - a. Runs of vertical and horizontal conduit 1-1/4 inches (32 mm) in diameter and larger.
 - b. Light fixture, exit light, emergency battery pack, smoke detector, and other firealarm locations.
 - c. Panel board, switch board, switchgear, transformer, busway, generator, and motorcontrol center locations.
 - d. Location of pull boxes and junction boxes, dimensioned from column center lines.

- 6. Review: Architect will review coordination drawings to confirm that in general the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make suitable modifications and resubmit.
- 7. Coordination Drawing Prints: Prepare coordination drawing prints according to requirements in Section 013300 "Submittal Procedures."
- C. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
 - 1. File Submittal Format: Submit coordination drawing files using PDF format.
 - 2. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
 - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.
 - b. Contractor shall execute a data licensing agreement the form that can be obtained from the Architect.

1.7 REQUEST FOR INFORMATION (RFI)

- A. General: Immediately on discovery of the need for additional information, clarification, or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
 - 1. Each Request for Information shall be limited to a single subject of inquiry.
 - 2. Architect will return without response those RFIs submitted to Architect by other entities controlled by Contractor.
 - 3. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Clearly and concisely set forth the issue for which clarification or interpretation is sought and why a response is needed and when it is needed. Contractor shall provide their own interpretation or understanding of the requirement along with their reasons for how they reached such an understanding. Include a detailed, legible description of item needing information or interpretation and the following:
 - 1. Project name.
 - 2. Project number.
 - 3. Date.
 - 4. Name of Contractor.
 - 5. Name of Architect.
 - 6. RFI number, numbered sequentially.
 - 7. RFI subject.
 - 8. Specification Section number and title and related paragraphs, as appropriate.
 - 9. Drawing number and detail references, as appropriate.

- 10. Field dimensions and conditions, as appropriate.
- 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
- 12. Contractor's signature.
- 13. Potential cost impact & potential estimate.
- 14. Potential time impact & potential delay.
- 15. Change order required.
- 16. Date response needed.
- 17. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
 - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: Use Contractor's Request for Information included at end of Part 3.
 - 1. Attachments shall be electronic files in PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
 - 1. The following Contractor-generated RFIs will be returned without action and shall not be entered into the RFI Log:
 - a. Requests for approval of submittals.
 - b. Requests for approval of substitutions.
 - c. Requests for approval of Contractor's means and methods.
 - d. Requests for coordination information already indicated in the Contract Documents.
 - e. Requests for adjustments in the Contract Time or the Contract Sum.
 - f. Requests for interpretation of Architect's actions on submittals.
 - g. Incomplete RFIs or inaccurately prepared RFIs.
 - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt by Architect of additional information.
 - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
 - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within seven working days of receipt of the RFI response. Failure to provide such written notice shall waive the Contractor's right to seek additional time or cost.
- E. On receipt of Architect's action distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.

1.8 DIGITAL PROJECT MANAGEMENT PROCEDURES

- A. Use of Architect's Digital Data Files: Digital data files of Architect's CAD drawings will be provided by Architect for Contractor's use during construction.
 - 1. Digital data files may be used by Contractor in preparing coordination drawings, Shop Drawings, and Project record Drawings.
 - 2. Architect makes no representations as to the accuracy or completeness of digital data files
 - 3. Contractor shall execute a data licensing agreement in the form of an Electronic Files Indemnification form provided by the Architect.
 - a. Subcontractors, and other parties granted access by Contractor to Architect's digital data files shall execute a data licensing agreement in the form of an Electronic Files Indemnification form provided by the Architect.
- B. PDF Document Preparation: Where PDFs are required to be submitted to Architect, prepare as follows:
 - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
 - 2. Name file with submittal number or other unique identifier, including revision identifier.
 - 3. Certifications: Where digitally submitted certificates and certifications are required, provide a digital signature with digital certificate on where indicated.

1.9 PROJECT MEETINGS

- A. General: Architect will schedule and conduct meetings and conferences at Project site unless otherwise indicated.
 - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times a minimum of 10 working days prior to meeting.
 - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
 - 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner, Contractor(s) and Architect, within three days of the meeting.
 - 4. Contractor Progress Status Report: Prime Contractors shall distribute their progress report at each meeting to all invited attendees. Copy of form is included at end of Part 3.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
 - 1. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.

- 2. Agenda: Discuss items of significance that could affect progress, including the following:
 - a. Responsibilities and personnel assignments.
 - b. Tentative construction schedule.
 - c. Permits.
 - d. Phasing.
 - e. Critical work sequencing and long lead items.
 - f. Designation of key personnel and their duties.
 - g. Lines of communications.
 - h. Procedures for processing field decisions and Change Orders.
 - i. Procedures for RFIs.
 - j. Procedures for testing and inspecting.
 - k. Procedures for processing Applications for Payment.
 - 1. Distribution of the Contract Documents.
 - m. Submittal procedures.
 - n. Preparation of Record Documents.
 - o. Use of the premises and existing building.
 - p. Work restrictions.
 - q. Working hours.
 - r. Owner's occupancy requirements.
 - s. Responsibility for temporary facilities and controls.
 - t. Procedures for moisture and mold control.
 - u. Procedures for disruptions and shutdowns.
 - v. Construction waste management and recycling.
 - w. Parking availability.
 - x. Office, work, and storage areas.
 - y. Equipment deliveries and priorities.
 - z. First aid.
 - aa. Security.
 - bb. Progress cleaning.
- 3. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- 4. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent and sustainable design coordinator; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity when required by other sections and when required for coordination with other construction.
 - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.

- 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
 - a. Contract Documents.
 - b. Options.
 - c. Related RFIs.
 - d. Related Change Orders.
 - e. Purchases.
 - f. Deliveries.
 - g. Submittals.
 - h. Possible conflicts.
 - i. Compatibility requirements.
 - j. Time schedules.
 - k. Weather limitations.
 - 1. Manufacturer's written instructions.
 - m. Warranty requirements.
 - n. Compatibility of materials.
 - o. Acceptability of substrates.
 - p. Temporary facilities and controls.
 - q. Space and access limitations.
 - r. Regulations of authorities having jurisdiction.
 - s. Testing and inspecting requirements.
 - t. Installation procedures.
 - u. Coordination with other work.
 - v. Required performance results.
 - w. Protection of adjacent work.
 - x. Protection of construction and personnel.
- 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Progress Meetings: Architect will conduct progress meetings at biweekly intervals or as deemed necessary by the Architect.
 - 1. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 2. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.

- a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - 1) Review schedule for next period.
- b. Review present and future needs of each entity present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site use.
 - 8) Temporary facilities and controls.
 - 9) Progress cleaning.
 - 10) Quality and work standards.
 - 11) Status of correction of deficient items.
 - 12) Field observations.
 - 13) Status of RFIs.
 - 14) Status of Proposal Requests.
 - 15) Pending changes.
 - 16) Status of Change Orders.
 - 17) Pending claims and disputes.
 - 18) Documentation of information for payment requests.
- 3. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
 - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013100

CONTRACTOR REQUEST FOR INFORMATION

REQUEST DATE:	EMAIL	
CONTRACTOR'S RFI NUMBER:		
TO: Angelo P. Butera, AIA, LEED AP REGAN YOUNG ENGLAND BUTERA, PC Fax: (609) 265-0333		Email: apb@ryebread.com

REFERENCES (List all applicable drawings & specifications):

PLEASE RESPOND TO THE FOLLOWING:

POTENTIAL COST IMPACT & POTE	NTIAL ESTIMA	ATE:	
POTENTIAL TIME IMPACT & POTE	NTIAL DELAY:		
CHANGE ORDER REQUIRED:	Yes	No No	
DATE RESPONSE NEEDED:			

PROJECT MANAGEMENT AND COORDINATION

DESIGN PROFESSONAL'S RESPONSE:

DISTRIBUTION:

Note: This reply is not an authorization to proceed with work involving additional cost, time or both. If any reply requires a change to the Contract Documents, a Change Order, Construction Change Directive, or a Minor Change in the work must be executed in accordance with the Contract Documents.

CONTRACTOR PROJECT STATUS REPORT

(To be submitted at each Job Meeting)

CONTRACTOR:	DATE
EST. % OF COMPLETION:	CONFORMANCE W/ SCHED(+,=,-):
WORK IN PROGRESS: (List main work iten	ns and % completion for each item)
A	
В	
C	
D	
E	
F	
G	_
Н	
PROJECTED WORK: (List only what you ex of completion for each item)	xpect to perform in the next two weeks & include %
A	
В	
C	

E	
F.	
G.	
POI	NTS OF RECORD: (be brief)
Α.	
В.	
C.	

D. _____

SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
 - 1. Informational submittals.
 - 2. Coordination.
 - 3. Contractor's Construction Schedule.
 - 4. Gantt-chart schedule requirements.
 - 5. Reports.
 - 6. Unusual event reports.
- B. Related Requirements:

1.3 INFORMATIONAL SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
 - 1. Working electronic copy of schedule file, where indicated.
 - 2. PDF file.
- B. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
 - 1. Maximum sheet size $8 \frac{1}{2} \times 14$. Multiple sheets are acceptable.
- C. Construction Schedule Updating Reports: Submit with Applications for Payment.
- D. Unusual Event Reports: Submit at time of unusual event.

1.4 COORDINATION

A. Coordinate Contractor's Construction Schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.

- 1. Secure time commitments for performing critical elements of the Work from entities involved.
- 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

1.5 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.
- B. Time Frame: Extend schedule from date established for to date of final completion.
 - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- C. Activities: Treat each floor or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
 - 1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by Architect.
 - 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
 - 3. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's Construction Schedule with submittal schedule.
 - 4. Startup and Testing Time: Include no fewer than 15 days for startup and testing.
 - 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
 - 6. Punch List and Final Completion: Include not more than 15 days for completion of punch list items and final completion.
- D. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule and show how the sequence of the Work is affected.
 - 1. Phasing: Arrange list of activities on schedule by phase.
 - 2. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.
 - 3. Work Restrictions: Show the effect of the following items on the schedule:
 - a. Coordination with existing construction.
 - b. Limitations of continued occupancies.
 - c. Uninterruptible services.
 - d. Partial occupancy before Substantial Completion.
 - e. Use-of-premises restrictions.

- f. Provisions for future construction.
- g. Seasonal variations.
- h. Environmental control.
- 4. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
 - a. Subcontract awards.
 - b. Submittals.
 - c. Purchases.
 - d. Fabrication.
 - e. Sample testing.
 - f. Deliveries.
 - g. Installation.
 - h. Tests and inspections.
 - i. Adjusting.
 - j. Startup and placement into final use and operation.
- E. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- F. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
 - 1. Unresolved issues.
 - 2. Unanswered Requests for Information.
 - 3. Rejected or unreturned submittals.
 - 4. Notations on returned submittals.
 - 5. Pending modifications affecting the Work and the Contract Time.
- G. Contractor's Construction Schedule Updating: When requested by the Architect, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
 - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
 - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 - 3. As the Work progresses, indicate final completion percentage for each activity.
- H. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
 - 1. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

1.6 GANTT-CHART SCHEDULE REQUIREMENTS

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal, Gantt-chart-type, Contractor's Construction Schedule within 15 days of date established for the Notice to Proceed.
 - 1. Base schedule on the startup construction schedule and additional information received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
 - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in 10 percent increments within time bar.

1.7 REPORTS

- A. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.
- B. Unusual Event Reports: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, responses by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.
 - 1. Submit unusual event reports directly to Owner within one day(s) of an occurrence. Distribute copies of report to parties affected by the occurrence.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013200

SECTION 013233 - PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
 - 1. Preconstruction photographs and/or videos.
- B. Related Requirements:
 - 1. Section 024119 "Selective Demolition" for photographic documentation before selective demolition operations commence.

1.3 INFORMATIONAL SUBMITTALS

- A. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each photograph and/or video recording. Indicate elevation or story of construction. Include same information as corresponding photographic documentation.
- B. Digital Photographs and/or Video Recordings: Submit image files within seven days of recording.
 - 1. Submit photos on CD-ROM or thumb-drive. Include copy of key plan indicating each location and direction.
 - 2. Identification: Provide the following information with each image description in file metadata tag:
 - a. Name of Project.
 - b. Name of Architect.
 - c. Name of Contractor.
 - d. Date photograph was taken.
 - e. Description of location, vantage point, and direction.
 - f. Unique sequential identifier keyed to accompanying key plan.

1.4 FORMATS AND MEDIA

- A. Digital Photographs: Provide color images in JPG format, produced by a digital camera with minimum sensor size of 12 megapixels, and at an image resolution of not less than 3200 by 2400 pixels, and with vibration-reduction technology. Use flash in low light levels or backlit conditions.
- B. Digital Video Recordings: Provide high-resolution, digital video in MPEG format, produced by a digital camera with minimum sensor resolution of 12 megapixels and capable of recording in full high-definition mode with vibration-reduction technology. Provide supplemental lighting in low light levels or backlit conditions.
- C. Digital Images: Submit digital media as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
- D. Metadata: Record accurate date and time from camera.
- E. File Names: Name media files with date, Project area and sequential numbering suffix.

1.5 CONSTRUCTION PHOTOGRAPHS

- A. General: Take photographs with maximum depth of field and in focus.
 - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- B. Preconstruction Photographs: Before Prior to the start of any work, take photographs of Project site and surrounding properties, including existing items to remain during construction, from different vantage points.
 - 1. Show existing conditions of all rooms, corridors, stair towers, elevators, restrooms and other spaces effected by the Work.

1.6 CONSTRUCTION VIDEO RECORDINGS

- A. Video Recording Photographer: Engage a qualified videographer to record construction video recordings.
- B. Preconstruction Video Recording: Before starting Prior to the start of any work, record video recording of Project site and surrounding properties from different vantage points.
 - 1. Show existing conditions of all rooms, corridors, stair towers, elevators, restrooms and other spaces effected by the Work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013233

SECTION 013300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Submittal schedule requirements.
 - 2. Administrative and procedural requirements for submittals.
- B. Related Requirements:
 - 1. Section 012900 "Payment Procedures" for submitting Applications for Payment and the schedule of values.
 - 2. Section 013200 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
 - 3. Section 013233 "Photographic Documentation" for submitting preconstruction photographs, periodic construction photographs, and final completion construction photographs.
 - 4. Section 014000 "Quality Requirements" for submitting test and inspection reports, and schedule of tests and inspections.
 - 5. Section 017700 "Closeout Procedures" for submitting closeout submittals and maintenance material submittals.
 - 6. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
 - 7. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
 - 8. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with

requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."

1.4 SUBMITTAL SCHEDULE

- A. Submittal Schedule: Submit, as an action submittal, a list of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
 - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
 - 2. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
 - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
 - 3. Format: Arrange the following information in a tabular format:
 - a. Scheduled date for first submittal.
 - b. Specification Section number and title.
 - c. Submittal Category: Action; informational.
 - d. Name of subcontractor.
 - e. Description of the Work covered.
 - f. Scheduled date for Architect's final release or approval.

1.5 SUBMITTAL FORMATS

- A. Submittal Information: Include the following information in each submittal:
 - 1. Project name.
 - 2. Date.
 - 3. Name of Architect.
 - 4. Name of Contractor.
 - 5. Name of firm or entity that prepared submittal.
 - 6. Names of subcontractor, manufacturer, and supplier.
 - 7. Unique submittal number, including revision identifier. Include Specification Section number with sequential alphanumeric identifier; and alphanumeric suffix for resubmittals.
 - 8. Category and type of submittal.
 - 9. Submittal purpose and description.
 - 10. Number and title of Specification Section, with paragraph number and generic name for each of multiple items.
 - 11. Drawing number and detail references, as appropriate.
 - 12. Indication of full or partial submittal.

- 13. Location(s) where product is to be installed, as appropriate.
- 14. Other necessary identification.
- 15. Remarks.
- 16. Signature of transmitter.
- B. Options: Identify options requiring selection by Architect.
- C. Deviations and Additional Information: On each submittal, clearly indicate deviations from requirements in the Contract Documents, including minor variations and limitations; include relevant additional information and revisions, other than those requested by Architect on previous submittals. Indicate by highlighting on each submittal or noting on attached separate sheet.
- D. Paper Submittals (Only for submittals that require an original signature and/or raised seal):
 - 1. Place a permanent label or title block on each submittal item for identification; include name of firm or entity that prepared submittal.
 - 2. Provide a space approximately 4 by 6 inches on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
 - 3. Action Submittals: Submit four paper copies of each submittal unless otherwise indicated. Architect will return one copy.
 - 4. Additional Copies: Unless additional copies are required for final submittal, and unless Architect observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
 - 5. Transmittal for Submittals: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using Submittal Transmittal Form found at the end of Part 3.
- E. PDF Submittals: Prepare submittals as PDF package, incorporating complete information into each PDF file. Name PDF file with submittal number.
 - 1. Transmittal Form for Electronic Submittals: Use Submittal Transmittal Form found at the end of Part 3.

1.6 SUBMITTAL PROCEDURES

- A. Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
 - 1. Email: Prepare submittals as PDF package, and transmit to Architect by sending via email. Include an executed PDF of the Submittal Transmittal Form. Include information in email subject line as requested by Architect.
 - a. Architect will return annotated file. Annotate and retain one copy of file as a digital Project Record Document file.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.

- 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
- 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
- 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
- 4. Coordinate transmittal of submittals for related parts of the Work specified in different Sections so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
 - 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
 - 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 - 3. Resubmittal Review: Allow seven days for review of each resubmittal.
 - 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.
- D. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
 - 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- E. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- F. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

1.7 SUBMITTAL REQUIREMENTS

A. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.

- 1. If information must be specially prepared for submittal because standard published data are unsuitable for use, submit as Shop Drawings, not as Product Data.
- 2. Mark each copy of each submittal to show which products and options are applicable.
- 3. Include the following information, as applicable:
 - a. Manufacturer's catalog cuts.
 - b. Manufacturer's product specifications.
 - c. Standard color charts.
 - d. Statement of compliance with specified referenced standards.
 - e. Testing by recognized testing agency.
 - f. Application of testing agency labels and seals.
 - g. Notation of coordination requirements.
 - h. Availability and delivery time information.
- 4. For equipment, include the following in addition to the above, as applicable:
 - a. Wiring diagrams that show factory-installed wiring.
 - b. Printed performance curves.
 - c. Operational range diagrams.
 - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
- 5. Submit Product Data before Shop Drawings, and before or concurrent with Samples.
- B. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data unless submittal based on Architect's digital data drawing files is otherwise permitted.
 - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Identification of products.
 - b. Schedules.
 - c. Compliance with specified standards.
 - d. Notation of coordination requirements.
 - e. Notation of dimensions established by field measurement.
 - f. Relationship and attachment to adjoining construction clearly indicated.
 - g. Seal and signature of professional engineer if specified.
 - 2. Paper Sheet Size: Except for templates, patterns, and similar full-size Drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
 - a. Four opaque copies of each submittal where submittals require an original signature and/or raised seal. Architect will retain three copies; remainder will be returned.
 - b. One PDF submittal. Architect will return one PDF copy with appropriate action taken.
- C. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other materials.
 - 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
 - 2. Identification: Permanently attach label on unexposed side of Samples that includes the following:
 - a. Project name and submittal number.
 - b. Generic description of Sample.
 - c. Product name and name of manufacturer.
 - d. Sample source.
 - e. Number and title of applicable Specification Section.
 - f. Specification paragraph number and generic name of each item.
 - 3. Email Transmittal: Provide PDF transmittal. Include digital image file illustrating Sample characteristics, and identification information for record.
 - 4. Paper Transmittal: Include paper transmittal including complete submittal information indicated.
 - 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
 - a. Number of Samples: Submit one full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
 - 6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
 - a. Number of Samples: Submit one set of Samples. Architect will retain the Sample set.
 - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
 - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.
- D. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:

- 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
- 2. Manufacturer and product name, and model number if applicable.
- 3. Number and name of room or space.
- 4. Location within room or space.
- E. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- F. Design Data: Prepare and submit written and graphic information indicating compliance with indicated performance and design criteria in individual Specification Sections. Include list of assumptions and summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Number each page of submittal.
- G. Certificates:
 - 1. Certificates and Certifications Submittals: Submit a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity. Provide a notarized signature where indicated.
 - 2. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
 - 3. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
 - 4. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
 - 5. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
 - 6. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- H. Test and Research Reports:
 - 1. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
 - 2. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
 - 3. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.

- 4. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- 5. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- 6. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
 - a. Name of evaluation organization.
 - b. Date of evaluation.
 - c. Time period when report is in effect.
 - d. Product and manufacturers' names.
 - e. Description of product.
 - f. Test procedures and results.
 - g. Limitations of use.

1.8 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are insufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit digitally signed PDF file and three paper copies of certificate, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
 - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

1.9 CONTRACTOR'S REVIEW

- A. Action Submittals and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Contractor's Approval: Indicate Contractor's approval for each submittal by signing each Submittal Transmittal Form. Include name of reviewer, date of Contractor's approval, and

statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

1. Architect will not review submittals received from Contractor that do not have Contractor's review and approval.

1.10 ARCHITECT'S REVIEW

- A. Action Submittals: Architect will review each submittal, indicate corrections or revisions required, and return it.
 - 1. PDF Submittals: Architect will indicate, via markup on each submittal, the appropriate action.
 - 2. Paper Submittals: Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- E. Architect will return without review submittals received from sources other than Contractor.
- F. Submittals not required by the Contract Documents will be returned by Architect without action.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SUBMITTAL TRANSMITTAL FORM

DATE:

PRIME CONTRACTOR:

SUBCONTRACTOR:

SUPPLIER:

MANUFACTURER:

ITEM: (Be Specific)

SPEC SECTION:

NO. OF COPIES:

As, the above named PRIME CONTRACTOR we affirm that we have checked this submission for conformance with the design concept of the Project and with the Contract Documents; that the Contract Document requirements have been met and that we have verified all dimensions, conditions, and quantities as shown and/or corrected on this submittal; that the submittal will not cause conflict with or increase cost to other Prime Contractors or the Owner; and that all previous applicable changes made in the Project by Change Orders or other directives have been properly shown on each submittal affected.

By: _____

Title:

PRIME CONTRACTOR'S SUBMITTAL NO.

DRAWING NO.:

Architect/Engineer Action Stamp

GYM HVAC RENOVATION & LOCKER ROOM ALTERATIONS LINDENWOLD BOE REGAN YOUNG ENGLAND BUTERA, PC PROJECT #5563C

SECTION 013310 - PROJECT START-UP SUBMITTALS

Submit copies of the following to the Architect immediately after the issuance of the Contract. This form is an internal form used by REGAN YOUNG ENGLAND BUTERA and shall be used only as a guide for submissions by the Contractor. Additional items not included on this list may be required at the discretion of the Architect or as referenced in their individual sections.

CONTRACTOR:

TELEPHONE NUMBER:

ITEM	DATE RECEIVED
O Contract	
O Performance Bond & Payment Bond	
P Insurance Certificate	
O Notice to Proceed	
P Contractor's Certification of Subcontractor(s) Insurance Coverage's	
P Copies of Permits	
P Schedule of Values	
P Initial Workforce Report (Affirmative Action)	
P Required Cuts (see indiv. spec sections)	
P Construction Schedule	
P List of Subcontractors	
P List of Contractor's Staff Assignments	
Digital copy of preconstruction photographs and/or videos (disk or thumb drive)	
 O – Original copies required. P – PDF copy required. 	

SECTION 014000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspection services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and quality-control requirements for individual work results are specified in their respective Specification Sections. Requirements in individual Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other qualityassurance and quality-control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and quality-control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
 - 4. Specific test and inspection requirements are not specified in this Section.

1.3 DEFINITIONS

- A. Experienced: When used with an entity or individual, "experienced" unless otherwise further described means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- B. Field Quality-Control Tests: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- C. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, assembly, and similar operations.

- 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade(s).
- D. Product Tests: Tests and inspections that are performed by a nationally recognized testing laboratory (NRTL) according to 29 CFR 1910.7, by a testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program (NVLAP), or by a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- E. Source Quality-Control Tests: Tests and inspections that are performed at the source; for example, plant, mill, factory, or shop.
- F. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- G. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- H. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Contractor's quality-control services do not include contract administration activities performed by Architect.

1.4 CONFLICTING REQUIREMENTS

- A. Conflicting Standards and Other Requirements: If compliance with two or more standards or requirements are specified and the standards or requirements establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for direction before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Contractor's quality-control personnel.
- B. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility submitted to authorities having jurisdiction before starting work.

- C. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- D. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - 2. Entity responsible for performing tests and inspections.
 - 3. Description of test and inspection.
 - 4. Identification of applicable standards.
 - 5. Identification of test and inspection methods.
 - 6. Number of tests and inspections required.
 - 7. Time schedule or time span for tests and inspections.
 - 8. Requirements for obtaining samples.
 - 9. Unique characteristics of each quality-control service.
- E. Reports: Prepare and submit certified written reports and documents as specified.
- F. Permits, Licenses, and Certificates: For Owner's record, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents established for compliance with standards and regulations bearing on performance of the Work.

1.6 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
 - 1. Date of issue.
 - 2. Project title and number.
 - 3. Name, address, telephone number, and email address of testing agency.
 - 4. Dates and locations of samples and tests or inspections.
 - 5. Names of individuals making tests and inspections.
 - 6. Description of the Work and test and inspection method.
 - 7. Identification of product and Specification Section.
 - 8. Complete test or inspection data.
 - 9. Test and inspection results and an interpretation of test results.
 - 10. Record of temperature and weather conditions at time of sample taking and testing and inspection.
 - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 - 12. Name and signature of laboratory inspector.
 - 13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:

- 1. Name, address, telephone number, and email address of technical representative making report.
- 2. Statement on condition of substrates and their acceptability for installation of product.
- 3. Statement that products at Project site comply with requirements.
- 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
- 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
- 6. Statement whether conditions, products, and installation will affect warranty.
- 7. Other required items indicated in individual Specification Sections.
- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, telephone number, and email address of factory-authorized service representative making report.
 - 2. Statement that equipment complies with requirements.
 - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 4. Statement whether conditions, products, and installation will affect warranty.
 - 5. Other required items indicated in individual Specification Sections.

1.7 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units. As applicable, procure products from manufacturers able to meet qualification requirements, warranty requirements, and technical or factory-authorized service representative requirements.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, applying, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspection indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.

- F. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- G. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.

1.8 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
 - 1. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities, whether specified or not, to verify and document that the Work complies with requirements.
 - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
 - 2. Engage a qualified testing agency to perform quality-control services.
 - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
 - 3. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspection will be performed.
 - 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
 - 5. Testing and inspection requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 - 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- D. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.

- 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
- 2. Determine the locations from which test samples will be taken and in which in-situ tests are conducted.
- 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
- 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
- 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
- 6. Do not perform duties of Contractor.
- E. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- F. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- G. Associated Contractor Services: Cooperate with agencies and representatives performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
 - 1. Access to the Work.
 - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 - 3. Adequate quantities of representative samples of materials that require testing and inspection. Assist agency in obtaining samples.
 - 4. Facilities for storage and field curing of test samples.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and quality-control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspection.
 - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
 - 1. Date test or inspection was conducted.
 - 2. Description of the Work tested or inspected.
 - 3. Date test or inspection results were transmitted to Architect.
 - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.
 - 1. Submit log at Project closeout as part of Project Record Documents.

3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspection, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

SECTION 014200 - REFERENCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.

1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
 - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Requirements:
 - 1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities engaged in the Project to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, testing agencies, and authorities having jurisdiction.
- B. Sewer Service: Pay sewer-service use charges for sewer usage by all entities for construction operations.
- C. Water Service: Owner will pay water-service use charges for water used by all entities for construction operations.
- D. Electric Power Service: Owner will pay electric-power-service use charges for electricity used by all entities for construction operations.
- E. Water Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- F. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

1.4 QUALITY ASSURANCE

A. Accessible Temporary Egress: Comply with applicable provisions in the United States Access Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

1.5 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Floor Protection: Protect flooring during the construction period with hardboard panels or other suitable material approved by the Architect. Do not use paper or plastic sheeting. Do not move heavy and sharp objects directly over exist'g or proposed flooring.
- B. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil (0.25-mm) minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.
- C. Dust-Control Adhesive-Surface Walk-Off Mats: Provide mats minimum 36 by 60 inches (914 by 1524 mm).

2.2 TEMPORARY FACILITIES

- A. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
 - 1. Store combustible materials apart from building.

2.3 EQUIPMENT

A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

PART 3 - EXECUTION

3.1 TEMPORARY FACILITIES, GENERAL

- A. Conservation: Coordinate construction and use of temporary facilities with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
 - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

3.2 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
 - 1. Locate facilities to limit site disturbance as specified in Section 011000 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.3 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
- B. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- C. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
- D. Temporary Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
 - 1. Provide temporary dehumidification systems when required to reduce ambient and substrate moisture levels to level required to allow installation or application of finishes and their proper curing or drying.
- E. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
 - 1. Prior to commencing work, isolate the HVAC system in area where work is to be performed.
 - a. Disconnect supply and return ductwork in work area from HVAC systems servicing occupied areas.
 - b. Maintain negative air pressure within work area using HEPA-equipped airfiltration units, starting with commencement of temporary partition construction, and continuing until removal of temporary partitions is complete.
 - 2. Maintain dust partitions during the Work. Use vacuum collection attachments on dustproducing equipment. Isolate limited work within occupied areas using portable dustcontainment devices.

- 3. Perform daily construction cleanup and final cleanup using approved, HEPA-filterequipped vacuum equipment.
- F. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- G. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
 - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
- H. Telephone Service: Provide Job Forman with cell phone.

3.4 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
 - 1. Temporary storage shall not be located within 30 feet (9 m) of building lines.
 - 2. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet (9 m) of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
 - 3. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Traffic Controls: Comply with requirements of authorities having jurisdiction.
 - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
 - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- C. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- D. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- E. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
 - 1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- F. Existing Elevator Use: Use of Owner's existing elevators will not be permitted.
- G. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.

1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.

3.5 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
 - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- D. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- E. Covered Walkway: Erect protective, covered walkway for passage of individuals through or adjacent to Project site. Coordinate with entrance gates, other facilities, and obstructions. Comply with regulations of authorities having jurisdiction.
 - 1. Provide overhead decking, protective enclosure walls, handrails, barricades, warning signs, exit signs, lights, safe and well-drained walkways, and similar provisions for protection and safe passage.
 - 2. Paint and maintain appearance of walkway for duration of the Work.
- F. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
 - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- G. Temporary Partitions: Provide floor-to-ceiling dustproof partitions to limit dust and dirt migration and to separate areas occupied by Owner from fumes and noise.
 - 1. Construct dustproof partitions with two layers of 10-mil polyethylene sheet on each side. Cover floor with two layers of 10-mil polyethylene sheet, extending sheets 18 inches (460 mm) up the sidewalls. Overlap and tape full length of joints. Cover floor with fire-retardant-treated plywood.
 - 2. Where fire-resistance-rated temporary partitions are required by authorities having jurisdiction, construct partitions according to the rated assemblies.
 - 3. Protect air-handling equipment.

- 4. Provide walk-off mats at each entrance through temporary partition.
- H. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
 - 1. Prohibit smoking. Comply with additional limits on smoking specified in other Sections.
 - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
 - 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.

3.6 MOISTURE AND MOLD CONTROL

- A. Exposed Construction Period: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
 - 1. Protect porous materials from water damage.
 - 2. Protect stored and installed material from flowing or standing water.
 - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
 - 4. Remove standing water from decks.
 - 5. Keep deck openings covered or dammed.
- B. Controlled Construction Period: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
 - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
 - 2. Use temporary or, if permitted permanent HVAC system to control humidity within ranges specified for installed and stored materials.
 - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
 - a. Hygroscopic materials that may support mold growth, including wood and gypsum-based products, that become wet during the course of construction and remain wet for 48 hours are considered defective and require replacing.
 - b. Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for48 hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.
 - c. Remove and replace materials that cannot be completely restored to their manufactured moisture level within 48 hours.

3.7 OPERATION, TERMINATION, AND REMOVAL

A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.

- B. Maintenance: Maintain facilities in good operating condition until removal.
 - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of Contractor.
 - 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Requirements:
 - 1. Section 012100 "Allowances" for products selected under an allowance.
 - 2. Section 012500 "Substitution Procedures" for requests for substitutions.
 - 3. Section 014200 "References" for applicable industry standards for products specified.

1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved by Architect through submittal process to have the indicated qualities related to type, function, dimension, inservice performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a single manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation. In addition to the basis-of-design product description, product attributes and characteristics may be listed to establish the significant qualities related to type, function, in-service performance and physical properties, weight, dimension, durability, visual

characteristics, and other special features and requirements for purposes of evaluating comparable products of additional manufacturers named in the specification.

C. Subject to Compliance with Requirements: Where the phrase "Subject to compliance with requirements" introduces a product selection procedure in an individual Specification Section, provide products qualified under the specified product procedure. In the event that a named product or product by a named manufacturer does not meet the other requirements of the specifications, select another named product or product from another named manufacturer that does meet the requirements of the specifications. Submit a comparable product request, if applicable.

1.4 ACTION SUBMITTALS

- A. Comparable Product Request Submittal: Submit request for consideration of each comparable product. Identify basis-of-design product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
 - 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Form of Architect's Approval of Submittal: As specified in Section 013300 "Submittal Procedures."
 - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
- B. Identification of Products: Except for required labels and operating data, do not attach or imprint manufacturer or product names or trademarks on exposed surfaces of products or equipment that will be exposed to view in occupied spaces or on the exterior.
 - 1. Labels: Locate required product labels and stamps on a concealed surface, or, where required for observation following installation, on a visually accessible surface that is not conspicuous.

- 2. Equipment Nameplates: Provide a permanent nameplate on each item of serviceconnected or power-operated equipment. Locate on a visually accessible but inconspicuous surface. Include information essential for operation, including the following:
 - a. Name of product and manufacturer.
 - b. Model and serial number.
 - c. Capacity.
 - d. Speed.
 - e. Ratings.
- 3. See individual identification sections in Divisions 22, 23, and 26 for additional identification requirements.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
 - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
 - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 - 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
 - 1. Store products to allow for inspection and measurement of quantity or counting of units.
 - 2. Store materials in a manner that will not endanger Project structure.
 - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
 - 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
 - 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
 - 6. Protect stored products from damage and liquids from freezing.
 - 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner for not less than two years.
 - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
 - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 - 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
 - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 - 3. Owner reserves the right to limit selection to products with warranties meeting requirements of the Contract Documents.
 - 4. Where products are accompanied by the term "as selected," Architect will make selection.
 - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
 - 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.

- a. Submit additional documentation required by Architect in order to establish equivalency of proposed products. Evaluation of "or equal" product status is by the Architect whose determination is final.
- B. Product Selection Procedures:
 - 1. Sole Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
 - a. Sole product may be indicated by the phrase: "Subject to compliance with requirements, provide the following: ..."
 - 2. Sole Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
 - a. Sole manufacturer/source may be indicated by the phrase: "Subject to compliance with requirements, provide products by the following: ..."
 - 3. Non-Limited List of Products: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, which complies with requirements.
 - a. Non-limited list of products is indicated by the phrase: "Subject to compliance with requirements, available products that may be incorporated in the Work include, but are not limited to, the following: ..."
 - 4. Non-Limited List of Manufacturers: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, which complies with requirements.
 - a. Non-limited list of manufacturers is indicated by the phrase: "Subject to compliance with requirements, available manufacturers whose products may be incorporated in the Work include, but are not limited to, the following: ..."
 - 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
 - a. For approval of products by unnamed manufacturers, comply with requirements in Section 012500 "Substitution Procedures" for substitutions for convenience.

- C. Visual Matching Specification: Where Specifications require "match existing or Architect's sample," provide a product that complies with requirements and matches existing conditions or Architect's sample. Architect's decision will be final on whether a proposed product matches.
 - 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration of Comparable Products: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
 - 1. Evidence that proposed product does not require revisions to the Contract Documents, is consistent with the Contract Documents, will produce the indicated results, and is compatible with other portions of the Work. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant product qualities include attributes such as type, function, in-service performance and physical properties, weight, dimension, durability, visual characteristics, and other specific features and requirements.
 - 2. Evidence that proposed product provides specified warranty.
 - 3. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
 - 4. Samples, if requested.
- B. Submittal Requirements: Approval by the Architect of Contractor's request for use of comparable product is not intended to satisfy other submittal requirements. Comply with specified submittal requirements.

PART 3 - EXECUTION (Not Used)

SECTION 017300 - EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. Installation of the Work.
 - 2. Cutting and patching.
 - 3. Progress cleaning.
 - 4. Starting and adjusting.
 - 5. Protection of installed construction.
- B. Related Requirements:
 - 1. Section 011000 "Summary" for limits on use of Project site.
 - 2. Section 024119 "Selective Demolition" for demolition and removal of selected portions of the building.

1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of subsequent work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of subsequent work.

1.4 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
 - 1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection.

- 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety. Operational elements include the following:
 - a. Primary operational systems and equipment.
 - b. Fire separation assemblies.
 - c. Air or smoke barriers.
 - d. Fire-suppression systems.
 - e. Plumbing piping systems.
 - f. Mechanical systems piping and ducts.
 - g. Control systems.
 - h. Communication systems.
 - i. Fire-detection and -alarm systems.
 - j. Electrical wiring systems.
 - k. Operating systems of special construction.
 - 1. Access control and CCTV systems.
- 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety. Other construction elements include but are not limited to the following:
 - a. Water, moisture, or vapor barriers.
 - b. Membranes and flashings.
 - c. Fire barriers, partitions and walls.
 - d. Sprayed fire-resistive material.
 - e. Equipment supports.
 - f. Piping, ductwork, vessels, and equipment.
 - g. Noise- and vibration-control elements and systems.
- 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

PART 2 - PRODUCTS

2.1 MATERIALS

A. General: Comply with requirements specified in other Sections.

- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services; and other utilities.
 - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
 - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - 1. Description of the Work.
 - 2. List of detrimental conditions, including substrates.
 - 3. List of unacceptable installation tolerances.
 - 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- B. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- C. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

3.3 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
 - 4. Maintain minimum headroom clearance of 96 inches in occupied spaces and 90 inches in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Where possible, select tools or equipment that minimize production of excessive noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other portions of the Work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.

- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
 - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 - 2. Allow for building movement, including thermal expansion and contraction.
 - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Repair or remove and replace damaged, defective, or nonconforming Work.
 - 1. Comply with Section 017700 "Closeout Procedures" for repairing or removing and replacing defective Work.

3.4 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
 - 1. Refer to Section 024119 for a list of existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching according to requirements in Section 011000 "Summary."

- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to minimize interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - 4. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - 5. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
 - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
 - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
 - b. Restore damaged pipe covering to its original condition.
 - 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
 - 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.

- 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.5 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
 - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F (27 deg C).
 - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
 - a. Use containers intended for holding waste materials of type to be stored.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 - 1. Remove liquid spills promptly.
 - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.

- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to ensure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.6 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

3.7 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Protection of Existing Items: Provide protection and ensure that existing items to remain undisturbed by construction are maintained in condition that existed at commencement of the Work.
- C. Comply with manufacturer's written instructions for temperature and relative humidity.
SECTION 017700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Submittals.
 - 2. Substantial Completion procedures.
 - 3. Final completion procedures.
 - 4. Punch lists.
 - 5. Warranties.
 - 6. Final cleaning.
 - 7. Repair of the Work.
- B. Related Requirements:
 - 1. Section 017823 "Operation and Maintenance Data" for additional operation and maintenance manual requirements.
 - 2. Section 017839 "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
 - 3. Section 017900 "Demonstration and Training" for requirements to train the Owner's maintenance personnel to adjust, operate, and maintain products, equipment, and systems.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of cleaning agent.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at final completion.

1.4 CLOSEOUT SUBMITTALS

A. Certificates of Release: From authorities having jurisdiction.

1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

1.6 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, damage or settlement surveys, property surveys, and similar final record information.
 - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Archoitect. Label with manufacturer's name and model number.
 - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section.
 - 5. Submit testing, adjusting, and balancing records.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Complete startup and testing of systems and equipment.
 - 2. Perform preventive maintenance on equipment used prior to Substantial Completion.
 - 3. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 017900 "Demonstration and Training."
 - 4. Terminate and remove temporary facilities from Project site, along with construction tools, and similar elements.
 - 5. Complete final cleaning requirements.
 - 6. Touch up paint and otherwise repair and restore marred exposed finishes to eliminate visual defects.

- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the Work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
 - 1. Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - 2. Results of completed inspection will form the basis of requirements for final completion.
 - 3. The Architect and their Consultants have in their Basic Scope of Services one punch list visit and one Final Completion inspection. If all outstanding work is not completed at the time of the Final Completion inspection, the Owner has the right to back charge the Contractor for their Professionals additional time.

1.7 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
 - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
 - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
 - 1. Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.8 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
 - 1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
 - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.

- 3. Include the following information at the top of each page:
 - a. Project name.
 - b. Date.
 - c. Name of Architect.
 - d. Name of Contractor.
 - e. Page number.
- 4. Submit list of incomplete items in the following format:
 - a. PDF electronic file. Architect will return annotated file.

1.9 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where warranties are indicated to commence on dates other than date of Substantial Completion, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
- C. Warranty Electronic File: Provide warranties and bonds in PDF format. Assemble complete warranty and bond submittal package into a single electronic PDF file with bookmarks enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
 - 1. Submit on digital media acceptable to Architect.
- D. Warranties in Paper Form:
 - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- E. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
 - 1. Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - d. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - e. Remove debris and surface dust from limited access spaces, including roofs, plenums, and similar spaces.
 - f. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
 - g. Remove labels that are not permanent.

- h. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
- i. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
- j. Clean ducts, blowers, and coils if units were operated without filters during construction or that display contamination with particulate matter on inspection.
- k. Clean luminaires, lamps, globes, and reflectors to function with full efficiency.
- 1. Leave Project clean and ready for occupancy.
- C. Construction Waste Disposal: Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."

3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair, or remove and replace, defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
 - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
 - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
 - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
 - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
 - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

SECTION 017710 - PROJECT CLOSEOUT SUBMITTALS

Submit **one copy** of the following to the Architect prior to Project closeout. This form is an internal form used by REGAN YOUNG ENGLAND BUTERA and shall be used only as a guide for submissions by the Contractor. Additional items not included on this list may be required at the discretion of the Architect or as referenced in their individual sections.

CONTRACTOR:

ADDRESS: _____

TELEPHONE NUMBER:

ITEM		DATE RECEIVED
1.	O/P Cert. of Substantial Completion (G704)	
2.	O/P Final App. For Payments (G702 & G703)	
3.	O/P Affid. of Paymts. of Debts & Claims (G706)	
4.	O/P Affid. of Release of Liens (G706A)	
5.	O/P Consent of Surety to Final Payment (G707)	
6.	O/P Maintenance Bond (Section 017721)	
7.	O/P Subcontractor Guaranty (Section 017722). One for every sub- Contractor used on the Project	
8.	O/P Statement on Business letterhead that all Monthly Workforce Tracking Reports and Weekly-Certified Payroll Records have been submitted to the Owner and the proper agencies	
9.	O/P Certificate of Compliance on Business letterhead stating that materials and products meet specified standards or that work was done in compliance with approved construction documents	
10.	P Operation & Maintenance Manuals. Manuals for each Trade, i.e. GC, Plumbing, HVAC, etc. shall have its own folder. Within that folder each Manual shall be titled w/ the "Item Name" and Manufacturer's Name. Also provide an O&M Index, listing the Trade folder and what is in it by spec Division No. & item name	
11.	P Copies of All Manufacturer Warranties (Refer to spec sections). Warranties for each Trade, i.e. GC, Plumbing, HVAC, etc. shall have its own folder. Within that folder each Warranty shall be titled w/ the "Item Name" & Manufacturers Name. Also provide an	

	O&M Index, listing the Trade folder & what is in it by spec Division No. and item name
12.	P Extra "Attic Stock" Provide copy of transmittal to Owner (see Project Manual Sections with ● adjacent to page #
13.	P Certificate of Occupancy/Certificate of Approval
14.	P Resolution of Punch List Items

- **O** Original paper copy required.
- P PDF copy required: Submit one pdf copy of all closeout documentation as per the Section 017700 of the Project Manual on either a CD or thumb drive. Each item listed above shall be a separate pdf using the titles above.

Provide separate folders for each of the following on the CD or thumb drive:

- a. Close Out documents: 01 thru 09 of the attached Section 017710;
- b. Architectural O&Ms, warranties & record documents;
- c. HVAC O&Ms, warranties & record documents;
- d. Plumbing O&Ms, warranties & record documents; and
- e. Electrical O&Ms, warranties & record documents.

Items 02 through 09 above shall be submitted together after all other required closeout submittals have been received and approved by the Architect.

Final payment will not be made until all required closeout submittals have been received.

SECTION 017721 - MAINTENANCE BOND

KNOW ALL MEN BY THESE PRESENTS, That we, the undersigned

as principal, and a

Corporation organized and existing under the laws of the

State of ______ and duly authorized to do business in the State of New Jersey, as Surety, are held and firmly bound unto the

as Owner, in the penal sum of ______

(10%) of the Final Contract Amount)

for payment of which, well and truly to be made, we hereby, jointly, and severally, bind ourselves, our heirs, executors, administrators, successors and assigns.

THE CONDITION OF THE ABOVE OBLIGATION IS SUCH, That whereas

the above named principal did on the day of,

20 , enter into a Contract with the Owner for

(Project Name)

which said Contract is made a part of this bond the same as though set forth herein.

NOW, if the said principal shall remedy without cost to the Owner any defects which may develop during the TWO (2) year(s) guarantee period of the work performed under the said Contract, provided such defects, in the judgment of the Owner are caused by defective or inferior materials or workmanship, then this obligation shall be void, otherwise it shall be and remain in full force and effect.

IT IS FURTHER AGREED that any alterations which may be made in the terms of the Contract or in the work to be done or materials to be furnished or labor to be supplied or performed under it, or the giving by the Owner of any extension of time for the performance of the Contract, or any other forbearance on the part of either the Owner or the Principal to the other, shall not in any way release the Principal and the Surety or Sureties, or either or any of them, their heirs, executors, administrators, successors or assigns, from their liability hereunder, notice to the Surety or Sureties of any such alterations, extension or forbearance being hereby waived.

IN WITNESS WHEREOF, the said Principal and Surety have duly executed this bond under seal the day and year written below.

day of	, 20
(Principal)	(Seal)
(Title)	
(Surety)	(Seal)
(Title)	
	day of (Principal) (Title) (Surety) (Title)

SECTION 017722 – SUBCONTRACTOR GUARANTY

WHEREAS:

The Contractor,

has entered into a Contract with the Owner,

for the construction of _____

_____ at _____

the Work.

AND WHEREAS:

The Subcontractor,

has entered into an agreement with the Contractor for the performance of a portion of said work.

NOW THEREFORE:

Pursuant to the terms of the Contract, the Contractor and the Subcontractor, for their heirs, executors, administrators, successors and assigns, jointly and severally guaranty

		, the Item, as
described in the Specifications, Page(s)	through	for TWO (2) year(s), the

period, starting from_____(date indicated in the Certificate of Substantial Completion).

FURTHERMORE:

In addition to the requirements of the Conditions of the Contract requiring correction of the work within a period of TWO (2) year(s) from Date of Substantial Completion, the Contractor and the Subcontractor do hereby guaranty and warrant that they will make good and replace, at their own cost and expense, all defects appearing in the Item during the Period and be responsible for all damage caused to the Owner by such defects or by the work required to remedy such defects. All corrections to defective work shall be made at the convenience of the Owner and shall be performed in a good workmanlike manner.

IT IS UNDERSTOOD THAT:

This Guaranty shall in no way be construed to affect, in any manner, any of the provisions of the Contract or to modify or limit any of the obligations, liabilities or duties of the Contractor or Subcontractor.

IT IS FURTHER UNDERSTOOD THAT:

This Guaranty shall remain binding and irrevocable during the Period and that the Contractor and the Subcontractor shall not contest the validity of, or in any way attempt to revoke or withdraw from this Guaranty for any cause whatsoever, whether arising before or after the execution of the Contract or this Guaranty.

IN WITNESS WHEREOF: The undersigned Contractor and Subcontractor have caused this				
Instrument to be signed and executed this	day			
Of,20				
	Subcontractor			
WITNESS:	BY:			
	TITLE:			
	Contractor			
WITNESS:	BY:			
	TITLE:			

SECTION 017823 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory manuals.
 - 2. Systems and equipment operation manuals.
 - 3. Systems and equipment maintenance manuals.
 - 4. Product maintenance manuals.
- B. Related Requirements:
 - 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 CLOSEOUT SUBMITTALS

- A. Submit operation and maintenance manuals indicated. Provide content for each manual as specified in individual Specification Sections, and as reviewed and approved at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 - 1. Architect will comment on whether content of operation and maintenance submittals is acceptable.
 - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operation and maintenance manuals in the following format:

OPERATION AND MAINTENANCE DATA

- 1. Submit on digital media acceptable to Architect by email to Architect. Enable reviewer comments on draft submittals.
- C. Initial Manual Submittal: Submit draft copy of each manual at least 30 days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect will return copy with comments.
 - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's comments and prior to commencing demonstration and training.
- E. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

1.5 FORMAT OF OPERATION AND MAINTENANCE MANUALS

- A. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
 - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 - 2. File Names and Bookmarks: Bookmark individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- B. Manuals, Paper Copy: Submit manuals in the form of hard-copy, bound and labeled volumes.
 - 1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
 - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents, and indicate Specification Section number on bottom of spine. Indicate volume number for multiple-volume sets.

- 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
- 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment. Enclose title pages and directories in clear plastic sleeves.
- 4. Supplementary Text: Prepared on 8-1/2-by-11-inch (215-by-280-mm) white bond paper.
- 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

1.6 REQUIREMENTS FOR OPERATION, AND MAINTENANCE MANUALS

- A. Organization of Manuals: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
 - 1. Title page.
 - 2. Table of contents.
 - 3. Manual contents.
- B. Title Page: Include the following information:
 - 1. Subject matter included in manual.
 - 2. Name and address of Project.
 - 3. Name and address of Owner.
 - 4. Date of submittal.
 - 5. Name and contact information for Contractor.
 - 6. Name and contact information for Architect.
 - 7. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
 - 8. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
 - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.

- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

1.7 SYSTEMS AND EQUIPMENT OPERATION MANUALS

- A. Systems and Equipment Operation Manual: Assemble a complete set of data indicating operation of each system, subsystem, and piece of equipment not part of a system. Include information required for daily operation and management, operating standards, and routine and special operating procedures.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
 - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 - 2. Performance and design criteria if Contractor has delegated design responsibility.
 - 3. Operating standards.
 - 4. Operating procedures.
 - 5. Operating logs.
 - 6. Wiring diagrams.
 - 7. Control diagrams.
 - 8. Piped system diagrams.
 - 9. Precautions against improper use.
 - 10. License requirements including inspection and renewal dates.
- C. Descriptions: Include the following:
 - 1. Product name and model number. Use designations for products indicated on Contract Documents.
 - 2. Manufacturer's name.
 - 3. Equipment identification with serial number of each component.
 - 4. Equipment function.
 - 5. Operating characteristics.
 - 6. Limiting conditions.
 - 7. Performance curves.
 - 8. Engineering data and tests.

- 9. Complete nomenclature and number of replacement parts.
- D. Operating Procedures: Include the following, as applicable:
 - 1. Startup procedures.
 - 2. Equipment or system break-in procedures.
 - 3. Routine and normal operating instructions.
 - 4. Regulation and control procedures.
 - 5. Instructions on stopping.
 - 6. Normal shutdown instructions.
 - 7. Seasonal and weekend operating instructions.
 - 8. Required sequences for electric or electronic systems.
 - 9. Special operating instructions and procedures.
- E. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- F. Piped Systems: Diagram piping as installed and identify color coding where required for identification.

1.8 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Systems and Equipment Maintenance Manuals: Assemble a complete set of data indicating maintenance of each system, subsystem, and piece of equipment not part of a system. Include manufacturers' maintenance documentation, preventive maintenance procedures and frequency, repair procedures, wiring and systems diagrams, lists of spare parts, and warranty information.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranties and bonds as described below.
- C. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Manufacturers' Maintenance Documentation: Include the following information for each component part or piece of equipment:
 - 1. Standard maintenance instructions and bulletins; include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component

incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.

- a. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
- 3. Identification and nomenclature of parts and components.
- 4. List of items recommended to be stocked as spare parts.
- E. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance.
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
- F. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- G. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.
- I. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of maintenance manuals.

1.9 PRODUCT MAINTENANCE MANUALS

- A. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- B. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- C. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - 2. Manufacturer's name.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- E. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - 2. Types of cleaning agents to be used and methods of cleaning.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - 4. Schedule for routine cleaning and maintenance.
 - 5. Repair instructions.
- F. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- G. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

SECTION 017839 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
 - 1. Record Drawings.
 - 2. Record Product Data.
 - 3. Miscellaneous record submittals.
- B. Related Requirements:
 - 1. Section 017700 "Closeout Procedures" for general closeout procedures.
 - 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.

1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one set(s) of marked-up record prints.
 - 2. Number of Copies: Submit copies of record Drawings as follows:
 - a. Initial Submittal:
 - 1) Submit PDF electronic files of scanned record prints.
 - 2) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.
 - b. Final Submittal:
 - 1) Submit PDF electronic files of scanned record prints and one set(s) of prints.
 - 2) Print each drawing, whether or not changes and additional information were recorded.
- B. Record Product Data: Submit annotated PDF electronic files and directories of each submittal.

- 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.
- C. Miscellaneous Record Submittals: See other Specification Sections for miscellaneous recordkeeping requirements and submittals in connection with various construction activities. Submit annotated PDF electronic files and directories of each submittal.

1.4 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
 - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Accurately record information in an acceptable drawing technique.
 - c. Record data as soon as possible after obtaining it.
 - d. Record and check the markup before enclosing concealed installations.
 - e. Cross-reference record prints to corresponding photographic documentation.
 - 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Dimensional changes to Drawings.
 - b. Revisions to details shown on Drawings.
 - c. Revisions to routing of piping and conduits.
 - d. Revisions to electrical circuitry.
 - e. Actual equipment locations.
 - f. Duct size and routing.
 - g. Locations of concealed internal utilities.
 - h. Changes made by Change Order or Construction Change Directive.
 - i. Changes made following Architect's written orders.
 - j. Details not on the original Contract Drawings.
 - k. Field records for variable and concealed conditions.
 - 1. Record information on the Work that is shown only schematically.
 - 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
 - 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 - 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
 - 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.

- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
 - 1. Record Prints: Organize record prints into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 - 2. Format: Annotated PDF electronic file.
 - 3. Identification: As follows:
 - a. Project name.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect.
 - e. Name of Contractor.

1.5 RECORD PRODUCT DATA

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 - 3. Note related Change Orders and record Drawings where applicable.
- C. Format: Submit record Product Data as scanned PDF electronic file(s) of marked-up paper copy of Product Data.
 - 1. Include record Product Data directory organized by Specification Section number and title, electronically linked to each item of record Product Data.

1.6 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
- B. Format: Submit miscellaneous record submittals as PDF electronic file.
 - 1. Include miscellaneous record submittals directory organized by Specification Section number and title, electronically linked to each item of miscellaneous record submittals.

1.7 MAINTENANCE OF RECORD DOCUMENTS

A. Maintenance of Record Documents: Store record documents in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

PART 2 - PRODUCTS

PART 3 - EXECUTION

SECTION 017900 - DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
 - 1. Instruction in operation and maintenance of systems, subsystems, and equipment.

1.3 INFORMATIONAL SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
 - 1. Indicate proposed training modules using manufacturer-produced demonstration and training video recordings for systems, equipment, and products in lieu of video recording of live instructional module.

1.4 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data have been reviewed and approved by Architect.

1.5 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
 - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
 - a. System, subsystem, and equipment descriptions.
 - b. Performance and design criteria if Contractor is delegated design responsibility.
 - c. Operating standards.
 - d. Regulatory requirements.
 - e. Equipment function.
 - f. Operating characteristics.
 - g. Limiting conditions.
 - h. Performance curves.
 - 2. Documentation: Review the following items in detail:
 - a. Systems and equipment operation manuals.
 - b. Systems and equipment maintenance manuals.
 - c. Product maintenance manuals.
 - d. Project Record Documents.
 - e. Identification systems.
 - f. Warranties and bonds.
 - g. Maintenance service agreements and similar continuing commitments.
 - 3. Emergencies: Include the following, as applicable:
 - a. Instructions on meaning of warnings, trouble indications, and error messages.
 - b. Instructions on stopping.
 - c. Shutdown instructions for each type of emergency.
 - d. Operating instructions for conditions outside of normal operating limits.
 - e. Sequences for electric or electronic systems.
 - f. Special operating instructions and procedures.
 - 4. Operations: Include the following, as applicable:
 - a. Startup procedures.
 - b. Equipment or system break-in procedures.
 - c. Routine and normal operating instructions.
 - d. Regulation and control procedures.
 - e. Control sequences.
 - f. Safety procedures.

- g. Instructions on stopping.
- h. Normal shutdown instructions.
- i. Operating procedures for emergencies.
- j. Operating procedures for system, subsystem, or equipment failure.
- k. Seasonal and weekend operating instructions.
- 1. Required sequences for electric or electronic systems.
- m. Special operating instructions and procedures.
- 5. Adjustments: Include the following:
 - a. Alignments.
 - b. Checking adjustments.
 - c. Noise and vibration adjustments.
 - d. Economy and efficiency adjustments.
- 6. Troubleshooting: Include the following:
 - a. Diagnostic instructions.
 - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
 - a. Inspection procedures.
 - b. Types of cleaning agents to be used and methods of cleaning.
 - c. List of cleaning agents and methods of cleaning detrimental to product.
 - d. Procedures for routine cleaning.
 - e. Procedures for preventive maintenance.
 - f. Procedures for routine maintenance.
 - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
 - a. Diagnosis instructions.
 - b. Repair instructions.
 - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - d. Instructions for identifying parts and components.
 - e. Review of spare parts needed for operation and maintenance.

1.6 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 017823 "Operation and Maintenance Data."
- B. Set up instructional equipment at instruction location.

1.7 INSTRUCTION

- A. Facilitator: Engage a qualified facilitator to prepare instruction program and training modules, to coordinate instructors, and to coordinate between Contractor and Owner for number of participants, instruction times, and location.
- B. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- C. Scheduling: Provide instruction at mutually agreed-on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with Owner, through Architect, with at least seven days' advance notice.
- D. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.
- E. Cleanup: Collect used and leftover educational materials and remove from Project site. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

PART 2 - PRODUCTS

PART 3 - EXECUTION

SECTION 018100 – SPECIAL REQUIREMENTS FOR MECHANICAL AND ELECTRICAL WORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.
- C. This Section applies equally and specifically to all Heating, Ventilating and Air Conditioning and Electrical Sections of the Specifications.

1.2 CODES AND STANDARDS

- A. NJUCC New Jersey Uniform Construction Code Including all adopted subcodes and NJDOE supplements.
- B. NFPA National Fire Protection Association
- C. ASME American Society of Mechanical Engineers
- D. ANSI American National Standards Institute
- E. ASTM American Society for Testing Materials
- F. AWS American Welding Society
- G. NEMA National Electrical Manufacturers Association
- H. ASHRAE American Society of Heating, Refrigeration and Air Conditioning Engineers
- I. SMACNA Sheet Metal and Air Conditioning Contractors National Association, Inc.
- J. ARI Air Conditioning and Refrigeration Institute
- K. UL Underwriters' Laboratories
- L. AMCA Air Moving and Conditioning Association
- M. Local Electric Company Rules and Regulations
- N. NFPA-National Fire Protection Association

P. National Electrical Code

1.3 INTENT

- A. It is the intention of the Specifications and Drawings to call for finished work, tested, and ready for operation. All materials, equipment, and apparatus shall be new and of first-class quality.
- B. Any apparatus, appliance, material, or work not shown on Drawings, but mentioned in the Specifications, or vice versa, or any incidental accessories, or minor details not shown but necessary to make the work complete and perfect in all respects and ready for operation, even if not particularly specified, shall be provided without additional expense to the Owner.

1.4 DRAWINGS

- A. The Drawings are generally diagrammatic and are intended to convey the scope of work and indicate general arrangement of equipment; ducts, conduits, piping, and fixtures.
- B. The locations of all items shown on the Drawings or called for in the Specifications that are not definitely fixed by dimensions are approximate only. The exact locations necessary to secure the best conditions and results must be determined at the project and shall have the approval of the Architect before being installed. Do not scale Drawings.
- C. Follow Drawings in laying out work and check Drawings of other trades to verify spaces in which work will be installed. Maintain maximum headroom and space conditions at all points. Where headroom and space conditions appear inadequate, Architect shall be notified before proceeding with installation.
- D. If directed by the Architect, without extra charge, make reasonable modifications in the layout as needed to prevent conflict with work of other trades or for proper execution of the work.
- E. Piping or ductwork connected to equipment may require different size connection than indicated on the Drawings. The Contractor shall provide transition pieces as required at the equipment.

1.5 ACCESS DOORS IN FINISHED CONSTRUCTION

- A. Install all work so that all parts required are readily accessible for inspection, operation, maintenance and repair. Minor deviations from the Drawings may be made to accomplish this, but changes of magnitude shall not be made without prior written review from the Architect.
- B. Wherever mechanisms requiring access for maintenance, reading of instruments, or for operation are concealed in the structure and wherever else indicated on the Drawings, supply access doors of sizes necessary to provide ready access to the concealed items. Group together valves, controls, dampers, traps, expansion joints, cleanouts, gauges, switches, and other equipment requiring access in walls and furred spaces to reduce the number of access doors.

- C. Access doors shall be Milcor Style A, B or K, L or M, as manufactured by Inland Steel Products Co. or approved equal. Minimum access door shall be 12" x 12". For installation in plastered wall or ceiling, provide Style "K" or "L" as required. For installation in masonry walls, provide Style "M". For installation in acoustical tile surfaces, provide Style "AT". For installation in acoustical plaster surfaces provide Style "AP". Fire resistive access doors for suspended dry wall ceiling shall be Style ATR's. Provide fire rated access doors at fire rated shafts, stairwells, corridors and at all other walls with Fire Rating.
- D. Access doors shall be installed in building structure under a separate Section.
- E. All heating and ventilating access doors etc. shall be provided with allen-keyed cylinder locks.

1.6 DRIP PANS

- A. Examine the drawings, and in cooperation with the Electrical trade confirm the final location of all electrical equipment to be installed in the vicinity of piping. Plan and arrange all overhead piping no closer than 2' from a vertical line to electric switchboards, panelboards, or similar equipment.
- B. Where the installation of piping does not comply with the requirements of foregoing paragraph, where feasible the piping shall be relocated.
- C. Provide copper gutters as follows:
 - 1. Provide a gutter of 16 ounce cold rolled copper under every pipe which is within 2'-0" of being vertically over any motor, electrical controllers, switchboards, panelboards, or the like.
 - 2. Each gutter shall be soldered and made watertight, properly suspended; and carefully pitched to a convenient point for draining. Provide a $\frac{3}{4}$ " drain, to nearest floor drain or slopsink.
 - 3. In lieu of such separate gutters, a continuous protecting sheet of similar construction, adequately supported and braced, properly rimmed, pitched and drained, may be provided over any such motor, and extending 2'-0" in all directions beyond the motor, over which such piping has to run.

1.7 PIPE EXPANSION

- A. All pipe connections shall be installed to allow for freedom of movement of the pipe during the expansion and contraction. Anchors and guides shall be provided where necessary and/or when shown on the Drawings. Anchors and guides shall be subject to the review of the Architect.
- 1.8 TOOLS
 - A. All special tools for proper operation and maintenance of the equipment shall be delivered to the Owner's representative and a receipt requested for same at no additional cost to the Owner.

1.9 QUIET OPERATION

A. All equipment and material shall operate under all conditions of load without any sound or vibration, which in the opinion of the Architect is objectionable. Where sound or vibration conditions arise which are considered objectionable by the Architect, eliminate same in a manner reviewed by the Architect.

1.10 CLEANING, PIPING, DUCTS AND EQUIPMENT

- A. Clean all piping, ducts, and equipment of all foreign substances inside and out before being placed in operation.
- B. If any part of a system should be stopped by foreign matter after being placed in operation, the system shall be disconnected, cleaned, and reconnected wherever necessary to locate and remove obstructions. Any work damaged in the course of removing obstructions shall be repaired when the system is reconnected at no additional cost to the Owner.
- C. During construction, properly cap all pipes and equipment nozzles so as to prevent the entrance of sand, dirt, etc.

1.11 LUBRICATION

A. Assume responsibility that all rotating equipment is properly lubricated as soon as it is connected by the Electrical Subcontractor before operation of this equipment is started. Assume responsibility for any damage to any equipment that is turned on without previously having been oiled or greased when connected up.

1.12 PAINTING

- A. All finish painting is specified under other Sections of the Specifications.
- B. Paint all unpainted, non-insulated, non-galvanized, ferrous metal surfaces of pipes, conduits, ducts, equipment, fixtures, hangers, supports and accessories as follows:
 - 1. Exposed One prime coat of oil-varnish based paint.
- C. The inside of all ductwork where visible through openings shall be painted with two prime coats of dull black paint.
- D. Nameplates on all equipment shall be cleaned and left free of paint.

1.13 TESTS

A. All piping, wiring, and equipment shall be tested as specified under the various sections of the work. Labor, materials, instruments and power required for testing shall be furnished under the particular Section of the Specifications.

- B. Tests shall be performed satisfaction of the Architect. The Architect will be present at such test, when he deems necessary and such other parties as may have legal jurisdiction.
- C. Pressure tests shall be applied to piping only before connection of equipment and installation of insulation. In no case shall piping, equipment, or accessories be subjected to pressure exceeding their rating.
- D. All defective work shall be promptly repaired or replaced and the tests shall be repeated until the particular system and component parts thereof receive the review of the Architect.
- E. Any damages resulting from tests shall be repaired or replaced and the tests shall be repeated until the particular system and component parts thereof receive the approval of the Architect.
- F. The duration of tests shall be as determined by all authorities having jurisdiction, but in no case less than the time prescribed in each Section of the Specifications.
- G. Equipment and systems, which normally operate during certain seasons of the year, shall be tested during the appropriate season. Tests shall be performed on individual equipment, systems, and their controls. Whenever the equipment or system under test is interrelated with and depends upon the operation of other equipment, systems and controls for proper operation, functioning, and performance, the latter shall be operated simultaneously with the equipment or system being tested.
- H. The electrical work shall include providing any assistance (such as removal of switchboard and panelboard trims and covers, pull and junction box covers, etc.) deemed necessary by the Architect to check compliance with the Drawings and Specifications.

1.14 OPERATION PRIOR TO COMPLETION

- A. The Owner shall require operation of parts or all of the installation for the beneficial occupancy prior to final completion and acceptance of the building.
- B. The operation shall not be construed to mean acceptance of the work by the Engineer for the Owner. The Owner will furnish supervisory personnel to direct operation of the entire system and the Contractor shall continue to assume this responsibility until final acceptance.

1.15 SEMI-FINAL AND FINAL SITE VISITS FOR OBSERVATION

A. As the project approaches completion, the Engineer and Architect, at their discretion shall determine a period of time in which they shall perform a Semi-Final Site Visit to observe the Mechanical and Electrical installation. At the conclusion of this Semi-Final Site Visit, a Semi-Final Punchlist shall be issued to the appropriate contractor for the deficiencies in the work of his trade. Complete all work and perform all corrective measures as required by the Semi-Final Punchlist. After this corrective and completion work has been accomplished, in writing, advise the Architect and the Engineer that every item on the Semi-Final Punchlist has been completed. After the Architect and Engineer make a Final Site Visit to observe the Mechanical and Electrical installation and make a Punchlist, a similar letter of Compliance shall be forwarded through channels.

PART 2 – PRODUCTS- (NOT USED)

PART 3 - EXECUTION - (NOT USED)

SECTION 024119 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Existing warranties.
 - 2. Demolition and removal of selected portions of building or structure.
 - 3. Demolition and removal of selected site elements.
 - 4. Salvage of existing items to be reused or recycled.
- B. Related Requirements:
 - 1. Section 011000 "Summary" for restrictions on use of the premises, Owner-occupancy requirements, and phasing requirements.
 - 2. Section 017300 "Execution" for cutting and patching procedures.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- E. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
 - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project Site.
 - 1. Inspect and discuss condition of construction to be selectively demolished.
 - 2. Review structural load limitations of existing structure.
 - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
 - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
 - 5. Review areas where existing construction is to remain and requires protection.

1.6 INFORMATIONAL SUBMITTALS

- A. Predemolition Photographs or Video: Show existing conditions of adjoining construction, including finish surfaces, that might be misconstrued as damage caused by demolition operations. Comply with Section 013233 "Photographic Documentation." Submit before Work begins.
- B. Warranties: Documentation indicating that existing warranties are still in effect after completion of selective demolition.

1.7 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
 - 1. Before selective demolition, Owner will remove the following items:
 - a. Refer to Section 011000 Summary for work by Owner.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.

- 1. Hazardous materials will be removed by Owner before start of the Work.
- 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 - 1. Maintain fire-protection facilities in service during selective demolition operations.

1.8 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials and using approved contractors so as not to void existing warranties. Notify warrantor before proceeding. Existing warranties include the following:
 - 1. Fire Detection System: FRANKLIN ALARM COMPANY (856) 728-6424
 - Roofing System: Shane Kilpatrick, RRO, CDT Technical Services Department Flex Membrane International 2670 Leiscz's Bridge Rd, Suite 400 Leesport, PA 19533 Phone: 610-916-9500
 - Solar System: Modifications to the solar system for the installation of the proposed rooftop HVAC equipment shall be performed by the following under contract with the Owner. Thomas Ganter TERRA FORM 200 Liberty Street, 14th Flr New York, NY 10281 646-992-2492 O 646-937-2633 C
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

1.9 COORDINATION

A. Arrange selective demolition schedule so as not to interfere with Owner's operations.
PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review Project Record Documents of existing construction or other existing condition and hazardous material information provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in Project Record Documents.
- C. Verify that hazardous materials have been remediated before proceeding with building demolition operations.
- D. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs or video.
 - 1. Comply with requirements specified in Section 013233 "Photographic Documentation."
 - 2. Inventory and record the condition of items to be removed and salvaged. Provide photographs or video of conditions that might be misconstrued as damage caused by salvage operations.

3.2 PREPARATION

3.3 **PROTECTION**

- A. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
 - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
 - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.

- 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
- 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
- 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
- B. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
 - 1. Strengthen or add new supports when required during progress of selective demolition.
- C. Remove temporary barricades and protections where hazards no longer exist.

3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
 - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
 - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
 - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
 - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
 - 5. Maintain fire watch during and for at least eight hours after flame-cutting operations.
 - 6. Maintain adequate ventilation when using cutting torches.
 - 7. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
 - 8. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
 - 9. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
 - 10. Dispose of demolished items and materials promptly.
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.

- C. Removed and Salvaged Items:
 - 1. Store items in a secure area until delivery to Owner.
 - 2. Protect items from damage during transport and storage.
- D. Removed and Reinstalled Items:
 - 1. Clean and repair items to functional condition adequate for intended reuse.
 - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
 - 3. Protect items from damage during transport and storage.
 - 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least 3/4 inch (19 mm) at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.
- B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, and then remove concrete between saw cuts.
- C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, and then remove masonry between saw cuts.
- D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, and then break up and remove.
- E. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." Do not use methods requiring solvent-based adhesive strippers.
- F. Roofing: Remove no more existing roofing than what can be covered in one day by new roofing and so that building interior remains watertight and weathertight.

3.6 DISPOSAL OF DEMOLISHED MATERIALS

A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction.

- 1. Do not allow demolished materials to accumulate on-site.
- 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- B. Hazardous Waste: Remove, package, transport and dispose of all mercury thermostats, fluorescent light fixture ballasts containing polychlorinated biphenyls (PCBs), fluorescent light bulbs and all items containing lead cadmium batteries (such as exit signs and emergency lighting fixtures) and any other items classified as universal waste in accordance with the provisions of the regulations promulgated by the United States Environmental Protection Agency (40 CFR 273) and the New Jersey Department of Environmental Protection (N. J. A. C. 7:26A-7).
- C. Burning: Do not burn demolished materials.

3.7 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

3.8 SELECTIVE DEMOLITION SCHEDULE

A. Prior to the commencement of the Work, the Contractor shall review with the Owner all materials & equipment to be removed. Should the Owner opt to keep any items, the Contractor shall salvage & deliver the items to the Owner on the site where so directed & properly dispose of all other demolition & construction materials.

END OF SECTION 024119

SECTION 079200 - JOINT SEALANTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Silicone joint sealants.

1.3 ACTION SUBMITTALS

- A. Product Data: For each joint-sealant product.
- B. Samples for Initial Selection: Manufacturer's color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Samples for Verification: For each kind and color of joint sealant required, provide Samples with joint sealants in 1/2-inch- (13-mm-) wide joints formed between two 6-inch- (150-mm-) long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- D. Joint-Sealant Schedule: Include the following information:
 - 1. Joint-sealant application, joint location, and designation.
 - 2. Joint-sealant manufacturer and product name.
 - 3. Joint-sealant formulation.
 - 4. Joint-sealant color.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Preconstruction Field-Adhesion-Test Reports: Indicate which sealants and joint preparation methods resulted in optimum adhesion to joint substrates based on testing specified in "Preconstruction Testing" Article.
- C. Field-Adhesion-Test Reports: For each sealant application tested.
- D. Sample Warranties: For special warranties.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An authorized representative who is trained and approved by manufacturer.
- B. Product Testing: Test joint sealants using a qualified testing agency.
 - 1. Testing Agency Qualifications: Qualified according to ASTM C 1021 to conduct the testing indicated.
- C. Mockups: Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

1.6 PRECONSTRUCTION TESTING

- A. Preconstruction Field-Adhesion Testing: Before installing sealants, field test their adhesion to Project joint substrates as follows:
 - 1. Locate test joints where indicated on Project or, if not indicated, as directed by Architect.
 - 2. Conduct field tests for each kind of sealant and joint substrate.
 - 3. Notify Architect seven days in advance of dates and times when test joints will be erected.
 - 4. Arrange for tests to take place with joint-sealant manufacturer's technical representative present.
 - a. Test Method: Test joint sealants according to Method A, Field-Applied Sealant Joint Hand Pull Tab, in Appendix X1.1 in ASTM C 1193 or Method A, Tail Procedure, in ASTM C 1521.
 - 1) For joints with dissimilar substrates, verify adhesion to each substrate separately; extend cut along one side, verifying adhesion to opposite side. Repeat procedure for opposite side.
 - 5. Report whether sealant failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. For sealants that fail adhesively, retest until satisfactory adhesion is obtained.
 - 6. Evaluation of Preconstruction Field-Adhesion-Test Results: Sealants not evidencing adhesive failure from testing, in absence of other indications of noncompliance with requirements, will be considered satisfactory. Do not use sealants that fail to adhere to joint substrates during testing.

1.7 FIELD CONDITIONS

A. Do not proceed with installation of joint sealants under the following conditions:

- 1. When ambient and substrate temperature conditions are outside limits permitted by jointsealant manufacturer or are below 40 deg F (5 deg C).
- 2. When joint substrates are wet.
- 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
- 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

1.8 WARRANTY

- A. Special Installer's Warranty: Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion.
- B. Special Manufacturer's Warranty: Manufacturer agrees to furnish joint sealants to repair or replace those joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 - 1. Warranty Period: twenty years from date of Substantial Completion.
- C. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
 - 1. Movement of the structure caused by stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
 - 2. Disintegration of joint substrates from causes exceeding design specifications.
 - 3. Mechanical damage caused by individuals, tools, or other outside agents.
 - 4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

PART 2 - PRODUCTS

2.1 JOINT SEALANTS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. VOC Content of Interior Sealants: Sealants and sealant primers used inside the weatherproofing system shall comply with the following:
 - 1. Architectural sealants shall have a VOC content of 250 g/L or less.

- C. Low-Emitting Interior Sealants: Sealants and sealant primers shall comply with the testing and product requirements of the California Department of Health's (formerly, the California Department of Health Services') "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- D. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

2.2 NONSTAINING SILICONE JOINT SEALANTS

- A. Nonstaining Joint Sealants: No staining of substrates when tested according to ASTM C 1248.
- B. Silicone, Nonstaining, S, NS, 100/50, NT: Nonstaining, single-component, nonsag, plus 100 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C 920, Type S, Grade NS, Class 100/50, Use NT.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. May National Associates, Inc., a subsidiary of Sika Corporation U.S.; Bondaflex Sil 290 FPS-NB or Bondaflex Sil 290 NB.
 - b. Pecora Corporation; 890FTS/TXTR or 890 NST.
 - c. Tremco Incorporated; Spectrem 1.

2.3 JOINT-SEALANT BACKING

A. Sealant Backing Material, General: Nonstaining; compatible with joint substrates, sealants, primers, and other joint fillers; and approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.

2.4 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
 - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
 - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
 - a. Concrete.
 - b. Masonry.
 - 3. Remove laitance and form-release agents from concrete.
 - 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
 - a. Metal.
 - b. Glass.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - 1. Do not leave gaps between ends of sealant backings.
 - 2. Do not stretch, twist, puncture, or tear sealant backings.
 - 3. Remove absorbent sealant backings that have become wet before sealant application, and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
 - 1. Place sealants so they directly contact and fully wet joint substrates.
 - 2. Completely fill recesses in each joint configuration.
 - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
 - 1. Remove excess sealant from surfaces adjacent to joints.
 - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
 - 3. Provide concave joint profile per Figure 8A in ASTM C 1193 unless otherwise indicated.

3.4 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.5 **PROTECTION**

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out, remove, and repair damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

END OF SECTION 079200

SECTION 081113 - HOLLOW METAL DOORS AND FRAMES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes:
 - 1. Interior standard steel doors and frames.
- B. Related Requirements:
 - 1. Section 087100 "Door Hardware" for door hardware for hollow-metal doors.

1.3 DEFINITIONS

A. Minimum Thickness: Minimum thickness of base metal without coatings according to NAAMM-HMMA 803 or SDI A250.8.

1.4 COORDINATION

- A. Coordinate anchorage installation for hollow-metal frames. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors. Deliver such items to Project site in time for installation.
- B. Coordinate requirements for installation of door hardware, electrified door hardware, and access control and security systems.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, core descriptions, fire-resistance ratings, and finishes.

- B. Shop Drawings: Include the following:
 - 1. Elevations of each door type.
 - 2. Details of doors, including vertical- and horizontal-edge details and metal thicknesses.
 - 3. Frame details for each frame type, including dimensioned profiles and metal thicknesses.
 - 4. Locations of reinforcement and preparations for hardware.
 - 5. Details of each different wall opening condition.
 - 6. Details of anchorages, joints, field splices, and connections.
 - 7. Details of accessories.
 - 8. Details of moldings, removable stops, and glazing.
- C. Product Schedule: For hollow-metal doors and frames, prepared by or under the supervision of supplier, using same reference numbers for details and openings as those on Drawings. Coordinate with final door hardware schedule.

1.6 INFORMATIONAL SUBMITTALS

A. Product Test Reports: For each type of fire-rated hollow-metal door and frame assembly for tests performed by a qualified testing agency indicating compliance with performance requirements.

1.7 CLOSEOUT SUBMITTALS

A. Record Documents: For fire-rated doors, list of door numbers and applicable room name and number to which door accesses.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver hollow-metal doors and frames palletized, packaged, or crated to provide protection during transit and Project-site storage. Do not use nonvented plastic.
- B. Store hollow-metal doors and frames vertically under cover at Project site with head up. Place on minimum 4-inch- (102-mm-) high wood blocking. Provide minimum 1/4-inch (6-mm) space between each stacked door to permit air circulation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following]:
 - 1. Curries Company; ASSA ABLOY.
 - 2. Fleming Door Products ltd.; ASSA ABLOY.

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- 3. Pioneer Industries.
- 4. Republic Doors and Frames.
- 5. Steelcraft; an Allegion brand.
- 6. Architect's approved equal.

2.2 PERFORMANCE REQUIREMENTS

- A. Fire-Rated Door Assemblies: Assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency acceptable to authorities having jurisdiction for fire-protection ratings indicated on Drawings, based on testing at positive pressure according to NFPA 252 or UL 10C.
 - 1. Smoke- and Draft-Control Door Assemblies: Listed and labeled for smoke and draft control by a qualified testing agency acceptable to authorities having jurisdiction, based on testing according to UL 1784 and installed in compliance with NFPA 105.
- B. INTERIOR STANDARD STEEL DOORS AND FRAMES
- C. Construct hollow-metal doors and frames to comply with standards indicated for materials, fabrication, hardware locations, hardware reinforcement, tolerances, and clearances, and as specified.
- D. Heavy-Duty Doors and Frames: SDI A250.8, Level 2.
 - 1. Doors:
 - a. Type: As indicated in the Door and Frame Schedule.
 - b. Thickness: 1-3/4 inches (44.5 mm).
 - c. Face: Uncoated steel sheet, minimum thickness of 0.042 inch (1.0 mm).
 - d. Edge Construction: Model 1, Full Flush.
 - e. Edge Bevel: Provide manufacturer's standard beveled or square edges.
 - f. Core: Manufacturer's standard.
 - g. Fire-Rated Core: Manufacturer's standard laminated mineral board core for firerated doors.
 - 2. Frames:
 - a. Materials: Uncoated steel sheet, minimum thickness of 0.053 inch (1.3 mm).
 - b. Construction: Knocked down.
 - 3. Exposed Finish: Prime.

2.3 FRAME ANCHORS

- A. Jamb Anchors:
 - 1. Type: Anchors of minimum size and type required by applicable door and frame standard, and suitable for performance level indicated.
 - 2. Quantity: Minimum of three anchors per jamb, with one additional anchor for frames with no floor anchor. Provide one additional anchor for each 24 inches (610 mm) of frame height above 7 feet (2.1 m).
 - 3. Postinstalled Expansion Anchor: Minimum 3/8-inch- (9.5-mm-) diameter bolts with expansion shields or inserts, with manufacturer's standard pipe spacer.
- B. Floor Anchors: Provide floor anchors for each jamb and mullion that extends to floor.
- C. Floor Anchors for Concrete Slabs with Underlayment: Adjustable-type anchors with extension clips, allowing not less than 2-inch (51-mm) height adjustment. Terminate bottom of frames at top of underlayment.
- D. Material: ASTM A 879/A 879M, Commercial Steel (CS), 04Z (12G) coating designation; mill phosphatized.
 - 1. For anchors built into exterior walls, steel sheet complying with ASTM A 1008/A 1008M or ASTM A 1011/A 1011M; hot-dip galvanized according to ASTM A 153/A 153M, Class B.

2.4 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B; suitable for exposed applications.
- B. Hot-Rolled Steel Sheet: ASTM A 1011/A 1011M, Commercial Steel (CS), Type B; free of scale, pitting, or surface defects; pickled and oiled.
- C. Inserts, Bolts, and Fasteners: Hot-dip galvanized according to ASTM A 153/A 153M.
- D. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hollow-metal frames of type indicated.
- E. Glazing: Comply with requirements in Section 081000 "Door Schedule."

2.5 FABRICATION

A. Door Astragals: Provide overlapping astragal on one leaf of pairs of doors where required by NFPA 80 for fire-performance rating or where indicated. Extend minimum 3/4 inch (19 mm)

beyond edge of door on which astragal is mounted or as required to comply with published listing of qualified testing agency.

- B. Hollow-Metal Frames: Fabricate in one piece except where handling and shipping limitations require multiple sections. Where frames are fabricated in sections, provide alignment plates or angles at each joint, fabricated of metal of same or greater thickness as frames.
 - 1. Provide countersunk, flat- or oval-head exposed screws and bolts for exposed fasteners unless otherwise indicated.
 - 2. Door Silencers: Except on weather-stripped frames, drill stops to receive door silencers as follows. Keep holes clear during construction.
 - a. Single-Door Frames: Drill stop in strike jamb to receive three door silencers.
 - b. Double-Door Frames: Drill stop in head jamb to receive two door silencers.
- C. Hardware Preparation: Factory prepare hollow-metal doors and frames to receive templated mortised hardware, and electrical wiring; include cutouts, reinforcement, mortising, drilling, and tapping according to SDI A250.6, the Door Hardware Schedule, and templates.
 - 1. Reinforce doors and frames to receive nontemplated, mortised, and surface-mounted door hardware.
 - 2. Comply with BHMA A156.115 for preparing hollow-metal doors and frames for hardware.
- D. Glazed Lites: Provide stops and moldings around glazed lites where indicated. Form corners of stops and moldings with mitered hairline joints.
 - 1. Provide stops and moldings flush with face of door, and with beveled stops unless otherwise indicated.
 - 2. Provide fixed frame moldings on outside of exterior and on secure side of interior doors and frames. Provide loose stops and moldings on inside of hollow-metal doors and frames.
 - 3. Coordinate rabbet width between fixed and removable stops with glazing and installation types indicated.
 - 4. Provide stops for installation with countersunk flat- or oval-head machine screws spaced uniformly not more than 9 inches (230 mm) o.c. and not more than 2 inches (51 mm) o.c. from each corner.

2.6 STEEL FINISHES

- A. Prime Finish: Clean, pretreat, and apply manufacturer's standard primer.
 - 1. Shop Primer: Manufacturer's standard, fast-curing, lead- and chromate-free primer complying with SDI A250.10; recommended by primer manufacturer for substrate; compatible with substrate and field-applied coatings despite prolonged exposure.

PART 3 - EXECUTION

3.1 PREPARATION

A. Drill and tap doors and frames to receive nontemplated, mortised, and surface-mounted door hardware.

3.2 INSTALLATION

- A. General: Install hollow-metal doors and frames plumb, rigid, properly aligned, and securely fastened in place. Comply with approved Shop Drawings and with manufacturer's written instructions.
- B. Hollow-Metal Frames: Comply with SDI A250.11.
 - 1. Set frames accurately in position; plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is complete, remove temporary braces without damage to completed Work.
 - a. Where frames are fabricated in sections, field splice at approved locations by welding face joint continuously; grind, fill, dress, and make splice smooth, flush, and invisible on exposed faces. Touch-up finishes.
 - b. Install frames with removable stops located on secure side of opening.
 - 2. Fire-Rated Openings: Install frames according to NFPA 80.
 - 3. Floor Anchors: Secure with postinstalled expansion anchors.
 - 4. In-Place Concrete or Masonry Construction: Secure frames in place with postinstalled expansion anchors.
 - 5. Installation Tolerances: Adjust hollow-metal frames to the following tolerances:
 - a. Squareness: Plus or minus 1/16 inch (1.6 mm), measured at door rabbet on a line 90 degrees from jamb perpendicular to frame head.
 - b. Alignment: Plus or minus 1/16 inch (1.6 mm), measured at jambs on a horizontal line parallel to plane of wall.
 - c. Twist: Plus or minus 1/16 inch (1.6 mm), measured at opposite face corners of jambs on parallel lines, and perpendicular to plane of wall.
 - d. Plumbness: Plus or minus 1/16 inch (1.6 mm), measured at jambs at floor.
- C. Hollow-Metal Doors: Fit and adjust hollow-metal doors accurately in frames, within clearances specified below.
 - 1. Non-Fire-Rated Steel Doors: Comply with SDI A250.8.
 - 2. Fire-Rated Doors: Install doors with clearances according to NFPA 80.

3.3 CLEANING AND TOUCHUP

- A. Prime-Coat Touchup: Immediately after erection, sand smooth rusted or damaged areas of prime coat and apply touchup of compatible air-drying, rust-inhibitive primer.
- B. Touchup Painting: Cleaning and touchup painting of abraded areas of paint are specified in painting Sections.

END OF SECTION 081113

SECTION 087100 - DOOR HARDWARE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Commercial door hardware for the following:
 - a. Swinging doors.
- B. Related Sections include the following:
 - 1. Division 08 Section "Hollow Metal Doors and Frames" for factory prepping of doors for door hardware and silencers integral with hollow metal frames.
- C. Codes and References: Comply with the version year adopted by the Authority Having Jurisdiction.
 - 1. ICC/IBC International Building Code.
 - 2. NFPA 101 Life Safety Code.
 - 3. NFPA 80 Fire Doors and Windows.
 - 4. State Building Codes, Local Amendments.
- D. Standards: All hardware specified herein shall comply with the following industry standards:
 - 1. ANSI/BHMA Certified Product Standards A156 Series.
 - 2. UL10C Positive Pressure Fire Tests of Door Assemblies.

1.3 SUBMITTALS

- A. Product Data: Include construction and installation details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Maintenance Data: For each type of door hardware to include in maintenance manuals. Include final keying schedule.
- C. Warranty: Special warranty specified in this Section.

- D. Other Action Submittals:
 - 1. Door Hardware Sets: Prepared by or under the supervision of Architectural Hardware Consultant, detailing fabrication and assembly of door hardware, as well as procedures and diagrams. Coordinate the final door hardware sets with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
 - a. Format: Comply with scheduling sequence and vertical format in DHI's "Sequence and Format for the Hardware Schedule." Double space entries, and number and date each page.
 - b. Format: Use same scheduling sequence and format and use same door numbers as in the Contract Documents.
 - c. Content: Include the following information:
 - 1) Identification number, location, hand, and material of each door and frame.
 - 2) Type, style, function, size, quantity, and finish of each door hardware item. Include description and function of each lockset and exit device.
 - 3) Complete designations of every item required for each door or opening including name and manufacturer.
 - 4) Fastenings and other pertinent information.
 - 5) Location of each door hardware set, cross-referenced to Drawings, both on floor plans and in door and frame schedule.
 - 6) Explanation of abbreviations, symbols, and codes contained in schedule.
 - 7) Mounting locations for door hardware.
 - 8) Door and frame sizes and materials.
 - 9) Description of each electrified door hardware function, including location, sequence of operation, and interface with other building control systems.
 - a) Sequence of Operation: Include description of component functions that occur in the following situations: authorized person wants to enter; authorized person wants to exit; unauthorized person wants to enter; unauthorized person wants to exit.
 - 10) List of related door devices specified in other Sections for each door and frame.
 - d. Submittal Sequence: Submit the final door hardware sets at earliest possible date, particularly where approval of the door hardware sets must precede fabrication of other work that is critical in Project construction schedule. Include Product Data, Samples, Shop Drawings of other work affected by door hardware, and other information essential to the coordinated review of the door hardware sets.

1.4 QUALITY ASSURANCE

A. Installer Qualifications: An employer of workers trained and approved by lock manufacturer.

- 1. Installer's responsibilities include supplying and installing door hardware and providing a qualified Architectural Hardware Consultant available during the course of the Work to consult with Contractor, Architect, and Owner about door hardware and keying.
- 2. Installer shall have warehousing facilities in Project's vicinity.
- 3. Scheduling Responsibility: Preparation of door hardware and keying schedules.
- B. Architectural Hardware Consultant Qualifications: A person who is currently certified by DHI as an Architectural Hardware Consultant and who is experienced in providing consulting services for door hardware installations that are comparable in material, design, and extent to that indicated for this Project.
- C. Source Limitations: Obtain each type and variety of door hardware from a single manufacturer, unless otherwise indicated.
- D. Regulatory Requirements: Comply with NFPA 70, NFPA 80, NFPA 101 and ANSI A117.1 requirements and guidelines as directed in the model building code including, but not limited to, the following:
 - 1. Where indicated to comply with accessibility requirements, comply with Americans with Disabilities Act (ADA), "Accessibility Guidelines for Buildings and Facilities (ADAAG)," ANSI A117.1 as follows:
 - a. Handles, Pulls, Latches, Locks, and other Operating Devices: Shape that is easy to grasp with one hand and does not require tight grasping, tight pinching, or twisting of the wrist.
 - b. Door Closers: Comply with the following maximum opening-force requirements indicated:
 - 1) Interior Hinged Doors: 5 lbf applied perpendicular to door.
 - 2) Fire Doors: Minimum opening force allowable by authorities having jurisdiction.
 - 2. NFPA 101: Comply with the following for means of egress doors:
 - a. Latches, Locks, and Exit Devices: Not more than 15 lbf to release the latch. Locks shall not require the use of a key, tool, or special knowledge for operation.
 - 3. Fire-Rated Door Assemblies: Provide door hardware for assemblies complying with NFPA 80 that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire ratings indicated, based on testing according to NFPA 252 (neutral pressure at 40" above sill) or UL-10C.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Inventory door hardware on receipt and provide secure lock-up and shelving for door hardware delivered to Project site. Do not store electronic access control hardware, software or accessories at Project site without prior authorization.

- B. Tag each item or package separately with identification related to the final door hardware sets, and include basic installation instructions, templates, and necessary fasteners with each item or package.
- C. Deliver keys and permanent cores to Owner by registered mail or overnight package service.
 - Joe Lisa, Director of Buildings & Grounds LINDENWOLD BOE
 801 Egg Harbor Road Lindenwold, NJ 08021

1.6 COORDINATION

A. Templates: Distribute door hardware templates for doors, frames, and other work specified to be factory prepared for installing door hardware. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.

1.7 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures including excessive deflection, cracking, or breakage.
 - b. Faulty operation of operators and door hardware.
 - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
 - 2. Warranty Period: Two years from date of Substantial Completion, except as follows:
 - a. Ten years for mortise locks and latches.
 - b. Seven years for heavy duty cylindrical (bored) locks and latches.
 - c. Five years for exit hardware.
 - d. Ten years for manual door closers.

1.8 MAINTENANCE SERVICE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.
- B. Maintenance Service: Beginning at Substantial Completion, provide six months' full maintenance by skilled employees of door hardware Installer. Include quarterly preventive

maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper door hardware operation. Provide parts and supplies same as those used in the manufacture and installation of original products.

PART 2 - PRODUCTS

2.1 SCHEDULED DOOR HARDWARE

- A. General: Provide door hardware for each door to comply with requirements in this Section and door hardware sets indicated in Part 3 "Door Hardware Sets" Article.
 - 1. Door Hardware Sets: Provide quantity, item, size, finish or color indicated, and products equivalent in function and comparable in quality to named products.
- B. Designations: Requirements for design, grade, function, finish, size, and other distinctive qualities of each type of door hardware are indicated in Part 3 "Door Hardware Sets" Article. Products are identified by using door hardware designations, as follows:
 - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in Part 3 "Door Hardware Sets" Article.
- C. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified unless noted otherwise.

2.2 HINGES, GENERAL

- A. Fasteners: Comply with the following:
 - 1. Machine Screws: For metal doors and frames. Install into drilled and tapped holes.
 - 2. Screws: Phillips flat-head; Finish screw heads to match surface of hinges.
- A. Hinges: BHMA A156.1.Provide template-produced hinges for hinges installed on hollow-metal frames.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Hager Companies.
 - b. McKinney Products Company; an ASSA ABLOY Group company.
 - c. Stanley Commercial Hardware; Div. of The Stanley Works.

2.3 LOCKS AND LATCHES, GENERAL

- A. Accessibility Requirements: Where indicated to comply with accessibility requirements, comply with "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG)." And ANSI A117.1 2003.
 - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf (22 N).
- B. Latches and Locks for Means of Egress Doors: Comply with NFPA 101. Latches shall not require more than 15 lbf (67 N) to release the latch. Locks shall not require use of a key, tool, or special knowledge for operation.
- C. Lock Trim:
 - 1. Levers: Forged.
 - a. As indicated in hardware schedule.
 - 2. Escutcheons (Roses): Forged.
 - 3. Dummy Trim: Match lever lock trim and escutcheons.
 - 4. Lockset Designs: Provide design indicated in the hardware schedule or, if sets are provided by another manufacturer, provide designs that match those designated.
- D. Backset: 2-3/4 inches (70 mm), unless otherwise indicated.
- E. Strikes: Manufacturer's standard strike with strike box for each latchbolt or lock bolt, with curved lip extended to protect frame, finished to match door hardware set.

2.4 MECHANICAL LOCKS AND LATCHES

- A. Bored Locks: BHMA A156.2; Grade 1; Series 4000.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Best Access Systems; Div. of Stanley Security Solutions, Inc.
 - b. Corbin Russwin Architectural Hardware; n ASSA ABLOY Group Company.
 - c. SARGENT Manufacturing Company; an ASSA ABLOY Group company.
 - d. Schlage Commercial Lock Division; an Ingersoll-Rand company.
 - e. Yale Security Inc.; an ASSA ABLOY Group company.

2.5 LOCK AND LATCH STRIKES

A. Strikes: Provide manufacturer's standard strike with strike box for each latch or lock bolt, with curved lip extended to protect frame, finished to match door hardware set, unless otherwise indicated.

- B. Standards: Comply with the following:
 - 1. Strikes for Bored Locks and Latches: BHMA A156.2.

2.6 CONVENTIONAL EXIT DEVICES

- A. General Requirements: All exit devices specified herein shall meet or exceed the following criteria:
 - 1. At doors not requiring a fire rating, provide devices complying with NFPA 101 and listed and labeled for "Panic Hardware" according to UL305. Provide proper fasteners as required by manufacturer including sex nuts and bolts at openings specified in the Hardware Sets.
 - 2. Where exit devices are required on fire rated doors, provide devices complying with NFPA 80 and with UL labeling indicating "Fire Exit Hardware". Provide devices with the proper fasteners for installation as tested and listed by UL. Consult manufacturer's catalog and template book for specific requirements.
 - 3. Devices must fit flat against the door face with no gap that permits unauthorized dogging of the push bar. The addition of filler strips is required in any case where the door light extends behind the device as in a full glass configuration.
 - 4. Lever Operating Trim: Where exit devices require lever trim, furnish manufacturer's heavy duty escutcheon trim with threaded studs for thru-bolts.
 - a. Lock Trim Design: As indicated in Hardware Sets, provide finishes and designs to match that of the specified locksets.
 - b. Where function of exit device requires a cylinder, provide a cylinder (Rim or Mortise) as specified in Hardware Sets.
 - 5. Vertical Rod Exit Devices: Provide and install interior surface and concealed vertical rod exit devices as Less Bottom Rod (LBR) unless otherwise indicated. Provide dust proof strikes where thermal pins are required to project into the floor.
 - 6. Narrow Stile Applications: At doors constructed with narrow stiles, or as specified in Hardware Sets, provide devices designed for maximum 2" wide stiles.
 - 7. Rail Sizing: Provide exit device rails factory sized for proper door width application.
 - 8. Through Bolt Installation: For exit devices and trim as indicated in Door Hardware Sets.
- B. Conventional Push Rail Exit Devices (Heavy Duty): ANSI/BHMA A156.3, Grade 1 certified panic and fire exit hardware devices furnished in the functions specified in the Hardware Sets. Exit device latch to be stainless steel, pullman type, with deadlock feature.

- 1. Acceptable Manufacturers:
 - a. Corbin Russwin Hardware (RU) ED4000 / ED5000 Series.
 - b. Sargent Manufacturing (SA) 80 Series.
 - c. Von Duprin (VD) 35A/98 XP Series.
 - d. Precision (PR) Apex 2000 Series.

2.7 LOCK CYLINDERS

- A. Lock Cylinders: Seven-pin Tumbler type, constructed from brass or bronze, stainless steel, or nickel silver.
 - 1. Manufacturer: Best Access Systems; Div. of Stanley Security Solutions, Inc. (District Standard).
- B. Standard Lock Cylinders: BHMA A156.5; Grade 1; permanent cores that are interchangeable; face finished to match lockset.

2.8 KEYING

- A. Keying System: Factory registered, complying with guidelines in BHMA A156.28, Appendix A. Incorporate decisions made in keying conference, and as follows:
 - 1. Existing System: Master key or grand master key locks to Owner's existing Marks system.
- B. Keys: Nickel silver.
 - 1. Stamping: Permanently inscribe each key with a visual key control number and include the following notation:
 - a. Notation: "DO NOT DUPLICATE".
 - 2. Quantity: In addition to one extra key blank for each lock, provide the following:
 - a. Cylinder Change Keys: Two.
 - b. Master Keys: Three.
 - c. Grand Master Keys: Two.

2.9 CLOSERS

A. Accessibility Requirements: Where handles, pulls, latches, locks, and other operating devices are indicated to comply with accessibility requirements, comply with "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG)" and ANSI A117.1. 2009.

- B. Standards: Closers to comply with UL-10C for Positive Pressure Fire Test and be U.L. listed for use of fire rated doors.
- C. Door Closers for Means of Egress Doors: Comply with NFPA 101. Door closers shall not require more than 30 lbf (133 N) to set door in motion and not more than 15 lbf (67 N) to open door to minimum required width.
- D. Surface Closers: BHMA A156.4, Grade 1. Provide type of arm required for closer to be located on non-public side of door, unless otherwise indicated.
 - 1. Available Manufacturers:
 - a. Corbin Russwin Hardware (RU) DC8000 Series.
 - b. Sargent Manufacturing (SA) 351 Series.
 - c. Norton Door Controls (NO) 7500 Series.

2.10 METAL PROTECTIVE TRIM UNITS

- A. Metal Protective Trim Units: BHMA A156.6; fabricated from 0.050-inch- (1.3-mm-) thick stainless steel; with manufacturer's standard machine or self-tapping screw fasteners.
 - 1. Available Manufacturers:
 - a. Baldwin Hardware Corporation.
 - b. Burns Manufacturing Incorporated.
 - c. Hiawatha, Inc.
 - d. IVES Hardware; an Ingersoll-Rand company.
 - e. Rockwood Manufacturing Company.

2.11 ARCHITECTURAL SEALS

- A. General: Thresholds, weatherstripping, and gasket seals to be of type and design as specified below or in the Hardware Sets. Provide continuous weatherstrip gasketing on exterior doors and provide smoke, light, or sound gasketing on interior doors where indicated. At exterior applications provide non-corrosive fasteners and elsewhere where indicated.
- B. Fire Labeled Gasketing: Assemblies complying with NFPA 80 that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire ratings indicated, based on testing according to UL-10C.
 - 1. Provide intumescent seals as indicated to meet UL10C Standard for Positive Pressure Fire Tests of Door Assemblies, and UBC 7-2, Fire Tests of Door Assemblies.
- C. Replaceable Seal Strips: Provide only those units where resilient or flexible seal strips are easily replaceable and readily available from stocks maintained by manufacturer.

- D. Acceptable Manufacturers:
 - 1. National Guard Products (NG).
 - 2. Pemko Manufacturing (PE).
 - 3. Reese Enterprises, Inc. (RS).

2.12 FABRICATION

- A. Base Metals: Produce door hardware units of base metal, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18. Do not furnish manufacturer's standard materials or forming methods if different from specified standard.
- B. Fasteners: Provide door hardware manufactured to comply with published templates generally prepared for machine, wood, and sheet metal screws. Provide screws according to commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware, unless otherwise indicated.

2.13 FINISHES

- A. Standard: BHMA A156.18, as indicated in door hardware sets.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, wall and floor construction, and other conditions affecting performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Steel Doors and Frames: Comply with DHI A115 Series.
 - 1. Surface-Applied Door Hardware: Drill and tap doors and frames according to ANSI A250.6.

3.3 INSTALLATION

- A. Install each item of mechanical and electromechanical hardware and access control equipment to comply with manufacturer's written instructions and according to specifications.
 - 1. Installers are to be trained and certified by the manufacturer on the proper installation and adjustment of fire, life safety and security products including: hanging devices; locking devices; closing devices; and seals.
- B. Mounting Heights: Mount door hardware units at heights indicated as follows unless otherwise indicated or required to comply with governing regulations.
 - 1. Standard Steel Doors and Frames: DHI's "Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames."
 - 2. Where indicated to comply with accessibility requirements, comply with ANSI A117.1 "Accessibility Guidelines for Buildings and Facilities."
- C. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing work specified in Division 09 Sections. Do not install surface-mounted items until finishes have been completed on substrates involved.
 - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.
 - 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.

3.4 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended.
 - 1. Door Closers: Unless otherwise required by authorities having jurisdiction, adjust sweep period so that, from an open position of 70 degrees, the door will take at least 3 seconds to move to a point 3 inches (75 mm) from the latch, measured to the leading edge of the door.

3.5 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

3.6 DEMONSTRATION

A. Instruct Owner's maintenance personnel to adjust, operate, and maintain mechanical and electromechanical door hardware.

3.7 DOOR HARDWARE SCHEDULE

A. The hardware sets represent the design intent and direction of the owner and architect. They are a guideline only and should not be considered a detailed hardware schedule. Discrepancies, conflicting hardware and missing items should be brought to the attention of the architect with corrections made prior to the bidding process. Omitted items not included in a hardware set should be scheduled with the appropriate additional hardware required for proper application and functionality.

3.8 DOOR HARDWARE SETS

Hardware Set #01: Pr Drs 101.1 & 103.2. Each to have:

QTY	ITEM	DESCRIPTION	FINISH	MANUF
6	Butt Hinges	TA2714 4 1/2"X4 1/2" NRP	26D	МК
1	Storage Lockset		US26D	BE
1	Flushbolts		US26D	
2	Kickplate	K1050 10" high 4BE	US32D	RO
2	Wall Stop	406	US32D	RO
2	Silencer	608		RO

Hardware Set #02:		Sgl Drs 102.1. Each to have:		
QTY	ITEM	DESCRIPTION	FINISH	MANUF
3	Butt Hinges	TA2714 4 1/2"X4 1/2" NRP	26D	МК
1	Office Lockset		US26D	BE
1	Door Closer	351-P10	EN	SA
1	Kickplate	K1050 10" high 4BE	US32D	RO
l	Wall Stop	406	US32D	RO
2	Silencer	608		RO
Hardware Set #03:		Sgl Drs 102.2 & 103.1. Each to have:		
QTY	ITEM	DESCRIPTION	FINISH	MANUF
3	Butt Hinges	TA2714 4 1/2"X4 1/2" NRP	26D	MK
1	Office Lockset		US26D	BE
1	Kickplate	K1050 10" high 4BE	US32D	RO
1	Wall Stop	406	US32D	RO
2	Silencer	608		RO
Hardware Set #04:		Sgl Drs 102.3 & 103.3. Each to have:		
QTY	ITEM	DESCRIPTION	FINISH	MANUF
1	Continuous Hinge			МК
1	Exit Device			BE
1	Door Closer	351-P10	EN	SA
1	Kickplate	K1050 10" high 4BE	US32D	RO
1	Wall Stop	406	US32D	RO
2	Silencer	608		RO

Hardware Set #05: Pr Drs 103.4. Each to have: QTY ITEM DESCRIPTION FINISH MANUF Continuous Hinge 2 MCK-25HD CL MK Coordinator 2600 Series x proper filler bar Black 1 1 Carry Bar 1100 262 MK Exit Device Exit Only 1 US32D BE Exit Device Lever Trim 1 x (Active Leaf) US32D BE Cylinder 1 Closer 2 K1050 10" high 4BE 2 Kickplate US32D RO Wall Stop 2 406 US32D RO Gasket Set 1 Black RO 1 Astragal Set

END OF SECTION 087100

SECTION 087100 - DOOR HARDWARE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Commercial door hardware for the following:
 - a. Swinging doors.
- B. Related Sections include the following:
 - 1. Division 08 Section "Hollow Metal Doors and Frames" for factory prepping of doors for door hardware and silencers integral with hollow metal frames.
- C. Codes and References: Comply with the version year adopted by the Authority Having Jurisdiction.
 - 1. ICC/IBC International Building Code.
 - 2. NFPA 101 Life Safety Code.
 - 3. NFPA 80 Fire Doors and Windows.
 - 4. State Building Codes, Local Amendments.
- D. Standards: All hardware specified herein shall comply with the following industry standards:
 - 1. ANSI/BHMA Certified Product Standards A156 Series.
 - 2. UL10C Positive Pressure Fire Tests of Door Assemblies.

1.3 SUBMITTALS

- A. Product Data: Include construction and installation details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Maintenance Data: For each type of door hardware to include in maintenance manuals. Include final keying schedule.
- C. Warranty: Special warranty specified in this Section.

- D. Other Action Submittals:
 - 1. Door Hardware Sets: Prepared by or under the supervision of Architectural Hardware Consultant, detailing fabrication and assembly of door hardware, as well as procedures and diagrams. Coordinate the final door hardware sets with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
 - a. Format: Comply with scheduling sequence and vertical format in DHI's "Sequence and Format for the Hardware Schedule." Double space entries, and number and date each page.
 - b. Format: Use same scheduling sequence and format and use same door numbers as in the Contract Documents.
 - c. Content: Include the following information:
 - 1) Identification number, location, hand, and material of each door and frame.
 - 2) Type, style, function, size, quantity, and finish of each door hardware item. Include description and function of each lockset and exit device.
 - 3) Complete designations of every item required for each door or opening including name and manufacturer.
 - 4) Fastenings and other pertinent information.
 - 5) Location of each door hardware set, cross-referenced to Drawings, both on floor plans and in door and frame schedule.
 - 6) Explanation of abbreviations, symbols, and codes contained in schedule.
 - 7) Mounting locations for door hardware.
 - 8) Door and frame sizes and materials.
 - 9) Description of each electrified door hardware function, including location, sequence of operation, and interface with other building control systems.
 - a) Sequence of Operation: Include description of component functions that occur in the following situations: authorized person wants to enter; authorized person wants to exit; unauthorized person wants to enter; unauthorized person wants to exit.
 - 10) List of related door devices specified in other Sections for each door and frame.
 - d. Submittal Sequence: Submit the final door hardware sets at earliest possible date, particularly where approval of the door hardware sets must precede fabrication of other work that is critical in Project construction schedule. Include Product Data, Samples, Shop Drawings of other work affected by door hardware, and other information essential to the coordinated review of the door hardware sets.

1.4 QUALITY ASSURANCE

A. Installer Qualifications: An employer of workers trained and approved by lock manufacturer.

- 1. Installer's responsibilities include supplying and installing door hardware and providing a qualified Architectural Hardware Consultant available during the course of the Work to consult with Contractor, Architect, and Owner about door hardware and keying.
- 2. Installer shall have warehousing facilities in Project's vicinity.
- 3. Scheduling Responsibility: Preparation of door hardware and keying schedules.
- B. Architectural Hardware Consultant Qualifications: A person who is currently certified by DHI as an Architectural Hardware Consultant and who is experienced in providing consulting services for door hardware installations that are comparable in material, design, and extent to that indicated for this Project.
- C. Source Limitations: Obtain each type and variety of door hardware from a single manufacturer, unless otherwise indicated.
- D. Regulatory Requirements: Comply with NFPA 70, NFPA 80, NFPA 101 and ANSI A117.1 requirements and guidelines as directed in the model building code including, but not limited to, the following:
 - 1. Where indicated to comply with accessibility requirements, comply with Americans with Disabilities Act (ADA), "Accessibility Guidelines for Buildings and Facilities (ADAAG)," ANSI A117.1 as follows:
 - a. Handles, Pulls, Latches, Locks, and other Operating Devices: Shape that is easy to grasp with one hand and does not require tight grasping, tight pinching, or twisting of the wrist.
 - b. Door Closers: Comply with the following maximum opening-force requirements indicated:
 - 1) Interior Hinged Doors: 5 lbf applied perpendicular to door.
 - 2) Fire Doors: Minimum opening force allowable by authorities having jurisdiction.
 - 2. NFPA 101: Comply with the following for means of egress doors:
 - a. Latches, Locks, and Exit Devices: Not more than 15 lbf to release the latch. Locks shall not require the use of a key, tool, or special knowledge for operation.
 - 3. Fire-Rated Door Assemblies: Provide door hardware for assemblies complying with NFPA 80 that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire ratings indicated, based on testing according to NFPA 252 (neutral pressure at 40" above sill) or UL-10C.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Inventory door hardware on receipt and provide secure lock-up and shelving for door hardware delivered to Project site. Do not store electronic access control hardware, software or accessories at Project site without prior authorization.

- B. Tag each item or package separately with identification related to the final door hardware sets, and include basic installation instructions, templates, and necessary fasteners with each item or package.
- C. Deliver keys and permanent cores to Owner by registered mail or overnight package service.
 - Joe Lisa, Director of Buildings & Grounds LINDENWOLD BOE
 801 Egg Harbor Road Lindenwold, NJ 08021

1.6 COORDINATION

A. Templates: Distribute door hardware templates for doors, frames, and other work specified to be factory prepared for installing door hardware. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.

1.7 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures including excessive deflection, cracking, or breakage.
 - b. Faulty operation of operators and door hardware.
 - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
 - 2. Warranty Period: Two years from date of Substantial Completion, except as follows:
 - a. Ten years for mortise locks and latches.
 - b. Seven years for heavy duty cylindrical (bored) locks and latches.
 - c. Five years for exit hardware.
 - d. Ten years for manual door closers.

1.8 MAINTENANCE SERVICE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.
- B. Maintenance Service: Beginning at Substantial Completion, provide six months' full maintenance by skilled employees of door hardware Installer. Include quarterly preventive
maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper door hardware operation. Provide parts and supplies same as those used in the manufacture and installation of original products.

PART 2 - PRODUCTS

2.1 SCHEDULED DOOR HARDWARE

- A. General: Provide door hardware for each door to comply with requirements in this Section and door hardware sets indicated in Part 3 "Door Hardware Sets" Article.
 - 1. Door Hardware Sets: Provide quantity, item, size, finish or color indicated, and products equivalent in function and comparable in quality to named products.
- B. Designations: Requirements for design, grade, function, finish, size, and other distinctive qualities of each type of door hardware are indicated in Part 3 "Door Hardware Sets" Article. Products are identified by using door hardware designations, as follows:
 - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in Part 3 "Door Hardware Sets" Article.
- C. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified unless noted otherwise.

2.2 HINGES, GENERAL

- A. Fasteners: Comply with the following:
 - 1. Machine Screws: For metal doors and frames. Install into drilled and tapped holes.
 - 2. Screws: Phillips flat-head; Finish screw heads to match surface of hinges.
- A. Hinges: BHMA A156.1.Provide template-produced hinges for hinges installed on hollow-metal frames.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Hager Companies.
 - b. McKinney Products Company; an ASSA ABLOY Group company.
 - c. Stanley Commercial Hardware; Div. of The Stanley Works.

2.3 LOCKS AND LATCHES, GENERAL

- A. Accessibility Requirements: Where indicated to comply with accessibility requirements, comply with "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG)." And ANSI A117.1 2003.
 - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf (22 N).
- B. Latches and Locks for Means of Egress Doors: Comply with NFPA 101. Latches shall not require more than 15 lbf (67 N) to release the latch. Locks shall not require use of a key, tool, or special knowledge for operation.
- C. Lock Trim:
 - 1. Levers: Forged.
 - a. As indicated in hardware schedule.
 - 2. Escutcheons (Roses): Forged.
 - 3. Dummy Trim: Match lever lock trim and escutcheons.
 - 4. Lockset Designs: Provide design indicated in the hardware schedule or, if sets are provided by another manufacturer, provide designs that match those designated.
- D. Backset: 2-3/4 inches (70 mm), unless otherwise indicated.
- E. Strikes: Manufacturer's standard strike with strike box for each latchbolt or lock bolt, with curved lip extended to protect frame, finished to match door hardware set.

2.4 MECHANICAL LOCKS AND LATCHES

- A. Bored Locks: BHMA A156.2; Grade 1; Series 4000.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Best Access Systems; Div. of Stanley Security Solutions, Inc.
 - b. Corbin Russwin Architectural Hardware; n ASSA ABLOY Group Company.
 - c. SARGENT Manufacturing Company; an ASSA ABLOY Group company.
 - d. Schlage Commercial Lock Division; an Ingersoll-Rand company.
 - e. Yale Security Inc.; an ASSA ABLOY Group company.

2.5 LOCK AND LATCH STRIKES

A. Strikes: Provide manufacturer's standard strike with strike box for each latch or lock bolt, with curved lip extended to protect frame, finished to match door hardware set, unless otherwise indicated.

- B. Standards: Comply with the following:
 - 1. Strikes for Bored Locks and Latches: BHMA A156.2.

2.6 CONVENTIONAL EXIT DEVICES

- A. General Requirements: All exit devices specified herein shall meet or exceed the following criteria:
 - 1. At doors not requiring a fire rating, provide devices complying with NFPA 101 and listed and labeled for "Panic Hardware" according to UL305. Provide proper fasteners as required by manufacturer including sex nuts and bolts at openings specified in the Hardware Sets.
 - 2. Where exit devices are required on fire rated doors, provide devices complying with NFPA 80 and with UL labeling indicating "Fire Exit Hardware". Provide devices with the proper fasteners for installation as tested and listed by UL. Consult manufacturer's catalog and template book for specific requirements.
 - 3. Devices must fit flat against the door face with no gap that permits unauthorized dogging of the push bar. The addition of filler strips is required in any case where the door light extends behind the device as in a full glass configuration.
 - 4. Lever Operating Trim: Where exit devices require lever trim, furnish manufacturer's heavy duty escutcheon trim with threaded studs for thru-bolts.
 - a. Lock Trim Design: As indicated in Hardware Sets, provide finishes and designs to match that of the specified locksets.
 - b. Where function of exit device requires a cylinder, provide a cylinder (Rim or Mortise) as specified in Hardware Sets.
 - 5. Vertical Rod Exit Devices: Provide and install interior surface and concealed vertical rod exit devices as Less Bottom Rod (LBR) unless otherwise indicated. Provide dust proof strikes where thermal pins are required to project into the floor.
 - 6. Narrow Stile Applications: At doors constructed with narrow stiles, or as specified in Hardware Sets, provide devices designed for maximum 2" wide stiles.
 - 7. Rail Sizing: Provide exit device rails factory sized for proper door width application.
 - 8. Through Bolt Installation: For exit devices and trim as indicated in Door Hardware Sets.
- B. Conventional Push Rail Exit Devices (Heavy Duty): ANSI/BHMA A156.3, Grade 1 certified panic and fire exit hardware devices furnished in the functions specified in the Hardware Sets. Exit device latch to be stainless steel, pullman type, with deadlock feature.
 - 1. Acceptable Manufacturers:

- a. Corbin Russwin Hardware (RU) ED4000 / ED5000 Series.
- b. Sargent Manufacturing (SA) 80 Series.
- c. Von Duprin (VD) 35A/98 XP Series.
- d. Precision (PR) Apex 2000 Series.

2.7 LOCK CYLINDERS

- A. Lock Cylinders: Seven-pin Tumbler type, constructed from brass or bronze, stainless steel, or nickel silver.
 - 1. Manufacturer: Best Access Systems; Div. of Stanley Security Solutions, Inc. (District Standard).
- B. Standard Lock Cylinders: BHMA A156.5; Grade 1; permanent cores that are interchangeable; face finished to match lockset.

2.8 KEYING

- A. Keying System: Factory registered, complying with guidelines in BHMA A156.28, Appendix A. Incorporate decisions made in keying conference, and as follows:
 - 1. Existing System: Master key or grand master key locks to Owner's existing Marks system.
- B. Keys: Nickel silver.
 - 1. Stamping: Permanently inscribe each key with a visual key control number and include the following notation:
 - a. Notation: "DO NOT DUPLICATE".
 - 2. Quantity: In addition to one extra key blank for each lock, provide the following:
 - a. Cylinder Change Keys: Two.
 - b. Master Keys: Three.
 - c. Grand Master Keys: Two.

2.9 CLOSERS

- A. Accessibility Requirements: Where handles, pulls, latches, locks, and other operating devices are indicated to comply with accessibility requirements, comply with "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG)" and ANSI A117.1. 2009.
- B. Standards: Closers to comply with UL-10C for Positive Pressure Fire Test and be U.L. listed for use of fire rated doors.

- C. Door Closers for Means of Egress Doors: Comply with NFPA 101. Door closers shall not require more than 30 lbf (133 N) to set door in motion and not more than 15 lbf (67 N) to open door to minimum required width.
- D. Surface Closers: BHMA A156.4, Grade 1. Provide type of arm required for closer to be located on non-public side of door, unless otherwise indicated.
 - 1. Available Manufacturers:
 - a. Corbin Russwin Hardware (RU) DC8000 Series.
 - b. Sargent Manufacturing (SA) 351 Series.
 - c. Norton Door Controls (NO) 7500 Series.

2.10 METAL PROTECTIVE TRIM UNITS

- A. Metal Protective Trim Units: BHMA A156.6; fabricated from 0.050-inch- (1.3-mm-) thick stainless steel; with manufacturer's standard machine or self-tapping screw fasteners.
 - 1. Available Manufacturers:
 - a. Baldwin Hardware Corporation.
 - b. Burns Manufacturing Incorporated.
 - c. Hiawatha, Inc.
 - d. IVES Hardware; an Ingersoll-Rand company.
 - e. Rockwood Manufacturing Company.

2.11 ARCHITECTURAL SEALS

- A. General: Thresholds, weatherstripping, and gasket seals to be of type and design as specified below or in the Hardware Sets. Provide continuous weatherstrip gasketing on exterior doors and provide smoke, light, or sound gasketing on interior doors where indicated. At exterior applications provide non-corrosive fasteners and elsewhere where indicated.
- B. Fire Labeled Gasketing: Assemblies complying with NFPA 80 that are listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for fire ratings indicated, based on testing according to UL-10C.
 - 1. Provide intumescent seals as indicated to meet UL10C Standard for Positive Pressure Fire Tests of Door Assemblies, and UBC 7-2, Fire Tests of Door Assemblies.
- C. Replaceable Seal Strips: Provide only those units where resilient or flexible seal strips are easily replaceable and readily available from stocks maintained by manufacturer.
- D. Acceptable Manufacturers:
 - 1. National Guard Products (NG).
 - 2. Pemko Manufacturing (PE).

3. Reese Enterprises, Inc. (RS).

2.12 FABRICATION

- A. Base Metals: Produce door hardware units of base metal, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18. Do not furnish manufacturer's standard materials or forming methods if different from specified standard.
- B. Fasteners: Provide door hardware manufactured to comply with published templates generally prepared for machine, wood, and sheet metal screws. Provide screws according to commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware, unless otherwise indicated.

2.13 FINISHES

- A. Standard: BHMA A156.18, as indicated in door hardware sets.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, wall and floor construction, and other conditions affecting performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Steel Doors and Frames: Comply with DHI A115 Series.
 - 1. Surface-Applied Door Hardware: Drill and tap doors and frames according to ANSI A250.6.

3.3 INSTALLATION

- A. Install each item of mechanical and electromechanical hardware and access control equipment to comply with manufacturer's written instructions and according to specifications.
 - 1. Installers are to be trained and certified by the manufacturer on the proper installation and adjustment of fire, life safety and security products including: hanging devices; locking devices; closing devices; and seals.
- B. Mounting Heights: Mount door hardware units at heights indicated as follows unless otherwise indicated or required to comply with governing regulations.
 - 1. Standard Steel Doors and Frames: DHI's "Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames."
 - 2. Where indicated to comply with accessibility requirements, comply with ANSI A117.1 "Accessibility Guidelines for Buildings and Facilities."
- C. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing work specified in Division 09 Sections. Do not install surface-mounted items until finishes have been completed on substrates involved.
 - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.
 - 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.

3.4 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended.
 - 1. Door Closers: Unless otherwise required by authorities having jurisdiction, adjust sweep period so that, from an open position of 70 degrees, the door will take at least 3 seconds to move to a point 3 inches (75 mm) from the latch, measured to the leading edge of the door.

3.5 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

3.6 DEMONSTRATION

A. Instruct Owner's maintenance personnel to adjust, operate, and maintain mechanical and electromechanical door hardware.

3.7 DOOR HARDWARE SCHEDULE

A. The hardware sets represent the design intent and direction of the owner and architect. They are a guideline only and should not be considered a detailed hardware schedule. Discrepancies, conflicting hardware and missing items should be brought to the attention of the architect with corrections made prior to the bidding process. Omitted items not included in a hardware set should be scheduled with the appropriate additional hardware required for proper application and functionality.

3.8 DOOR HARDWARE SETS

QTY	ITEM	DESCRIPTION	FINISH	MANUF
6	Butt Hinges	TA2714 4 1/2"X4 1/2" NRP	26D	MK
1	Storage Lockset		US26D	BE
1	Flushbolts		US26D	
2	Kickplate	K1050 10" high 4BE	US32D	RO
2	Wall Stop	406	US32D	RO
2	Silencer	608		RO

Pr Drs 101.1 & 103.2. Each to have:

Hardware Set #02:

Hardware Set #01:

Sgl Drs 102.1. Each to have:

QTY	ITEM	DESCRIPTION	FINISH	MANUF
3	Butt Hinges	TA2714 4 1/2"X4 1/2" NRP	26D	MK
1	Office Lockset		US26D	BE
1	Door Closer	351-P10	EN	SA
1	Kickplate	K1050 10" high 4BE	US32D	RO
1	Wall Stop	406	US32D	RO
2	Silencer	608		RO

Hardware Set #03:		Sgl Drs 10	2.2 & 103.1. Each to have:		
QTY	ITEM		DESCRIPTION	FINISH	MANUF
3 1 1 2	Butt Hinges Office Lockset Kickplate Wall Stop Silencer		TA2714 4 1/2"X4 1/2" NRP K1050 10" high 4BE 406 608	26D US26D US32D US32D	MK BE RO RO RO
Hardware Set #04:		Sgl Drs 10	2.3 & 103.3. Each to have:		
QTY	ITEM		DESCRIPTION	FINISH	MANUF
1 1 1 1 2	Continuous Hinge Exit Device Door Closer Kickplate Wall Stop Silencer		351-P10 K1050 10" high 4BE 406 608	EN US32D US32D	MK BE SA RO RO RO
<mark>Hardwar</mark>	<mark>e Set #05</mark> :	Pr Drs 103	3.4. Each to have:		
QTY	ITEM		DESCRIPTION	FINISH	MANUF
2 1 1 1 1 1 2 2 2 1 1	Continuous Hinge Coordinator Carry Bar Exit Device Exit Onl Exit Device Lever Tr Cylinder Closer Kickplate Wall Stop Gasket Set Astragal Set	y 'im	MCK-25HD 2600 Series x proper filler bar 1100 x (Active Leaf) K1050 10" high 4BE 406	CL Black 262 US32D US32D US32D US32D Black	MK BE BE RO RO RO

END OF SECTION 087100

SECTION 095113 - ACOUSTICAL PANEL CEILINGS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes acoustical panels and exposed suspension systems for ceilings.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Laboratory Test Reports: For ceiling systems, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Samples: For each exposed product and for each color and texture specified, 6 inches (150 mm) in size.
- C. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of size indicated below.
 - 1. Acoustical Panel: Set of 6-inch-square. Samples of each type, color, pattern, and texture.
 - 2. Exposed Suspension-System Members, Moldings, and Trim: Set of 6-inch- long Samples of each type, finish, and color.

1.4 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Acoustical Ceiling Panels: Full-size panels equal to 2 percent of quantity installed.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical panels carefully to avoid chipping edges or damaging units in any way.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Acoustical ceiling shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Flame-Spread Index: Comply with ASTM E 1264 for Class A materials.
 - 2. Smoke-Developed Index: 50 or less.

2.2 ACOUSTICAL PANELS, GENERAL

- A. Low-Emitting Materials: Acoustical panel ceilings shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Source Limitations: Obtain each type of acoustical ceiling panel and supporting suspension system from single source from single manufacturer.
- C. Acoustical Panel Standard: Provide manufacturer's standard panels of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances unless otherwise indicated.
 - 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches (400 mm) away from test surface according to ASTM E 795.
- D. Acoustical Panel Colors and Patterns: Match appearance characteristics indicated for each product type.

2.3 ACOUSTICAL PANELS - APC-1

- A. Basis-of-Design Product: Subject to compliance with requirements, provide USG Ceilings, 2310 Radar or Architect-approved equivalent.
- B. Color: White.
- C. LR: Not less than 0.65.
- D. NRC: Not less than 0.55.
- E. CAC: Not less than 35.
- F. Edge/Joint Detail: Square.
- G. ASTM E1264 Classification: Type III, Form 2, Pattern C, E and E, C, K.
- H. Thickness: 5/8 inch.
- I. Modular Size: 24 by 48 inches.
- J. Grid Option: DXL.
- K. Fire Resistance: Class A Flame Spread 25; Smoke Developed 50.
- L. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21.
- M. Warranty: Manufacturer's Standard, 30-year System warranty with no visible sag and cold/mildew protection.

2.4 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard direct-hung metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
 - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.

2. Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire, but provide not less than 0.106-inch- diameter wire.

2.5 METAL SUSPENSION SYSTEM

- A. Basis-of-Design Product: Subject to compliance with requirements, provide USG Donn Brand suspension system.
- B. Wide-Face, Capped, Double-Web, Steel Suspension System: Main and cross runners roll formed from cold-rolled steel sheet; prepainted, electrolytically zinc coated, or hot-dip galvanized according to ASTM A 653/A 653M, not less than G30 (Z90) coating designation; with prefinished 15/16-inch- (24-mm-) wide metal caps on flanges.
 - 1. Structural Classification: Heavy-duty system.
 - 2. End Condition of Cross Runners: Butt-edge type.
 - 3. Face Design: Flat, flush.
 - 4. Cap Material: Steel cold-rolled sheet.
 - 5. Cap Finish: Painted white.

2.6 METAL EDGE MOLDINGS AND TRIM

- A. Basis-of-Design Product: Subject to compliance with requirements, provide USG DX/DXL.
- B. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.
 - 1. Provide manufacturer's standard edge moldings that fit acoustical panel edge details and suspension systems indicated and that match width and configuration of exposed runners unless otherwise indicated.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.
- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.

C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders and comply with layout shown on reflected ceiling plans.

3.3 INSTALLATION

- A. General: Install acoustical panel ceilings to comply with ASTM C 636/C 636M and seismic design requirements indicated, according to manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
- B. Suspend ceiling hangers from building's structural members and as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
 - 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
 - 3. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly either to structures or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
 - 4. Do not support ceilings directly from permanent metal forms or floor deck.
 - 5. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
 - 6. Do not attach hangers to roof deck. Attach hangers to structural members.
 - 7. Space hangers not more than 48 inches (1200 mm) o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches (200 mm) from ends of each member.
 - 8. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.
- C. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
 - 1. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- D. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- E. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide a neat, precise fit.

1. For square-edged panels, install panels with edges fully hidden from view by flanges of suspension-system runners and moldings.

3.4 CLEANING

A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

END OF SECTION 095113

SECTION 096513 - RESILIENT BASE AND ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Resilient base.
 - 2. Resilient molding accessories.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, not less than 12 inches (300 mm) long.
- C. Samples for Initial Selection: For each type of product indicated.
- D. Samples for Verification: For each type of product indicated and for each color, texture, and pattern required in manufacturer's standard-size Samples, but not less than 12 inches (300 mm) long.
- E. Product Schedule: For resilient base and accessory products.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Furnish not less than 10 linear feet (3 linear m) for every 500 linear feet (150 linear m) or fraction thereof, of each type, color, pattern, and size of resilient product installed.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F (10 deg C) or more than 90 deg F (32 deg C).

1.6 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F (21 deg C) or more than 95 deg F (35 deg C), in spaces to receive resilient products during the following time periods:
 - 1. 48 hours before installation.
 - 2. During installation.
 - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F (13 deg C) or more than 95 deg F (35 deg C).
- C. Install resilient products after other finishing operations, including painting, have been completed.

PART 2 - PRODUCTS

2.1 THERMOSET-RUBBER BASE

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Burke Mercer Flooring Products, Division of Burke Industries Inc.
 - 2. Flexco
 - 3. Roppe Corporation, USA
- B. Product Standard: ASTM F 1861, Type TS (rubber, vulcanized thermoset), Group I (solid, homogeneous).
 - 1. Style and Location:
 - a. Style B, Cove: Provide in areas with new resilient flooring and where new construction requires a finished bottom.
- C. Thickness: 0.125 inch (3.2 mm).
- D. Height: As per Section 090000 "Room Finish Schedule."
- E. Lengths: Cut lengths 48 inches (1219 mm) long or coils in manufacturer's standard length.

RESILIENT BASE AND ACCESSORIES

- F. Outside Corners: Job formed or preformed.
- G. Inside Corners: Job formed or preformed.
- H. Colors: As selected by Architect from full range of industry colors.

2.2 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland cement based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.
- C. Metal Edge Strips: Extruded aluminum with mill finish of width shown, of height required to protect exposed edges of flooring, and in maximum available lengths to minimize running joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
 - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
 - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient products until they are the same temperature as the space where they are to be installed.

- 1. At least 48 hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- D. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.

3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practical without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.
- E. Do not stretch resilient base during installation.
- F. Job-Formed Corners:
 - 1. Outside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches (76 mm) in length.
 - a. Form without producing discoloration (whitening) at bends.
 - 2. Inside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches (76 mm) in length.
 - a. Miter or cope corners to minimize open joints.

3.4 RESILIENT ACCESSORY INSTALLATION

A. Comply with manufacturer's written instructions for installing resilient accessories.

3.5 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
- B. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.

END OF SECTION 096513

SECTION 096519 - RESILIENT TILE FLOORING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Vinyl composition floor tile.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples for Verification: Full-size units of each color and pattern of floor tile required.

1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of floor tile to include in maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Floor Tile: Furnish one box for every 20 boxes or fraction thereof, of each type, color, and pattern of floor tile installed.

1.7 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs workers for this Project who are competent in techniques required by manufacturer for floor tile installation and seaming method indicated.
 - 1. Engage an installer who employs workers for this Project who are trained or certified by floor tile manufacturer for installation techniques required.

1.8 DELIVERY, STORAGE, AND HANDLING

A. Store floor tile and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F (10 deg C) or more than 90 deg F (32 deg C). Store floor tiles on flat surfaces.

1.9 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F (21 deg C) or more than 95 deg F (35 deg C), in spaces to receive floor tile during the following time periods:
 - 1. 48 hours before installation.
 - 2. During installation.
 - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F (13 deg C) or more than 95 deg F (35 deg C).
- C. Close spaces to traffic during floor tile installation.
- D. Close spaces to traffic for 48 hours after floor tile installation.
- E. Install floor tile after other finishing operations, including painting, have been completed.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For resilient tile flooring, as determined by testing identical products according to ASTM E 648 or NFPA 253 by a qualified testing agency.
 - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

2.2 VINYL COMPOSITION FLOOR TILE

- A. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. AB; American Biltrite
 - 2. Armstrong World Industries, Inc
 - 3. Congoleum Corporation
 - 4. Mannington Mills, Inc
- B. Tile Standard: ASTM F 1066, Class 2, through-pattern tile.
- C. Wearing Surface: Smooth.
- D. Thickness: 0.125 inch (3.2 mm).
- E. Size: 12 by 12 inches (305 by 305 mm).
- F. Colors and Patterns: As selected by Architect from full range of industry colors.

2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland cement based or blended hydraulic-cement-based formulation provided or approved by floor tile manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by floor tile and adhesive manufacturers to suit floor tile and substrate conditions indicated.
 - 1. Adhesives shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
 - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of floor tile.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Prepare substrates according to floor tile manufacturer's written instructions to ensure adhesion of resilient products.
- B. Concrete Substrates: Prepare according to ASTM F 710.
 - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
 - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by floor tile manufacturer. Do not use solvents.
 - 3. Alkalinity and Adhesion Testing: Perform tests recommended by floor tile manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
 - 4. Moisture Testing: Proceed with installation only after substrates pass testing according to floor tile manufacturer's written recommendations, but not less stringent than the following:
 - a. Perform anhydrous calcium chloride test according to ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. (1.36 kg of water/92.9 sq. m) in 24 hours.
 - b. Perform relative humidity test using in situ probes according to ASTM F 2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level.
- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- D. Do not install floor tiles until they are the same temperature as the space where they are to be installed.
 - 1. At least 48 hours in advance of installation, move resilient floor tile and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient floor tile.

3.3 FLOOR TILE INSTALLATION

- A. Comply with manufacturer's written instructions for installing floor tile.
- B. Match floor tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Discard broken, cracked, chipped, or deformed tiles.
 - 1. Lay tiles with grain direction alternating in adjacent tiles (basket-weave pattern).

- C. Scribe, cut, and fit floor tiles to butt neatly and tightly to vertical surfaces and permanent fixtures including built-in furniture, cabinets, pipes, outlets, and door frames.
- D. Extend floor tiles into toe spaces, door reveals, closets, and similar openings. Extend floor tiles to center of door openings.
- E. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on floor tiles as marked on substrates. Use chalk or other nonpermanent marking device.

3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting floor tile.
- B. Perform the following operations immediately after completing floor tile installation:
 - 1. Remove adhesive and other blemishes from exposed surfaces.
 - 2. Sweep and vacuum surfaces thoroughly.
 - 3. Damp-mop surfaces to remove marks and soil.
- C. Protect floor tile from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.

END OF SECTION 096519

SECTION 099123 - INTERIOR PAINTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes surface preparation and the application of paint systems on interior substrates.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Initial Selection: For each type of topcoat product.
- C. Samples for Verification: For each type of paint system and in each color and gloss of topcoat.
 - 1. Submit Samples on rigid backing, 8 inches (200 mm) square.
 - 2. Step coats on Samples to show each coat required for system.
 - 3. Label each coat of each Sample.
 - 4. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
 - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
 - 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the proposed product highlighted.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Paint: 5 percent, but not less than 1 gal. (3.8 L) of each material and color applied.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
 - 1. Maintain containers in clean condition, free of foreign materials and residue.
 - 2. Remove rags and waste from storage areas daily.

1.6 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Benjamin Moore & Co.
 - 2. Duron, Inc.
 - 3. Kelly-Moore Paint Company Inc.
 - 4. M.A.B. Paints.
 - 5. Sherwin-Williams; Paint Stores Group.
 - 6. Architect's approved equal.

2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
 - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
 - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC limits, exclusive of

colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- 1. Nonflat Paints and Coatings: 150 g/L.
- 2. Primers, Sealers, and Undercoaters: 200 g/L.
- 3. Pretreatment Wash Primers: 420 g/L.
- 4. Floor Coatings: 100 g/L.
- D. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- E. Colors: As selected by Architect.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- C. Proceed with coating application only after unsatisfactory conditions have been corrected.
 - 1. Application of coating indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
 - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
 - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.

3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
 - 1. Use applicators and techniques suited for paint and substrate indicated.
 - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
 - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
 - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
 - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
 - 1. Paint the following work where exposed in equipment rooms:
 - a. Uninsulated ductwork.
 - b. Uninsulated metal piping.
 - c. Uninsulated plastic piping.
 - d. Pipe hangers and supports.
 - e. Metal conduit.
 - f. Plastic conduit.
 - 2. Paint the following work where exposed in occupied spaces:
 - a. HVAC equipment.
 - b. Uninsulated ductwork.
 - c. Uninsulated metal piping.
 - d. Uninsulated plastic piping.
 - e. Pipe hangers and supports.
 - f. Metal conduit.
 - g. Plastic conduit.
 - h. Other items as directed by Architect.

3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.

3.4 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

3.5 INTERIOR PAINTING SCHEDULE

- A. Existing Concrete Roof Decking and Metal Piping: (Bright White).
 - 1. Concrete:
 - a. Prime Coat: Loxon Concrete Masonry Primer.
 - b. Topcoat: (2) coats of Pro Mar 200 Zero VOC Interior Latex Flat.
 - 2. Metal Piping & Conduit:
 - a. Prime Coat: Pro Industrial ProCryl Universal Primer.
 - a. Topcoat: (2) coats of Pro Industrial DTM Acrylic Coating (Eg-Shel, Semi-Gloss or Gloss).
- B. Existing and Proposed Gypsum Board Walls:
 - 1. High-Performance Architectural Latex System:
 - a. Prime Coat: ProMar 200 Zero VOC Interior Latex Primer (Where required).
 - b. Topcoat: (2) coats of S-W Promar 200 Zero VOC Interior Latex, Egg-shell.
- C. Existing and Proposed Metal Doors and Frames.
 - 1. Sherwin-Williams Finish: Primer if needed Pro Industrial ProCryl Universal Primer.
 - a. (2) coats of S-W Pro Industrial Water Base Alkyd Urethane, Low Sheen.

END OF SECTION 099123

SECTION 230000 - SPECIAL REQUIREMENTS FOR HVAC WORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. This Section is coordinate with and complementary to the General and Supplementary Conditions, and Division 01 Specification Sections, wherever applicable to HVAC Work.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.
- C. This Section applies equally and specifically to all HVAC Sections of the Specifications.

1.2 SCOPE OF WORK

A. Except as otherwise specified, provide all labor, materials, equipment and appliances necessary and required to complete all HVAC Work as indicated on the Drawings and/or described and/or referred to in the Specifications.

1.3 ADDITIONAL CODES AND STANDARDS FOR HVAC WORK

- A. ADC Air Diffusion Council
- B. IMC International Mechanical Code 2015
- C. IFC International Fuel Gas Code 2015
- D. NEBB National Environmental Balancing Bureau
- E. NFPA-90A Air Conditioning and Ventilation Systems

1.4 SUBMITTALS

- A. Refer to Section 013300 Submittal Procedures
- B. The Contractor shall submit shop drawings with such promptness as to cause no delay in his own work or that of another contractor.
- C. Submit shop drawings complete in every detail for items as described in the contract documents, or as may be required by the Architect.

GYM HVAC RENOVATION & LOCKER ROOM ALTERATIONS LINDENWOLD BOE REGAN YOUNG ENGLAND BUTERA, PC PROJECT #5563C

D. Submit shop drawings as indicated in subsequent Sections of this Specification.

PART 2 - PRODUCTS

2.1 SPARE PARTS

- A. At time of project turnover, provide Owner with the following:
 - 1. Two complete sets of media for units that have filters.
 - 2. One set of belts for belt driven equipment.
 - 3. One set of gaskets for equipment with handholes, manholes, service heads, etc.
 - 4. One mechanical seal assembly for each circulating pump.

PART 3 - EXECUTION - (NOT USED)

END OF SECTION 230000

SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with requirements in this Section except when stricter requirements are specified in HVAC equipment schedules or Sections.
- B. Comply with NEMA MG 1 unless otherwise indicated.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: As defined in NEMA MG 1. Motors shall be Premium Efficiency Type, with minimum level of efficiency as scheduled under current Premium Motor Application Form of NJ Smart Start Buildings.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
 - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
 - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Rotor: Random-wound, squirrel cage.
- F. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- G. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- H. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.
- I. Housing: Open Drip Proof (ODP for all dry, out of airstream locations. Totally Enclosed Fan Cooled (TEFC) for all damp, or in airstream locations (except Air Over design will be acceptable for A/E approved applications).

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.

- 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
- 2. Constant Speed Motors: Class B temperature rise; Class F insulation.
- 3. Variable Speed Motors: Class F temperature rise; Class H insulation; Inverter Duty.
- 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
 - 2. Split phase.
 - 3. Capacitor start, inductor run.
 - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

SECTION 230516 - EXPANSION FITTINGS AND LOOPS FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Pipe loops and swing connections.
 - 2. Alignment guides and anchors.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Delegated-Design Submittal: For each anchor and alignment guide indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Design Calculations: Calculate requirements for thermal expansion of piping systems and for selecting and designing expansion joints, loops, and swing connections.
 - 2. Anchor Details: Detail fabrication of each anchor indicated. Show dimensions and methods of assembly and attachment to building structure.
 - 3. Alignment Guide Details: Detail field assembly and attachment to building structure.
 - 4. Schedule: Indicate type, manufacturer's number, size, material, pressure rating, end connections, and location for each expansion joint.

1.3 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- B. Product certificates.
- 1.4 CLOSEOUT SUBMITTALS
 - A. Maintenance data.

1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to the following:
 - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."
 - 2. ASME Boiler and Pressure Vessel Code: Section IX.

EXPANSION FITTINGS AND LOOPS FOR HVAC PIPING

PART 2 - PRODUCTS

2.1 ALIGNMENT GUIDES AND ANCHORS

- A. Alignment Guides:
 - 1. Description: Steel, factory-fabricated alignment guide, with bolted two-section outer cylinder and base for attaching to structure; with two-section guiding spider for bolting to pipe.
- B. Anchor Materials:
 - 1. Steel Shapes and Plates: ASTM A 36/A 36M.
 - 2. Bolts and Nuts: ASME B18.10 or ASTM A 183, steel hex head.
 - 3. Washers: ASTM F 844, steel, plain, flat washers.
 - 4. Mechanical Fasteners: Insert-wedge-type stud with expansion plug anchor for use in hardened portland cement concrete, with tension and shear capacities appropriate for application.
 - a. Stud: Threaded, zinc-coated carbon steel.
 - b. Expansion Plug: Zinc-coated steel.
 - c. Washer and Nut: Zinc-coated steel.
 - 5. Chemical Fasteners: Insert-type-stud, bonding-system anchor for use with hardened portland cement concrete, with tension and shear capacities appropriate for application.
 - a. Bonding Material: ASTM C 881/C 881M, Type IV, Grade 3, two-component epoxy resin suitable for surface temperature of hardened concrete where fastener is to be installed.
 - b. Stud: ASTM A 307, zinc-coated carbon steel with continuous thread on stud unless otherwise indicated.
 - c. Washer and Nut: Zinc-coated steel.

PART 3 - EXECUTION

3.1 PIPE LOOP AND SWING CONNECTION INSTALLATION

- A. Install pipe loops cold-sprung in tension or compression as required to partly absorb tension or compression produced during anticipated change in temperature.
- B. Connect risers and branch connections to mains with at least five pipe fittings including tee in main.
- C. Connect risers and branch connections to terminal units with at least four pipe fittings including tee in riser.
D. Connect mains and branch connections to terminal units with at least four pipe fittings including tee in main.

3.2 ALIGNMENT-GUIDE AND ANCHOR INSTALLATION

- A. Install alignment guides to guide expansion and to avoid end-loading and torsional stress.
- B. Install two guide(s) on each side of pipe expansion fittings and loops. Install guides nearest to expansion joint not more than four pipe diameters from expansion joint.
- C. Attach guides to pipe and secure guides to building structure.
- D. Install anchors at locations to prevent stresses from exceeding those permitted by ASME B31.9 and to prevent transfer of loading and stresses to connected equipment.
- E. Anchor Attachments:
 - 1. Anchor Attachment to Steel Pipe: Attach by welding. Comply with ASME B31.9 and ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - 2. Anchor Attachment to Copper Tubing: Attach with pipe hangers. Use MSS SP-69, Type 24, U-bolts bolted to anchor.
- F. Fabricate and install steel anchors by welding steel shapes, plates, and bars. Comply with ASME B31.9 and AWS D1.1/D1.1M.
 - 1. Anchor Attachment to Steel Structural Members: Attach by welding.
 - 2. Anchor Attachment to Concrete Structural Members: Attach by fasteners. Follow fastener manufacturer's written instructions.
- G. Use grout to form flat bearing surfaces for guides and anchors attached to concrete.

END OF SECTION 230516

SECTION 230517 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves.
 - 2. Grout.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Galvanized-Steel Wall Pipes: ASTM A 53/A 53M, Schedule 40, with plain ends and welded steel collar; zinc coated.
- B. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.
- C. Galvanized-Steel-Sheet Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.

2.2 SLEEVE-SEAL SYSTEMS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

SLEEVES AND SEALS FOR HVAC PIPING

- 1. Advance Products & Systems, Inc.
- 2. CALPICO, Inc.
- 3. Metraflex Company (The).
- 4. Pipeline Seal and Insulator, Inc.
- 5. Proco Products, Inc.
- B. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
 - 1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 2. Pressure Plates: Carbon steel.
 - 3. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.3 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
 - 1. Sleeves are not required for core-drilled holes.
- C. Install sleeves in concrete floors and concrete walls.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.

- 2. Using grout, seal the space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
 - 3. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Division 07 Section "Joint Sealants."
- E. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Division 07 Section "Penetration Firestopping."
- F. Fire-Barrier Penetrations: Maintain indicated fire rating of floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Division 07 Section "Penetration Firestopping."

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.
- B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

3.3 SLEEVE AND SLEEVE-SEAL SCHEDULE

- A. Use sleeves and sleeve seals for the following piping-penetration applications:
 - 1. Concrete Slabs-on-Grade:
 - a. Galvanized-steel-pipe sleeves with sleeve-seal system.
 - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
 - 2. Concrete Slabs above Grade:
 - a. Galvanized Steel.

- 3. Interior Partitions:
 - a. Galvanized Steel.

END OF SECTION 230517

SECTION 230518 - ESCUTCHEONS FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Escutcheons.
 - 2. Floor plates.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With polished, chrome-plated finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.
- C. One-Piece, Stamped-Steel Type: With chrome-plated finish and spring-clip fasteners.
- D. Split-Casting Brass Type: With polished, chrome-plated finish and with concealed hinge and setscrew.
- E. Split-Plate, Stamped-Steel Type: With chrome-plated finish, concealed hinge, and spring-clip fasteners.

2.2 FLOOR PLATES

A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.

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B. Split-Casting Floor Plates: Cast brass with concealed hinge.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
 - 1. Escutcheons for New Piping:
 - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
 - b. Chrome-Plated Piping: One-piece, cast-brass or split-casting brass type with polished, chrome-plated finish.
 - c. Insulated Piping: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge.
 - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, castbrass or split-casting brass type with polished, chrome-plated finish.
 - e. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge.
 - f. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, cast-brass type with polished, chrome-plated finish.
 - g. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge.
 - h. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass or split-casting brass type with polished, chrome-plated finish.
 - i. Bare Piping in Unfinished Service Spaces: One-piece, stamped-steel type or splitplate, or split-plate, stamped-steel type with exposed-rivet hinge.
 - j. Bare Piping in Equipment Rooms: One-piece, cast-brass or split-casting brass type with polished, chrome-plated finish.
 - 2. Escutcheons for Existing Piping:
 - a. Chrome-Plated Piping: Split-casting brass type with polished, chrome-plated finish.
 - b. Insulated Piping: Split-plate, stamped-steel type with concealed hinge.
 - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.
 - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge.
 - e. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.
 - f. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge.
 - g. Bare Piping in Unfinished Service Spaces: Split-casting brass type with polished, chrome-plated finish.

- h. Bare Piping in Unfinished Service Spaces: Split-plate, stamped-steel type with concealed hinge.
- i. Bare Piping in Equipment Rooms: Split-casting brass type with polished, chromeplated finish.
- j. Bare Piping in Equipment Rooms: Split-plate, stamped-steel type with exposedrivet hinge.
- C. Install floor plates for piping penetrations of equipment-room floors.
- D. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
 - 1. New Piping: One-piece, floor-plate type.
 - 2. Existing Piping: Split-casting, floor-plate type.

3.2 FIELD QUALITY CONTROL

A. Replace broken and damaged escutcheons and floor plates using new materials.

END OF SECTION 230518

SECTION 230519 - METERS AND GAGES FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. This Section is coordinate with and complementary to the General and Supplementary Conditions, and Division 01 Specification Sections, wherever applicable to HVAC Work.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Bimetallic-actuated thermometers.
 - 2. Thermowells.
 - 3. Dial-type pressure gages.
 - 4. Gage attachments.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

A. Product certificates.

1.5 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

PART 2 - PRODUCTS

2.1 BIMETALLIC-ACTUATED THERMOMETERS

A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:

METERS AND GAGES FOR HVAC

- 1. Ashcroft Inc.
- 2. Ernst Flow Industries.
- 3. Marsh Bellofram.
- 4. Miljoco Corporation.
- 5. Nanmac Corporation.
- 6. Noshok.
- 7. Palmer Wahl Instrumentation Group.
- 8. REOTEMP Instrument Corporation.
- 9. Tel-Tru Manufacturing Company.
- 10. Trerice, H. O. Co.
- 11. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
- 12. Weiss Instruments, Inc.
- 13. WIKA Instrument Corporation USA.
- 14. Winters Instruments U.S.
- 15. Or approved equal.
- B. Standard: ASME B40.200.
- C. Case: Liquid-filled, sealed type; stainless steel with 5-inch nominal diameter.
- D. Dial: Nonreflective aluminum with permanently etched scale markings and scales in deg F.
- E. Connector Type(s): Union joint, adjustable angle, with unified-inch screw threads.
- F. Connector Size: 1/2 inch, with ASME B1.1 screw threads.
- G. Stem: 0.25 or 0.375 inch in diameter; stainless steel.
- H. Window: Plain glass.
- I. Ring: Stainless steel.
- J. Element: Bimetal coil.
- K. Pointer: Dark-colored metal.
- L. Accuracy: Plus or minus 1percent of scale range.

2.2 DUCT-THERMOMETER MOUNTING BRACKETS

A. Description: Flanged bracket with screw holes, for attachment to air duct and made to hold thermometer stem.

2.3 THERMOWELLS

- A. Thermowells:
 - 1. Standard: ASME B40.200.
 - 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.

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- 3. Material for Use with Copper Tubing: CNR.
- 4. Material for Use with Steel Piping: CRES.
- 5. Type: Stepped shank unless straight or tapered shank is indicated.
- 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
- 7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
- 8. Bore: Diameter required to match thermometer bulb or stem.
- 9. Insertion Length: Length required to match thermometer bulb or stem.
- 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
- 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat-Transfer Medium: Mixture of graphite and glycerin.

2.4 PRESSURE GAGES

- A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gages:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. AMETEK, Inc.; U.S. Gauge.
 - b. Ashcroft Inc.
 - c. Ernst Flow Industries.
 - d. Flo Fab Inc.
 - e. Marsh Bellofram.
 - f. Miljoco Corporation.
 - g. Noshok.
 - h. Palmer Wahl Instrumentation Group.
 - i. REOTEMP Instrument Corporation.
 - j. Tel-Tru Manufacturing Company.
 - k. Trerice, H. O. Co.
 - 1. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
 - m. Weiss Instruments, Inc.
 - n. WIKA Instrument Corporation USA.
 - o. Winters Instruments U.S.
 - p. Or approved equal..
 - 2. Standard: ASME B40.100.
 - 3. Case: Liquid-filled Sealed type(s); cast aluminum; 4-1/2-inch nominal diameter.
 - 4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
 - 5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
 - 6. Movement: Mechanical, with link to pressure element and connection to pointer.
 - 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
 - 8. Pointer: Dark-colored metal.
 - 9. Window: Glass.
 - 10. Ring: Stainless steel.
 - 11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

B. Remote-Mounted, Metal-Case, Dial-Type Pressure Gages:

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. AMETEK, Inc.; U.S. Gauge.
 - b. Ashcroft Inc.
 - c. Ernst Flow Industries.
 - d. Flo Fab Inc.
 - e. Marsh Bellofram.
 - f. Miljoco Corporation.
 - g. Noshok.
 - h. Palmer Wahl Instrumentation Group.
 - i. REOTEMP Instrument Corporation.
 - j. Tel-Tru Manufacturing Company.
 - k. Trerice, H. O. Co.
 - 1. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
 - m. Weiss Instruments, Inc.
 - n. WIKA Instrument Corporation USA.
 - o. Winters Instruments U.S.
 - p. Or approved equal.
- 2. Standard: ASME B40.100.
- 3. Case: Liquid-filled, Sealed type; cast aluminum; 4-1/2-inch nominal diameter with front flange and holes for panel mounting.
- 4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
- 5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
- 6. Movement: Mechanical, with link to pressure element and connection to pointer.
- 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
- 8. Pointer: Dark-colored metal.
- 9. Window: Glass.
- 10. Ring: Stainless steel.
- 11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

2.5 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston-type surge-dampening device. Include extension for use on insulated piping.
- B. Valves: NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads, in accordance with Section 230523.

PART 3 - EXECUTION

3.1 INSTALLATION

A. Install thermowells with socket extending to center of pipe (but not less than 2 inches into fluid) and in vertical position in piping tees.

- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Where exposed gauges can be read from floor, and for concealed locations, install directmounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Where exposed gauges cannot be read from floor, install remote-mounted thermometer bulbs in thermowells and install cases on panels; connect cases with tubing and support tubing to prevent kinks. Use minimum tubing length.
- G. Install duct-thermometer mounting brackets in walls of ducts. Attach to duct with screws.
- H. Where exposed gauges can be read from floor, and for concealed locations, install directmounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- I. Where exposed gauges cannot be read from floor, install remote-mounted pressure gages on panel.
- J. Install valve and snubber in piping for each pressure gage for fluids.
- K. Install thermometers in the following locations:
 - 1. Inlet and outlet of each hydronic coil in air-handling units.
 - 2. Outside-, return-, supply-, and mixed-air ducts.
- L. Install pressure gages in the following locations:
 - 1. Suction and discharge of each pump, and on system side of strainer, making use of (1) gauge and (3) port selection fitting.
 - 2. Inlet and outlet of each hydronic coil in air handling units.

3.2 CONNECTIONS

A. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.

3.3 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gages to proper angle for best visibility.

3.4 THERMOMETER SCALE-RANGE SCHEDULE

- A. Scale Range for Chilled-Water Piping: 0 to 100 deg F.
- B. Scale Range for Heating, Hot-Water Piping: 0 to 250 deg F.
- C. Scale Range for Air Ducts: 0 to 150 deg F.

3.5 PRESSURE-GAGE SCALE-RANGE SCHEDULE

- A. Scale Range for Chilled-Water Piping: 0 to 160 psi.
- B. Scale Range for Heating, Hot-Water Piping: 0 to 160 psi.

END OF SECTION 230519

SECTION 230523 - GENERAL-DUTY VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Bronze ball valves.
 - 2. Iron, single-flange butterfly valves.
 - 3. Bronze swing check valves.
 - 4. Iron swing check valves.
 - 5. Bronze globe valves.
 - 6. Iron globe valves.
 - 7. Chainwheels.
- B. Related Sections:
 - 1. Division 23 HVAC piping Sections for specialty valves applicable to those Sections only.
 - 2. Division 23 Section "Identification for HVAC Piping and Equipment" for valve tags and schedules.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of valve indicated.

1.4 QUALITY ASSURANCE

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance: ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Refer to HVAC valve schedule articles for applications of valves.
- B. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- C. Valve Sizes: Same as upstream piping unless otherwise indicated.
- D. Valve Actuator Types:
 - 1. Gear Actuator: For quarter-turn valves NPS 4 and larger.
 - 2. Handwheel: For valves other than quarter-turn types.
 - 3. Handlever: For quarter-turn valves NPS 3 and smaller except plug valves.
 - 4. Chainwheel: Device for attachment to valve handwheel, stem, or other actuator; of size and with chain for mounting height, as indicated in the "Valve Installation" Article.
- E. Valves in Insulated Piping: With stem extensions to match thickness of insulation and the following features:
 - 1. Gate Valves: With rising stem.
 - 2. Ball Valves: With extended operating handle of non-thermal-conductive material, and protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation.
 - 3. Butterfly Valves: With extended neck.
- F. Valve-End Connections:
 - 1. Flanged: With flanges according to ASME B16.1 for iron valves.
 - 2. Solder Joint: With sockets according to ASME B16.18.
 - 3. Threaded: With threads according to ASME B1.20.1.

2.2 BRONZE BALL VALVES

- A. Two-Piece, Full-Port, Bronze Ball Valves with Stainless-Steel Trim:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Conbraco Industries, Inc.; Apollo Valves.
 - b. Crane Co.; Crane Valve Group; Crane Valves.
 - c. Hammond Valve.
 - d. Lance Valves; a division of Advanced Thermal Systems, Inc.
 - e. Milwaukee Valve Company.
 - f. NIBCO INC.
 - g. Watts Regulator Co.; a division of Watts Water Technologies, Inc.

- h. Or approved equal.
- 2. Description:
 - a. Standard: MSS SP-110.
 - b. SWP Rating: 150 psig.
 - c. Body Design: Two piece.
 - d. Body Material: Bronze.
 - e. Ends: Threaded.
 - f. Seats: PTFE or TFE.
 - g. Stem: Stainless steel.
 - h. Ball: Stainless steel, vented.
 - i. Port: Full.

2.3 IRON, SINGLE-FLANGE BUTTERFLY VALVES

- A. 200 CWP, Iron, Single-Flange Butterfly Valves with EPDM Seat and Ductile-Iron Disc:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABZ Valve and Controls; a division of ABZ Manufacturing, Inc.
 - b. American Valve, Inc.
 - c. Conbraco Industries, Inc.; Apollo Valves.
 - d. Cooper Cameron Valves; a division of Cooper Cameron Corp.
 - e. Crane Co.; Crane Valve Group; Center Line.
 - f. Crane Co.; Crane Valve Group; Stockham Division.
 - g. DeZurik Water Controls.
 - h. Flo Fab Inc.
 - i. Hammond Valve.
 - j. Kitz Corporation.
 - k. Legend Valve.
 - I. Milwaukee Valve Company.
 - m. Mueller Steam Specialty; a division of SPX Corporation.
 - n. NIBCO INC.
 - o. Norriseal; a Dover Corporation company.
 - p. Spence Strainers International; a division of CIRCOR International.
 - q. Sure Flow Equipment Inc.
 - r. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - s. Or approved equal.
 - 2. Description:
 - a. Standard: MSS SP-67, Type I.
 - b. CWP Rating: 200 psig.
 - c. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
 - d. Body Material: ASTM A 126, cast iron or ASTM A 536, ductile iron.
 - e. Seat: EPDM.

- f. Stem: One- or two-piece stainless steel.
- g. Disc: Nickel-plated or-coated ductile iron.

2.4 BRONZE SWING CHECK VALVES

- A. Class 150, Bronze Swing Check Valves with Nonmetallic Disc:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Crane Co.; Crane Valve Group; Crane Valves.
 - b. Crane Co.; Crane Valve Group; Jenkins Valves.
 - c. Hammond Valve.
 - d. Milwaukee Valve Company.
 - e. NIBCO INC.
 - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - g. Or approved equal.
 - 2. Description:
 - a. Standard: MSS SP-80, Type 4.
 - b. SWP Rating: 150 psig.
 - c. Body Design: Horizontal flow.
 - d. Body Material: ASTM B 62, bronze.
 - e. Ends: Threaded.
 - f. Disc: PTFE or TFE.

2.5 IRON SWING CHECK VALVES

- A. Class 125, Iron Swing Check Valves with Nonmetallic-to-Metal Seats:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Crane Co.; Crane Valve Group; Crane Valves.
 - b. Crane Co.; Crane Valve Group; Stockham Division.
 - c. Or approved equal.
 - 2. Description:
 - a. Standard: MSS SP-71, Type I.
 - b. SWP Rating: 125 psig.
 - c. Body Design: Clear or full waterway.
 - d. Body Material: ASTM A 126, gray iron with bolted bonnet.
 - e. Ends: Flanged.
 - f. Trim: Composition.
 - g. Seat Ring: Bronze.
 - h. Disc Holder: Bronze.

- i. Disc: PTFE or TFE.
- j. Gasket: Asbestos free.

2.6 BRONZE GLOBE VALVES

- A. Class 150, Bronze Globe Valves with Nonmetallic Disc:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Crane Co.; Crane Valve Group; Crane Valves.
 - b. Hammond Valve.
 - c. Kitz Corporation.
 - d. Milwaukee Valve Company.
 - e. NIBCO INC.
 - f. Powell Valves.
 - g. Red-White Valve Corporation.
 - h. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - i. Zy-Tech Global Industries, Inc.
 - j. Or approved equal.
 - 2. Description:
 - a. Standard: MSS SP-80, Type 2.
 - b. SWP Rating: 150 psig.
 - c. Body Material: ASTM B 62, bronze with integral seat and union-ring bonnet.
 - d. Ends: Threaded.
 - e. Stem: Bronze.
 - f. Disc: PTFE or TFE.
 - g. Packing: Asbestos free.
 - h. Handwheel: Malleable iron, bronze, or aluminum.

2.7 IRON GLOBE VALVES

- A. Class 125, Iron Globe Valves:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Crane Co.; Crane Valve Group; Crane Valves.
 - b. Crane Co.; Crane Valve Group; Jenkins Valves.
 - c. Crane Co.; Crane Valve Group; Stockham Division.
 - d. Hammond Valve.
 - e. Kitz Corporation.
 - f. Milwaukee Valve Company.
 - g. NIBCO INC.
 - h. Powell Valves.
 - i. Red-White Valve Corporation.

- j. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- k. Zy-Tech Global Industries, Inc.
- 1. Or approved equal.
- 2. Description:
 - a. Standard: MSS SP-85, Type I.
 - b. SWP Rating: 125.
 - c. Body Material: ASTM A 126, gray iron with bolted bonnet.
 - d. Ends: Flanged.
 - e. Trim: Bronze.
 - f. Packing and Gasket: Asbestos free.

2.8 CHAINWHEELS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Babbitt Steam Specialty Co.
 - 2. Roto Hammer Industries.
 - 3. Trumbull Industries.
 - 4. Or approved equal.
- B. Description: Valve actuation assembly with sprocket rim, brackets, and chain.
 - 1. Brackets: Type, number, size, and fasteners required to mount actuator on valve.
 - 2. Attachment: For connection to butterfly valve stems.
 - 3. Sprocket Rim with Chain Guides: Ductile iron, of type and size required for valve. Include zinc coating.
 - 4. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.

E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install chainwheels on operators for exposed valves NPS 4 and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor.
- F. Install swing check valves for proper direction of flow and in horizontal position with hinge pin level; and make use of silent check valves in vertical (upward flow) applications.

3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valve applications are not indicated, use the following:
 - 1. Shutoff Service: Ball or butterfly valves.
 - 2. Throttling Service: Globe valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- C. Select valves, except wafer types, with the following end connections:
 - 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends except where solder-joint valveend option is indicated in valve schedules below.
 - 2. For Steel Piping, NPS 2 and Smaller: Threaded ends.
 - 3. For Steel Piping, NPS 2-1/2: Flanged ends except where threaded valve-end option is indicated in valve schedules below.
 - 4. For Steel Piping, NPS 4 and Larger: Flanged ends.

3.5 HEATING AND CHILLED-WATER VALVE SCHEDULE

A. Pipe NPS 2 and Smaller:

1. Bronze Valves: For solder-joint applications, the contractor shall have the option of providing solder-joint ends or threaded ends.

- 2. Bronze Angle Valves: Class 150, bronze nonmetallic disc.
- 3. Ball Valves: Two piece, full port, bronze with stainless-steel trim.
- 4. Bronze Swing Check Valves: Class 150, bronze nonmetallic disc.
- 5. Bronze Globe Valves: Class 150, nonmetallic disc.
- B. Pipe NPS 2-1/2 and Larger:
 - 1. Iron Valves, NPS 2-1/2 and larger: Flanged ends.
 - 2. Iron, Single-Flange Butterfly Valves, NPS 2-1/2 and larger: 200 CWP, EPDM seat, ductile-iron disc.
 - 3. Iron Swing Check Valves: Class 125, nonmetallic-to-metal seats.
 - 4. Iron Globe Valves: Class 125.

END OF SECTION 230523

SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal pipe hangers and supports.
 - 2. Trapeze pipe hangers.
 - 3. Thermal-hanger shield inserts.
 - 4. Fastener systems.
 - 5. Equipment supports.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
 - 1. Design supports for multiple pipes capable of supporting combined weight of supported systems, system contents, and test water.
 - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following; include Product Data for components:

- 1. Trapeze pipe hangers.
- 2. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.5 INFORMATIONAL SUBMITTALS

A. Welding certificates.

1.6 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports (and copper piping applications where hanger is applied outside of the insulation system):
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
 - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
 - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.
- B. Copper Pipe Hangers (for applications with hanger indirect contact with pipe):
 - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
 - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and Ubolts.

2.3 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.4 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.5 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.

2.6 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, non-shrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
 - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- D. Install hangers and supports complete with necessary bolts, rods, nuts, washers, and other accessories. Hangers shall only be attached to structural steel members, or miscellaneous steel that is designed, furnished, installed and properly fastened to the building steel by contractor.
- E. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- F. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- G. Install lateral bracing with pipe hangers and supports to prevent swaying.
- H. Fasten building attachments in concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- I. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- J. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- K. Insulated Piping:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.

- b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
- c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
- 2. Install MSS SP-58, Type 39, protection saddles on steel pipe if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 3. Install MSS SP-58, Type 40, protective shields on hot non-ferrous and all cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
 - d. NPS 8 and Larger: 24 inches long and 0.075 inch thick.
- 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:

- 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
- 2. Obtain fusion without undercut or overlap.
- 3. Remove welding flux immediately.
- 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Touchup: cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Division 09.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings.
- D. Use copper-plated pipe hangers and copper attachments that are in direct contact with copper piping and tubing.
- E. Use thermal-hanger shield inserts for insulated piping and tubing.
- F. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 2.

- 2. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 and larger, requiring clamp flexibility and up to 4 inches of insulation.
- 3. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 and larger.
- 4. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 2 and larger, with steelpipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 5. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 2 and larger, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 6. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 2-1/2 to NPS 4, from two rods if longitudinal movement caused by expansion and contraction might occur.
- 7. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 5 and larger if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- G. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 and larger.
- H. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
- I. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 2. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 3. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 4. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 5. C-Clamps (MSS Type 23): For structural shapes.
 - 6. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 - 7. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 - 8. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- J. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:

- 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
- 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
- 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- K. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
 - 2. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
 - 3. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
- L. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.

END OF SECTION 230529

SECTION 230548 - VIBRATION CONTROLS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Isolation pads.
 - 2. Isolation mounts.
 - 3. Restrained elastomeric isolation mounts.
 - 4. Freestanding and restrained spring isolators.
 - 5. Housed spring mounts.
 - 6. Elastomeric hangers.
 - 7. Spring hangers.
 - 8. Spring hangers with vertical-limit stops.
 - 9. Pipe riser resilient supports.
 - 10. Resilient pipe guides.
 - 11. Restraining braces and cables.
 - 12. Roof curbs.

1.3 PERFORMANCE REQUIREMENTS

- A. Wind-Restraint Loading (for all outdoor piping, ductwork and equipment):
 - 1. Basic Wind Speed: 100 mph.
 - 2. Minimum 10 lb/sq. ft. multiplied by the maximum area of the HVAC component projected on a vertical plane that is normal to the wind direction, and 45 degrees either side of normal.

1.4 ACTION SUBMITTALS

A. Product Data: For each product indicated.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For professional engineer.
- B. Welding certificates.
- C. Field quality-control test reports.

1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Wind-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval OPA number from OSHPD, preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum wind-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are not available, submittals based on independent testing are preferred.

PART 2 - PRODUCTS

2.1 VIBRATION ISOLATORS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- C. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Ace Mountings Co., Inc.
 - 2. Amber/Booth Company, Inc.
 - 3. California Dynamics Corporation.
 - 4. Isolation Technology, Inc.
 - 5. Kinetics Noise Control.
 - 6. Mason Industries.
 - 7. Vibration Eliminator Co., Inc.
 - 8. Vibration Isolation.
 - 9. Vibration Mountings & Controls, Inc.
 - 10. Or approved equal.

2.2 MOUNTINGS

A. Type A:

- 1. Double deflection neoprene mountings shall have a minimum static deflection of 0.35. All metal surfaces shall be neoprene covered to avoid corrosion and have friction pads both top and bottom, so they need not be bolted to the floor.
- 2. Bolt holes shall be provided for those areas where bolting is required. On equipment such as small vent sets and close coupled pumps, steel rails shall be used above the mounts to compensate for the overhang.
- B. Type B:
 - 1. Spring isolators shall be free-standing and laterally stable without any housing and complete with ¹/₄" neoprene acoustical friction pads between the base plate and the support. All mountings shall have leveling bolts that must be rigidly bolted to the equipment.
 - 2. Spring diameters shall be no less than 0.8 of the compressed height of the spring at rated load. Springs shall have a minimum additional travel to solid equal to 50% of the rated deflection.
 - 3. Submittals shall include spring diameters, deflections, compressed spring height and solid spring height.
- C. Type C:
 - 1. Equipment with operating weight different from the installed weight such as chillers, boilers, etc., and equipment exposed to the wind such as cooling towers, shall be mounted on spring mountings as described under Type "B" of this paragraph, but a housing shall be used that includes vertical resilient limit stops to prevent spring extension when weight is removed. The housings shall serve as blocking during erection and cooling tower mounts shall be located between the supporting steel and roof or the grillage and dunnage. The installed and operating heights shall be the same. A minimum clearance of ½" shall be maintained around restraining bolts and between the housing and the spring so as not to interfere with the spring action. Limit stops shall be out of contact during normal operation. Mountings used out of doors shall be hot dipped galvanized.
- D. Type D:
 - 1. Vibration hangers shall contain a steel spring and a double deflection neoprene element in series. Neoprene elements shall have a minimum deflection 0.35". The neoprene element shall be molded with a rod isolation bushing that passes through the hanger box. Springs shall have a minimum additional travel to solid equal to 50% of the rated deflection and be seated in a neoprene cup with an integral molded bushing that passes through the lower hanger box.
- E. Type E:
 - 1. Vibration hangers shall be as described under Type "D" of this paragraph, but they shall be pre-compressed to the rated deflection so as to keep the piping or equipment at a fixed elevation during installation. The hangers shall be designed with a release mechanism to free the spring after installation is complete and the hanger subjected to its full load. Deflection shall be clearly indicated by means of a scale. Submittals shall include an isolation layout hanger drawing showing the proper location of each isolator, tagging its actual loading.

- F. Type F:
 - 1. Vibration hangers shall contain a double deflection neoprene element manufactured as an integral part of the element design to prevent short-circuiting of the rod as it penetrates the housing body. Minimum static deflection shall be .35".
- G. Type DE:
 - 1. Elastomer hanger rod isolators shall incorporate the following:
 - a. Molded unit type neoprene elements with projecting bushing, lining rod clearance hole.
 - b. Neoprene element to be minimum $1\frac{3}{4}$ " thick.
 - c. Steel retainer box encasing neoprene mounting.
 - d. Clearance between mounting hanger rod and neoprene bushing shall be minimum of $\frac{1}{8}$ ".

2.3 BASES

- A. Type G:
 - 1. Vibration isolator manufacturer shall furnish integral structural steel bases for both driver and driven machines.
 - 2. Bases shall be rectangular in shape for all equipment other than centrifugal refrigeration machines and pump bases which may be "tee" or "L" shaped. Pump bases for split case pumps shall include supports for suction and discharge base ells. All perimeter members shall be WF beams with a minimum depth equal to 1/10th of the longest dimension of the base. Beam depth need not exceed 14" provided that the deflection and misalignment is kept within acceptable limits as determined by the manufacturer. Height saving brackets shall be employed in all mounting locations to provide a base clearance of one inch.
- B. Type H:
 - 1. Vibration isolator manufacturer shall provide steel members welded to height-saving brackets to cradle machines having legs or bases that do not require a complete supplementary base.
 - 2. Members shall be sufficiently rigid to prevent strains in the equipment.
- C. Type J:
 - 1. Vibration isolator manufacturer shall furnish structural channel concrete forms for floating foundations.
 - 2. Bases for split case pumps shall be large enough to provide support for suction and discharge base ells. The base depth shall be a minimum of 1/10th of the longest span, but not less than 6" or greater than 14". Forms shall include minimum concrete reinforcement consisting of ½ on 6" centers running both ways and a layer 1½" above the bottom and a top layer of reinforcing steel as above for all bases exceeding 120" in one direction. Isolators shall be set into pocket housings which are an integral part of the base construction and set at

the proper height to maintain a 1" clearance below the base. Bases shall be furnished with templates and anchor bolt sleeves as part of this system.

- D. Type Y:
 - 1. Rooftop packaged air handling units shall be provided with spring supported isolation curb which shall combine the manufacturer's curb and the isolation base into one assembly. The system shall be designed with 3" static deflection steel springs which are both adjustable, removable and interchangeable after the rooftop unit has been installed. The system shall maintain the same operating and installed height both with and without the equipment load and shall be fully restrained during wind load conditions allowing no more than ¹/₄" motion in any direction. The isolation curb shall be designed to accept and utilize outer placement of standard 2" roof insulation to act as a sound attenuation system for the inside of the curb. The entire unit shall become an integral part of the membrane waterproofing. The entire assembly shall be dry galvanized or PVC coated. The isolation curb shall be model RSC as manufactured by Mason Industries, Inc. Options for the system include an elevation kit model EK-1 and a sound barrier pack framing kit complete with offset plenum for lightweight roof deck areas. Note: Where this option is utilized, the Contractor is to furnish and install sound barrier material.
- E. Type R:
 - 1. Rooftop utility fans, shall be provided with condensing units, and like equipment support piers which shall combine a regular equipment support and an isolation system into one assembly. The system shall be designed with 1" static deflection steel springs which are both adjustable, removable and interchangeable after equipment has been installed. The system shall maintain the same operating and installed height both with and without the equipment load and shall be fully restrained during wind load conditions allowing no more than ¹/₄" motion in any direction. The isolation pier shall be designed to accept 2" rigid insulation and to be an integral part of the membrane waterproofing. The entire assembly shall be dry galvanized or plastic coated.
- F. Curbs shall be flashed according to roofing manufacturer's requirements so as not to void the existing warranty. Contractor shall provide proof of continued warranty.

2.4 ISOLATION SCHEDULE:

Vibration Eliminator Specification <u>Type for Equipment Location</u>:

Type of Equipment	With No Occupied or Unoccupied Spaces Below	With No Occupied or Unoccupied Spaces Below
Ventilation Fans & Air Handling Equipment:		
Suspended Units (1.5" deflection)	Type D, with H Base, as/if required	Type D with H Base, as/if required

(1.0" deflection above

600 rpm & 2.0" for lower

(2.0" deflection above

600 rpm & 3.0" for lower

	speeds)	speeds)
Floor Mounted Units (1.0" deflection)	Type B with H Base, as/if required (1.0" deflection above 600 rpm & 2.0" for lower speeds)	Type B with H Base, as/if required (2.0" deflection above 600 rpm & 3.0" for lower speeds)
Rooftop Package AHU	-	Type Y (3.0" deflection)
Air-Cooled Units	-	Type R (2.5" deflection)
Piping within 50 ft. of Connection to Rotating Equipment	Type D (1.0" deflection)	Type D (1.0" deflection)
Rooftop Condensing Units & Fans		Type R

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an evaluation service member of ICC-ES OSHPD an agency acceptable to authorities having jurisdiction.
- B. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to wind forces.
- C. Strength of Support and Wind-Restraint Assemblies: Select sizes of components so strength will be adequate to carry present and future static and wind loads within specified loading limits.

3.2 VIBRATION-CONTROL DEVICE INSTALLATION

- A. Equipment Restraints:
 - 1. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.

3.3 FIELD QUALITY CONTROL

A. Remove and replace malfunctioning units and retest as specified above.

(3.0" deflection)
3.4 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Adjust active height of spring isolators.
- D. Adjust restraints to permit free movement of equipment within normal mode of operation.

END OF SECTION 230548

SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Warning signs and labels.
 - 3. Pipe labels.
 - 4. Duct labels.
 - 5. Valve tags.

1.3 ACTION SUBMITTAL

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
 - 1. Material and Thickness: Stainless steel, 0.025-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 3. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
 - 4. Fasteners: Stainless-steel rivets or self-tapping screws.
 - 5. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

- B. Plastic Labels for Equipment:
 - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
 - 2. Letter Color: White.
 - 3. Background Color: Black.
 - 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
 - 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
 - 7. Fasteners: Stainless-steel rivets or self-tapping screws.
 - 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.
- D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Yellow.
- C. Background Color: White.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

I. Label Content: Include caution and warning information, plus emergency notification instructions.

2.3 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: At least 1-1/2 inches high.

2.4 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: White.
- C. Background Color: OSHA standard for duct service.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
 - 2. Lettering Size: At least 1-1/2 inches high.

2.5 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
 - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Fasteners: Brass wire-link, beaded chain or S-hook.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
 - 1. Valve-tag schedule shall be included in operation and maintenance data.

2.6 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
 - 1. Size: Approximately 4 by 7 inches.
 - 2. Fasteners: Reinforced grommet and wire or string.
 - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
 - 4. Color: Yellow background with black lettering.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.3 PIPE LABEL INSTALLATION

A. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:

- 1. Near each valve and control device.
- 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
- 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
- 4. At access doors, manholes, and similar access points that permit view of concealed piping.
- 5. Near major equipment items and other points of origination and termination.
- 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
- 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Pipe Label Color Schedule: ANSI/OHSA Standards shall apply.

3.4 DUCT LABEL INSTALLATION

- A. Install plastic-laminated self-adhesive duct labels with permanent adhesive on air ducts.
- B. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; shutoff valves; faucets; convenience and lawn-watering hose connections; and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
 - 1. Valve-Tag Size and Shape: 2 inches round.
 - 2. Valve-Tag Color: ANSI/OSHA Standards shall apply.

END OF SECTION 230553

SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Balancing of all of the New Air Systems.
 - 2. Balancing Hydronic Heating and Chilled Water Systems.

1.3 DEFINITIONS

- A. NEBB: National Environmental Balancing Bureau.
- B. TAB: Testing, adjusting, and balancing.
- C. TAB Specialist: An entity engaged to perform TAB Work.

1.4 INFORMATIONAL SUBMITTALS

- A. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- B. Certified TAB reports.

1.5 QUALITY ASSURANCE

- A. TAB Contractor Qualifications: Engage a TAB entity certified by NEBB.
 - 1. TAB Field Supervisor: Employee of the TAB contractor and certified by NEBB.
 - 2. TAB Technician: Employee of the TAB contractor and who is certified by NEBB as a TAB technician.

- B. Certify TAB field data reports and perform the following:
 - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
 - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- C. TAB Report Forms: Use standard TAB contractor's forms approved by Architect.
- D. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."
- E. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 7.2.2 "Air Balancing."
- F. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.7.2.3 "System Balancing."

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they meet the leakage class of connected ducts as specified in Division 23 Section "Metal Ducts" and are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.

- 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens are replaced by permanent screens with indicated perforations.
- L. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
 - 1. Permanent electrical-power wiring is complete.
 - 2. Hydronic systems are filled, clean, and free of air.
 - 3. Automatic temperature-control systems are operational.
 - 4. Equipment and duct access doors are securely closed.
 - 5. Balance, smoke, and fire dampers are open.
 - 6. Isolating and balancing valves are open and control valves are operational.
 - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
 - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
 - 1. Comply with requirements in ASHRAE 62.1, Section 7.2.2 "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
 - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 23 Sections for Insulation.
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Division 23 Section "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow at fan outlet, mains and submains by Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow.
 - 2. Measure fan static pressures as follows to determine actual static pressure:
 - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
 - b. Measure static pressure directly at the fan outlet or through the flexible connection.
 - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
 - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
 - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
 - a. Report the cleanliness status of filters and the time static pressures are measured.
 - 4. Measure static pressures entering and leaving other devices, such as sound traps, heatrecovery equipment, and air washers, under final balanced conditions.
 - 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
 - 6. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in Division 23 Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
 - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
 - 1. Measure airflow of submain and branch ducts at terminal outlets and inlets and calculate the total airflow for that zone.
 - 2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.

- 3. Re-measure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- C. Measure air outlets and inlets without making adjustments.
 - 1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.
 - 1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
 - 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.6 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Document operating conditions of existing chilled water and heating hot water systems prior to extension of system. As a minimum, this shall include analysis of operating conditions at each pump, review of differential pressure control setpoints and analysis of flow-through coils at terminus of system, with controls manipulated so that all coils require full flow.
- B. Prepare test reports with pertinent design data, including all new and existing devices/equipment in system, and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against the approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- C. Prepare schematic diagrams of systems' "as-built" piping layouts.
- D. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
 - 1. Open all manual valves for maximum flow.
 - 2. Check liquid level in expansion tank.
 - 3. Check makeup water-station pressure gage for adequate pressure for highest vent.
 - 4. Check flow-control valves for specified sequence of operation, and set at indicated flow.
 - 5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
 - 6. Set system controls so automatic valves are wide open to heat exchangers.
 - 7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
 - 8. Check air vents for a forceful liquid flow exiting from vents when manually operated.
- E. After new work is complete, and the installation is ready for re-balancing, perform water balance of the expanded chilled water and heating hot water systems in their entirety. Reference drawings of the existing installation are available from the Architect upon request.

3.7 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Measure water flow at pumps. Use the following procedures except for positive-displacement pumps:
 - 1. Verify impeller size by operating the pump with the discharge valve closed. Read pressure differential across the pump. Convert pressure to head and correct for differences in gage heights. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
 - a. If impeller sizes must be adjusted to achieve pump performance, obtain approval from Architect and comply with requirements in Division 23 Section "Hydronic Pumps."
 - 2. Check system resistance. With all valves open, read pressure differential across the pump and mark pump manufacturer's head-capacity curve. For preliminary balancing, adjust pump discharge valve until indicated water flow is achieved.
 - a. Monitor motor performance during procedures and do not operate motors in overload conditions.
 - b. After preliminary pump setup has been completed, trim impellor to required size so that pressure drop is not more than 10 percent of total system pressure requirement.
 - 3. Verify pump-motor brake horsepower. Calculate the intended brake horsepower for the system based on pump manufacturer's performance data. Compare calculated brake horsepower with nameplate data on the pump motor. Report conditions where actual amperage exceeds motor nameplate amperage.
 - 4. Report flow rates that are not within plus or minus 10 percent of design.
- B. Measure flow at all automatic flow control valves to verify that valves are functioning as designed.
- C. Measure flow at all pressure-independent characterized control valves, with valves in fully open position, to verify that valves are functioning as designed.
- D. Set calibrated balancing valves, if installed, at calculated presettings.
- E. Measure flow at all stations and adjust, where necessary, to obtain first balance.
 - 1. System components that have Cv rating or an accurately cataloged flow-pressure-drop relationship may be used as a flow-indicating device.
- F. Measure flow at main balancing station and set main balancing device to achieve flow that is 5 percent greater than indicated flow.
- G. Adjust balancing stations to within specified tolerances of indicated flow rate as follows:
 - 1. Determine the balancing station with the highest percentage over indicated flow.

- 2. Adjust each station in turn, beginning with the station with the highest percentage over indicated flow and proceeding to the station with the lowest percentage over indicated flow.
- 3. Record settings and mark balancing devices.
- H. Measure pump flow rate and make final measurements of pump amperage, voltage, rpm, pump heads, and systems' pressures and temperatures including outdoor-air temperature.
- I. Measure the differential-pressure-control-valve settings existing at the conclusion of balancing.
- J. Check settings and operation of each safety valve. Record settings.

3.8 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals and proceed as specified above for hydronic systems.

3.9 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
 - 1. Manufacturer's name, model number, and serial number.
 - 2. Motor horsepower rating.
 - 3. Motor rpm.
 - 4. Efficiency rating.
 - 5. Nameplate and measured voltage, each phase.
 - 6. Nameplate and measured amperage, each phase.
 - 7. Starter thermal-protection-element rating.
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

3.10 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by condensing unit manufacturer.
- C. Record compressor data.

3.11 PROCEDURES FOR HEAT-TRANSFER COILS

A. Measure, adjust, and record the following data for each water coil:

- 1. Entering- and leaving-water temperature.
- 2. Water flow rate.
- 3. Water pressure drop.
- 4. Dry-bulb temperature of entering and leaving air.
- 5. Wet-bulb temperature of entering and leaving air for cooling coils.
- 6. Airflow.
- 7. Air pressure drop.
- B. Measure, adjust, and record the following data for each electric heating coil:
 - 1. Nameplate data.
 - 2. Airflow.
 - 3. Entering- and leaving-air temperature at full load.
 - 4. Voltage and amperage input of each phase at full load and at each incremental stage.
 - 5. Calculated kilowatt at full load.
 - 6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each steam coil:
 - 1. Dry-bulb temperature of entering and leaving air.
 - 2. Airflow.
 - 3. Air pressure drop.
 - 4. Inlet steam pressure.
- D. Measure, adjust, and record the following data for each refrigerant coil:
 - 1. Dry-bulb temperature of entering and leaving air.
 - 2. Wet-bulb temperature of entering and leaving air.
 - 3. Airflow.
 - 4. Air pressure drop.
 - 5. Refrigerant suction pressure and temperature.

3.12 TOLERANCES

- A. Set HVAC system's air flow rates and water flow rates within the following tolerances:
 - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 5 percent.
 - 2. Air Outlets and Inlets: Plus or minus 5 percent.
 - 3. Heating-Water Flow Rate: Plus or minus 10 percent.
 - 4. Cooling-Water Flow Rate: Plus or minus 10 percent.

3.13 REPORTING

A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to

HVAC systems and general construction to allow access for performance measuring and balancing devices.

B. Status Reports: Prepare weekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.14 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Pump curves.
 - 2. Fan curves.
 - 3. Manufacturers' test data.
 - 4. Field test reports prepared by system and equipment installers.
 - 5. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB contractor.
 - 3. Project name.
 - 4. Project location.
 - 5. Architect's name and address.
 - 6. Engineer's name and address.
 - 7. Contractor's name and address.
 - 8. Report date.
 - 9. Signature of TAB supervisor who certifies the report.
 - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 - 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 - 12. Nomenclature sheets for each item of equipment.
 - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
 - 14. Notes to explain why certain final data in the body of reports vary from indicated values.

- 15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outdoor-, return-, and exhaust-air dampers.
 - b. Conditions of filters.
 - c. Cooling coil, wet- and dry-bulb conditions.
 - d. Face and bypass damper settings at coils.
 - e. Fan drive settings including settings and percentage of maximum pitch diameter.
 - f. Inlet vane settings for variable-air-volume systems.
 - g. Settings for supply-air, static-pressure controller.
 - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
 - 1. Quantities of outdoor, supply, return, and exhaust airflows.
 - 2. Water and steam flow rates.
 - 3. Duct, outlet, and inlet sizes.
 - 4. Pipe and valve sizes and locations.
 - 5. Terminal units.
 - 6. Balancing stations.
 - 7. Position of balancing devices.

3.15 ADDITIONAL TESTS

- A. When Architect's review of final report is complete, demonstrate accuracy of tabulated data in field to Architect by spot-checking the following:
 - 1. Shut off pressure readings at all pumps.
 - 2. Operating pressure differentials at all pumps, and automatic bypass valves.
 - 3. Water coil at 10 percent of the coils.
 - 4. Traverse readings at all fans.
 - 5. Air flow readings at 10 percent of the outlets.
 - 6. Air and water pressure drops at 10 percent of the coils.
- B. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- C. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

SECTION 230713 - DUCT INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section includes insulating the following duct services:
 - 1. Indoor, concealed supply and outdoor air.
 - 2. Indoor, exposed supply and outdoor air.
 - 3. Indoor, concealed return located in unconditioned space.
 - 4. Indoor, exposed return located in unconditioned space.
 - 5. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
 - 6. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
 - 7. Outdoor, concealed supply and return.
 - 8. Outdoor, exposed supply and return.
- B. Related Sections:
 - 1. Division 23 Section "HVAC Piping Insulation."
 - 2. Division 23 Section "Metal Ducts" for duct liners.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
 - 2. Detail insulation application at elbows, fittings, dampers, specialties and flanges for each type of insulation.
 - 3. Detail application of field-applied jackets.
 - 4. Detail application at linkages of control devices.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Duct Insulation Schedule, General," "Indoor Duct and Plenum Insulation Schedule," and "Aboveground, Outdoor Duct and Plenum Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type I, Type III with factory-applied FSK jacket, Type III with factory-applied FSP jacket as indicated herein. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. CertainTeed Corp.; SoftTouch Duct Wrap.
 - b. Johns Manville; Microlite.
 - c. Knauf Insulation; Friendly Feel Duct Wrap.
 - d. Manson Insulation Inc.; Alley Wrap.
 - e. Owens Corning; SOFTR All-Service Duct Wrap.
 - f. Or approved equal.

- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation without factory-applied jacket, with factory-applied ASJ, with factory-applied FSK jacket, as indicated herein. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. CertainTeed Corp.; Commercial Board.
 - b. Fibrex Insulations Inc.; FBX.
 - c. Johns Manville; 800 Series Spin-Glas.
 - d. Knauf Insulation; Insulation Board.
 - e. Manson Insulation Inc.; AK Board.
 - f. Owens Corning; Fiberglas 700 Series.
 - g. Or approved equal.

2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-127.
 - b. Eagle Bridges Marathon Industries; 225.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-60/85-70.
 - d. Mon-Eco Industries, Inc.; 22-25.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-82.

- b. Eagle Bridges Marathon Industries; 225.
- c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-50.
- d. Mon-Eco Industries, Inc.; 22-25.
- e. Or approved equal.
- 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- D. PVC Jacket Adhesive: Compatible with PVC jacket.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Dow Corning Corporation; 739, Dow Silicone.
 - b. Johns Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
 - c. P.I.C. Plastics, Inc.; Welding Adhesive.
 - d. Speedline Corporation; Polyco VP Adhesive.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
 - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below ambient services.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 30-80/30-90.
 - b. Vimasco Corporation; 749.
 - c. Or approved equal.
 - 2. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm at 43-mil dry film thickness.

- 3. Service Temperature Range: Minus 20 to plus 180 deg F.
- 4. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
- 5. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-10.
 - b. Eagle Bridges Marathon Industries; 550.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 46-50.
 - d. Mon-Eco Industries, Inc.; 55-50.
 - e. Vimasco Corporation; WC-1/WC-5.
 - f. Or approved equal.
 - 2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
 - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 4. Solids Content: 60 percent by volume and 66 percent by weight.
 - 5. Color: White.
- 2.4 SEALANTS
 - A. FSK and Metal Jacket Flashing Sealants:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
 - b. Eagle Bridges Marathon Industries; 405.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 95-44.
 - d. Mon-Eco Industries, Inc.; 44-05.
 - e. Or approved equal.
 - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 3. Fire- and water-resistant, flexible, elastomeric sealant.
 - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 5. Color: Aluminum.
 - 6. For indoor applications, use sealants that have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 7. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
 - B. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
 - b. Or approved equal.
- 2. Materials shall be compatible with insulation materials, jackets, and substrates.
- 3. Fire- and water-resistant, flexible, elastomeric sealant.
- 4. Service Temperature Range: Minus 40 to plus 250 deg F.
- 5. Color: White.
- 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- 7. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.5 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
 - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
 - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.

2.6 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. in., in a Leno weave, for ducts.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; Mast-A-Fab.
 - b. Vimasco Corporation; Elastafab 894.
 - c. Or approved equal.

2.7 FIELD-APPLIED JACKETS

A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.

- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. Self-Adhesive Outdoor Jacket: 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a crosslaminated polyethylene film covered with white aluminum-foil facing.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Polyguard Products, Inc.; Alumaguard 60.
 - b. Or approved equal.

2.8 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 428 AWF ASJ.
 - b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0836.
 - c. Compac Corporation; 104 and 105.
 - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
 - e. Or approved equal.
 - 2. Width: 3 inches.
 - 3. Thickness: 11.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.
 - 5. Elongation: 2 percent.
 - 6. Tensile Strength: 40 lbf/inch in width.
 - 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 491 AWF FSK.
 - b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
 - c. Compac Corporation; 110 and 111.
 - d. Venture Tape; 1525 CW NT, 1528 CW, and 1528 CW/SQ.
 - e. Or approved equal.
 - 2. Width: 3 inches.
 - 3. Thickness: 6.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.

- 5. Elongation: 2 percent.
- 6. Tensile Strength: 40 lbf/inch in width.
- 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 370 White PVC tape.
 - b. Compac Corporation; 130.
 - c. Venture Tape; 1506 CW NS.
 - d. Or approved equal.
 - 2. Width: 2 inches.
 - 3. Thickness: 6 mils.
 - 4. Adhesion: 64 ounces force/inch in width.
 - 5. Elongation: 500 percent.
 - 6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 488 AWF.
 - b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
 - c. Compac Corporation; 120.
 - d. Venture Tape; 3520 CW.
 - e. Or approved equal.
 - 2. Width: 2 inches.
 - 3. Thickness: 3.7 mils).
 - 4. Adhesion: 100 ounces force/inch in width.
 - 5. Elongation: 5 percent.
 - 6. Tensile Strength: 34 lbf/inch in width.

2.9 SECUREMENTS

- A. Aluminum Bands: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with closed seal.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ITW Insulation Systems; Gerrard Strapping and Seals.
 - b. RPR Products, Inc.; Insul-Mate Strapping, Seals, and Springs.
 - c. Or approved equal.

- B. Insulation Pins and Hangers:
 - 1. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; Tactoo Perforated Base Insul-Hangers.
 - 2) GEMCO; Perforated Base.
 - 3) Midwest Fasteners, Inc.; Spindle.
 - 4) Or approved equal.
 - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - c. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inchdiameter shank, length to suit depth of insulation indicated.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
 - 2. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) GEMCO; Nylon Hangers.
 - 2) Midwest Fasteners, Inc.; Nylon Insulation Hangers.
 - 3) Or approved equal.
 - b. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
 - c. Spindle: Nylon, 0.106-inch-diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
 - 3. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; Tactoo Self-Adhering Insul-Hangers.

- 2) GEMCO; Peel & Press.
- 3) Midwest Fasteners, Inc.; Self Stick.
- 4) Or approved equal.
- b. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
- c. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inchdiameter shank, length to suit depth of insulation indicated.
- d. Adhesive-backed base with a peel-off protective cover.
- 4. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; RC-150.
 - 2) GEMCO; R-150.
 - 3) Midwest Fasteners, Inc.; WA-150.
 - 4) Nelson Stud Welding; Speed Clips.
 - 5) Or approved equal.
 - b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 5. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) GEMCO.
 - 2) Midwest Fasteners, Inc.
 - 3) Or approved equal.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch-wide, stainless steel or Monel.
- D. Wire: 0.080-inchnickel-copper alloy or 0.062-inch soft-annealed, galvanized steel.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. C & F Wire.
 - b. Or approved equal.

2.10 CORNER ANGLES

- A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.
- B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum according to ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14.

PART 3 - EXECUTION

3.1 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.

- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - a. For below ambient services, apply vapor barrier plastic over staples.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

3.3 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.

- 1. Seal penetrations with flashing sealant.
- 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
- 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
- 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations That Are Not Fire Rated: Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
 - 1. Comply with requirements in Division 07 Section "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
 - 1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Division 07 Section "Penetration Firestopping".

3.4 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitordischarge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.

- f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
- 5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
- 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitordischarge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.

- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

3.5 FIELD-APPLIED JACKET INSTALLATION

- A. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.
 - 2. Install lap or joint strips with same material as jacket.
 - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
 - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
 - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- B. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- C. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

3.6 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.
- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Division 07 Section "Penetration Firestopping".

3.7 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location for each duct system defined in the "Duct Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.8 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
 - 1. Indoor, concealed supply and outdoor air.
 - 2. Indoor, exposed supply and outdoor air.
 - 3. Indoor, concealed return located in unconditioned space.
 - 4. Indoor, exposed return located in unconditioned space.
 - 5. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
 - 6. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
 - 7. Outdoor, concealed supply and return.
 - 8. Outdoor, exposed supply and return.
- B. Items Not Insulated:
 - 1. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
 - 2. Factory-insulated flexible ducts.
 - 3. Factory-insulated plenums and casings.
 - 4. Flexible connectors.
 - 5. Vibration-control devices.
 - 6. Factory-insulated access panels and doors.

3.9 INDOOR DUCT AND PLENUM INSULATION SCHEDULE WITH FACTORY APPLIED FSK AND CONTINUOUS VAPOR BARRIER

- A. Concealed, Supply-Air Duct and Plenum Insulation: Mineral-fiber blanket, 2 inches thick and 1.5-lb/cu. ft. nominal density.
- B. Concealed, Return-Air Duct and Plenum Insulation: Mineral-fiber blanket 2 inches thick and 1.5-lb/cu. ft. nominal density.
- C. Concealed, Outdoor-Air Duct and Plenum Insulation: Mineral-fiber blanket 2 inches thick and 1.5-lb/cu. ft. nominal density.
- D. Concealed, Exhaust-Air Duct and Plenum Insulation: Mineral-fiber blanket 2 inches thick and 1.5-lb/cu. ft. nominal density.
- E. Exposed, Supply-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 6lb/cu. ft. nominal density.
- F. Exposed, Return-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 6lb/cu. ft. nominal density.
- G. Exposed, Outdoor-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 6lb/cu. ft. nominal density.
- H. Exposed, Exhaust-Air Duct and Plenum Insulation: Mineral-fiber board, 2 inches thick and 6lb/cu. ft. nominal density.

3.10 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE WITH FIELD APPLIED SELF ADHESIVE OUTDOOR JACKET

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.
- B. Supply-Air Duct and Plenum Insulation: Mineral-fiber board, 3 inches thick and 6-lb/cu. ft. nominal density, with self-adhesive outdoor jacket.
- C. Return-Air Duct and Plenum Insulation: Mineral-fiber board, 3 inches thick and 6-lb/cu. ft. nominal density, with self-adhesive outdoor jacket.
- D. Outdoor-Air Duct and Plenum Insulation: Mineral-fiber board, 3 inches thick and 6-lb/cu. ft. nominal density, with self-adhesive outdoor jacket.
- E. For outdoor rectangular ductwork, the insulation on the top of the duct shall be applied so that a continuous high point exists along the longitudinal center line, with a ¹/₄ inch per foot pitch toward the edges. All outdoor duct insulation shall be weatherproofed with self-adhesive outdoor jacketing, applied in accordance with the manufacturer's installation manual.

END OF SECTION 230713

DUCT INSULATION

SECTION 230719 - HVAC PIPING INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section includes insulating the following HVAC piping systems:
 - 1. Chilled-water and brine piping.
 - 2. Heating hot-water piping.
 - 3. Refrigerant suction and hot-gas piping.
 - 4. Cooling coil condensate drainage piping.
- B. Related Sections:
 - 1. Division 23 Section "Duct Insulation."

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
 - 2. Detail attachment and covering of heat tracing inside insulation.
 - 3. Detail insulation application at pipe expansion joints for each type of insulation.
 - 4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
 - 5. Detail removable insulation at piping specialties.
 - 6. Detail application of field-applied jackets.
 - 7. Detail application at linkages of control devices.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

HVAC PIPING INSULATION

1.5 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- B. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- C. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- D. Flexible Elastomeric Insulation: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Aeroflex USA, Inc.; Aerocel.
 - b. Armacell LLC; AP Armaflex.
 - c. K-Flex USA; Insul-Sheet and K-FLEX LS.
 - d. Or approved equal.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type I, Type III with factory-applied FSK jacket, Type III with factory-applied FSP jacket as indicated herein. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. CertainTeed Corp.; SoftTouch Duct Wrap.
 - b. Johns Manville; Microlite.
 - c. Knauf Insulation; Friendly Feel Duct Wrap.
 - d. Manson Insulation Inc.; Alley Wrap.
- e. Owens Corning; SOFTR All-Service Duct Wrap.
- f. Or approved equal.
- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation without factory-applied jacket, with factory-applied ASJ, ,with factory-applied FSK jacket, as indicated herein. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. CertainTeed Corp.; CertaPro Commercial Board.
 - b. Fibrex Insulations Inc.; FBX.
 - c. Johns Manville; 800 Series Spin-Glas.
 - d. Knauf Insulation; Insulation Board.
 - e. Manson Insulation Inc.; AK Board.
 - f. Owens Corning; Fiberglas 700 Series.
 - g. Or approved equal.
- G. Mineral-Fiber, Pipe Insulation Wicking System: Preformed pipe insulation complying with ASTM C 547, Type I, Grade A, with absorbent cloth factory-applied to the entire inside surface of preformed pipe insulation and extended through the longitudinal joint to outside surface of insulation under insulation jacket. Factory apply a white, polymer, vapor-retarder jacket with self-sealing adhesive tape seam and evaporation holes running continuously along the longitudinal seam, exposing the absorbent cloth.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Knauf Insulation; Permawick Pipe Insulation.
 - b. Owens Corning; VaporWick Pipe Insulation.
 - c. Or approved equal.

2.2 INSULATING CEMENTS

- A. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Ramco Insulation, Inc.; Ramcote 1200 and Quik-Cote.
 - b. Or approved equal.

2.3 ADHESIVES

A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.

- B. Cellular-Glass Adhesive: Two-component, thermosetting urethane adhesive containing no flammable solvents, with a service temperature range of minus 100 to plus 200 deg F.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 81-84.
 - b. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Flexible Elastomeric Adhesive: Comply with MIL-A-24179A, Type II, Class I.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Aeroflex USA, Inc.; Aeroseal.
 - b. Armacell LLC; Armaflex 520 Adhesive.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-75.
 - d. K-Flex USA; R-373 Contact Adhesive.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-127.
 - b. Eagle Bridges Marathon Industries; 225.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-60/85-70.
 - d. Mon-Eco Industries, Inc.; 22-25.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- E. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-82.
 - b. Eagle Bridges Marathon Industries; 225.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-50.
 - d. Mon-Eco Industries, Inc.; 22-25.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- F. PVC Jacket Adhesive: Compatible with PVC jacket.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Dow Corning Corporation; 739, Dow Silicone.
 - b. Johns Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
 - c. P.I.C. Plastics, Inc.; Welding Adhesive.
 - d. Speedline Corporation; Polyco VP Adhesive.
 - e. Or approved equal.
 - 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 3. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.4 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
 - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below-ambient services.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 30-80/30-90.
 - b. Vimasco Corporation; 749.
 - c. Or approved equal.
 - 2. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm (at 43-mil dry film thickness.
 - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 4. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
 - 5. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-10.
 - b. Eagle Bridges Marathon Industries; 550.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 46-50.
 - d. Mon-Eco Industries, Inc.; 55-50.
 - e. Vimasco Corporation; WC-1/WC-5.
 - f. Or approved equal.
 - 2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
 - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 4. Solids Content: 60 percent by volume and 66 percent by weight.
 - 5. Color: White.

2.5 SEALANTS

- A. Joint Sealants:
 - 1. J Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
 - b. Eagle Bridges Marathon Industries; 405.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 30-45.
 - d. Mon-Eco Industries, Inc.; 44-05.
 - e. Pittsburgh Corning Corporation; Pittseal 444.

- f. Or approved equal.
- 2. Materials shall be compatible with insulation materials, jackets, and substrates.
- 3. Permanently flexible, elastomeric sealant.
- 4. Service Temperature Range: Minus 100 to plus 300 deg F.
- 5. Color: White or gray.
- 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- 7. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. FSK and Metal Jacket Flashing Sealants:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
 - b. Eagle Bridges Marathon Industries; 405.
 - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 95-44.
 - d. Mon-Eco Industries, Inc.; 44-05.
 - e. Or approved equal.
 - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 3. Fire- and water-resistant, flexible, elastomeric sealant.
 - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 5. Color: Aluminum.
 - 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 7. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
 - b. Or approved equal.
 - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 3. Fire- and water-resistant, flexible, elastomeric sealant.
 - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 5. Color: White.
 - 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

7. Sealants shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
 - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
 - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.

2.7 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. in., in a Leno weave, for ducts.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; Mast-A-Fab.
 - b. Vimasco Corporation; Elastafab 894.
 - c. Or approved equal.

2.8 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Johns Manville; Zeston.
 - b. P.I.C. Plastics, Inc.; FG Series.
 - c. Proto Corporation; LoSmoke.
 - d. Speedline Corporation; SmokeSafe.
 - e. Or approved equal.

- 2. Adhesive: As recommended by jacket material manufacturer.
- 3. Color: White.
- 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
- C. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; Metal Jacketing Systems.
 - b. ITW Insulation Systems; Aluminum and Stainless Steel Jacketing.
 - c. RPR Products, Inc.; Insul-Mate.
 - d. Or approved equal.
 - 2. Factory cut and rolled to size.
 - 3. Finish and thickness are indicated in field-applied jacket schedules.
 - 4. Moisture Barrier for Indoor Applications: 1-mil-thick, heat-bonded polyethylene and kraft paper.
 - 5. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
- D. Self-Adhesive Outdoor Jacket: 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a crosslaminated polyethylene film covered with white aluminum-foil facing.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Polyguard Products, Inc.; Alumaguard 60.
 - b. Or approved equal.
- E. Underground Cellular Glass:
 - 1. Product shall be Pittwrap as manufactured by Pittsburg Corning Corporation; Foamglas; or approved equal.

2.9 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:

- a. ABI, Ideal Tape Division; 428 AWF ASJ.
- b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0836.
- c. Compac Corporation; 104 and 105.
- d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
- e. Or approved equal.
- 2. Width: 3 inches.
- 3. Thickness: 11.5 mils.
- 4. Adhesion: 90 ounces force/inch in width.
- 5. Elongation: 2 percent.
- 6. Tensile Strength: 40 lbf/inch in width.
- 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 491 AWF FSK.
 - b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
 - c. Compac Corporation; 110 and 111.
 - d. Venture Tape; 1525 CW NT, 1528 CW, and 1528 CW/SQ.
 - e. Or approved equal.
 - 2. Width: 3 inches.
 - 3. Thickness: 6.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.
 - 5. Elongation: 2 percent.
 - 6. Tensile Strength: 40 lbf/inch in width.
 - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 370 White PVC tape.
 - b. Compac Corporation; 130.
 - c. Venture Tape; 1506 CW NS.
 - d. Or approved equal.
 - 2. Width: 2 inches.
 - 3. Thickness: 6 mils.
 - 4. Adhesion: 64 ounces force/inch in width.
 - 5. Elongation: 500 percent.
 - 6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ABI, Ideal Tape Division; 488 AWF.
 - b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
 - c. Compac Corporation; 120.
 - d. Venture Tape; 3520 CW.
 - e. Or approved equal.
- 2. Width: 2 inches.
- 3. Thickness: 3.7 mils.
- 4. Adhesion: 100 ounces force/inch in width.
- 5. Elongation: 5 percent.
- 6. Tensile Strength: 34 lbf/inch in width.

2.10 SECUREMENTS

- A. Aluminum Bands: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with closed seal.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. ITW Insulation Systems; Gerrard Strapping and Seals.
 - b. RPR Products, Inc.; Insul-Mate Strapping, Seals, and Springs.
 - c. Or approved equal.
- B. Insulation Pins and Hangers:
 - 1. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; Tactoo Perforated Base Insul-Hangers.
 - 2) GEMCO; Perforated Base.
 - 3) Midwest Fasteners, Inc.; Spindle.
 - 4) Or approved equal.
 - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - c. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inchdiameter shank, length to suit depth of insulation indicated.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.

- 2. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) GEMCO; Nylon Hangers.
 - 2) Midwest Fasteners, Inc.; Nylon Insulation Hangers.
 - 3) Or approved equal.
 - b. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
 - c. Spindle: Nylon, 0.106-inch-diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 3. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; Tactoo Self-Adhering Insul-Hangers.
 - 2) GEMCO; Peel & Press.
 - 3) Midwest Fasteners, Inc.; Self Stick.
 - 4) Or approved equal.
 - b. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - c. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inchdiameter shank, length to suit depth of insulation indicated.
 - d. Adhesive-backed base with a peel-off protective cover.
- 4. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) AGM Industries, Inc.; RC-150.
 - 2) GEMCO; R-150.
 - 3) Midwest Fasteners, Inc.; WA-150.
 - 4) Nelson Stud Welding; Speed Clips.
 - 5) Or approved equal.

- b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 5. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1) GEMCO.
 - 2) Midwest Fasteners, Inc.
 - 3) Or approved equal.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch-wide, stainless steel or Monel.
- D. Wire: 0.080-inchnickel-copper alloy or 0.062-inch soft-annealed, galvanized steel.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. C & F Wire.
 - b. Or approved equal.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- C. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.

- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties. Do not allow hangers or supports to penetrate insulation.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - a. For below ambient services, apply vapor barrier mastic over staples.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.

- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.
 - 4. Manholes.
 - 5. Handholes.
 - 6. Cleanouts.
 - 7. Unions.
 - 8. Control valves.
 - 9. Strainers.
 - 10. Air vents.
 - 11. Steam traps.

3.3 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50 mm).
 - 4. Seal jacket to wall flashing with flashing sealant.

- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements on architectural drawings for firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements on architectural drawings.

3.4 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.

- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
 - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.

3.5 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
 - 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:

- 1. Install mitered sections of pipe insulation.
- 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
 - 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 3. Install insulation to flanges as specified for flange insulation application.
 - 4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.6 INSTALLATION OF MINERAL-FIBER PREFORMED PIPE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
 - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:

- 1. Install preformed sections of same material as straight segments of pipe insulation when available.
- 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
- 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 4. Install insulation to flanges as specified for flange insulation application.

3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

3.8 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 - 1. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of flanged strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.9 PIPING INSULATION SCHEDULE, GENERAL

A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.

3.10 INDOOR PIPING INSULATION SCHEDULE WITH ASJ AND CONTINUOUS VAPOR BARRIER

- A. Chilled Water, above 40 Deg F: Insulation shall be one of the following:
 - 1. Mineral-Fiber, Preformed Pipe, Type I: 1 inch thick for pipe sizes up to 2 inches and 1-1/2 inches thick for piping 2 inches and larger.

- 2. Except that ³/₄ inch thick flexible elastomeric insulation shall be used for piping in fan coils, unit ventilators and metal enclosures.
- B. Heating-Hot-Water Supply and Return (200 Deg F and Below) and Low Pressure Steam Supply/Condensate Return: Insulation shall be one of the following:
 - 1. Mineral-Fiber, Preformed Pipe, Type I: 1-1/2 inches thick for pipe sizes up to 2 inches and 2 inches thick for piping 2 inches and larger.
 - 2. Except that ³/₄ inch thick flexible elastomeric insulation shall be used for heating hot water piping in fan coils, unit ventilators and metal enclosures.
- C. Cooling Coil Condensate and Refrigerant Suction and Hot-Gas Piping: Flexible elastomeric 3/4 inch thick.

3.11 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Chilled Water: Insulation shall be one of the following:
 - 1. Flexible Elastomeric: 3 inches thick.
 - 2. Mineral-Fiber, Preformed Pipe Insulation, Type I: 3 inches thick.
- B. Heating-Hot-Water Supply and Return, 200 Deg F and Below: Insulation shall be the following:
 - 1. Mineral-Fiber, Preformed Pipe Insulation, Type I: 3 inches thick.
- C. Refrigerant Suction and Hot-Gas Piping: Insulation shall be one of the following:
 - 1. Flexible Elastomeric: 1 inch thick.
- D. Refrigerant Suction and Hot-Gas Flexible Tubing: Insulation shall be one of the following:
 - 1. Flexible Elastomeric: 1 inch thick.

3.12 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Concealed:
 - 1. None.
- D. Piping, Exposed Within 8 Feet of Floor, In Finished Spaces:
 - 1. PVC.

3.13 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket:
 - 1. Aluminum, Corrugated: 0.020 inch thick.

END OF SECTION 230719

SECTION 230900 - INSTRUMENTATION AND CONTROL FOR HVAC

PART 1 GENERAL

1.1 RELATED SECTIONS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 DESCRIPTION

- A. General: The control system shall be as indicated on the drawings and described in the specifications.
- B. Direct Digital Control (DDC) technology shall be used to provide the functions necessary for control of mechanical systems on this project.
- C. The control system shall accommodate simultaneous multiple user operation. Access to the control system data should be limited only by operator password. Multiple users shall have access to all valid system data. An operator shall be able to log onto any work-station on the control system and have access to all appropriate data.
- D. The control system shall be designed such that each mechanical system will be able to operate under stand-alone control. As such, in the event of a network communication failure, or the loss of any other controller, the control system shall continue to independently operate under control.
- E. Communication between the control panels and all work-stations shall be over a high-speed, hard-wired network. All nodes on this network shall be peers. The operator shall not have to know the panel identifier or location to view or control an object. Application Specific Controllers shall be constantly scanned by the network controllers to update point information and alarm information.
- F. The documentation is schematic in nature. The Contractor shall provide hardware and software necessary to implement the functions and sequences shown.

1.3 APPROVED CONTROL SYSTEM CONTRACTOR

A. Approved Control System Contractor Under Base Bid: Trane Tracer Summit by Tozour Trane fully interfaced with existing control system, including necessary hardware/firemware/software updates to existing frontend, database updates, new graphics, etc.

B. Approved Control System Contractor Under Alternate Bid: A networked system of direct digital controls that are not interfaced with the existing control system, as manufactured by Scneider Electric, Johnson Controls Incorporated, or Siemans Building Technologies.

1.4 QUALITY ASSURANCE

- A. System Installer Qualifications
 - 1. The Installer shall have an established working relationship with the Control System Manufacturer of not less than three years.
 - 2. The Installer shall have successfully completed Control System Manufacturer's classes on the control system. The Installer shall present for review the certification of completed training, including the hours of instruction and course outlines upon request.
- B. Codes and Standards: Meet requirements of all applicable standards and codes, except when more detailed or stringent requirements are indicated by the Contract Documents, including requirements of this Section.
 - 1. Underwriters Laboratories: Products shall be UL-916-PAZX listed.
 - 2. National Electrical Code -- NFPA 70.
 - 3. Federal Communications Commission -- Part J.
 - 4. ASHRAE/ANSI 135-1995 (BACnet).
 - 5. Uniform Construction Code of New Jersey (UCC).
- C. This installation shall not be used as a test site for any new products unless explicitly approved by the Owner's representative in writing prior to bid date.
- D. Spare parts shall be available for at least 10 years after completion of this contract.

1.5 SYSTEM PERFORMANCE

- A. Performance Standards. The system shall conform to the following:
 - 1. Graphic Display. The system shall display a graphic with a minimum of (TBD). All current data shall be displayed within (TBD) seconds of the request.
 - 2. Graphic Refresh. The system shall update all dynamic points with current data within (TBD).
 - 3. Object Command. The maximum time between the command of a binary object by the operator and the reaction by the device shall be (TBD). Analog objects shall start to adjust within (TBD).
 - 4. Object Scan. All changes of state and change of analog values shall be transmitted over the high-speed network such that any data used or displayed at a controller or workstation will be current, within the prior (TBD).
 - 5. Alarm Response Time. The maximum time from when an object goes into alarm to when

it is annunciated at the work-station shall not exceed (TBD).

- 6. Program Execution Frequency. Custom and standard applications shall be capable of running as often as once every (TBD). The Contractor shall be responsible for selecting execution times consistent with the mechanical process under control.
- 7. Performance. Programmable Controllers shall be able to execute DDC PID control loops at a selectable frequency from at least once every (TBD). The controller shall scan and update the process value and output generated by this calculation at this same frequency.
- 8. Multiple Alarm Annunciation. All work-stations on the network shall receive alarms within (TBD) of each other.
- 9. Reporting Accuracy. Table 1 lists minimum acceptable reporting accuracies for all values reported by the specified system.

Space temperature	±0.5 C (±1 F)
Ducted air	±1.0 C (±2 F)
Outside air	±1.0 C (±2 F)
Water temperature	±0.5 C (±1 F)
Delta-T	±0.15 C (±0.25 F)
Relative humidity	±5% RH
Water flow	$\pm 5\%$ of full scale
Air flow (terminal)	$\pm 10\%$ of reading (Note 1)
Air flow (measuring stations)	$\pm 5\%$ of reading
Air pressure (ducts)	±25 Pa (±0.1" w.g.)
Air pressure (space)	±3 Pa (±0.01" w.g.)
Water pressure	$\pm 2\%$ full scale (Note 2)
Electrical power	5% of reading (Note 3)
Carbon Monoxide (CO)	±50 PPM
Carbon Dioxide (CO2)	±50 PPM
Note 1: 10%-100% of scale	(cannot read accurately below 10%)
Note 2: for both absolute	and differential pressure
Note 3: not including	utility supplied meters

10. Table I -- Reporting Accuracy

1.6 SUBMITTALS

- A. Contractor shall provide shop drawings and manufacturers' standard specification data sheets on all hardware and software to be provided. No work may begin on any segment of this project until submittals have been reviewed by the Engineer and Owner for conformity with the plan and specifications. Five copies are required. All shop drawings shall be done on AutoCAD, and provided to the Owner on a CD.
- B. Quantities of items submitted shall be reviewed by the Engineer and Owner. Such review shall not relieve the contractor from furnishing quantities required for completion.
- C. Provide the Engineer and Owner, any additional information or data which is deemed necessary

to determine compliance with these specifications or which is deemed valuable in documenting the system to be installed.

- D. Submit the following:
 - 1. A complete bill of materials of equipment to be used indicating quantity, manufacturer and model number.
 - 2. A schedule of all control valves including the valve size, model number (including pattern and connections), flow, CV, pressure rating, and location.
 - 3. A schedule of all control dampers. This shall include the damper size, pressure drop, manufacturer and model number.
 - 4. Provide manufacturers cut sheets for major system components. When manufacturer's cut sheets apply to a product series rather than a specific product, the data specifically applicable to the project shall be highlighted or clearly indicated by other means. Each submitted piece of literature and drawings shall clearly reference the specification and/or drawing that the submittal is being submitted to cover. Include:
 - a. Building Controllers
 - b. Custom Application Controllers
 - c. Application Specific Controllers
 - d. Operator Interface Computer
 - e. Portable Operator Workstation
 - f. Auxiliary Control Devices
 - g. Proposed control system riser diagram showing system configuration, device locations, addresses, and cabling.
 - h. Detailed termination drawings showing all required field and factory terminations. Terminal numbers shall be clearly labeled.
 - i. Points list showing all system objects, and the proposed English language object names
 - j. Sequence of operations for each system under control. This sequence shall be specific for the use of the Control System being provided for this project.
 - k. Provide a BACnet Product Implementation Conformance Statement (PICS) for each BACnet device type in the submittal.
 - 1. Color prints of proposed graphics with a list of points for display.
- E. Project Record Documents: Upon completion of installation submit three copies of record (asbuilt) documents. The documents shall be submitted for approval prior to final completion and include:
 - 1. Project Record Drawings These shall be record set versions of the submittal shop drawings. One set of magnetic media including CAD .DWG or .DXF drawing files shall also be provided.
 - 2. Testing and Commissioning Reports and Checklists.

- 3. Operating and Maintenance (O & M) Manual These shall be as-built versions of the submittal product data. In addition to that required for the submittals, the O & M manual shall include:
 - a. Names, address and 24-hour telephone numbers of Contractors installing equipment, and the control systems and service representative of each.
 - b. Operators Manual with procedures of operating the control systems including logging on/off, alarm handling, producing point reports, trending data, overriding computer control, and changing set points and other variables.
 - c. Programming Manual with a description of the programming language including syntax, statement descriptions including algorithms and calculations used, point database creation and modification, program creation and modification, and use of the editor.
 - d. Engineering, Installation and Maintenance Manual(s) that explains how to design and install new points, panels, and other hardware; preventative maintenance and calibration procedures; how to debug hardware problems; and how to repair or replace hardware.
 - e. A listing and documentation of all custom software created using the programming language including the point database. One set of magnetic media containing files of the software and database shall also be provided.
 - f. One set of magnetic media containing files of all color-graphic screens created for the project.
 - g. A list of recommended spare parts with part numbers and supplier.
 - h. Complete original issue documentation, installation and maintenance information for all third party hardware provided including computer equipment and sensors.
 - i. Complete original issue software, including operating systems, programming language, operator work-station software, and graphics software.
 - j. Licenses, Guarantee, and Warrantee documents for all equipment and systems.
 - k. Recommended preventive maintenance procedures for all system components including a schedule of tasks (inspection, cleaning, calibration, etc.), time between tasks, and task descriptions.
- F. Training Manuals: The Contractor shall provide a course outline and training manuals for all training classes at least six weeks prior to the first class. The Owner reserves the right to modify any or all of the training course outline and training materials. Review and approval by Owner and Engineer and shall be completed at least 3 weeks prior to first class.

1.7 WARRANTY

- A. Warrant all work as follows:
 - 1. Labor & materials for control system specified shall be warranted free from defects for a period of thirty-six (36) months after final completion acceptance by the Owner. Control System failures during the warranty period shall be adjusted, repaired, or replaced at no

charge or reduction in service to the Owner. The Contractor shall respond to the Owner's request for warranty service within 24 hours during customary business hours.

- 2. At the end of the final start-up/testing, if equipment and systems are operating satisfactorily to the Owner and Engineer, the Owner shall sign certificates certifying that the control system's operation has been tested and accepted in accordance with the terms of this specification. The date of Owner's acceptance shall be the start of warranty.
- 3. Operator work-station software, project specific software, graphics, database, and firmware updates shall be provided to the Owner at no charge during the warranty period. Written authorization by Owner must, however, be granted prior to the installation of such changes.

1.8 OWNERSHIP OF PROPRIETARY MATERIAL

- A. All project developed hardware, firmware, software, programming and graphics shall become the property of the Owner. These include but are not limited to:
 - 1. Project graphic images.
 - 2. Record drawings.
 - 3. Project database.
 - 4. Job-specific application programming code.
 - 5. Operating systems, firmware and software.
 - 6. All documentation.

PART 2 PRODUCTS

2.1 OPERATOR INTERFACE

- A. Operator Interface. Under Base Bid, update existing PC based work station as required to monitor and control new HVAC systems, included expanded data base, new graphics, alarm points, event logs, etc. Under the alternate, furnish PC based work-stations adjacent to the existing system. Each work-station shall be able to access all information in the system. The work-stations shall reside on the same high speed network as the building controllers, and also be able to dial into the system.
 - 1. Work-station information access shall use the BACnet Protocol. Communication shall use the ISO 8802-3 (Ethernet) or ARCNET (ASTM 878.1) Physical/Data Link layer protocol. Remote communications shall use the BACnet Point to Point Physical/Data Link Layer Protocol.
- B. Hardware. Each operator work-station shall consist of the following:
 - 1. Personal Computer. Furnish IBM compatible PCs as shown on the drawings. The operator's PC shall have a minimum capability of the following:

- a. The CPU shall be Intel i8, or current equivalent.
- b. A minimum of 16 Gigabytes of RAM.
- c. One 8X DVD \pm RW Optical Drive Disc.
- d. 1 Terrabyte hard disk with a minimum access time of 12 milliseconds shall be provided.
- e. A two button mouse will also be provided.
- f. A 14" SVGA monitor.
- g. Furnish all required serial, parallel, and network communication ports, and all cables for proper system operation.
- 2. Modems. Furnish auto-dial telephone modems and associated cables as required for communication to remote buildings, and work stations. The modem shall transmit at a minimum of 56 kbps baud, and communicate over voice-grade telephone lines.
- 3. Printers. Each work station shall have a printer, with tractor feed, and associated cables. Each printer shall be capable of a minimum 160 characters per second operation and be compatible with standard parallel or serial communications. Supply one box of minimum 2000 sheets of printer paper and two (2) printer ribbons or cartridges.
- 4. BACnet. The PCWS shall use the Read (Initiate) and Write (Execute) Services as defined in Clauses 15.5 and 15.8, respectively, of ASHRAE Standard 135-95, to communicate with BACnet objects in the internetwork. Objects supported shall include: Analog input, analog output, analog value, binary input, binary output, binary value, device.
- C. System Software
 - 1. Operating System. Furnish a commercially available, concurrent multi-tasking operating system. The operating system shall also support the use of other common software applications that operate under DOS or Microsoft Windows. Acceptable operating systems are Windows Current Edition.
 - 2. System Graphics. The Operator Work-station software shall be graphically oriented. The system shall allow display of up to 10 graphic screens at once for comparison and monitoring of system status. Provide a method for the operator to easily move between graphic displays and change the size and location of graphic displays on the screen. The system graphics shall be able to be modified while on line. An operator with the proper password level shall be able to add, delete, or change dynamic points on a graphic. Dynamic points shall include analog and binary values, dynamic text, static text, and animation files. Graphics shall have the ability to show animation of equipment.
 - a. Custom Graphics. Custom graphic files shall be created with the use of commonly available graphics packages such as PC Paint. The graphics generation package shall create and modify graphics that are saved in industry standard formats such as PCX, BMP, GIF and JPEG. The graphics generation package shall also provide the capability of capturing or converting graphics from other programs such as Designer, or AutoCAD.
 - b. Graphics Library. Furnish a complete library of standard HVAC equipment such

as chillers, boilers, air handlers, terminals, fan coils, and unit ventilators. This library shall also include standard symbols for other equipment including fans, pumps, coils, valves, piping, dampers, and duct-work. The library shall be furnished in a file format compatible with the graphics generation package program.

- c. Engineering Units. Allow for selection of the desired engineering units (i.e. Inch pound or SI) in the system. Unit selection shall be able to be customized by locality to select the desired units for each measurement. Engineering units on this project shall be: (TBD)
- D. System Applications. Each work-station shall provide operator interface and off-line storage of system information. Provide the following applications at each work-station.
 - 1. Automatic System Database Save and Restore. Each work-station shall store on the hard disk a copy of the current database of each building controller. This database shall be updated whenever a change is made in any panel in the system. The storage of this data shall be automatic and not require operator intervention. In the event of a database loss in a building management panel, the first work-station to detect the loss shall automatically restore the database for that panel.
 - 2. Manual Database Save and Restore. A system operator with the proper password clearance shall be able to archive the database from any system panel and store on magnetic media. The operator shall also be able to clear a panel database and manually initiate a download of a specified database to any panel in the system.
 - 3. System Configuration. The work-station software shall provide a graphical method of configuring the system. The user with proper security shall be able to add new devices, and assign modems to devices. This shall allow for future system changes or additions.
 - 4. On-Line Help. Provide a context sensitive, on line help system to assist the operator in operation and editing of the system. On line help shall be available for all applications and shall provide the relevant data for that particular screen. Additional help information shall be available through the use of hypertext.
 - 5. Security. Each operator shall be required to log on to the system with a user name and password in order to view, edit, add, or delete data. System security shall be selectable for each operator. The system supervisor shall have the ability to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operators access for viewing and/or changing each system application, full screen editor, and object. Each operator shall automatically be logged off of the system if no keyboard or mouse activity is detected. This auto logoff time shall be set per operator password. All system security data shall be stored in an encrypted format.
 - 6. System Diagnostics. The system shall automatically monitor the operation of all workstations, printers, modems, network connections, building management panels, and controllers. The failure of any device shall be annunciated to the operator.
 - 7. Alarm Processing. Any object in the system shall be configurable to alarm in and out of normal state. The operator shall be able to configure the alarm limits, warning limits, states, and reactions for each object in the system.
 - a. Alarm Reactions. The operator shall be able to determine what actions, if any, are

to be taken, by object (or point), during an alarm. Actions shall include logging, printing, starting programs, displaying messages, dialing out to remote stations, paging, providing audible annunciation or displaying specific system graphics. Each of these actions shall be configurable by work-station and time of day. An object in alarm that has not been acknowledged within an operator specified time period shall be re-routed to an alternate operator specified alarm receipt device.

- b. Binary Alarms. Each binary object shall be set to alarm based on the operator specified state. Provide the capability to disable alarming when the associated equipment is turned off or is being serviced.
- c. Analog Alarms. Each analog object shall have both high and low alarm limits and warning limits. Alarming must be able to be automatically and manually disabled.
- 8. Trend Logs. The operator shall be able to define a custom trend log for any data in the system. This definition shall include interval, start-time, and stop-time. Trend intervals of 1, 5, 15, 30, and 60 minutes as well as once a shift (8 hours), once a day, once a week, and once a month shall be selectable. All trends shall start based on the hour. Each trend shall accommodate up to 64 system objects. The system operator with proper password shall be able to determine how many samples are stored in each trend. Trend data shall be sampled and stored on the Building Controller panel and be archived on the hard disk. Trend data shall be able to be viewed and printed from the operator interface software. Trends must be viewable in a text based format of graphically. They shall also be storable in a tab delimited ASCII format for use by other industry standard word processing and spreadsheet packages.
- 9. Dynamic Graphical Charting. The operator shall be able to select any system point value for charting in real time.
 - a. Up to four values at one time be shall be selectable for each chart.
 - b. The type of chart (bar, line, 3-D, etc.) shall be selectable.
- 10. Alarm and Event Log. The operator shall be able to view all logged system alarms and events from any location in the system. Events shall be listed chronologically. An operator with the proper security level may acknowledged and clear alarms. All that have not been cleared by the operator shall be archived to the hard disk on the work-station.
- 11. Object and Property Status and Control. Provide a method for the operator with proper password protection to view, and edit if applicable, the status of any object and property in the system. These statuses shall be available by menu, on graphics, or through custom programs.
- 12. Clock Synchronization. The real time clocks in all building control panels and workstations shall be synchronized on command of an operator. The system shall also be able to automatically synchronize all system clocks, daily from any operator designated device in the system. The system shall automatically adjust for daylight savings and standard time if applicable.
- 13. Reports and Logs. Provide a reporting package that allows the operator to select, modify, or create reports. Each report shall be definable as to data content, format, interval, and date. Report data shall be archived on the hard disk for historical reporting. Provide the ability for the operator to obtain real time logs of designated lists of objects. Reports and

logs shall be stored on the PC hard disk in a format that is readily accessible by other standard software applications including spreadsheets and word processing. Reports and logs shall be readily printed to the system printer. The operator shall be able to designate reports that shall be printed or stored to disk at selectable intervals.

- a. Custom Reports: Provide the capability for the operator to easily define any system data into a daily, weekly, monthly, or annual report. These reports shall be time and date stamped and shall contain a report title and the name of the facility.
- 14. Standard Reports. The following standard system reports shall be provided for this project. These reports shall be readily customized to the project by the owner.
 - a. Electrical Meter Report: Provide a monthly report showing the daily electrical consumption and peak electrical demand for each building meter. Provide an annual (12 month) summary report showing the monthly electrical consumption and peak demand for each meter.
 - b. Gas Meter Report: Provide a monthly report showing the daily natural gas consumption for each meter. Provide an annual (12 month) report that shows the monthly consumption for each meter.
 - c. Weather Data Report: Provide a monthly report showing the daily minimum, maximum and average outdoor air temperature and the number of heating and cooling degree days for each day. Provide an annual (12 month) report showing the minimum, maximum and average outdoor air temperature for the month and the number of heating and cooling degree days for the month.
 - d. Tenant Override Reports: Provide a monthly report showing the daily total time in hours that each tenant has requested after hours HVAC and lighting services. Provide an annual summary report that shows the override usage on a monthly basis.
 - e. ASHRAE Guideline 3-1996 Report: Provide a daily report that shows the operating condition of each chiller as required by ASHRAE Guideline 3. At minimum this report shall include:

Chilled water inlet & outlet temperatures
Chilled water flow
Chilled water inlet & outlet pressures
Evaporator refrig. pressure & temperature
Condenser refrig. pressure & liquid temp.
Refrigerant levels
Oil pressure and temperature
Oil level (if applicable)
Compressor refrig. discharge temperature
Compressor refrig. suction temperature
Manual entry field for addition of refrigerant
Manual entry field for addition of oil
Manual entry field for vibration levels
Motor amperes per phase
Motor volts per phase

Chilled water inlet & outlet temperatures
PPM refrigerant monitor levels
Purge exhaust time or discharge count
Ambient dry bulb & wet bulb temperatures
Date and time data logged

- E. Work-station Applications Editors. Each PC work-station shall support full screen editing of all system applications. Provide editors for each application at the PC work-station. The applications shall be downloaded and executed at the appropriate controller panels.
 - 1. Controller. Provide a full screen editor for each type controller and application that shall allow the operator with proper password to view and change the configuration, name, control parameters, and system set-points.
 - 2. Scheduling. An editor for the scheduling application shall be provided at each workstation. Provide a monthly calendar for each schedule. Exception schedules and holidays shall be shown clearly on the calendar. Provide a method for allowing several related objects to follow a schedule. The advance and delay time for each object shall be adjustable from this master schedule.
 - a. An operator with proper password level shall be able to modify the schedule. Schedules shall be able to be easily copied between objects and/or dates.
 - 3. Air System Equipment Coordination. Provide a full screen editor that allows equipment to be grouped for proper operation as specified in the sequence of operations. This shall include the coordination of VAV boxes with their associated Air Handling Equipment.
 - 4. Chiller System The chiller plant control application shall be configured using a full screen editor and shall provide operating status for the system. The display shall include:
 - a. System mode of the chiller plant
 - b. Chiller enable/disable status
 - c. System supply water setpoint
 - d. System supply and return water temperature
 - e. System Chilled water pump status
 - f. System Chilled water flow
 - g. Bypass pipe flow rate (if applicable)
 - h. Current chiller plant control operation
 - i. Add information
 - j. Subtract information
 - k. System failure information
 - 1. Chiller failure information
 - m. Rotation information
 - n. Override capabilities to force an add control, subtract control, or change of

sequence.

- o. Remove a chiller from a sequence temporarily for service purposes.
- 5. Custom Application Programming. Provide the tools to create, modify, and debug custom application programming. The operator shall be able to create, edit, and download custom programs at the same time that all other system applications are operating. The system shall be fully operable while custom routines are edited, compiled, and downloaded. The programming language shall have the following features:
 - a. The language shall be English language oriented and be based on the syntax of programming languages such as BASIC. It shall allow for free form or fill in the blank programming. Alternatively, the programming language can be graphically-based using function blocks as long as blocks are available that directly provide the functions listed below, and that custom or compound function blocks can be created.
 - b. A full screen character editor/programming environment shall be provided. The editor shall be cursor/mouse-driven and allow the user to insert, add, modify, and delete code from the custom programming. It shall also incorporate word processing features such as cut/paste and find/replace.
 - c. The programming language shall allow independently executing program modules to be developed. Each module shall be able to independently enable and disable other modules.
 - d. The editor/programming environment shall have a debugging/simulation capability that allows the user to step through the program and to observe any intermediate values and or results. The debugger shall also provide error messages for syntax and execution errors.
 - e. The programming language shall support conditional statements (IF/THEN/ELSE/ELSE-IF) using compound Boolean (AND, OR, and NOT) and/or relations (EQUAL, LESS THAN, GREATER THAN, NOT EQUAL) comparisons.
 - f. The programming language shall support floating point arithmetic using the following operators: +, -, /, x, square root, and xy. The following mathematical functions shall also be provided: natural log, log, absolute value, and minimum/maximum value from a list of values.
 - g. The programming language shall have pre-defined variables that represent clock time, day of the week, and date. Variables that provide interval timing shall also be available. The language shall allow for computations using these values.
 - h. The programming language shall have ability to pre-defined variables representing the status and results of the System Software, and shall be able to enable, disable, and change the values of BACnet objects in the system.
- F. Portable Operator's Terminal. Furnish a Portable Operator's Terminal that shall be capable of accessing all system data. This device may be connected to any point on the system internetwork or may be connected directly to any controller for programming, set-up, and troubleshooting. BACnet. The Portable Operators Terminal shall use the Read (Initiate) and Write (Execute) Services as defined in Clauses 15.5 and 15.8, respectively, of ASHRAE

Standard 135-95, to communicate with BACnet objects in the internetwork. Objects supported shall include: Analog input, analog output, analog value, binary input, binary output, binary value, device.

1. The Portable Operator's Terminal shall be an IBM compatible notebook-style PC including all software and hardware required.

2.2 SYSTEM SOFTWARE

- A. Furnish the following applications software for building and energy management. All software applications shall reside and run in the system controllers. Editing of applications shall occur at the operator work-station.
- B. System Security
 - 1. User access shall be secured using individual security passwords and user names.
 - 2. Passwords shall restrict the user to only the objects, applications, and system functions as assigned by the system manager.
 - 3. User logon/logoff attempts shall be recorded.
 - 4. The system shall protect itself from unauthorized use by automatically logging off following the last keystroke. The delay time shall be user definable.
- C. Scheduling. Provide the capability to schedule each object or group of objects in the system. Each of these schedules shall include the capability for start, stop, optimal start, optimal stop, and night economizer actions. Each schedule may consist of up to (TBD) events. When a group of objects are scheduled together, provide the capability to define advances and delays for each member. Each schedule shall consist of the following:
 - 1. Weekly Schedule. Provide separate schedules for each day of the week.
 - 2. Exception Schedules. Provide the ability for the operator to designate any day of the year as an exception schedule. This exception schedule shall override the standard schedule for that day. Exception schedules may be defined up to a year in advance. Once an exception schedule is executed it will be discarded and replaced by the standard schedule for that day of the week.
 - 3. Holiday Schedules. Provide the capability for the operator to define special or holiday schedules. These schedules may be placed on the scheduling calendar and will be repeated each year. The operator shall be able to define the length of each holiday period.
 - 4. Optimal Start/Stop. The scheduling application outlined above shall support an optimal start/stop algorithm. This shall calculate the thermal characteristics of a zone and start the equipment prior to occupancy to achieve the desired space temperature at the specified occupancy time. The algorithm shall calculate separate sets of heating and cooling rates for zones that have been unoccupied for less then and greater than 24 hours. Provide the ability to modify the start/stop algorithm based on outdoor air temperature. Provide an early start limit in minutes to prevent the system from starting before an operator determined time limit.

- D. Alarm Reporting. The operator shall be able to determine the action to be taken in the event of an alarm. Alarms shall be routed to the appropriate work-stations based on time and other conditions. An alarm shall be able to start programs, be logged in the event log, printed, generate custom messages graphics.
- E. Remote Communications. The system shall have the ability to dial out in the event of an alarm. Receivers shall include PC Workstations, and Alpha-numeric pagers. The alarm message shall include the name of the calling location, the device that generated the alarm, and the alarm message itself. The operator shall be ably to remotely access and operate the system using dial up communications in the same format and method used on site under section 2.1 (Operator Interface).
- F. Demand Limiting.
 - 1. The demand limiting program shall monitor building power consumption from signals generated by a pulse generator (provided by others) mounted at the building power meter, or from a watt transducer or current transformer attached to the building feeder lines.
 - 2. The demand limiting program shall be based on a predictive sliding window algorithm. The sliding window duration and sampling interval shall be set equal to that of the local Electrical Utility.
 - 3. Control system shall be capable of demand limiting by resetting HVAC system set-points to reduce load while maintaining Indoor Air Quality (humidity, VOC, CO2) and comfort control in the space.
 - 4. Input capability shall also be provided for an end-of-billing period indication.
- G. Maintenance Management. The system shall monitor equipment status and generate maintenance messages based upon user designated run time, starts, and/or calendar date limits.
- H. Chiller Sequencing: Provide applications software to properly sequence the chiller plant to minimize energy use. This application shall perform the following functions:
 - 1. The chiller plant control application shall have the ability to control a maximum of 25 chillers of any type including centrifugal, helirotor, scroll, reciprocating and absorption machines as detailed in the sequence of operations.
 - 2. This application shall be able to control both constant and variable flow systems as well as parallel, series and decoupled piping configurations.
 - 3. The chiller plant control application shall be able to control multiple chiller plants per site.
 - 4. Diagnostics/Protection The chiller plant application program shall be able to integrate individual chiller diagnostics into control action decisions.
 - 5. Event Processing All chiller plant control and status events shall be recorded, at the operator's selection, in the building management system event log to facilitate troubleshooting.
 - 6. Alarm Indications The chiller plant control status screens shall display chiller plant and individual chiller alarm messages.

- I. PID Control. A PID (proportional-integral-derivative) algorithm with direct or reverse action and anti-wind-up shall be supplied. The algorithm shall calculate a time-varying analog value used to position an output or stage a series of outputs. The controlled variable, set-point, and PID gains shall be user-selectable. The set-point shall optionally be chosen to be a reset schedule.
- J. Staggered Start. This application shall prevent all controlled equipment from simultaneously restarting after a power outage. The order in which equipment (or groups of equipment) is started, along with the time delay between starts shall be user- selectable.
- K. System Calculations. Provide software to allow instantaneous power (e.g. KW), flow rates (e.g. L/s [GPM]) to be accumulated and converted to energy usage data. Provide an algorithm that calculates a sliding-window KW demand value. Provide an algorithm that calculates energy usage and weather data (heating and cooling degree days). These items shall all be available for daily, previous day, monthly and the previous month.
- L. Anti-Short Cycling. All binary output points shall be protected from short cycling. This feature shall allow minimum on-time and off-time to be selected.

2.3 BUILDING CONTROLLERS

- A. General. Provide Building Controllers to provide the performance specified in section 1 of this division. Each of these panels shall meet the following requirements.
 - 1. The Building Automation System is currently composed of one or more independent, stand-alone, microprocessor-based Building Controllers to manage the global strategies described in System software section.
 - 2. The Building Controller(s) shall have sufficient memory to support its operating system, database, and programming requirements.
 - 3. The controller provides a communications port for connection of the Portable Operators Terminal using Point to Point BACnet physical/data link layer protocol or a connection to the inter-network.
 - 4. The operating system of the Controller manages the input and output communications signals to allow distributed controllers to share real and virtual point information and allow central monitoring and alarms.
 - 5. Controllers that perform scheduling shall have a real time clock.
 - 6. Data shall be shared between networked Building Controllers.
 - 7. The Building Controller continually checks the status of its processor and memory circuits. If an abnormal operation is detected, the controller shall:
 - a. Assume a predetermined failure mode.
 - b. Generate an alarm notification.
 - 8. BACnet. The Building Controller uses the Read (Initiate) and Write (Execute) Services as defined in Clauses 15.5 and 15.8, respectively, of ASHRAE Standard 135-95, to communicate with BACnet objects in the internetwork. Objects supported shall include:

Analog input, analog output, binary input, binary output, device.

- B. Communications. Each Building Controller resides on a BACnet inter-network using the ISO 8802-3 (Ethernet) or ARCNET (ASTM 878.1) Physical/Data Link layer protocol. Each Building Controller shall also perform routing to a network of Custom Application and Application Specific Controllers.
- C. Environment. Controller hardware shall be suitable for the anticipated ambient conditions. Controller used in conditioned ambient shall be mounted in an enclosure, and shall be rated for operation at 0 C to 50 C (32 F to 120 F).
- D. Serviceability. Provide diagnostic LED's for power, communications, and processor. All wiring connections shall be made to field removable, modular terminal strips or to a termination card connected by a ribbon cable.
- E. Memory. The Building Controller shall maintain all BIOS and programming information in the event of a power loss for at least 72 hours.
- F. Immunity to power and noise. Controller shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shut-down below 80% nominal voltage.

2.4 CUSTOM APPLICATION CONTROLLERS

- A. General. Provide Custom Application Controllers to provide the performance specified in section 1 of this division. Each of these panels shall meet the following requirements.
 - 1. The Building Automation System shall be composed of one or more independent, standalone, microprocessor-based Building Controllers to manage the local strategies described in System software section.
 - 2. The Controller shall have sufficient memory to support its operating system, database, and programming requirements.
 - 3. Controllers that perform scheduling shall have a real time clock.
 - 4. The operating system of the Controller shall manage the input and output communications signals to allow distributed controllers to share real and virtual point information and allow central monitoring and alarms.
 - 5. Data shall be shared between networked Controllers.
 - 6. The Controller shall continually check the status of its processor and memory circuits. If an abnormal operation is detected, the controller shall:
 - a. Assume a predetermined failure mode.
 - b. Generate an alarm notification.
- B. Controller hardware shall be suitable for the anticipated ambient conditions.
 - 1. Controllers used outdoors and/or in wet ambient shall be mounted within NEMA 4 Type waterproof enclosures, and shall be rated for operation at 40° F to 150° F.

- 2. Controller used in conditioned ambient shall be mounted in NEMA 1 Type rated enclosures, and shall be rated for operation at 32° F to 120° F.
- C. A local keypad and display shall be provided where specified in the sequence of operations or points list. Keypad shall be provided for interrogating and editing data. An optional system security password shall be available to prevent unauthorized use of the keypad and display.
- D. Serviceability. Provide diagnostic Leeds for power, communications, and processor. All wiring connections shall be made to field removable, modular terminal strips or to a termination card connected by a ribbon cable.
- E. Memory. The Controller shall maintain all BIOS and programming information in the event of a power loss for at least 72 hours.
- F. Immunity to power and noise. Controller shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shut-down below 80% nominal voltage.

2.5 APPLICATION SPECIFIC CONTROLLERS

- A. General. Application specific controllers (ASC) are microprocessor-based DDC controllers which through hardware or firmware design are dedicated to control a specific piece of equipment. They are not fully user programmable, but are customized for operation within the confines of the equipment they are designed to serve.
 - 1. Each ASC shall be capable of stand-alone operation and shall continue to provide control functions without being connected to the network.
 - 2. Each ASC will contain sufficient I/O capacity to control the target system.
- B. Environment. The hardware shall be suitable for the anticipated ambient conditions.
 - 1. Controllers used outdoors and/or in wet ambient shall be mounted within NEMA 4 Type waterproof enclosures, and shall be rated for operation at 40° F to 150° F.
 - 2. Controller used in conditioned ambient shall be mounted in NEMA 1 Type rated enclosures, and shall be rated for operation at 32° F to 120° F.
- C. Serviceability. Provide diagnostic LED's for power, and communications. All wiring connections shall be made to field removable, modular terminal strips or to a termination card connected by a ribbon cable.
- D. Memory. The Application Specific Controller shall maintain all BIOS and programming information in the event of a power loss for at least 90 days.
- E. Immunity to Power and noise. Controller shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shut-down below 80%.
- F. Transformer. Power supply for the ASC must be rated at minimum of 125% of ASC power consumption, and shall be fused or current limiting type.
2.6 COMMUNICATIONS

- A. This project shall comprise a BACnet inter-network. All PC Workstations and Building Controller components shall meet ASHRAE / ANSI Standard 135-1995, BACnet.
- B. Each BACnet device shall operate on the BACnet physical/data link protocols specified for that device as defined earlier in this section
- C. The controls Contractor shall provide all communication media, connectors, repeaters, hubs, and routers necessary for the inter-network.
- D. All Building Controllers shall have a communications port for connections with the operator interfaces. This may be either an RS-232 port for Point to Point connection or a network interface node for connection to the Ethernet or ARCNET network.
- E. Remote operator interface via a 9600 or faster baud modem shall allow for communication with any and all controllers on this network as described in the following section.
- F. Communications services over the internetwork shall result in operator interface and value passing that is transparent to the internetwork architecture as follows:
 - 1. Connection of an operator interface device to any one controller on the internetwork will allow the operator to interface with all other controllers as if that interface were directly connected to the other controllers. Data, status information, reports, system software, custom programs, etc., for all controllers shall be available for viewing and editing from any one controller on the internetwork.
 - 2. All database values (i.e., points, software variable, custom program variables) of any one controller shall be readable by any other controller on the internetwork. This value passing shall be automatically performed by a controller when a reference to a point name not located in that controller is entered into the controller's database. An operator/installer shall not be required to set up any communications services to perform internetwork value passing.
- G. The time clocks in all controllers shall be automatically synchronized daily.

2.7 INPUT/OUTPUT INTERFACE

- A. Hard-wired inputs and outputs may tie into the system through Building, Custom, or Application Specific Controllers.
- B. All input points and output points shall be protected such that shorting of the point to itself, another point, or ground will cause no damage to the controller. All input and output points shall be protected from voltage up to 24V of any duration, such that contact with this voltage will cause no damage to the controller.
- C. Binary inputs shall allow the monitoring of on/off signals from remote devices. The binary inputs shall provide a wetting current of at least 12 ma to be compatible with commonly available control devices.

- D. Pulse accumulation input points. This type of point shall conform to all the requirements of Binary Input points, and also accept up to 2 pulses per second for pulse accumulation, and shall be protected against effects of contact bounce and noise.
- E. Analog inputs shall allow the monitoring of low voltage (0-10 Vdc), current (4-20 ma), or resistance signals (thermistor, RTD). Analog inputs shall be compatible with, and field configurable to commonly available sensing devices.
- F. Binary outputs shall provide for on/off operation, or a pulsed low voltage signal for pulse width modulation control.
 - 1. Binary outputs shall be selectable for either normally open or normally closed operation.
 - 2. Binary outputs on custom and building controllers shall have 3-position (on/off/auto) override switches and status lights.
- G. Analog outputs shall provide a modulating signal for the control of end devices.
 - 1. Outputs shall provide either a 0-10 Vdc or a 4-20 ma signal as required to provide proper control of the output device.
 - 2. Analog outputs on building or custom programmable controllers shall have status lights and a 2-position (auto/manual) switch and manually adjustable potentiometer for manual override.

2.8 AUXILIARY CONTROL DEVICES

- A. Motorized dampers, unless otherwise specified elsewhere, shall be as follows:
 - 1. Damper frames shall be 16 gauge galvanized sheet metal or 1/8" extruded aluminum with reinforced corner bracing.
 - 2. Damper blades shall not exceed 8" in width or 48" in length. Blades are to be suitable for medium velocity performance (2,000 fpm). Blades shall be not less than 16 gauge.
 - 3. Damper shaft bearings shall be as recommended by manufacturer for application.
 - 4. All blade edges and top and bottom of the frame shall be provided with compressible seals. Side seals shall be compressible stainless steel. The blade seals shall provide for a maximum leakage rate of 10 CFM per square foot at 2.5" w.c. differential pressure.
 - 5. All leakage testing and pressure ratings will be based on AMCA Publication 500.
 - 6. Individual damper sections shall not be larger than 48" x 60". Provide a minimum of one damper actuator per section.
- B. Control dampers shall be parallel or opposed blade type as scheduled on drawings.
- C. Electronic damper/valve actuators.
 - 1. The actuator shall have electronic overload or digital rotation sensing circuitry to prevent damage to the actuator throughout the rotation of the actuator.
 - 2. Where shown, for power-failure/safety applications, an internal mechanical, spring return

mechanism shall be built into the actuator housing.

- 3. All rotary spring return actuators shall be capable of both clockwise or counter clockwise spring return operation. Linear actuators shall spring return to the retracted position.
- 4. Proportional actuators shall accept a 0-10 VDC or 0-20 ma control signal and provide a 2-10 VDC or 4-20 ma operating range.
- 5. All 24 VAC/DC actuators shall operate on Class 2 wiring and shall not require more than 10 VA for AC or more than 8 W for DC applications. Actuators operating on 120 VAC or 230 VAC shall not required more than 11 VA.
- 6. All non-spring return actuators shall have an external manual gear release to allow manual positioning of the damper when the actuator is not powered. Spring return actuators with more than 60 in-lb. torque capacity shall have a manual crank for this purpose.
- 7. All modulating actuators shall have an external, built-in switch to allow the reversing of direction of rotation
- 8. Actuators shall be provided with a conduit fitting and a minimum 1m electrical cable and shall be pre-wired to eliminate the necessity of opening the actuator housing to make electrical connections.
- 9. Actuators shall be Underwriters Laboratories Standard 873 listed.
- 10. Actuators shall be designed for a minimum of 60,000 full stroke cycles at the actuator's rated torque.
- D. Control Valves
 - 1. Control valves shall be two-way or three-way type for two-position or modulating service as scheduled or shown.
 - 2. Close-off (differential) Pressure Rating: Valve actuator and trim shall be furnished to provide the following minimum close-off pressure ratings:
 - a. Water Valves:

Two-way	150% of total system (pump) head
Three-way	300% of press. diff. between ports
	A&B @ design flow or 100% total head

E. Water Valves:

- 1. Sizing Criteria:
 - a. Two-position service: Line size.
 - b. Two-way modulating service: Pressure drop shall be equal to twice the pressure drop through heat exchanger (load), 50% of the pressure difference between supply and return mains, or three (3) psi, whichever is greater.
 - c. Three-way Modulating Service: Pressure drop equal to twice the pressure drop through the coil exchanger (load), three (3) psi maximum.
 - d. Valves 1/2" through 2" shall be bronze body or cast brass ANSI Class 250, spring

loaded, Teflon packing, quick opening for two-position service. Two-way valves to have replaceable composition disc, or stainless steel ball.

- e. 2-1/2" valves and larger shall be cast iron ANSI Class 125 with guided plug and Teflon packing.
- 2. Water valves shall fail normally open or closed as scheduled on plans or as follows:
 - a. Heating coils in air handlers normally open.
 - b. Chilled water control valves normally closed.
 - c. Other applications as scheduled or as required by sequence of operation.
- 3. Zone valves shall be sized to meet the control application and they shall maintain their last position in the event of a power failure.
- 4. Body and trim style and materials shall be per manufacturer's recommendations for design conditions and service shown, with equal percentage ports for modulating service.

F. TEMPERATURE SENSORS

- 1. Temperature sensors shall be Resistance Temperature Device (RTD) or Thermistor.
- 2. Averaging sensors shall be a minimum of 1.5m (5 feet) in length.
- 3. Immersion sensors shall be provided with a separable stainless steel well. Pressure rating of well is to be consistent with the system pressure in which it is to be installed.
- 4. Space sensors shall be equipped with set-point adjustment, override switch, display, and/or communication port as shown on the drawings.
- 5. Provide matched temperature sensors for differential temperature measurement. Differential accuracy shall be within 0.2° F.

G. HUMIDITY SENSORS

- 1. Duct and room sensors shall have a sensing range of 20% to 80% with accuracy of ñ5% R.H.
- 2. Duct sensors shall be provided with a sampling chamber.
- 3. Outdoor air humidity sensors shall have a sensing range of 20% to 95% R.H. It shall be suitable for ambient conditions of -40° F to 170° F.
- 4. Humidity sensor's drift shall not exceed 1% of full scale per year.

H. STATIC PRESSURE SENSORS

- 1. Sensor shall have linear output signal. Zero and span shall be field-adjustable.
- 2. Sensor sensing elements shall withstand continuous operating conditions plus or minus 50% greater than calibrated span without damage.
- 3. Water pressure sensor shall have stainless steel diaphragm construction, proof pressure of 150 psi minimum. Sensor shall be complete with 4-20 ma output, required mounting brackets, and block and bleed valves. Mount in location accessible for service.
- 4. Water differential pressure sensor shall have stainless steel diaphragm construction, proof

pressure of 150 psi minimum. Over-range limit (DP) and maximum static pressure shall be 3,000 psi. Transmitter shall be complete with 4-20 ma output, required mounting brackets, and five-valve manifold. Mount in a location accessible for service.

I. LOW LIMIT THERMOSTATS

- 1. Safety low limit thermostats shall be vapor pressure type with an element 6m (20 ft) minimum length. Element shall respond to the lowest temperature sensed by any one foot section.
- 2. Low limit shall be manual reset only.

J. INDOOR AIR QUALITY SENSORS

1. Indoor air quality sensors shall measure both total percentage VOCs and CO2 in PPM. Sensors shall be duct or space mounted.

K. FLOW SWITCHES

- 1. Flow-proving switches shall be either paddle or differential pressure type, as shown.
- 2. Paddle type switches (water service only) shall be UL listed, SPDT snap-acting with pilot duty rating (125 VA minimum). Adjustable sensitivity with NEMA 1 Type enclosure unless otherwise specified:
- 3. Differential pressure type switches (air or water service) shall be UL listed, SPDT snapacting, pilot duty rated (125 VA minimum), NEMA 1 Type enclosure, with scale range and differential suitable for intended application, or as specified.
- 4. Current sensing relays may be used for flow sensing or terminal devices.
- L. RELAYS
 - 1. Control relays shall be UL listed plug-in type with dust cover. Contact rating, configuration, and coil voltage suitable for application.
 - 2. Time delay relays shall be UL listed solid-state plug-in type with adjustable time delay. Delay shall be adjustable plus or minus 200% (minimum) from set-point shown on plans. Contact rating, configuration, and coil voltage suitable for application. Provide NEMA 1 Type enclosure when not installed in local control panel.

M. TRANSFORMERS and POWER SUPPLIES

- 1. Control transformers shall be UL listed, Class 2 current-limiting type, or shall be furnished with over-current protection in both primary and secondary circuits for Class 2 service.
- 2. Unit output shall match the required output current and voltage requirements. Current output shall allow for a 50% safety factor. Output ripple shall be 3.0 mV maximum Peak-to-Peak. Regulation shall be 0.10% line and load combined, with 50 microsecond response time for 50% load changes. Unit shall have built- in over-voltage protection.
- 3. Unit shall operate between 0 C and 50 C.
- 4. Unit shall be UL recognized.

N. CURRENT SWITCHES

1. Current-operated switches shall be self-powered, solid state with adjustable trip current. The switches shall be selected to match the current of the application and output requirements of the DDC system.

O. LOCAL CONTROL PANELS

- 1. All indoor control cabinets shall be fully enclosed NEMA 1 Type construction with HINGED_DOOR key-lock latch, removable sub-panels. A single key shall be common to all field panels and sub-panels.
- 2. Interconnections between internal and face-mounted devices pre-wired with color-coded stranded conductors neatly installed in plastic troughs and/or tie- wrapped. Terminals for field connections shall be UL listed for 600-volt service, individually identified per control/interlock drawings, with adequate clearance for field wiring. Control terminations for field connection shall be individually identified per control drawings.
- 2.9 Provide on/off power switch with over-current protection and main air gauge for control power sources to each local panel.

PART 3 EXECUTION

- 3.1 SECTION INCLUDES:
 - A. Examination
 - B. General Workmanship
 - C. Wiring
 - D. Fiber Optic Cable
 - E. Installation of Sensors
 - F. Flow Switch Installation
 - G. Actuators
 - H. Warning Labels
 - I. Identification of Hardware and Wiring
 - J. Controllers
 - K. Programming
 - L. Cleaning

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- M. Protection
- N. Training
- O. Field Quality Control
- P. Check-out, Start-up, and Testing
- Q. Acceptance

3.2 EXAMINATION

- A. The project plans shall be thoroughly examined for control device and equipment locations, and any discrepancies, conflicts, or omissions shall be reported to the Architect/Engineer for resolution before rough-in work is started.
- B. The contractor shall inspect the site to verify that equipment is installable as shown, and any discrepancies, conflicts, or omissions shall be reported to the Architect/Engineer for resolution before rough-in work is started.

3.3 GENERAL WORKMANSHIP

- A. Install equipment, piping, wiring/conduit parallel to building lines (i.e. horizontal, vertical, and parallel to walls) wherever possible.
- B. Provide sufficient slack and flexible connections to allow for vibration of piping and equipment.
- C. Install all equipment in readily accessible location as defined by chapter 1 article 100 part A of the NEC. Control panels shall be attached to structural walls unless mounted in equipment enclosure specifically designed for that purpose. Panels shall be mounted to allow for unobstructed access for service.
- D. Verify integrity of all wiring to ensure continuity and freedom from shorts and grounds.
- E. All equipment, installation, and wiring shall comply with acceptable industry specifications and standards for performance, reliability, and compatibility and be executed in strict adherence to local codes and standard practices.

3.4 WIRING

- A. All control and interlock wiring shall comply with the national and local electrical codes and Division 26 of these specifications. Where the requirements of this section differ with those in Division 26, the requirements of this section shall take precedence.
- B. Where Class 2 wires are in concealed and accessible locations including ceiling return air plenums, approved cables not in raceway may be used provided that:

- 1. Circuits meet NEC Class 2 (current-limited) requirements. (Low-voltage power circuits shall be sub-fused when required to meet Class 2 current-limit.)
- 2. All cables shall be UL listed for application, i.e. cables used in ceiling plenums shall be UL listed specifically for that purpose.
- C. Do not install Class 2 wiring in conduit containing Class 1 wiring. Boxes and panels containing high voltage may not be used for low voltage wiring except for the purpose of interfacing the two (e.g. relays and transformers).
- D. Where class 2 wiring is run exposed, wiring shall be run parallel along a surface or perpendicular to it, and bundled, using approved wire ties at no greater than 10 ft intervals. Such bundled cable shall be fastened to the structure, using specified fasteners, at 5 ft intervals or more often to achieve a neat and workmanlike result.
- E. All wire-to-device connections shall be made at a terminal blocks or terminal strip. All wireto-wire connections shall be at a terminal block, or with a crimped connector. All wiring within enclosures shall be neatly bundled and anchored to permit access and prevent restriction to devices and terminals.
- F. Maximum allowable voltage for control wiring shall be 120V. If only higher voltages are available, the Control System Contractor shall provide step down transformers.
- G. All wiring shall be installed as continuous lengths, where possible. Any required splices shall be made only within an approved junction box or other approved protective device.
- H. Install plenum wiring in sleeves where it passes through walls and floors. Maintain fire rating at all penetrations in accordance with other sections of this specification and local codes.
- I. Size of conduit and size and type of wire shall be the design responsibility of the Control System Contractor, in keeping with the manufacturer's recommendation and NEC.
- J. Control and status relays are to be located in designated enclosures only. These relays may also be located within packaged equipment control panel enclosures. These relays shall not be located within Class 1 starter enclosures.
- K. Follow manufacturer's installation recommendations for all communication and network cabling. Network or communication cabling shall be run separately from other wiring.
- L. Adhere to Division 26 requirements for installation of raceway.
- M. This Contractor shall terminate all control and/or interlock wiring and shall maintain updated (record set) wiring diagrams with terminations identified at the job site.
- N. Flexible metal conduits and liquid-tight, flexible metal conduits shall not exceed 3' in length and shall be supported at each end. Flexible metal conduit less than 1/2" electrical trade size shall not be used. In areas exposed to moisture, including chiller and boiler rooms, liquid-tight, flexible metal conduits shall be used.

3.5 INSTALLATION OF SENSORS

- A. Install sensors in accordance with the manufacturer's recommendations.
- B. Mount sensors rigidly and adequate for the environment within which the sensor operates.
- C. Room temperature sensors shall be installed on concealed junction boxes properly supported by the wall framing.
- D. All wires attached to sensors shall be air sealed in their conduits or in the wall to stop air transmitted from other areas affecting sensor readings.
- E. Install duct static pressure tap with tube end facing directly down-stream of air flow.
- F. Sensors used in mixing plenums, and hot and cold decks shall be of the averaging type. Averaging sensors shall be installed in a serpentine manner horizontally across duct. Each bend shall be supported with a capillary clip.
- G. All pipe mounted temperature sensors shall be installed in wells. Install all liquid temperature sensors with heat conducting fluid in thermal wells.
- H. Wiring for space sensors shall be concealed in building walls. EMT conduit is acceptable within mechanical and service rooms.
- I. Install outdoor air temperature sensors on north wall complete with sun shield at designated location.

3.6 FLOW SWITCH INSTALLATION

- A. Install using a thread-o-let in steel pipe. In copper pipe use C x C x F Tee, no pipe extensions or substitutions allowed.
- B. Mount a minimum of 5 pipe diameters up stream and 5 pipe diameters downstream or 2 feet which ever is greater, from fittings and other obstructions.
- C. Install in accordance with manufacturers instructions.
- D. Assure correct flow direction and alignment.
- E. Mount in horizontal piping flow switch on top of the pipe.

3.7 ACTUATORS

- A. Mount and link control damper actuators per manufacturer's instructions.
- B. To compress seals when spring return actuators are used on normally closed dampers, power actuator to approximately 5ø open position, manually close the damper, and then tighten the

linkage.

- C. Check operation of damper/actuator combination to confirm that actuator modulates damper smoothly throughout stroke to both open and closed positions.
- D. Valves Actuators shall be mounted on valves with adapters approved by the actuator manufacturer. Actuators and adapters shall be mounted following manufacturer's recommendations.

3.8 WARNING LABELS

A. Affix plastic labels on each starter and equipment automatically controlled through the Control System. Label shall indicate the following: "C A U T I O N". This equipment is operating under automatic control and may start at any time without warning."

3.9 IDENTIFICATION OF HARDWARE AND WIRING

- A. All wiring and cabling, including that within factory-fabricated panels, shall be labeled at each end within 2" of termination with a cable identifier and other descriptive information.
- B. Permanently label or code each point of field terminal strips to show the instrument or item served.
- C. Identify control panels with minimum 1 cm letters on laminated plastic nameplates.
- D. Identify all other control components with permanent labels. Identifiers shall match record documents. All plug-in components shall be labeled such that removal of the component does not remove the label.

3.10 CONTROLLERS

- A. Provide a separate Controller for each major piece of HVAC equipment. Points used for control loop reset such as outside air or space temperature are exempt from this requirement.
- B. Building Controllers and Custom Application Controllers shall be selected to provide a minimum of (TBD SPARE_I/O_POINTS 0 spare I/O point capacity for each point type found at each location. If input points are not universal, (TBD SPARE_NON-UNIVERSAL_INPUT_POINTS) of each type is required. If outputs are not universal, (TBD SPARE_NON-UNIVERSAL_OUTPUT_POINTS) of each type is required. A minimum of one spare is required for each type of point used.
- C. Future use of spare capacity shall require providing the field device, field wiring, point database definition, and custom software. No additional Controller boards or point modules shall be required to implement use of these spare points.

3.11 PROGRAMMING

- A. Provide sufficient internal memory for the specified control sequences and trend logging. There shall be a minimum of 25% of available memory free for future use.
- B. Point Naming: System point names shall be modular in design, allowing easy operator interface without the use of a written point index.
- C. Software Programming
 - 1. Provide programming for the system as per specifications and adhere to the strategy algorithms provided. All other system programming necessary for the operation of the system but not specified in this document shall also be provided by the Control System Contractor. Imbed into the control program sufficient comment statements to clearly describe each section of the program. The comment statements shall reflect the language used in the sequence of operations.
- D. Operators' Interface
 - 1. Standard Graphics. Provide graphics for each major piece of equipment and floor plan in the building. This includes each Chiller, Air Handler, VAV Terminal, Fan Coil, Boiler, and Cooling Tower. These standard graphics shall show all points dynamically as specified in the points list.
 - 2. The controls contractor shall provide all the labor necessary to install, initialize, start-up, and trouble-shoot all operator interface software and their functions as described in this section. This includes any operating system software, the operator interface data base, and any third party software installation and integration required for successful operation of the operator interface.
 - 3. As part of this execution phase, the controls contractor will perform a complete test of the operator interface. Test duration shall be a minimum of 8 hours on-site. Tests shall be made in the presence of the Owner or Owner's representative.
- E. Demonstration: A complete demonstration and readout of the capabilities of the monitoring and control system shall be performed. The contractor shall dedicate a minimum of 16 hours on-site with the Owner and his representatives for a complete functional demonstration of all the system requirements. This demonstration constitutes a joint acceptance inspection, and permits acceptance of the delivered system for on-line operation.

3.12 CLEANING

- A. This contractor shall clean up all debris resulting from his or her activities daily. The contractor shall remove all cartons, containers, crates, etc. under his control as soon as their contents have been removed. Waste shall be collected and placed in a location designated by the Construction Manager or General Contractor.
- B. At the completion of work in any area, the Contractor shall clean all of his/her work, equipment, etc., making it free from dust, dirt and debris, etc.

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C. At the completion of work, all equipment furnished under this Section shall be checked for paint damage, and any factory finished paint that has been damaged shall be repaired to match the adjacent areas. Any metal cabinet or enclosure that has been deformed shall be replaced with new material and repainted to match the adjacent areas.

3.13 **PROTECTION**

- A. The Contractor shall protect all work and material from damage by his/her work or workers, and shall be liable for all damage thus caused.
- B. The Contractor shall be responsible for his/her work and equipment until finally inspected, tested, and accepted. The Contractor shall protect his/her work against theft or damage, and shall carefully store material and equipment received on site that is not immediately installed. The Contractor shall close all open ends of work with temporary covers or plugs during storage and construction to prevent entry of foreign objects.

3.14 TRAINING

- A. Provide a minimum of three (3) classroom training sessions, 8 hours each, throughout the contract period for personnel designated by the Owner.
- B. Train the designated staff of Owner's representative and Owner to enable them to proficiently operate the system; create, modify and delete programming; add, remove and modify physical points for the system; add additional panels when required.
- C. These objectives will be divided into three logical groupings; participants may attend one or more of these, depending on level of knowledge required:
 - 1. Day-to-day Operators
 - 2. System Troubleshooter
 - 3. System Manager: parts
- D. Provide course outline and materials as per Part 1 of this Section. The instructor(s) shall provide one copy of training material per student.
- E. The instructor(s) shall be factory-trained instructors experienced in presenting this material.
- F. Classroom training shall be done using a network of working controllers representative of the installed hardware or at the customers site.

3.15 FIELD QUALITY CONTROL

- A. All work, materials and equipment shall comply with the rules and regulations of applicable local, state, and federal codes and ordinances as identified in Part 1 of this Section.
- B. Contractor shall continually monitor the field installation for code compliance and quality of

workmanship. All visible piping and or wiring runs shall be installed parallel to building lines and properly supported.

C. Contractor shall arrange for field inspections by local and/or state authorities having jurisdiction over the work.

3.16 ACCEPTANCE

A. The control systems will not be accepted as meeting the requirements of Completion until all tests described in this specification have been performed to the satisfaction of both the Engineer and Owner. Any tests that cannot be performed due to circumstances beyond the control of the Contractor may be exempt from the Completion requirements if stated as such in writing by the Owner's representative. Such tests shall then be performed as part of the warranty.

PART 4 SEQUENCE OF OPERATIONS

4.1 CONDESATE PUMPS ALARM

1. Condensate pumps shall be monitored for alarm. On a condensate alarm, the associated unit vents shall be disabled and an alarm initialed at the Honeywell front-end.

4.2 EXHAUST FAN SEQUENCE OF OPERATION

- A. Toilet and Locker Room Fan Operation
 - 1. During the occupied tie the exhaust fans will run continuously. During the unoccupied time the fan will be off.
 - 2. EF-1, 2, 3, & 4.

4.3 UNIT HEATERS OPERATION

- A. Unit heater solenoid valve shall open and fan shall run as required to satisfy setpoint of space temperature sensor: 65°F (adjustable).
- 4.4 EXISTING GYM AIR HADLING UNIT SEQUENCES
 - A. Remove existing pneumatic control system associated with the four (4) existing air handlers, and install new DDC system for each of the new systems.
- 4.5 GYM CONTROL
 - A. Roof Top Unit 2 and 3 Sequence of Operations

- B. System Start/Stop
 - 1. In the occupied mode the unit shall be enabled and run continuously.
- C. Morning Warm-Up
 - 1. This mode will be enabled if at the start of occupancy room temperature is below the morning warm-up setpoint of 60°F and outside air temperature is below warm-up mode enable setpoint 40°F. In this mode the supply fan will be started. Outside air dampers will be closed, return air damper will be opened. The heating valve will be modulated to maintain supply air setpoint at morning warm-up supply air setpoint 70°F.
- D. Night Cycle Mode (Winter Only)
 - 1. The mixed air dampers remain closed. The room temperature sensor cycles the supply fan on with the heating valve at 100% open to maintain the night cycle setpoint 65° F.
 - 2. When the room temperature rises above the night cycle setpoint, the fan unit assumes the unoccupied mode.
- E. Unoccupied Mode
 - 1. Winter: The supply fan stops, the mixed air dampers close, and the heating valve modulates to maintain plenum temperature setpoint.
 - 2. Summer: The supply fan stops. The mixed air dampers and the heating valve close.
- F. Optimum Start: (Winter Only)
 - 1. The room and outdoor air temperature sensors are referenced to start the fan system prior to occupancy. The start time interval ensures the room temperature is at setpoint for occupancy. The supply fan is cycled on with the heating valve at 100% open to coil. When the Room temperature reaches setpoint the system resumes the occupied mode.
- G. Cooling Sequences
 - 1. Cooling Coil Control

The valve will be enabled to operate whenever the supply fan status is ON and the system is in the summer mode of operation. The cooling coil valve will be modulated to maintain a space temperature setpoint. On a rise in temperature above setpoint the cooling valve shall modulate open. On a fall in temperature the cooling valve shall module closed.

If relative humidity in space exceeds 55%, the cooling coil control valve shall gradually modulate cooling coil control valve open, and space temperature will be maintained by the reheat coil.

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Whenever the freezestat is in ALARM, the cooling valve will be fully open.

- H. Heating Sequences
 - 1. Reheat Coil Control with Freeze Pump

The valve will be enabled to operate whenever the supply is ON and the system is in the winter or dehumidification mode of operation. The heating coil valve will be modulated to maintain a discharge air temperature setpoint. On a fall in temperature below setpoint the heating valve shall modulate open. On a rise in temperature the heating valve shall module closed.

Freeze protection pump shall be enabled when outside air is below 40° F. If outside air is below 40° F and the freeze protection pump is not on (status proven) an alarm shall be initiated at the Honeywell front-end.

Whenever the freezestat is in ALARM, the heating valve will be fully open.

- I. Supply Fan Start/Stop Control Sequences
 - 1. Supply Fan Start/Stop Control

The supply fan will be commanded ON based on the mode operation. The fan will be inhibited from running whenever any of the safeties are in ALARM.

The supply fan command will be compared with its status. Whenever the fan has been command ON for and the status is OFF for 1min (adj), an alarm will be generated.

- J. Exhaust Fan Pressure / Start /Stop Control Sequences
 - 1. Exhaust Fan Start/Stop Control

The exhaust fan will be commanded ON whenever the supply fan status is ON. The fan will be inhibited from running whenever any of the safeties are in ALARM.

The exhaust fan command will be compared with its status. Whenever the fan has been commanded ON for and the status is OFF for 1min (adj), an alarm will be generated.

2. Exhaust Fan Static Pressure Control

The exhaust fan will modulate the exhaust fan speed to maintain the space static setpoint. The control fan will be enabled whenever the exhaust fan status is ON. When the exhaust fan status is OFF and is commanded ON, the signal will be set to minimum speed 30%. When the exhaust fan is commanded OFF the signal will be set to zero.

K. Damper Control Sequences

1. Mixed Air Damper Control

The mixed air dampers will be enabled to operate whenever the unit status is ON. When the economizer is enabled the dampers will be controlled based on the supply air temperature, CO2 requirements or the damper minimum position. When the economizer is disabled the dampers will be controlled based on CO2 requirements and the damper minimum position. The mixed air low setpoint will override the damper signal and close the mixed air dampers if the mixed air temperature falls below 43° F.

With the economizer enabled, the mixed air dampers shall modulate to maintain mixed air temperature setpoint. On a rise in mixed air temperature, the mixed air dampers shall modulate open to the outside air. On a fall in temperature the mixed air dampers shall modulate closed to the predetermined damper minimum position.

Space CO2 sensor that modulate the mixed air dampers to maintain space CO2 setpoint. On a rise in CO2, the mixed air dampers shall modulate open to the outside air. On a fall in CO2 the mixed air dampers shall modulate closed to the predetermined minimum position.

The dampers will be closed to outside air when the supply fan status is OFF.

L. Filter Monitoring

1. The filter will be monitored and an alarm will be generated if the filter becomes dirty.

4.6 CABINET UNIT HEATERS (typical)

A. Controls

1. Cabinet unit heaters shall be cycled to maintain space temperature setpoint. On a fall in temperature below setpoint, the unit fan shall be enabled and the hot water valve shall modulate to maintain space temperature setpoint. On a rise in temperature the hot water valve shall modulate closed. On a continuous rise is space temperature, the cabinet unit fan will be disabled.

4.7 CONVECTORS/FIN TUBE RADIATION (typical)

A. Controls

1. In the winter mode, the space temperature sensor shall modulate the control valve to maintain space temperature setpoint. On a fall in temperature the valve shall open. On a rise in temperature the valve shall close.

END OF SECTION 230900

SECTION 232113 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
 - 1. Hot-water heating piping.
 - 2. Chilled-water piping.
 - 3. Condensate-drain piping.
 - 4. Blowdown-drain piping.
 - 5. Air-vent piping.
 - 6. Capping (or termination) of existing steam and condensate piping.
- B. See Division 23 Section "Hydronic Pumps" for pumps, motors, and accessories for hydronic piping.

1.3 PERFORMANCE REQUIREMENTS

A. All hydronic piping components and installation shall be capable of withstanding a minimum working pressure and temperature of 150 psig at 200 deg F.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
 - 1. Pressure-seal fittings.
 - 2. Valves. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
 - 3. Air control devices.
 - 4. Chemical treatment.
 - 5. Hydronic specialties.

B. Shop Drawings: Detail, the piping layout, fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops.

1.5 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.6 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.7 QUALITY ASSURANCE

A. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

PART 2 - PRODUCTS

2.1 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tubing: ASTM B 88, Type L.
- B. Wrought-Copper Fittings: ASME B16.22.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Anvil International, Inc.
 - b. S. P. Fittings; a division of Star Pipe Products.
 - c. Victaulic Company.
 - d. Or approved equal
 - 2. Grooved-End Copper Fittings: ASTM B 75, copper tube or ASTM B 584, bronze casting.
 - 3. Grooved-End-Tube Couplings: Rigid pattern, unless otherwise indicated; gasketed fitting. Ductile-iron housing with keys matching pipe and fitting grooves, prelubricated EPDM gasket rated for minimum 230 deg F for use with housing, and steel bolts and nuts.
- C. Wrought-Copper Unions: ASME B16.22.

2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in Part 3 "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in Part 3 "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in Part 3 "Piping Applications" Article.
- F. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - 1. Material Group: 1.1.
 - 2. End Connections: Butt welding.
 - 3. Facings: Raised face.
- G. Grooved Mechanical-Joint Fittings and Couplings:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Anvil International, Inc.
 - b. Central Sprinkler Company; a division of Tyco Fire & Building Products.
 - c. National Fittings, Inc.
 - d. S. P. Fittings; a division of Star Pipe Products.
 - e. Victaulic Company.
 - f. Or approved equal
 - 2. Joint Fittings: ASTM A 536, Grade 65-45-12 ductile iron; ASTM A 47/A 47M, Grade 32510 malleable iron; ASTM A 53/A 53M, Type F, E, or S, Grade B fabricated steel; or ASTM A 106, Grade B steel fittings with grooves or shoulders constructed to accept grooved-end couplings; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
 - 3. Couplings: Ductile- or malleable-iron housing and synthetic rubber gasket of central cavity pressure-responsive design; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, metallic, spiral wound, asbestos free, maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, B-7, carbon steel, unless otherwise indicated.
- C. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- D. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.

2.4 DIELECTRIC COUPLINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Couplings:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Clearflow.
 - b. Or approved equal
 - 2. Description:
 - a. Standard: Galvanized steel nipple, with PVC insert.
 - b. Pressure Rating: 250 psig at 180 deg F.
 - c. End Connections: Threaded.

2.5 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 23 Section "General-Duty Valves for HVAC Piping."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 23 Section "Instrumentation and Control for HVAC."
- C. Bronze, Calibrated-Orifice, Balancing Valves:

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Armstrong Pumps, Inc.
 - b. Bell & Gossett Domestic Pump; a division of ITT Industries.
 - c. Flow Design Inc.
 - d. Gerand Engineering Co.
 - e. Griswold Controls.
 - f. Taco.
 - g. Tour & Andersson; available through Victaulic Company.
 - h. Or approved equal
- 2. Body: Bronze, ball or plug type with calibrated orifice or venturi.
- 3. Ball: Brass or stainless steel.
- 4. Plug: Resin.
- 5. Seat: PTFE.
- 6. End Connections: Threaded or socket.
- 7. Pressure Gage Connections: Integral seals for portable differential pressure meter.
- 8. Handle Style: Lever, with memory stop to retain set position.
- 9. CWP Rating: Minimum 125 psig.
- 10. Maximum Operating Temperature: 250 deg F.
- D. Cast-Iron or Steel, Calibrated-Orifice, Balancing Valves:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Armstrong Pumps, Inc.
 - b. Bell & Gossett Domestic Pump; a division of ITT Industries.
 - c. Flow Design Inc.
 - d. Gerand Engineering Co.
 - e. Griswold Controls.
 - f. Taco.
 - g. Or approved equal
 - 2. Body: Cast-iron or steel body, ball, plug, or globe pattern with calibrated orifice or venturi.
 - 3. Ball: Brass or stainless steel.
 - 4. Stem Seals: EPDM O-rings.
 - 5. Disc: Glass and carbon-filled PTFE.
 - 6. Seat: PTFE.
 - 7. End Connections: Flanged or grooved.
 - 8. Pressure Gage Connections: Integral seals for portable differential pressure meter.
 - 9. Handle Style: Lever, with memory stop to retain set position.
 - 10. CWP Rating: Minimum 125 psig.
 - 11. Maximum Operating Temperature: 250 deg F.
- E. Diaphragm-Operated, Pressure-Reducing Valves:

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- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Amtrol, Inc.
 - b. Armstrong Pumps, Inc.
 - c. Bell & Gossett Domestic Pump; a division of ITT Industries.
 - d. Conbraco Industries, Inc.
 - e. Spence Engineering Company, Inc.
 - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - g. Or approved equal
- 2. Body: Bronze.
- 3. Disc: Glass and carbon-filled PTFE.
- 4. Seat: Brass.
- 5. Stem Seals: EPDM O-rings.
- 6. Diaphragm: EPT.
- 7. Low inlet-pressure check valve.
- 8. Inlet Strainer: Bronze, removable without system shutdown.
- 9. Valve Seat and Stem: Noncorrosive.
- 10. Valve Size, Capacity, and Operating Pressure: Selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.
- F. Diaphragm-Operated Safety Valves:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Amtrol, Inc.
 - b. Armstrong Pumps, Inc.
 - c. Bell & Gossett Domestic Pump; a division of ITT Industries.
 - d. Conbraco Industries, Inc.
 - e. Spence Engineering Company, Inc.
 - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - g. Or approved equal
 - 2. Body: Bronze.
 - 3. Disc: Glass and carbon-filled PTFE.
 - 4. Seat: Brass.
 - 5. Stem Seals: EPDM O-rings.
 - 6. Diaphragm: EPT.
 - 7. Wetted, Internal Work Parts: Brass and rubber.
 - 8. Inlet Strainer: Bronze, removable without system shutdown.
 - 9. Valve Seat and Stem: Noncorrosive.
 - 10. Valve Size, Capacity, and Operating Pressure: Comply with ASME Boiler and Pressure Vessel Code: Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

2.6 AIR CONTROL DEVICES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Amtrol, Inc.
 - 2. Armstrong Pumps, Inc.
 - 3. Bell & Gossett Domestic Pump; a division of ITT Industries.
 - 4. Taco.
 - 5. Or approved equal
- B. Manual Air Vents:
 - 1. Body: Bronze.
 - 2. Internal Parts: Nonferrous.
 - 3. Operator: Screwdriver or thumbscrew.
 - 4. Inlet Connection: NPS 1/2.
 - 5. Discharge Connection: NPS 1/8.
 - 6. CWP Rating: 150 psig.
 - 7. Maximum Operating Temperature: 225 deg F.
- C. Automatic Air Vents:
 - 1. Automatic air vents shall be of 125 psig WSP construction with cast iron body and test petcock. Provide automatic air vents at each high point in the water piping mains and where indicated on the Drawings. Furnish and install the specified ball valves on the system side of each automatic air vent.

2.7 CHEMICAL TREATMENT

- A. After all new piping and equipment is cleaned and flushed, charge the heating system with city water and treatment chemicals that are fully compatible with the existing treatment program. For the chilled water system, charge the new piping with a solution of city water and propylene glycol (30% by weight), and then check chemistry of entire loop and add propylene glycol as required to achieve a 30% by weight concentration.
- B. Propylene Glycol: Industrial grade with corrosion inhibitors and environmental-stabilizer additives for mixing with water in systems indicated to contain antifreeze or glycol solutions.

2.8 HYDRONIC PIPING SPECIALTIES

- A. Y-Pattern Strainers:
 - 1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
 - 2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.

- 3. Strainer Screen: 60-mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
- 4. WSP Rating: 125 psig.
- B. Expansion fittings are specified in Division 23 Section "Expansion Fittings and Loops for HVAC Piping."

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Hydronic heating hot water or chilled water piping, aboveground, NPS 2 and smaller, shall be the following:
 - 1. Type L, hard drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- B. Hydronic heating hot-water or chilled water piping, aboveground, NPS 2-1/2 and larger, shall be any of the following:
 - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
 - 2. Schedule 40 steel pipe; grooved, mechanical joint coupling and fittings; and grooved, mechanical joints.
- C. Condensate-Drain Piping: Type L DWV, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- D. Blowdown-Drain Piping: Same materials and joining methods as for piping specified for the service in which blowdown drain is installed.
- E. Air-Vent Piping:
 - 1. Inlet: Same as service where installed.
 - 2. Outlet: Type K, annealed-temper copper tubing with soldered or flared joints.
- F. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed.

3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.

- D. Install silent check valves at each pump discharge. Install swing checks in other horizontal lines as required to control flow direction, or provide silent type for vertical applications.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.

- O. Provide manufactured tees when branch connection is same size as main. For reduced branch connections, contractor shall have option of using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Division 23 Section "General-Duty Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, inline pump, and elsewhere as indicated. Install NPS 3/4 nipple and ball valve in blowdown connection of strainers NPS 2 and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2.
- T. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Division 23 Section "Expansion Fittings and Loops for HVAC Piping."
- U. Identify piping as specified in Division 23 Section "Identification for HVAC Piping and Equipment."
- V. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- X. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Division 23 Section "Escutcheons for HVAC Piping."
- Y. Provide dielectric fitting at each point where dissimilar piping and/or equipment materials are joined.

3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment." Comply with the following requirements for maximum spacing of supports.
- B. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4: Maximum span, 7 feet; minimum rod size, 1/4 inch.
 - 2. NPS 1: Maximum span, 7 feet; minimum rod size, 1/4 inch.
 - 3. NPS 1-1/: Maximum span, 9 feet; minimum rod size, 3/8 inch.

- 4. NPS 2: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- 5. NPS 2-1/2: Maximum span, 11 feet; minimum rod size, 3/8 inch.
- 6. NPS 3: Maximum span, 12 feet; minimum rod size, 3/8 inch.
- 7. NPS 4 and Larger: Maximum span, 14 feet; minimum rod size, 1/2 inch.
- C. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
 - 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
 - 3. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 - 4. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
- D. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- G. Grooved Joints: Assemble joints with coupling and gasket, lubricant, and bolts. Cut or roll grooves in ends of pipe based on pipe and coupling manufacturer's written instructions for pipe wall thickness. Use grooved-end fittings and rigid, grooved-end-pipe couplings.
- H. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.

3.6 HYDRONIC SPECIALTIES INSTALLATION

- A. Install automatic air vents at all system high points, at heat-transfer coils, and elsewhere as required for system air venting. Provide shut-off valve at system side connection to each air vent. Pipe outlet of each air vent to nearest open sight drain.
- B. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than 48 inches above the floor. Install feeder in minimum NPS 3/4 bypass line, from main with full-size, full-port, ball valve in the main between bypass connections. Install NPS 3/4 pipe from chemical feeder drain, to nearest equipment drain and include a full-size, full-port, ball valve.

3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 23 Section "Meters and Gages for HVAC Piping."

3.8 CHEMICAL TREATMENT

- A. Fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 24 hours, drain, clean strainer screens, and refill with fresh water.
- B. Add initial chemical treatment and maintain water quality in ranges noted above for the first year of operation.

3.9 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
 - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
 - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
 - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.

- 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
 - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
 - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
 - 3. Isolate expansion tanks and determine that hydronic system is full of water.
 - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
 - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
 - 6. Prepare written report of testing.
- C. Perform the following before operating the system:
 - 1. Open manual valves fully.
 - 2. Inspect pumps for proper rotation.
 - 3. Set makeup pressure-reducing valves for required system pressure.
 - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
 - 5. Set temperature controls so all coils are calling for full flow.
 - 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
 - 7. Verify lubrication of motors and bearings.

END OF SECTION 232113

SECTION 232123 - HYDRONIC PUMPS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Close-coupled, in-line centrifugal pumps.
 - 2. Close-coupled, end-suction centrifugal pumps.
 - 3. Separately coupled, horizontally mounted, in-line centrifugal pumps.
 - 4. Separately coupled, vertically mounted, in-line centrifugal pumps.
 - 5. Separately coupled, base-mounted, end-suction centrifugal pumps.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of pump.
- B. Shop Drawings: For each pump.
 - 1. Show pump layout and connections.
 - 2. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
 - 3. Include diagrams for power, signal, and control wiring.

1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

PART 2 - PRODUCTS

2.1 SEPARATELY COUPLED, HORIZONTALLY MOUNTED, IN-LINE CENTRIFUGAL PUMPS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Armstrong Pumps Inc.
 - 2. Aurora Pump; Division of Pentair Pump Group.
 - 3. Crane Pumps & Systems.
 - 4. ITT Corporation; Bell & Gossett.
 - 5. ITT Corporation; Goulds Pumps.
 - 6. Mepco, LLC.
 - 7. PACO Pumps.
 - 8. Patterson Pump Co.; a subsidiary of the Gorman-Rupp Co.
 - 9. Peerless Pump Company.
 - 10. TACO Incorporated.
 - 11. Or approved equal.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally.
- C. Pump Construction:
 - 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, and threaded companion-flange connections.
 - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, and keyed to shaft. For pumps not frequency-drive controlled, trim impeller to match specified performance.
 - 3. Pump Shaft: Stainless steel.
 - 4. Mechanical Seal: Carbon rotating ring against a ceramic seat held by a stainless-steel spring, and EPT bellows and gasket. Include water slinger on shaft between motor and seal.
 - 5. Pump Bearings: Grease lubricated; bronze-journal or thrust type.
- D. Shaft Coupling: Molded-rubber insert with interlocking spider capable of absorbing vibration.
- E. Motor: Single speed and resiliently mounted to pump casing.
 - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."

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2.2 SEPARATELY COUPLED, VERTICALLY MOUNTED, IN-LINE CENTRIFUGAL PUMPS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Armstrong Pumps Inc.
 - 2. Aurora Pump; Division of Pentair Pump Group.
 - 3. Crane Pumps & Systems.
 - 4. ITT Corporation; Bell & Gossett.
 - 5. ITT Corporation; Goulds Pumps.
 - 6. Mepco, LLC.
 - 7. PACO Pumps.
 - 8. Patterson Pump Co.; a subsidiary of the Gorman-Rupp Co.
 - 9. Peerless Pump Company.
 - 10. TACO Incorporated.
 - 11. Or approved equal.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted vertically.
- C. Pump Construction:
 - 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, replaceable bronze wear rings, and threaded companion-flange connections.
 - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For pumps not frequency-drive controlled, trim impeller to match specified performance.
 - 3. Pump Shaft: Stainless steel.
 - 4. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless-steel spring, and EPT bellows and gasket. Include water slinger on shaft between motor and seal.
 - 5. Pump Bearings: Grease lubricated; bronze-journal or thrust type.
- D. Shaft Coupling: Axially split spacer coupling.
- E. Motor: Single speed and rigidly mounted to pump casing with lifting eyebolt and supporting lugs in motor enclosure.
 - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."

PART 3 - EXECUTION

3.1 PUMP INSTALLATION

- A. Comply with HI 1.4.
- B. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Equipment Mounting: Install in-line pumps with continuous-thread hanger rods and specified vibration isolation devices, sized as required to support weight of in-line pumps.
 - 1. Comply with requirements for seismic-restraint devices specified in Division 23 Section "Vibration Controls for HVAC Piping and Equipment."
 - 2. Comply with requirements for hangers and supports specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."

3.2 ALIGNMENT

- A. Engage a factory-authorized service representative to perform alignment service.
- B. Comply with requirements in Hydronics Institute standards for alignment of pump and motor shaft. Add shims to the motor feet and bolt motor to base frame. Do not use grout between motor feet and base frame.
- C. Comply with pump and coupling manufacturers' written instructions.
- D. Prior to alignment, tighten foundation bolts evenly but not too firmly. When pumps are mounted on top of concrete pad, or inertia block, completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

3.3 CONNECTIONS

- A. Comply with requirements for piping specified in Division 23 Section. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to pump, allow space for service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install check, shutoff, and throttling valves or triple-duty valve on discharge side of pumps.

- F. Install Y-type strainer or suction diffuser and shutoff valve on suction side of pumps.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- H. Install pressure gage with 3-port selection manifold and valved sensing lines running to pump suction strainer inlet, and pump discharge.
- I. Provide external cyclone separator for seal water, with valved and piped connections at all pumps, unless an internal seal flushing system is present.
- J. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- K. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

END OF SECTION 232123

SECTION 232300 - REFRIGERANT PIPING

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes refrigerant piping used for air-conditioning applications.

1.2 PERFORMANCE REQUIREMENTS

A. Line Test Pressure for Refrigerant: Follow written pressure testing, vacuum testing and evacuation procedures of refrigeration equipment manufacturer.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of valve and refrigerant piping specialty indicated. Include pressure drop based on manufacturer's test data.
- B. Shop Drawings: Show layout of refrigerant piping and specialties, including pipe, tube, and fitting sizes, flow capacities, valve arrangements and locations, slopes of horizontal runs, oil traps, double risers, wall and floor penetrations, and equipment connection details. Show interface and spatial relationships between piping and equipment.
 - 1. Refrigerant piping indicated on Drawings is schematic only. Size piping and design actual piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.

1.4 INFORMATIONAL SUBMITTALS

- A. Field quality-control test reports.
- 1.5 CLOSEOUT SUBMITTALS
 - A. Operation and maintenance data.

1.6 QUALITY ASSURANCE

- A. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
- B. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."

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1.7 PRODUCT STORAGE AND HANDLING

A. Store piping in a clean and protected area with end caps in place to ensure that piping interior and exterior are clean when installed.

PART 2 - PRODUCTS

2.1 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 88, Type K.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.
- D. Brazing Filler Metals: AWS A5.8.
- E. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch misalignment in minimum 7-inchlong assembly.
 - 4. Pressure Rating: Factory test at minimum 500 psig.
 - 5. Maximum Operating Temperature: 250 deg F.

2.2 VALVES AND SPECIALTIES

- A. Diaphragm Packless Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight-through or angle pattern.
 - 2. Diaphragm: Phosphor bronze and stainless steel with stainless-steel spring.
 - 3. Operator: Rising stem and hand wheel.
 - 4. Seat: Nylon.
 - 5. End Connections: Socket, union, or flanged.
 - 6. Working Pressure Rating: 500 psig.
 - 7. Maximum Operating Temperature: 275 deg F.
- B. Packed-Angle Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze.
 - 2. Packing: Molded stem, back seating, and replaceable under pressure.
 - 3. Operator: Rising stem.
 - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
 - 5. Seal Cap: Forged-brass or valox hex cap.
 - 6. End Connections: Socket, union, threaded, or flanged.
- 7. Working Pressure Rating: 500 psig.
- 8. Maximum Operating Temperature: 275 deg F.
- C. Check Valves:
 - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
 - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
 - 3. Piston: Removable polytetrafluoroethylene seat.
 - 4. Closing Spring: Stainless steel.
 - 5. Manual Opening Stem: Seal cap, plated-steel stem, and graphite seal.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Maximum Opening Pressure: 0.50 psig.
 - 8. Working Pressure Rating: 500 psig.
 - 9. Maximum Operating Temperature: 275 deg F.
- D. Service Valves:
 - 1. Body: Forged brass with brass cap including key end to remove core.
 - 2. Core: Removable ball-type check valve with stainless-steel spring.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Copper spring.
 - 5. Working Pressure Rating: 500 psig.
- E. Solenoid Valves: Comply with ARI 760 and UL 429; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Plated steel.
 - 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and magnetic coil.
 - 6. Working Pressure Rating: 400 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
 - 8. Manual operator.
- F. Safety Relief Valves: Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
 - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Seat Disc: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Working Pressure Rating: 400 psig.
 - 6. Maximum Operating Temperature: 240 deg F.
- G. Thermostatic Expansion Valves: Comply with ARI 750.
 - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.
 - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Packing and Gaskets: Non-asbestos.

- 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
- 5. Suction Temperature: 40 deg F.
- 6. Superheat: Adjustable.
- 7. Reverse-flow option for heat-pump applications.
- 8. End Connections: Socket, flare, or threaded union.
- 9. Working Pressure Rating: 700 psig.
- H. Straight-Type Strainers:
 - 1. Body: Welded steel with corrosion-resistant coating.
 - 2. Screen: 100-mesh stainless steel.
 - 3. End Connections: Socket or flare.
 - 4. Working Pressure Rating: 500 psig.
 - 5. Maximum Operating Temperature: 275 deg F.
- I. Angle-Type Strainers:
 - 1. Body: Forged brass or cast bronze.
 - 2. Drain Plug: Brass hex plug.
 - 3. Screen: 100-mesh monel.
 - 4. End Connections: Socket or flare.
 - 5. Working Pressure Rating: 500 psig.
 - 6. Maximum Operating Temperature: 275 deg F.
- J. Moisture/Liquid Indicators:
 - 1. Body: Forged brass.
 - 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
 - 3. Indicator: Color coded to show moisture content in ppm.
 - 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
 - 5. End Connections: Socket or flare.
 - 6. Working Pressure Rating: 500 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
- K. Replaceable-Core Filter Dryers: Comply with ARI 730.
 - 1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
 - 2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
 - 3. Desiccant Media: Activated alumina.
 - 4. Designed for reverse flow for heat-pump applications.
 - 5. End Connections: Socket.
 - 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
 - 7. Maximum Pressure Loss: 2 psig.
 - 8. Rated Flow: 150 percent of nominal system capacity.
 - 9. Working Pressure Rating: 500 psig.
 - 10. Maximum Operating Temperature: 240 deg F.

- L. Liquid Accumulators: Comply with ARI 495.
 - 1. Body: Welded steel with corrosion-resistant coating.
 - 2. End Connections: Socket or threaded.
 - 3. Working Pressure Rating: 500 psig.
 - 4. Maximum Operating Temperature: 275 deg F.

2.3 REFRIGERANTS

- A. Available Manufacturers: Subject to compliance with requirements with refrigeration system equipment manufacturers, provide one of the following:
 - 1. Atofina Chemicals, Inc.
 - 2. DuPont Company; Fluorochemicals Div.
 - 3. Honeywell, Inc.; Genetron Refrigerants.
 - 4. INEOS Fluor Americas LLC.
 - 5. Or approved equal.
- B. Refrigerant Type: 134a, unless otherwise approved.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

A. Copper, Type ACR K, drawn-temper tubing and wrought-copper fittings with brazed joints.

3.2 VALVE AND SPECIALTY APPLICATIONS

- A. Install diaphragm packless or packed-angle valves in suction and discharge lines of compressor.
- B. Install service valves for gage taps at strainers if they are not an integral part of strainers.
- C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
- D. Except as otherwise indicated, install diaphragm packless or packed-angle valves on inlet and outlet side of filter dryers.
- E. Install a full-sized, three-valve bypass around filter dryers.
- F. Install solenoid valves upstream from each expansion valve. Install solenoid valves in horizontal lines with coil at top.
- G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
 - 1. Install valve so diaphragm case is warmer than bulb.

- 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
- 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- H. Install safety relief valves where required by ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.
- I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for device being protected:
 - 1. Solenoid valves.
 - 2. Thermostatic expansion valves.
 - 3. Compressor.
- K. Install filter dryers in liquid line between compressor and thermostatic expansion valve, and in the suction line at the compressor.
- L. Install flexible connectors at compressors.

3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.

- J. Refer to Division 23 Sections "Instrumentation and Control for HVAC" and "Sequence of Operations for HVAC Controls" for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Division 08 Section "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- M. Install refrigerant piping in protective conduit where installed belowground.
- N. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- O. Slope refrigerant piping as follows:
 - 1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.
 - 2. Install horizontal suction lines with a uniform slope downward to compressor.
 - 3. Install traps and double risers to entrain oil in vertical runs.
 - 4. Liquid lines may be installed level.
- P. When brazing, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- Q. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- R. Identify refrigerant piping and valves according to Division 23 Section "Identification for HVAC Piping and Equipment."
- S. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- T. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- U. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Division 23 Section "Escutcheons for HVAC Piping."

3.4 PIPE JOINT CONSTRUCTION

A. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."

- 1. Use Type BcuP, copper-phosphorus alloy for joining copper socket fittings with copper pipe.
- 2. Use Type BAg, cadmium-free silver alloy for joining copper with bronze or steel.

3.5 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor products are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet (6 m) long.
 - 2. Roller hangers and spring hangers for individual horizontal runs 20 feet (6 m) or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- C. Install hangers for copper tubing with the following maximum spacing and minimum rod sizes:
 - 1. NPS 1/2: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 2. NPS 5/8: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 3. NPS 1: Maximum span, 72 inches; minimum rod size, 1/4 inch.
 - 4. NPS 1-1/4: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 5. NPS 1-1/2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 6. NPS 2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 7. NPS 2-1/2: Maximum span, 108 inches; minimum rod size, 3/8 inch.
 - 8. NPS 3: Maximum span, 10 feet; minimum rod size, 3/8 inch.
 - 9. NPS 4: Maximum span, 12 feet; minimum rod size, 1/2 inch.
- D. Support multifloor vertical runs at least at each floor.

3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports in accordance with written instructions from refrigeration and equipment manufacturer.
- B. As a Minimum: Tests and Inspections:
 - 1. Comply with ASME B31.5, Chapter VI.
 - 2. Test refrigerant piping and specialties. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in Part 1 "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.

- b. System shall maintain test pressure at the manifold gage throughout duration of test.
- c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
- d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.
- e. Relieve excess nitrogen charge and vacuum test to 500 microns for 24 hours without any loss in vacuum. After acceptance, break vacuum and charge with refrigerant per manufacturers instructions.

3.7 SYSTEM CHARGING

- A. Charge system using the procedures of refrigeration equipment manufacturer, but not less than the following:
 - 1. Install core in filter dryers after leak test but before evacuation.
 - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
 - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
 - 4. Charge system with a new filter-dryer core in charging line.

3.8 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Open shutoff valves in condenser water circuit.
 - 2. Verify that compressor oil level is correct.
 - 3. Open compressor suction and discharge valves.
 - 4. Open refrigerant valves except bypass valves that are used for other purposes.
 - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 232300

SECTION 232500 - HVAC WATER TREATMENT

PART 1 - GENERAL

1.1 SUMMARY

- A. The existing HVAC water treatment system shall be utilized.
- B. The contractor shall measure the percentage of glycol in the chilled water system prior to any demolition.
- C. The contractor shall drain the existing hydronic heating and chilled water system as required to facilitate any demolition and new work.
- D. The contractor shall refill the hydronic heating and chilled water system after all new work is satisfactorily completed.

1.2 PERFORMANCE REQUIREMENTS

- A. Water quality for HVAC systems shall minimize corrosion, scale buildup, and biological growth for optimum efficiency of HVAC equipment without creating a hazard to operating personnel or the environment.
- B. Base HVAC water treatment on quality of water available at Project site, HVAC system equipment material characteristics and functional performance characteristics, operating personnel capabilities, and requirements and guidelines of authorities having jurisdiction.
- C. Closed hydronic systems, including hot-water heating and glycol cooling, shall have the following water qualities:
 - 1. pH: Maintain a value within 9.0 to 10.5.
 - 2. "P" Alkalinity: Maintain a value within 100 to 500 ppm.
 - 3. Boron: Maintain a value within 100 to 200 ppm.
 - 4. Chemical Oxygen Demand: Maintain a maximum value of 100 ppm.
 - 5. Soluble Copper: Maintain a maximum value of 0.20 ppm.
 - 6. TDS: Maintain a maximum value of 10 ppm.
 - 7. Ammonia: Maintain a maximum value of 20 ppm.
 - 8. Free Caustic Alkalinity: Maintain a maximum value of 20 ppm.
 - 9. Microbiological Limits:
 - a. Total Aerobic Plate Count: Maintain a maximum value of 1000 organisms/ml.
 - b. Total Anaerobic Plate Count: Maintain a maximum value of 100 organisms/ml.
 - c. Nitrate Reducers: Maintain a maximum value of 100 organisms/ml.
 - d. Sulfate Reducers: Maintain a maximum value of 0 organisms/ml.
 - e. Iron Bacteria: Maintain a maximum value of 0 organisms/ml.
- D. Passivation for Steel: For the first 60 days of operation.

- 1. pH: Maintain a value within 7 to 8.
- 2. Calcium Carbonate Hardness: Maintain a value within 100 to 300 ppm.
- 3. Calcium Carbonate Alkalinity: Maintain a value within 100 to 300 ppm.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Pretreatment and chemical treatment equipment showing tanks, maintenance space required, and piping connections to HVAC systems. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Wiring Diagrams: Power and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Field quality-control test reports.
- B. Other Informational Submittals:
 - 1. Water-Treatment Program: Written sequence of operation on an annual basis for the application equipment required to achieve water quality defined in the "Performance Requirements" Article above.
 - 2. Water Analysis: Illustrate water quality available at Project site.
 - 3. Passivation Confirmation Report: Verify passivation of galvanized-steel surfaces, and confirm this observation in a letter to Architect.

1.5 QUALITY ASSURANCE

- A. HVAC Water-Treatment Service Provider Qualifications: An experienced HVAC watertreatment service provider capable of analyzing water qualities, installing water-treatment equipment, and applying water treatment as specified in this Section.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

PART 2 - PRODUCTS – (NOT USED)

PART 3 - EXECUTION

3.1 WATER ANALYSIS

A. Perform an analysis of existing hydronic heating and chilled water supply.

3.2 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect and test existing hydronic heating and chill water systems. Report results in writing.
- B. Tests and Inspections:
 - 1. Inspect field-assembled components and equipment installation, including piping.
 - 2. Inspect piping and equipment to determine that systems and equipment have been cleaned, flushed, and filled with water, and are fully operational before introducing chemicals for water-treatment system.
 - 3. Place existing HVAC water-treatment system into operation and calibrate controls during the preliminary phase of new HVAC equipment startup procedures.
 - 4. Do not enclose, cover, or put piping into operation until it is tested and satisfactory test results are achieved.
 - 5. Test for leaks and defects. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
 - 6. Leave uncovered and unconcealed new, altered, extended, and replaced water piping until it has been tested and approved. Expose work that has been covered or concealed before it has been tested and approved.
 - 7. Cap and subject piping to static water pressure of 50 psig above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow test pressure to stand for four hours. Leaks and loss in test pressure constitute defects.
 - 8. Repair leaks and defects with new materials and retest piping until no leaks exist.

END OF SECTION 232500

SECTION 233113 - METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Rectangular ducts and fittings.
 - 2. Round ducts and fittings.
 - 3. Sheet metal materials.
 - 4. Sealants and gaskets.
 - 5. Hangers and supports.

B. Related Sections:

- 1. Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
- 2. Division 23 Section "Air Duct Accessories" for dampers, sound-control devices, ductmounting access doors and panels, turning vanes, and flexible ducts.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.
- B. Structural Performance: Outdoor duct hangers and supports shall withstand the effects of gravity and wind loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards Metal and Flexible".
- C. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings:
 - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
 - 2. Factory- and shop-fabricated ducts and fittings.
 - 3. Duct layout indicating sizes, configuration, and static-pressure classes.
 - 4. Elevation of top of ducts.
 - 5. Dimensions of main duct runs from building grid lines.
 - 6. Fittings.
 - 7. Reinforcement and spacing.
 - 8. Seam and joint construction.
 - 9. Penetrations through fire-rated and other partitions.
 - 10. Equipment installation based on equipment being used on Project.
 - 11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
 - 12. Hangers and supports, including methods for duct and building attachment, wind restraints, and vibration isolation.
 - 13. Acoustic duct lining.
- C. Delegated-Design Submittal:
 - 1. Sheet metal thicknesses.
 - 2. Joint and seam construction and sealing.
 - 3. Reinforcement details and spacing.
 - 4. Materials, fabrication, assembly, and spacing of hangers and supports.
 - 5. Design Calculations: Calculations for outdoor hangers and supports and wind restraints.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Duct installation in congested spaces, indicating coordination with general construction, building components, all existing conditions, and other building services. Indicate proposed changes to duct layout.
 - 2. Suspended ceiling components.
 - 3. Structural members to which duct will be attached.
 - 4. Size and location of initial access modules for acoustical tile.
 - 5. Penetrations of smoke barriers and fire-rated construction.
 - 6. Items penetrating finished ceiling including the following:
 - a. Lighting fixtures.
 - b. Air outlets and inlets.
 - c. Speakers.
 - d. Sprinklers.

- e. Security devices.
- f. Access panels.
- g. Perimeter moldings.
- B. Welding certificates.

1.6 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports, AWS D1.2/D1.2M, "Structural Welding Code - Aluminum," for aluminum supports and AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. Welding Qualifications: Qualify procedures and personnel according to the following:
 - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel," for hangers and supports.
 - 2. AWS D1.2/D1.2M, "Structural Welding Code Aluminum," for aluminum supports.
 - 3. AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and System Start-up."
- D. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.4.4 "HVAC System Construction and Insulation."

PART 2 - PRODUCTS

2.1 RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on 2 inch static-pressure class, unless otherwise indicated. Ductwork shall be of fully sealed construction, including seams, joints, penetrations, fittings, devices, etc.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable, materials, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Use of button lock seams is prohibited. Select Pittsburg lock types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable, materials, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and

Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable, materials, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.2 ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on 2 inch static-pressure class, unless otherwise indicated. Ductwork shall be of fully sealed construction, including seams, joints, penetrations, fittings, devices, etc.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Lindab Inc.
 - b. McGill AirFlow LLC.
 - c. SEMCO Incorporated.
 - d. Sheet Metal Connectors, Inc.
 - e. Spiral Manufacturing Co., Inc.
 - f. Or approved equal
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable materials, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - 1. Transverse Joints in Ducts Larger Than 22 inches in Diameter: Flanged.
- C. Longitudinal Seams: Spiral lock type.
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable materials, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

2.3 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. All ductwork shall be fabricated from Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G90.
 - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.

- C. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- D. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.
- E. Acoustic Duct Liner: 1-inch thick flexible elastomeric sheet goods, with 25/50 UL rating for flame spread and smoke development, as manufactured by Armstrong, or approved equal.

2.4 SEALANT AND GASKETS

- A. Construct ductwork of fully sealed construction; including transverse joints, longitudinal seams, penetrations, access doors, dampers, coils, air terminals, etc.
- B. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- C. Two-Part Tape Sealing System:
 - 1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
 - 2. Tape Width: 4 inches.
 - 3. Sealant: Modified styrene acrylic.
 - 4. Water resistant.
 - 5. Mold and mildew resistant.
 - 6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
 - 7. Service: Indoor and outdoor.
 - 8. Service Temperature: Minus 40 to plus 200 deg F.
 - 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
 - 10. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 11. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- D. Water-Based Joint and Seam Sealant:
 - 1. Application Method: Brush on.
 - 2. Solids Content: Minimum 65 percent.
 - 3. Shore A Hardness: Minimum 20.
 - 4. Water resistant.
 - 5. Mold and mildew resistant.
 - 6. VOC: Maximum 75 g/L (less water).
 - 7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
 - 8. Service: Indoor or outdoor.

- 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
- E. Flanged Joint Sealant: Comply with ASTM C 920.
 - 1. General: Single-component, acid-curing, silicone, elastomeric.
 - 2. Type: S.
 - 3. Grade: NS.
 - 4. Class: 25.
 - 5. Use: O.
 - 6. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 7. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- F. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.
- G. Round Duct Joint O-Ring Seals:
 - 1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
 - 2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
 - 3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.5 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- E. Trapeze and Riser Supports:
 - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible" unless otherwise indicated.
- C. Install round ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Division 23 Section "Air Duct Accessories" for fire and smoke dampers.
- L. Where ducts pass through full height walls, provide angle iron safing around each side of wall penetration, for acoustic isolation and as a smoke stop, pack annular space between ducts and wall opening with mineral wool.
- M. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "IAQ Guidelines for Occupied Buildings Under Construction," Appendix G, "Duct Cleanliness for New Construction Guidelines."

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

3.3 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 - 1. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
 - 2. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
 - 3. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.4 ACOUSTIC LINER

- A. Ductwork within 25 feet of a supply, return, or exhaust fan connection shall be internally lined (except outside air intake); and ductwork at downstream of variable air volume terminals shall be internally lined.
- B. Internal lining shall be 1 inch thick closed cell elastomeric insulation, in sheet goods form with 25/50 ratings, applied with full coverage adhesive on all interior surfaces of duct, cold-weld pins spaced on 12x12 centers, starting not more than 4-inches away from exposed edges, corners and seams. Leading edges of sectional joints shall be further secured with 26 gauge sheetmetal nosing.

3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Division 23 Section "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.6 DUCT CLEANING

- A. Clean new and existing duct system(s) before testing, adjusting, and balancing.
- B. Use service openings for entry and inspection.
 - 1. Create new openings and install access panels appropriate for duct static-pressure class if required for cleaning access. Provide insulated panels for insulated or lined duct. Patch insulation and liner as recommended by duct liner manufacturer. Comply with Division 23 Section "Air Duct Accessories" for access panels and doors.
 - 2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection.
 - 3. Remove and reinstall ceiling to gain access during the cleaning process.
- C. Particulate Collection and Odor Control:
 - 1. When venting vacuuming system inside the building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron-size (or larger) particles.
 - 2. When venting vacuuming system to outdoors, use filter to collect debris removed from HVAC system, and locate exhaust downwind and away from air intakes and other points of entry into building.
- D. Clean the following components by removing surface contaminants and deposits:
 - 1. Air outlets and inlets (registers, grilles, and diffusers).
 - 2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.

- 3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
- 4. Coils and related components.
- 5. Return-air ducts, dampers, actuators, and turning vanes except in ceiling plenums and mechanical equipment rooms.
- 6. Supply-air ducts, dampers, actuators, and turning vanes.
- 7. Dedicated exhaust and ventilation components and makeup air systems.
- E. Mechanical Cleaning Methodology:
 - 1. Clean metal duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
 - 2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of duct sections so areas being cleaned are under negative pressure.
 - 3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts, duct liner, or duct accessories.
 - 4. Clean fibrous-glass duct liner with HEPA vacuuming equipment; do not permit duct liner to get wet. Replace fibrous-glass duct liner that is damaged, deteriorated, or delaminated or that has friable material, mold, or fungus growth.
 - 5. Clean coils and coil drain pans according to NADCA 1992. Keep drain pan operational. Rinse coils with clean water to remove latent residues and cleaning materials; comb and straighten fins.
 - 6. Provide drainage and cleanup for wash-down procedures.
 - 7. Antimicrobial Agents and Coatings: Apply EPA-registered antimicrobial agents if fungus is present. Apply antimicrobial agents according to manufacturer's written instructions after removal of surface deposits and debris.
- 3.7 START UP
 - A. Air Balance: Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC."

3.8 DUCT SCHEDULE

- A. Intermediate Reinforcement:
 - 1. Galvanized-Steel Ducts: Galvanized steel.
- B. Elbow Configuration:
 - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
 - a. Velocity 1000 fpm or Lower:
 - 1) Radius Type RE 1 with minimum 0.5 radius-to-diameter ratio.

- 2) Mitered Type RE 4 without vanes.
- b. Velocity 1000 to 1500 fpm:
 - 1) Radius Type RE 1 with minimum 1.0 radius-to-diameter ratio.
 - 2) Radius Type RE 3 with minimum 0.5 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
- c. Velocity 1500 fpm or Higher:
 - 1) Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
 - 2) Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
- 2. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-4, "Round Duct Elbows."
 - Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
 - 1) Velocity 1000 fpm or Lower: 0.5 radius-to-diameter ratio and three segments for 90-degree elbow.
 - 2) Velocity 1000 to 1500 fpm: 1.0 radius-to-diameter ratio and four segments for 90-degree elbow.
 - 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five segments for 90-degree elbow.
 - 4) Radius-to Diameter Ratio: 1.5.
 - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
 - c. Round Elbows, 14 Inches and Larger in Diameter: Welded.
- C. Branch Configuration:
 - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards -Metal and Flexible," Figure 4-6, "Branch Connection."
 - a. Rectangular Main to Rectangular Branch: 45-degree entry.
 - b. Rectangular Main to Round Branch: Conical.
 - 2. Round: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.

- a. Velocity 1000 fpm or Lower: 90-degree tap.
- b. Velocity 1000 to 1500 fpm: Conical tap.
- c. Velocity 1500 fpm or Higher: 45-degree lateral.

3.9 LEAKAGE TESTING

A. When each system is completely roughed in, demonstrate that leakage rate is less than 5 percent of scheduled fan capacity at 3 inch test pressure, prior to installation of air outlets or application of external installation. Leakage testing procedures and equipment shall follow SMACNA guidelines.

END OF SECTION 233113

SECTION 233300 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Backdraft and pressure relief dampers.
 - 2. Manual volume dampers.
 - 3. Fire dampers.
 - 4. Flange connectors.
 - 5. Turning vanes.
 - 6. Duct-mounted access doors.
 - 7. Flexible connectors.
 - 8. Flexible ducts.
 - 9. Duct accessory hardware.
- B. Related Requirements:
 - 1. Duct-mounted smoke detectors shall be furnished under Division 26 and installed as part of Division 23.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
 - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
 - a. Special fittings.
 - b. Manual volume damper installations.
 - c. Control-damper installations.

- d. Fire-damper and smoke-damper installations, including sleeves; and duct-mounted access doors.
- e. Wiring Diagrams: For power, signal, and control wiring.

1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G90.
 - 2. Exposed-Surface Finish: Mill phosphatized.
- B. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304, and having a No. 2 finish for concealed ducts and No. 4 finish for exposed ducts.
- C. Aluminum Sheets: Comply with ASTM B 209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- D. Extruded Aluminum: Comply with ASTM B 221, Alloy 6063, Temper T6.
- E. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- F. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.3 BACKDRAFT AND PRESSURE RELIEF DAMPERS

A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:

- 1. Air Balance Inc.; a division of Mestek, Inc.
- 2. American Warming and Ventilating; a division of Mestek, Inc.
- 3. Cesco Products; a division of Mestek, Inc.
- 4. Greenheck Fan Corporation.
- 5. Lloyd Industries, Inc.
- 6. Nailor Industries Inc.
- 7. NCA Manufacturing, Inc.
- 8. Pottorff.
- 9. Ruskin Company.
- 10. Vent Products Company, Inc.
- 11. Or approved equal.
- B. Description: Gravity balanced.
- C. Frame: Hat-shaped, 0.094-inch-thick, galvanized sheet steel, with welded corners or mechanically attached and mounting flange.
- D. Blades: Multiple single-piece blades, end pivoted, maximum 6-inch width, 0.050-inch-thick aluminum sheet, noncombustible, tear-resistant, neoprene-coated fiberglass with sealed edges.
- E. Blade Action: Parallel.
- F. Blade Seals: Neoprene, mechanically locked.
- G. Blade Axles:
 - 1. Material: Galvanized steel.
 - 2. Diameter: 0.20 inch.
- H. Tie Bars and Brackets: Galvanized steel.
- I. Return Spring: Adjustable tension.
- J. Bearings: Synthetic pivot bushings.
- K. Accessories:
 - 1. Adjustment device to permit setting for varying differential static pressure.
 - 2. Counterweights and spring-assist kits for vertical airflow installations.
 - 3. Electric actuators.
 - 4. Chain pulls.
 - 5. Screen Mounting: Front mounted in sleeve.
 - a. Sleeve Thickness: 20 gage minimum.
 - b. Sleeve Length: 6 inches minimum.
 - 6. Screen Mounting: Rear mounted.
 - 7. Screen Material: Aluminum.
 - 8. Screen Type: Bird.
 - 9. 90-degree stops.

2.4 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Air Balance Inc.; a division of Mestek, Inc.
 - b. American Warming and Ventilating; a division of Mestek, Inc.
 - c. Flexmaster U.S.A., Inc.
 - d. McGill AirFlow LLC.
 - e. Nailor Industries Inc.
 - f. Pottorff.
 - g. Ruskin Company.
 - h. Trox USA Inc.
 - i. Vent Products Company, Inc.
 - j. Or approved equal.
 - 2. Standard leakage rating, with linkage outside airstream.
 - 3. Suitable for horizontal or vertical applications.
 - 4. Frames:
 - a. Frame: Hat-shaped, 0.094-inchthick, galvanized sheet steel.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
 - 5. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Galvanized Stainless-steel, 0.064 inch thick.
 - 6. Blade Axles: Galvanized steel.
 - 7. Bearings:
 - a. Oil-impregnated bronze.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 - 8. Tie Bars and Brackets: Galvanized steel.
 - 9. Damper Hardware:
 - a. Zinc-plated, die-cast core with dial and handle made of 3/32-inch-thick zinc-plated steel, and a 3/4-inch hexagon locking nut.
 - b. Include center hole to suit damper operating-rod size.
 - c. Include elevated platform for insulated duct mounting.

2.5 FIRE DAMPERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Air Balance Inc.; a division of Mestek, Inc.
 - 2. Arrow United Industries; a division of Mestek, Inc.
 - 3. Cesco Products; a division of Mestek, Inc.
 - 4. Greenheck Fan Corporation.
 - 5. Nailor Industries Inc.
 - 6. NCA Manufacturing, Inc.
 - 7. Pottorff.
 - 8. Prefco; Perfect Air Control, Inc.
 - 9. Ruskin Company.
 - 10. Vent Products Company, Inc.
 - 11. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
 - 12. Or approved equal.
- B. Type: Dynamic; rated and labeled according to UL 555 by an NRTL.
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum 3000-fpm velocity.
- D. Fire Rating: 1-1/2 and 3 hours.
- E. Frame: Curtain type with blades outside airstream; fabricated with roll-formed, 0.034-inchthick galvanized steel; with mitered and interlocking corners. Where fire dampers are located directly behind a grille or register, the plans indicate the dimension of the clear opening and the register shall be oversized to accommodate.
- F. Mounting Sleeve: Factory- or field-installed, galvanized sheet steel.
 - 1. Minimum Thickness: 0.138 inch thick, or as required by UL to suit application.
- G. Mounting Orientation: Vertical or horizontal as indicated.
- H. Blades: Roll-formed, interlocking, 0.024-inch-thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch-thick, galvanized-steel blade connectors.
- I. Horizontal Dampers: Include blade lock and stainless-steel closure spring.
- J. Heat-Responsive Device: Replaceable, 165 deg F rated, fusible links.

2.6 FLANGE CONNECTORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Nexus PDQ; Division of Shilco Holdings Inc.

- 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- 4. Or approved equal.
- B. Description: Roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- C. Material: Galvanized steel.
- D. Gage and Shape: Match connecting ductwork.

2.7 TURNING VANES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Duro Dyne Inc.
 - 3. Elgen Manufacturing.
 - 4. METALAIRE, Inc.
 - 5. SEMCO Incorporated.
 - 6. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
 - 7. Or approved equal.
- B. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
 - 1. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- C. Manufactured Turning Vanes for Nonmetal Ducts: Fabricate curved blades of resin-bonded fiberglass with acrylic polymer coating; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- D. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- E. Vane Construction: Single Double, as indicated.

2.8 DUCT-MOUNTED ACCESS DOORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. American Warming and Ventilating; a division of Mestek, Inc.
 - 2. Cesco Products; a division of Mestek, Inc.
 - 3. Ductmate Industries, Inc.
 - 4. Elgen Manufacturing.
 - 5. Flexmaster U.S.A., Inc.

- 6. Greenheck Fan Corporation.
- 7. McGill AirFlow LLC.
- 8. Nailor Industries Inc.
- 9. Pottorff.
- 10. Ventfabrics, Inc.
- 11. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- 12. Or approved equal.
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors Round Duct."
 - 1. Door:
 - a. Double wall, rectangular.
 - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
 - c. Vision panel.
 - d. Hinges and Latches: 1-by-1-inch butt or piano hinge and cam latches.
 - e. Fabricate doors airtight and suitable for duct pressure class.
 - 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
 - 3. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
 - b. Access Doors up to 18 Inches Square: Continuous and two sash locks.
 - c. Access Doors up to 24 by 48 Inches Continuous hinge and two compression latches with outside and inside handles.
 - d. Access Doors Larger Than 24 by 48 Inches: Continuous hinge and two compression latches with outside and inside handles.

2.9 FLEXIBLE CONNECTORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Duro Dyne Inc.
 - 3. Elgen Manufacturing.
 - 4. Ventfabrics, Inc.
 - 5. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
 - 6. Or approved equal.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.

- D. Metal-Edged Connectors: Factory fabricated with a fabric strip 3-1/2 inches wide attached to two strips of 2-3/4-inch-wide, 0.028-inch-thick, galvanized sheet steel sheets. Provide metal compatible with connected ducts.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
 - 1. Minimum Weight: 26 oz./sq. yd.
 - 2. Tensile Strength: 480 lbf/inch in the warp and 360 lbf/inch in the filling.
 - 3. Service Temperature: Minus 40 to plus 200 deg F.
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
 - 1. Minimum Weight: 24 oz./sq. yd.
 - 2. Tensile Strength: 530 lbf/inch in the warp and 440 lbf/inch in the filling.
 - 3. Service Temperature: Minus 50 to plus 250 deg F.

2.10 FLEXIBLE DUCTS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Flexmaster U.S.A., Inc.
 - 2. McGill AirFlow LLC.
 - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
 - 4. Or approved equal.
- B. Noninsulated, Flexible Duct: UL 181, Class 1, 2-ply vinyl film supported by helically wound, spring-steel wire.
 - 1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
 - 2. Maximum Air Velocity: 4000 fpm.
 - 3. Temperature Range: Minus 10 to plus 160 deg F.
- C. Insulated, Flexible Duct: UL 181, Class 1, aluminum laminate and polyester film with latex adhesive supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene aluminized vapor-barrier film.
 - 1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
 - 2. Maximum Air Velocity: 4000 fpm.
 - 3. Temperature Range: Minus 20 to plus 210 deg F.
 - 4. Insulation R-value: Comply with ASHRAE/IESNA 90.1.
- D. Flexible Duct Connectors:
 - 1. Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action.
 - 2. Seal with adhesive prior to clamping.

2.11 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install backdraft dampers, where required, at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- D. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
- E. Set dampers to fully open position before testing, adjusting, and balancing.
- F. Install test holes at fan inlets and outlets and elsewhere as indicated.
- G. Install fire dampers according to UL listing.
- H. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
 - 1. On both sides of duct coils.
 - 2. Upstream and downstream from duct filters.
 - 3. At outdoor-air intakes and mixed-air plenums.
 - 4. At drain pans and seals.
 - 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
 - 6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
 - 7. At each change in direction and at maximum 50-foot spacing.

- 8. Upstream and downstream from turning vanes.
- 9. Upstream or downstream from duct silencers.
- 10. Control devices requiring inspection.
- 11. Elsewhere as indicated.
- I. Install access doors with swing against duct static pressure.
- J. Access Door Sizes:
 - 1. One-Hand or Inspection Access: 8 by 5 inches.
 - 2. Two-Hand Access: 12 by 6 inches.
 - 3. Head and Hand Access: 18 by 10 inches.
 - 4. Head and Shoulders Access: 21 by 14 inches.
 - 5. Body Access: 25 by 14 inches.
 - 6. Body plus Ladder Access: 25 by 17 inches.
- K. Label access doors according to Division 23 Section "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- L. Install flexible connectors to connect ducts to equipment.
- M. Connect terminal units to supply ducts directly or with maximum 12-inch lengths of flexible duct, installed taut and true. Do not use flexible ducts to change directions.
- N. Connect diffusers or light troffer boots to ducts directly or with maximum 36-inch lengths of flexible duct clamped or strapped in place.
- O. Connect flexible ducts to metal ducts with adhesive and draw bands.
- P. Install duct test holes where required for testing and balancing purposes.

3.2 FIELD QUALITY CONTROL

- A. Tests and Inspections:
 - 1. Operate dampers to verify full range of movement.
 - 2. Inspect locations of access doors and verify that purpose of access door can be performed.
 - 3. Operate fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
 - 4. Inspect turning vanes for proper and secure installation.

END OF SECTION 233300

SECTION 233423 - HVAC POWER VENTILATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Centrifugal roof ventilators.
 - 2. Centrifugal wall ventilators.
 - 3. Ceiling-mounted ventilators.
 - 4. In-line centrifugal fans.
 - 5. Propeller fans.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.
 - 3. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.

PART 2 - PRODUCTS

2.1 CENTRIFUGAL ROOF VENTILATORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Acme Engineering & Manufacturing Corporation.
 - 2. Aerovent; a division of Twin City Fan Companies, Ltd.
 - 3. Breidert Air Products.
 - 4. Carnes Company.
 - 5. Central Blower Company.
 - 6. Greenheck Fan Corporation.
 - 7. Loren Cook Company.
 - 8. PennBarry.
 - 9. Or approved equal.
- B. Housing: Removable, spun-aluminum, dome top and outlet baffle; square, one-piece, aluminum base with venturi inlet cone.
 - 1. Hinged Subbase: Galvanized-steel hinged arrangement permitting service and maintenance.
- C. Fan Wheels: Aluminum hub and wheel with backward-inclined blades.
- D. Belt Drives:
 - 1. Resiliently mounted to housing.
 - 2. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
 - 3. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
 - 4. Pulleys: Cast-iron, adjustable-pitch motor pulley.
 - 5. Fan and motor isolated from exhaust airstream.
- E. Accessories:
 - 1. Variable-Speed Controller: For direct drive, 120 volt fans, provide solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Disconnect Switch: Weatherproof nonfusible type, with thermal-overload protection mounted outside fan housing, factory wired through an internal aluminum conduit.
 - 3. Bird Screens: Removable, 1/2-inch mesh, aluminum or brass wire.

- 4. Motorized Dampers: Parallel-blade dampers mounted in curb base with electric actuator; wired to close when fan stops. For three phase fans, provide fused transformer to power damper.
- F. Roof Curbs: Galvanized steel; mitered and welded corners; 1-1/2-inch-thick, rigid, fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to suit roof opening and fan base.
 - 1. Configuration: Self-flashing without a cant strip, with mounting flange.
 - 2. Overall Height: 16 inches.
 - 3. Sound Curb: Curb with sound-absorbing insulation.

2.2 CENTRIFUGAL WALL VENTILATORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Acme Engineering & Manufacturing Corporation.
 - 2. Aerovent; a division of Twin City Fan Companies, Ltd.
 - 3. Breidert Air Products.
 - 4. Carnes Company.
 - 5. Central Blower Company.
 - 6. Greenheck Fan Corporation.
 - 7. Loren Cook Company.
 - 8. PennBarry.
 - 9. Or approved equal.
- B. Housing: Heavy-gage, removable, spun-aluminum, dome top and outlet baffle; venturi inlet cone.
- C. Fan Wheel: Aluminum hub and wheel with backward-inclined blades.
- D. Belt Drives:
 - 1. Resiliently mounted to housing.
 - 2. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
 - 3. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
 - 4. Pulleys: Cast-iron, adjustable-pitch motor pulley.
 - 5. Fan and motor isolated from exhaust airstream.
- E. Accessories:
 - 1. Variable-Speed Controller: For 120 volt, direct drive fans, provide solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Disconnect Switch: Nonfusible type, with thermal-overload protection mounted inside fan housing, factory wired through internal aluminum conduit.
 - 3. Bird Screens: Removable, 1/2-inch mesh, aluminum or brass wire.

4. Motorized Dampers: Parallel-blade dampers mounted in curb base with 120 volt electric actuator; wired to close when fan stops. For three phase fans, provide fused transformer to power damper.

2.3 CEILING-MOUNTED VENTILATORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Breidert Air Products.
 - 2. Carnes Company.
 - 3. Greenheck Fan Corporation.
 - 4. Loren Cook Company.
 - 5. PennBarry.
 - 6. Or approved equal.
- B. Housing: Steel, lined with acoustical insulation.
- C. Fan Wheel: Centrifugal wheels directly mounted on motor shaft. Fan shrouds, motor, and fan wheel shall be removable for service.
- D. Grille: Painted aluminum, louvered grille with flange on intake and thumbscrew attachment to fan housing.
- E. Electrical Requirements: Junction box for electrical connection on housing and receptacle for motor plug-in.
- F. Accessories:
 - 1. Variable-Speed Controller: For 120 volt direct drive fans, provide solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Manual Starter Switch: Single-pole rocker switch assembly with cover and pilot light.
 - 3. Time-Delay Switch: Assembly with single-pole rocker switch, timer, and cover plate.
 - 4. Motion Sensor: Motion detector with adjustable shutoff timer.
 - 5. Ceiling Radiation Damper: Fire-rated assembly with ceramic blanket, stainless-steel springs, and fusible link.
 - 6. Filter: Washable aluminum to fit between fan and grille.
 - 7. Isolation: Rubber-in-shear vibration isolators.
 - 8. Manufacturer's standard roof jack or wall cap, and transition fittings.

2.4 IN-LINE CENTRIFUGAL FANS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Breidert Air Products.
 - 2. Carnes Company.
 - 3. Greenheck Fan Corporation.
 - 4. Loren Cook Company.
- 5. PennBarry.
- 6. Or approved equal.
- B. Housing: Split, spun aluminum with aluminum straightening vanes, inlet and outlet flanges, and support bracket adaptable to floor, side wall, or ceiling mounting.
- C. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing; with wheel, inlet cone, and motor on swing-out service door.
- D. Belt-Driven Units: Motor mounted on adjustable base, with adjustable sheaves, enclosure around belts within fan housing, and lubricating tubes from fan bearings extended to outside of fan housing.
- E. Fan Wheels: Aluminum, airfoil blades welded to aluminum hub.
- F. Accessories:
 - 1. Variable-Speed Controller: For 120 volt, direct drive fans, provide solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Volume-Control Damper: Manually operated with quadrant lock, located in fan outlet.
 - 3. Companion Flanges: For inlet and outlet duct connections.
 - 4. Fan Guards: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet for units not connected to ductwork.
 - 5. Motor and Drive Cover (Belt Guard): Epoxy-coated steel.

2.5 PROPELLER FANS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Acme Engineering & Manufacturing Corporation.
 - 2. Aerovent; a division of Twin City Fan Companies, Ltd.
 - 3. Breidert Air Products.
 - 4. Carnes Company.
 - 5. Central Blower Company.
 - 6. Greenheck Fan Corporation.
 - 7. Loren Cook Company.
 - 8. PennBarry.
 - 9. Or approved equal.
- B. Housing: Galvanized-steel sheet with flanged edges and integral orifice ring with baked-enamel finish coat applied after assembly.
- C. Steel Fan Wheels: Formed-steel blades riveted to heavy-gage steel spider bolted to cast-iron hub.
- D. Fan Wheel: Replaceable, extruded-aluminum, airfoil blades fastened to cast-aluminum hub; factory set pitch angle of blades.

- E. Fan Drive: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing.
- F. Fan Drive:
 - 1. Resiliently mounted to housing.
 - 2. Statically and dynamically balanced.
 - 3. Selected for continuous operation at maximum rated fan speed and motor horsepower, with final alignment and belt adjustment made after installation.
 - 4. Extend grease fitting to accessible location outside of unit.
 - 5. Service Factor Based on Fan Motor Size: 1.4.
 - 6. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
 - 7. Shaft Bearings: Grease lubricated, permanently sealed, self-aligning ball bearings.
 - 8. Pulleys: Cast iron with split, tapered bushing; dynamically balanced at factory.
 - 9. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
 - 10. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
 - 11. Belt Guards: Fabricate of steel for motors mounted on outside of fan cabinet.
- G. Accessories:
 - 1. Dampers: 120 volt motorized dampers with aluminum blades in aluminum frame; interlocked blades with nylon bearings. For three phase fans, provide fused transformer to power damper.
 - 2. Motor-Side Back Guard: Galvanized steel, complying with OSHA specifications, removable for maintenance.
 - 3. Wall Sleeve: Galvanized steel to match fan and accessory size.
 - 4. Variable-Speed Controller: For direct drive 120 volt fans, provide solid-state control to reduce speed from 100 to less than 50 percent.
 - 5. Disconnect Switch: Nonfusible type, with thermal-overload protection mounted inside fan housing, factory wired through an internal aluminum conduit.

2.6 SOURCE QUALITY CONTROL

- A. Certify sound-power level ratings according to AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
- B. Certify fan performance ratings, including flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests according to AMCA 210, "Laboratory Methods of Testing Fans for Aerodynamic Performance Rating." Label fans with the AMCA-Certified Ratings Seal.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Secure roof-mounted fans to roof curbs with cadmium-plated hardware and flash as per roofing manufacturers requirements.
- B. Ceiling Units: Suspend units from structure; use steel wire or metal straps.
- C. Support suspended units from structure using threaded steel rods and specified vibration isolators. Vibration-control devices are specified in Division 23 Section "Vibration Controls for HVAC Piping and Equipment."
- D. Install units with clearances for service and maintenance.
- E. Label units according to requirements specified in Division 23 Section "Identification for HVAC Piping and Equipment."

3.2 CONNECTIONS

- A. Duct installation and connection requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Division 23 Section "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Verify that shipping, blocking, and bracing are removed.
 - 2. Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
 - 3. Verify that cleaning and adjusting are complete.

- 4. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
- 5. Adjust belt tension.
- 6. Adjust damper linkages for proper damper operation.
- 7. Verify lubrication for bearings and other moving parts.
- 8. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
- 9. Disable automatic temperature-control operators, energize motor and adjust fan to indicated rpm, and measure and record motor voltage and amperage.
- 10. Shut unit down and reconnect automatic temperature-control operators.
- 11. Remove and replace malfunctioning units and retest as specified above.
- C. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Prepare test and inspection reports.

3.4 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Adjust belt tension.
- C. Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- D. Replace fan and motor pulleys as required to achieve design airflow.
- E. Lubricate bearings.

END OF SECTION 233423

SECTION 233713 - DIFFUSERS, REGISTERS, AND GRILLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Diffusers.
 - 2. Registers.
 - 3. Grilles.

B. Related Sections:

1. Division 23 Section "Air Duct Accessories" for fire and volume-control dampers not integral to diffusers, registers, and grilles.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated, include the following:
 - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
 - 2. Diffuser, Register, and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.
- B. Samples: For each exposed product and for each color and texture specified.

PART 2 - PRODUCTS

2.1 CEILING DIFFUSERS

- A. Louver Face Diffuser:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:

- a. Anemostat Products; a Mestek company.
- b. Price Industries.
- c. Titus.
- d. Tuttle & Bailey.
- e. Or approved equal.
- 2. Devices shall be specifically designed for variable-air-volume flows.
- 3. Material: Steel.
- 4. Finish: Baked enamel, color selected by Architect.
- 5. Face Size: 24x24 face for when mounted in lay-in T-bar ceilings; otherwise face size shall be governed by neck dimensions.
- 6. Mounting: Lay-in style for mounting in T-bar ceilings; surface mounted for other applications.
- 7. Pattern: Adjustable core style.
- 8. Dampers: Radial opposed blade.
- 9. Accessories:
 - a. Square or round neck, as indicated on drawings.
 - b. Adjustable pattern vanes.
 - c. Throw reducing vanes.
 - d. Plaster ring, where applicable.
 - e. Safety chain and wire guard, for gymnasiums and multipurpose rooms.

2.2 REGISTERS AND GRILLES

- A. Adjustable Bar Register:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Anemostat Products; a Mestek company.
 - b. Price Industries.
 - c. Titus.
 - d. Tuttle & Bailey.
 - e. Or approved equal.
 - 2. Material: Steel.
 - 3. Finish: Baked enamel, color selected by Architect.
 - 4. Face Blade Arrangement: Horizonta spaced 1/2 inch apart.
 - 5. Core Construction: Integral.
 - 6. Rear-Blade Arrangement: Vertical spaced 1/2 inch apart.
 - 7. Frame: 1 inch wide.
 - 8. Mounting: Countersunk screw for surface mounted applications and Concealed Lay-in type with 24 x 24 face for T-bar ceilings.
 - 9. Damper Type: Adjustable opposed blade.
- B. Adjustable Bar Grille:
 - 1. As indicated for registers, except damper shall be omitted.

2.3 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.2 ADJUSTING

A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 233713

SECTION 234100 - PARTICULATE AIR FILTRATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Pleated panel filters and side access holding frames.
 - 2. Filter gages.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For air filters. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Show filter rack assembly, dimensions, materials, and methods of assembly of components.
 - 2. Include setting drawings, templates, and requirements for installing anchor bolts and anchorages.

1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.5 QUALITY ASSURANCE

- A. ASHRAE Compliance:
 - 1. Comply with applicable requirements in ASHRAE 62.1, Section 4 "Outdoor Air Quality"; Section 5 "Systems and Equipment"; and Section 7 "Construction and Startup."

- 2. Comply with ASHRAE 52.1 for arrestance and ASHRAE 52.2 for MERV for methods of testing and rating air-filter units.
- B. Comply with NFPA 90A and NFPA 90B.

PART 2 - PRODUCTS

2.1 PLEATED FILTERS

- A. Description: Factory-fabricated, self-supported, extended-surface, pleated, panel-type, disposable air filters with holding frames.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. AAF International.
 - b. Camfil Farr.
 - c. Flanders-Precisionaire.
 - d. Purafil, Inc.
 - e. Research Products Corp.
 - f. Or approved equal.
- B. Filter Unit Class: UL 900, Class 1, MERV Rating: 13 when tested according to ASHRAE 52.2.
- C. Media: Interlaced glass or synthetic fibers coated with nonflammable adhesive.
 - 1. Adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 2. Adhesive shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
 - 3. Media shall be coated with an antimicrobial agent.
 - 4. Separators shall be bonded to the media to maintain pleat configuration.
 - 5. Welded wire grid shall be on downstream side to maintain pleat.
 - 6. Media shall be bonded to frame to prevent air bypass.
 - 7. Support members on upstream and downstream sides to maintain pleat spacing.
- D. Filter-Media Frame: Cardboard frame with perforated metal retainer sealed or bonded to the media.
- E. Mounting Frames: Welded galvanized steel, with gaskets and fasteners; suitable for bolting together into built-up filter banks.

2.2 FILTER GAGES

A. Diaphragm-type gage with dial and pointer in metal case, vent valves, black figures on white background, and front recalibration adjustment.

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Airguard.
 - b. Dwyer Instruments, Inc.
 - c. Or approved equal.
- 2. Diameter: 4-1/2 inches.
- 3. Scale Range 0.5-Inch wg.
- B. Accessories: Static-pressure tips, tubing, gage connections, and mounting bracket.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Position each filter unit with clearance for normal service and maintenance. Anchor filter holding frames to substrate.
- B. Install filters in position to prevent passage of unfiltered air.
- C. Install filter gage for each filter bank at rooftop air conditioning units and indoor air handling units.
- D. Do not operate fan system until filters (temporary or permanent) are in place. Replace temporary filters used during construction and testing with new, clean filters.
- E. Install filter-gage, static-pressure taps upstream and downstream from filters. Install filter gages on filter banks with separate static-pressure taps upstream and downstream from filters. Mount filter gages on outside of filter housing or filter plenum in an accessible position. Adjust and level inclined gages.
- F. Coordinate filter installations with duct and air-handling-unit installations.

3.2 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Test for leakage of unfiltered air while system is operating.
- C. Air filter will be considered defective if it does not pass tests and inspections.

D. Prepare test and inspection reports.

3.3 CLEANING

A. After completing system installation and testing, adjusting, and balancing of air-handling and air-distribution systems, clean filter housings and install new filter media.

3.4 CONSTRUCTION AND SPARE FILTERS

- A. Provide all necessary filter media during construction.
- B. Replace filters at time of balancing.
- C. Replace filters just prior to Owner turnover.
- D. As part of turnover, provide Owner with two (2) spare sets of filter media.

END OF SECTION 234100

SECTION 237200 - AIR-TO-AIR ENERGY RECOVERY EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Heat wheels.

1.3 PERFORMANCE REQUIREMENTS

A. Delegated Design: Design vibration isolation and seismic-restraint details, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For air-to-air energy recovery equipment. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.
- C. Delegated-Design Submittal: For air-to-air energy recovery equipment indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Detail fabrication and assembly of air-to-air energy recovery equipment.
 - 2. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

1.5 INFORMATIONAL SUBMITTALS

A. Seismic Qualification Certificates: For air-to-air energy recovery equipment, accessories, and components, from manufacturer.

1.6 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.7 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. ARI Compliance:
 - 1. Capacity ratings for air-to-air energy recovery equipment shall comply with ARI 1060, "Performance Rating of Air-to-Air Heat Exchangers for Energy Recovery Ventilation Equipment."
 - 2. Capacity ratings for air coils shall comply with ARI 410, "Forced-Circulation Air-Cooling and Air-Heating Coils."
- C. ASHRAE Compliance:
 - 1. Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
 - 2. Capacity ratings for air-to-air energy recovery equipment shall comply with ASHRAE 84, "Method of Testing Air-to-Air Heat Exchangers."
- D. UL Compliance:
 - 1. Packaged heat recovery ventilators shall comply with requirements in UL 1812, "Ducted Heat Recovery Ventilators"; or UL 1815, "Nonducted Heat Recovery Ventilators."

1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of air-to-air energy recovery equipment that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Air-to-Air Heat Exchangers: 10 years.

PART 2 - PRODUCTS

2.1 HEAT WHEELS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Advanced Thermal Technologies.
 - 2. Airxchange Inc.
 - 3. American Energy Exchange, Inc.
 - 4. Loren Cook Company.
 - 5. SEMCO Incorporated.
 - 6. Or approved equal.

B. Casing:

- 1. Steel with standard factory-painted finish.
- 2. Integral purge section limiting carryover of exhaust air to between 0.05 percent at 1.6inch wg and 0.20 percent at 4-inch wg differential pressure.
- 3. Casing seals on periphery of rotor and on duct divider and purge section.
- 4. Support vertical rotors on grease-lubricated ball bearings having extended grease fittings . Support horizontal rotors on tapered roller bearing.
- C. Rotor: Polymer segmented wheel strengthened with radial spokes impregnated with nonmigrating, water-selective, molecular-sieve desiccant coating.
 - 1. Maximum Solid Size for Media to Pass: 800 micrometer.
- D. Drive: Fractional horsepower motor and gear reducer, with speed changed by variable frequency controller and self-adjusting multilink belt around outside of rotor.
 - 1. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- E. Controls:
 - 1. Starting relay, factory mounted and wired, and manual motor starter for field wiring.
 - 2. The factory controls shall reside on the Building Automation System communications bus, for full access from the operator work station.
 - 3. Variable frequency controller, with factory installation of control devices furnished under Section 230913 "Instrumentation and Control Devices for HVAC".

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install heat wheels so supply and exhaust airstreams flow in opposite directions and rotation is away from exhaust side to purge section to supply side.
 - 1. Install access doors in both supply and exhaust ducts, both upstream and downstream, for access to wheel surfaces, drive motor, and seals.
 - 2. Install removable panels or access doors between supply and exhaust ducts on building side for bypass during startup.
 - 3. Access doors and panels are specified in Division 23 Section "Air Duct Accessories."
- B. Install units with clearances for service and maintenance.
- C. Install new filters at completion of equipment installation and before testing, adjusting, and balancing.

3.2 CONNECTIONS

A. Comply with requirements for condensate drainage piping specified in Division 23 Section "Hydronic Piping." Drawings indicate general arrangement of piping, fittings, and specialties.

END OF SECTION 237200

SECTION 237313 - AIR-HANDLING UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Constant-air-volume weatherproof, single-zone, rooftop air-handling units.

1.3 PERFORMANCE REQUIREMENTS

A. Delegated Design: Design vibration isolation and seismic-restraint details, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.

1.4 ACTION SUBMITTALS

- A. Product Data: For each air-handling unit indicated.
 - 1. Unit dimensions and weight.
 - 2. Cabinet material, metal thickness, finishes, insulation, and accessories.
 - 3. Fans:
 - a. Certified fan-performance curves with system operating conditions indicated.
 - b. Certified fan-sound power ratings.
 - c. Fan construction and accessories.
 - d. Motor ratings, electrical characteristics, and motor accessories.
 - 4. Certified coil-performance ratings with system operating conditions indicated.
 - 5. Dampers, including housings, linkages, and operators.
 - 6. Filters with performance characteristics.
- B. Delegated-Design Submittal: For vibration isolation indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.5 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Certificates: For air-handling units, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- B. Source quality-control reports.

1.6 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.7 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. NFPA Compliance: Comply with NFPA 90A for design, fabrication, and installation of airhandling units and components.
- C. ARI Certification: Air-handling units and their components shall be factory tested according to ARI 430, "Central-Station Air-Handling Units," and shall be listed and labeled by ARI.
- D. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- E. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."
- F. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 GENERAL

A. Weatherproof, rooftop, Performance Climate Changer air handlers by Trane, or approved equal, shall be rigged, lifted, and installed in strict accordance with the manufacturers Installation, Operation, and Maintenance manual. The units are also to be installed in strict accordance with the specifications.

B. Air-handling performance data shall be certified in accordance with AHRI Standard 430. Coil performance shall be certified in accordance with AHRI Standard 410.

2.2 UNIT CONSTRUCTION

- A. Casing Construction
 - 1. All unit panels shall be 2-inch solid, double-wall construction to facilitate cleaning of unit interior. All exterior and interior AHU panels will be made of galvanized steel. Motor and drive locations can be on the same side as the unit coil connections or on the opposite side. The casing shall be able to withstand up to 4 inches w.g. positive or negative static pressure. The unit panels shall not exceed 0.005 inch deflection per inch of panel span at 4 inches w.g. positive or negative static pressure.
 - 2. The roof of each unit shall be sloped from side to side to prevent ponding. Continuous drip guards shall be provided to prevent water infiltration at seams, joints and service openings.
- B. Unit Flooring
 - 1. The unit floor shall be of sufficient strength to support a 300-lb. load during maintenance activities and shall deflect no more than 0.005 inch per inch of panel span when sitting on a support structure.
- C. Insulation
 - 1. Panel insulation shall provide a minimum thermal resistance (R-value) of 13 ft²*h*F/Btu throughout the entire unit, except for narrow jambs. Insulation shall completely fill the panel cavities in all directions so that no voids exist and settling of insulation is prevented. Panel assembly shall comply with NFPA 90A.
- D. Drain Pans
 - 1. All units shall be provided with an insulated assembly of polymer material or stainless steel. To address indoor air quality (IAQ), the drain pan shall be designed in accordance with ASHRAE 62.1 being of sufficient size to collect all condensation produced from the coil and sloped in two planes promoting positive drainage to eliminate stagnant water conditions. The outlet shall be located at the lowest point of the pan and shall be sufficient diameter to preclude drain pan overflow under any normally expected operating condition. All drain pan threaded connections shall be visible external to the unit.
- E. Access Doors
 - 1. Access doors shall be 2-inch double-wall construction. Interior and exterior door panels shall be of the same construction as the interior and exterior wall panels, respectively. Surface-mounted handles shall be provided to allow quick access to the interior of the unit. Handle hardware shall be designed to prevent unintended closure. Access doors

shall be hinged and removable for quick, easy access. Door handle hardware shall be adjustable and visually indicate locking position of door latch external to the section.

F. Fans

1. FC Fan

The fan shall be a double-width, double-inlet, multi-blade-type, forward-curved (FC) fan. The fan shall be equipped with permanently lubricated, anti-friction bearings with an L-50 life of 200,000 hours as calculated per ANSI/AFBMA Standard 9. All fan wheels are dynamically balanced by the fan vendor or unit manufacturer.

- G. Direct-Drive Plenum Fan
 - 1. The fan shall be a single-width, single-inlet, 10-bladed plenum fan. The fan shall consist of a backward-curved, welded steel wheel. Plenum fan shall be direct-driven.

Units containing multiple fans shall be controlled using a common control signal, such as the duct static ontrol signal, to modulate the fan speed.

- H. Fan Isolation
 - 1. All fans, including direct-drive plenum fans, shall be internally isolated to inhibit noise and vibration through the ductwork and building structure. A flexible connection shall be installed between fan and unit casing to ensure complete isolation. Flexible connection shall comply with NFPA 90A and UL 181 requirements. If fans and motors are not internally isolated, then the entire unit shall be externally isolated from the building, including supply and return duct work, piping, and electrical connections. External isolation shall be furnished by the installing contractor in order to avoid transmission of noise and vibration through the ductwork and building structure.
- I. Fan Drives
 - 1. Drives are available either fixed or variable pitch, with V-belt sheaves.

An optional factory mounted and wired variable frequency drive (VFD) is available for fan speed modulation in a VAV application.

- J. Fan Motors
 - 1. Motors shall be as specified under another Section of these specifications.
 - 2. The motor shall meet or exceed all NEMA Standards Publication MG1 requirements and comply with NEMA premium efficiency levels when applicable. For VAV applications, an optional maintenance free, circumferential conductive micro fiber shaft grounding ring installed on the fan motor to discharge shaft currents to ground is available.
- K. Hydronic Coils
 - 1. Hydronic coils have 1/2-inch OD x 0.016 inch W round seamless copper tubes mechanically bonded to coil fins. Coil fins are aluminum with full fin collars that

provide maximum fin-tube contact and accurate spacing. Coils are available with 9, 12, and 14 fins per inch. Manufacturer shall not allow selections where moisture carryover could occur at design conditions. For hydronic coils used in a two-pipe system, the unit manufacturer shall provide performance data in both the cooling and heating mode.

Hydronic coils used as heating only will be available in one-row or two-row configurations. Hydronic coils used as cooling only will be available in four-row, six-row, or eight-row configurations. Multi-row hydronic coils have continuous tube circuits arranged for counterflow (water flow counter to the direction of unit airflow). The coil casing may be galvanized or stainless steel. Coils have round seamless copper pipe headers with NPT external thread steel pipe connections. Coils have one vent and one drain connection consisting of 3/8-inch NPT internal thread copper adapter with steel square head pipe plug. Supply and return connections are located outside the unit casing (on the same side of the unit) and are clearly labeled to facilitate field piping. Coils are proof-tested to 450 psig and leak-tested under water to 300 psig. Maximum standard operating conditions are 300 psig and 200°F. Coil performance data and coils containing water or ethylene glycol shall be certified in accordance with AHRI Standard 410. Propylene glycol and calcium chloride, or mixtures thereof, are outside the scope of AHRI Standard 410 and, therefore, do not require AHRI 410 rating or certification.

- L. Filters
 - 1. Filters shall be 2 inch thick pleated type as specified under Section 234100.
- M. Mixing Box
 - 1. The mixing box has two ultra-low-leak, parallel blade dampers with edge and jamb seals. Dampers are tested and certified in accordance with AMCA 511 for air performance and air leakage. Leakage rate shall not exceed 3 cfm/ft2 at one-inch w.g. and 8 cfm/ft² at four-inch w.g. Dampers are double-skin airfoil design or equivalent. Damper blades and frames are galvanized steel. On unit sizes 3 to 8, the damper has a Y2-inch drive for use with an optional factory-mounted actuator. On unit sizes 10 to 30, there is a one inch shaft. Filters shall be as scheduled. The mixing box has an access door on the drive side.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Suspended Units: Suspend and brace units from structural-steel support frame using threaded steel rods and spring hangers. Comply with requirements for vibration isolation devices specified in Division 23 Section "Vibration Controls for HVAC Piping and Equipment."
- B. Arrange installation of units to provide access space around air-handling units for service and maintenance.
- C. Do not operate fan system until filters (temporary or permanent) are in place. Replace temporary filters used during construction and testing, with new, clean filters.

- D. Install filter-gage, static-pressure taps upstream and downstream of filters. Mount filter gages on outside of filter housing or filter plenum in accessible position. Provide filter gages on filter banks, installed with separate static-pressure taps upstream and downstream of filters.
- E. Comply with requirements for piping specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- F. Install piping adjacent to air-handling unit to allow service and maintenance.
- G. Connect piping to air-handling units mounted on vibration isolators with flexible connectors.
- H. Connect condensate drain pans using ASTM B 88, Type M copper tubing. Extend to nearest equipment or floor drain. Construct deep trap at connection to drain pan and install cleanouts at changes in direction.
- I. Hot- and Chilled-Water Piping: Comply with applicable requirements in Division 23 Section "Hydronic Piping." Install shutoff valve and union or flange at each coil supply connection. Install balancing valve and union or flange at each coil return connection.
- J. Connect duct to air-handling units with flexible connections. Comply with requirements in Division 23 Section "Air Duct Accessories."
- K. Controls
 - 1. Factory installed DDC Controls:
 - a. Controls shall be furnished by control manufacturer specified under Section 230900, and installed in factory by manufacturer of air handlers.
 - b. Isolation relays shall be factory installed.
- 3.2 Installation, Operation and Maintenance
 - A. Installation, Operation and Maintenance manual shall be supplied with the unit.
 - B. Installing contractor shall install unit, including field installed components, in accordance with Installation, Operation and Maintenance manual instructions.
 - C. Start up and maintenance requirements shall be complied with to ensure safe and correct operation of the unit.

END OF SECTION 237313

SECTION 238126 - DECENTRALIZED HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

A. Section includes split-system air-conditioning and heat-pump units consisting of separate evaporator-fan and compressor-condenser components.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Include performance data in terms of capacities, outlet velocities, static pressures, sound power characteristics, motor requirements, and electrical characteristics.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.
- C. Samples for Initial Selection: For units with factory-applied color finishes.

1.4 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Warranty: Sample of special warranty.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For split-system air-conditioning units to include in emergency, operation, and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Filters: One set for each air-handling unit.
 - 2. Gaskets: One set for each access door.
 - 3. Fan Belts: One set for each air-handling unit fan.

1.7 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. ASHRAE Compliance:
 - 1. Fabricate and label refrigeration system to comply with ASHRAE 15, "Safety Standard for Refrigeration Systems."
 - 2. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 4 "Outdoor Air Quality," Section 5 "Systems and Equipment," Section 6 " Procedures," and Section 7 "Construction and System Start-up."
- C. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1.

1.8 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork are specified in Division 03 Section "Cast-in-Place Concrete."
- B. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

1.9 WARRANTY

A. The units shall be covered by full service 2-year warranty, as specified under the General Conditions. During the basic warranty period, the manufacturer shall provide the necessary preventative maintenance and routine service.

- 1. Since Mitsubishi is the basis of design manufacturer, and the engineer is a City Multi Diamond Designer, the installing contractor shall successfully complete the Mitsubishi Electric three day service course; and hire an independent agent to commission the installation per Mitsubishi standards, and submit completed report to manufacturer, and provide Owner with an extended manufacturers limited warranty for a period of five (5) years from date of installation.
- B. In addition the compressor shall have a manufacturer's limited warranty for a period of seven (7) years from date of installation.
- C. If, during this period, any part should fail to function properly due to defects in workmanship or material, it shall be replaced or repaired at the discretion of the manufacturer.
- D. Manufacturer shall have a minimum of twenty years of HVAC experience in the U.S. Market.
- E. All manufacturer technical and service manuals must be readily available for download by any local contractor should emergency service be required. Registering and sign-in requirements which may delay emergency service reference are not allowed.

PART 2 – PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. CITY MULTI
 - 2. Or approved equal.

2.2 R2-SERIES OUTDOOR UNIT

- A. General:
 - 1. Mitsubishi R2-Series PURY outdoor unit shall be used specifically with CITY MULTI VRFZ components. PURY outdoor units shall be equipped with multiple circuit boards that interface to Mitsubishi M-NET control system and shall perform all functions necessary for operation. Each outdoor unit module shall be completely factory assembled, piped and wired and run tested at the factory.
 - 3. The model nomenclature and unit requirements are shown below. All units requiring a factory supplied twinning kits shall be piped together in the field, without the need for equalizing line(s). If an alternate manufacturer is selected, any additional material, cost, and labor to install additional lines shall be incurred by the contractor.

208/230 Volt

GYM HVAC SYSTEM RENOVATION & LOCKER ROOM ALTERNATIONS LINDENWOLD BOE

Model Number	Units	Twinning Kit	
PUZ-A36NHA4	(1) PUZ-A36NHA4	None	
PUMY-P60NKMU	(1) PUMY-P60NKMU	None	
PURY-P120TKMU-A	(1) PURY-P120TKMU-	None	
PURY-P192TSKMU	(2) PURY-P96TJMU	CMY-R100CBK2	

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- 4. Outdoor unit shall have a sound rating no higher than 60 dB(A) individually or 64 dB(A) twinned. Units shall have a sound rating no higher than 50 dB(A) individually or 53 dB(A) twinned while in night mode operation. If an alternate manufacturer is selected, any additional material, cost, and labor to meet published sound levels shall be incurred by the contractor.
- 5. Both refrigerant lines from the outdoor unit to the Mitsubishi BC (Branch Circuit) Controller (Single or Main) shall be insulated.
- There shall be no more than 3 branch circuit controllers connected to any one outdoor 6. unit.
- 7. Outdoor unit shall be able to connect to up to 50 indoor units depending upon model.
- The outdoor unit shall have an accumulator with refrigerant level sensors and controls. 8.
- The outdoor unit shall have a high pressure safety switch, over-current protection, 9. crankcase heater and DC bus protection.
- The outdoor unit shall have the ability to operate with a maximum height difference of 10. 164 feet and have total refrigerant tubing length of 1804-2625 feet. The greatest length is not to exceed 541 feet between outdoor unit and the indoor units without the need for line size changes or traps.
- The outdoor unit shall be capable of operating in heating mode down to -4 F ambient 11. temperature or cooling mode down to 23 F ambient temperature, without additional low ambient controls. If an alternate manufacturer is selected, any additional material, cost, and labor to meet low ambient operating condition and performance shall be incurred by the contractor.
- The outdoor unit shall be capable of operating in cooling mode down to -10 F° with 12. optional manufacturer supplied low ambient kit.
- Manufacturer supplied low ambient kit shall be provided with predesigned control box 13. rated for outdoor installation and capable of controlling kit operation automatically in all outdoor unit operation modes.
- Manufacturer supplied low ambient kit shall be listed by Electrical Laboratories (ETL) 14. and bear the ETL label.
- 15. Manufacturer supplied low ambient kit shall be factory tested in low ambient temperature chamber to ensure operation. Factory performance testing data shall be available when requested.
- The outdoor unit shall be provided with a manufacturer supplied 20 gauge hot dipped 16. galvanized snow /hail guard. The snow/hail guard protects the outdoor coil surfaces from hail damage and snow build-up in severe climates.
- The outdoor unit shall have a high efficiency oil separator plus additional logic 17.

controls to ensure adequate oil volume in the compressor is maintained.

- 18. Unit must defrost all circuits simultaneously in order to resume full heating more quickly. Partial defrost which may extend "no or reduced heating" periods shall not be allowed.
- B. Unit Cabinet:
 - 1. The casing(s) shall be fabricated of galvanized steel, bonderized and finished. Units cabinets shall be able to withstand 960 hours per ASTM B117 criteria for seacoast protected models (-BS models)
- C. Fan:
 - 1. Each outdoor unit module shall be furnished with one direct drive, variable speed propeller type fan. The fan shall be factory set for operation under 0 in. WG external static pressure, but capable of normal operation under a maximum of 0.24 in. WG external static pressure via dipswitch.
 - 2. All fan motors shall have inherent protection, have permanently lubricated bearings, and be completely variable speed.
 - 3. All fan motors shall be mounted for quiet operation.
 - 4. All fans shall be provided with a raised guard to prevent contact with moving parts.
 - 5. The outdoor unit shall have vertical discharge airflow.
- D. Refrigerant
 - 1. R410A refrigerant shall be required for PURY-P-T/Y(S)JMU-A outdoor unit systems.
 - 2. Polyolester (POE) oil shall be required. Prior to bidding, manufacturers using alternate oil types shall submit material safety data sheets (MSDS) and comparison of hygroscopic properties for alternate oil with list of local suppliers stocking alternate oil for approval at least two weeks prior to bidding.
- E. Coil:
 - 1. The outdoor coil shall be of nonferrous construction with lanced or corrugated plate fins on copper tubing.
 - 2. The coil fins shall have a factory applied corrosion resistant blue-fin finish.
 - 3. The coil shall be protected with an integral metal guard.
 - 4. Refrigerant flow from the outdoor unit shall be controlled by means of an inverter driven compressor.
 - 5. The outdoor coil shall include 4 circuits with two position valves for each circuit, except for the last stage.
- F. Compressor:
 - 1. Each outdoor unit module shall be equipped with one inverter driven scroll hermetic compressor. Non inverter-driven compressors, which cause inrush current (demand charges) and require larger wire sizing, shall not be allowed.
 - 2. A crankcase heater(s) shall be factory mounted on the compressor(s).

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- 3. The outdoor unit compressor shall have an inverter to modulate capacity. The capacity shall be completely variable with a turndown of 19%-5% of rated capacity, depending upon unit size.
- 4. The compressor will be equipped with an internal thermal overload.
- 5. The compressor shall be mounted to avoid the transmission of vibration.
- 6. Field-installed oil equalization lines between modules are not allowed. Prior to bidding, manufacturers requiring equalization must submit oil line sizing calculations specific to each system and module placement for this project.
- G. Electrical:
 - 1. The outdoor unit electrical power shall be 208 volt, 3-phase, 60 hertz.
 - 2. The outdoor unit shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz).
 - 3. The outdoor unit shall be controlled by integral microprocessors.
 - 4. The control circuit between the indoor units, BC Controller and the outdoor unit shall be 24VDC completed using a 2-conductor, twisted pair shielded cable to provide total integration of the system.

2.3 BRANCH CIRCUIT (BC) CONTROLLERS FOR R2-SERIES SYSTEMS

A. General:

The BC (Branch Circuit) Controllers shall include multiple branches to allow simultaneous heating and cooling by allowing either hot gas refrigerant to flow to indoor unit(s) for heating or subcooled liquid refrigerant to flow to indoor unit(s) for cooling. Refrigerant used for cooling must always be subcooled for optimal indoor unit LEV performance; alternate branch devices with no subcooling risk bubbles in liquid supplied to LEV and are not allowed.

The BC (Branch Circuit) Controllers shall be specifically used with R410A R2- Series systems. These units shall be equipped with a circuit board that interfaces to the M-NET controls system and shall perform all functions necessary for operation. The unit shall have a galvanized steel finish. The BC Controller shall be completely factory assembled, piped and wired. Each unit shall be run tested at the factory. This unit shall be mounted indoors, with access and service clearance provided for each controller. The sum of connected capacity of all indoor air handlers shall range from 50% to 150% of rated capacity.

Each VRF system shall include at least one (1) unused branches or branch devices for future use. Branches shall be fully installed & wired in central location with capped service shutoff valve & service port.

B. BC Unit Cabinet:

- 1. The casing shall be fabricated of galvanized steel.
- 2. Each cabinet shall house a liquid-gas separator and multiple refrigeration control valves.
- 3. The unit shall house two tube-in-tube heat exchangers.

- C. Refrigerant:
 - 1. R410A refrigerant shall be required.
- D. Refrigerant valves:
 - 1. The unit shall be furnished with multiple branch circuits which can individually accommodate up to 54,000 BTUH and up to three indoor units. Branches may be twinned to allow more than 54,000 BTUH.
 - 2. Each branch shall have multiple two-position valves to control refrigerant flow.
 - 3. Service shut-off valves shall be field-provided/installed for each branch to allow service to any indoor unit without field interruption to overall system operation.
 - 4. Linear electronic expansion valves shall be used to control the variable refrigerant flow.
- E. Integral Drain Pan:
 - a. An integral condensate pan and drain shall be provided.
- F. Electrical:
 - 1. The unit electrical power shall be 208/230 volts, 1 phase, 60 hertz.
 - 2. The unit shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253V (230V/60Hz).
 - 3. The BC Controller shall be controlled by integral microprocessors.
 - 4. The control circuit between the indoor units and the outdoor unit shall be 24VDC completed using a 2-conductor, twisted pair shielded cable to provide total integration of the system.

2.4 WALL MOUNTED INDOOR UNIT (MITSUBISHI PKFY)

A. General:

The PKFY shall be a wall-mounted indoor unit section and shall have a modulating linear expansion device and a flat front. The PKFY shall be used with the R2- Series outdoor unit and BC Controller, Y-Series outdoor unit, or S-Series outdoor unit. The PKFY shall support individual control using M-NET DDC controllers.

B. Indoor Unit

The indoor unit shall be factory assembled, wired and run tested. Contained within the unit shall be all factory wiring, piping, electronic modulating linear expansion device, control circuit board and fan motor. The unit shall have a self-diagnostic function, 3-minute time delay mechanism, an auto restart function, and a test run switch. Indoor unit and refrigerant pipes shall be charged with dehydrated air before shipment from the factory.

C. Unit Cabinet:

- 1. All casings, regardless of model size, shall have the same white finish.
- 2. Multi directional drain and refrigerant piping offering four (4) directions for refrigerant piping and two (2) directions for draining shall be standard.
- 3. There shall be a separate back plate which secures the unit firmly to the wall. D. Fan:
 - a. The indoor fan shall be an assembly with one or two line-flow fan(s) direct driven by a single motor.
 - b. The indoor fan shall be statically and dynamically balanced to run on a motor with permanently lubricated bearings.
 - c. A manual adjustable guide vane shall be provided with the ability to change the airflow from side to side (left to right).
 - d. A motorized air sweep louver shall provide an automatic change in airflow by directing the air up and down to provide uniform air distribution.
- E. Filter:
 - 1. Return air shall be filtered by means of an easily removable, pleated filter, as specified under separate section.
- F. Coil:
 - 1. The indoor coil shall be of nonferrous construction with smooth plate fins on copper tubing.
 - 2. The tubing shall have inner grooves for high efficiency heat exchange.
 - 3. All tube joints shall be brazed with phos-copper or silver alloy.
 - 4. The coils shall be pressure tested at the factory.
 - 5. A condensate pan and drain shall be provided under the coil.
 - 6. Both refrigerant lines to the PKFY indoor units shall be insulated.
- G. Electrical:
 - 1. The unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
 - 2. The system shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253 volts (230V/60Hz)
- H. Controls:
 - 1. This unit shall use controls provided by Mitsubishi Electric to perform functions necessary to operate the system. Please refer to Part 5 of this guide specification for details on controllers and other control options.
 - 2. The unit shall be able to control external backup heat.
 - 3. The unit shall have a factory built in receiver for wireless remote control
 - 4. Indoor unit shall compensate for the higher temperature sensed by the return air sensor compared to the temperature at level of the occupant when in HEAT mode. Disabling of compensation shall be possible for individual units to accommodate instances when compensation is not required.
 - 5. Control board shall include contacts for control of external heat source. External heat may be energized as second stage with 1.8 degree F deadband from set point.

2.5 4-WAY CEILING-RECESSED CASSETTE WITH GRILLE INDOOR UNIT (MITSUBISHI PLFY-P**NCMU-E)

- A. General:
 - 1. The PLFY-P**NCMU-E shall be a four-way cassette style indoor unit that recesses into the ceiling with a ceiling grille. The indoor unit shall be factory assembled, wired and run tested. Contained within the unit shall be all factory wiring, piping, electronic modulating linear expansion device, control circuit board and fan motor. The unit shall have a self-diagnostic function, 3-minute time delay mechanism, an auto restart function, an emergency operation function and a test run switch. Indoor unit and refrigerant pipes shall be charged with dehydrated air before shipment from the factory.

B. Unit Cabinet:

- 1. The cabinet shall be a compact 22-7/16" wide x 22-7/16" deep so it will fit within a standard 24" square suspended ceiling grid.
- 2. The cabinet panel shall have provisions for a field installed filtered outside air intake.
- 3. Four-way grille shall be fixed to bottom of cabinet allowing two, three or four-way blow.
- C. Fan:
 - 1. The indoor fan shall be an assembly with a turbo fan direct driven by a single motor.
 - 2. The indoor fan shall be statically and dynamically balanced to run on a motor with permanently lubricated bearings.
 - 3. The indoor fan shall consist of three (3) speeds, Low, Mid, and High.
 - 4. The indoor unit shall have an adjustable air outlet system offering 4-way airflow, 3-way airflow, or 2-way airflow.
 - 5. The auto air swing vanes shall be capable of automatically swinging up and down for uniform air distribution.

D. Filter:

- 1. Return air shall be filtered by means of an easily removable, pleated filter, as specified under separate section.
- E. Coil:
 - 1. The indoor coil shall be of nonferrous construction with smooth plate fins on copper tubing.
 - 2. The tubing shall have inner grooves for high efficiency heat exchange.
 - 3. All tube joints shall be brazed with phos-copper or silver alloy.
 - 4. The coils shall be pressure tested at the factory.
 - 5. A condensate pan and drain shall be provided under the coil.
 - 6. The unit shall be provided with an integral condensate lift mechanism that will be able to raise drain water 19-3/4" inches above the condensate pan.
 - 7. Both refrigerant lines to the PLFY indoor units shall be insulated.

F. Electrical:

- 1. The unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
- 2. The system shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253 volts (230V/60Hz).

G. Controls:

- 1. This unit shall use controls provided by Mitsubishi Electric to perform functions necessary to operate the system.
- 2. Indoor unit shall compensate for the higher temperature sensed by the return air sensor compared to the temperature at level of the occupant when in HEAT mode. Disabling of compensation shall be possible for individual units to accommodate instances when compensation is not required.
- 3. Control board shall include contacts for control of external heat source. External heat may be energized as second stage with 1.8 degree F deadband from set point.

2.6 CEILING-CONCEALED DUCTED INDOOR UNIT (MITSUBISHI PEFY-NMAU)

A. General:

The PEFY shall be a ceiling-concealed ducted indoor fan coil design that mounts above the ceiling with a 2-position, field adjustable return and a fixed horizontal discharge supply and shall have a modulating linear expansion device. The PEFY shall be used with the R2-Series outdoor unit and BC Controller, Y-Series outdoor unit, or S-Series outdoor unit. The PEFY shall support individual control using M-NET DDC controllers.

B. Indoor Unit.

The indoor unit shall be factory assembled, wired and run tested. Contained within the unit shall be all factory wiring, piping, electronic modulating linear expansion device, control circuit board and fan motor. The unit shall have a self-diagnostic function, 3-minute time delay mechanism, and an auto restart function. Indoor unit and refrigerant pipes shall be charged with dehydrated air before shipment from the factory.

- C. Unit Cabinet:
 - 1. The unit shall be, ceiling-concealed, ducted.
 - 2. The cabinet panel shall have provisions for a field installed filtered outside air intake.
- D. Fan:
 - 1. PEFY-NMAU models shall feature external static pressure settings from 0.14 to 0.60 in. WG.
 - 2. The indoor unit fan shall be an assembly with one or two Sirocco fan(s) direct driven by a single motor.

- 3. The indoor fan shall be statically and dynamically balanced and run on a motor with permanently lubricated bearings.
- 4. The indoor fan shall consist of three (3) speeds, High, Mid, and Low plus the Auto-Fan function
- 5. The indoor unit shall have a ducted air outlet system and ducted return air system.

E. Filter:

1. A return filter box (rear or bottom placement) with pleated filter shall be provided. Media shall be as specified under a separate section.

F. Coil:

- 1. The indoor coil shall be of nonferrous construction with smooth plate fins on copper tubing.
- 2. The tubing shall have inner grooves for high efficiency heat exchange.
- 3. All tube joints shall be brazed with phos-copper or silver alloy.
- 4. The coils shall be pressure tested at the factory.
- 5. A condensate pan and drain shall be provided under the coil.
- 6. The condensate shall be gravity drained from the fan coil.
- 7. Both refrigerant lines to the PEFY indoor units shall be insulated.
- G. Electrical:
 - 1. The unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
 - 2. The system shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253 volts (230V/60Hz).
- H. Controls:
 - 1. This unit shall use controls provided by Mitsubishi Electric Cooling & Heating to perform functions necessary to operate the system. Please refer to Part 5 of this guide specification for details on controllers and other control options.
 - 2. Indoor unit shall compensate for the higher temperature sensed by the return air sensor compared to the temperature at level of the occupant when in HEAT mode. Disabling of compensation shall be possible for individual units to accommodate instances when compensation is not required.

- 3. Control board shall include contacts for control of external heat source. External heat may be energized as second stage with $1.8^{\circ}F 9.0^{\circ}F$ adjustable deadband from set point.
- 4. Indoor unit shall include no less than four (4) digital inputs capable of being used for customizable control strategies.
- 5. Indoor unit shall include no less than three (3) digital outputs capable of being used for customizable control strategies.
- 6. Manufacturer to provide drain pan level sensor powered by a 20-year life lithium battery. Sensor shall require no external power for operation and shall have an audible indication of low battery condition.

The drain pan sensor shall provide protection against drain pan overflow by sensing a high condensate level in the drain pan. Should this occur the control shuts down the indoor unit before an overflow can occur. A thermistor error code will be produced should the sensor activate indicating a fault which must be resolved before the unit re-starts

PART 3 – CONTROLS

- 3.1 Overview
 - A. General:

The CITY MULTI Controls Network (CMCN) shall be capable of supporting remote controllers, schedule timers, system controllers, centralized controllers, an integrated web based interface, graphical user workstation, and system integration to Building Management Systems via BACnet® and LonWorks®.

- 3.2 Electrical Characteristics:
 - A. General:

The CMCN shall operate at 24VDC. Controller power and communications shall be via a common non-polar communications bus.

B. Wiring:

Control wiring shall be installed in a daisy chain configuration from indoor unit to ME remote controller to indoor unit, to the BC controller (main and subs, if applicable) and to the outdoor unit. Control wiring to remote controllers shall be run from the indoor unit terminal block to the controller associated with that unit.

Control wiring for schedule timers, system controllers, and centralized controllers shall be installed in a daisy chain configuration from outdoor unit to outdoor unit, to system

controllers, to the power supply.

Control wiring for the Deluxe MA, Simple MA, and Wireless MA remote controllers shall be from the remote controller to the first associated indoor unit (TB-15) then to the remaining associated indoor units (TB-15) in a daisy chain configuration.

The AG-150, GB-50ADA, GB-24 centralized controller shall be capable of being networked with other AG-150, GB-50ADA and GB-24 centralized controllers for centralized control.

C. Wiring type:

Wiring shall be 2-conductor (16 AWG), twisted, stranded, shielded wire as defined by the Design Tool AutoCAD output.

Network wiring shall be CAT-5e with RJ-45 connection.

3.3 CITY MULTI Controls Network:

The CITY MULTI Controls Network (CMCN) consists of remote controllers, schedule timers, system controllers, centralized controllers, and/or integrated web based interface communicating over a high-speed communication bus. The CITY MULTI Controls Network shall support operation monitoring, scheduling, error email distribution, personal browsers, tenant billing, online maintenance support, and integration with Building Management Systems (BMS) using either LonWorks® or BACnet® interfaces.

CMCN: Remote Controllers

- 3.4 Centralized Controller:
 - A. AG-150 Centralized Controller

The AG-150 Centralized Controller shall be capable of controlling a maximum of 50 indoor units across multiple CITY MULTI outdoor units. The AG-150 Centralized Controller shall be approximately 7-1/2"x12" in size and shall be powered from a Power Supply Unit (PAC-SC51KUA). The AG-150 Centralized Controller shall support operation superseding that of the remote controllers, system configuration, daily/weekly scheduling, monitoring of operation status, and malfunction monitoring. The AG-150 Centralized Controller shall have five basic operation controls which can be applied to an individual indoor unit, a group of indoor units (up to 50 indoor units), or all indoor units (collective batch operation). This basic control set of operation controls for the AG-150 Centralized Controller shall include on/off, operation mode selection (cool, heat, auto (R2/WR2-Series only), dry, and fan), temperature setting, fan speed setting, and airflow direction setting. Since the AG-150 provides centralized control it shall be able to enable or disable operation of local remote controllers. In terms of scheduling, the AG-150 Centralized Controllers shall allow the user to define both daily and weekly schedules with operations consisting of ON/OFF, mode selection, temperature setting, vane direction, fan speed, and permit/prohibit of remote controllers.

AG-150 (Centralized Controller)						
Item	Description	Operation	Display			
ON/OFF	Run and stop operation.	Each	Each			
		Block,	Group or			
		Group or	Collective			
		Collective				
Operation	Switches between Cool/Dry/Auto/Fan/Heat.	Each	Each			
Mode	(Group of Lossnay unit: automatic ventilation/vent-	Block,	Group			
	heat/interchange/normal ventilation)	Group or				
	Operation modes vary depending on the air	Collective				
	conditioner unit.					
	Auto mode is in the CITY MULTI R2/WR2-Series					
	only.					
Temperature	Sets the temperature for a single group. Range of	Each	Each			
Setting	temperature setting from 57°F - 87°F dependant on	Block,	Group			
	operation mode and indoor unit.	Group or				
		Collective				
Fan Speed	Models with 5 air flow speed settings: Hi/Mid-2/Mid-	Each	Each			
Setting	1/Low, Auto	Block,	Group			
	Models with 4 air flow speed settings: Hi/Mid-2/Mid-	Group or				
	1/Low	Collective				
	Models with 3 air flow speed settings: Hi/Mid/Low					
	Models with 2 air flow speed settings: Hi/Low					
	* Fan speed setting (including Auto) varies depending on					
	the indoor unit model.					
Air Flow	Air flow direction angles, 4-angle or 5-angle Swing,	*1 Each	Each			
Direction	Auto	Block,	Group			
Setting	*1: Louver cannot be set.	Group				
	*Air flow direction settings vary depending on the	or				
	indoor unit model.	Collective				
Schedule	Annual/weekly/today schedule can be set for each	*2 Each	Each			
Operation	group of air conditioning units. Optimized	Block,	Group			
	startup setting is also available.	Group				
	*2: The system follows either the current day, annual	or				
	schedule, or weekly, which are in	Collective				
	the descending order of overriding priority.					
	Twenty-four events can scheduled per day, including					
	ON/OFF, Mode, Temperature					
	Setting, Operation Prohibition. Vane Direction, and					
	Two types of weakly schedule(Summer/Winter) can be					
	sot					
	Settable items depend on the functions that a given sig					
	conditioning unit supports.					

AG-150 (Centralized Controller)					
Item	Description	Operation	Display		
Optimized	Unit starts 5 - 60 minutes before the scheduled time based	Each	Each		
Startup	on the operation data history in order to reach the scheduled	Block,	Block,		
	temperature at the scheduled time.	Group or	Group or		
		Collective	Collective		
Night	The function helps keep the indoor temperature in the	Each	Each		
Setback	temperature range while the units are stopped and during the	Group	Group		
Setting	time this function is effective.		*		
Permit /	Individually prohibit operation of each local remote	Each	*3 Each		
Prohibit	control function (Start/Stop, Change operation mode, Set	Block,	Group		
Local	temperature, Reset filter).	Group	_		
Operation	*3: Centrally Controlled is displayed on the remote	or			
	controller for prohibited functions.	Collective			
Indoor Unit	Measures the intake temperature of the indoor unit	N/A	Each		
Intake Temp	when the indoor unit is operating.		Group		
Error	When an error is currently occurring on an air	N/A	*4 Each		
	conditioner unit, the afflicted unit and the error code are		Unit		
	displayed		or		
	*4 When an error occurs, the LED flashes. The operation		Collective		
	monitor screen shows the abnormal unit by				
	flashing it. The error monitor screen shows the				
	abnormal unit address, error code and source of				
	detection. The error log monitor screen shows the				
	time and date, the abnormal unit address, error code and				
	source of detection				
Ventilation	This interlocked system settings can be performed by the	Each	Each		
Equipment	master system controller.	Group	Group		
	When setting the interlocked system, use the				
	ventilation switch the free plan LOSSNAY settings				
	between "Hi", "Low" and "Stop".				
	When setting a group of only free plan LOSSNAY				
	units, you can switch between "Normal ventilation",				
	"Interchange ventilation" and "Automatic ventilation".				
Interlock	Operation of indoor groups or general equipment can	N/A	N/A		
	be interlocked by the change of state				
	(ON/OFF, mode, error of indoor groups/general				
	equipment). (GB-50 will execute interlocking				
	control depending on the interlocked setting.)				
Multiple	Other than English, the following language can be	N/A	N/A		
Language	chosen. Spanish, French, Japanese, Dutch, Italian,				
	Russian, Chinese, and Portuguese are available.				
External	By using accessory cables you can set and monitor	*5	*5		
----------	--	------------	------------		
Input /	the following.	Collective	Collective		
Output	Input				
_	By level: "Batch start/stop", "Batch emergency stop"				
	By pulse: "batch start/stop", "Enable/disable remote				
	controller"				
	Output: "start/stop", "error/Normal"				
	5: Requires the external I/O cables (PAC-YG10HA- E)				
	sold separately.				

All AG-150 Centralized Controllers shall be equipped with one RJ-45 Ethernet port to support interconnection with a network PC via a closed/direct Local Area Network (LAN).

The AG-150 Centralized Controller shall be capable of performing initial settings via the 9" high-resolution, backlit, color touch panel on the controller or via a PC using the AG-150 Centralized Controller's initial setting browser.

Optional software functions shall be available so that the building manager can securely log into each AG-150 via the PC's web browser to support operation monitoring, scheduling, error email, personal browser for PCs and MACs, and online maintenance diagnostics. Additional optional software functions of Tenant Billing shall be available but shall require TG-2000 Integrated System software in conjunction with AG-150 Centralized Controllers.

3.5 Web-based User Interface

Licenses per function, per AG-150/GB-50ADA/GB-24 shall be required. All PCs shall be field supplied.

A. PC-Monitoring (SW-Mon)

The CMCN shall be capable of monitoring and operating all indoor units from a networked PC's web browser for up to 50 units per AG-150/GB-50ADA and up to 24 units per GB-24 centralized controller.

B. PC Scheduling (SW-Sch)

The CMCN shall be capable of creating customized daily, weekly, and annual schedules from a network PC's web browser for up to 50 units per AG-150/GB-50ADA and up to 24 units per GB-24. Schedules shall be applied to a single indoor unit, a group of indoor units, or collectively (batch) to all indoor units controlled by the AG-150/GB-50ADA/GB-24.

C. Online Error Email (SW-Email)

The CMCN shall be capable of sending detailed alerts to customizable distribution lists based on user defined error types.

D. Personal Web Browser (SW-Pweb)

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The CMCN shall be capable of allowing up to 50 individual users to monitor and control user defined zones via a network PC or MAC's web browser.

E. Online Maintenance Diagnostics (SW-Maint)

The CMCN shall be capable of performing maintenance diagnostics via a network PC and AG-150/GB-50ADA/GB-24 centralized controller using Maintenance Tool Software.

F. Tenant Billing (SW-Charge)

The CMCN shall be capable of calculating CITY MULTI energy usage in kWh and in a monetary amount based on the energy consumption of the outdoor unit(s) divided among the associated indoor units per AG-150/GB-50ADA. This software is used in conjunction with the TG-2000 software a networked PC, and Watt Hour Meters (WHM).

PART 4 – EXECUTION

4.1 WEB BASED HVAC CONTROL SYSTEM

A. Operation of the De-centralized HVAC Equipment shall be monitored and indirectly controlled from a WEB BASED/THIN CLIENT/BACNET control system of networked direct digital architecture as specified under Specification Section 230900.

4.2 INSTALLATION

- A. Install units level and plumb.
- B. Install evaporator-fan components using manufacturer's standard mounting devices securely fastened to building structure.
- C. Install roof-mounted, compressor-condenser components on 30-inch high prefabricated roofing rails and integral vibration isolators, and wind restraints.
- D. Install refrigerant tubing, make connection to equipment quick-connect fittings on a componentby-component basis, and test/evacuate/charge installation per manufacturer's written instructions. Install tubing to allow access to unit.

4.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where piping is installed adjacent to unit, allow space for service and maintenance of unit.

C. Duct Connections: Duct installation requirements are specified in Division 23 Section "Metal Ducts" Drawings indicate the general arrangement of ducts. Connect supply ducts to split-system air-conditioning units with flexible duct connectors. Flexible duct connectors are specified in Division 23 Section "Air Duct Accessories.

4.4 FIELD QUALITY

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- C. Tests and Inspections:
 - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Remove and replace malfunctioning units and retest as specified above.
- E. Prepare test and inspection reports.

4.5 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.

4.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units.

END OF SECTION 238126

SECTION 238216 - AIR COILS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

A. This Section includes hot-water, electric, chilled water and direct expansion air coils that are not an integral part of air-handling units.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each air coil. Include rated capacity and pressure drop for each air coil.
- B. Shop Drawings: Diagram power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.
- 1.6 QUALITY ASSURANCE
 - A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
 - B. ASHRAE Compliance:
 - 1. Comply with ASHRAE 15 for refrigeration system safety.

- 2. Comply with ASHRAE 33 for methods of testing cooling and heating coils.
- 3. Comply with applicable requirements in ASHRAE 62.1-2004, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."

PART 2 - PRODUCTS

2.1 WATER COILS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Aerofin Corporation.
 - 2. Coil Company, LLC.
 - 3. Dunham-Bush, Inc.
 - 4. Heatcraft Refrigeration Products LLC; Heat Transfer Division.
 - 5. Trane.
 - 6. USA Coil & Air.
 - 7. Or approved equal.
- B. Performance Ratings: Tested and rated according to ARI 410 and ASHRAE 33.
- C. Minimum Working-Pressure/Temperature Ratings: 200 psig, 325 deg F.
- D. Source Quality Control: Factory tested to 300 psig.
- E. Tubes: ASTM B 743 copper, minimum 0.035 inch thick.
- F. Fins: Aluminum, minimum 0.010 inch thick.
- G. Headers: Seamless copper tube with brazed joints, prime coated] [Steel with brazed joints, prime coated.
- H. Frames: Galvanized-steel channel frame, minimum 0.064 inch thick for slip-in mounting.

2.2 ELECTRIC COILS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Brasch Manufacturing Co., Inc.
 - 2. Chromalox, Inc., Wiegand Industrial Division; Emerson Electric Company.
 - 3. Dunham-Bush, Inc.
 - 4. INDEECO.
 - 5. Trane.
 - 6. Or approved equal.
- B. Coil Assembly: Comply with UL 1995.

- C. Heating Elements: Coiled resistance wire of 80 percent nickel and 20 percent chromium; surrounded by compacted magnesium-oxide powder in tubular-steel sheath; with spiral-wound, copper-plated, steel fins continuously brazed to sheath.
- D. High-Temperature Coil Protection: Disk-type, automatically reset, thermal-cutout, safety device; serviceable through terminal box without removing heater from duct or casing.
 - 1. Secondary Protection: Load-carrying, manually reset or manually replaceable, thermal cutouts; factory wired in series with each heater stage.
- E. Frames: Galvanized-steel channel frame, minimum 0.064 inch thick for flanged mounting.
- F. Control Panel: Unit mounted SCR package with disconnecting means and overcurrent protection. Include the following controls:
 - 1. Time-delay relay.
 - 2. Pilot lights.
 - 3. Airflow proving switch.
- G. Refer to Division 23 Section "Instrumentation and Control for HVAC" for thermostat.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install coils level and plumb.
- B. Install coils in metal ducts and casings constructed according to SMACNA's "HVAC Duct Construction Standards, Metal and Flexible."
- C. Straighten bent fins on air coils.
- D. Clean coils using materials and methods recommended in writing by manufacturers, and clean inside of casings and enclosures to remove dust and debris.
- E. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- F. Install piping adjacent to coils to allow service and maintenance.
- G. Connect water piping with unions and shutoff valves to allow coils to be disconnected without draining piping. Control valves are specified in Division 23 Section "Instrumentation and Control for HVAC" and other piping specialties are specified in Division 23 Section "Hydronic Piping."
- H. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."

I. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.2 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
 - 1. Operational Test: After electrical circuitry has been energized, operate electric coils to confirm proper unit operation.
 - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

END OF SECTION 238216

SECTION 238219 - FAN COIL UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

A. This Section includes fan-coil units and accessories.

1.3 ACTION SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 1. Wiring Diagrams: Power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.6 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- C. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In the Fan-Coil-Unit Schedule where titles below are column or row headings that introduce lists, the following requirements apply to product selection:
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Applied Environmental Air.
 - b. Daiken.
 - c. Trane.
 - d. Carrier.
 - e. Or approved equal.

2.2 FAN-COIL UNITS

- A. Contractor shall furnish and install high quality air handling units as indicated on plans. Sizes and capacities shall be shown in the Unit Schedule included on the drawings. All units shall be the products of Applied Environmental Air (AE-Air) series fan coils and listed by UL or ETLC (listed in accordance with UL 1995). Units shall be designed, tested and manufactured in accordance with ARI-410, 430, 440 and 350.
- B. Cabinets shall be fabricated of lock forming quality (min) steel. External and internal parts are to be made with heavy gauge galvanized steel. Large access panels shall be provided to permit full access to internal components. The structural integrity of the cabinets shall remain unaffected by the removal of any or all access panels.
- C. Insulation shall be blanket-type made from glass fibers bonded with a thermosetting resin. Insulation shall be one and-one-half pound density providing effective acoustical and thermal control, fire safety, and resistance to air erosion. This insulation must meet the requirements of ASTM C 1071, ASTM G 21, ASTM G22, NFPA 90A and UL-181.
- D. Coils shall be of the staggered tube type constructed with seamless copper tubes and headers, and deep corrugated aluminum fins with straight edges. Manufacturer shall supply full depth collars, drawn in the fin stock to provide accurate control of fin spacing and completely cover the copper tubes to lengthen coil life. The tubes are to be mechanically expanded into the fins for a permanent primary to secondary surface bond, assuring maximum heat transfer efficiency. The coils are to be tested at 350 PSI for operation at 300 PSI gauge. The coils provided shall be

suitable for the application and comply with the required performance as described in the Unit Schedule.

- E. Drain pans shall be positive drainage and shall be fabricated of 304 stainless steel and coated for corrosion protection.
- F. Fan Wheels shall be double width, double inlet, forward curved, centrifugal type. They shall be statically and dynamically balanced for smooth, quiet operation. The housing shall be constructed of heavy gauge steel with die-formed inlet cones.
- G. Motors (Direct Drive) Standard motors are PSC, permanently lubricated type with internal thermal overload protection and are mounted with rubber isolation bushings. Blower wheels are DWDI (double width, double inlet) centrifugal, forward curved, and dynamically balanced. The size 3 motor (model 3AVFB/AVSB/AVCB) may not start on low speed due to low starting torque. These units must be wired to start on either Medium or High speed.
- H. Casings and Cabinets Flat Top Floor Model Cabinet shall be a vertical console type enclosure fabricated of heavy 18 gauge galvanized steel and finished with an electrostatically applied, baked-on light gray paint. Cabinet shall include a discharge grille angled to provide optimal air discharge and full width electrical and piping compartments. The discharge grille shall be made of heavy-duty, 18 gauge stamped steel and painted to match unit color. Units provided with unit mounted controls shall have a single access door. Cabinet shall be easily removed without tools for service.
- I. Electrical Unit shall have an electrical box providing a single location for all field wiring connections and a factory installed electrical Service Switch.
- J. Fan Assembly Fans shall be centrifugal, forward curved, and dynamically balanced for smooth, quiet operation. Fan housing shall be fabricated of heavy gauge galvanized steel and be easily removed, thus allowing complete service access to the fans and motors.
- K. Motors All units shall have (120/1/60) (208-240/1/60) (220/1/50) three speed motors (1) with permanently lubricated sleeve bearings, permanent split capacitor, inherent thermal overload protection with automatic reset, and resilient rubber motor mounts. (1) The size 3 motor (model 3AVFB/AVSB/AVCB) may not start on low speed due to low starting torque. These units must be ired to start on either Medium or High speed.
- L. Speed Control Units shall have a (unit) (wall) mounted three speed switch with integral on/off switch which shall provide high / medium / low fan speed control.
- M. Insulation Cabinet insulation shall be 1/2" multi-density glass fiber.
- N. Filter Filter shall be as specified under Section 234100.
- O. Control and Valve Packages Factory or field furnished control and valve packages shall be acceptable, pending compliance with all relevant criteria specified in other sections of the Project Manual.

P. Fresh Air Kit - A manual or motorized fresh air damper shall be provided by the manufacturer for field installation. Tamperproof Access Door - Units shall be provided with tamperproof access door on the thermostat/fan control compartment.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install fan-coil units to comply with NFPA 90A.
- B. Suspend fan-coil units from structure with elastomeric hangers. Vibration isolators are specified in Division 23 Section "Vibration Controls for HVAC Piping and Equipment."
- C. Verify locations of thermostats and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches above finished floor.
- D. Install new filters in each fan-coil unit within two weeks after Substantial Completion.
- E. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Specific connection requirements are as follows:
 - 1. Install piping adjacent to machine to allow service and maintenance.
 - 2. Connect piping to fan-coil-unit factory hydronic piping package. Install piping package if shipped loose.
 - 3. Connect condensate drain to indirect waste.
 - a. Install condensate trap of adequate depth to seal against the pressure of fan. Install cleanouts in piping at changes of direction.
- F. Connect supply and return ducts to fan-coil units with flexible duct connectors specified in Division 23 Section "Air Duct Accessories." Comply with safety requirements in UL 1995 for duct connections.

3.2 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
 - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Remove and replace malfunctioning units and retest as specified above.

END OF SECTION 238219

FAN COIL UNITS

SECTION 238233 - FINNED TUBE RADIATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.3 SUMMARY

- A. This Section includes the following:
 - 1. Hydronic finned-tube radiators.

1.4 ACTION SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories for each type of product indicated.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 1. Plans, elevations, sections, and details.
 - 2. Details of custom-fabricated enclosures indicating dimensions.
 - 3. Location and size of each field connection.
 - 4. Location and arrangement of piping valves and specialties.
 - 5. Location and arrangement of integral controls.
 - 6. Enclosure joints, corner pieces, access doors, and other accessories.
 - 7. Wiring Diagrams: Power, signal, and control wiring.
- C. Color Samples for Initial Selection: For units with factory-applied color finishes.
- D. Color Samples for Verification: For each type of exposed finish required.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
 - 1. Structural members, including wall construction, to which convection units will be attached.
 - 2. Method of attaching convection units to building structure.
 - 3. Penetrations of fire-rated wall and floor assemblies.
- B. Field quality-control test reports.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For convection heating units to include in emergency, operation, and maintenance manuals.

1.7 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

PART 2 - PRODUCTS

2.1 HOT-WATER FINNED-TUBE RADIATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Vulcan
 - 2. Slant/Fin
 - 3. Trane

- 4. Or approved equal
- B. Performance Ratings: Rate finned-tube radiators according to Hydronics Institute's "I=B=R Testing and Rating Standard for Finned-Tube (Commercial) Radiation."
- C. Heating Elements: Copper tubing mechanically expanded into flanged collars of evenly spaced aluminum fins resting on element supports. One tube end shall be belled.
- D. Element Supports: Ball-bearing cradle type to permit longitudinal movement on enclosure brackets.
- E. Rust-Resistant Front Panel: Minimum 0.064-inch-thick, ASTM A 653/A 653M, G60 galvanized steel.

- F. Wall-Mounting Back Panel: Minimum 0.0329-inch-thick steel, full height, with full-length channel support for front panel without exposed fasteners.
- G. Floor-Mounting Pedestals: Conceal insulated piping at maximum 36-inch spacing. Pedestalmounting back panel shall be solid panel matching front panel. Provide stainless-steel escutcheon for floor openings at pedestals.
- H. Support Brackets: Locate at maximum 36-inch spacing to support front panel and element.
- I. Finish: Baked-enamel finish in manufacturer's custom color as selected by Architect.
- J. Damper: Knob-operated internal damper at enclosure outlet.
- K. Access Doors: Factory made, permanently hinged with tamper-resistant fastener, minimum size 6 by 7 inches, integral with enclosure.
- L. Enclosure Style: Sloped top.
 - 1. Front Inlet Grille: Punched louver; painted to match enclosure.
 - 2. Front Inlet Grille: Extruded-aluminum linear bar grille; pencil-proof bar spacing.
 - a. Mill-finish aluminum.
 - b. Anodized finish, color as selected by Architect from manufacturer's custom colors.
 - c. Painted to match enclosure.
 - 3. Top Outlet Grille: Punched louver; painted to match enclosure.
- M. Accessories: Filler sections, corners, relay sections, and splice plates all matching the enclosure and grille finishes.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas to receive convection heating units for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in for hydronic-piping connections to verify actual locations before convection heating unit installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 FINNED-TUBE RADIATOR INSTALLATION

- A. Install units level and plumb.
- B. Install finned-tube radiators according to Guide 2000 Residential Hydronic Heating.

- C. Install enclosure continuously around corners, using outside and inside corner fittings.
- D. Join sections with splice plates and filler pieces to provide continuous enclosure.
- E. Install access doors for access to valves.
- F. Install enclosure continuously from wall to wall.
- G. Terminate enclosures with manufacturer's end caps, except where enclosures are indicated to extend to adjoining walls.
- H. Install valves within reach of access door provided in enclosure.
- I. Install air-seal gasket between wall and recessing flanges or front cover of fully recessed unit.
- J. Install piping within pedestals for freestanding units.

3.3 CONVECTOR INSTALLATION

- A. Install units level and plumb.
- B. Install valves within reach of access door provided in enclosure.
- C. Install air-seal gasketing between wall and recessing flanges or front cover of fully recessed unit.
- D. Install piping within pedestals for freestanding units.

3.4 CONNECTIONS

- A. Piping installation requirements are specified in Division 23 Section "Hydronic Piping." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Connect hot-water units and components to piping according to Division 23 Section "Hydronic Piping."
 - 1. Install shutoff valves on inlet and outlet, and balancing valve on outlet.
- C. Install control valves as required by Division 23 Section "Instrumentation and Control for HVAC."
- D. Install piping adjacent to convection heating units to allow service and maintenance.

3.5 FIELD QUALITY CONTROL

A. Perform the following field tests and inspections and prepare test reports:

- 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
- 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper convection heating unit operation.
- 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Remove and replace convection heating units that do not pass tests and inspections and retest as specified above.

END OF SECTION 238233

SECTION 238239 - UNIT HEATERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Where items of the General Conditions are repeated in this Section of the Specifications, it is intended to qualify or to call particular attention to them; it is not intended that any other parts of the General Conditions shall be assumed to be omitted if not repeated herein.

1.2 SUMMARY

- A. Section Includes:
 - 1. Cabinet unit heaters with centrifugal fans and hot-water coils.
 - 2. Propeller unit heaters with hot-water coils.

1.3 ACTION SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories for each product indicated.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 1. Plans, elevations, sections, and details.
 - 2. Location and size of each field connection.
 - 3. Equipment schedules to include rated capacities, furnished specialties, and accessories.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

1.6 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- C. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."

PART 2 - PRODUCTS

2.1 CABINET UNIT HEATERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Airtherm; a Mestek Company.
 - 2. Dunham-Bush, Inc.
 - 3. International Environmental Corporation.
 - 4. McQuay International.
 - 5. Trane.
 - 6. Or approved equal.
- B. Description: A factory-assembled and -tested unit complying with ARI 440.
 - 1. Comply with UL 2021.
- C. Coil Section Insulation: Glass-fiber insulation; surfaces exposed to airstream shall be erosion-resistant coating to prevent erosion of glass fibers.
 - 1. Thickness: 1 inch.
 - 2. Thermal Conductivity (k-Value): 0.26 Btu x in./h x sq. ft. at 75 deg F mean temperature.
 - 3. Fire-Hazard Classification: Maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
 - 4. Adhesive: Comply with ASTM C 916 and with NFPA 90A or NFPA 90B.
 - 5. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- D. Cabinet: Steel with baked-enamel finish with manufacturer's custom paint, in color selected by Architect.
 - 1. Vertical Unit, Exposed Front Panels: Minimum 0.0677-inch-thick, galvanized, sheet steel, removable panels with channel-formed edges secured with tamperproof cam fasteners.

- 2. Horizontal Unit, Exposed Bottom Panels: Minimum 0.0677-inch-thick, galvanized, sheet steel, removable panels secured with tamperproof cam fasteners and safety chain.
- 3. Recessing Flanges: Steel, finished to match cabinet.
- 4. Control Access Door: Key operated.
- 5. Base: Minimum 0.0528-inch-thick steel, finished to match cabinet, 4 inches high with leveling bolts.
- 6. Extended Piping Compartment: 8-inch-wide piping end pocket.
- 7. False Back: Minimum 0.0428-inch-thick steel, finished to match cabinet.
- E. Filters: 1 inch thick pleated type as specified under Section 234100.
- F. Hot-Water Coil: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch and rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 deg F. Include manual air vent and drain.
- G. Fan and Motor Board: Removable.
 - 1. Fan: Forward curved, high static, double width, centrifugal; directly connected to motor. Thermoplastic or painted-steel wheels, and aluminum, painted-steel, or galvanized-steel fan scrolls.
 - 2. Motor: Permanently lubricated, multispeed; resiliently mounted on motor board. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 3. Wiring Terminations: Connect motor to chassis wiring with plug connection.
- H. Control devices and operational sequences are specified in Section 230900. Control packages shall be furnished as part of unit of BAS, as allowed under Section 230900.
- I. Electrical Connection: Factory wire motors and controls for a single field connection.
- J. Characteristics:
 - 1. Cabinet:
 - a. Vertical, Surface Mounted: Upflow.
 - 1) Top: Flat.
 - 2) Air Inlet: Open bottom.
 - 3) Air Outlet: Front or top.
 - b. Vertical, Surface Mounted: Downflow.
 - 1) Top: Flat.
 - 2) Air Inlet: Front.
 - 3) Air Outlet: Front, punched louver.
 - c. Vertical, Semirecessed: Upflow.
 - 1) Air Inlet: Open bottom.
 - 2) Air Outlet: Top

- d. Vertical, Semirecessed: Downflow.
 - 1) Air Inlet: Front.
 - 2) Air Outlet: Front, punched louver.
- e. Vertical, Fully Recessed: Upflow and Downflow.
 - 1) Air Inlet and Outlet: Front, punched louver inlet and punched louver outlet.
- f. Horizontal, Surface Mounted:
 - 1) Air Inlet: Bottom, punched louver.
 - 2) Air Outlet: Front punched louver.
- g. Horizontal, Semirecessed:
 - 1) Air Inlet: Bottom, punched louver.
 - 2) Air Outlet: Front.
- h. Horizontal, Fully Recessed:
 - 1) Air Inlet and Outlet: Front, punched louver inlet and punched louver outlet.

2.2 **PROPELLER UNIT HEATERS**

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Airtherm; a Mestek Company.
 - 2. McQuay International.
 - 3. Trane.
 - 4. Or approved equal.
- B. Description: An assembly including casing, coil, fan, and motor in vertical or horizontal discharge configuration as indicated, with adjustable discharge louvers.
- C. Comply with UL 2021.
- D. Cabinet: Removable panels for maintenance access to controls.
- E. Cabinet Finish: Manufacturer's standard baked enamel applied to factory-assembled and -tested propeller unit heater before shipping.
- F. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- G. Discharge Louver: Adjustable fin diffuser for horizontal units and conical diffuser for vertical units.

- H. Hot-Water Coil: Test and rate hot-water propeller unit heater coils according to ASHRAE 33. Copper tube, minimum 0.025-inch wall thickness, with mechanically bonded aluminum fins spaced no closer than 0.1 inch and rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 325 deg F, with manual air vent. Test for leaks to 350 psig underwater.
- I. Fan: Propeller type with aluminum wheel directly mounted on motor shaft in the fan venturi.
- J. Fan Motors: Comply with requirements in"" Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 1. Motor Type: Permanently lubricated.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install unit heaters to comply with NFPA 90A.
- B. Suspend cabinet unit heaters from structure with elastomeric hangers. Vibration isolators are specified in Division 23 Section "Vibration Controls for HVAC Piping and Equipment."
- C. Install wall-mounting thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.
- D. Unless otherwise indicated, install union and gate or ball valve on supply-water connection and union and calibrated balancing valve on return-water connection of unit heater.
- E. Install new filters in each fan-coil unit within two weeks of Substantial Completion.
- F. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- G. Install piping adjacent to machine to allow service and maintenance.
- H. Connect piping to cabinet unit heater's factory, hot-water piping package. Install the piping package if shipped loose.
- I. Connect supply and return ducts to cabinet unit heaters with flexible duct connectors specified in Division 23 Section "Air Duct Accessories."
- J. Comply with safety requirements in UL 1995.
- K. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- L. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.2 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
 - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Remove and replace malfunctioning units and retest as specified above.

END OF SECTION 238239

SECTION 260000 - GENERAL PROVISIONS FOR ELECTRICAL WORK

PART 1 - GENERAL

1.1 GENERAL REQUIREMENTS

- A. This Section is coordinate with and complementary to the General Conditions and Supplementary General Conditions of the work, wherever applicable to Mechanical and Electrical Work.
- B. Drawings and General Provision of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections.
- C. Drawings are diagrammatic and are a graphic representation of contract requirements to the best available standards at the scale required. Sizes and locations of equipment are shown to scale where possible, but may be distorted for clarity on the Drawings. Final locations of outlets and equipment shall be as shown in enlarged details or as approved by the Architect or his representative.
- D. Light and power and system riser diagrams and schematic diagrams generally indicate equipment connections to be used for various systems. System conduit and wiring shall be as required for actual systems installed on this project. Provide all work shown on diagrams whether or not it is duplicated on the plans.

1.2 SCOPE OF WORK

- A. The Specifications and the accompanying Drawings are intended to secure the provisions of all material, labor, equipment, and services necessary to install complete, test, and make ready for operation the Electrical Systems in accordance with the Specifications and Drawings. All systems shall be complete with necessary appurtenances and minor auxiliaries, including pull boxes, offsets to clear interferences, and supports which are not shown but are needed to make each system complete in every respect. All work described in the Specifications and not shown on the Drawings, or vice versa, shall be furnished in complete working order. If mention has been omitted of any item of work or material necessary for completion of the system, then such items must be and are hereby included. The work includes but is not limited to the following:
 - 1. Raceways and installation components.
 - 2. Wire and Cable.
 - 3. Seismic restraints for electrical equipment (earthquake bracing) for life safety systems.
 - 4. Panelboards Lighting and Distribution.
 - 5. Fuses.
 - 6. Safety and disconnect switches.

- 7. Service and Distribution equipment.
- 8. Coordination and Provision of Incoming Electrical Service Requirements for Complete Installation.
- 9. Motor controllers.
- 10. Manual motor starters.
- 11. Control equipment.
- 12. Control and alarm wiring system.
- 13. Grounding system.
- 14. Lighting fixtures.
- 16. Telephone and communication conduit systems.
- 17. Electrical provisions for fire and life safety.
- 18. Modifications to fire alarm system.
- 19. Testing.
- 20. Demolition.
- 21. Furnishing of access doors.
- 22. Furnishing and setting of all sleeves through the floors, roof, and walls where required, including waterproofing and fireproof sealing and cap flashing.
- 23. Excavation and backfill (Excavation in rock shall be included).
- 24. All concrete work for pads (including housekeeping pads), bases for outdoor lighting fixtures, and conduit envelopment.
- 25. Hardware, such as inserts, bolts, etc., associated with concrete pads.
- 26. Cutting, drilling and boring associated with electrical work.
- 27. Prime painting, where required for electrical equipment and installation.
- 28. Removal of existing electrical work in accordance with Architectural Demolition Scheme or as directed and required. Restoration of electrical service in affected adjoining areas which are to continue to function.
- 29. Provisions for temporary light and power.
- 30. Final connection of all equipment unless otherwise noted.

1.3 QUALITY ASSURANCE AND STANDARDS

- A. The complete installation shall be in accordance with the applicable requirements and standards of National Electrical Manufacturers Association (NEMA), National Fire Protection Association (NFPA), Local Inspection Agency, along with state and local municipal codes and all applicable codes and authorities having jurisdiction. Any items or requirements noted in the Specifications or on Drawings which conflict with these shall be referred to the Architect for decision. All work necessary to comply with these requirements shall be performed by the Contractor at no extra cost to the Owner.
- B. All electrical equipment, materials, and appliances shall have the listing of Underwriter's Laboratories, Inc., and shall bear labels attesting to UL listing.

1.4 SUBMITTALS

- A. Refer to Section 013300 Submittal Procedures
- B. The Contractor shall submit shop drawings with such promptness as to cause no delay in his own work or that of another contractor.
- C. Submit shop drawings complete in every detail for items as described in the contract documents, or as may be required by the Architect.
- D. Submit shop drawings as indicated in subsequent Sections of this Specification.

1.5 EXAMINATION OF EXISTING CONDITIONS ON PREMISES

- A. Before submitting his bid, this Contractor shall visit the site of the work and shall thoroughly familiarize himself with the observable existing conditions affecting the work. By the act of submitting a bid, the Contractor shall be deemed to have made such an examination and to have accepted such conditions and to have made allowance therefore in preparing his bid. No additional compensation will be granted on account of extra work made necessary by the Contractor's failure to investigate such existing conditions. Verify all grades, elevations, dimensions and clearances at the site.
- B. Existing conditions, equipment, material, and sizes are shown for reference only. Verify existing conditions and bring any discrepancies to Architect's attention in writing prior to submission of bid.

1.6 REMOVAL AND RELOCATION OF EXISTING WORK

- A. Disconnect, remove and/or relocate electrical material, equipment, devices, components, and other work noted and required by demolition or alterations in existing construction.
- B. Provide new material and equipment required for relocated equipment.
- C. Remove conductors from existing raceways to be rewired. Clean raceways as required prior to

rewiring.

- D. Tape both ends of abandoned conductors, and cap outlets and abandoned raceways.
- E. Cut and cap abandoned floor raceways flush with concrete floor or behind walls and ceilings.
- F. Dispose of removed raceways and wiring. Turn over removed electrical equipment to Owner or dispose of as directed.
- G. All electrical work in adjoining areas, whether indicated on the Drawings or not, which is to continue to function but is affected by demolition work shall be reconnected and restored to present function as part of the electrical system of the building.
- H. Connect new work to existing work in a neat and acceptable manner, with minimum interference to existing facilities.
- I. Maintain continuous operation of existing facilities affected by the work.
- J. Alarm and emergency systems shall be interrupted only with the written consent of the Owner.
- K. Temporary shutdowns, when required, shall be made only with written consent of Owner at times not to interfere with normal operations.
- L. Where indicated on the Drawings or required by alteration scheme, the Contractor shall remove all electrical outlets, switches, and other devices, complete with associated wiring, conduit, etc., from partitions, walls, and floors that are to be removed. When the removal of these makes dead electrical wiring that is to remain, Contractor shall install junction boxes or other devices necessary to make the circuits affected continuous and ready for operation. Otherwise, wiring shall be removed back to the nearest electrical outlet box that is to remain, or to the panelboard.
- M. All raceways, which become exposed beyond finished surfaces because of the alteration work, shall be removed and rerouted behind finished surfaces.
- N. Wiring that is to be removed as a result of demolition work but is required to continue to function, shall be interrupted at convenient locations, rerouted (new wiring and conduits) and reconnected. New materials shall be equivalent to existing ones in all respects, conductor ampacity, conduit size, etc.

1.7 COORDINATION OF WORK WITH OTHER TRADES

- A. The work of this Section shall be coordinated with the work of all other Contracts, the Utility Companies, Power and Telephone. It shall be so arranged that there will be no delay in the proper installation and completion of all work.
- B. Examine all Architectural, Structural, Heating, Ventilating and Air Conditioning, Sprinkler and Plumbing Drawings relating to this Project, and verify all governing conditions at the site and become fully informed as to the extent and character of the work required and its relation to other work in the building. No consideration will be granted for any alleged misunderstanding of the materials to be furnished for work to be done.

- C. Scaled and figured dimensions with respect to the items are approximate only; sizes of equipment have been taken from typical equipment items of the class indicated. Before proceeding with work, the Contractor shall carefully check all dimensions and sizes and shall assume full responsibility for the fitting-in of equipment and materials to the building and to meet architectural and structural conditions.
- D. Coordinate work with other disciplines. Confer with other contractors whose work might affect this installation; and arrange all parts of this work and equipment in proper relation to the work and equipment of others, with the building construction and with architectural finish so that this work will harmonize in service, appearance, and function.
- E. Examine all work prepared by others to receive the work of this Section and report any defects affecting installation to the General Contractor for correction. Commencement of work will be construed as complete acceptance of preparatory work by others.
- F. Exposed piping shall be installed to provide the maximum amount of headroom but in no case shall piping be installed less than eight feet clear (8'-0") above the finished floor. Piping installed in areas where hung ceilings or other furred spaces are indicated shall be installed concealed.
- G. The Contractor is referred to the Architectural Drawings for locations and types of hung ceilings and furred spaces.
- H. Verify locations of all electrical equipment with Architectural Drawings, interior details, elevations and finishes. In centering devices and locating boxes and outlets, allow for pipes, ducts, trim, paneling, hung ceilings and the like, and correct any inaccuracy that may result. Failure to do so shall result in the contractor relocating equipment with no expense to Owner.
- I. The Electrical Contractor shall coordinate all ceiling work with Ceiling Contractor and shall determine ceiling type prior to the purchasing and installation of lighting fixtures, smoke detectors, exit lights or any other ceiling mounted electrical elements. Electrical work shall also be coordinated with location of diffusers, sprinklers and other mechanical work.

1.8 INSPECTION AND TESTS

- A. At the time of the final inspection and tests, all connections at the panels and all splices, etc., must have been completed. All fuses must be in place and the circuits continuous from service switches to all receptacles, outlets, motors, etc. Each entire wiring system must test free from short circuits and grounds. When wiring systems are "megger" tested, the insulation resistance between conductors and between conductors and grounds, based on maximum load, shall not be less than that required by the National Electrical Code and local authorities having jurisdiction. A written record (5 copies) of all test data shall be supplied to the Architect. The tests shall cover but not be limited to the following:
 - 1. Secondary service and distribution system.
 - 2. Emergency equipment.
 - 3. Fire alarm, sprinkler and smoke detection systems.

- 4. All communications, signaling and alarm systems.
- 5. 10% of all power installations and motor controls randomly selected by the Engineer.
- 6. 10% of all light installations and circuit switching randomly selected by the engineer.
- 7. Any part of the work called for in the Specifications and/or on the Drawings and as designated by the Architect or Engineer.
- B. Provide all necessary testing equipment, instruments, and skilled personnel for the tests. If in the opinion of the Architect, the results of such tests show that the work has not complied with the requirements of the Specifications or Drawings, the Contractor shall make all additions or changes necessary to put the system in proper working condition and shall pay for all expenses and for all subsequent tests which are necessary to determine whether the work is satisfactory. Any additional work or subsequent tests shall be carried out at the convenience of the Owner prior to final payment.

1.9 PERMITS, CERTIFICATES AND FEES

- A. Obtain and deliver a final Certificate of Approval from the applicable inspection authority having jurisdiction. Make delivery to the Architect for transmittal to the Owner upon completion of the work and before final payment.
- B. This work shall include the procurement of all permits, certificates and fees for the performance of the electrical work in compliance with codes, applicable laws and municipal regulations including those from local utilities for services.

1.10 PROTECTION, MAINTENANCE AND PRODUCT HANDLING OF ELECTRICAL EQUIPMENT

- A. Electrical equipment shall be delivered and stored at the site, properly packed and crated until finally installed. Store materials in spaces as designated. Investigate each space through which equipment must be moved. If necessary, equipment shall be shipped from manufacturer in crated sections of size suitable for moving through restricted spaces.
- B. Provide effective protection against damage for all material and equipment during shipment and storage at the Project Site. Cover all stored equipment to exclude dust and moisture. Place stored conduit on dunnage with appropriate weather cover and caps on exposed ends.
- C. Uninstalled equipment and materials shall be adequately protected against loss or theft; damage caused by water, paint, fire, plaster, moisture, acids, fumes, dust or other environmental conditions; or physical damage; during delivery, storage, installation and shutdown conditions. This Contractor shall replace any damaged or stolen material without extra cost to the Owner.
- D. Provide effective protection for all material and equipment against damage that may be caused by environmental conditions. Do no work when conditions or temperature in area or moisture on materials or substrates are not in accordance with material manufacturer's recommend conditions for installation.

- E. This Contractor shall be responsible for the maintenance of all installed equipment and systems until final acceptance by the Architect and the Owner. The operation of the equipment by the Owner does not constitute an acceptance of the work. Work will be accepted only after the Contractor has adjusted his equipment, demonstrated that it fulfills the requirements of the Drawings and Specifications, and has furnished all required certificates.
- F. This Contractor shall guarantee in writing to the Owner that all work installed by him shall be free of defects in workmanship and materials and that all apparatus will develop the capacities and characteristics as indicated, and that, if during a period of two years from date of final approval of work by the Architect, any defects in workmanship, materials or performance appear, he will remedy them without any cost to the Owner. Guarantee requirements shall consist of the aforementioned and other requirements, as established under applicable contract documents.
- G. After cabinets and boxes are installed, cover openings to prevent entrance of water and foreign materials. Close conduit openings with temporary metal or plastic caps, including those terminated in cabinets.
- H. Protect all rough and finished floors and other finished surfaces from damage, which may be caused by construction materials and methods. Protect floors with tarpaulins, chip pans and oil-proof floor covering. Protect finished surfaces from welding and cutting splatters with baffles and splatter blankets. Protect finished surfaces from paint droppings, adhesive and other marring agents with drop cloths. Protect other surfaces with appropriate protective measures.
- I. Have materials delivered to site. Unload and store materials in designated location, and protect from damage. Deliver materials to their point of installation.
- J. Deliver materials to Project site in manufacturer's original unopened containers with manufacturer's name and product identification clearly marked thereon.

1.11 DELIVERY AND RECEIVING

- A. Owner-furnished equipment will be delivered, crated or otherwise packaged to the Site delivery point selected. This Contractor shall accept delivery of all Owner-furnished items that are under his trade jurisdiction and place them in their final location.
- B. Where items cannot be immediately placed in their final position, this Contractor shall store and protect all Owner-furnished items until the time of their final installation. He shall be responsible for the care and protection of the items until acceptance by the Owner.

1.12 ACCESSIBILITY AND MEASUREMENTS

- A. All work shall be installed so as to be readily accessible for operation, maintenance and repair. Minor deviations from the plans may be made to accomplish this, subject to the approval of the Architect.
- B. Before ordering any material or doing any work, the Contractor shall verify all measurements at the Building, and shall be responsible for the correctness of same as related to the work under

this Contract.

1.13 TEMPORARY LIGHT AND POWER

- A. Electric services for temporary light and power shall be obtained from the nearest existing switchboard and extended as required. Consult the Owner prior to making any connections to existing services.
- B. The Electrical Contractor shall furnish, install and maintain the temporary lighting and power system for all Contractors. Provide temporary power for all construction trailers or as directed. The use of electricity shall be kept to a minimum.
- C. The Owner will pay for all energy required by the temporary lighting and power system.
- D. Provide all wiring, supports, lamp sockets, receptacle sockets and any other materials, supplies or equipment necessary for temporary light and power system.
- E. Ground fault protection required by OSHA for temporary receptacle circuits shall be accomplished by providing branch circuit panels containing ground fault protection circuit breakers.
- F. Provide a grounding conductor connection to each receptacle-grounding terminal. Minimum size branch circuit and grounding conductors shall be No. 12 AWG.
- G. Install separate stringer circuits for lighting and receptacles. Provide 1 lamp socket and 1 duplex receptacle (or two single receptacles) for every 400 square feet of new general construction area. (Approximately 20' on centers). In addition, provide one lamp socket and one duplex receptacle every 20' along the peripheral walls of the construction areas for temporary conditions. Each lamp socket shall be provided with a 100-watt lamp. Replace burned out lamps as required for as long as the temporary lighting system is maintained in operation.
- H. Provide sufficient supplementary temporary lighting to permit proper execution of the work. This supplementary lighting shall consist of but not be limited to the following:
 - 1. Construction hoist landings.
 - 2. Stairways and stairway landings where existing illumination is inadequate due to alterations or construction.
 - 3. Interior rooms not covered with general construction area lighting.
- I. Keep the temporary lighting and power system operational commencing 15 minutes before the established starting time of that trade which starts work earliest in the morning and ending 15 minutes after the established quitting time of that trade which stops work latest in the evening. This applies to all weekdays, Monday through Friday inclusive, which are established as regular working days for any trade engaged in the work, and shall continue until Final Acceptance of the work or until these services are ordered terminated by the Owner or the Owner's Representative.

1.14 NAMES AND TRADE NAMES

A. Where trade and manufacturers' names are specified or indicated on the Drawings, they are intended to indicate the standard of material or articles required. This shall not remove the responsibility of the Contractor from verifying the equipment's compliance with all rules and regulations governing the use of such equipment. No purchase of any equipment shall be done without written authorization if such equipment will not abide with all rules and regulations covering its intended use.

1.15 MATERIAL AND WORKMANSHIP

- A. All material shall be new and of the best quality and shall have the Underwriters Laboratories label attached. The Label shall be of the type for the intended application. The work throughout shall be executed in the best and most thorough manner under the direction of, and to the satisfaction of the Architect, who will interpret the meaning of the Drawings and Specifications. The Architect shall have the power to reject any work and materials, which, in his opinion, is not in full accordance therewith.
- B. If, after installation, operation of the equipment proves to be unsatisfactory to the Owner by reason of defects, errors or omissions, the Owner reserves the right to operate equipment until it can be removed from service for correction by Contractor. Contractor shall pay for damages to work of other trades caused by this defective equipment and its replacement.

1.16 OPERATING INSTRUCTIONS (SYSTEMS AND EQUIPMENT FURNISHED UNDER ELECTRICAL WORK)

- A. Provide closeout documentation as per section 017700-"Closeout Procedures" and an Operation and Maintenance Manual with the following
 - 1. Table of Contents
 - 2. Introduction Explanation of manual and its use.
 - 3. Description of system or equipment.
 - a. Complete schematic drawings of all systems.
 - b. Functional and sequential description of all systems.
 - 4. Systems operation:
 - a. Operation procedures.
 - b. All posted instruction charts.
 - 5. Maintenance:
 - a. Systems trouble-shooting charts.
 - b. Procedures for checking out functions.
 - c. Recommended list of spare parts.

- 6. Listing of Manufacturers.
- 7. Manufacturer's Data (where multiple model, type and size listings are included, clearly and conspicuously indicate those that are pertinent to this installation):
 - a. Description literature, drawings, illustrations, certified performance charts, technical data, etc.
 - b. Operation.
 - c. Maintenance including complete trouble-shooting charts.
 - d. Parts list.
 - e. Names, addresses and telephone numbers of recommended repair and service companies.
 - f. Guarantee data.

END OF SECTION 260000

SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene-monomer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For testing agency.
- B. Field quality-control test reports.

1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the International Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Alcan Products Corporation; Alcan Cable Division.
 - 2. American Insulated Wire Corp.; a Leviton Company.
 - 3. General Cable Corporation.
 - 4. Senator Wire & Cable Company.
 - 5. Southwire Company.
- C. Copper Conductors: Comply with NEMA WC 70.
- D. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN and XHHW.
- E. Multiconductor Cable: Comply with NEMA WC 70 for metal-clad cable, Type MC with ground wire.

2.2 CONNECTORS AND SPLICES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Hubbell Power Systems, Inc.
 - 3. O-Z/Gedney; EGS Electrical Group LLC.
 - 4. 3M; Electrical Products Division.
 - 5. Tyco Electronics Corp.
- C. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
- B. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspaces: Type THHN-THWN, single conductors in raceway Metal-clad cable, Type MC.
- C. Exposed Branch Circuits, Including in Crawlspaces: Type THHN-THWN, single conductors in raceway Metal-clad cable, Type MC.
- D. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single conductors in raceway, or Metal-clad cable, Type MC.
- E. Class 1 Control Circuits: Type THHN-THWN, in raceway.
- F. Class 2 Control Circuits: Type THHN-THWN, in raceway Power-limited cable, concealed in building finishes.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- D. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- E. Support cables according to Division 26 Section "Hangers and Supports for Electrical Systems."
- F. Identify and color-code conductors and cables according to Division 26 Section "Identification for Electrical Systems."

3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
 - 1. Use oxide inhibitor in each splice and tap conductor for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 6 inches of slack.

3.5 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Division 26 Section "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.6 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to "construction notes" on architectural drawings.

3.7 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- B. Perform tests and inspections and prepare test reports.
- C. Tests and Inspections:
 - 1. After installing conductors and cables and before electrical circuitry has been energized, test conductors for compliance with requirements.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 3. Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each splice in cables and conductors No. 3 AWG and larger. Remove box and equipment covers so splices are accessible to portable scanner.
 - a. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each splice 11 months after date of Substantial Completion.
- b. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- c. Record of Infrared Scanning: Prepare a certified report that identifies splices checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
- D. Test Reports: Prepare a written report to record the following:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- E. Remove and replace malfunctioning units and retest as specified above.

END OF SECTION 260519

SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes: Grounding systems and equipment.
- B. Section includes grounding systems and equipment, plus the following special applications:
 - 1. Overhead-line grounding.
 - 2. Underground distribution grounding.
 - 3. Ground bonding common with lightning protection system.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

1.4 INFORMATIONAL SUBMITTALS

- A. Informational Submittals: Plans showing dimensioned as-built locations of grounding features specified in "Field Quality Control" Article, including the following:
 - 1. Ground rods.
 - 2. Ground rings.
 - 3. Grounding arrangements and connections for separately derived systems.
 - 4. Grounding for sensitive electronic equipment.
- B. Qualification Data: For qualified testing agency and testing agency's field supervisor.
- C. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For grounding to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:

- 1. Instructions for periodic testing and inspection of grounding features based on NFPA 70B.
 - a. Tests shall determine if ground-resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if values do not.
 - b. Include recommended testing intervals.

1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
 - 1. Solid Conductors: ASTM B 3.
 - 2. Stranded Conductors: ASTM B 8.
 - 3. Tinned Conductors: ASTM B 33.
 - 4. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch in diameter.
 - 5. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
 - 6. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
 - 7. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- C. Bare Grounding Conductor and Conductor Protector for Wood Poles:
 - 1. No. 4 AWG minimum, soft-drawn copper.
 - 2. Conductor Protector: Half-round PVC or wood molding; if wood, use pressure-treated fir, cypress, or cedar.
- D. Grounding Bus: Predrilled rectangular bars of annealed copper, 1/4 by 4 inches in cross section, with 9/32-inch holes spaced 1-1/8 inches apart. Stand-off insulators for mounting shall comply with UL 891 for use in switchboards, 600 V. Lexan or PVC, impulse tested at 5000 V.

2.2 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy, pressure type with at least two bolts.
 - 1. Pipe Connectors: Clamp type, sized for pipe.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- D. Bus-bar Connectors: Mechanical type, cast silicon bronze, solderless compression-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.

2.3 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad steel; 3/4 inch in diameter by 10 feet in length.
- B. Chemical-Enhanced Grounding Electrodes: Copper tube, straight or L-shaped, charged with nonhazardous electrolytic chemical salts.
 - 1. Termination: Factory-attached No. 4/0 AWG bare conductor at least 48 inches long.
 - 2. Backfill Material: Electrode manufacturer's recommended material.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for No. 6 AWG and larger unless otherwise indicated.
- B. Underground Grounding Conductors: Install bare copper conductor, No. 2/0 AWG minimum.
 - 1. Bury at least 24 inches below grade.
 - 2. Duct-Bank Grounding Conductor: Bury 12 inches above duct bank when indicated as part of duct-bank installation.
- C. Isolated Grounding Conductors: Green-colored insulation with continuous yellow stripe. On feeders with isolated ground, identify grounding conductor where visible to normal inspection, with alternating bands of green and yellow tape, with at least three bands of green and two bands of yellow.
- D. Grounding Bus: Install in electrical and telephone equipment rooms, in rooms housing service equipment, and elsewhere as indicated.

- 1. Install bus on insulated spacers 2 inches minimum from wall, 6 inches above finished floor unless otherwise indicated.
- 2. Where indicated on both sides of doorways, route bus up to top of door frame, across top of doorway, and down to specified height above floor; connect to horizontal bus.
- E. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Underground Connections: Welded connectors except at test wells and as otherwise indicated.
 - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
 - 4. Connections to Structural Steel: Welded connectors.

3.2 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits.
- B. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1. Feeders and branch circuits.
 - 2. Lighting circuits.
 - 3. Receptacle circuits.
 - 4. Single-phase motor and appliance branch circuits.
 - 5. Three-phase motor and appliance branch circuits.
 - 6. Flexible raceway runs.
 - 7. Armored and metal-clad cable runs.
 - 8. Busway Supply Circuits: Install insulated equipment grounding conductor from grounding bus in the switchgear, switchboard, or distribution panel to equipment grounding bar terminal on busway.
 - 9. Computer and Rack-Mounted Electronic Equipment Circuits: Install insulated equipment grounding conductor in branch-circuit runs from equipment-area power panels and power-distribution units.
- C. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to ductmounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.
- D. Water Heater, Heat-Tracing, and Antifrost Heating Cables: Install a separate insulated equipment grounding conductor to each electric water heater and heat-tracing cable. Bond conductor to heater units, piping, connected equipment, and components.
- E. Isolated Grounding Receptacle Circuits: Install an insulated equipment grounding conductor connected to the receptacle grounding terminal. Isolate conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service unless otherwise indicated.

- F. Isolated Equipment Enclosure Circuits: For designated equipment supplied by a branch circuit or feeder, isolate equipment enclosure from supply circuit raceway with a nonmetallic raceway fitting listed for the purpose. Install fitting where raceway enters enclosure, and install a separate insulated equipment grounding conductor. Isolate conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service unless otherwise indicated.
- G. Signal and Communication Equipment: In addition to grounding and bonding required by NFPA 70, provide a separate grounding system complying with requirements in TIA/ATIS J-STD-607-A.
 - 1. For telephone, alarm, voice and data, and other communication equipment, provide No. 4 AWG minimum insulated grounding conductor in raceway from grounding electrode system to each service location, terminal cabinet, wiring closet, and central equipment location.
 - 2. Service and Central Equipment Locations and Wiring Closets: Terminate grounding conductor on a 1/4-by-4-by-12-inch grounding bus.
 - 3. Terminal Cabinets: Terminate grounding conductor on cabinet grounding terminal.

3.3 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. Ground Bonding Common with Lightning Protection System: Comply with NFPA 780 and UL 96 when interconnecting with lightning protection system. Bond electrical power system ground directly to lightning protection system grounding conductor at closest point to electrical service grounding electrode. Use bonding conductor sized same as system grounding electrode conductor, and install in conduit.
- C. Ground Rods: Drive rods until tops are 2 inches below finished floor or final grade unless otherwise indicated.
 - 1. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.
 - 2. For grounding electrode system, install at least three rods spaced at least one-rod length from each other and located at least the same distance from other grounding electrodes, and connect to the service grounding electrode conductor.
- D. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.

- 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.
- E. Grounding and Bonding for Piping:
 - 1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes; use a bolted clamp connector or bolt a lug-type connector to a pipe flange by using one of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
 - 2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
 - 3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- F. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install bonding jumper to bond across flexible duct connections to achieve continuity.
- G. Grounding for Steel Building Structure: Install a driven ground rod at base of each corner column and at intermediate exterior columns at distances not more than 60 feet apart.
- H. Ground Ring: Install a grounding conductor, electrically connected to each building structure ground rod and to each steel column, extending around the perimeter of building.
 - 1. Install tinned-copper conductor not less than No. 2/0 AWG for ground ring and for taps to building steel.
 - 2. Bury ground ring not less than 24 inches from building's foundation.

3.4 LABELING

- A. Comply with requirements in Division 26 Section "Identification for Electrical Systems" Article for instruction signs. The label or its text shall be green.
- B. Install labels at the telecommunications bonding conductor and grounding equalizer and at the grounding electrode conductor where exposed.
 - 1. Label Text: "If this connector or cable is loose or if it must be removed for any reason, notify the facility manager."

3.5 FIELD QUALITY CONTROL

- A. Testing AgencyEngage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.

- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Tests and Inspections:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.
 - 3. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, at ground test wells, and at individual ground rods. Make tests at ground rods before any conductors are connected.
 - a. Measure ground resistance no fewer than two full days after last trace of precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
 - b. Perform tests by fall-of-potential method according to IEEE 81.
 - 4. Prepare dimensioned Drawings locating each test well, ground rod and ground-rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- E. Grounding system will be considered defective if it does not pass tests and inspections.
- F. Prepare test and inspection reports.
- G. Report measured ground resistances that exceed the following values:
 - 1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 ohms.
 - 2. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 ohms.
 - 3. Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 ohms.
 - 4. Power Distribution Units or Panelboards Serving Electronic Equipment: 3 ohms.
 - 5. Substations and Pad-Mounted Equipment: 5 ohms.
- H. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 260526

SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Hangers and supports for electrical equipment and systems.
 - 2. Construction requirements for concrete bases.
- B. Related Sections include the following:
 - 1. Division 26 Section "Vibration Controls for Electrical Systems" for products and installation requirements necessary for compliance with seismic criteria.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.

1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- C. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- D. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

1.5 ACTION SUBMITTALS

- A. Product Data: For the following:
 - 1. Steel slotted support systems.
 - 2. Nonmetallic slotted support systems.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following:
 - 1. Trapeze hangers. Include Product Data for components.
 - 2. Steel slotted channel systems. Include Product Data for components.
 - 3. Nonmetallic slotted channel systems. Include Product Data for components.
 - 4. Equipment supports.

1.6 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- 1.7 QUALITY ASSURANCE
 - A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
 - B. Comply with NFPA 70.

1.8 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases, as per Architectural Drawings.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Divisions 23.

PART 2 - PRODUCTS

2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Allied Tube & Conduit.
 - b. Cooper B-Line, Inc.; a division of Cooper Industries.
 - c. ERICO International Corporation.
 - d. GS Metals Corp.
 - e. Thomas & Betts Corporation.
 - f. Unistrut; Tyco International, Ltd.
 - g. Wesanco, Inc.
- 3. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
- 4. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
- 5. Painted Coatings: Manufacturer's standard painted coating applied per MFMA-4.
- 6. Channel Dimensions: Selected for applicable load criteria.
- B. Nonmetallic Slotted Support Systems: Structural-grade, factory-formed, glass-fiber-resin channels and angles with 9/16-inch diameter holes at a maximum of 8 inches o.c., in at least 1 surface.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Allied Tube & Conduit.
 - b. Cooper B-Line, Inc.; a division of Cooper Industries.
 - c. Fabco Plastics Wholesale Limited.
 - d. Seasafe, Inc.
 - 3. Fittings and Accessories: Products of channel and angle manufacturer and designed for use with those items.
 - 4. Fitting and Accessory Materials: Same as channels and angles, except metal items may be stainless steel.
 - 5. Rated Strength: Selected to suit applicable load criteria.
- C. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- D. Conduit and Cable Support Devices: Steel and malleable-iron hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- E. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.

- F. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- G. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - b. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Hilti Inc.
 - 2) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 3) MKT Fastening, LLC.
 - 4) Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit.
 - 2. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - b. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Cooper B-Line, Inc.; a division of Cooper Industries.
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) Hilti Inc.
 - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 5) MKT Fastening, LLC.
 - 3. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
 - 4. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
 - 5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
 - 6. Toggle Bolts: All-steel springhead type.
 - 7. Hanger Rods: Threaded steel.

2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as required by NFPA 70. Minimum rod size shall be 1/4 inch in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted [or other]support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
 - 1. Secure raceways and cables to these supports with two-bolt conduit clamps.
- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.

- 5. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches (100 mm) thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches thick.
- 6. To Steel: Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69.
- 7. To Light Steel: Sheet metal screws.
- 8. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- E. Drill holes for expansion anchors in concrete at locations and depths that avoid reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- B. Field Welding: Comply with AWS D1.1/D1.1M.

3.4 CONCRETE BASES

- A. Construct concrete bases of dimensions indicated but not less than 4 inches (100 mm) larger in both directions than supported unit, and so anchors will be a minimum of 10 bolt diameters from edge of the base.
- B. Use 3000-psi, 28-day compressive-strength concrete, refer to Architectural Drawings.
- C. Anchor equipment to concrete base.
 - 1. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 2. Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 3. Install anchor bolts according to anchor-bolt manufacturer's written instructions.

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide min. dry film thickness of 2.0 mils (0.05 mm).
- B. Touchup: Comply with requirements in Division 09 painting Sections for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on misc. metal.

C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

SECTION 260533 - RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal conduits, tubing, and fittings.
 - 2. Nonmetal conduits, tubing, and fittings.
 - 3. Metal wireways and auxiliary gutters.
 - 4. Surface raceways.
 - 5. Boxes, enclosures, and cabinets.

1.3 DEFINITIONS

- A. GRC: Galvanized Rigid Steel Conduit.
- B. IMC: Intermediate Metal Conduit.
- C. NECA: Standard for Installing Steel Raceway.

1.4 ACTION SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For custom enclosures and cabinets. Include plans, elevations, sections, and attachment details.
- C. Samples: For wireways, nonmetallic wireways, and surface raceways, and for each color and texture specified, 12 inches long.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of items involved:
 - 1. Structural members in paths of conduit groups with common supports.

- 2. HVAC and plumbing items and architectural features in paths of conduit groups with common supports.
- B. Qualification Data: For professional engineer.
- C. Source quality-control reports.

PART 2 - PRODUCTS

2.1 METAL CONDUITS, TUBING, AND FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Allied Tube & Conduit; a Tyco International Ltd. Co.
 - 3. O-Z/Gedney; a brand of EGS Electrical Group.
 - 4. Republic Conduit.
 - 5. Southwire Company.
 - 6. Thomas & Betts Corporation.
 - 7. Wheatland Tube Company; a division of John Maneely Company.
- B. Listing and Labeling: Metal conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. GRC:
 - 1. Comply with ANSI C80.1 and UL 6.
 - 2. Shall be full weight steel pipe, hot dip galvanized inside and outside, threaded, minimum 3/4".
 - 3. Shall be painted with 2 protective coats of asphaltic compound where located underground or below slabs on grade or fill.
- D. IMC:
 - 1. Comply with ANSI C80.6 and UL 1242.
 - 2. Shall be intermediate steel pipe, hot dip galvanized, threaded, minimum 3/4".
 - 3. Shall be painted with 2 protective coats of asphaltic compound where located underground or below slab.
- E. PVC-Coated Steel Conduit: (use in or below concrete at grade only).
 - 1. Comply with NEMA RN 1.
 - 2. Coating Thickness: 0.040 inch, minimum.
 - 3. Shall be self-extinguishing, UL listed.
 - 4. Where noted as concrete encased, it shall be thin wall, Type EB.
 - 5. Direct burial shall be heavy wall, Schedule 40.
- F. EMT:
 - 1. Comply with ANSI C80.3 and UL 797.
 - 2. Shall be steel thin wall pipe, galvanized, threadless, minimum 3/4", maximum 2".

- 3. It shall not be used for cable rated above 600 volts.
- G. FMC: Comply with UL 1; [zinc-coated steel] [or] [aluminum].
- H. LFMC: Flexible steel conduit with PVC jacket and complying with UL 360.
- I. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.
 - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
 - 2. Fittings for EMT:
 - a. Material: Steel or malleable iron.
 - b. Type compression.
 - 3. Expansion Fittings: PVC or steel to match conduit type, complying with UL 651, rated for environmental conditions where installed, and including flexible external bonding jumper.
 - 4. Coating for Fittings for PVC-Coated Conduit: Minimum thickness of 0.040 inch (1 mm), with overlapping sleeves protecting threaded joints.
- J. Joint Compound for IMC or GRC: Approved, as defined in NFPA 70, by authorities having jurisdiction for use in conduit assemblies, and compounded for use to lubricate and protect threaded conduit joints from corrosion and to enhance their conductivity.

2.2 METAL WIREWAYS AND AUXILIARY GUTTERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Cooper B-Line, Inc.
 - 2. Hoffman; a Pentair company.
 - 3. Mono-Systems, Inc.
 - 4. Square D; a brand of Schneider Electric.
- B. Description: Sheet metal, complying with UL 870 and NEMA 250, Type 1 unless otherwise indicated, and sized according to NFPA 70.
 - 1. Metal wireways installed outdoors shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Fittings and Accessories: Include covers, couplings, offsets, elbows, expansion joints, adapters, hold-down straps, end caps, and other fittings to match and mate with wireways as required for complete system.
- D. Wireway Covers: Screw-cover type unless otherwise indicated.
- E. Finish: Manufacturer's standard enamel finish.

2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Cooper Technologies Company; Cooper Crouse-Hinds.
 - 2. EGS/Appleton Electric.
 - 3. Erickson Electrical Equipment Company.
 - 4. Hoffman; a Pentair company.
 - 5. Hubbell Incorporated; Killark Division.
 - 6. O-Z/Gedney; a brand of EGS Electrical Group.
 - 7. RACO; a Hubbell Company.
 - 8. Spring City Electrical Manufacturing Company.
 - 9. Thomas & Betts Corporation.
 - 10. Wiremold / Legrand.
- B. General Requirements for Boxes, Enclosures, and Cabinets: Boxes, enclosures, and cabinets installed in wet locations shall be listed for use in wet locations.
- C. Sheet Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- D. Cast-Metal Outlet and Device Boxes: Comply with NEMA FB 1, ferrous alloy, Type FD, with gasketed cover.
- E. Luminaire Outlet Boxes: Nonadjustable, designed for attachment of luminaire weighing 50 lb (23 kg). Outlet boxes designed for attachment of luminaires weighing more than 50 lb (23 kg) shall be listed and marked for the maximum allowable weight.
- F. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- G. Cast-Metal Access, Pull, and Junction Boxes: Comply with NEMA FB 1 and UL 1773, galvanized, cast iron with gasketed cover.
- H. Box extensions used to accommodate new building finishes shall be of same material as recessed box.
- I. Device Box Dimensions: 4 inches square by 2-1/8 inches deep or 4 inches by 2-1/8 inches by 2-1/8 inches deep.
- J. Gangable boxes are prohibited.
- K. Cabinets:
 - 1. NEMA 250, Type 1 galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 - 2. Hinged door in front cover with flush latch and concealed hinge.
 - 3. Key latch to match panelboards.
 - 4. Metal barriers to separate wiring of different systems and voltage.
 - 5. Accessory feet where required for freestanding equipment.
 - 6. Nonmetallic cabinets shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed Conduit: GRC, IMC.
 - 2. Concealed Conduit, Aboveground: GRC IMC.
 - 3. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
 - 4. Boxes and Enclosures, Aboveground: NEMA 250, Type 4.
- B. Indoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed: EMT GRC IMC.
 - 2. Exposed in Finished Areas: Finished Steel Raceway.
 - 3. Concealed in Ceilings and Interior Walls and Partitions: EMT.
 - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 - 5. Damp or Wet Locations: GRC, IMC.
 - 6. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4 stainless steel in damp or wet locations.
- C. Minimum Raceway Size: 3/4-inch trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
 - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings unless otherwise indicated. Comply with NEMA FB 2.10.
 - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with this type of conduit. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer and apply in thickness and number of coats recommended by manufacturer.
 - 3. EMT: Use compression, steel fittings. Comply with NEMA FB 2.10. Setscrew fittings will not be accepted.
 - 4. Flexible Conduit: Use only fittings listed for use with flexible conduit. Comply with NEMA FB 2.20.

3.2 INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies.
- B. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.

- D. Comply with requirements in Division 26 Section "Hangers and Supports for Electrical Systems" for hangers and supports.
- E. Install no more than the equivalent of three 90-degree bends in any conduit run except for control wiring conduits, for which fewer bends are allowed. Support within 12 inches of changes in direction.
- F. Conceal conduit and EMT within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- G. A. Support conduit within 12 inches of enclosures to which attached.
- H. Stub-ups to Above Recessed Ceilings:
 - 1. Use EMT, IMC, or RMC for raceways.
 - 2. Use a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.
- I. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- J. Coat field-cut threads on PVC-coated raceway with a corrosion-preventing conductive compound prior to assembly.
- K. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors including conductors smaller than No. 4 AWG.
- L. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to 1-1/4-inch trade size and insulated throat metal bushings on 1-1/2-inch trade size and larger conduits terminated with locknuts. Install insulated throat metal grounding bushings on service conduits.
- M. Install raceways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.
- N. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- O. Cut conduit perpendicular to the length. For conduits 2-inch trade size and larger, use roll cutter or a guide to make cut straight and perpendicular to the length.
- P. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire. Cap underground raceways designated as spare above grade alongside raceways in use.
- Q. Surface Raceways:
 - 1. Install surface raceway with a minimum 2-inch radius control at bend points.
 - 2. Secure surface raceway with screws or other anchor-type devices at intervals not exceeding 48 inches and with no less than two supports per straight raceway section.

Support surface raceway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.

- R. Install raceway sealing fittings at accessible locations according to NFPA 70 and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings according to NFPA 70.
- S. Install devices to seal raceway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal the interior of all raceways at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where an underground service raceway enters a building or structure.
 - 3. Where otherwise required by NFPA 70.
- T. Comply with manufacturer's written instructions for solvent welding RNC and fittings.
- U. Expansion-Joint Fittings:
 - 1. Install in each run of aboveground RMC and IMT conduit that is located where environmental temperature change may exceed 100 deg F and that has straight-run length that exceeds 100 feet.
 - 2. Install type and quantity of fittings that accommodate temperature change listed for each of the following locations:
 - a. Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F temperature change.
 - b. Outdoor Locations Exposed to Direct Sunlight: 155 deg F temperature change.
 - c. Indoor Spaces Connected with Outdoors without Physical Separation: 125 deg F temperature change.
 - d. Attics: 135 deg F temperature change.
 - 3. Install fitting(s) that provide expansion and contraction for at least 0.000078 inch per foot of length of straight run per deg F of temperature change for metal conduits.
 - 4. Install expansion fittings at all locations where conduits cross building or structure expansion joints.
 - 5. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at time of installation. Install conduit supports to allow for expansion movement.
- V. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches of flexible conduit for recessed and semi-recessed luminaries, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
 - 1. Use LFMC in damp or wet locations subject to severe physical damage.
 - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- W. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to center of box unless otherwise indicated.

- X. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a rain-tight connection between box and cover plate or supported equipment and box.
- Y. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- Z. Locate boxes so that cover or plate will not span different building finishes.
- AA. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- BB. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.

3.3 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Division 26 Section "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.4 FIRESTOPPING

A. Install firestopping at penetrations of fire-rated floor and wall assemblies. Comply with "construction notes" on Architectural Drawings.

3.5 **PROTECTION**

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

SECTION 260544 - SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves for raceway and cable penetration of non-fire-rated construction walls and floors.
 - 2. Sleeve-seal systems.
 - 3. Sleeve-seal fittings.
 - 4. Grout.
 - 5. Silicone sealants.
- B. Related Requirements:
 - 1. Refer to "construction notes" on Architectural Drawings.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Wall Sleeves:
 - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.
 - 2. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.

- C. PVC-Pipe Sleeves: ASTM D 1785, Schedule 40.
- D. Molded-PVC Sleeves: With nailing flange for attaching to wooden forms.
- E. Molded-PE or -PP Sleeves: Removable, tapered-cup shaped, and smooth outer surface with nailing flange for attaching to wooden forms.
- F. Sleeves for Rectangular Openings:
 - 1. Material: Galvanized sheet steel.
 - 2. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches and with no side larger than 16 inches, thickness shall be 0.052 inch.
 - b. For sleeve cross-section rectangle perimeter 50 inches or more and one or more sides larger than 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - a. Advance Products & Systems, Inc.
 - b. CALPICO, Inc.
 - c. Metraflex Company.
 - d. Pipeline Seal and Insulator, Inc.
 - e. Proco Products, Inc.
 - 2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Stainless steel.
 - 4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, water stop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber water stop collar with center opening to match piping OD.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - a. Presealed Systems.

b. Or Approved Equal

2.4 GROUT

- A. Description: Non-shrink; recommended for interior and exterior sealing openings in non-firerated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

2.5 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.
 - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
 - 2. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, non-shrinking foam.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Comply with NECA 1.
- B. Comply with NEMA VE 2 for cable tray and cable penetrations.
- C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
 - 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Division 07 Section "Joint Sealants."

- b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
- 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- 3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed.
- 4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
- 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
 - 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
 - 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing sleeve-seal system.

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at raceway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position water stop flange to be centered in concrete slab or wall.

- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 260544

SECTION 260548 - VIBRATION CONTROLS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Isolation pads.
 - 2. Spring isolators.
 - 3. Restrained spring isolators.
 - 4. Channel support systems.
 - 5. Restraint cables.
 - 6. Hanger rod stiffeners.
 - 7. Anchorage bushings and washers.
- B. Related Sections include the following:
 - 1. Division 26 Section "Hangers and Supports for Electrical Systems" for commonly used electrical supports and installation requirements.

1.3 DEFINITIONS

- A. The IBC: International Building Code.
- B. ICC-ES: ICC-Evaluation Service.

1.4 PERFORMANCE REQUIREMENTS

- A. Wind-Restraint Loading (for all outdoor conduit and equipment):
 - 1. Basic Wind Speed: 100 mph.
 - 2. Minimum 10 lb/sq. ft. multiplied by the maximum area of the component projected on a vertical plane that is normal to the wind direction, and 45 degrees either side of normal.

1.5 ACTION SUBMITTALS

A. Product Data: For the following:

- 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.
- 2. Restrained-Isolation Devices: Include ratings for horizontal, vertical, and combined loads.
- B. Delegated-Design Submittal: For vibration isolation details indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Design Calculations: Calculate static and dynamic loading due to equipment weight and operation, required to select vibration isolators.
 - a. Coordinate design calculations with wind-load calculations required for equipment mounted outdoors. Comply with requirements in other Division 26 Sections for equipment mounted outdoors.
 - 2. Indicate materials and dimensions and identify hardware, including attachment and anchorage devices.
 - 3. Field-fabricated supports.

1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of bracing for electrical components with other systems and equipment in the vicinity, including other supports.
- B. Qualification Data: For professional engineer and testing agency.
- C. Welding certificates.
- D. Field quality-control test reports.

1.7 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- B. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 VIBRATION ISOLATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Ace Mountings Co., Inc.
 - 2. Isolation Technology, Inc.
 - 3. Mason Industries.
 - 4. Vibration Eliminator Co., Inc.

2.2 FACTORY FINISHES

- A. Finish: Manufacturer's standard prime-coat finish ready for field painting.
- B. Finish: Manufacturer's standard paint applied to factory-assembled and -tested equipment before shipping.
 - 1. Powder coating on springs and housings.
 - 2. All hardware shall be galvanized. Hot-dip galvanize metal components for exterior use.
 - 3. Baked enamel or powder coat for metal components on isolators for interior use.
 - 4. Color-code or otherwise mark vibration isolation devices to indicate capacity range.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation devices for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 APPLICATIONS

- A. Multiple Raceways or Cables: Secure raceways and cables to trapeze member with clamps approved for application by an evaluation service member of ICC-ES or an agency acceptable to authorities having jurisdiction.
- B. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods.

C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future loads within specified loading limits.

3.3 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- B. Perform tests and inspections.
- C. Tests and Inspections:
 - 1. Provide evidence of recent calibration of test equipment by a testing agency acceptable to authorities having jurisdiction.
 - 2. Schedule test with Owner, through Architect, before connecting anchorage device to restrained component (unless postconnection testing has been approved), and with at least seven days' advance notice.
 - 3. Obtain Architect's approval before transmitting test loads to structure. Provide temporary load-spreading members.
 - 4. Test at least four of each type and size of installed anchors and fasteners selected by Architect.
 - 5. Test to 90 percent of rated proof load of device.
 - 6. Measure isolator restraint clearance.
 - 7. Measure isolator deflection.
 - 8. Verify snubber minimum clearances.
 - 9. If a device fails test, modify all installations of same type and retest until satisfactory results are achieved.
- D. Remove and replace malfunctioning units and retest as specified above.
- E. Prepare test and inspection reports.

3.4 ADJUSTING

- A. Adjust isolators after isolated equipment is at operating weight.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Adjust active height of spring isolators.
- D. Adjust restraints to permit free movement of equipment within normal mode of operation.

END OF SECTION 260548

SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Identification for raceways.
 - 2. Identification of power and control cables.
 - 3. Identification for conductors.
 - 4. Underground-line warning tape.
 - 5. Warning labels and signs.
 - 6. Instruction signs.
 - 7. Equipment identification labels.
 - 8. Miscellaneous identification products.

1.3 ACTION SUBMITTALS

- A. Product Data: For each electrical identification product indicated.
- B. Samples: For each type of label and sign to illustrate size, colors, lettering style, mounting provisions, and graphic features of identification products.
- C. Identification Schedule: An index of nomenclature of electrical equipment and system components used in identification signs and labels.

1.4 QUALITY ASSURANCE

- A. Comply with ANSI A13.1 and IEEE C2.
- B. Comply with NFPA 70.
- C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.
- D. Comply with ANSI Z535.4 for safety signs and labels.
- E. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.

1.5 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 POWER RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
 - 1. Black letters on an orange field.
 - 2. Legend: Indicate voltage and system or service type.
- C. Self-Adhesive Vinyl Labels for Raceways Carrying Circuits at 600 V or Less: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- D. Snap-Around Labels for Raceways Carrying Circuits at 600 V or Less: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- E. Snap-Around, Color-Coding Bands for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch with stamped legend, punched for use with self-locking cable tie fastener.
- G. Write-On Tags: Polyester tag, 0.010 thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
 - 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - 2. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

2.2 METAL-CLAD CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Colors for Raceways Carrying Circuits at 600 V and Less:
 - 1. Black letters on an orange field.
 - 2. Legend: Indicate voltage and system or service type.
- C. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- D. Self-Adhesive Vinyl Tape: Colored, heavy duty, waterproof, fade resistant; 2 inches wide; compounded for outdoor use.

2.3 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- C. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch, with stamped legend, punched for use with self-locking cable tie fastener.
- D. Write-On Tags: Polyester tag, 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
 - 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - 2. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.
- E. Snap-Around Labels: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Snap-Around, Color-Coding Bands: Slit, pre-tensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

2.4 CONDUCTOR IDENTIFICATION MATERIALS

A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils (0.08 mm) thick by 1 to 2 inches wide.

- B. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- C. Snap-Around Labels: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- D. Snap-Around, Color-Coding Bands: Slit, pre-tensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- E. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.
- F. Write-On Tags: Polyester tag, 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
 - 1. Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - 2. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

2.5 WARNING LABELS AND SIGNS

- A. Comply with NFPA 70 and 29 CFR 1910.145.
- B. Self-Adhesive Warning Labels: Factory-printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment unless otherwise indicated.
- C. Baked-Enamel Warning Signs:
 - 1. Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application.
 - 2. 1/4-inch grommets in corners for mounting.
 - 3. Nominal size, 7 by 10 inches.
- D. Metal-Backed, Butyrate Warning Signs:
 - 1. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396inch galvanized-steel backing; and with colors, legend, and size required for application.
 - 2. 1/4-inch grommets in corners for mounting.
 - 3. Nominal size, 10 by 14 inches.
- E. Warning label and sign shall include, but are not limited to, the following legends:
 - 1. Multiple Power Source Warning: "DANGER ELECTRICAL SHOCK HAZARD EQUIPMENT HAS MULTIPLE POWER SOURCES."
2. Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES."

2.6 INSTRUCTION SIGNS

- A. Engraved, laminated acrylic or melamine plastic, minimum 1/16 inch thick for signs up to 20 sq. inches and 1/8 inch thick for larger sizes.
 - 1. Engraved legend with black letters on white face.
 - 2. Punched or drilled for mechanical fasteners.
 - 3. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.
- B. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch.
- C. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch. Overlay shall provide a weatherproof and UV-resistant seal for label.

2.7 EQUIPMENT IDENTIFICATION LABELS

- A. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch.
- B. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch. Overlay shall provide a weatherproof and UV-resistant seal for label.
- C. Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8 inch.
- D. Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White letters on a dark-gray background. Minimum letter height shall be 3/8 inch.
- E. Stenciled Legend: In non-fading, waterproof, black ink or paint. Minimum letter height shall be 1 inch.

2.8 CABLE TIES

- A. General-Purpose Cable Ties: Fungus inert, self extinguishing, one piece, self locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F, According to ASTM D 638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F.
 - 4. Color: Black except where used for color-coding.

- B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self extinguishing, one piece, self locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F, According to ASTM D 638: 12,000 psi.
 - 3. Temperature Range: Minus 40 to plus 185 deg F.
 - 4. Color: Black.
- C. Plenum-Rated Cable Ties: Self extinguishing, UV stabilized, one piece, self locking.
 - 1. Minimum Width: 3/16 inch.
 - 2. Tensile Strength at 73 deg F, According to ASTM D 638: 7,000 psi.
 - 3. UL 94 Flame Rating: 94V-0.
 - 4. Temperature Range: Minus 50 to plus 284 deg F.
 - 5. Color: Black.

2.9 MISCELLANEOUS IDENTIFICATION PRODUCTS

A. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
- E. Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.
- F. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested areas.
- G. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
- H. Cable Ties: For attaching tags. Use general-purpose type, except as listed below:

- 1. Outdoors: UV-stabilized nylon.
- 2. In Spaces Handling Environmental Air: Plenum rated.

3.2 IDENTIFICATION SCHEDULE

- A. Accessible Raceways and Metal-Clad Cables, 600 V or Less, for Service, Feeder, and Branch Circuits More Than 30A: Identify with self-adhesive vinyl label. Install labels at 30-foot maximum intervals.
- B. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box with self-adhesive vinyl labels with the wiring system legend and system voltage.
- C. Power-Circuit Conductor Identification, 600 V or Less: For conductors in pull and junction boxes, use color-coding conductor tape to identify the phase.
 - 1. Color-Coding for Phase and Voltage Level Identification, 600 V or Less: Use colors listed below for ungrounded feeder and branch-circuit conductors.
 - a. Color shall be factory applied or field applied for sizes larger than No. 8 AWG, if authorities having jurisdiction permit.
 - b. Colors for 208/120-V Circuits:
 - 1) Phase A: Black.
 - 2) Phase B: Red.
 - 3) Phase C: Blue.
 - c. Colors for 480/277-V Circuits:
 - 1) Phase A: Brown.
 - 2) Phase B: Orange.
 - 3) Phase C: Yellow.
 - d. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
- D. Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.
- E. Conductors to Be Extended in the Future: Attach write-on tags to conductors and list source.
- F. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
 - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.

- 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
- 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual.
- G. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Selfadhesive warning labels.
 - 1. Comply with 29 CFR 1910.145.
 - 2. Identify system voltage with black letters on an orange background.
 - 3. Apply to exterior of door, cover, or other access.
 - 4. For equipment with multiple power or control sources, apply to door or cover of equipment including, but not limited to, the following:
 - a. Power transfer switches.
 - b. Controls with external control power connections.
- H. Operating Instruction Signs: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.
- I. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
 - 1. Labeling Instructions:
 - a. Indoor Equipment: Engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch high letters on 1-1/2-inch high label; where two lines of text are required, use labels 2 inches high.
 - b. Outdoor Equipment: Stenciled legend 4 inches high.
 - c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
 - d. Unless provided with self-adhesive means of attachment, fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
 - 2. Equipment to Be Labeled:
 - a. Panelboards: Typewritten directory of circuits in the location provided by panelboard manufacturer. Panelboard identification shall be engraved, laminated acrylic or melamine label.
 - b. Enclosures and electrical cabinets.
 - c. Access doors and panels for concealed electrical items.
 - d. Emergency system boxes and enclosures.
 - e. Enclosed switches.
 - f. Enclosed circuit breakers.

- g. Enclosed controllers.
- h. Push-button stations.
- i. Contactors.
- j. Remote-controlled switches, dimmer modules, and control devices.
- k. Battery-inverter units.
- l. Battery racks.
- m. Power-generating units.
- n. Monitoring and control equipment.
- o. UPS equipment.

END OF SECTION 260553

SECTION 260573.17 – ARC FLASH HAZARD ANALYSIS/SHORT-CIRCUIT/COORDINATION STUDY

PART 1 - GENERAL

1.1 SCOPE

- A. The Owner shall be furnished short-circuit and protective device coordination studies.
- B. Furnish an Arc Flash Hazard Analysis Study per the requirements set forth in the current issue of NFPA 70E -Standard for Electrical Safety in the Workplace. The arc flash hazard analysis shall be performed according to the IEEE Standard 1584 2002, the IEEE Guide for Performing Arc-Flash Calculations.
- C. The scope of the studies shall include all new and modified points in the electrical distribution system.
- 1.2 RELATED SECTIONS
 - A. Drawings and general provisions of the Contract.

1.3 REFERENCES

- A. Institute of Electrical and Electronics Engineers, Inc. (IEEE):
 - 1. IEEE 141 Recommended Practice for Electric Power Distribution and Coordination of Industrial and Commercial Power Systems
 - 2. IEEE 242 Recommended Practice for Protection and Coordination of Industrial and Commercial Power Systems
 - 3. IEEE 399 Recommended Practice for Industrial and Commercial Power System Analysis
 - 4. IEEE 241 Recommended Practice for Electric Power Systems in Commercial Buildings
 - 5. IEEE 1015 Recommended Practice for Applying Low-Voltage Circuit Breakers Used in Industrial and Commercial Power Systems.
 - 6. IEEE 1584 -Guide for Performing Arc-Flash Hazard Calculations
- B. American National Standards Institute (ANSI):
 - 1. ANSI C57.12.00 Standard General Requirements for Liquid-Immersed Distribution, Power, and Regulating Transformers
 - 2. ANSI C37.13 Standard for Low Voltage AC Power Circuit Breakers Used in Enclosures
 - 3. ANSI C37.010 Standard Application Guide for AC High Voltage Circuit Breakers Rated on a Symmetrical Current Basis
 - 4. ANSI C 37.41 Standard Design Tests for High Voltage Fuses, Distribution Enclosed Single-Pole Air Switches, Fuse Disconnecting Switches and Accessories.
- C. The National Fire Protection Association (NFPA)

1. NFPA 70 -National Electrical Code, latest edition

2. NFPA 70E - Standard for Electrical Safety in the Workplace

1.4 SUBMITTALS FOR REVIEW/APPROVAL

A. The studies shall be submitted for review and approval prior to final completion.

1.5 FINAL SUBMITTALS

- A. The results of the short-circuit, protective device coordination and arc flash hazard analysis studies shall be summarized in a final report. Electronic PDF copies of the report shall be provided upon request.
- B. The report shall include the following sections:
 - 1. Executive Summary including Introduction, Scope of Work and Results/Recommendations.
 - 2. Short-Circuit Methodology Analysis Results and Recommendations
 - 3. Short-Circuit Device Evaluation Table
 - 4. Protective Device Coordination Methodology Analysis Results and Recommendations
 - 5. Protective Device Settings Table
 - 6. Time-Current Coordination Graphs and Recommendations
 - 7. Arc Flash Hazard Methodology Analysis Results and Recommendations including the details of the incident energy and flash protection boundary calculations, along with Arc Flash boundary distances, working distances, Incident Energy levels and Personal Protection Equipment levels.
 - 8. Arc Flash Labeling section showing types of labels to be provided. Section will contain descriptive information as well as typical label images.
 - 9. One-line system diagram that shall be computer generated and will clearly identify individual equipment buses, bus numbers used in the short-circuit analysis, cable and bus connections between the equipment, calculated maximum short-circuit current at each bus location, device numbers used in the time-current coordination analysis, and other information pertinent to the computer analysis.

1.6 QUALIFICATIONS

- A. The short-circuit, protective device coordination and arc flash hazard analysis studies shall be conducted under the responsible charge and approval of a New Jersey Registered Professional Electrical Engineer skilled in performing and interpreting the power system studies, and shall be signed and sealed.
- B. The Registered Professional Electrical Engineer shall have a minimum of five (5) years of experience in performing power system studies.
- C. The approved engineering firm shall demonstrate experience with Arc Flash Hazard Analysis by submitting names of at least five actual arc flash hazard analyses it has performed in the past year.

D. The engineering firm shall have a minimum of ten (10) years experience in performing power system studies.

1.7 COMPUTER ANALYSIS SOFTWARE

A. The studies shall be performed using SKM Systems Analysis Power*Tools for Windows (PTW) or equivalent software program.

PART 2 PRODUCT

2.1 STUDIES

A. Furnish an Arc Flash Hazard Analysis Study per NFPA 70E -Standard for Electrical Safety in the Workplace, reference Article 130.3 and Annex D. This study shall also include short-circuit and protective device coordination studies.

2.2 SHORT-CIRCUIT ANALYSIS

- A. Transformer design impedances shall be used when test impedances are not available.
- B. Provide the following:
 - 1. Calculation methods and assumptions.
 - 2. Selected base per unit quantities.
 - 3. One-line diagram of the system being evaluated that clearly identifies individual equipment buses, bus numbers used in the short-circuit analysis, cable and bus connections between the equipment, calculated maximum short-circuit current at each bus location and other information pertinent to the computer analysis.
 - 4. The study shall include input circuit data including electric utility system characteristics, source impedance data, conductor lengths, number of conductors per phase, conductor impedance values, insulation types, transformer impedances and X/R ratios, motor contributions, and other circuit information as related to the short-circuit calculations.
 - 5. Tabulations of calculated quantities including short-circuit currents, X/R ratios, equipment short-circuit interrupting or withstand current ratings and notes regarding adequacy or inadequacy of the equipment rating.
 - 6. Results, conclusions, and recommendations. A comprehensive discussion section evaluating the adequacy or inadequacy of the equipment must be provided and include recommendations as appropriate for improvements to the system.
- C. For solidly-grounded systems, provide a bolted line-to-ground fault current study for applicable buses as determined by the engineer performing the study.
- D. Protective Device Evaluation:
 - 1. Evaluate equipment and protective devices and compare to short circuit ratings
 - 2. Adequacy of switchgear, motor control centers, and panelboard bus bars to withstand

short-circuit stresses

3. Notify Owner, in writing, of any circuit protective devices improperly rated for the calculated available fault current.

2.3 PROTECTIVE DEVICE TIME-CURRENT COORDINATION ANALYSIS

- A. Protective device coordination time-current curves (TCC) shall be displayed on log-log scale graphs.
- B. Include on each TCC graph, a complete title with descriptive device names.
- C. Terminate device characteristic curves at a point reflecting maximum symmetrical or asymmetrical fault current to which the device is exposed.
- D. Identify the device associated with each curve by manufacturer type, function, and, if applicable, tap, time delay, and instantaneous settings recommended.
- E. Plot the following characteristics on the TCC graphs, where applicable:
 - 1. Electric utility's overcurrent protective device
 - 2. Medium voltage equipment overcurrent relays
 - 3. Medium and low voltage fuses including manufacturer's minimum melt, total clearing, tolerance, and damage bands
 - 4. Low voltage equipment circuit breaker trip devices, including manufacturer's tolerance bands
 - 5. Transformer full-load current, magnetizing inrush current, and ANSI through-fault protection curves
 - 6. Medium voltage conductor damage curves
 - 7. Ground fault protective devices, as applicable
 - 8. Pertinent motor starting characteristics and motor damage points, where applicable
 - 9. Pertinent generator short-circuit decrement curve and generator damage point
 - 10. The largest feeder circuit breaker in each motor control center and applicable panelboard.
- F. Provide adequate time margins between device characteristics such that selective operation is provided, while providing proper protection.
- G. Provide the following:
 - 1. A One-line diagram shall be provided which clearly identifies individual equipment buses, bus numbers, device identification numbers and the maximum available short-circuit current at each bus when known.
 - 2. A sufficient number of log-log plots shall be provided to indicate the degree of system protection and coordination by displaying the time-current characteristics of series connected overcurrent devices and other pertinent system parameters.
 - 3. Computer printouts shall accompany the log-log plots and will contain descriptions for each of the devices shown, settings of the adjustable devices, and device identification numbers to aid in locating the devices on the log-log plots and the system one-line diagram.
 - 4. The study shall include a separate, tabular printout containing the recommended settings

of all adjustable overcurrent protective devices, the equipment designation where the device is located, and the device number corresponding to the device on the system oneline diagram

- 5. A discussion section which evaluates the degree of system protection and service continuity with overcurrent devices, along with recommendations as required for addressing system protection or device coordination deficiencies.
- 6. Square D shall notify Owner in writing of any significant deficiencies in protection and/or coordination. Provide recommendations for improvements.

2.4 ARC FLASH HAZARD ANALYSIS

- A. The arc flash hazard analysis shall be performed according to the IEEE 1584 equations that are presented in NFPA70E-2004, Annex D. The arc flash hazard analysis shall be performed in conjunction with the short-circuit analysis (Section 2.2) and the protective device time-current coordination analysis (Section 2.3)
- B. The flash protection boundary and the incident energy shall be calculated at significant locations in the electrical distribution system (switchboards, switchgear, motor-control centers, panelboards, busway and splitters) where work could be performed on energized parts.
- C. Circuits 240V or less where available bolted short circuit current is less than 10 kA may be omitted from the computer model and will be assumed to have a hazard risk category 0 per NFPA 70E Table 130.7(C)(9)(a), including footnote 3.
- D. Circuits 240V or less fed by transformers 112.5 kVA or less may be omitted from the computer model and will be assumed to have a hazard risk category 0 per IEEE 1584.
- E. Working distances shall be based on IEEE 1584. The calculated arc flash protection boundary shall be determined using those working distances.
- F. When appropriate, the short circuit calculations and the clearing times of the phase overcurrent devices will be retrieved from the short-circuit and coordination study model. Ground overcurrent relays should not be taken into consideration when determining the clearing time when performing incident energy calculations.
- G. The short-circuit calculations and the corresponding incident energy calculations for multiple system scenarios must be compared and the greatest incident energy must be uniquely reported for each equipment location in a single table. Calculations must be performed to represent the maximum and minimum contributions of fault current magnitude for normal and emergency operating conditions. The minimum calculation will assume that the utility contribution is at a minimum. Conversely, the maximum calculation will assume a maximum contribution from the utility. Calculations shall take into consideration the parallel operation of synchronous generators with the electric utility, where applicable as well as any stand-by generator applications.

The Arc-Flash Hazard Analysis shall be performed utilizing mutually agreed upon facility operational conditions, and the final report shall describe, when applicable, how these conditions differ from worst-case bolted fault conditions.

- H. The incident energy calculations must consider the accumulation of energy over time when performing arc flash calculations on buses with multiple sources. Iterative calculations must take into account the changing current contributions, as the sources are interrupted or decremented with time. Fault contribution from motors should be decremented as follows:
 - 1. Fault contribution from induction motors should not be considered beyond 5 cycles.
- I. For each piece of ANSI rated equipment with an enclosed main device, two calculations shall be made. A calculation shall be made for the main cubicle, sides, or rear; and shall be based on a device located upstream of the equipment to clear the arcing fault. A second calculation shall be made for the front cubicles and shall be based on the equipment's main device to clear the arcing fault. For all other non-ANSI rated equipment, only one calculation shall be required and it shall be based on a device located upstream of the equipment of the equipment to clear the arcing fault.
- J. When performing incident energy calculations on the line side of a main breaker (as required per above), the line side and load side contributions must be included in the fault calculation.
- K. Mis-coordination shall be checked amongst all devices within the branch containing the immediate protective device upstream of the calculation location and the calculation shall utilize the fastest device to compute the incident energy for the corresponding location.
- L. Arc Flash calculations shall be based on actual overcurrent protective device clearing time. A maximum clearing time of 2 seconds will be used based on IEEE 1584-2002 section B.1.2.
- M. Provide the following:
 - 1. Results of the Arc-Flash Hazard Analysis shall be submitted in tabular form, and shall include device or bus name, bolted fault and arcing fault current levels, flash protection boundary distances, working distances, personal-protective equipment classes and AFIE (Arc Flash Incident Energy) levels.
 - 2. The Arc-Flash Hazard Analysis shall report incident energy values based on recommended device settings for equipment within the scope of the study.
 - 3. The Arc-Flash Hazard Analysis may include recommendations to reduce AFIE levels and enhance worker safety.

PART 3 EXECUTION

3.1 FIELD ADJUSTMENT

A. The Contractor shall adjust relay and protective device settings according to the recommended settings table provided by the coordination study.

3.2 ARC FLASH LABELS

A. Provide a 4.0 in. x 4.0 in. thermal transfer type label of high adhesion polyester for each work location analyzed.

- B. The labels shall be designed according to the following standards:
 - 1. UL969 Standard for Marking and Labeling Systems
 - 2. ANSI Z535.4 Product Safety Signs and Labels
 - 3. NFPA 70 (National Electric Code) Article 110.16
- C. The label shall include the following information:
 - 1. System Voltage
 - 2. Flash protection boundary
 - 3. Personal Protective Equipment category
 - 4. Arc Flash Incident energy value (cal/cm²)
 - 5. Limited, restricted, and prohibited Approach Boundaries
 - 6. Study report number and issue date
- D. Labels shall be printed by a thermal transfer type printer, with no field markings.
- E. Arc flash labels shall be provided for equipment as identified in the study and the respective equipment access areas per the following:
 - 1. Floor Standing Equipment Labels shall be provided on the front of each individual section. Equipment requiring rear and/or side access shall have labels provided on each individual section access area. Equipment line-ups containing sections with multiple incident energy and flash protection boundaries shall be labeled as identified in the Arc Flash Analysis table.
 - 2. Wall Mounted Equipment Labels shall be provided on the front cover or a nearby adjacent surface, depending upon equipment configuration.
 - 3. General Use Safety labels shall be installed on equipment in coordination with the Arc Flash labels. The General Use Safety labels shall warn of general electrical hazards associated with shock, arc flash, and explosions, and instruct workers to turn off power prior to work.

END OF SECTION 260573.17

SECTION 260923 - LIGHTING CONTROL DEVICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Time switches.
 - 2. Photoelectric switches.
 - 3. Indoor occupancy sensors.
- B. Related Requirements:
 - 1. Division 26 Section 262726 Wiring Devices for wall-box dimmers, wall-switch occupancy sensors, and manual light switches.
 - 2. Division 26 Section 265100 Interior Lighting
 - 3. Any wiring diagrams, details and schedules on the electrical drawings.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Show installation details for completely functional lighting center systems. They shall include, but not be limited to the following:
 - 1. Interconnection diagrams showing field-installed wiring.
 - 2. Include diagrams for power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For each type of lighting control device to include in emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 TIME SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- B. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. Cooper Industries, Inc.
 - 2. Intermatic, Inc.
 - 3. Leviton Mfg. Company Inc.
 - 4. NSi Industries LLC; TORK Products.
- C. Electronic Time Switches: Solid state, programmable, with alphanumeric display; complying with UL 917.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Contact Configuration: SPST, DPST or DPDT, as required.
 - 3. Contact Rating: 30-A inductive or resistive, 240-V ac, 20-A ballast load, 120-/240-V ac or as required for intended load to be served.
 - 4. Programs: 12 channels; each channel is individually programmable with two on-off set points on a 24-hour schedule, allowing different set points for each day of the week and an annual holiday schedule that overrides the weekly operation on holidays.
 - 5. Circuitry: Allow connection of a photoelectric relay as substitute for on-off function of a program on each individually selected channel.
 - 6. Astronomic Time: All channels.
 - 7. Automatic daylight savings time changeover.
 - 8. Battery Backup: Not less than seven days reserve, to maintain schedules and time clock.
- D. Electromechanical-Dial Time Switches: Comply with UL 917.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Contact Configuration: SPST. DPST, SPDT or DPDT as required.
 - 3. Contact Rating: 30-A inductive or resistive, 240-V ac 20A ballast load, 120-/277-V ac.
 - 4. Circuitry: Allows connection of a photoelectric relay as a substitute for the on-off function of a program.
 - 5. Astronomic time dial.
 - 6. Eight-Day Program: Uniquely programmable for each weekday and holidays.
 - 7. Skip-a-day mode.
 - 8. Wound-spring reserve carryover mechanism to keep time during power failures, minimum of 16 hours.

2.2 OUTDOOR PHOTOELECTRIC SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Cooper Industries, Inc.
 - 2. Intermatic, Inc.
 - 3. NSi Industries LLC; TORK Products.
 - 4. Tyco Electronics; ALR Brand.
- B. Description: Solid state, with SPST or DPST dry contacts as required, rated for 1800 VA tungsten or 1000 VA inductive, to operate connected relay, contactor coils, or microprocessor input; complying with UL 773A.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Light-Level Monitoring Range: 1.5 to 10 fc, with an adjustment for turn-on and turn-off levels within that range, and a directional lens in front of the photocell to prevent fixed light sources from causing turn-off.
 - 3. Time Delay: Fifteen second minimum, to prevent false operation.
 - 4. Surge Protection: Metal-oxide varistor.
 - 5. Mounting: Twist lock complies with NEMA C136.10, with base-and-stem mounting or stem-and-swivel mounting accessories as required to direct sensor to the north sky exposure.
- C. Description: Solid state, with SPST or DPST dry contacts as required, rated for 1800 VA, to operate connected load, complying with UL 773.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Light-Level Monitoring Range: 1.5 to 10 fc, with an adjustment for turn-on and turn-off levels within that range.
 - 3. Time Delay: Thirty-second minimum, to prevent false operation.
 - 4. Lightning Arrester: Air-gap type.
 - 5. Mounting: Twist lock complying with NEMA C136.10, with base.

2.3 INDOOR OCCUPANCY SENSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Watt Stopper.
 - 2. Cooper Industries, Inc.
 - 3. Hubbell Building Automation, Inc.
 - 4. Square D; a brand of Schneider Electric.
- B. General Requirements for Sensors: Wall- or ceiling-mounted, solid-state indoor occupancy sensors with a separate power pack.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

- 2. Operation: Unless otherwise indicated, turn lights on when coverage area is occupied, and turn them off when unoccupied; with a time delay for turning lights off, adjustable over a minimum range of 1 to 15 minutes.
- 3. Sensor Output: Contacts rated to operate the connected relay, complying with UL 773A. Sensor is powered from the power pack.
- 4. Power Pack: Dry contacts shall be fully rated for 20 A ballast load at 120V, 277 VAC, tungsten at 120 VAC, and for 1 hp at 120 VAC. Sensor has 24 VDC, 150-mA, Class 2 power source, as defined by NFPA 70.
- 5. Mounting:
 - a. Sensor: Suitable for mounting in any position on a standard outlet box.
 - b. Relay: Externally mounted through a 1/2-inch knockout in a standard electrical enclosure.
 - c. Time-Delay and Sensitivity Adjustments: Recessed and concealed behind hinged door.
- 6. Indicator: Digital display, to show when motion is detected during testing and normal operation of sensor.
- 7. Bypass Switch: Override the "on" function in case of sensor failure.
- 8. Automatic Light-Level Sensor: Adjustable from 2 to 200 fc; turn lights off when selected lighting level is present.
- C. PIR Type: Ceiling mounted; detect occupants in coverage area by their heat and movement.
 - 1. Detector Sensitivity: Detect occurrences of 6-inch-minimum movement of any portion of a human body that presents a target of not less than 36 sq. in.
 - 2. Detection Coverage (Room): Detect occupancy anywhere in a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.
 - 3. Detection Coverage (Corridor): Detect occupancy within 90 feet when mounted on a 10-foot-high ceiling.
- D. Ultrasonic Type: Ceiling mounted; detect occupants in coverage area through pattern changes of reflected ultrasonic energy .
 - 1. Detector Sensitivity: Detect a person of average size and weight moving not less than 12 inches in either a horizontal or a vertical manner at an approximate speed of 12 inches/sec.
 - 2. Detection Coverage (Small Room): Detect occupancy anywhere within a circular area of 600 sq. ft. when mounted on a 96-inch-high ceiling.
 - 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.
 - 4. Detection Coverage (Large Room): Detect occupancy anywhere within a circular area of 2000 sq. ft. when mounted on a 96-inch-high ceiling.
 - 5. Detection Coverage (Corridor): Detect occupancy anywhere within 90 feet when mounted on a 10-foot-high ceiling in a corridor not wider than 14 feet.
- E. Dual-Technology Type: Ceiling mounted; detect occupants in coverage area using PIR and ultrasonic detection methods. The particular technology or combination of technologies that control on-off functions is selectable in the field by operating controls on unit.

- 1. Sensitivity Adjustment: Separate for each sensing technology.
- 2. Detector Sensitivity: Detect occurrences of 6-inch-minimum movement of any portion of a human body that presents a target of not less than 36 sq. in., and detect a person of average size and weight moving not less than 12 inches in either a horizontal or a vertical manner at an approximate speed of 12 inches/sec.
- 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.

2.4 SWITCHBOX-MOUNTED OCCUPANCY SENSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Watt Stopper.
 - 2. Cooper Industries, Inc.
 - 3. Hubbell Building Automation, Inc.
 - 4. Square D; a brand of Schneider Electric.
- B. General Requirements for Sensors: Automatic-wall-switch occupancy sensor, suitable for mounting in a single gang switchbox.
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
 - 2. Operating Ambient Conditions: Dry interior conditions, 32 to 120 deg F.
 - 3. Switch Rating: Not less than 800-VA fluorescent at 120 V, 1200-VA fluorescent at 277 V, and 800-W incandescent.
- C. Wall-Switch Sensor:
 - 1. Standard Range: 180-degree field of view, field adjustable from 180 to 40 degrees; with a minimum coverage area of 900 sq. ft. 2100 sq. ft.
 - 2. Sensing Technology: PIR or Dual technology PIR and ultrasonic.
 - 3. Switch Type: SP, field selectable automatic "on," or manual "on" automatic "off."
 - 4. Voltage: Dual voltage, 120 and 277 V; passive-infrared or dual-technology type.
 - 5. Ambient-Light Override: Concealed, field-adjustable, light-level sensor from 10 to 150 fc. The switch prevents the lights from turning on when the light level is higher than the set point of the sensor.
 - 6. Concealed, field-adjustable, "off" time-delay selector at up to 30 minutes.
 - 7. Concealed "off" time-delay selector at 30 seconds, and 5, 10, and 20 minutes.
 - 8. Adaptive Technology: Self-adjusting circuitry detects and memorizes usage patterns of the space and helps eliminate false "off" switching.
- D. Wall-Switch Sensor:
 - 1. Standard Range: 210-degree field of view, with a minimum coverage area of 900 sq. ft.
 - 2. Sensing Technology: PIR.
 - 3. Switch Type: SP, field selectable automatic "on," or manual "on" automatic "off."
 - 4. Voltage: Dual voltage, 120 and 277 V; passive-infrared or dual-technology type.

- 5. Ambient-Light Override: Concealed, field-adjustable, light-level sensor from 10 to 150 fc. The switch prevents the lights from turning on when the light level is higher than the set point of the sensor.
- 6. Concealed, field-adjustable, "off" time-delay selector at up to 30 minutes.
- 7. Concealed "off" time-delay selector at 30 seconds, and 5, 10, and 20 minutes.
- 8. Adaptive Technology: Self-adjusting circuitry detects and memorizes usage patterns of the space and helps eliminate false "off" switching.

2.5 LIGHTING CONTACTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Allen-Bradley/Rockwell Automation.
 - 2. ASCO Power Technologies, LP; a division of Emerson Electric Co.
 - 3. Eaton Corporation.
 - 4. General Electric Company; GE Consumer & Industrial Electrical Distribution; Total Lighting Control.
 - 5. Square D; a brand of Schneider Electric.
- B. Description: Electrically operated and mechanically held, combination-type lighting contactors with nonfused disconnect, complying with NEMA ICS 2 and UL 508.
 - 1. Current Rating for Switching: Listing or rating consistent with type of load served, including tungsten filament, inductive, and high-inrush ballast (ballast with 15 percent or less total harmonic distortion of normal load current).
 - 2. Fault Current Withstand Rating: Equal to or exceeding the available fault current at the point of installation.
 - 3. Enclosure: Comply with NEMA 250.
 - 4. Provide with control and pilot devices as indicated on Drawings, matching the NEMA type specified for the enclosure.
- C. BAS Interface: Provide hardware interface to enable the BAS to monitor and control lighting contactors.
 - 1. Monitoring: On-off status.
 - 2. Control: On-off operation.

2.6 CONDUCTORS AND CABLES

- A. Power Wiring to Supply Side of Remote-Control Power Sources: Not smaller than No. 12 AWG. Comply with requirements in Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."
- B. Classes 2 and 3 Control Cable: Multiconductor cable with stranded-copper conductors not smaller than No. 18 AWG. Comply with requirements in Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

C. Class 1 Control Cable: Multiconductor cable with stranded-copper conductors not smaller than No. 14 AWG. Comply with requirements in Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

PART 3 - EXECUTION

3.1 SENSOR INSTALLATION

- A. Coordinate layout and installation of ceiling-mounted devices with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, smoke detectors, fire-suppression systems, and partition assemblies.
- B. Install and aim sensors in locations to achieve not less than 90 percent coverage of areas indicated. Do not exceed coverage limits specified in manufacturer's written instructions.

3.2 CONTACTOR INSTALLATION

A. Mount electrically held lighting contactors with elastomeric isolator pads to eliminate structureborne vibration, unless contactors are installed in an enclosure with factory-installed vibration isolators.

3.3 WIRING INSTALLATION

- A. Wiring Method: Comply with Division 26 Section "Low-Voltage Electrical Power Conductors and Cables." Minimum conduit size is 1/2 inch.
- B. Wiring within Enclosures: Comply with NECA 1. Separate power-limited and nonpower-limited conductors according to conductor manufacturer's written instructions.
- C. Size conductors according to lighting control device manufacturer's written instructions unless otherwise indicated.
- D. Splices, Taps, and Terminations: Make connections only on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures.

3.4 IDENTIFICATION

- A. Identify components and power and control wiring according to Division 26 Section "Identification for Electrical Systems."
 - 1. Identify controlled circuits in lighting contactors.
 - 2. Identify circuits or luminaires controlled by photoelectric and occupancy sensors at each sensor.
- B. Label time switches and contactors with a unique designation.

LIGHTING CONTROL DEVICES

3.5 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to evaluate lighting control devices and perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform the following tests and inspections[with the assistance of a factory-authorized service representative]:
 - 1. Operational Test: After installing time switches and sensors, and after electrical circuitry has been energized, start units to confirm proper unit operation.
 - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Lighting control devices will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

3.6 ADJUSTING

- A. Occupancy Adjustments: When requested within 24 months from date of Substantial Completion, provide on-site assistance in adjusting sensors to suit actual occupied conditions. Provide up to two separate visits to Project during other-than-normal occupancy hours for this purpose.
 - 1. For occupancy and motion sensors, verify operation at outer limits of detector range. Set time delay to suit Owner's operations.
 - 2. For daylighting controls, adjust set points and deadband controls to suit Owner's operations.
 - 3. Align high-bay occupancy sensors using manufacturer's laser aiming tool.

3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain lighting control devices.

END OF SECTION 260923

SECTION 262413 - SWITCHBOARDS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections.
- B. General Provisions for Electrical Work, Section 260000.
- C. Arc Flash Hazard Analysis/Short-Circuit/Coordination Study, Section 260573.17.

1.2 SUMMARY

- A. Section Includes:
 - 1. Service and distribution switchboards rated 600 V and less.
 - 2. Transient voltage suppression devices.
 - 3. Disconnecting and overcurrent protective devices.
 - 4. Instrumentation.
 - 5. Control power.
 - 6. Accessory components and features.
 - 7. Identification.
 - 8. Mimic bus (outline of bus on enclosure panels).

1.3 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Switchboards shall withstand the effects of earthquake motions determined according to SEI/ASCE 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the potential seismic forces in accordance with the seismic design category the unit will be fully operational after the seismic event."

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of switchboard, overcurrent protective device, transient voltage suppression device, ground-fault protector, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
- B. Shop Drawings: For each switchboard and related equipment.

- Include dimensioned plans, elevations, sections, and details, including required 1. clearances and service space around equipment. Show tabulations of installed devices, equipment features, and ratings.
- Detail enclosure types for types other than NEMA 250, Type 1. 2.
- Detail bus configuration, current, and voltage ratings. 3.
- Detail short-circuit current rating of switchboards and overcurrent protective devices. 4.
- Include descriptive documentation of optional barriers specified for electrical insulation 5. and isolation.
- Detail utility company's limiter log revision, C/T and metering provisions with indication 6. of approval by utility company.
- Detail features, characteristics, ratings, and factory settings of individual overcurrent 7. protective devices and auxiliary components.
- Include time-current coordination curves for each type and rating of overcurrent 8. protective device included in switchboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.
- Include diagram and details of proposed mimic bus. 9.
- Include schematic and wiring diagrams for power, signal, and control wiring. 10.
- C. Samples: Representative portion of mimic bus with specified material and finish, for color selection.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Field Quality-Control Reports:
 - 1. Test procedures used.
 - Test results that comply with requirements. 2.
 - Results of failed tests and corrective action taken to achieve test results that comply with 3. requirements.

1.6 CLOSEOUT SUBMITTALS

- Operation and Maintenance Data: For switchboards and components to include in emergency, A. operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - Routine maintenance requirements for switchboards and all installed components. 1.
 - 2. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
 - Time-current coordination curves for each type and rating of overcurrent protective 3. device included in switchboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.
 - 4. Selective coordination report and analysis clearly stating how 100% coordination of emergency systems is achieved.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Potential Transformer Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.
 - 2. Control-Power Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.
 - 3. Fuses and Fusible Devices for Fused Circuit Breakers: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
 - 4. Fuses for Fused Switches: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
 - 5. Fuses for Fused Power-Circuit Devices: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
 - 6. Indicating Lights: Equal to 10 percent of quantity installed for each size and type, but no fewer than one of each size and type.

1.8 QUALITY ASSURANCE

- A. Installer Qualifications: An employer of workers qualified as defined in NEMA PB 2.1 and trained in electrical safety as required by NFPA 70E.
- B. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- C. Source Limitations: Obtain switchboards, overcurrent protective devices, components, and accessories from single source and from a single manufacturer.
- D. Product Selection for Restricted Space: Drawings indicate maximum dimensions for switchboards including clearances between switchboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- E. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- F. Comply with NEMA PB 2.
- G. Comply with NFPA 70.
- H. Comply with UL 891.

1.9 DELIVERY, STORAGE, AND HANDLING

A. Deliver switchboards in sections or lengths that can be moved past obstructions in delivery path.

SWITCHBOARDS

- B. Remove loose packing and flammable materials from inside switchboards and install temporary electric heating (250 W per section) to prevent condensation. Provide required current transformer, overcurrent protection, wiring mounting hardware etc. as required for complete installation.
- C. Handle and prepare switchboards for installation according to NEMA PB 2.1.

1.10 PROJECT CONDITIONS

- A. Installation Pathway: Remove and replace access fencing, doors, lift-out panels, and structures to provide pathway for moving switchboards into place.
- B. Environmental Limitations:
 - 1. Do not deliver or install switchboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above switchboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
 - 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - a. Ambient Temperature: Not exceeding 104 deg F.
 - b. Altitude: Not exceeding 6600 feet.
- C. Service Conditions: NEMA PB 2, usual service conditions, as follows:
 - 1. Ambient temperatures within limits specified.
 - 2. Altitude not exceeding 6600 feet.
- D. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Architect, Construction Manager and Owner no fewer than 14 days in advance of proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service, power and lighting as required for construction.
 - 3. Do not precede with interruption of electric service without Architect's, Construction Manager's and Owner's written permission.
 - 4. Provide all necessary coordination with existing utility company for the removal of the existing service and make all necessary provisions required by the utility company.
 - 5. Comply with NFPA 70E.

1.11 COORDINATION

A. Coordinate layout and installation of switchboards and components with existing conditions, construction of other trades and Architect during the shop drawing phase. Make all necessary

adjustments as required for a fully functional and coordinate installation. Maintain required workspace clearances and required clearances for equipment access doors and panels.

B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

1.12 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURED UNITS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings as manufactured by Square D or comparable product by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
- B. Provide service entrance rated equipment in accordance with the NEC, as required.
- C. Nominal System Voltages: 208Y/120V, 3P, 4W.
- D. Provide Front-Connected, Front (and Rear where indicated on plans) Accessible Switchboards:
 - 1. Conductor Pull Section, in accordance with the NEC, as required.
 - 2. Main Devices: Fixed, individually mounted.
 - 3. Branch Overcurrent Devices
 - 4. Section quantity as required for installation of specified devices. Sections shall align front and rear.
 - 5. Service entrance surge protective device.
 - 6. Electronic power metering unit.
 - 7. Complete service grounding system.
- E. Main-Bus shall be continuous and fully rated. Provide ampacity rating(s) as specified on drawings and AIC ratings as required based on drawings and completed overcurrent protective device study.
- F. Seismic Requirements: Fabricate and test switchboards according to IEEE 344 to withstand seismic forces defined in Division 26 Section "Vibration Controls for Electrical Systems."
- G. Indoor Enclosures: Steel, NEMA 250, Type 1.

- H. Enclosure Finish for Indoor Units: Factory-applied finish in manufacturer's standard gray finish over a rust-inhibiting primer on treated metal surface.
- I. Barriers: Between adjacent switchboard sections.
- J. Insulation and isolation for main bus of main section and main and vertical buses of feeder sections.
- K. Customer Metering Compartment: A separate customer metering compartment and section with front hinged door, for indicated metering, and current transformers for each meter. Current transformer secondary wiring shall be terminated on shorting-type terminal blocks. Include potential transformers having primary and secondary fuses with disconnecting means and secondary wiring terminated on terminal blocks.
- L. Bus Transition and Incoming Pull Sections: Matched and aligned with basic switchboard.
- M. Removable, Hinged Rear Doors and Compartment Covers: Secured by standard bolts, for access to rear interior of switchboard.
- N. Hinged Front Panels: Allow access to circuit breaker, metering, accessory, and blank compartments.
- O. Pull Box on Top of Switchboard:
 - 1. Adequate ventilation to maintain temperature in pull box within same limits as switchboard.
 - 2. Set back from front to clear circuit-breaker removal mechanism.
 - 3. Removable covers shall form top, front, and sides. Top covers at rear shall be easily removable for drilling and cutting.
 - 4. Bottom shall be insulating, fire-resistive material with separate holes for cable drops into switchboard.
 - 5. Cable supports shall be arranged to facilitate cabling and adequate to support cables indicated, including those for future installation.
- P. Buses and Connections: Three phase, four wire unless otherwise indicated.
 - 1. Phase and Neutral Bus Material: Hard-drawn copper of 98 percent conductivity.
 - 2. Load Terminals: Insulated, rigidly braced, runback bus extensions, of same material as through buses, equipped with mechanical connectors for outgoing circuit conductors. Provide load terminals for future circuit-breaker positions at full-ampere rating of circuit-breaker position.
 - 3. Ground Bus: Minimum-size required by UL 891, hard-drawn copper of 98 percent conductivity, equipped with mechanical connectors for feeder and branch-circuit ground conductors. For busway feeders, extend insulated equipment grounding cable to busway ground connection and support cable at intervals in vertical run.
 - 4. Main Phase Buses and Equipment Ground Buses: Uniform fully rated capacity for entire length of switchboard's main and distribution sections. Provide for future extensions from both ends.

- 5. Neutral Buses: 100 percent of the ampacity of phase buses unless otherwise indicated, equipped with mechanical connectors for outgoing circuit neutral cables. Brace bus extensions for busway feeder neutral bus.
- 6. Isolation Barrier Access Provisions: Permit checking of bus-bolt tightness.
- Q. Future Devices: Equip compartments with mounting brackets, supports, bus connections, and appurtenances at full rating of circuit-breaker compartment.
- R. Bus-Bar Insulation: Factory-applied, flame-retardant, tape wrapping of individual bus bars or flame-retardant, spray-applied insulation. Minimum insulation temperature rating of 105 deg C.
- S. Fungus Proofing: Permanent fungicidal treatment for overcurrent protective devices and other components including instruments and instrument transformers.

2.2 TRANSIENT VOLTAGE SUPPRESSION DEVICES

- A. All surge protective devices shall comply with the NEC, and specifically Article 285.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings manufactured by same company of equipment to be installed in.
 - 1. Square D; a brand of Schneider Electric.
 - 2. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 3. General Electric Company; GE Consumer & Industrial Electrical Distribution.
- C. Surge Protection Device Description: IEEE C62.41-compliant, integrally mounted, solid-state, parallel-connected, modular (with field-replaceable modules) type, with sine-wave tracking suppression and filtering modules, UL 1449, third edition, short-circuit current rating matching or exceeding the switchboard short-circuit rating, and with the following features and accessories:
 - 1. Fuses, rated at 200-kA interrupting capacity.
 - 2. Fabrication using bolted compression lugs for internal wiring.
 - 3. Integral disconnect switch.
 - 4. Redundant suppression circuits.
 - 5. Redundant replaceable modules.
 - 6. Arrangement with wire connections to phase buses, neutral bus, and ground bus.
 - 7. LED indicator lights for power and protection status.
 - 8. Audible alarm, with silencing switch, to indicate when protection has failed.
 - 9. Form-C contacts rated at 5 A and 250-V ac, one normally open and one normally closed, for remote monitoring of system operation. Contacts shall reverse position on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
 - 10. Six digit, transient-event counter set to totalize transient surges.
- D. Peak Single-Impulse Surge Current Rating: 120 kA per mode/240 kA per phase.
- E. Withstand Capabilities: 12,000 IEEE C62.41, Category C3 (100 kA), 8-by-20-mic.sec. surges with less than 5 percent change in clamping voltage.

- F. Protection modes and UL 1449 SVR for grounded wye circuits with 208Y/120V, three-phase, four-wire circuits shall be as follows:
 - 1. Line to Neutral: 400 V for 208Y/120.
 - 2. Line to Ground: 400 V for 208Y/120.
 - 3. Neutral to Ground: 400 V for 208Y/120.

2.3 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A. The complete electrical system shall completely selectively coordinate up to the specified interrupt capacity. Selective coordination shall be provided by the addition of the following time/current curve shaping adjustments:
 - a. Ampere Setting.
 - b. Long Time Delay.
 - c. Short Time Pick-Up.
 - d. Short Time Delay.
 - e. Instantaneous Pick-Up.
 - f. Instantaneous Pick-Up Override "Off".
 - g. Ground Fault Pick-Up.
 - h. Ground Fault Time Delay.

All proposed overcurrent devices shall be a tested combination and be certified by the manufacturer to selectively coordinate up to the rated instantaneous fault current.

- B. Molded-Case Circuit Breaker (MCCB): Comply with UL 489, with interrupting capacity to meet available fault currents.
 - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 100 A and larger.
 - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with frontmounted, field-adjustable trip setting.
 - 3. Electronic trip circuit breakers with rms sensing; field-replaceable rating plug or field-replicable electronic trip; and the following field-adjustable settings:
 - a. Instantaneous pickup override "OFF".
 - b. Instantaneous pickup levels.
 - c. Long- and short-time pickup levels.
 - d. Long- and short-time time adjustments.
 - e. Ground-fault pickup level, time delay, and I²t response.

- 4. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings less than NEMA FU 1, RK-5.
- 5. Integrally Fused Circuit Breakers: Thermal-magnetic trip element with integral limiterstyle fuse listed for use with circuit breaker; trip activation on fuse opening or on opening of fuse compartment door.
- 6. GFCI Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
- 7. Ground-Fault Equipment Protection (GFEP) Circuit Breakers: Class B ground-fault protection (30-mA trip).
- 8. Molded-Case Circuit-Breaker (MCCB) Features and Accessories:
 - a. Standard frame sizes, trip ratings, and number of poles.
 - b. Lugs: Mechanical style, suitable for number, size, trip ratings, and conductor material.
 - c. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge (HID) lighting circuits.
 - d. Ground-Fault Protection: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - e. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function.
 - f. Communication Capability: Circuit-breaker-mounted communication module with functions and features compatible with power monitoring and control system specified in Division 26 Section "Electrical Power Monitoring and Control."
 - g. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55 percent of rated voltage.
 - h. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
 - i. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
 - j. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
- C. Insulated-Case Circuit Breaker (ICCB): 100 percent rated, sealed, insulated-case power circuit breaker with interrupting capacity rating to meet available fault current.
 - 1. Fixed or Drawout circuit-breaker mounting.
 - 2. Two-step, stored-energy closing.
 - 3. Full function, microprocessor-based trip units with interchangeable rating plug, trip indicators, and the following field-adjustable settings:
 - a. Instantaneous trip.
 - b. Long- and short-time time adjustments.
 - c. Ground-fault pickup level, time delay, and I²t response.
 - 4. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function.
 - 5. Remote trip indication and control.

- 6. Communication Capability: Integral communication module with functions and features compatible with power monitoring and control system specified in Division 26 Section "Electrical Power Monitoring and Control."
- 7. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
- 8. Control Voltage: 40V dc, 125V dc, 250V dc or120V ac, as required.
- D. Bolted-Pressure Contact Switch: Operating mechanism uses rotary-mechanical-bolting action to produce and maintain high clamping pressure on the switch blade after it engages the stationary contacts.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Square D; a brand of Schneider Electric.
 - b. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - c. General Electric Company
 - 2. Main-Contact Interrupting Capability: Minimum of 12 times the switch current rating.
 - 3. Operating Mechanism: Manual handle operation to close switch; stores energy in mechanism for opening and closing.
 - a. Electrical Trip: Operation of lever or push-button trip switch, or trip signal from ground-fault relay or remote-control device, causes switch to open.
 - b. Mechanical Trip: Operation of mechanical lever, push button, or other device causes switch to open.
 - 4. Auxiliary Switches: Factory installed, single pole, double throw, with leads connected to terminal block, and including one set more than quantity required for functional performance indicated.
 - 5. Service-Rated Switches: Labeled for use as service equipment.
 - 6. Ground-Fault Relay: Comply with UL 1053; self-powered type with mechanical ground-fault indicator, test function, tripping relay with internal memory, and three-phase current transformer/sensor.
 - a. Configuration: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - b. Internal Memory: Integrates the cumulative value of intermittent arcing ground-fault currents and uses the effect to initiate tripping.
 - c. No-Trip Relay Test: Permits ground-fault simulation test without tripping switch.
 - d. Test Control: Simulates ground fault to test relay and switch (or relay only if "notrip" mode is selected).
 - 7. Open-Fuse Trip Device: Arranged to trip switch open if a phase fuse opens.
- E. High-Pressure, Butt-Type Contact Switch: Operating mechanism uses butt-type contacts and a spring-charged mechanism to produce and maintain high-pressure contact when switch is closed.

- 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - b. Eaton Cuttler Hammer
 - c. Square D.
- 2. Main-Contact Interrupting Capability: Minimum of 12 times the switch current rating.
- 3. Operating Mechanism: Manual handle operation to close switch; stores energy in mechanism for opening and closing.
 - a. Electrical Trip: Operation of lever or push-button trip switch, or trip signal from ground-fault relay or remote-control device, causes switch to open.
 - b. Mechanical Trip: Operation of mechanical lever, push button, or other device causes switch to open.
- 4. Auxiliary Switches: Factory installed, single pole, double throw, with leads connected to terminal block, and including one set more than quantity required for functional performance indicated.
- 5. Service-Rated Switches: Labeled for use as service equipment.
- 6. Ground-Fault Relay: Comply with UL 1053; self-powered type with mechanical ground-fault indicator, test function, tripping relay with internal memory, and three-phase current transformer/sensor.
 - a. Configuration: Integrally mounted or Remote-mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - b. Internal Memory: Integrates the cumulative value of intermittent arcing ground-fault currents and uses the effect to initiate tripping.
 - c. No-Trip Relay Test: Permits ground-fault simulation test without tripping switch.
 - d. Test Control: Simulates ground fault to test relay and switch (or relay only if "notrip" mode is selected).
- 7. Open-Fuse Trip Device: Arranged to trip switch open if a phase fuse opens.
- F. Fused Switch: NEMA KS 1, Type HD; clips to accommodate specified fuses; lockable handle.
- G. Fuses are specified in Division 26 Section "Fuses."

2.4 CONTROL POWER

- A. Control Circuits: 120VAC, supplied through secondary disconnecting devices from controlpower transformer.
- B. Control Circuits: 120VAC, supplied from remote branch circuit.
- C. Electrically Interlocked Main and Tie Circuit Breakers: Two control-power transformers in separate compartments, with interlocking relays, connected to the primary side of each control-

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power transformer at the line side of the associated main circuit breaker. 120-V secondaries connected through automatic transfer relays to ensure a fail-safe automatic transfer scheme.

- D. Control-Power Fuses: Primary and secondary fuses for current-limiting and overload protection of transformer and fuses for protection of control circuits.
- E. Control Wiring: Factory installed, with bundling, lacing, and protection included. Provide flexible conductors for No. 8 AWG and smaller, for conductors across hinges, and for conductors for interconnections between shipping units.

2.5 ACCESSORY COMPONENTS AND FEATURES

- A. Accessory Set: Include tools and miscellaneous items required for overcurrent protective device test, inspection, maintenance, and operation.
- B. Portable Test Set: For testing functions of solid-state trip devices without removing from switchboard. Include relay and meter test plugs suitable for testing switchboard meters and switchboard class relays.
- C. Portable Circuit-Breaker Lifting Device: Floor-supported, roller-based, elevating carriage arranged for movement of circuit breakers in and out of compartments for present and future circuit breakers.
- D. Overhead Circuit-Breaker Lifting Device: Mounted at top front of switchboard, with hoist and lifting yokes matching each drawout circuit breaker.
- E. Spare-Fuse Cabinet: Suitably identified, wall-mounted, lockable, compartmented steel box or cabinet. Arrange for wall mounting.

2.6 IDENTIFICATION

- A. Mimic Bus: Entire single-line switchboard bus work, as depicted on factory record drawing, on a photoengraved nameplate.
 - 1. Nameplate: At least 0.032-inch- (0.813-mm-) thick anodized aluminum, located at eye level on front cover of the switchboard incoming service section.
- B. Mimic Bus: Entire single-line switchboard bus work, as depicted on factory record drawing, on an engraved laminated-plastic (Gravoply) nameplate.
 - 1. Nameplate: At least 0.0625-inch-thick laminated plastic (Gravoply), located at eye level on front cover of the switchboard incoming service section.
- C. Mimic Bus: Continuously integrated mimic bus factory applied to front of switchboard. Arrange in single-line diagram format, using symbols and letter designations consistent with final mimic-bus diagram.

- D. Coordinate mimic-bus segments with devices in switchboard sections to which they are applied. Produce a concise visual presentation of principal switchboard components and connections.
- E. Presentation Media: Painted graphics in color contrasting with background color to represent bus and components, complete with lettered designations.
- F. Service Equipment Label: NRTL labeled for use as service equipment for switchboards with one or more service disconnecting and overcurrent protective devices.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Receive, inspect, handle, and store switchboards according to NEMA PB 2.1.
- B. Examine switchboards before installation. Reject switchboards that are moisture damaged or physically damaged.
- C. Examine elements and surfaces to receive switchboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install switchboards and accessories according to NEMA PB 2.1.
- B. Equipment Mounting: Install switchboards on concrete base, 4-inch nominal thickness. Comply with requirements for concrete base as indicated on Architectural Drawings.
 - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
 - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to switchboards.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from switchboard units and components.
- D. Comply with mounting and anchoring requirements specified in Division 26 Section "Vibration Controls for Electrical Systems."
- E. Operating Instructions: Frame and mount the printed basic operating instructions for switchboards, including control and key interlocking sequences and emergency procedures.

Fabricate frame of finished wood or metal and cover instructions with clear acrylic plastic. Mount on front of switchboards.

- F. Install filler plates in unused spaces of panel-mounted sections.
- G. Install overcurrent protective devices, transient voltage suppression devices, and instrumentation.
 - 1. Set field-adjustable switches and circuit-breaker trip ranges based on selective coordination study provided under Section 260573.17.
- H. Install spare-fuse cabinet.
- I. Comply with NECA 1.

3.3 CONNECTIONS

A. Comply with requirements for terminating feeder bus specified in Division 26 Section 262500 "Enclosed Bus Assemblies." Drawings indicate general arrangement of bus, fittings, and specialties.

3.4 IDENTIFICATION

- A. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs complying with requirements for identification specified in Division 26 Section 260553 "Identification for Electrical Systems."
- B. Switchboard Nameplates: Label each switchboard compartment with a nameplate complying with requirements for identification specified in Division 26 Section 260553 "Identification for Electrical Systems."
- C. Device Nameplates: Label each disconnecting and overcurrent protective device and each meter and control device mounted in compartment doors with a nameplate complying with requirements for identification specified in Division 26 Section 260553 "Identification for Electrical Systems."

3.5 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.

- 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each switchboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each switchboard. Remove front and rear panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switchboard 11 months after date of Substantial Completion.
 - c. Instruments and Equipment:
 - 1) Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. Switchboard will be considered defective if it does not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies switchboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.6 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section 260573.17 "Arc Flash Hazard Analysis/Short-Circuit/Coordination Study."

3.7 **PROTECTION**

A. Temporary Heating: Apply temporary heat, to maintain temperature according to manufacturer's written instructions, until switchboard is ready to be energized and placed into service.

3.8 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain switchboards, overcurrent protective devices, instrumentation, and accessories, and to use and reprogram microprocessor-based trip, monitoring, and communication units.

END OF SECTION 262413
SECTION 262416 - PANELBOARDS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Section 260553 Identification for Electrical Systems.
- C. Section 260573.17 Arc Flash Hazard Analysis/Short-Circuit/Coordination Study.

1.2 SUMMARY

- A. Section Includes:
 - 1. Lighting and appliance branch-circuit panelboards.
 - 2. Load centers.
 - 3. Electronic-grade panelboards.

1.3 DEFINITIONS

- A. SVR: Suppressed voltage rating.
- B. TVSS: Transient voltage surge suppressor.

1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Panelboards shall withstand the effects of earthquake motions determined according to SEI/ASCE 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the potential seismic forces in accordance with the seismic design category the unit will be fully operational after the seismic event."

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of panelboard, switching and overcurrent protective device, transient voltage suppression device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.

PANELBOARDS

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- 1. Include dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings.
- 2. Detail enclosure types and details for types other than NEMA 250, Type 1.
- 3. Detail bus configuration, current, and voltage ratings.
- 4. Short-circuit current rating of panelboards and overcurrent protective devices.
- 5. Include evidence of NRTL listing for series rating of installed devices.
- 6. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
- 7. Include wiring diagrams for power, signal, and control wiring.
- 8. Include time-current coordination curves for each type and rating of overcurrent protective device included in panelboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Field Quality-Control Reports:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- C. Panelboard Schedules: For installation in panelboards. Submit final versions after load balancing.

1.7 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For panelboards and components to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
 - 2. Time-current curves, including selectable ranges for each type of overcurrent protective device that allows adjustments.

1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Keys: Two spares for each type of panelboard cabinet lock.
 - 2. Fuses for Fused Switches: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.

3. Fuses for Fused Power-Circuit Devices: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.

1.9 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain panelboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for panelboards including clearances between panelboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 1.
- F. Comply with NFPA 70.

1.10 DELIVERY, STORAGE, AND HANDLING

- A. Remove loose packing and flammable materials from inside panelboards; install temporary electric heating (250 W per panelboard) to prevent condensation.
- B. Handle and prepare panelboards for installation according to NECA 407.

1.11 PROJECT CONDITIONS

- A. Environmental Limitations:
 - 1. Do not deliver or install panelboards until spaces are enclosed and weather tight, wet work in spaces is complete and dry, work above panelboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
 - 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - a. Ambient Temperature: Not exceeding 23 deg F to plus 104 deg F.
 - b. Altitude: Not exceeding 6600 feet.
- B. Service Conditions: NEMA PB 1, usual service conditions, as follows:

- 1. Ambient temperatures within limits specified.
- 2. Altitude not exceeding 6600 feet.
- C. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Owner no fewer than ten days in advance of proposed interruption of electric service.
 - 2. Do not proceed with interruption of electric service without Owner's written permission.
 - 3. Comply with NFPA 70E.

1.12 COORDINATION

- A. Coordinate layout and installation of panelboards and components with other construction that penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are indicated on the Architectural Drawings.

1.13 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR PANELBOARDS

- A. Fabricate and test panelboards according to IEEE 344.
- B. Enclosures: Flush and surface-mounted cabinets.
 - 1. Rated for environmental conditions at installed location.
 - a. Indoor Dry and Clean Locations: NEMA 250, Type 1.
 - b. Outdoor Locations: NEMA 250, Type 4.
 - c. Wash-Down Areas: NEMA 250, Type 4X stainless steel.

- d. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.
- e. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.
- 2. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box.
- 3. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover.
- 4. Skirt for Surface-Mounted Panelboards: Same gage and finish as panelboard front with flanges for attachment to panelboard, wall, and ceiling or floor.
- 5. Gutter Extension and Barrier: Same gage and finish as panelboard enclosure; integral with enclosure body. Arrange to isolate individual panel sections.
- 6. Finishes:
 - a. Panels and Trim: galvanized steel, factory finished immediately after cleaning and pretreating with manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat.
 - b. Back Boxes: Same finish as panels and trim.
 - c. Fungus Proofing: Permanent fungicidal treatment for overcurrent protective devices and other components.
- 7. Directory Card: Inside panelboard door, mounted in metal frame with transparent protective cover.
- C. Incoming Mains Location: Top and bottom.
- D. Phase, Neutral, and Ground Buses:
 - 1. Material: Hard-drawn copper, 98 percent conductivity.
 - 2. Equipment Ground Bus: Adequate for feeder and branch-circuit equipment grounding conductors; bonded to box.
 - 3. Isolated Ground Bus: Adequate for branch-circuit isolated ground conductors; insulated from box.
 - 4. Extra-Capacity Neutral Bus: Neutral bus rated 200 percent of phase bus and UL listed as suitable for nonlinear loads.
 - 5. Split Bus: Vertical buses divided into individual vertical sections.
- E. Conductor Connectors: Suitable for use with conductor material and sizes.
 - 1. Material: Hard-drawn copper, 98 percent conductivity.
 - 2. Main and Neutral Lugs: Compression type.
 - 3. Ground Lugs and Bus-Configured Terminators: Compression type.
 - 4. Feed-Through Lugs: Compression type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
 - 5. Subfeed (Double) Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
 - 6. Gutter-Tap Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.

- 7. Extra-Capacity Neutral Lugs: Rated 200 percent of phase lugs mounted on extracapacity neutral bus.
- F. Service Equipment Label: NRTL labeled for use as service equipment for panelboards or load centers with one or more main service disconnecting and overcurrent protective devices.
- G. Future Devices: Mounting brackets, bus connections, filler plates, and necessary appurtenances required for future installation of devices.
- H. Panelboard Short-Circuit Current Rating: Fully rated to interrupt symmetrical short-circuit current available at terminals.

2.2 LIGHTING AND APPLIANCE BRANCH-CIRCUIT PANELBOARDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 3. Square D; a brand of Schneider Electric.
- B. Panelboards: NEMA PB 1, lighting and appliance branch-circuit type.
- C. Mains: Circuit breaker or lugs only.
- D. Branch Overcurrent Protective Devices: Bolt-on circuit breakers, replaceable without disturbing adjacent units.
- E. Doors: Concealed hinges; secured with flush latch with tumbler lock; keyed alike.
- F. Column-Type Panelboards: Narrow gutter extension, with cover, to overhead junction box equipped with ground and neutral terminal buses.

2.3 ELECTRONIC-GRADE PANELBOARDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Current Technology; a subsidiary of Danahar Corporation.
 - 2. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 3. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 4. Siemens Energy & Automation, Inc.
 - 5. Square D; a brand of Schneider Electric.
- B. Panelboards: NEMA PB 1; with factory-installed, integral TVSS; labeled by an NRTL for compliance with UL 67 after installing TVSS.

- C. Doors: Secured with vault-type latch with tumbler lock; keyed alike.
- D. Main Overcurrent Protective Devices: Bolt-on thermal-magnetic circuit breakers.
- E. Branch Overcurrent Protective Devices: Bolt-on thermal-magnetic circuit breakers.
- F. Buses:
 - 1. Copper phase and neutral buses; 200 percent capacity neutral bus and lugs.
 - 2. Copper equipment and isolated ground buses.
- G. Surge Protection Device: IEEE C62.41-compliant, integrally mounted, bolt-on, solid-state, parallel-connected, modular (with field-replaceable modules) type, with sine-wave tracking suppression and filtering modules, short-circuit current rating complying with UL 1449, third edition, and matching or exceeding the panelboard short-circuit rating, redundant suppression circuits, with individually fused metal-oxide varistors.
 - 1. Accessories:
 - a. Fuses rated at 200-kA interrupting capacity.
 - b. Fabrication using bolted compression lugs for internal wiring.
 - c. Integral disconnect switch.
 - d. Redundant suppression circuits.
 - e. Redundant replaceable modules.
 - f. Arrangement with wire connections to phase buses, neutral bus, and ground bus.
 - g. LED indicator lights for power and protection status.
 - h. Audible alarm, with silencing switch, to indicate when protection has failed.
 - i. Form-C contacts rated at 5 Å and 250-V ac, one normally open and one normally closed, for remote monitoring of system operation. Contacts shall reverse position on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
 - j. Six-digit, transient-event counter set to totalize transient surges.
 - 2. Peak Single-Impulse Surge Current Rating: 120 kA per mode/240 kA per phase.
 - 3. Minimum single-impulse current ratings, using 8-by-20-mic.sec. waveform described in IEEE C62.41.2.
 - a. Line to Neutral: 70,000 A.
 - b. Line to Ground: 70,000 A.
 - c. Neutral to Ground: 50,000 A.
 - 4. Withstand Capabilities: 12,000 IEEE C62.41, Category C3 (10 kA), 8-by-20-mic.sec. surges with less than 5 percent change in clamping voltage.
 - 5. Protection modes and UL 1449 SVR for grounded wye circuits with 208Y/120-V, three-phase, four-wire circuits shall be as follows:
 - a. Line to Neutral: 400 V for 208Y/120.
 - b. Line to Ground: 400 V for 208Y/120.
 - c. Neutral to Ground: 400 V for 208Y/120.

2.4 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 3. Square D; a brand of Schneider Electric.
- B. Molded-Case Circuit Breaker (MCCB): Comply with UL 489, with interrupting capacity to meet available fault currents.
 - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with frontmounted, field-adjustable trip setting.
 - 3. Electronic trip circuit breakers with rms sensing; field-replaceable rating plug or field-replicable electronic trip; and the following field-adjustable settings:
 - a. Instantaneous trip.
 - b. Long- and short-time pickup levels.
 - c. Long- and short-time time adjustments.
 - d. Ground-fault pickup level, time delay, and I²t response.
 - 4. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings less than NEMA FU 1, RK-5.
 - 5. GFCI Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
 - 6. Ground-Fault Equipment Protection (GFEP) Circuit Breakers: Class B ground-fault protection (30-mA trip).
 - 7. Arc-Fault Circuit Interrupter (AFCI) Circuit Breakers: Comply with UL 1699; 120/240-V, single-pole configuration.
 - 8. Molded-Case Circuit-Breaker (MCCB) Features and Accessories:
 - a. Standard frame sizes, trip ratings, and number of poles.
 - b. Lugs: Compression style, suitable for number, size, trip ratings, and conductor materials.
 - c. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge (HID) lighting circuits.
 - d. Ground-Fault Protection: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - e. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 75 percent of rated voltage.
 - f. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage with fieldadjustable 0.1- to 0.6-second time delay.

- g. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts and "b" contacts operate in reverse of circuitbreaker contacts.
- h. Alarm Switch: Single-pole, normally open contact that actuates only when circuit breaker trips.
- i. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
- j. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function with other upstream or downstream devices.
- k. Multipole units enclosed in a single housing or factory assembled to operate as a single unit.
- 1. Handle Padlocking Device: Fixed attachment, for locking circuit-breaker handle in on or off position.
- m. Handle Clamp: Loose attachment, for holding circuit-breaker handle in on position.
- C. Fused Switch: NEMA KS 1, Type HD; clips to accommodate specified fuses; lockable handle.
 - 1. Fuses, and Spare-Fuse Cabinet: Comply with requirements specified in Division 26 Section "Fuses."
 - 2. Fused Switch Features and Accessories: Standard ampere ratings and number of poles.
 - 3. Auxiliary Contacts: One normally open and normally closed contact(s) that operate with switch handle operation.

2.5 ACCESSORY COMPONENTS AND FEATURES

- A. Accessory Set: Include tools and miscellaneous items required for overcurrent protective device test, inspection, maintenance, and operation.
- B. Portable Test Set: For testing functions of solid-state trip devices without removing from panelboard. Include relay and meter test plugs suitable for testing panelboard meters and switchboard class relays.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Receive, inspect, handle, and store panelboards according to NECA 407.
- B. Examine panelboards before installation. Reject panelboards that are damaged or rusted or have been subjected to water saturation.
- C. Examine elements and surfaces to receive panelboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install panelboards and accessories according to NECA 407.
- B. Temporary Provisions: Remove temporary channels, brackets and temporary blocking of moving parts from panelboards.
- C. Comply with mounting and anchoring requirements specified in Division 26 Section "Vibration Controls for Electrical Systems."
- D. Mount top of trim 78 inches above finished floor unless otherwise indicated.
- E. Mount panelboard cabinet plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
- F. Install overcurrent protective devices and controllers not already factory installed.
 - 1. Set field-adjustable, circuit-breaker trip ranges.
- G. Install filler plates in unused spaces.
- H. Stub four 1-inch (27-GRC) empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in the future. Stub four 1-inch (27-GRC) empty conduits into raised floor space or below slab not on grade.
- I. Arrange conductors in gutters into groups and bundle and wrap with wire ties after completing load balancing.
- J. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs complying with Division 26 Section "Identification for Electrical Systems."
- B. Create a directory to indicate installed circuit loads after balancing panelboard loads; incorporate Owner's final room designations. Obtain approval before installing. Use a computer or typewriter to create directory; handwritten directories are not acceptable.
- C. Panelboard Nameplates: Label each panelboard with a nameplate complying with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
- D. Device Nameplates: Label each branch circuit device in distribution panelboards with a nameplate complying with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each panelboard. Remove front panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each panelboard 11 months after date of Substantial Completion.
 - c. Instruments and Equipment:
 - 1) Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- F. Panelboards will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies panelboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 ADJUSTING

A. Adjust moving parts and operable component to function smoothly, and lubricate as recommended by manufacturer.

- B. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section "Arc Flash Hazard Analysis/Short-Circuit/Coordination Study."
- C. Load Balancing: After Substantial Completion, but not more than 60 days after Final Acceptance, measure load balancing and make circuit changes.
 - 1. Measure as directed during period of normal system loading.
 - 2. Perform load-balancing circuit changes outside normal occupancy/working schedule of the facility and at time directed. Avoid disrupting critical 24-hour services such as fax machines and on-line data processing, computing, transmitting, and receiving equipment.
 - 3. After circuit changes, recheck loads during normal load period. Record all load readings before and after changes and submit test records.
 - 4. Tolerance: Difference exceeding 20 percent between phase loads, within a panelboard, is not acceptable. Rebalance and recheck as necessary to meet this minimum requirement.

3.6 **PROTECTION**

A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions.

END OF SECTION 262416

SECTION 26 25 00 - ENCLOSED BUS ASSEMBLIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Feeder-bus assemblies.
 - 2. Plug-in bus assemblies.
 - 3. Bus plug-in devices.

1.3 DEFINITIONS

A. TVSS: Transient voltage surge suppressor.

1.4 ACTION SUBMITTALS

- A. Shop Drawings: For each type of bus assembly and plug-in device.
 - 1. Show fabrication and installation details for enclosed bus assemblies. Include plans, elevations, and sections of components. Designate components and accessories, including clamps, brackets, hanger rods, connectors, straight lengths, and fittings.
 - 2. Show fittings, materials, fabrication, and installation methods for listed fire-stop barriers and weather barriers.
 - 3. Indicate required clearances, method of field assembly, and location and size of each field connection.
 - 4. Detail connections to switchgear, switchboards, transformers, and panelboards.
 - 5. Wiring Diagrams: Power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans and sections, drawn to scale. Include scaled bus-assembly layouts and relationships between components and adjacent structural, mechanical, and electrical elements. Show the following:
 - 1. Vertical and horizontal enclosed bus-assembly runs, offsets, and transitions.
 - 2. Clearances for access above and to the side of enclosed bus assemblies.
 - 3. Vertical elevation of enclosed bus assemblies above the floor or bottom of structure.

- 4. Support locations, type of support, and weight on each support.
- B. Location of adjacent construction elements including light fixtures, HVAC and plumbing equipment, fire sprinklers and piping, signal and control devices, and other equipment.
- C. Qualification Data: For professional engineer and testing agency.
- D. Product Certificates: For each type of enclosed bus assembly, signed by product manufacturer.
- E. Field quality-control test reports.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For enclosed bus assemblies to include in emergency, operation, and maintenance manuals.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Plug-in Units: 10 percent of amount installed for each size indicated.

1.8 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the International Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
- B. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- C. Source Limitations: Obtain enclosed bus assemblies through one source from a single manufacturer.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- E. Comply with NEMA BU 1, "Busways."
- F. Comply with NFPA 70.

ENCLOSED BUS ASSEMBLIES

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1.9 DELIVERY, STORAGE, AND HANDLING

A. Deliver, store, and handle enclosed bus assemblies according to NEMA BU 1.1, "General Instructions for Proper Handling, Installation, Operation and Maintenance of Busway Rated 600 Volts or Less."

1.10 PROJECT CONDITIONS

A. Derate enclosed bus assemblies for continuous operation at indicated ampere ratings for ambient temperature not exceeding 122 deg F

1.11 COORDINATION

- A. Coordinate layout and installation of enclosed bus assemblies and suspension system with other construction that penetrates ceilings or floors or is supported by them, including light fixtures, HVAC equipment, fire-suppression system, and partition assemblies.
- B. Coordinate size and location of concrete curbs around openings for vertical bus. Concrete, reinforcement, and formwork requirements are indicated on the Architectural Drawings.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Calvert Company (The).
 - 2. Eaton Electrical Inc.; Cutler-Hammer Products.
 - 3. General Electric Company; Electrical Distribution & Control Division.
 - 4. Siemens Energy & Automation, Inc.
 - 5. Square D; Schneider Electric.

2.2 ENCLOSED BUS ASSEMBLIES

- A. Feeder-Bus Assemblies: NEMA BU 1, low-impedance bus assemblies in nonventilated housing; single-bolt joints; ratings as indicated.
 - 1. Voltage: 120/208, 3 phase; 100 percent neutral capacity.
 - 2. Temperature Rise: 55 deg C above 40 deg C ambient maximum for continuous rated current.
 - 3. Bus Materials: Current-carrying copper conductors, fully insulated with Class 130C insulation except at joints; plated surface at joints.

- 4. Ground:
 - a. 50 percent capacity integral with housing.
 - b. 50 percent capacity internal bus bars of material matching bus material.
 - c. 50 percent capacity isolated, internal bus bar of material matching bus material.
- 5. Enclosure: Steel with manufacturer's standard finish.
- 6. Fittings and Accessories: Manufacturer's standard.
- 7. Mounting: Arranged flat, edgewise, or vertically without derating.
- B. Plug-in Bus Assemblies: NEMA BU 1, low-impedance bus assemblies in nonventilated housing; single-bolt joints; ratings as indicated.
 - 1. Voltage: 120/208, 277/480 V; 3 phase; 100 percent neutral capacity.
 - 2. Temperature Rise: 55 deg C above 40 deg C ambient maximum for continuous rated current.
 - 3. Bus Materials: Current-carrying copper conductors, fully insulated with Class 130C insulation except at stabs and joints; plated surface at stabs and joints.
 - 4. Ground:
 - a. 50 percent capacity integral with housing.
 - b. 50 percent capacity internal bus bar of material matching bus material.
 - c. 50 percent capacity isolated, internal bus bar of material matching bus material.
 - 5. Enclosure: Steel, with manufacturer's standard finish, plug-in openings 24 inches (610 mm) o.c., and hinged covers over unused openings
 - 6. Fittings and Accessories: Manufacturer's standard.
 - 7. Mounting: Arranged flat, edgewise, or vertically without derating.

2.3 PLUG-IN DEVICES

- A. Fusible Switches: NEMA KS 1, heavy duty; with R-type rejection fuse clips to accommodate specified fuses; hookstick-operated handle, lockable with two padlocks, and interlocked with cover in closed position. See Division 26 Section "Fuses" for fuses and fuse installation requirements.
- B. Molded-Case Circuit Breakers: NEMA AB 1; hookstick-operated handle, lockable with two padlocks, and interlocked with cover in closed position.
- C. TVSS: NEMA 250, Type 1 enclosure with NEMA KS 1, fusible, disconnect switch and external handle to isolate TVSS from busway. TVSS product and installation requirements are specified in Division 26 Section "Transient-Voltage Suppression for Low-Voltage Electrical Power Circuits."
- D. Motor Controllers: NEMA ICS 2, Class A, full voltage, nonreversing, across the line, unless otherwise indicated.

- 1. Control Circuit: 120 V; obtained from integral control power transformer with a control power transformer of enough capacity to operate connected pilot, indicating and control devices, plus 100 percent spare capacity.
- 2. Combination Controller: Factory-assembled combination controller and disconnect switch with or without overcurrent protection as indicated.
 - a. Fusible Disconnecting Means: NEMA KS 1, heavy-duty, fusible switch with Rtype rejection fuse clips rated for fuses. Select and size fuses to provide Type 2 protection according to IEC 947-4-1, as certified by a nationally recognized testing laboratory (NRTL) acceptable to authorities having jurisdiction. See Division 26 Section "Fuses" for fuses and fuse installation requirements.
 - b. Nonfusible Disconnecting Means: NEMA KS 1, heavy-duty, nonfusible switch.
 - c. Circuit-Breaker Disconnecting Means: NEMA AB 1, motor-circuit protector with field-adjustable, short-circuit trip coordinated with motor locked-rotor amperes.
- 3. Overload Relay: Ambient-compensated type with inverse-time-current characteristic and NEMA ICS 2, Class 10 tripping characteristic. Overload relays shall have heaters or sensors in each phase matched to nameplate full-load current of specific motor to which they connect and with appropriate adjustment for duty cycle.
- 4. Adjustable Overload Relay: Dipswitch selected for motor running overload protection with NEMA ICS 2, Class 10 tripping characteristic, and selected to protect motor against voltage and current unbalance and single phasing. Adjustable overload relays shall have Class II ground-fault protection with start and run delays to prevent nuisance trip on starting.
- E. Multispeed Motor Controllers: Match controller to motor type, application, and number of speeds; include the following accessories:
 - 1. Compelling relay ensures motor starts only at low speed.
 - 2. Accelerating relay ensures properly timed acceleration through speeds lower than that selected.
 - 3. Decelerating relay ensures automatically timed deceleration through each speed.
- F. Accessories: Hookstick operator, adjustable to maximum extension of 14 feet (4.3 m).

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Support bus assemblies independent of supports for other elements such as equipment enclosures at connections to panelboards and switchboards, pipes, conduits, ceilings, and ducts.
 - 1. Design each fastener and support to carry 200 lb (90 kg) or 4 times the weight of bus assembly, whichever is greater.
 - 2. Support bus assembly to prevent twisting from eccentric loading.
 - 3. Support bus assembly with not less than 3/8-inch (10-mm) steel rods. Install side bracing to prevent swaying or movement of bus assembly. Modify supports after completion to eliminate strains and stresses on bus bars and housings.

- 4. Fasten supports securely to building structure according to Division 26 Section "Hangers and Supports for Electrical Systems."
- B. Install expansion fittings at locations where bus assemblies cross building expansion joints. Install at other locations so distance between expansion fittings does not exceed manufacturer's recommended distance between fittings.
- C. Construct rated fire-stop assemblies where bus assemblies penetrate fire-rated elements such as walls, floors, and ceilings. Seal around penetrations according to "construction notes" on Architectural Drawings.
- D. Install weatherseal fittings and flanges where bus assemblies penetrate exterior elements such as walls or roofs. Seal around openings to make weathertight. See Division 07 Section "Joint Sealants" for materials and application.
- E. Install a concrete curb at least 4 inches (100 mm) high around bus-assembly floor penetrations.
- F. Coordinate bus-assembly terminations to equipment enclosures to ensure proper phasing, connection, and closure.
- G. Tighten bus-assembly joints with torque wrench or similar tool recommended by bus-assembly manufacturer. Tighten joints again after bus assemblies have been energized for 30 days.
- H. Install bus-assembly, plug-in units. Support connecting conduit independent of plug-in unit.

3.2 CONNECTIONS

- A. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- B. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.3 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections. Report results in writing.
- C. Perform tests and inspections and prepare test reports.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.

- D. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- E. Remove and replace units that do not pass tests and inspections and retest as specified above.
- F. Infrared Scanning: Two months after Substantial Completion, perform an infrared scan of bus assembly including joints and plug-in units.
 - 1. Use an infrared-scanning device designed to measure temperature or detect significant deviations from normal values. Provide documentation of device calibration.
 - 2. Perform 2 follow-up infrared scans of bus assembly, one at 4 months and the other at 11 months after Substantial Completion.
 - 3. Prepare a certified report identifying bus assembly checked and describing results of scanning. Include notation of deficiencies detected, remedial action taken, and scanning observations after remedial action.
- G. Test Labeling: On completion of satisfactory testing of each unit, attach a dated and signed "Satisfactory Test" label to tested component.

3.4 ADJUSTING

A. Set field-adjustable, circuit-breaker trip ranges and overload relay trip settings as indicated.

3.5 CLEANING

A. Vacuum dirt and debris; do not use compressed air to assist in cleaning.

3.6 **PROTECTION**

A. Provide final protection to ensure that moisture does not enter bus assembly.

END OF SECTION 262500

SECTION 262726 - WIRING DEVICES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Receptacles, receptacles with integral GFCI, and associated device plates.
 - 2. Receptacles with integral surge-suppression units.
 - 3. Isolated-ground receptacles.
 - 4. Tamper-resistant receptacles.
 - 5. Weather-resistant receptacles.
 - 6. Snap switches.
 - 7. Communications outlets.
 - 8. Cord and plug sets.

1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. GFCI: Ground-fault circuit interrupter.
- C. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- D. RFI: Radio-frequency interference.
- E. TVSS: Transient voltage surge suppressor.
- F. UTP: Unshielded twisted pair.

1.4 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
 - 1. Receptacles for Owner-Furnished Equipment: Match plug configurations.
 - 2. Cord and Plug Sets: Match equipment requirements.

- 1.5 ACTION SUBMITTALS
 - A. Product Data: For each type of product.
 - B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.
 - C. Samples: One for each type of device and wall plate specified, in each color specified.

1.6 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.7 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packinglabel warnings and instruction manuals that include labeling conditions.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers' Names: Shortened versions (shown in parentheses) of the following manufacturers' names are used in other Part 2 articles:
 - 1. Cooper Wiring Devices; Division of Cooper Industries, Inc. (Cooper).
 - 2. Hubbell Incorporated; Wiring Device-Kellems (Hubbell).
 - 3. Leviton Mfg. Company Inc. (Leviton).
 - 4. Pass & Seymour/Legrand (Pass & Seymour).
- B. Source Limitations: Obtain each type of wiring device and associated wall plate from single source from single manufacturer.

2.2 GENERAL WIRING-DEVICE REQUIREMENTS

- A. Wiring Devices, Components, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.
- C. Devices that are manufactured for use with modular plug-in connectors may be substituted under the following conditions:
 - 1. Connectors shall comply with UL 2459 and shall be made with stranding building wire.
 - 2. Devices shall comply with the requirements in this Section.

2.3 STRAIGHT-BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 Configuration 5-20R, UL 498, and FS W-C-596.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; 5351 (single), CR5362 (duplex).
 - b. Hubbell; HBL5351 (single), HBL5352 (duplex).
 - c. Leviton; 5891 (single), 5352 (duplex).
 - d. Pass & Seymour; 5361 (single), 5362 (duplex).
- B. Isolated-Ground, Duplex Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 Configuration 5-20R, UL 498, and FS W-C-596.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; IG5362RN.
 - b. Hubbell; IG5362.
 - c. Leviton; 5362-IG.
 - d. Pass & Seymour; IG5362.
 - 2. Description: Straight blade; equipment grounding contacts shall be connected only to the green grounding screw terminal of the device and with inherent electrical isolation from mounting strap. Isolation shall be integral to receptacle construction and not dependent on removable parts.
- C. Tamper-Resistant Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 Configuration 5-20R, UL 498 Supplement sd, and FS W-C-596.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; TR8300.
 - b. Hubbell; HBL8300SGA.
 - c. Leviton; 8300-SGG.
 - d. Pass & Seymour; TR63H.
 - 2. Description: Labeled shall comply with NFPA 70, "Health Care Facilities" Article, "Pediatric Locations" Section.

2.4 GFCI RECEPTACLES

- A. General Description:
 - 1. Straight blade, non-feed-through type.
 - 2. Comply with NEMA WD 1, NEMA WD 6, UL 498, UL 943 Class A, and FS W-C-596.
 - 3. Include indicator light that shows when the GFCI has malfunctioned and no longer provides proper GFCI protection.

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- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; VGF20.
 - b. Hubbell; GFR5352L.
 - c. Pass & Seymour; 2095.
 - d. Leviton; 7590.
- C. Tamper-Resistant GFCI Convenience Receptacles, 125 V, 20 A:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Hubbell; GFTR20.
 - b. Pass & Seymour; 2095TR.

2.5 TVSS RECEPTACLES

- A. General Description: Comply with NEMA WD 1, NEMA WD 6, UL 498, UL 1449, and FS W-C-596, with integral TVSS in line to ground, line to neutral, and neutral to ground.
 - 1. TVSS Components: Multiple metal-oxide varistors; with a nominal clamp-level rating of 400 V and minimum single transient pulse energy dissipation of 240 J, according to IEEE C62.41.2 and IEEE C62.45.
 - 2. Active TVSS Indication: Visual and audible, with light visible in face of device to indicate device is "active" or "no longer in service."
- B. Duplex TVSS Convenience Receptacles:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; 5362BLS.
 - b. Hubbell; HBL5362SA.
 - c. Leviton; 5380.
 - d. Pass & Seymour; 5362BLSP.
 - 2. Description: Straight blade, 125 V, 20 A; NEMA WD 6 Configuration 5-20R.
- C. Isolated-Ground, Duplex Convenience Receptacles:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; IG5362BLS.
 - b. Hubbell; IG5362SA.
 - c. Leviton; 5380-IG.
 - d. Pass & Seymour; IG5362BLSP.
 - 2. Description:

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- a. Straight blade, 125 V, 20 A; NEMA WD 6 Configuration 5-20R.
- b. Equipment grounding contacts shall be connected only to the green grounding screw terminal of the device and with inherent electrical isolation from mounting strap. Isolation shall be integral to receptacle construction and not dependent on removable parts.

2.6 CORD AND PLUG SETS

- A. Description:
 - 1. Match voltage and current ratings and number of conductors to requirements of equipment being connected.
 - 2. Cord: Rubber-insulated, stranded-copper conductors, with Type SOW-A jacket; with green-insulated grounding conductor and ampacity of at least 130 percent of the equipment rating.
 - 3. Plug: Nylon body and integral cable-clamping jaws. Match cord and receptacle type for connection.

2.7 TOGGLE SWITCHES

- A. Comply with NEMA WD 1, UL 20, and FS W-S-896.
- B. Switches, 120/277 V, 20 A:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Single Pole:
 - 1) Cooper; AH1221.
 - 2) Hubbell; HBL1221.
 - 3) Leviton; 1221-2.
 - 4) Pass & Seymour; CSB20AC1.
 - b. Three Way:
 - 1) Cooper; AH1223.
 - 2) Hubbell; HBL1223.
 - 3) Leviton; 1223-2.
 - 4) Pass & Seymour; CSB20AC3.
 - c. Four Way:
 - 1) Cooper; AH1224
 - 2) Hubbell; HBL 1224
 - 3) Leviton; 1224-2
 - 4) Pass & Seymor; CSB20AC4

- C. Key-Operated Switches, 120/277 V, 20 A:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; AH1221L.
 - b. Hubbell; HBL1221L.
 - c. Leviton; 1221-2L.
 - d. Pass & Seymour; PS20AC1-L.
 - 2. Description: Single pole, with factory-supplied key in lieu of switch handle.

2.8 WALL PLATES

- A. Single and combination types shall match corresponding wiring devices.
 - 1. Plate-Securing Screws: Metal with head color to match plate finish.
 - 2. Material for Finished Spaces: 0.035-inch thick, satin-finished, Type 302 stainless steel.
 - 3. Material for Unfinished Spaces: Galvanized steel.
 - 4. Material for Damp Locations: Cast aluminum with spring-loaded lift cover, and listed and labeled for use in wet and damp locations.
- B. Wet-Location, Weatherproof Cover Plates: NEMA 250, complying with Type 3R, weatherresistant, die-cast aluminum with lockable cover.

2.9 PREFABRICATED MULTIOUTLET ASSEMBLIES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Hubbell Incorporated; Wiring Device-Kellems.
 - 2. Wiremold/Legrand.
- B. Description:
 - 1. Two-piece surface metal raceway, with factory-wired multi-outlet harness.
 - 2. Components shall be products from single manufacturer designed for use as a complete, matching assembly of raceways and receptacles.
- C. Raceway Material: Metal, with manufacturer's standard finish.
- D. Multioutlet Harness:
 - 1. Receptacles: 15-A, 125-V, NEMA WD 6 Configuration 5-15R receptacles complying with NEMA WD 1, UL 498, and FS W-C-596.
 - 2. Receptacle Spacing: 12 inches.
 - 3. Wiring: No. 12 AWG solid, Type THHN copper, two circuit, connecting alternating receptacles.

2.10 FINISHES

- A. Device Color:
 - 1. Wiring Devices Connected to Normal Power System: As selected by Architect unless otherwise indicated or required by NFPA 70 or device listing.
 - 2. Wiring Devices Connected to UPS Power System: Red.
 - 3. TVSS Devices: Blue.
 - 4. Isolated-Ground Receptacles: Orange.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with NECA 1, including mounting heights listed in that standard, unless otherwise indicated.
- B. Coordination with Other Trades:
 - 1. Protect installed devices and their boxes. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of boxes.
 - 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
 - 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
 - 4. Install wiring devices after all wall preparation, including painting, is complete.
- C. Conductors:
 - 1. Do not strip insulation from conductors until right before they are spliced or terminated on devices.
 - 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
 - 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
 - 4. Existing Conductors:
 - a. Cut back and pigtail, or replace all damaged conductors.
 - b. Straighten conductors that remain and remove corrosion and foreign matter.
 - c. Pigtailing existing conductors is permitted, provided the outlet box is large enough.
- D. Device Installation:
 - 1. Replace devices that have been in temporary use during construction and that were installed before building finishing operations were complete.

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- 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.
- 3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
- 4. Connect devices to branch circuits using pigtails that are not less than 6 inches in length.
- 5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, two-thirds to three-fourths of the way around terminal screw.
- 6. Use a torque screwdriver when a torque is recommended or required by manufacturer.
- 7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
- 8. Tighten unused terminal screws on the device.
- 9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device-mounting screws in yokes, allowing metal-to-metal contact.
- E. Receptacle Orientation:
 - 1. Install ground pin of vertically mounted receptacles down, and on horizontally mounted receptacles to the right.
- F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.
- G. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical. Group adjacent switches under single, multi-gang wall plates.

3.2 GFCI RECEPTACLES

A. Install non-feed-through-type GFCI receptacles where protection of downstream receptacles is not required.

3.3 IDENTIFICATION

- A. Comply with Division 26 Section "Identification for Electrical Systems."
- B. Identify each receptacle with panelboard identification and circuit number. Use hot, stamped, or engraved machine printing with black-filled lettering on face of plate, and durable wire markers or tags inside outlet boxes.

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Test Instruments: Use instruments that comply with UL 1436.
 - 2. Test Instrument for Convenience Receptacles: Digital wiring analyzer with digital readout or illuminated digital-display indicators of measurement.

- B. Tests for Convenience Receptacles:
 - 1. Line Voltage: Acceptable range is 105 to 132 V.
 - 2. Percent Voltage Drop under 15-A Load: A value of 6 percent or higher is unacceptable.
 - 3. Ground Impedance: Values of up to 2 ohms are acceptable.
 - 4. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.
 - 5. Using the test plug, verify that the device and its outlet box are securely mounted.
 - 6. Tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new ones, and retest as specified above.
- C. Wiring device will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

END OF SECTION 262726

SECTION 262813 - FUSES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Cartridge fuses rated 600-V ac and less for use in control circuits, enclosed switches, panelboards, switchboards and enclosed controllers.
 - 2. Plug fuses rated 125-V ac and less for use in plug-fuse-type enclosed switches, fuse holders and panelboards.
 - 3. Plug-fuse adapters for use in Edison-base, plug-fuse sockets.
 - 4. Spare-fuse cabinets.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material, dimensions, descriptions of individual components, and finishes for spare-fuse cabinets. Include the following for each fuse type indicated:
 - 1. Ambient Temperature Adjustment Information: If ratings of fuses have been adjusted to accommodate ambient temperatures, provide list of fuses with adjusted ratings.
 - a. For each fuse having adjusted ratings, include location of fuse, original fuse rating, local ambient temperature, and adjusted fuse rating.
 - b. Provide manufacturer's technical data on which ambient temperature adjustment calculations are based.
 - 2. Dimensions and manufacturer's technical data on features, performance, electrical characteristics, and ratings.
 - 3. Current-limitation curves for fuses with current-limiting characteristics.
 - 4. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse. Submit on translucent log-log graph paper.
 - 5. Coordination charts and tables and related data.
 - 6. Fuse sizes for elevator feeders and elevator disconnect switches.

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1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For fuses to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Ambient temperature adjustment information.
 - 2. Current-limitation curves for fuses with current-limiting characteristics.
 - 3. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse. Submit on translucent log-log graph paper.
 - 4. Coordination charts and tables and related data.

1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.

1.6 QUALITY ASSURANCE

- A. Source Limitations: Obtain fuses, for use within a specific product or circuit, from single source from single manufacturer.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NEMA FU 1 for cartridge fuses.
- D. Comply with NFPA 70.
- E. Comply with UL 248-11 for plug fuses.

1.7 PROJECT CONDITIONS

A. Where ambient temperature to which fuses are directly exposed is less than 40 deg F or more than 100 deg F, apply manufacturer's ambient temperature adjustment factors to fuse ratings.

1.8 COORDINATION

A. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Cooper Bussmann, Inc.
 - 2. Edison Fuse, Inc.
 - 3. Ferraz Shawmut, Inc.
 - 4. Littelfuse, Inc.

2.2 CARTRIDGE FUSES

A. Characteristics: NEMA FU 1, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.

2.3 PLUG FUSES

A. Characteristics: UL 248-11, non-renewable plug fuses; 125-V ac.

2.4 PLUG-FUSE ADAPTERS

A. Characteristics: Adapters for using Type S, rejection-base plug fuses in Edison-base fuse holders or sockets; ampere ratings matching fuse ratings; irremovable once installed.

2.5 SPARE-FUSE CABINET

- A. Characteristics: Wall-mounted steel unit with full-length, recessed piano-hinged door and keycoded cam lock and pull.
 - 1. Size: Adequate for storage of spare fuses specified with 15 percent spare capacity minimum.
 - 2. Finish: Gray, baked enamel.
 - 3. Identification: "SPARE FUSES" in 1-1/2-inch-high letters on exterior of door.
 - 4. Fuse Pullers: For each size of fuse, where applicable and available, from fuse manufacturer.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.

- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Evaluate ambient temperatures to determine if fuse rating adjustment factors must be applied to fuse ratings.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 FUSE APPLICATIONS

- A. Cartridge Fuses:
 - 1. Service Entrance: Class L, time delay.
 - 2. Feeders: Class L, time delay.
 - 3. Motor Branch Circuits: Class RK5, time delay.
 - 4. Other Branch Circuits: Class J, fast acting.
 - 5. Control Circuits: Class CC, fast acting.
- B. Plug Fuses:
 - 1. Motor Branch Circuits: Type S, dual or Type S, single element time delay, as required.
 - 2. Other Branch Circuits: Type S, dual-element time delay or Type S, single element time delay, as required.

3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.
- B. Install plug-fuse adapters in Edison-base fuse holders and sockets. Ensure that adapters are irremovable once installed.
- C. Install spare-fuse cabinet(s).

3.4 IDENTIFICATION

A. Install labels complying with requirements for identification specified in Division 26 Section "Identification for Electrical Systems" and indicating fuse replacement information on inside door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 262813

SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.
- B. Section 260573.17 Arc Flash Hazard Analysis/Short-Circuit/Coordination Study

1.2 SUMMARY

- A. Section Includes:
 - 1. Fusible switches.
 - 2. Non-fusible switches.
 - 3. Molded-case circuit breakers (MCCBs).
 - 4. Enclosures.

1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Enclosed switches and circuit breakers shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
 - 1. Enclosure types and details for types other than NEMA 250, Type 1.
 - 2. Current and voltage ratings.

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- 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
- 4. Include evidence of NRTL listing for series rating of installed devices.
- 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
- 6. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Wiring Diagrams: For power, signal, and control wiring.

1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Field quality-control reports.
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- C. Manufacturer's field service report.

1.7 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For enclosed switches and circuit breakers to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.
 - 2. Time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.

1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
 - 2. Fuse Pullers: Two for each size and type.

1.9 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NFPA 70.

1.10 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - 1. Ambient Temperature: Not less than minus 22 deg F and not exceeding 104 deg F.
 - 2. Altitude: Not exceeding 6600 feet.
- B. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
 - 1. Notify Owner no fewer than ten days in advance of proposed interruption of electric service.
 - 2. Indicate method of providing temporary electric service.
 - 3. Do not proceed with interruption of electric service without Owner's written permission.
 - 4. Comply with NFPA 70E.

1.11 COORDINATION

- A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Where ample space is not available or wall surface not suitable for directly mounting equipment, provide galvanized steel unistrut with all necessary galvanized steel hardware for complete mounting and installation of equipment. All clearances shall be in accordance with the NEC.

PART 2 - PRODUCTS

2.1 FUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 3. Square D; a brand of Schneider Electric.
- B. Type HD, Heavy Duty, Single Throw, 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate indicated fuses, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
 - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
 - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
 - 3. Isolated Ground Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
 - 4. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.
 - 5. Auxiliary Contact Kit: One NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
 - 6. Hook stick Handle: Allows use of a hook stick to operate the handle.
 - 7. Lugs: Compression type, suitable for number, size, and conductor material.
 - 8. Service-Rated Switches: Labeled for use as service equipment.
 - 9. Accessory Control Power Voltage: Remote mounted and powered; 120-V ac.

2.2 NONFUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 3. Square D; a brand of Schneider Electric.
- B. Type HD, Heavy Duty, Single Throw, 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
- 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
- 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
- 3. Isolated Ground Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
- 4. Auxiliary Contact Kit: One NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
- 5. Hook stick Handle: Allows use of a hook stick to operate the handle.
- 6. Lugs: Compression type, suitable for number, size, and conductor material.
- 7. Accessory Control Power Voltage: Remote mounted and powered; 120-V ac.

2.3 MOLDED-CASE CIRCUIT BREAKERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 3. Square D; a brand of Schneider Electric.
- B. General Requirements: Comply with UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents. The electrical system shall selectively coordinate up to the available fault current rating. All circuit breakers shall be tested combination and certified by the manufacturer to selectively coordinate.
- C. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- D. Adjustable, Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip setting.
- E. Electronic Trip Circuit Breakers: Field-replaceable rating plug, rms sensing, with the following field-adjustable settings:
 - 1. Instantaneous trip.
 - 2. Instantaneous override "OFF".
 - 3. Long- and short-time pickup levels.
 - 4. Long- and short-time time adjustments.
 - 5. Ground-fault pickup level, time delay, and I²t response.
- F. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller, and let-through ratings less than NEMA FU 1, RK-5.
- G. Integrally Fused Circuit Breakers: Thermal-magnetic trip element with integral limiter-style fuse listed for use with circuit breaker and trip activation on fuse opening or on opening of fuse compartment door.

- H. Ground-Fault, Circuit-Interrupter (GFCI) Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
- I. Ground-Fault, Equipment-Protection (GFEP) Circuit Breakers: With Class B ground-fault protection (30-mA trip).
- J. Features and Accessories:
 - 1. Standard frame sizes, trip ratings, and number of poles.
 - 2. Lugs Compression type, suitable for number, size, trip ratings, and conductor material.
 - 3. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge lighting circuits.
 - 4. Ground-Fault Protection: Comply with UL 1053; integrally mounted, self-powered type with mechanical ground-fault indicator; relay with adjustable pickup and time-delay settings, push-to-test feature, internal memory, and shunt trip unit; and three-phase, zero-sequence current transformer/sensor.
 - 5. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
 - 6. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
 - 7. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
 - 8. Alarm Switch: One NO contact that operates only when circuit breaker has tripped.
 - 9. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
 - 10. Zone-Selective Interlocking: Integral with electronic ground-fault trip unit; for interlocking ground-fault protection function.
 - 11. Electrical Operator: Provide remote control for on, off, and reset operations.
 - 12. Accessory Control Power Voltage: Integrally mounted, self-powered 120-V ac.

2.4 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
 - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
 - 2. Outdoor Locations: NEMA 250, Type 4.
 - 3. Wash-Down Areas: NEMA 250, Type 4X stainless steel.
 - 4. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.
 - 5. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- B. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- C. Install fuses in fusible devices.
- D. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Comply with requirements in Division 26 Section 260553 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each enclosed switch and circuit breaker, component, connecting supply, feeder, and control circuit.

- 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 3. Perform the following infrared scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each enclosed switch and circuit breaker. Remove front panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each enclosed switch and circuit breaker 11 months after date of Substantial Completion.
 - c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies enclosed switches and circuit breakers and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section "Arc Flash Hazard Analysis/Short-Circuit/Coordination Study".

END OF SECTION 262816

SECTION 262913 - ENCLOSED CONTROLLERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes the following enclosed controllers rated 600 V and less:
 - 1. Full-voltage manual.
 - 2. Full-voltage magnetic.
 - 3. Reduced-voltage magnetic.
 - 4. Reduced-voltage solid state.
 - 5. Multispeed.
- B. Related Section:
 - 1. Division 26 Section "Variable-Frequency Motor Controllers" for general-purpose, ac, adjustable-frequency, pulse-width-modulated controllers for use on variable torque loads in ranges up to 200 hp.

1.3 DEFINITIONS

- A. CPT: Control power transformer.
- B. MCCB: Molded-case circuit breaker.
- C. MCP: Motor circuit protector.
- D. N.C.: Normally closed.
- E. N.O.: Normally open.
- F. OCPD: Overcurrent protective device.
- G. SCR: Silicon-controlled rectifier.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of enclosed controller. Include manufacturer's technical data on features, performance, electrical characteristics, ratings, and enclosure types and finishes.

- B. Shop Drawings: For each enclosed controller. Include dimensioned plans, elevations, sections, details, and required clearances and service spaces around controller enclosures.
 - 1. Show tabulations of the following:
 - a. Each installed unit's type and details.
 - b. Factory-installed devices.
 - c. Nameplate legends.
 - d. Short-circuit current rating of integrated unit.
 - e. Listed and labeled for integrated short-circuit current (withstand) rating of OCPDs in combination controllers by an NRTL acceptable to authorities having jurisdiction.
 - f. Features, characteristics, ratings, and factory settings of individual OCPDs in combination controllers.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Qualification Certificates: For enclosed controllers, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control reports.
- D. Load-Current and Overload-Relay Heater List: Compile after motors have been installed, and arrange to demonstrate that selection of heaters suits actual motor nameplate full-load currents.
- E. Load-Current and List of Settings of Adjustable Overload Relays: Compile after motors have been installed, and arrange to demonstrate that switch settings for motor running overload protection suit actual motors to be protected.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For enclosed controllers to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Routine maintenance requirements for enclosed controllers and installed components.

- 2. Manufacturer's written instructions for testing and adjusting circuit breaker and MCP trip settings.
- 3. Manufacturer's written instructions for setting field-adjustable overload relays.
- 4. Manufacturer's written instructions for testing, adjusting, and reprogramming reduced-voltage solid-state controllers.

1.7 MATERIALS MAINTENANCE SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fuses for Fused Switches: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
 - 2. Control Power Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.
 - 3. Indicating Lights: Two of each type and color installed.
 - 4. Auxiliary Contacts: Furnish one spare for each size and type of magnetic controller installed.
 - 5. Power Contacts: Furnish three spares for each size and type of magnetic contactor installed.

1.8 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NFPA 70.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Store enclosed controllers indoors in clean, dry space with uniform temperature to prevent condensation. Protect enclosed controllers from exposure to dirt, fumes, water, corrosive substances, and physical damage.
- B. If stored in areas subject to weather, cover enclosed controllers to protect them from weather, dirt, dust, corrosive substances, and physical damage. Remove loose packing and flammable materials from inside controllers; connect factory-installed space heaters (where furnished) to temporary electrical service.

1.10 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - 1. Ambient Temperature: Not less than minus 22 deg F and not exceeding 104 deg F.
 - 2. Altitude: Not exceeding 6600 feet.
- B. Interruption of Existing Electrical Systems: Do not interrupt electrical systems in facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:
 - 1. Notify Architect and Owner no fewer than seven days in advance of proposed interruption of electrical systems.
 - 2. Indicate method of providing temporary utilities.
 - 3. Do not proceed with interruption of electrical systems without Owner's written permission.
 - 4. Comply with NFPA 70E.

1.11 COORDINATION

- A. Coordinate layout and installation of enclosed controllers with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are indicated on Architectural Drawings.
- C. Coordinate installation of roof curbs, equipment supports, and roof penetrations.

PART 2 - PRODUCTS

2.1 FULL-VOLTAGE CONTROLLERS

- A. General Requirements for Full-Voltage Controllers: Comply with NEMA ICS 2, general purpose, Class A.
- B. Motor-Starting Switches: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off or on.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.

- c. Rockwell Automation, Inc.; Allen-Bradley brand.
- d. Siemens Energy & Automation, Inc.
- e. Square D; a brand of Schneider Electric.
- 3. Configuration: Nonreversing and Two speed.
- 4. Flush or Surface mounting as required.
- 5. Red and Green pilot lights as required.
- 6. Additional Nameplates: HIGH and LOW for two-speed switches.
- C. Fractional Horsepower Manual Controllers: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off, on, or tripped.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Configuration: Nonreversing and Two speed.
 - 4. Overload Relays: Inverse-time-current characteristics; NEMA ICS 2, Class 10 tripping characteristics; heaters matched to nameplate full-load current of actual protected motor; external reset push button; bimetallic type.
 - 5. Flush or Surface mounting as required.
 - 6. Red and Green pilot light as required.
 - 7. Additional Nameplates: HIGH and LOW for two-speed controllers.
- D. Integral Horsepower Manual Controllers: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off, on, or tripped.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Configuration: Nonreversing and Two speed.
 - 4. Overload Relays: Inverse-time-current characteristics; NEMA ICS 2, Class 10 tripping characteristics; heaters and sensors in each phase, matched to nameplate full-load current of actual protected motor and having appropriate adjustment for duty cycle; external reset push button; bimetallic type.

- 5. Flush or Surface mounting as required.
- 6. Red and Green pilot light as required.
- 7. Additional Nameplates: HIGH and LOW for two-speed controllers.
- 8. N.O. and N.C. auxiliary contact.
- E. Magnetic Controllers: Full voltage, across the line, electrically held.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Configuration: Nonreversing.
 - 4. Contactor Coils: Pressure-encapsulated type with coil transient suppressors.
 - a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.
 - 5. Power Contacts: Totally enclosed, double-break, silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
 - 6. Control Circuits: 24-V ac; obtained from integral CPT, with primary and secondary fuses], with CPT of sufficient capacity to operate integral devices and remotely located pilot, indicating, and control devices.
 - a. CPT Spare Capacity: 200 VA.
 - 7. Melting Alloy Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - 8. Bimetallic Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - d. Ambient compensated.
 - e. Automatic resetting.
 - 9. Solid-State Overload Relay:

- a. Switch or dial selectable for motor running overload protection.
- b. Sensors in each phase.
- c. Class 10 tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
- d. Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
- e. Analog communication module.
- 10. N.C. and N.O., isolated overload alarm contact.
- 11. External overload reset push button.
- F. Combination Magnetic Controller: Factory-assembled combination of magnetic controller, OCPD, and disconnecting means.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Fusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, fusible switch with clips or bolt pads to accommodate indicated fuses.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - 4. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
 - 5. Nonfusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, nonfusible switch.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
 - 6. MCP Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents, instantaneous-only circuit breaker with front-mounted, field-adjustable, short-circuit trip coordinated with motor locked-rotor amperes.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary contacts "a" and "b" arranged to activate with MCP handle.
 - d. N.C. and N.O. alarm contacts that operate only when MCP has tripped.

- e. Current-limiting module to increase controller short-circuit current (withstand) rating to 100 kA.
- 7. MCCB Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents; thermal-magnetic MCCB, with inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits.
 - b. Front-mounted, adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - c. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - d. Auxiliary contacts "a" and "b" arranged to activate with MCCB handle.
 - e. N.C. and N.O. alarm contacts that operate only when MCCB has tripped.

2.2 REDUCED-VOLTAGE MAGNETIC CONTROLLERS

- A. General Requirements for Reduced-Voltage Magnetic Controllers: Comply with NEMA ICS 2, general purpose, Class A; closed-transition; adjustable time delay on transition.
- B. Reduced-Voltage Magnetic Controllers: Reduced voltage, electrically held.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Configuration:
 - a. Wye-Delta Controller: Four contactors, with a three-phase starting resistor/reactor bank.
 - b. Part-Winding Controller: Separate START and RUN contactors, field-selectable for 1/2- or 2/3-winding start mode, with either six- or nine-lead motors; with separate overload relays for starting and running sequences.
 - c. Autotransformer Reduced-Voltage Controller: Medium-duty service, with integral overtemperature protection; taps for starting at 50, 65, and 80 percent of line voltage; two START and one RUN contactors.
 - 4. Contactor Coils: Pressure-encapsulated type with coil transient suppressors.
 - a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.

- 5. Power Contacts: Totally enclosed, double-break, silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
- 6. Control Circuits: 24-V ac; obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate integral devices and remotely located pilot, indicating, and control devices.
 - a. CPT Spare Capacity: 200 VA.
- 7. Melting Alloy Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
- 8. Bimetallic Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - d. Ambient compensated.
 - e. Automatic resetting.
- 9. Solid-State Overload Relay:
 - a. Switch or dial selectable for motor running overload protection.
 - b. Sensors in each phase.
 - c. Class 10 tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
 - d. Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
 - e. Analog communication module.
- 10. N.C. and N.O., isolated overload alarm contact.
- 11. External overload reset push button.
- C. Combination Reduced-Voltage Magnetic Controller: Factory-assembled combination of reduced-voltage magnetic controller, OCPD, and disconnecting means.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.

- 3. Fusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, fusible switch with clips or bolt pads to accommodate indicated fuses.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
- 4. Nonfusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, nonfusible switch.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
- 5. MCP Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents, instantaneous-only circuit breaker with front-mounted, field-adjustable, short-circuit trip coordinated with motor locked-rotor amperes.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary contacts "a" and "b" arranged to activate with MCP handle.
 - d. N.C. and N.O. alarm contacts that operate only when MCP has tripped.
 - e. Current-limiting module to increase controller short-circuit current (withstand) rating to 100 kA.
- 6. MCCB Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents; thermal-magnetic MCCB, with inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits.
 - b. Front-mounted, adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - c. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - d. Auxiliary contacts "a" and "b" arranged to activate with MCCB handle.
 - e. N.C. and N.O. alarm contacts that operate only when MCCB has tripped.

2.3 REDUCED-VOLTAGE SOLID-STATE CONTROLLERS

- A. General Requirements for Reduced-Voltage Solid-State Controllers: Comply with UL 508.
- B. Reduced-Voltage Solid-State Controllers: An integrated unit with power SCRs, heat sink, microprocessor logic board, door-mounted digital display and keypad, bypass contactor, and overload relay; suitable for use with NEMA MG 1, Design B, polyphase, medium induction motors.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
- 3. Configuration: Standard duty; nonreversible.
- 4. Starting Mode: Voltage ramping.
- 5. Stopping Mode: Coast to stop.
- 6. Shorting (Bypass) Contactor: Operates automatically when full voltage is applied to motor, and bypasses the SCRs. Solid-state controller protective features shall remain active when the shorting contactor is in the bypass mode.
- 7. Shorting and Input Isolation Contactor Coils: Pressure-encapsulated type; manufacturer's standard operating voltage, matching control power or line voltage, depending on contactor size and line-voltage rating. Provide coil transient suppressors.
- 8. Logic Board: Identical for all ampere ratings and voltage classes, with environmental protective coating.
- 9. Control Circuits: 24-V ac; obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate integral devices and remotely located pilot, indicating, and control devices.
 - a. CPT Spare Capacity: 200 VA.
- 10. Adjustable acceleration-rate control using voltage or current ramp, and adjustable starting torque control with up to 400 percent current limitation for 20 seconds.
- 11. SCR bridge shall consist of at least two SCRs per phase, providing stable and smooth acceleration without external feedback from the motor or driven equipment.
- 12. Keypad, front accessible; for programming the controller parameters, functions, and features; shall be manufacturer's standard and include not less than the following functions:
 - a. Adjusting motor full-load amperes, as a percentage of the controller's rating.
 - b. Adjusting current limitation on starting, as a percentage of the motor full-load current rating.
 - c. Adjusting linear acceleration and deceleration ramps, in seconds.
 - d. Initial torque, as a percentage of the nominal motor torque.
 - e. Adjusting torque limit, as a percentage of the nominal motor torque.
 - f. Adjusting maximum start time, in seconds.
 - g. Adjusting voltage boost, as a percentage of the nominal supply voltage.
 - h. Selecting stopping mode, and adjusting parameters.
 - i. Selecting motor thermal overload protection class between 5 and 30.
 - j. Activating and de-activating protection modes.
 - k. Selecting or activating communication modes.

- 13. Digital display, front accessible; for showing motor, controller, and fault status; shall be manufacturer's standard and include not less than the following:
 - a. Controller Condition: Ready, starting, running, stopping.
 - b. Motor Condition: Amperes, voltage, power factor, power, and thermal state.
 - c. Fault Conditions: Controller thermal fault, motor overload alarm and trip, motor underload, overcurrent, shorted SCRs, line or phase loss, phase reversal, and line frequency over or under normal.
- 14. Controller Diagnostics and Protection:
 - a. Microprocessor-based thermal protection system for monitoring SCR and motor thermal characteristics, and providing controller overtemperature and motor-overload alarm and trip; settings selectable via the keypad.
 - b. Protection from line-side reverse phasing; line-side and motor-side phase loss; motor jam, stall, and underload conditions; and line frequency over or under normal.
 - c. Input isolation contactor that opens when the controller diagnostics detect a faulted solid-state component or when the motor is stopped.
 - d. Shunt trip that opens the disconnecting means when the controller diagnostics detect a faulted solid-state component.
- 15. Remote Output Features:
 - a. All outputs prewired to terminal blocks.
 - b. Form C status contacts that change state when controller is running.
 - c. Form C alarm contacts that change state when a fault condition occurs.
- 16. Optional Features:
 - a. Analog output for field-selectable assignment of motor operating characteristics; 4 to 20-mA dc.
 - b. Additional field-assignable Form C contacts, as indicated, for alarm outputs.
 - c. Surge suppressors in solid-state power circuits providing three-phase protection against damage from supply voltage surges 10 percent or more above nominal line voltage.
 - d. Full-voltage bypass contactor operating automatically. Power contacts shall be totally enclosed, double break, and silver-cadmium oxide; and assembled to allow inspection and replacement without disturbing line or load wiring.
 - e. Melting Alloy Overload Relays:
 - 1) Inverse-time-current characteristic.
 - 2) Class 10 tripping characteristic.
 - 3) Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - f. Bimetallic Overload Relays:
 - 1) Inverse-time-current characteristic.
 - 2) Class 10 tripping characteristic.

- 3) Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
- 4) Ambient compensated.
- 5) Automatic resetting.
- g. Solid-State Overload Relay:
 - 1) Switch or dial selectable for motor running overload protection.
 - 2) Sensors in each phase.
 - 3) Class 10 tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
 - 4) Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
 - 5) Analog communication module.
- h. N.C. and N.O., isolated overload alarm contacts.
- i. External overload reset push button.
- C. Combination Reduced-Voltage Solid-State Controller: Factory-assembled combination of reduced-voltage solid-state controller, OCPD, and disconnecting means.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Fusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, fusible switch with clips or bolt pads to accommodate indicated fuses.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
 - 4. MCP Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents, instantaneous-only circuit breaker with front-mounted, field-adjustable, short-circuit trip coordinated with motor locked-rotor amperes.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary contacts "a" and "b" arranged to activate with MCP handle.
 - d. N.C. and N.O. alarm contacts that operate only when MCP has tripped.

- e. Current-limiting module to increase controller short-circuit current (withstand) rating to 100 kA.
- 5. MCCB Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents; thermal-magnetic MCCB, with inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits.
 - b. Front-mounted, adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - c. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - d. Auxiliary contacts "a" and "b" arranged to activate with MCCB handle.
 - e. N.C. and N.O. alarm contacts that operate only when MCCB has tripped.
- 6. Molded-Case Switch Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with in-line fuse block for Class J or L power fuses (depending on ampere rating), providing an interrupting capacity to comply with available fault currents; MCCB with fixed, high-set instantaneous trip only.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary contacts "a" and "b" arranged to activate with molded-case switch handle.
 - d. N.C. and N.O. alarm contacts that operate only when molded-case switch has tripped.

2.4 MULTISPEED MAGNETIC CONTROLLERS

- A. General Requirements for Multispeed Magnetic Controllers: Comply with NEMA ICS 2, general purpose, Class A.
- B. Multispeed Magnetic Controllers: Two speed, full voltage, across the line, electrically held.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 - 3. Configuration: Nonreversing.
 - 4. Contactor Coils: Pressure-encapsulated type with coil transient suppressors.

- a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.
- 5. Power Contacts: Totally enclosed, double break, silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
- 6. Control Circuits: 24-V ac; obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate integral devices and remotely located pilot, indicating, and control devices.
 - a. CPT Spare Capacity: 200 VA.
- 7. Compelling relays shall ensure that motor will start only at low speed.
- 8. Accelerating timer relays shall ensure properly timed acceleration through speeds lower than that selected.
- 9. Decelerating timer relays shall ensure automatically timed deceleration through each speed.
- 10. Antiplugging timer relays shall ensure a time delay when transferring from FORWARD to REVERSE and back.
- 11. Melting Alloy Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
- 12. Bimetallic Overload Relays:
 - a. Inverse-time-current characteristic.
 - b. Class 10 tripping characteristic.
 - c. Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - d. Ambient compensated.
 - e. Automatic resetting.
- 13. Solid-State Overload Relay:
 - a. Switch or dial selectable for motor running overload protection.
 - b. Sensors in each phase.
 - c. Class 10 tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
 - d. Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
 - e. Analog communication module.
- 14. N.C. and N.O., isolated overload alarm contacts.
- 15. External overload reset push button.
- C. Combination Multispeed Magnetic Controller: Factory-assembled combination of reduced-voltage magnetic controller, OCPD, and disconnecting means.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- 2. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
- 3. Fusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, fusible switch with clips or bolt pads to accommodate indicated fuses.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
- 4. Nonfusible Disconnecting Means:
 - a. NEMA KS 1, heavy-duty, horsepower-rated, nonfusible switch.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary Contacts: N.O./N.C., arranged to activate before switch blades open.
- 5. MCP Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents, instantaneous-only circuit breaker with front-mounted, field-adjustable, short-circuit trip coordinated with motor locked-rotor amperes.
 - b. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - c. Auxiliary contacts "a" and "b" arranged to activate with MCP handle.
 - d. N.C. and N.O. alarm contacts that operate only when MCP has tripped.
 - e. Current-limiting module to increase controller short-circuit current (withstand) rating to 100 kA.
- 6. MCCB Disconnecting Means:
 - a. UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents; thermal-magnetic MCCB, with inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits.
 - b. Front-mounted, adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - c. Lockable Handle: Accepts three padlocks and interlocks with cover in closed position.
 - d. Auxiliary contacts "a" and "b" arranged to activate with MCCB handle.

e. N.C. and N.O. alarm contacts that operate only when MCCB has tripped.

2.5 ENCLOSURES

- A. Enclosed Controllers: NEMA ICS 6, to comply with environmental conditions at installed location.
 - 1. Dry and Clean Indoor Locations: Type 1.
 - 2. Outdoor Locations: Type 3R.
 - 3. Kitchen and Wash-Down Areas: Type 4X, stainless steel.
 - 4. Other Wet or Damp Indoor Locations: Type 4.
 - 5. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: Type 12.
 - 6. Hazardous Areas Indicated on Drawings: As indicated.

2.6 ACCESSORIES

- A. General Requirements for Control Circuit and Pilot Devices: NEMA ICS 5; factory installed in controller enclosure cover unless otherwise indicated.
 - 1. Push Buttons, Pilot Lights, and Selector Switches: Heavy-duty type.
 - a. Push Buttons: Covered or Lockable types; maintained or momentary as indicated.
 - b. Pilot Lights: LED types; colors as indicated; push to test
 - c. Selector Switches: Rotary type.
 - 2. Elapsed Time Meters: Heavy duty with digital readout in hours; nonresettable.
 - 3. Meters: Panel type, 2-1/2-inch minimum size with 90- or 120-degree scale and plus or minus two percent accuracy. Where indicated, provide selector switches with an off position.
- B. N.C. and N.O. auxiliary contacts.
- C. Control Relays: Auxiliary and adjustable solid-state time-delay relays.
- D. Phase-Failure, Phase-Reversal, and Undervoltage and Overvoltage Relays: Solid-state sensing circuit with isolated output contacts for hard-wired connections. Provide adjustable undervoltage, overvoltage, and time-delay settings.
- E. Breather and drain assemblies, to maintain interior pressure and release condensation in Type 4 and Type 4X enclosures installed outdoors or in unconditioned interior spaces subject to humidity and temperature swings.
- F. Space heaters, with N.C. auxiliary contacts, to mitigate condensation in Type 3R, Type 4 and Type 4X enclosures installed outdoors or in unconditioned interior spaces subject to humidity and temperature swings.

- G. Sun shields installed on fronts, sides, and tops of enclosures installed outdoors and subject to direct and extended sun exposure.
- H. Cover gaskets for Type 1 enclosures.
- I. Terminals for connecting power factor correction capacitors to the load side of overload relays.
- J. Spare control wiring terminal blocks, quantity as indicated; unwired.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and surfaces to receive enclosed controllers, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
- B. Examine enclosed controllers before installation. Reject enclosed controllers that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Wall-Mounted Controllers: Install enclosed controllers on walls with tops at uniform height unless otherwise indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not at walls, provide freestanding racks complying with Division 26 Section "Hangers and Supports for Electrical Systems."
- B. Floor-Mounted Controllers: Install enclosed controllers on 4-inch nominal-thickness concrete base. Comply with requirements indicated on Architectural Drawings.
 - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
 - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- D. Install fuses in each fusible-switch enclosed controller.
- E. Install fuses in control circuits if not factory installed. Comply with requirements in Division 26 Section "Fuses."

- F. Install heaters in thermal overload relays. Select heaters based on actual nameplate full-load amperes after motors have been installed.
- G. Install, connect, and fuse thermal-protector monitoring relays furnished with motor-driven equipment.
- H. Install power factor correction capacitors. Connect to the load side of overload relays. If connected to the load side of overload relays, adjust overload heater sizes to accommodate the reduced motor full-load currents.
- I. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Identify enclosed controllers, components, and control wiring. Comply with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved nameplate.
 - 3. Label each enclosure-mounted control and pilot device.

3.4 CONTROL WIRING INSTALLATION

- A. Install wiring between enclosed controllers and remote devices and facility's central control system where required.
- B. Bundle, train, and support wiring in enclosures.
- C. Connect selector switches and other automatic-control selection devices where applicable.
 - 1. Connect selector switches to bypass only those manual- and automatic-control devices that have no safety functions when switch is in manual-control position.
 - 2. Connect selector switches with enclosed-controller circuit in both manual and automatic positions for safety-type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor overload protectors.

3.5 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.

- 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each enclosed controller, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Inspect controllers, wiring, components, connections, and equipment installation. Test and adjust controllers, components, and equipment.
 - 2. Test insulation resistance for each enclosed-controller element, component, connecting motor supply, feeder, and control circuits.
 - 3. Test continuity of each circuit.
 - 4. Verify that voltages at controller locations are within plus or minus 10 percent of motor nameplate rated voltages. If outside this range for any motor, notify Architect before starting the motor(s).
 - 5. Test each motor for proper phase rotation.
 - 6. Perform each electrical test and visual and mechanical inspection stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 7. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 8. Perform the following infrared (thermographic) scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each multi-pole enclosed controller. Remove front panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each multi-pole enclosed controller 11 months after date of Substantial Completion.
 - c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 9. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. Enclosed controllers will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports including a certified report that identifies enclosed controllers and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.6 ADJUSTING

- A. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges.
- B. Adjust overload-relay heaters or settings if power factor correction capacitors are connected to the load side of the overload relays.
- C. Adjust the trip settings of MCPs and thermal-magnetic circuit breakers with adjustable instantaneous trip elements. Initially adjust to six times the motor nameplate full-load ampere ratings and attempt to start motors several times, allowing for motor cooldown between starts. If tripping occurs on motor inrush, adjust settings in increments until motors start without tripping. Do not exceed eight times the motor full-load amperes (or 11 times for NEMA Premium Efficient motors if required). Where these maximum settings do not allow starting of a motor, notify Architect before increasing settings.
- D. Set the taps on reduced-voltage autotransformer controllers at 65 percent.
- E. Set field-adjustable switches and program microprocessors for required start and stop sequences in reduced-voltage solid-state controllers.
- F. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section " Arc Flash Hazard Analysis/Short-Circuit/Coordination Study."

3.7 **PROTECTION**

- A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions until enclosed controllers are ready to be energized and placed into service.
- B. Replace controllers whose interiors have been exposed to water or other liquids prior to Substantial Completion.

3.8 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain enclosed controllers, and to use and reprogram microprocessor-based, reduced-voltage solid-state controllers.

END OF SECTION 262913

SECTION 262923 - VARIABLE-FREQUENCY MOTOR CONTROLLERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes separately enclosed, pre-assembled, combination VFCs, rated 600 V and less, for speed control of three-phase, squirrel-cage induction motors.

1.3 DEFINITIONS

- A. BAS: Building automation system.
- B. CE: Conformite Europeene (European Compliance).
- C. CPT: Control power transformer.
- D. EMI: Electromagnetic interference.
- E. IGBT: Insulated-gate bipolar transistor.
- F. LAN: Local area network.
- G. LED: Light-emitting diode.
- H. MCP: Motor-circuit protector.
- I. NC: Normally closed.
- J. NO: Normally open.
- K. OCPD: Overcurrent protective device.
- L. PCC: Point of common coupling.
- M. PID: Control action, proportional plus integral plus derivative.
- N. PWM: Pulse-width modulated.
- O. RFI: Radio-frequency interference.

- P. TDD: Total demand (harmonic current) distortion.
- Q. THD(V): Total harmonic voltage demand.
- R. VFC: Variable-frequency motor controller.

1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: VFCs shall withstand the effects of earthquake motions as required by Section 26 "Vibration Controls for Electrical Systems".
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.5 ACTION SUBMITTALS

- A. Product Data: For each type and rating of VFC indicated. Include features, performance, electrical ratings, operating characteristics, shipping and operating weights, and furnished specialties and accessories.
- B. Shop Drawings: For each VFC indicated. Include dimensioned plans, elevations, and sections; and conduit entry locations and sizes, mounting arrangements, and details, including required clearances and service space around equipment.
 - 1. Show tabulations of installed devices, equipment features, and ratings. Include the following:
 - a. Each installed unit's type and details.
 - b. Factory-installed devices.
 - c. Enclosure types and details.
 - d. Nameplate legends.
 - e. Short-circuit current (withstand) rating of enclosed unit.
 - f. Features, characteristics, ratings, and factory settings of each VFC and installed devices.
 - g. Specified modifications.
 - 2. Schematic and Connection Wiring Diagrams: For power, signal, and control wiring.

1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans, drawn to scale, showing dimensioned layout, required working clearances, and required area above and around VFCs. Show VFC layout and relationships between electrical components and adjacent structural and mechanical elements. Show support locations, type of support, and weight on each support. Indicate field measurements.
- B. Qualification Data: For qualified testing agency.

VARIABLE-FREQUENCY MOTOR CONTROLLERS

- C. Seismic Qualification Certificates: For VFCs, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based, and their installation requirements.
- D. Product Certificates: For each VFC, from manufacturer.
- E. Harmonic Analysis Study and Report: Comply with IEEE 399 and NETA Acceptance Testing Specification; identify the effects of nonlinear loads and their associated harmonic contributions on the voltages and currents throughout the electrical system. Analyze possible operating scenarios, including recommendations for VFC input filtering to limit TDD and THD(V) at each VFC at the defined PCC to specified levels.
- F. Source quality-control reports.
- G. Field quality-control reports.
- H. Load-Current and Overload-Relay Heater List: Compile after motors have been installed, and arrange to demonstrate that selection of heaters suits actual motor nameplate, full-load currents.
- I. Load-Current and List of Settings of Adjustable Overload Relays: Compile after motors have been installed and arrange to demonstrate that switch settings for motor-running overload protection suit actual motors to be protected.

1.7 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For VFCs to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Manufacturer's written instructions for testing and adjusting thermal-magnetic circuit breaker and MCP trip settings.
 - 2. Manufacturer's written instructions for setting field-adjustable overload relays.
 - 3. Manufacturer's written instructions for testing, adjusting, and reprogramming microprocessor control modules.
 - 4. Manufacturer's written instructions for setting field-adjustable timers, controls, and status and alarm points.

1.8 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

- 1. Power Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
- 2. Control Power Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.
- 3. Indicating Lights: Two of each type and color installed.
- 4. Auxiliary Contacts: Furnish one sparefor each size and type of magnetic controller installed.
- 5. Power Contacts: Furnish three spares for each size and type of magnetic contactor installed.

1.9 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NFPA 70.
- D. IEEE Compliance: Fabricate and test VFC according to IEEE 344 to withstand seismic forces defined in Division 26 Section "Vibration and Seismic Controls for Electrical Systems."

1.10 DELIVERY, STORAGE, AND HANDLING

A. If stored in space that is not permanently enclosed and air conditioned, remove loose packing and flammable materials from inside controllers and connect factory-installed space heaters (where furnished) to temporary electrical service.

1.11 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation, capable of driving full load without derating, under the following conditions unless otherwise indicated:
 - 1. Ambient Temperature: Not less than 14 deg F and not exceeding 104 deg F.
 - 2. Ambient Storage Temperature: Not less than minus 4 deg F and not exceeding 140 deg F.
 - 3. Humidity: Less than 95 percent (noncondensing).
 - 4. Altitude: Not exceeding 3300 feet.
- B. Interruption of Existing Electrical Systems: Do not interrupt electrical systems in facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:

- 1. Notify Architect and Owner no fewer than seven days in advance of proposed interruption of electrical systems.
- 2. Indicate method of providing temporary electrical service.
- 3. Do not proceed with interruption of electrical systems without Owner's written permission.
- 4. Comply with NFPA 70E.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for VFCs, including clearances between VFCs, and adjacent surfaces and other items.

1.12 COORDINATION

- A. Coordinate features of motors, load characteristics, installed units, and accessory devices to be compatible with the following:
 - 1. Torque, speed, and horsepower requirements of the load.
 - 2. Ratings and characteristics of supply circuit and required control sequence.
 - 3. Ambient and environmental conditions of installation location.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases.
- C. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

1.13 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace VFCs that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURED UNITS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- B. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. ABB.
 - 2. Baldor Electric Company.
 - 3. Danfoss Inc.; Danfoss Drives Div.
 - 4. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 5. General Electric Company; GE Consumer & Industrial Electrical Distribution.

- 6. Rockwell Automation, Inc.; Allen-Bradley Brand.
- 7. Siemens Energy & Automation, Inc.
- 8. Square D; a brand of Schneider Electric.
- 9. Toshiba International Corporation.
- 10. Yaskawa Electric America, Inc; Drives Division.
- C. General Requirements for VFCs: Comply with NEMA ICS 7, NEMA ICS 61800-2, and UL 508C.
- D. Application: Constant torque and variable torque.
- E. VFC Description: Variable-frequency power converter (rectifier, dc bus, and IGBT, PWM inverter) factory packaged in an enclosure, with integral disconnecting means and overcurrent and overload protection; listed and labeled by an NRTL as a complete unit; arranged to provide self-protection, protection, and variable-speed control of one or more three-phase induction motors by adjusting output voltage and frequency.
 - 1. Units suitable for operation of NEMA MG 1, Design A and Design B motors as defined by NEMA MG 1, Section IV, Part 30, "Application Considerations for Constant Speed Motors Used on a Sinusoidal Bus with Harmonic Content and General Purpose Motors Used with Adjustable-Voltage or Adjustable-Frequency Controls or Both."
 - 2. Units suitable for operation of inverter-duty motors as defined by NEMA MG 1, Section IV, Part 31, "Definite-Purpose Inverter-Fed Polyphase Motors."
 - 3. Listed and labeled for integrated short-circuit current (withstand) rating by an NRTL acceptable to authorities having jurisdiction.
- F. Design and Rating: Match load type, such as fans, blowers, and pumps; and type of connection used between motor and load such as direct or through a power-transmission connection.
- G. Output Rating: Three-phase; 10 to 60 Hz, with voltage proportional to frequency throughout voltage range; maximum voltage equals input voltage.
- H. Unit Operating Requirements:
 - 1. Input AC Voltage Tolerance: Plus 10 and minus 15 percent of VFC input voltage rating.
 - 2. Input AC Voltage Unbalance: Not exceeding 5 percent.
 - 3. Input Frequency Tolerance: Plus or minus 3 percent of VFC frequency rating.
 - 4. Minimum Efficiency: 96 percent at 60 Hz, full load.
 - 5. Minimum Displacement Primary-Side Power Factor: 96 percent under any load or speed condition.
 - 6. Minimum Short-Circuit Current (Withstand) Rating: 100 kA.
 - 7. Ambient Temperature Rating: Not less than 14 deg F and not exceeding 104 deg F.
 - 8. Ambient Storage Temperature Rating: Not less than minus 4 deg F and not exceeding 140 deg F.
 - 9. Humidity Rating: Less than 95 percent (noncondensing).
 - 10. Altitude Rating: Not exceeding 3300 feet.
 - 11. Vibration Withstand: Comply with IEC 60068-2-6.
 - 12. Overload Capability: 1.5 times the base load current for 60 seconds; minimum of 1.8 times the base load current for three seconds.
 - 13. Starting Torque: Minimum 100 percent of rated torque from 3 to 60 Hz.

- 14. Speed Regulation: Plus or minus 10 percent.
- 15. Output Carrier Frequency: Selectable; 0.5 to 15 kHz.
- 16. Stop Modes: Programmable; includes fast, free-wheel, and dc injection braking.
- I. Inverter Logic: Microprocessor based, 32 bit, isolated from all power circuits.
- J. Isolated Control Interface: Allows VFCs to follow remote-control signal over a minimum 40:1 speed range.
 - 1. Signal: Electrical.
 - 2. Signal: Pneumatic.
- K. Internal Adjustability Capabilities:
 - 1. Minimum Speed: 5 to 25 percent of maximum rpm.
 - 2. Maximum Speed: 80 to 100 percent of maximum rpm.
 - 3. Acceleration: 0.1 to 999.9 seconds.
 - 4. Deceleration: 0.1 to 999.9 seconds.
 - 5. Current Limit: 30 to minimum of 150 percent of maximum rating.
- L. Self-Protection and Reliability Features:
 - 1. Input transient protection by means of surge suppressors to provide three-phase protection against damage from supply voltage surges 10 percent or more above nominal line voltage.
 - 2. Loss of Input Signal Protection: Selectable response strategy, including speed default to a percent of the most recent speed, a preset speed, or stop; with alarm.
 - 3. Under- and overvoltage trips.
 - 4. Inverter overcurrent trips.
 - 5. VFC and Motor Overload/Overtemperature Protection: Microprocessor-based thermal protection system for monitoring VFCs and motor thermal characteristics, and for providing VFC overtemperature and motor overload alarm and trip; settings selectable via the keypad; NRTL approved.
 - 6. Critical frequency rejection, with three selectable, adjustable deadbands.
 - 7. Instantaneous line-to-line and line-to-ground overcurrent trips.
 - 8. Loss-of-phase protection.
 - 9. Reverse-phase protection.
 - 10. Short-circuit protection.
 - 11. Motor overtemperature fault.
- M. Automatic Reset/Restart: Attempt three restarts after drive fault or on return of power after an interruption and before shutting down for manual reset or fault correction; adjustable delay time between restart attempts.
- N. Power-Interruption Protection: To prevent motor from re-energizing after a power interruption until motor has stopped, unless "Bidirectional Autospeed Search" feature is available and engaged.

- O. Bidirectional Autospeed Search: Capable of starting VFC into rotating loads spinning in either direction and returning motor to set speed in proper direction, without causing damage to drive, motor, or load.
- P. Torque Boost: Automatically varies starting and continuous torque to at least 1.5 times the minimum torque to ensure high-starting torque and increased torque at slow speeds.
- Q. Motor Temperature Compensation at Slow Speeds: Adjustable current fall-back based on output frequency for temperature protection of self-cooled, fan-ventilated motors at slow speeds.
- R. Integral Input Disconnecting Means and OCPD: NEMA AB 1, thermal-magnetic circuit breaker with pad-lockable, door-mounted handle mechanism.
 - 1. Disconnect Rating: Not less than 115 percent of VFC input current rating.
 - 2. Disconnect Rating: Not less than 115 percent of NFPA 70 motor full-load current rating or VFC input current rating, whichever is larger.
 - 3. Auxiliary Contacts: NO/NC, arranged to activate before switch blades open.
 - 4. Auxiliary contacts "a" and "b" arranged to activate with circuit-breaker handle.
 - 5. NC and NO alarm contacts that operate only when circuit breaker has tripped.

2.2 CONTROLS AND INDICATION

- A. Status Lights: Door-mounted LED indicators displaying the following conditions:
 - 1. Power on.
 - 2. Run.
 - 3. Overvoltage.
 - 4. Line fault.
 - 5. Overcurrent.
 - 6. External fault.
- B. Panel-Mounted Operator Station: Manufacturer's standard front-accessible, sealed keypad and plain-English language digital display; allows complete programming, program copying, operating, monitoring, and diagnostic capability.
 - 1. Keypad: In addition to required programming and control keys, include keys for HAND, OFF, and AUTO modes.
 - 2. Security Access: Provide electronic security access to controls through identification and password with at least three levels of access: View only; view and operate; and view, operate, and service.
 - a. Control Authority: Supports at least four conditions: Off, local manual control at VFC, local automatic control at VFC, and automatic control through a remote source.
- C. Historical Logging Information and Displays:
 - 1. Real-time clock with current time and date.

- 2. Running log of total power versus time.
- 3. Total run time.
- 4. Fault log, maintaining last four faults with time and date stamp for each.
- D. Indicating Devices: Digital displayand additional readout devices as required, mounted flush in VFC door and connected to display VFC parameters including, but not limited to:
 - 1. Output frequency (Hz).
 - 2. Motor speed (rpm).
 - 3. Motor status (running, stop, fault).
 - 4. Motor current (amperes).
 - 5. Motor torque (percent).
 - 6. Fault or alarming status (code).
 - 7. PID feedback signal (percent).
 - 8. DC-link voltage (V dc).
 - 9. Set point frequency (Hz).
 - 10. Motor output voltage (V ac).
- E. Control Signal Interfaces:
 - 1. Electric Input Signal Interface:
 - a. A minimum of two programmable analog inputs: 4- to 20-mA dc.
 - b. A minimum of six multifunction programmable digital inputs.
 - 2. Pneumatic Input Signal Interface: 3 to 15 psig.
 - 3. Remote Signal Inputs: Capability to accept any of the following speed-setting input signals from the BAS or other control systems:
 - a. 0- to 10-V dc.
 - b. 4- to 20-mA dc.
 - c. Potentiometer using up/down digital inputs.
 - d. Fixed frequencies using digital inputs.
 - 4. Output Signal Interface: A minimum of one programmable analog output signal(s) 4- to 20-mA dc, which can be configured for any of the following:
 - a. Output frequency (Hz).
 - b. Output current (load).
 - c. DC-link voltage (V dc).
 - d. Motor torque (percent).
 - e. Motor speed (rpm).
 - f. Set point frequency (Hz).
 - 5. Remote Indication Interface: A minimum of two programmable dry-circuit relay outputs (120-V ac, 1 A) for remote indication of the following:
 - a. Motor running.
 - b. Set point speed reached.
 - c. Fault and warning indication (overtemperature or overcurrent).

- d. PID high- or low-speed limits reached.
- F. PID Control Interface: Provides closed-loop set point, differential feedback control in response to dual feedback signals. Allows for closed-loop control of fans and pumps for pressure, flow, or temperature regulation.
 - 1. Number of Loops: Two.
- G. BAS Interface: Factory-installed hardware and software to enable the BAS to monitor, control, and display VFC status and alarms and energy usage. Allows VFC to be used with an external system within a multidrop LAN configuration; settings retained within VFC's nonvolatile memory.
 - 1. Network Communications Ports: Ethernet and RS-422/485.
 - 2. Embedded BAS Protocols for Network Communications: ASHRAE 135 BACnet, Echelon LonWorks, Johnson Metasys N2, Modbus/Memobus or Siemens System 600 APOGEE (as required); protocols accessible via the communications ports.

2.3 LINE CONDITIONING AND FILTERING

- A. Input Line Conditioning: Based on the harmonic analysis study and report, provide input filtering, as required, to limit TDD at input terminals of all VFCs to less than 5 percent and THD(V) to 3 percent.
- B. Input Line Conditioning: Based on the harmonic analysis study and report, provide input filtering, as required, to limit TDD and THD(V) at the defined PCC per IEEE 519.
- C. EMI/RFI Filtering: CE marked; certify compliance with IEC 61800-3 for Category C2.

2.4 BYPASS SYSTEMS

- A. Bypass Operation: Safely transfers motor between power converter output and bypass circuit, manually, automatically, or both. Selector switches set modes and indicator lights indicate mode selected. Unit is capable of stable operation (starting, stopping, and running) with motor completely disconnected from power converter.
- B. Bypass Mode: Manual operation only; requires local operator selection at VFC. Transfer between power converter and bypass contactor and retransfer shall only be allowed with the motor at zero speed.
- C. Bypass Mode: Field-selectable automatic or manual, allows local and remote transfer between power converter and bypass contactor and retransfer, either via manual operator interface or automatic control system feedback.
- D. Bypass Controller: Two-contactor-style bypass allows motor operation via the power converter or the bypass controller; with input isolating switch and barrier arranged to isolate the power converter and permit safe troubleshooting and testing, both energized and de-energized, while motor is operating in bypass mode.

- 1. Bypass Contactor: Load-break, NEMA-rated contactor.
- 2. Output Isolating Contactor: Non-load-break, NEMA-rated contactor.
- 3. Isolating Switch: Non-load-break switch arranged to isolate power converter and permit safe troubleshooting and testing of the power converter, both energized and de-energized, while motor is operating in bypass mode; pad-lockable, door-mounted handle mechanism.
- E. Bypass Controller: Three-contactor-style bypass allows motor operation via the power converter or the bypass controller; with input isolating switch and barrier arranged to isolate the power converter input and output and permit safe testing and troubleshooting of the power converter, both energized and de-energized, while motor is operating in bypass mode.
 - 1. Bypass Contactor: Load-break, NEMA-rated contactor.
 - 2. Input and Output Isolating Contactors: Non-load-break, NEMA-rated contactors.
 - 3. Isolating Switch: Non-load-break switch arranged to isolate power converter and permit safe troubleshooting and testing of the power converter, both energized and de-energized, while motor is operating in bypass mode; pad-lockable, door-mounted handle mechanism.
- F. Bypass Contactor Configuration: Full-voltage (across-the-line) and Reduced-voltage (autotransformer) type.
 - 1. NORMAL/BYPASS selector switch.
 - 2. HAND/OFF/AUTO selector switch.
 - 3. NORMAL/TEST Selector Switch: Allows testing and adjusting of VFC while the motor is running in the bypass mode.
 - 4. Contactor Coils: Pressure-encapsulated type with coil transient suppressors.
 - a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.
 - b. Power Contacts: Totally enclosed, double break, and silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
 - 5. Control Circuits: 24-V ac; obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate all integral devices and remotely located pilot, indicating, and control devices.
 - a. CPT Spare Capacity: 200 VA.
 - 6. Overload Relays: NEMA ICS 2.
 - a. Melting-Alloy Overload Relays:
 - 1) Inverse-time-current characteristic.
 - 2) Class 10 tripping characteristic.
 - 3) Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
 - b. Bimetallic Overload Relays:
- 1) Inverse-time-current characteristic.
- 2) Class 10 tripping characteristic.
- 3) Heaters in each phase matched to nameplate full-load current of actual protected motor and with appropriate adjustment for duty cycle.
- 4) Ambient compensated.
- 5) Automatic resetting.
- c. Solid-State Overload Relays:
 - 1) Switch or dial selectable for motor-running overload protection.
 - 2) Sensors in each phase.
 - 3) Class 10 tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
 - 4) Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
 - 5) Analog communication module.
- d. NC and NO isolated overload alarm contacts.
- e. External overload reset push button.

2.5 OTHER FEATURES (WHERE REQUIRED)

- A. Multiple-Motor Capability: VFC suitable for variable-speed service to multiple motors. Overload protection shuts down VFC and motors served by it, and generates fault indications, when overload protection activates.
 - 1. Configure to allow two or more motors to operate simultaneously at the same speed; separate overload relay for each controlled motor.
 - 2. Configure to allow two motors to operate separately; operator selectable via local or remote switch or contact closures; single overload relay for both motors; separate output magnetic contactors for each motor.
 - 3. Configure to allow two motors to operate simultaneously and in a lead/lag mode, with one motor operated at variable speed via the power converter and the other at constant speed via the bypass controller; separate overload relay for each controlled motor.
- B. Damper control circuit with end of travel feedback capability.
- C. Sleep Function: Senses a minimal deviation of a feedback signal and stops the motor. On an increase in speed-command signal deviation, VFC resumes normal operation.
- D. Motor Preheat Function: Preheats motor when idle to prevent moisture accumulation in the motor.
- E. Firefighter's Override (Smoke Purge) Input: On a remote contact closure from the control location, this password-protected input:
 - 1. Overrides all other local and external inputs (analog/digital, serial communication, and all keypad commands).

- 2. Forces VFC to operate motor, without any other run or speed command, at a field-adjustable, preset speed.
- 3. Forces VFC to transfer to Bypass Mode and operate motor at full speed.
- 4. Causes display of Override Mode on the VFC display.
- 5. Reset VFC to normal operation on removal of override signal automatically.
- F. Remote Indicating Circuit Terminals: Mode selection, controller status, and controller fault.
- G. Remote digital operator kit.
- H. Communication Port: RS-232 port, USB 2.0 port, or equivalent connection capable of connecting a printer and a notebook computer.

2.6 ENCLOSURES

- A. VFC Enclosures: NEMA 250, to comply with environmental conditions at installed location.
 - 1. Dry and Clean Indoor Locations: Type 1.
 - 2. Outdoor Locations: Type 3R.
 - 3. Kitchen and Wash-Down Areas: Type 4X, stainless steel.
 - 4. Other Wet or Damp Indoor Locations: Type 4.
 - 5. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: Type 12.
- B. Plenum Rating: UL 1995; NRTL certification label on enclosure, clearly identifying VFC as "Plenum Rated."

2.7 ACCESSORIES

- A. General Requirements for Control-Circuit and Pilot Devices: NEMA ICS 5; factory installed in VFC enclosure cover unless otherwise indicated.
 - 1. Push Buttons, Pilot Lights, and Selector Switches: Heavy-duty, type.
 - a. Push Buttons: Covered or Lockable types; maintained or momentary as required.
 - b. Pilot Lights: LED types; push to test.
 - c. Selector Switches: Rotary type.
 - d. Stop and Lockout Push-Button Station: Momentary-break, push-button station with a factory-applied hasp arranged so padlock can be used to lock push button in depressed position with control circuit open.
- B. NC and NO bypass contactor auxiliary contacts.
- C. Control Relays: Auxiliary and adjustable solid-state time-delay relays.
- D. Phase-Failure, Phase-Reversal, and Undervoltage and Overvoltage Relays: Solid-state sensing circuit with isolated output contacts for hard-wired connections. Provide adjustable undervoltage, overvoltage, and time-delay settings.

- 1. Current Transformers: Continuous current rating, basic impulse insulating level (BIL) rating, burden, and accuracy class suitable for connected circuitry. Comply with IEEE C57.13.
- E. Supplemental Digital Meters:
 - 1. Elapsed-time meter.
 - 2. Kilowatt meter.
 - 3. Kilowatt-hour meter.
- F. Breather and drain assemblies, to maintain interior pressure and release condensation in NEMA 250, Type 4, Type 4X and Type 12 enclosures installed outdoors or in unconditioned interior spaces subject to humidity and temperature swings.
- G. Space heaters, with NC auxiliary contacts, to mitigate condensation in NEMA 250, Type 3R and Type 4X enclosures installed outdoors or in unconditioned interior spaces subject to humidity and temperature swings.
- H. Cooling Fan and Exhaust System: For NEMA 250, Type 1 and Type 12; UL 508 component recognized: Supply fan, with stainless steel intake and exhaust grills and filters; 24-V ac; obtained from integral CPT.
- I. Sun shields installed on fronts, sides, and tops of enclosures installed outdoors and subject to direct and extended sun exposure.
- J. Spare control-wiring terminal blocks; wired.

2.8 SOURCE QUALITY CONTROL

- A. Testing: Test and inspect VFCs according to requirements in NEMA ICS 61800-2.
 - 1. Test each VFC while connected to its specified motor or a motor that is comparable to that for which the VFC is rated.
 - 2. Verification of Performance: Rate VFCs according to operation of functions and features specified.
- B. VFCs will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine areas, surfaces, and substrates to receive VFCs, with Installer present, for compliance with requirements for installation tolerances, and other conditions affecting performance.

- B. Examine VFC before installation. Reject VFCs that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for conduit systems to verify actual locations of conduit connections before VFC installation.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 HARMONIC ANALYSIS STUDY

- A. Perform a harmonic analysis study to identify the effects of nonlinear loads and their associated harmonic contributions on the voltages and currents throughout the electrical system. Analyze possible operating scenarios, including recommendations for VFC input filtering to limit TDD and THD(V) at each VFC to specified levels.
- B. Prepare a harmonic analysis study and report complying with IEEE 399 and NETA Acceptance Testing Specification.

3.3 INSTALLATION

- A. Coordinate layout and installation of VFCs with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Wall-Mounting Controllers: Install VFCs on walls with tops at uniform height and with disconnect operating handles not higher than 79 inches above finished floor unless otherwise indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not on walls, provide freestanding racks complying with Division 26 Section "Hangers and Supports for Electrical Systems."
- C. Floor-Mounting Controllers: Install VFCs on 4-inch nominal thickness concrete base. Comply with requirements as indicated on Architectural Drawings.
 - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
 - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
- D. Roof-Mounting Controllers: Install VFC on roofs with tops at uniform height and with disconnect operating handles not higher than 79 inches above finished roof surface unless otherwise indicated, and by bolting units to curbs or mounting on freestanding, lightweight, structural-steel channels bolted to curbs. Seal roof penetrations after raceways are installed.
 - 1. Curbs and roof penetrations are specified in Divisions 23 and on Architectural Drawings.

- 2. Structural-steel channels are specified in Division 26 Section "Hangers and Supports for Electrical Systems."
- E. Seismic Bracing: Comply with requirements specified in Division 26 Section "Vibration Controls for Electrical Systems."
- F. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- G. Install fuses in each fusible-switch VFC.
- H. Install fuses in control circuits if not factory installed. Comply with requirements in Division 26 Section "Fuses."
- I. Install heaters in thermal-overload relays. Select heaters based on actual nameplate full-load amperes after motors have been installed.
- J. Install, connect, and fuse thermal-protector monitoring relays furnished with motor-driven equipment.
- K. Comply with NECA 1.

3.4 IDENTIFICATION

- A. Identify VFCs, components, and control wiring. Comply with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each VFC with engraved nameplate.
 - 3. Label each enclosure-mounted control and pilot device.
- B. Operating Instructions: Frame printed operating instructions for VFCs, including control sequences and emergency procedures. Fabricate frame of finished metal, and cover instructions with clear acrylic plastic. Mount on front of VFC units.

3.5 CONTROL WIRING INSTALLATION

- A. Install wiring between VFCs and remote devices and facility's central-control system.
- B. Bundle, train, and support wiring in enclosures.
- C. Connect selector switches and other automatic control devices where applicable.
 - 1. Connect selector switches to bypass only those manual- and automatic control devices that have no safety functions when switches are in manual-control position.
 - 2. Connect selector switches with control circuit in both manual and automatic positions for safety-type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor overload protectors.

3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
 - 1. Test insulation resistance for each VFC element, bus, component, connecting supply, feeder, and control circuit.
 - 2. Test continuity of each circuit.
- E. Tests and Inspections:
 - 1. Inspect VFC, wiring, components, connections, and equipment installation. Test and adjust controllers, components, and equipment.
 - 2. Test insulation resistance for each VFC element, component, connecting motor supply, feeder, and control circuits.
 - 3. Test continuity of each circuit.
 - 4. Verify that voltages at VFC locations are within 10 percent of motor nameplate rated voltages. If outside this range for any motor, notify Architect before starting the motor(s).
 - 5. Test each motor for proper phase rotation.
 - 6. Perform each electrical test and visual and mechanical inspection stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 7. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
 - 8. Perform the following infrared (thermographic) scan tests and inspections and prepare reports:
 - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each VFC. Remove front panels so joints and connections are accessible to portable scanner.
 - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each VFC 11 months after date of Substantial Completion.
 - c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 9. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. VFCs will be considered defective if they do not pass tests and inspections.

G. Prepare test and inspection reports, including a certified report that identifies the VFC and describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations made after remedial action.

3.7 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.

3.8 ADJUSTING

- A. Program microprocessors for required operational sequences, status indications, alarms, event recording, and display features. Clear events memory after final acceptance testing and prior to Substantial Completion.
- B. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges.
- C. Adjust the trip settings of MCPs and thermal-magnetic circuit breakers with adjustable, instantaneous trip elements. Initially adjust to six times the motor nameplate full-load amperes and attempt to start motors several times, allowing for motor cool-down between starts. If tripping occurs on motor inrush, adjust settings in increments until motors start without tripping. Do not exceed eight times the motor full-load amperes (or 11 times for NEMA Premium Efficient motors if required). Where these maximum settings do not allow starting of a motor, notify Architect before increasing settings.
- D. Set the taps on reduced-voltage autotransformer controllers.
- E. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section "Arc Flash Hazard Analysis/Short-Circuit/Coordination Study".
- F. Set field-adjustable pressure switches.

3.9 **PROTECTION**

- A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions until controllers are ready to be energized and placed into service.
- B. Replace VFCs whose interiors have been exposed to water or other liquids prior to Substantial Completion.

3.10 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, reprogram, and maintain VFCs.

END OF SECTION 262923

SECTION 264313 - TRANSIENT-VOLTAGE SUPPRESSION FOR LOW-VOLTAGE ELECTRICAL POWER CIRCUITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes field-mounted TVSS for low-voltage (120 to 600 V) power distribution and control equipment.
- B. Related Sections:
 - 1. Division 26 Section "Switchboards" for factory-installed TVSS.
 - 2. Division 26 Section "Panelboards" for factory-installed TVSS.
 - 3. Division 26 Section "Wiring Devices" for devices with integral TVSS.

1.3 DEFINITIONS

- A. ATS: Acceptance Testing Specifications.
- B. SVR: Suppressed voltage rating.
- C. TVSS: Transient voltage surge suppressor(s), both singular and plural; also, transient voltage surge suppression.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of product indicated. Include rated capacities, operating weights, electrical characteristics, furnished specialties, and accessories.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Product Certificates: For TVSS devices, from manufacturer.
- C. Field quality-control reports.

D. Warranties: Sample of special warranties.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For TVSS devices to include in emergency, operation, and maintenance manuals.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Replaceable Protection Modules: One of each size and type installed.

1.8 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
 - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a testing agency, and marked for intended location and application.
- C. Comply with IEEE C62.41.2 and test devices according to IEEE C62.45.
- D. Comply with NEMA LS 1.
- E. Comply with UL 1283 and UL 1449.
- F. Comply with NFPA 70.

1.9 PROJECT CONDITIONS

- A. Service Conditions: Rate TVSS devices for continuous operation under the following conditions unless otherwise indicated:
 - 1. Maximum Continuous Operating Voltage: Not less than 115 percent of nominal system operating voltage.
 - 2. Operating Temperature: 30 to 120 deg F.
 - 3. Humidity: 0 to 85 percent, noncondensing.
 - 4. Altitude: Less than 20,000 feet above sea level.

1.10 COORDINATION

A. Coordinate location of field-mounted TVSS devices to allow adequate clearances for maintenance.

1.11 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of surge suppressors that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.
- B. Special Warranty for Cord-Connected, Plug-in Surge Suppressors: Manufacturer's standard form in which manufacturer agrees to repair or replace electronic equipment connected to circuits protected by surge suppressors.

PART 2 - PRODUCTS

2.1 SERVICE ENTRANCE SUPPRESSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. ABB USA.
 - 2. AC Data Solutions.
 - 3. Advanced Protection Technologies Inc. (APT).
 - 4. Atlantic Scientific.
 - 5. Current Technology Inc.; Danaher Power Solutions.
 - 6. Danaher Power Solutions; United Power Products.
 - 7. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 8. General Electric Company; GE Consumer & Industrial Electrical Distribution.
 - 9. Intermatic, Inc.
 - 10. LEA International.
 - 11. Leviton Mfg. Company Inc.
 - 12. Liebert Corporation; a division of Emerson Network Power.
 - 13. Northern Technologies, Inc.; a division of Emerson Network Power.
 - 14. Siemens Energy & Automation, Inc.
 - 15. Square D; a brand of Schneider Electric.
 - 16. Surge Suppression Incorporated.
- B. Surge Protection Devices:
 - 1. Non-modular.
 - 2. LED indicator lights for power and protection status.
 - 3. Audible alarm, with silencing switch, to indicate when protection has failed.

- 4. Form-C contacts rated at 5 A and 250-V ac, one normally open and one normally closed, for remote monitoring of protection status. Contacts shall reverse on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
- C. Surge Protection Devices:
 - 1. Comply with UL 1449.
 - 2. Modular design (with field-replaceable modules).
 - 3. Fuses, rated at 200-kA interrupting capacity.
 - 4. Fabrication using bolted compression lugs for internal wiring.
 - 5. Integral disconnect switch.
 - 6. Redundant suppression circuits.
 - 7. Redundant replaceable modules.
 - 8. Arrangement with copper bus bars and for bolted connections to phase buses, neutral bus, and ground bus.
 - 9. Arrangement with wire connections to phase buses, neutral bus, and ground bus.
 - 10. LED indicator lights for power and protection status.
 - 11. Audible alarm, with silencing switch, to indicate when protection has failed.
 - 12. Form-C contacts rated at 5 Å and 250-V ac, one normally open and one normally closed, for remote monitoring of protection status. Contacts shall reverse on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
 - 13. Four-digit transient-event counter set to totalize transient surges.
- D. Peak Single-Impulse Surge Current Rating: 200 kA per mode/400 kA per phase.
- E. Minimum single impulse current ratings, using 8-by-20-mic.sec waveform described in IEEE C62.41.2
 - 1. Line to Neutral: 70,000 A.
 - 2. Line to Ground: 70,000 A.
 - 3. Neutral to Ground: 50,000 A.
- F. Protection modes and UL 1449 SVR for grounded wye circuits with 208Y/120 V, 3-phase, 4-wire circuits shall be as follows:
 - 1. Line to Neutral: 400 V for 208Y/120 V
 - 2. Line to Ground: 400 V for 208Y/120 V
 - 3. Neutral to Ground: 400 V for 208Y/120 V

2.2 PANELBOARD SUPPRESSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. ABB USA.
 - 2. AC Data Solutions.

- 3. Advanced Protection Technologies Inc. (APT).
- 4. Atlantic Scientific.
- 5. Current Technology Inc.; Danaher Power Solutions.
- 6. Danaher Power Solutions; United Power Products.
- 7. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- 8. General Electric Company; GE Consumer & Industrial Electrical Distribution.
- 9. Intermatic, Inc.
- 10. LEA International.
- 11. Leviton Mfg. Company Inc.
- 12. Liebert Corporation; a division of Emerson Network Power.
- 13. Northern Technologies, Inc.; a division of Emerson Network Power.
- 14. Siemens Energy & Automation, Inc.
- 15. Square D; a brand of Schneider Electric.
- 16. Surge Suppression Incorporated.
- B. Surge Protection Devices:
 - 1. Non-modular.
 - 2. LED indicator lights for power and protection status.
 - 3. Audible alarm, with silencing switch, to indicate when protection has failed.
 - 4. Form-C contacts rated at 5 Å and 250-V ac, one normally open and one normally closed, for remote monitoring of protection status. Contacts shall reverse on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
- C. Surge Protection Devices:
 - 1. Comply with UL 1449.
 - 2. Modular design (with field-replaceable modules).
 - 3. Short-circuit current rating complying with UL 1449, and matching or exceeding the panelboard short-circuit rating and redundant suppression circuits; with individually fused metal-oxide varistors.
 - 4. Fuses, rated at 200-kA interrupting capacity.
 - 5. Fabrication using bolted compression lugs for internal wiring.
 - 6. Integral disconnect switch.
 - 7. Redundant suppression circuits.
 - 8. Redundant replaceable modules.
 - 9. Arrangement with wire connections to phase buses, neutral bus, and ground bus.
 - 10. LED indicator lights for power and protection status.
 - 11. Audible alarm, with silencing switch, to indicate when protection has failed.
 - 12. Form-C contacts rated at 5 A and 250-V ac, one normally open and one normally closed, for remote monitoring of protection status. Contacts shall reverse on failure of any surge diversion module or on opening of any current-limiting device. Coordinate with building power monitoring and control system.
 - 13. Four-digit transient-event counter set to totalize transient surges.
- D. Peak Single-Impulse Surge Current Rating: 120 kA per mode/240 kA per phase.

- E. Minimum single impulse current ratings, using 8-by-20-mic.sec waveform described in IEEE C62.41.2:
 - 1. Line to Neutral: 70,000 A.
 - 2. Line to Ground: 70,000 A.
 - 3. Neutral to Ground: 50,000 A.
- F. Protection modes and UL 1449 SVR for grounded wye circuits with 208Y/120 V, 3-phase, 4-wire circuits shall be as follows:
 - 1. Line to Neutral: 400 V for 208Y/120 V
 - 2. Line to Ground: 400 V for 208Y/120 V
 - 3. Neutral to Ground: 400 V for 208Y/120 V

2.3 ENCLOSURES

- A. Indoor Enclosures: NEMA 250 Type 1.
- B. Outdoor Enclosures: NEMA 250 Type 3R.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install TVSS devices at service entrance on load side, with ground lead bonded to service entrance ground.
- B. Install TVSS devices for panelboards and auxiliary panels with conductors or buses between suppressor and points of attachment as short and straight as possible. Do not exceed manufacturer's recommended lead length. Do not bond neutral and ground.
 - 1. Provide multiple circuit breakers as required for a dedicated disconnecting means for TVSS unless otherwise indicated.

3.2 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
 - 1. Verify that electrical wiring installation complies with manufacturer's written installation requirements.
- C. Perform tests and inspections.

- 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test stated in NETA ATS, "Surge Arresters, Low-Voltage Surge Protection Devices" Section. Certify compliance with test parameters.
 - 2. After installing TVSS devices but before electrical circuitry has been energized, test for compliance with requirements.
 - 3. Complete startup checks according to manufacturer's written instructions.
- E. TVSS device will be considered defective if it does not pass tests and inspections.
- F. Prepare test and inspection reports.

3.3 STARTUP SERVICE

- A. Do not energize or connect service entrance equipment, panelboards, control terminals, data terminals to their sources until TVSS devices are installed and connected.
- B. Do not perform insulation resistance tests of the distribution wiring equipment with the TVSS installed. Disconnect before conducting insulation resistance tests, and reconnect immediately after the testing is over.

3.4 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to maintain TVSS devices.

END OF SECTION 264313

SECTION 265100 - INTERIOR LIGHTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Interior lighting fixtures, lamps, and ballasts.
 - 2. Emergency lighting units.
 - 3. Exit signs.
 - 4. Lighting fixture supports.

1.3 DEFINITIONS

- A. BF: Ballast factor.
- B. CCT: Correlated color temperature.
- C. CRI: Color-rendering index.
- D. HID: High-intensity discharge.
- E. LER: Luminaire efficacy rating.
- F. Lumen: Measured output of lamp and luminaire, or both.
- G. Luminaire: Complete lighting fixture, including ballast housing if provided.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of lighting fixture, arranged in order of fixture designation. Include data on features, accessories, finishes, and the following:
 - 1. Physical description of lighting fixture including dimensions.
 - 2. Emergency lighting units including battery and charger.
 - 3. Ballast, including BF.
 - 4. Energy-efficiency data.
 - 5. Life, output (lumens, CCT, and CRI), and energy-efficiency data for lamps.

INTERIOR LIGHTING

- 6. Photometric data and adjustment factors based on laboratory tests, complying with IESNA Lighting Measurements Testing & Calculation Guides, of each lighting fixture type. The adjustment factors shall be for lamps, ballasts, and accessories identical to those indicated for the lighting fixture as applied in this Project.
 - a. Testing Agency Certified Data: For indicated fixtures, photometric data shall be certified by a qualified independent testing agency. Photometric data for remaining fixtures shall be certified by manufacturer.
 - b. Manufacturer Certified Data: Photometric data shall be certified by a manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Shop Drawings: For nonstandard or custom lighting fixtures. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.
- C. Installation instructions.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plan(s) and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Lighting fixtures.
 - 2. Suspended ceiling components.
 - 3. Partitions and millwork that penetrate the ceiling or extends to within 12 inches of the plane of the luminaires.
 - 4. Structural members to which suspension systems for lighting fixtures will be attached.
 - 5. Other items in finished ceiling including the following:
 - a. Air outlets and inlets.
 - b. Speakers.
 - c. Sprinklers.
 - d. Smoke and fire detectors.
 - e. Occupancy sensors.
 - f. Access panels.
 - 6. Perimeter moldings.
- B. Qualification Data: For qualified agencies providing photometric data for lighting fixtures.
- C. Product Certificates: For each type of ballast from manufacturer.
- D. Field quality-control reports.

E. Warranty: Sample of special warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For lighting equipment and fixtures to include in emergency, operation, and maintenance manuals.
 - 1. Provide a list of all lamp types used on Project; use ANSI and manufacturers' codes.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Lamps: 10 for every 100 of each type and rating installed. Furnish at least one of each type.
 - 2. Plastic Diffusers and Lenses: One for every 100 of each type and rating installed. Furnish at least one of each type.
 - 3. Fluorescent-fixture-mounted, emergency battery pack: One for every 20 emergency lighting unit.
 - 4. Ballasts: One for every 100 of each type and rating installed. Furnish at least one of each type.
 - 5. Globes and Guards: One for every 20 of each type and rating installed. Furnish at least one of each type.

1.8 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by manufacturers' laboratories that are accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910, complying with the IESNA Lighting Measurements Testing & Calculation Guides.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- D. Comply with NFPA 70.

1.9 COORDINATION

A. Coordinate layout and installation of lighting fixtures and suspension system with other construction that penetrates ceilings or is supported by them, including HVAC equipment, fire-suppression system, and partition assemblies.

1.10 WARRANTY

- A. Special Warranty for Emergency Lighting Batteries: Manufacturer's standard form in which manufacturer of battery-powered emergency lighting unit agrees to repair or replace components of rechargeable batteries that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Emergency Lighting Unit Batteries: 10 years from date of Substantial Completion. Full warranty shall apply for first two years, and prorated warranty for the remaining eight years.
 - 2. Warranty Period for Emergency Fluorescent Ballast and Self-Powered Exit Sign Batteries: Seven years from date of Substantial Completion. Full warranty shall apply for first two years, and prorated warranty for the remaining five years.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Products: Subject to compliance with requirements, provide one of the products indicated on Drawings.

2.2 GENERAL REQUIREMENTS FOR LIGHTING FIXTURES AND COMPONENTS

- A. Recessed Fixtures: Comply with NEMA LE 4 for ceiling compatibility for recessed fixtures.
- B. Fluorescent Fixtures: Comply with UL 1598. Where LER is specified, test according to NEMA LE 5 and NEMA LE 5A as applicable.
- C. Metal Parts: Free of burrs and sharp corners and edges.
- D. Sheet Metal Components: Steel unless otherwise indicated. Form and support to prevent warping and sagging.
- E. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.
- F. Diffusers and Globes:
 - 1. Acrylic Lighting Diffusers: 100 percent virgin acrylic plastic. High resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
 - a. Lens Thickness: At least 0.125 inch minimum unless otherwise indicated.
 - b. UV stabilized.
 - 2. Glass: Annealed crystal glass unless otherwise indicated.

- G. Factory-Applied Labels: Comply with UL 1598. Include recommended lamps and ballasts. Labels shall be located where they will be readily visible to service personnel, but not seen from normal viewing angles when lamps are in place.
 - 1. Label shall include the following lamp and ballast characteristics:
 - a. "USE ONLY" and include specific lamp type.
 - b. Lamp diameter code (T-4, T-5, T-8, T-12, etc.), tube configuration (twin, quad, triple, etc.), base type, and nominal wattage for fluorescent and compact fluorescent luminaires.
 - c. Start type (preheat, rapid start, instant start, etc.) for fluorescent luminaires.
 - d. CCT and CRI for all luminaires.
- H. Electromagnetic-Interference Filters: Factory installed to suppress conducted electromagnetic interference as required by MIL-STD-461E. Fabricate lighting fixtures with one filter on each ballast indicated to require a filter.

2.3 BALLASTS FOR FLUORESCENT LAMPS

- A. General Requirements for Electronic Ballasts:
 - 1. Comply with UL 935 and with ANSI C82.11.
 - 2. Designed for type and quantity of lamps served.
 - 3. Ballasts shall be designed for full light output unless another BF, dimmer, or bi-level control is indicated.
 - 4. Sound Rating: Class A.
 - 5. Total Harmonic Distortion Rating: Less than 10 percent.
 - 6. Transient Voltage Protection: IEEE C62.41.1 and IEEE C62.41.2, Category A or better.
 - 7. Operating Frequency: 42 kHz or higher.
 - 8. Lamp Current Crest Factor: 1.7 or less.
 - 9. BF: 0.88 or higher.
 - 10. Power Factor: 0.95 or higher.
 - 11. Parallel Lamp Circuits: Multiple lamp ballasts shall comply with ANSI C82.11 and shall be connected to maintain full light output on surviving lamps if one or more lamps fail.
- B. luminaires controlled by occupancy sensors shall have programmed-start ballasts.
- C. Electronic Programmed-Start Ballasts for T8 Lamps: Comply with ANSI C82.11 and the following:
 - 1. Automatic lamp starting after lamp replacement.
- D. Ballasts for Low Electromagnetic-Interference Environments: Comply with 47 CFR 18, Ch. 1, Subpart C, for limitations on electromagnetic and radio-frequency interference for consumer equipment.

2.4 EMERGENCY FLUORESCENT POWER UNIT

- A. Internal Type: Self-contained, modular, battery-inverter unit, factory mounted within lighting fixture body and compatible with ballast. Comply with UL 924.
 - 1. Emergency Connection: Operate one fluorescent lamp(s) continuously at an output of 1100 lumens each. Connect unswitched circuit to battery-inverter unit and switched circuit to fixture ballast.
 - 2. Nightlight Connection: Operate one fluorescent lamp continuously.
 - 3. Test Push Button and Indicator Light: Visible and accessible without opening fixture or entering ceiling space.
 - a. Push Button: Push-to-test type, in unit housing, simulates loss of normal power and demonstrates unit operability.
 - b. Indicator Light: LED indicates normal power on. Normal glow indicates trickle charge; bright glow indicates charging at end of discharge cycle.
 - 4. Battery: Sealed, maintenance-free, nickel-cadmium type.
 - 5. Charger: Fully automatic, solid-state, constant-current type with sealed power transfer relay.
 - 6. Remote Test: Switch in hand-held remote device aimed in direction of tested unit initiates coded infrared signal. Signal reception by factory-installed infrared receiver in tested unit triggers simulation of loss of its normal power supply, providing visual confirmation of either proper or failed emergency response.
 - 7. Integral Self-Test: Factory-installed electronic device automatically initiates coderequired test of unit emergency operation at required intervals. Test failure is annunciated by an integral audible alarm and a flashing red LED.

2.5 EXIT SIGNS

- A. General Requirements for Exit Signs: Comply with UL 924; for sign colors, visibility, luminance, and lettering size, comply with authorities having jurisdiction.
- B. Internally Lighted Signs:
 - 1. Lamps for AC Operation: LEDs, 50,000 hours minimum rated lamp life.
 - 2. Self-Powered Exit Signs (Battery Type): Integral automatic charger in a self-contained power pack.
 - a. Battery: Sealed, maintenance-free, nickel-cadmium type.
 - b. Charger: Fully automatic, solid-state type with sealed transfer relay.
 - c. Operation: Relay automatically energizes lamp from battery when circuit voltage drops to 80 percent of nominal voltage or below. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
 - d. Test Push Button: Push-to-test type, in unit housing, simulates loss of normal power and demonstrates unit operability.
 - e. LED Indicator Light: Indicates normal power on. Normal glow indicates trickle charge; bright glow indicates charging at end of discharge cycle.

- f. Remote Test: Switch in hand-held remote device aimed in direction of tested unit initiates coded infrared signal. Signal reception by factory-installed infrared receiver in tested unit triggers simulation of loss of its normal power supply, providing visual confirmation of either proper or failed emergency response.
- g. Integral Self-Test: Factory-installed electronic device automatically initiates coderequired test of unit emergency operation at required intervals. Test failure is annunciated by an integral audible alarm and a flashing red LED.

2.6 EMERGENCY LIGHTING UNITS

- A. General Requirements for Emergency Lighting Units: Self-contained units complying with UL 924.
 - 1. Battery: Sealed, maintenance-free, lead-acid type.
 - 2. Charger: Fully automatic, solid-state type with sealed transfer relay.
 - 3. Operation: Relay automatically turns lamp on when power-supply circuit voltage drops to 80 percent of nominal voltage or below. Lamp automatically disconnects from battery when voltage approaches deep-discharge level. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
 - 4. Test Push Button: Push-to-test type, in unit housing, simulates loss of normal power and demonstrates unit operability.
 - 5. LED Indicator Light: Indicates normal power on. Normal glow indicates trickle charge; bright glow indicates charging at end of discharge cycle.
 - 6. Wire Guard: Heavy-chrome-plated wire guard protects lamp heads or fixtures.
 - 7. Integral Time-Delay Relay: Holds unit on for fixed interval of 5 minutes when power is restored after an outage.
 - 8. Remote Test: Switch in hand-held remote device aimed in direction of tested unit initiates coded infrared signal. Signal reception by factory-installed infrared receiver in tested unit triggers simulation of loss of its normal power supply, providing visual confirmation of either proper or failed emergency response.
 - 9. Integral Self-Test: Factory-installed electronic device automatically initiates coderequired test of unit emergency operation at required intervals. Test failure is annunciated by an integral audible alarm and a flashing red LED.

2.7 FLUORESCENT LAMPS

- A. T8 rapid-start lamps, rated 32 W maximum, nominal length of 48 inches, 2800 initial lumens (minimum), CRI 75 (minimum), color temperature 3500 K, and average rated life 20,000 hours unless otherwise indicated.
- B. T8 rapid-start lamps, rated 31 W maximum, nominal length of 24 inches, 1300 initial lumens (minimum), CRI 75 (minimum), color temperature 3500 K, and average rated life of 20,000 hours unless otherwise indicated.

2.8 LIGHTING FIXTURE SUPPORT COMPONENTS

- A. Comply with Division 26 Section "Hangers and Supports for Electrical Systems" for channeland angle-iron supports and nonmetallic channel and angle supports.
- B. Wires: ASTM A 641/A 641M, Class 3, soft temper, zinc-coated steel, 12 gage.

PART 3 - EXECUTION

3.1 INSTALLATION

A. Lighting fixtures:

- 1. Set level, plumb, and square with ceilings and walls unless otherwise indicated.
- 2. Install lamps in each luminaire.
- B. Temporary Lighting: If it is necessary, and approved by Architect, to use permanent luminaires for temporary lighting, install and energize the minimum number of luminaires necessary. When construction is sufficiently complete, remove the temporary luminaires, disassemble, clean thoroughly, install new lamps, and reinstall.
- C. Lay-in Ceiling Lighting Fixtures Supports: Use grid as a support element.
 - 1. Install ceiling support system rods or wires, independent of the ceiling suspension devices, for each fixture. Locate not more than 6 inches from lighting fixture corners.
 - 2. Support Clips: Fasten to lighting fixtures and to ceiling grid members at or near each fixture corner with clips that are UL listed for the application.
 - 3. Install at least one independent support rod or wire from structure to a tab on lighting fixture. Wire or rod shall have breaking strength of the weight of fixture at a safety factor of 3.
 - 4. Install in accordance with all recommendations of security ceiling manufacturer.
- D. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.2 IDENTIFICATION

A. Install labels with panel and circuit numbers on concealed junction and outlet boxes. Comply with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."

3.3 FIELD QUALITY CONTROL

A. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery and retransfer to normal.

B. Prepare a written report of tests, inspections, observations, and verifications indicating and interpreting results. If adjustments are made to lighting system, retest to demonstrate compliance with standards.

3.4 STARTUP SERVICE

A. Burn-in all lamps that require specific aging period to operate properly, prior to occupancy by Owner.

END OF SECTION 265100

SECTION 340000 - CONTRACTOR'S USE OF APPENDIX AND/OR EXHIBIT DOCUMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. It shall be expressly understood that the documents and other information provided as part of the Appendix and/or Exhibits are to be considered helpful information, are not fact and have not been verified by the Owner and the Design Consultant(s).
- B. It is expressly understood and agreed that the Owner, and the Design Consultant(s) assume no responsibility whatsoever in respect to the sufficiency or accuracy of the information, the records thereof or of the interpretations set forth therein or made by the Owner, or the Design Consultant(s) in its use thereof other than to establish a record of the visible conditions noted at the time the documents were produced.
- C. There is no warranty or guaranty either expressed of implied, that the conditions indicated are representative of those existing throughout such areas, or any part thereof, or that unlooked-for developments may not occur, or that conditions other than or in proportions different from those indicated may be encountered.
- D. Contractors may utilize these documents at their own risk and shall be fully responsible for the results obtained from the use of these documents.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF EXHIBITS

A. Lindenwold Public Schools 2018-2019 School Calendar.

3.2 SCHEDULE OF APPENDIX

A. Section 340002 - Appendix-01 Asbestos Roofing Material Abatement.

END OF SECTION 340000

SECTION 340002 - APPENDIX-01 ASBESTOS ROOFING MATERIAL ABATEMENT

PART 1.0 - SCOPE OF WORK

1.1 As per the contract drawings and as part of the HVAC renovation project, the Contractor shall remove and dispose of the following materials as asbestos-containing waste:

LINDENWOLD MIDDLE SCHOOL

Locker Room Roof Areas

Remove all roofing material as needed to facilitate the installation of the new rooftop HVAC equipment.

1.2 All phases of the work procedures conducted at the Lindenwold Middle School, including final breakdown and cleanup activities, shall be performed within the time parameters prescribed in the Contract Documents.

1.3 The contractor shall furnish all labor, supervision materials, services, insurance, equipment and tools necessary for the complete and proper execution of the work.

PART 2.0 – REGULATORY REQUIREMENTS

2.1 The Contractor shall assume full responsibility and liability for the compliance with all applicable Federal, State, and Local regulations pertaining to work practices, hauling, disposal and the protection of workers, visitors to the site and persons occupying areas adjacent to the site. The Contractor is responsible for providing medical examinations and maintaining medical records of personnel as required by applicable Federal, State and Local regulations. The Contractor shall indemnify and hold the Owner and the Owner's representative harmless for failure to comply with any applicable work, hauling, disposal, safety, health or other regulation on the part of themselves, their employees or their sub-contractors.

2.2 Except to the extent that more stringent requirements are written directly into the contract documents, all applicable codes, regulations and standards have the same force and effect (and are made a part of the contract documents by reference) as if copied directly into the contract documents, or as if published copies are bound herewith.

2.3 The Contractor shall, at a minimum, perform the work in accordance with the provisions of Appendix A to Subpart M to 40 CFR Part 61 (Interpretive Rule Governing Roof Removal Operations).

2.4 The Contractor shall employ a supervisor, or "competent person" who has completed a 40-hour USEPA and State New Jersey-approved asbestos supervisor training course and annual eight-hour refresher courses. The Contractor shall employ workers that have completed, at a minimum, an 8-hour training course for work with roofing materials and annual refresher course.

2.5 The Contractor is responsible for all personal air monitoring required by OSHA regulations.

PART 3.0 – USE OF BUILDING/PRE-REMOVAL PRECAUTIONS

3.1 Prior to commencement of any roof work, the Contractor shall make a complete inspection of the roof and the area beneath the asbestos-containing roof area and issue in writing a complete report of the existence of any damages to the OWNER or their representatives upon the date of the contract origin. The Contractor shall be held liable for rectifying all damages not contained in the initial report.

3.2 Prior to any roof work, the Contractor, in cooperation with the OWNER, shall arrange for all HVAC equipment, including outdoor air intakes, located near the asbestos-containing roofing materials to be disabled by lockable switch, or other positive means that shall prevent accidental restarting of equipment in order to prevent the intrusion of dust or other contaminants into the building. All accessible air handling or ventilation equipment and fixtures shall be sealed with two (2) layers of six (6) mil polyethylene. The shutdown of equipment and the covering of intakes shall be limited to the shortest duration possible.

3.3 Except for lavatories designated by the Building Owner for the use by the Contractor's personnel, use of existing toilets within the building by the Contractor's personnel shall not be permitted.

3.4 The Contractor shall keep existing driveways and entrances serving the premises clear and available to the Owner and their employees at all times. Do not use these for parking or storage of materials.

3.5 The Contractor shall not unreasonably encumber the site with materials or equipment. The Contractor shall confine stockpiling of materials and location of storage sheds to areas approved by the Building Owner.

3.6 The Contractor shall lock all vehicles and construction equipment, when parked and unattended so as to prevent unauthorized use. The Contractor shall not leave any vehicles or equipment unattended with the motor running or the ignition key in place.

3.7 The Contractor shall maintain the existing building in a safe and weather-tight condition throughout the work period, repair all damage caused by abatement operations and take all necessary precautions to protect the building.

3.8 Smoking shall not be permitted in the building or on the premises.

3.9 The Contractor shall furnish, install and maintain for the duration of the project all precautions necessary for the safety, health and welfare of the workers and building occupants.

3.10 The Contractor shall pay all license fees and royalties and assume all costs incident to the use in the performance of the work or the incorporation in the work of any invention, design, process, product or device which is the subject of patent rights or copyrights held by others including patent rights and copyrights held by the Owner or the Architect. The Contractor shall be solely responsible for all damages, losses and expenses arising out of any infringement of patent rights or copyrights incident to the use and the performance of the work or resulting from the incorporation in the work of any invention, design, process, product or device not specified in the Contract Documents and shall defend all such claims in connection with any alleged infringements of such rights.

3.11 The Contractor shall be responsible for obtaining any required construction permits from the administrative authority having jurisdiction over the project.

3.12 The Contractor shall be place dumpsters, chutes and other equipment as far away from HVAC equipment and building entrances as possible.

3.13 The Contractor shall notify the Owner and their representatives at least 72 hours prior to conducting any activity that will affect the Owner's operations or require the moving of occupants or re-routing of pedestrians inside or outside the building.

PART 4.0 - NOTIFICATIONS

4.1 Where required, the Contractor shall notify the following agencies in writing prior to the start of an asbestos abatement project as soon as possible prior to the start of work:

a. U. S. Environmental Protection Agency – Region 2
Div. of Enforcement and Compliance Assistance – Air Compliance Branch
290 Broadway, 21st Floor
New York, NY 10007-1866

b. New Jersey Department of Environmental Protection
Division of Solid and Hazardous Waste
840 Bear Tavern Road, P. O. Box 414
Trenton, NJ 08625-0414

c. New Jersey Department of Labor & Workforce Development Asbestos Control & Licensing Section
P. O. Box 949
Trenton, NJ 08625-0949

d. New Jersey Department of Health Asbestos Control SectionP. O. Box 360Trenton, NJ 08625-0360

4.2 This notification shall include the following:

a. Name and address of the Contractor.

b. Address and description of the building, including size, age and prior use of the building or areas, the amount of friable asbestos material present, location within building (unless entire building is involved).

c. Scheduled starting and completion dates for removal.

d. Procedures and equipment (including ventilation systems) that shall be employed to comply with the C.F.R., Title 40, Part 61 of the USEPA.

e. The name and address of the carting company and of the waste disposal site where the waste shall be deposited.

4.3 The Contractor shall notify the following agency in writing prior to the removal of asbestos from the project site and the disposal of asbestos waste. All asbestos waste materials destined for shall be in accordance with 40 CFR 61.20-25 before it can be legally transported and disposed of.

New Jersey Department of Environmental Protection Division of Solid and Hazardous Waste 840 Bear Tavern Road, P. O. Box 414 Trenton, NJ 08625-0414

- 4.4 This notification shall include the following:
- a. Name, address and telephone number of the removal project.
- b. Quantity in cubic yards and nature of the waste to be disposed (I.D. #27 for Asbestos).
- c. Name, address and NJDEP registration number of the collector/handler.
- d. Name and address of the disposal site at which disposal will occur.
- e. Date and time of disposal.
- f. A copy of any written notification required by 40 CFR 61.22-61.25.

PART 5.0 - DOCUMENTATION REQUIRED AT WORK SITE

5.1 One copy each of the regulations pertinent to the work being performed on this project shall be available in the Contractor's business office and one copy of each shall be maintained at the job site.

5.2 Additional documentation to be available at the job site shall include the following:

a. A list of emergency phone numbers.

b. Emergency procedures posted in plain view. Emergency procedures take precedence over decontamination procedures.

c. A list of personnel, including all new employees.

d. A daily log of all persons entering the site, including all visitors. Persons not employed by the Contractor shall be required to sign an acceptable waiver form.

e. A daily log that shall include a record of start and stop times, any work problems encountered, any corrective action and estimated amount of waste generated.

f. The Contractor shall be responsible for obtaining a copy of the daily monitoring logs from their air testing firms and maintaining them at the job site.

g. Work schedules and updated progress charts depicting all phases of the work and completion deadlines shall be maintained on site.

h. A copy of the Waste Hauler's Certificate and copies of all landfill receipts shall be maintained on site.

PART 6.0 - PROJECT REVIEW & INSPECTION

6.1 The Owner, Owner's Representative and the representatives of agencies having lawful jurisdiction shall at all times have access to the work areas whether the work is in preparation or progress.

6.2 The Owner reserves the right to stop all removal operations and cancel this contract if proper environmental, health and safety precautions are not being implemented and adhered to by the Contractor or their personnel. If work procedures are not in compliance, a "Stop Work Order" shall be issued to Contractor by the Owner or their representative. The Contractor shall not re-commence work until authorized in writing

to do so by the Owner or their representative. Further noncompliance of these specifications or safety regulations shall be cause for cancellation of the contract.

PART 7.0 - PROTECTIVE CLOTHING/EQUIPMENT FOR ABATEMENT

7.1 Listed below are materials, equipment and tools generally used in proper operations. It is not implied, however, that all materials listed are necessarily required in every project and, in some instances, materials required to complete the work may not be listed.

a. Protective clothing: Shall be fire retardant manufactured of "Tyvek" by DuPont (or approved equal) consist of disposable full body coveralls, head covers and boots as required by the most stringent OSHA standards applicable to the work. Eye protection, hard hats and gloves shall be available.

b. Plastic Sheeting: Where needed, provide six (6) mil thick polyethylene sheeting. The polyethylene sheeting shall be taped securely in place, stapled, or fastened by spray-on adhesives, glue beads, horizontal wood battens or the equivalent.

c. Adhesives: Tape shall be high quality duct tape (or approved equivalent) in 2"-3" widths.

d. Support Structures shall be constructed of Polyvinyl Chloride Pipes (P.V.C.) and/or aluminum or wood studs.

e. If disposal bags are used, the bags shall be six (6) mil polyethylene bags of a sufficient size for the application. The bags shall be printed with letters of sufficient size and contrast to be readily visible and legible. The label shall state at a minimum:

DANGER Contains Asbestos Fibers Avoid Creating Dust Breathing Asbestos Dust May Cause Serious Bodily Harm

f. Caution Signs shall be 14" x 20" in size with a red background and lettered in black. Signs shall be displayed at all routes of access and all visual and physical barriers.

LEGEND	NOTATION
Danger	1" Sans Serif Gothic or Block
Asbestos	1" Sans Serif Gothic or Block
May Cause Cancer	1/2" San Serif Gothic or Block
Causes Damage to Lungs	1/2" San Serif Gothic or Block
Wear Respiratory Protection and Protective Clothing in this Area	3/8" San Serif Gothic or Block
Authorized Personnel Only	3/8" San Serif Gothic or Block

g. Respiratory Protection shall be in accordance with OSHA regulations and ANSI Z88.2-1980. There shall be NO EXCEPTIONS to these requirements.

h. Air Filtration Equipment shall be capable of filtering airborne asbestos fibers.

i. HEPA Vacuum: Where proper, the Contractor shall use high efficiency vacuum cleaners with special HEPA filtration to retain asbestos fibers.

j. Scaffold: The Contractor shall provide all scaffolding and/or staging as necessary.

k. Hand Tools: The Contractor shall provide all needed hand tools and ancillary materials to properly complete the work.

l. Communication: The Contractor may utilize "Walkie-Talkies" for communication between the work areas and outside areas.

7.2 The Contractor shall have available sufficient inventory of these materials and equipment to accomplish the job, protect the workers, and protect all authorized visitors to the job site.

7.3 In procuring all items in this work, it is the Contractor's responsibility to verify the detailed requirements of this specification and all codes, standards and regulations to verify that the items procured for use on this project meet or exceed the specified requirements.

7.4 The Owner reserves the right to reject items incorporated into the work that fail to meet the requirements of this guideline or any applicable codes, standard or regulation.

7.5 The mention of any product or manufacturer's name or equipment name does not imply endorsement by the Owner or their representative.

7.6 "Approved equal" or "equal" shall mean as approved by the Owner or their representative only. They shall be the sole judge as to whether or not a substitute item is equal, and any item specified shall be submitted for approval.

PART 8.0 - RESPIRATORY PROTECTION

8.1 Powered Air-Purifying Respirators

a. Powered air-purifying, positive pressure, full or half-face respirators shall be worn during all phases of the project. If air monitoring results show that fiber counts meet or exceed an action level defined as one-half (1/2) the respirator use limit concentration (50 f/cc), then Type "C" respirators shall be used.

b. The Contractor shall supply a sufficient quantity of high efficiency respirator filters approved for asbestos so that workers can change filters at any time that flow through the face piece decreases to the level at which the manufacturer recommends filter replacement. HEPA elements in filter cartridges shall be protected from wetting during showering. The entire exterior housing of the respirator including the blower unit, filter cartridges, hoses, battery pack, face mask, belt and cord is to be washed each time a worker leaves the work area. Caution should be taken to avoid shorting the battery pack during the washing. The Contractor shall provide an extra battery pack for each respirator so that one can be charging while one is in use.

c. Respirator Bodies: The Contractor shall provide full-face type respirators and equip full-face respirators with a nose cup or other anti-fogging device as would be appropriate for use in air temperatures less than 32° F.

d. Filter Cartridges: The Contractor shall provide, at a minimum, HEPA type filters labeled with NIOSH and MSHA Certifications for "Radionuclides, Radon Daughters, Dust, Fumes, Mists including Asbestos-Containing Dusts and Mists" and color coded in accordance with ANSI Z228.2 (1980). In addition, a chemical

cartridge may be added, if required, for solvents, etc. in use. In this case, the Contractor shall provide cartridges that have each section of the combination canister labeled with the appropriate color code and NIOSH/MSHA Certification.

e. Do not use single, disposable or quarter-face respirators.

8.2 Fit Testing

a. The Contractor shall provide initial fitting of respiratory protection during a respiratory protection course of training, set-up and administered by an Asbestos Safety Instructor, fit types of respirators to be actually worn by the individual and allow an individual to use only those respirators for which he/she has been trained and fitted.

b. The Contractor shall check the fit of each worker's respirator by having irritant smoke blown onto the respirator and into the intake port of the motor unit (with the filters in place) from a smoke tube.

c. The Contractor shall require that each time an air-purifying respirator is put on, it is checked for fit with a positive pressure fit test in accordance with the manufacturer's instructions or ANSI Z88.2 (1980).

d. ONLY PERSONS WHO HAVE HAD MEDICAL SURVEILLANCE WITHIN THE PAST YEAR AND A RESPIRATOR FIT TEST SHALL BE ALLOWED TO WEAR RESPIRATORY PROTECTION AT THIS SITE.

PART 9.0 - CONSTRUCTION AIDS

9.1 The Contractor shall provide all scaffolding, ladders or staging equipment, etc. as necessary to accomplish the work of this contract. Scaffolding may be of suspension type, or standing type such as metal tube and coupler, tubular welded frame, pole or outrigger type or cantilever type. The type, erection and use of all scaffolding shall comply with all applicable OSHA provisions.

9.2 During the erection and/or moving of scaffolding, care shall be exercised so that the polyethylene floor is not damaged.

9.3 The rungs of all metal ladders, etc., shall be equipped with an abrasive non-skid surface.

9.4 All surfaces subject to foot traffic shall have a nonskid surface. Surfaces shall be cleaned as required to remove slippery materials.

9.5 At the completion of the removal work, all construction aids shall be cleaned.

PART 10.0 - PROTECTION OF WORKERS AND SITE VISITORS

10.1 Respirators, disposable coveralls, head covers and footwear covers shall be provided by the Contractor for the Owner or their representatives and other authorized visitors who may inspect the jobsite. The Contractor shall provide two (2) respirators and six (6) complete coveralls and, where applicable, six (6) respirator cartridges per day. Sufficient HEPA cartridges for powered air-purifying respirators shall be provided for the workers to change during the work shift. No HEPA cartridges shall be used for longer than three (3) work shifts (one work shift equals eight hours). RESPIRATORS SHALL BE WORN AT ALL TIMES WHEN IN THE REGULATED AREA. THERE WILL BE NO EXCEPTIONS.

10.2 In accordance with NIOSH, OSHA and ANSI regulations, the Contractor shall have a formal respirator-use program that, at a minimum, shall consist of the following:

a. Written standard operating procedures governing the selection and use of respirators;

b. Details on the selection of respirators on the basis of the hazards to which the worker is exposed;

c. Instruction and training procedures for the proper use respirators and their limitations;

d. Procedures for the assignment and fit testing of respirators to individual workers for their individual use;

e. Procedures for regularly cleaning and disinfecting respirators after each use;

f. Procedures for storage of respirators and filters in a convenient, clean and sanitary location;

g. Procedures for inspecting respirators during cleaning;

h. Procedures for maintaining appropriate surveillance (monitoring) of the work area and degree of employee exposure and stress;

i. Procedures for regular inspection and evaluation of the effectiveness of the program;

j. Workers shall not be assigned to tasks involving the use of respirators unless it has been determined that they are physically able to perform the work and use the equipment;

k. All respirators shall be approved, accepted and recommended.

10.3 The Contractor shall guarantee that all employees have participated and are currently participating in the respirator use program.

10.4 The Contractor shall provide full body protective clothing to workers and visitors, which shall be worn at all times when in the contaminated area.

10.5 All protective clothing shall be disposed of when leaving the contaminated area and a new set used upon return to the contaminated area.

10.6 There shall be no smoking, eating, drinking or removal of respirators for any reason in any contaminated areas. Persons violating this specification shall be denied access to the work area for any reason.

PART 11.0 - EMERGENCY PRECAUTIONS

11.1 The Contractor shall prepare a contingency plan for emergencies including fire, accident, power failure, air filtration system failure, supplied air system failure or any other event that may require modification or abridgement of decontamination or work area isolation. No provision of this specification should impede safe exiting or provision of adequate medical attention in the event of an emergency.

11.2 The Contractor shall provide barricades and adequate protection to safely prevent passage of persons to the area of removal and prevent accidental entrance to the abatement area by any building occupants.

11.3 Before the Contractor starts actual abatement of asbestos material, the local fire department and ambulance crews shall be notified as to the dangers of accessing the work area. The Contractor shall make every effort to assist these agencies and form plans of action should their personnel need to enter the contaminated area.

11.4 Local medical emergency personnel, both ambulance crews and hospital emergency room staff, shall be notified as to the possibility of having to handle injured workers who are contaminated with asbestos dust. They shall be advised on safe decontamination procedures.

11.5 First aid shall comply with the governing regulations and all recognized recommendations within the construction industry.

11.6 When an event of unusual and significant nature occurs at the site, the Contractor shall prepare and submit a special report listing the chain of events, persons participating, response by the work crew, results of their actions and other related information. When such events are known or predictable, the Contractor shall advise the Owner in advance at the earliest possible date.

11.7 The Contractor shall prepare and submit reports of significant accidents at the site and anywhere else work is in progress. For this purpose, a significant accident is defined to include events where personal injury is sustained, or property loss of substance is sustained, or where the event posed a significant threat of loss or personal injury.

PART 12.0 - TEMPORARY SERVICES

12.1 As needed, the Contractor shall provide temporary connection to existing building facilities or provide temporary facilities as required herein or as necessary to carry out the work.

12.2 Water Service shall be utilized as follows:

a. All connections to the Owner's water system shall include backflow protection. Valves shall be temperature and pressure rated for operation of the temperatures and pressures encountered. After completion of use, connections and fittings shall be removed without damage or alteration to the existing water piping equipment. Leaking or dripping valves shall be piped to the nearest drain or located over an existing sink or grade where water shall not damage existing finishes or equipment.

b. The Contractor shall employ heavy-duty abrasion-resistant hoses with pressure rating greater than the maximum pressure of the water distribution system to provide water to each area and to each decontamination unit and provide fittings, as required, to allow for connection to existing wall hydrants or spouts as well as temporary heating equipment, branch piping, showers, shut-off nozzles and equipment.

c. Hot water may secured from the building's hot water system provided backflow protection is installed at the point of connections described in this section and if authorized by the Owner and their representative.

12.3 Temporary electrical service shall be utilized as follows:

a. The Contractor shall provide service to the any sub-panels with a minimum sixty (60) amp, two (2) pole circuit breaker or fused disconnect connected to the building's main distribution panel. The sub-panel and disconnect shall be sized and equipped to accommodate all electrical equipment required for completion of the work.

b. The Contractor shall provide identification warning signs at power outlets which are other than 110-120 volt power and provide polarized outlets for plug-in type outlets to prevent insertion of 110-120 volt plugs into higher voltage outlets. Dry type transformers shall be provided, where required, to provide voltages necessary for work operations.

c. The Contractor shall provide receptacle outlets equipped with ground-fault circuit interrupters, reset button and pilot light for plug-in connection of power tools and equipment.

d. The Contractor shall use only grounded extension cords and use "hard-service" cords where exposed to abrasion and traffic. The Contractor shall only use single-length cords or waterproof connectors to connect separate lengths of electric cords, if single lengths shall not reach areas of work.

e. The Contractor provide incandescent lamps of wattage required for adequate illumination and protect the lamps with guard cages or tempered-glass enclosures where fixtures are exposed to breakage by construction operations. Exterior fixtures shall be provided where existing fixtures are exposed to moisture.

12.4 The Contractor shall provide type "A" fire extinguishers for temporary offices and similar spaces where there is any danger of electrical or grease-oil-flammable liquid fires. In other locations, type "ABC" extinguishers or a combination of several extinguishers of NFPA-recommended types for the exposure in each case shall be provided. The extinguishers shall also comply with the applicable recommendations of NFPA Standard 10 "Standard for Portable Fire Extinguishers." The Contractor shall provide not less than one (1) extinguisher in each work area in the equipment room of the decontamination unit and one (1) outside the work area in the clean room. If there is to be any use of cutting torches, one worker shall maintain a fire watch in each area, constantly having immediate access to an extinguisher.

PART 13.0 - REMOVAL OF ROOFING MATERIALS

13.1 For the areas from which the roofing materials are to be removed to facilitate the installation of the new rooftop HVAC equipment, the Contractor shall remove all layers of the roofing materials found on that particular section down to the roof deck.

13.2 Where feasible and to the greatest extent possible, the Contractor shall employ manual cutting methods and equipment that will not excessively damage the material. These methods include the use of manual equipment such as spud bars, axes, hatchets, knives, pry bars and shovels or equipment that slice, shear or punch the material (such as using a power slicer or power plow).

13.3 Any method that includes sanding, grinding, abrading or cutting the material with a serrated-edge blade is prohibited.

13.4 Any use of a rotating blade (RB) roof cutter or similar equipment with rotating blunt-edge cutting blades renders the removal work subject to the provisions for the removal of regulated asbestos-containing materials (RACM) outlined in 40 CFR 61 (NESHAP). If the RB roof cutter is used, the cutting work shall be performed as follows:

a. Workers shall wear proper respiratory protection and disposable clothing at all times. ONLY PERSONS WHO HAVE HAD MEDICAL SURVEILLANCE WITHIN THE PAST YEAR AND A RESPIRATOR FIT TEST SHALL BE ALLOWED TO WEAR RESPIRATORY PROTECTION AT THIS SITE.

b. The RB roof cutter must have a blade guard that completely encloses the blade and extends down close to the surface of the roof.

c. The RB roof cutter shall be equipped with a device that continually sprays a fine mist of water inside the blade guard while it is in operation.

d. Where feasible and where it will not cause damage to the substrate or materials found inside the building, power removers and power tear-off machines may be used to pry the roofing material from the deck.

e. All water-soaked material and debris generated by the use of the RB roof cutter shall be collected and placed in to two (2) six mil polyethylene bagged before it dries to prevent water loss due to evaporation. The Contractor shall maintain good housekeeping practices throughout the duration of the project by immediately collecting or vacuuming the dust as the cuts are being made.

f. Bags and drums shall be marked with the label prescribed in Section 61.22(c) of the EPA regulations. The outside of all containers shall be wet cleaned or HEPA vacuumed before leaving the work area.

13.5 At the conclusion of the roof removal activities, the Owner may, at their discretion, employ a third party consultant to collect air tests in the interior school area.

PART 14.0 - PACKAGING AND DISPOSAL OF ASBESTOS-CONTAINING WASTE

14.1 The Contractor shall properly contain, transport and dispose of all asbestos-containing or contaminated wastes and materials only at a site approved for asbestos disposal. The waste container may be stored on site in a location approved by the Owner.

14.2 The Contractor shall not mix the asbestos-containing materials with other materials that may be removed from the site. The Contractor shall place all of the asbestos-containing debris in containers lined with two (2) layers of six (6) mil polyethylene or pre-fabricated fitted "bladder bags." The container shall not be filled to a level above the sides of the container. When the container is filled, the polyethylene and/or "bladder bags" shall be sealed at the top prior to the removal of the container on site.

14.3 The Contractor shall carefully lower the material from the roof to the ground using a hoist, crane, enclosed chute, or hand carry the material down to the ground to be placed in the container. The material shall be carefully placed into the waste container without being thrown, intentionally broken or crushed. The material shall be kept saturated at all times.

14.4 Warning labels, having waterproof print and permanent waterproof adhesive, shall be affixed to all bags, dumpsters, trucks and other containers used for asbestos. The labels shall be conspicuous and legible and shall contain the following warning (as a minimum):

DANGER Do Not Open Avoid Creating Dust Breathing Asbestos Dust May Cause Serious Bodily Harm

14.5 All waste bags shall also be labeled with the name and address of the Contractor and the generator of the waste.

14.6 The Contractor shall be responsible for obtaining approval of an asbestos waste disposal site in compliance with Section 61.25 of the EPA regulations and all other Federal, State and Local regulations. All transportation shall be performed by a waste hauler registered with the New Jersey Department of Environmental Protection.
14.7 The Contractor shall arrange with the transporter to obtain copies of receipts from the disposal site, indicating that the waste has been disposed of properly. The Contractor shall forward copies of these receipts to the Owner.

PART 15.0 - COMPLETION OF ABATEMENT/CONTRACTOR'S FINAL DOCUMENTATION

15.1 Upon completion of the work, the Contractor shall remove all equipment, materials and debris from the work site, dispose of all asbestos-containing waste material as specified and repair or replace all finishes or equipment damaged during the course of the asbestos abatement.

15.2 The Contractor shall submit a report to the Owner upon completion of the removal project. The report shall contain all daily logs, operational data, a summary of all daily OSHA compliance test results, updated medical reports, proof that employees were notified if exposure levels exceeded current standards and documented proof that all asbestos materials have been disposed of in a legal, regulated landfill. Request for payment may be withheld if all reports are not complete. The report shall be signed by an authorized representative of the Contractor.